THIS INSTRUMENT WAS PREPARED BY AND AFTER RECORDING RETURN TO: Karri E. Kartes Illinois Housing Development Authority 401 N. Michigan, Suite 700 Chicago, Illinois 60611 Permanent Tax Index Identification Nos.: See Exhibit A

Doc#: 1602622019 Fee: \$88.00 RHSP Fee: \$9.00 RPRF Fee: \$1.00

Karen A. Yarbrough

Cook County Recorder of Deeds Date: 01/26/2016 09:08 AM Pg: 1 of 19

BIBP-10555

Property Addresses: See Exhibit A

FIRST AMENDMENT TO GRANT DOCUMENTS

THIS FIRST AMENDMENT TO GRANT DOCUMENTS (this "Amendment"), dated as of the 22nd day of January, 2016, is made by and between THI-15 LLC, an Illinois limited liability company (the "Owner"), having its principal office at 4101 N. Ravenswood Avenue, Chicago, IL 60613 and the ILLINOIS HOUSING DEVELOPMENT AUTHORITY (the "Authority"), a body politic and corporate established pursuant to the Illinois Housing Development Act, 20 ILCS 3805/1 et seq., as amended and supplemented, having its principal office at 401 North Michigan Avenue, Suite 700, Chicago, Illinois 60611.

RECITALS

- A. The Authority has made a grant to the Owner in the total aggregate amount of Two Million Six Hundred Thousand and No/100 Dollars (\$2,600,000.00) (the "Grant") for the acquisition, rehabilitation and permanent financing of twenty (20) scattered housing units (each a "Site" and collectively the "Sites"), known as Thresholds located in Illinois.
- B. The Grant is evidenced by twenty (20) individual Mortgage Notes made by the Owner to the order of the Authority and each of the Mortgage Notes are secured by a certain Mortgage, Security Agreement and Assignment of Rents and Leases (each a "Mortgage" and collectively the "Mortgages") made by the Owner in favor of the Authority and recorded against a Site and further evidenced by a certain Regulatory Agreement (each a "Regulatory Agreement" and collectively the "Regulatory Agreements") by the Owner in favor of the Authority and recorded against a Site.
- C. The Owner and the Authority wish to amend the Mortgages and Regulatory Agreements for eighteen (18) of the Sites (as legally described on **Exhibit A**, attached hereto and incorporated herein) to reflect the correct amount of grant funds funded for and secured by said Sites, each as reflected in an Amended and Restated Mortgage Note executed by Owner for each particular Site;

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NOW THEREFORE, in consideration of mutual agreements contained below and other good and valuable consideration, the receipt and adequacy of which is acknowledged, the parties agree as follows:

1. Recitals. The recitals set forth above are made a part of this Amendment.

2. Amendment of the Mortgages.

- The Mortgage, Security Agreement and Assignment of Rents and Leases dated May a. 28, 2013 made by the Owner in favor of the Authority and recorded on May 31, 2013 with the Recorder's Office as Document No. 1315122032 for the property commonly known as 2323 W. Pershing Road, Unit 125 and PS-51, Chicago, Illinois (the "Pershing 125 Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of Ninety-Five Thousand and No/100 Dollars (\$95,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgago in the maximum amount of One Hundred Thirty-Seven Thousand Nine Hundred Seventy-Six and 43/100 Dollars (\$137,976.43) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and;" and (ii) all references in the Pershing 125 Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of May 28, 2013 by Owner in Favor of the Authority.
- The Mortgage, Security Agreement and Assignment of Rents and Leases dated June b. 17, 2013 made by the Owner in favor of the Authority and recorded on June 19, 2013 with the Recorder's Office as Document No. 1317018007 for the property commonly known as 6171 N. Sheridan Road, Unit 706, Chicago, Illinois (the "Sheridan 706 Mortgage") is amended as follows: (i) "WHEREAS, Mor, gagee has agreed to make a grant to Mortgagor in the maximum amount of Ninety-Five Thousand and No/100 Dollars (\$95,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Twenty Thousand Five Hundred Fourteen and 80/100 Dollars (\$120,514.80) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Sheridan 706 Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of June 17, 2013 by Owner in favor of the Authority.
- c. The Mortgage, Security Agreement and Assignment of Rents and Leases dated August 2, 2013 made by the Owner in favor of the Authority and recorded on August 5, 2013 with the Recorder's Office as Document No. 1321722042 for the property commonly known as 420 W. Aldine Avenue, Unit 206, Chicago, Illinois (the "Aldine

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Mortgage"), is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Nine Thousand and No/100 Dollars (\$109,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Thirty-Six Thousand Five Hundred Sixty and 39/100 Dollars (\$136,560.39) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Aldine Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of August 2, 2013 by Owner in favor of the Authority.

