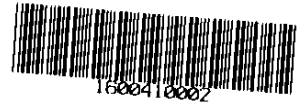


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Doc#: 1600410002 Fee: \$48.00
RHSP Fee: \$9.00 RPRF Fee: \$1.00
Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 01/04/2016 09:26 AM Pg: 1 of 6

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

8978430RK @

A. NAME & PHONE OF CONTACT AT FILER (optional) T. Randall Graeb, Esq.
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Barack Ferrazzano Kirschbaum & Nagelberg LLP 200 West Madison, Suite 3900 Chicago, IL 60605

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME CPUS GLEN POINTE, LP			
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE COUNTRY
200 PARK AVENUE, MEZZANINE LEVEL	NEW YORK	NY	10166

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME			
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME OF ASSIGNEE OF ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME USAA LIFE INSURANCE COMPANY			
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE COUNTRY
9380 COLONNADE BLVD., SUITE 600	SAN ANTONIO	TX	78230

4. COLLATERAL: This financing statement covers the following collateral:

All of Debtor's right, title and interest in, to and under the collateral described on Exhibit B attached hereto and made a part hereof which is located on or related to the real property described on Exhibit A attached hereto and made a part hereof.

Box 400

S Y
P 6
S A
SC V
INT PA

5. Check only if applicable and check only one box. Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensors

8. OPTIONAL FILER REFERENCE DATA:
Filed with: IL - Cook County CM # USRE-0074 F# 502948
A# 702433

UNOFFICIAL COPY**UCC FINANCING STATEMENT ADDENDUM**

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

CPUS GLEN POINTE, LP

OR 9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only or a additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c.

10a. ORGANIZATION'S NAME

OR 10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR 11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral)

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

Legal description attached hereto as Exhibit A and incorporated herein by reference.

17. MISCELLANEOUS:

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Debtor - CPUS GLEN POINTE, LP
Secured Party - USAA Life Insurance Company

EXHIBIT A

Legal Description

PARCEL 1:

LOTS 2, 5A AND 5B IN WILLOW-SANDERS DEVELOPMENT FIRST RESUBDIVISION, BEING A RESUBDIVISION OF LOT 2 IN WILLOW-SANDERS DEVELOPMENT SUBDIVISION, BEING A SUBDIVISION OF PART OF THE SOUTHEAST 1/4 OF SECTION 18 AND THE NORTHEAST 1/4 OF SECTION 19, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF, RECORDED JUNE 18, 2013 AS DOCUMENT NUMBER 1316929051, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 2 IN WILLOW-SANDERS DEVELOPMENT SUBDIVISION, BEING A SUBDIVISION OF PART OF THE SOUTHEAST QUARTER OF SECTION 18 AND THE NORTHEAST QUARTER OF SECTION 19, TOWNSHIP 42 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF, RECORDED NOVEMBER 5, 2009 AS DOCUMENT NUMBER 0930939048, IN COOK COUNTY, ILLINOIS, EXCEPTING THEREFROM THAT PART OF LOT 2 FALLING WITHIN WILLOW-SANDERS DEVELOPEMENT FIRST RESUBDIVISION RECORDED AS DOCUMENT NUMBER 1316929051 AND EXCEPTING THEREFROM THAT PART OF LOT 2 FALLING WITHIN WILLOW-SANDERS DEVELOPMENT SECOND RESUBDIVISION RECORDED AS DOCUMENT NUMBER 143642900.

PARCEL 3:

NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCELS 1 AND 2 AS CREATED BY THE DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS, RECIPROCAL RIGHTS AND EASEMENTS RECORDED NOVEMBER 5, 2009 AS DOCUMENT 0930939049, AS AMENDED BY THE FIRST AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS, RECIPROCAL RIGHTS AND EASEMENTS RECORDED JUNE 18, 2013 AS DOCUMENT 1316929052, RERECORDED AUGUST 12, 2013 AS DOCUMENT NUMBER 1322412046 FOR STORMWATER MANAGEMENT FACILITIES, ACCESS FOR VEHICULAR AND PEDESTRIAN INGRESS AND EGRESS; UTILITIES; SIGNAGE; AND MAINTENANCE OVER AND UPON THE EASEMENT AREAS MORE PARTICULARLY DESCRIBED IN SECTION 9 AND EXHIBITS B-1, B-2 AND B-3, AND AS SHOWN ON EXHIBIT E OF SAID FIRST AMENDMENT.