- The Mortgage, Security Agreement and Assignment of Rents and Leases dated d. August 9, 2013 made by the Owner in favor of the Authority and recorded on September 9,2013 with the Recorder's Office as Document No. 13255216029 for the property commonly known as 2323 W. Pershing Road, Unit 512 and PS-12, Chicago, Illinois (the "Persizing 512 Mortgage"), is amended as follows: (i) "WHEREAS, Mortgagee has agree to make a grant to Mortgagor in the maximum amount of Ninety-Two Thousand and No/100 Dollars (\$92,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of Two Hundred Ten Thousand Seven Hundred Seventy-Six and 43/100 Dollars (\$210,776.43) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Pershing 512 Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of August 9, 2013 by Owner in favor of the Authority.
- The Mortgage, Security Agreement and Assignment of Rents and Leases dated e. August 30, 2013 made by the Owner in favor of the Authority and recorded on September 3, 2013 with the Recorder's Office as Document No. 1324610057 for the property commonly known as 2610 W. Balmoral Avenue, Unit 202, Chicago, Illinois (the "Balmoral Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of Eighty-Nine Thousand and No/100 Dollars (\$89,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Thirteen Thousand Five Hundred and 56/100 Dollars (\$113,500.56) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Balmoral Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Amended and Restated Mortgage Note dated as of August 30, 2013 by Owner in favor of the Authority.

- The Mortgage, Security Agreement and Assignment of Rents and Leases dated f. March 20, 2014 made by the Owner in favor of the Authority and recorded on March 24, 2014 with the Recorder's Office as Document No. 1408322034 for the property commonly known as 800 S. Wells Street, Unit 1306, Chicago, Illinois (the "Wells Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Twenty-Eight Thousand and No/100 Dollars (\$128,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make agrant to Mortgagor in the maximum amount of One Hundred Forty-Eight Thousand Four Hundred Eighty and 56/100 Dollars (\$148,480.56) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Wells Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of March 20, 2014 by Owner in favor of the Authority.
- The Mortgage, Security Agreement and Assignment of Rents and Leases dated May g. 28, 2014 made by the Owner in favor of the Authority and recorded on May 30, 2014 with the Recorder's Officers Document No. 1415022034 for the property commonly known as 5415 N. Sheridan Load, Unit 303, Chicago, Illinois (the "Sheridan 303 Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Eighteen Thousand and No/100 Dollars (\$118,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Forty-One Thousand Four Hundred Twenty-Seven and 69/100 Dollars (\$141,427.69) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Sheridan 303 Mortgage to the "Note" r "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of May 28, 2014 by Owner in favor of the Authority.
- h. The Mortgage, Security Agreement and Assignment of Rents and Leases dated March 8, 2013 made by the Owner in favor of the Authority and recorded on March 12, 2013 with the Recorder's Office as Document No. 1307122019 for the property commonly known as 4947 N. Wolcott Avenue, Unit GA, Chicago, Illinois (the "Wolcott Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of Eighty-Nine Thousand and No/100 Dollars (\$89,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Four Thousand Six Hundred Seventy-Eight and 16/100 Dollars (\$104,678.16) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii)

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all references in the Wolcott Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of March 8, 2013 by Owner in favor of the Authority.

- The Mortgage, Security Agreement and Assignment of Rents and Leases dated May i. 16, 2013 made by the Owner in favor of the Authority and recorded on May 24, 2013 with the Recorder's Office as Document No. 1314429045 for the property commonly known as 5401 S. Hyde Park Boulevard, Unit 206, Chicago, Illinois (the "Hyde Park Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make grant to Mortgagor in the maximum amount of One Hundred Fourteen Thousand vine Hundred and No/100 Dollars (\$114,900.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Twenty-Six Thousand Five Hundred Twenty-Nine and 23/100 Dollars (\$126,529.23) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Hyde Park Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of May 16, 2013 by Owner in favor of the Authority.
- The Mortgage, Security Agreement and Assignment of Rents and Leases dated June j. 27, 2013 made by the Owner in fa 'or of the Authority and recorded on July 11, 2013 with the Recorder's Office as Documer. No. 1319222003 for the property commonly known as 2323 W. Pershing Road, Unit 139 and PS-154, Chicago, Illinois (the "Pershing 139 Mortgage") is amended as for oyys: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of Ninety-Five Thousand and No/100 Dollars (\$95,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing (1) the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mor. gagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundren Eight Thousand Six Hundred Ninety-Eight and 78/100 Dollars (\$108,698.78) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises: and (ii) all references in the Pershing 139 Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of June 27, 2013 by Owner in favor of the Authority.
- k. The Mortgage, Security Agreement and Assignment of Rents and Leases dated September 6, 2013 made by the Owner in favor of the Authority and recorded on October 8, 2013 with the Recorder's Office as Document No. 1328126067 for the property commonly known as 4537 S. Drexel Boulevard, Unit 403 and P-59, Chicago, Illinois (the "Drexel Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of Ninety-Nine Thousand Five Hundred and No/100 Dollars (\$99,500.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises;

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and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Fifteen Thousand Sixty-One and 58/100 Dollars (\$115,061.58) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Drexel Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of September 6, 2013 by Owner in favor of the Authority.

- The Mortgage, Security Agreement and Assignment of Rents and Leases dated l. September 23, 2013 made by the Owner in favor of the Authority and recorded on September 27, 2013 with the Recorder's Office as Document No. 1327022067 for the property commonly known as 4714 N. Bernard Street, Unit 2W, Chicago, Illinois (the 'Bernard Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to nake a grant to Mortgagor in the maximum amount of Seventy-Eight Thousand and No/100 Dollars (\$78,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of Ninety-Seven Thousand Two Hundred Thirty and 24/100 Dollars (\$97,230.24) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Bernard Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of September 23, 2013 by Owner in favor of the Authority.
- The Mortgage, Security Agreement and Assignment of Rents and Leases dated m. December 9, 2013 made by the Owner in favor of the Authority and recorded on December 11, 2013 with the Recorder's Office as Document No. 1334522030 for the property commonly known as 5040 N. Marine Drive, Unit D1, Chicago, Illinois (the "Marine D1 Mortgage") is amended as follows: (i) "WPEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Sixteen Thousand and No/100 Dollars (\$116,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Thirty-One Thousand Four Hundred Seven and 68/100 Dollars (\$131,407.68) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Marine D1 Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of December 9, 2013 by Owner in favor of the Authority.
- n. The Mortgage, Security Agreement and Assignment of Rents and Leases dated December 19, 2013 made by the Owner in favor of the Authority and recorded on December 24, 2013 with the Recorder's Office as Document No. 1335822034 for the property commonly known as 5815 N. Sheridan Road, Unit 514, Chicago, Illinois

(the "Sheridan 514 Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Four Thousand and No/100 Dollars (\$104,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Seventeen Thousand Two Hundred Seventy-Two and 77/100 Dollars (\$117,272.77) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Sheridan 514 Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of December 19, 2013 by Owner in favor of the Authority.

- The Acrtgage, Security Agreement and Assignment of Rents and Leases dated 0. February 4, 2014 made by the Owner in favor of the Authority and recorded on February 10, 2014 with the Recorder's Office as Document No. 1404110018 for the property commonly known as 5445 N. Sheridan Road, Unit 307, Chicago, Illinois (the "Sheridan 307 Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Sixteen Thousand and No/100 Dollars (\$116,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maxim un amount of One Hundred Thirty-Two Thousand Eighteen and 29/100 Dollars (\$132.618.29) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Sheridan 307 Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of February 4, 2014 by Owner in favor of the Authority.
- The Mortgage, Security Agreement and Assignment of Kerrts and Leases dated June p. 5, 2014 made by the Owner in favor of the Authority and recorded on June 9, 2014 with the Recorder's Office as Document No. 1416019028 for the property commonly known as 6171 N. Sheridan Road, Unit 308, Chicago, Illinois (the Sheridan 308 Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of Seventy-Nine Thousand and No/100 Dollars (\$79,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of Ninety-Five Thousand Three Hundred Sixty-Two and 82/100 Dollars (\$95,362.82) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Sheridan 308 Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of June 5, 2014 by Owner in favor of the Authority.