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Debtor - CPUS GLEN POINTE, LP
Secured Party - USAA Life Insurance Company

For information purposes only:

Address: 3780, 3840, 3846 and 3880 Willow Road, Glenview, Illinois and 2323
Capital Drive, Glenview, Illinois *60062*

PIN(s): 04-18-401-035-0000
04-18-401-038-0000
04-18-401-039-0000
04-18-401-050-0000
04-18-401-054-0000

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Debtor - CPUS GLEN POINTE, LP
Secured Party - USAA Life Insurance Company

EXHIBIT B
TO
UCC FINANCING STATEMENT

This Financing Statement covers all right, title and interest of the Debtor in and to the following types (or items) of property, whether now owned or hereafter acquired by the Debtor (the "Collateral"):

- A. Any and all leases, subleases, licenses, concessions or grants of other possessory interests now or hereafter in force, oral or written, and any modifications, renewals and extensions thereof, covering or affecting the real estate described in Exhibit A to this Financing Statement (the "Land") or any buildings or improvements belonging or in any way appertaining thereto, or any part thereof, and including any lease guarantees;
- B. All the rents, income, revenues, issues, uses, profits, lease renewal and termination fees, security and other deposits (whether in the form of cash, letter of credit, promissory note or other instrument) made or hereafter made in respect of the Leases (collectively, the "Rents"), insurance claims and proceeds and condemnation awards now or hereafter belonging or in any way pertaining to (1) the Land; (2) each and every building and improvement and all of the properties included on the Land; and (3) each and every lease, sublease and agreement described in the foregoing paragraph A and each and every right, title and interest thereunder;
- C. All instruments (including promissory notes), financial assets, documents, accounts, chattel paper (whether tangible or electronic), deposit accounts, letter-of-credit rights, supporting obligations, any other contract rights or rights to the payment of money, and all general intangibles (including without limitation, payment intangibles, and all recorded data of any kind or nature regardless of the medium of recording, including, without limitation, all software, writings, plans, specifications and schematics) now or hereafter belonging or in any way pertaining to (1) the Land; (2) each and every building and improvement and all of the properties on the Land; and, (3) each and every lease, sublease and agreement described in the foregoing paragraph A and each and every right, title and interest thereunder; and
- D. All machinery, apparatus, equipment, fixtures and articles of personal property of every kind and nature now or hereafter located on the Land or upon or within the buildings and improvements belonging or in anyway appertaining to the Land and used or usable in connection with any present or future operation of the Land or any building or improvement now or hereafter located thereon and the fixtures and the equipment which may be located on the Land (hereinafter called the "Equipment") and now owned or hereafter acquired by Debtor, including, but

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Debtor – CPUS GLEN POINTE, LP
Secured Party – USAA Life Insurance Company

without limiting the generality of the foregoing, any and all furniture, furnishings, partitions, carpeting, drapes, dynamos, screens, awnings, storm windows, floor coverings, stoves, refrigerators, dishwashers, disposal units, motors, engines, boilers, furnaces, pipes, plumbing, elevators, cleaning, call and sprinkler systems, fire extinguishing apparatus and equipment, water tanks, maintenance equipment, and all heating, lighting, ventilating, refrigerating, incinerating, air-conditioning and air-cooling equipment, gas and electric machinery and all of the right, title and interest of Debtor in and to any Equipment which may be subject to any title retention or security agreement superior in lien to the lien of the Security Instrument to which this financing statement relates and all additions, accessions, parts, fittings, accessories, replacements, substitutions, betterments, repairs and proceeds of all of the foregoing, all of which shall be construed as fixtures and will conclusively be construed, intended and presumed to be a part of the Land.

The Collateral includes any proceeds generated therefrom.