- The Mortgage, Security Agreement and Assignment of Rents and Leases dated June q. 10, 2014 made by the Owner in favor of the Authority and recorded on June 11, 2014 with the Recorder's Office as Document No. 1416222054 for the property commonly known as 611 W. Patterson Avenue, Unit 419, Chicago, Illinois (the "Patterson Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Twenty-Five Thousand and No/100 Dollars (\$125,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mortgagee has agreed to make agrant to Mortgagor in the maximum amount of One Hundred Forty-One Thousand Eighty-Six and 03/100 Dollars (\$141,086.03) (the "Grant"), to be used for the accuisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Patterson Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of June 10, 2014 by Owner in favor of the Authority.
- The Mortgage, Security Agreement and Assignment of Rents and Leases dated June r. 19, 2014 made by the Owner in favor of the Authority and recorded on June 24, 2014 with the Recorder's Office as Document No. 1417518069 for the property commonly known as 5100 N. Marine Drive, Unit 10J, Chicago, Illinois (the "Marine 10J Mortgage") is amended as follows: (i) "WHEREAS, Mortgagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Sixty-Five Thousand and No/100 Dollars (\$165,000.00) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing or the Premises; and" shall be deleted in its entirety and replaced with "WHEREAS, Mor gagee has agreed to make a grant to Mortgagor in the maximum amount of One Hundred Seventy-Three Thousand One Hundred Fifty-Seven and 41/100 Dollars (\$173,157.41) (the "Grant"), to be used for the acquisition, rehabilitation and permanent financing of the Premises; and (ii) all references in the Marine 10J Mortgage to the "Note" or "Mortgage Note" shall refer hereafter to the Amended and Restated Mortgage Note dated as of June 19, 2014 by Owner in favor of the Authority.

3. Amendment of the Regulatory Agreements.

The Regulatory Agreement dated May 28, 2013 made by the Owner in favor of the a. Authority and recorded on May 31, 2013 with the Recorder's Office as Document No. 1315122031 for the property commonly known as 2323 W. Pershing Road, Unit 125 and PS-51, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Ninety-Five Thousand and No/100 Dollars (\$95,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Thirty-Seven Thousand Nine Hundred Seventy-Six and 43/100 Dollars (\$137,976.43) (the "Grant")."

- b. The Regulatory Agreement dated June 17, 2013 made by the Owner in favor of the Authority and recorded on June 19, 2013 with the Recorder's Office as Document No. 1317018006 for the property commonly known as 6171 N. Sheridan Road, Unit 706, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Ninety-Five Thousand and No/100 Dollars (\$95,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Twenty Thousand Five Hundred Fourteen and 80/100 Dollars (\$120,514.80) (the "Grant")."
- c. The Regulatory Agreement dated August 2, 2013 made by the Owner in favor of the Authority and recorded on August 5, 2013 with the Recorder's Office as Document No. 1321722041 for the property commonly known as 420 W. Aldine Avenue, Unit 206, Chieva Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Nine Thousand and Nov. 100 Dollars (\$109,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Thirty-Six Thousand Five Hundred Sixty and 39/100 Dollars (\$135,560.39) (the "Grant")."
- Authority and recorded on September 9, 2013 made by the Owner in favor of the Authority and recorded on September 9, 2013 with the Recorder's Office as Document No. 1325216027 for the property commonly known as 2323 W. Pershing Road, unit 512 and PS-12, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Ninety-Two Thousand and No/166 Dollars (\$92,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Two Injudged Ten Thousand Seven Hundred Seventy-Six and 43/100 Dollars (\$210,776.43) (the "Grant")."
- e. The Regulatory Agreement dated August 30, 2013 made by the Owner in favor of the Authority and recorded on September 3, 2013 with the Recorder's Office as Document No. 1324610056 for the property commonly known as 2610 W. Balmoral Avenue, Unit 202, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Eighty-Nine Thousand and No/100 Dollars (\$89,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Thirteen Thousand Five Hundred and 56/100 Dollars (\$113,500.56) (the "Grant")."
- f. The Regulatory Agreement dated March 20, 2014 made by the Owner in favor of the Authority and recorded on March 24, 2014 with the Recorder's Office as Document No. 1408322033 for the property commonly known as 800 S. Wells, Unit 1306, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from

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the Authority a grant from the BIBP Funds in the amount of One Hundred Twenty-Eight Thousand and No/100 Dollars (\$128,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Forty-Eight Thousand Four Hundred Eighty and 56/100 Dollars (\$148,480.56) (the "Grant")."

- The Regulatory Agreement dated May 28, 2014 made by the Owner in favor of the Authority and recorded on May 30, 2014 with the Recorder's Office as Document No. 1415022033 for the property commonly known as 5415 N. Sheridan Road, Unit 303, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Eighteen Thousand and No/100 Dollars (\$118,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Forty-One Thousand Four Hundred Twenty-Seven and 69/100 Dollars (\$141,427.69) (the "Grant")."
- h. The Regulatory Agreement dated March 8, 2013 made by the Owner in favor of the Authority and recorded on March 12, 2013 with the Recorder's Office as Document No. 1307122018 for the property commonly known as 4947 N. Wolcott Avenue, Unit GA, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Eighty-Nine Thousand and No/100 Dollars (\$39,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Four Thousand Six Hundred Seventy-Eight and 16/100 Dollars (\$104,678.16) (the "Grant")."
- i. The Regulatory Agreement dated May 16, 2013 made by the Owner in favor of the Authority and recorded on May 24, 2013 with the Recorder's Office as Document No. 1314429044 for the property commonly known as 540. S. Hyde Park Boulevard, Unit 206, Chicago, Illinois is amended as follows: "WHERTAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Fourteen Thousand Nine Hundred and No/100 Dollars (\$114 900.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Twenty-Six Thousand Five Hundred Twenty-Nine and 23/100 Dollars (\$126,529.23) (the "Grant")."
- j. The Regulatory Agreement dated June 27, 2013 made by the Owner in favor of the Authority and recorded on July 11, 2013 with the Recorder's Office as Document No. 1319222002 for the property commonly known as 2323 W. Pershing Road, Unit 139 and PS-154, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Ninety-Five Thousand and No/100 Dollars (\$95,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from

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the BIBP Funds in the amount of One Hundred Eight Thousand Six Hundred Ninety-Eight and 78/100 Dollars (\$108,698.78) (the "Grant")."

- k. The Regulatory Agreement dated September 6, 2013 made by the Owner in favor of the Authority and recorded on October 8, 2013 with the Recorder's Office as Document No. 1328126069 for the property commonly known as 4537 S. Drexel Boulevard, Unit 403 and P-59, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Ninety-Nine Thousand Five Hundred and No/100 Dollars (\$99,500.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Ore Hundred Fifteen Thousand Sixty-One and 58/100 Dollars (\$115,061.58) (the "Grant")"
- The Regulator v Agreement dated September 23, 2013 made by the Owner in favor of the Authority and recorded on September 27, 2013 with the Recorder's Office as Document No. 1327022066 for the property commonly known as 4714 N. Bernard Street, Unit 2W, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Seventy-Eight Thousand and No/100 Dollars (\$78,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Ninety-Seven Thousand Two Hundred Thirty and 24/100 Dollars (\$97,230.24) (the "Crant")."
- m. The Regulatory Agreement dated December 9. 2013 made by the Owner in favor of the Authority and recorded on December 11, 2013 with the Recorder's Office as Document No. 1334522029 for the property commonly known as 5040 N. Marine Drive, Unit D1, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BiPi Funds in the amount of One Hundred Sixteen Thousand and No/100 Dollars (\$116,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Thirty One Thousand Four Hundred Seven and 68/100 Dollars (\$131,407.68) (the "Grant").
- n. The Regulatory Agreement dated December 19, 2013 made by the Owner in favor of the Authority and recorded on December 24, 2013 with the Recorder's Office as Document No. 1335822033 for the property commonly known as 5815 N. Sheridan Road, Unit 514, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Four Thousand and No/100 Dollars (\$104,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Seventeen Thousand Two Hundred Seventy-Two and 77/100 Dollars (\$117,272.77) (the "Grant")."

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- o. The Regulatory Agreement dated February 4, 2014 made by the Owner in favor of the Authority and recorded on February 10, 2014 with the Recorder's Office as Document No. 1404110017 for the property commonly known as 5445 N. Sheridan Road, Unit 307, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Sixteen Thousand and No/100 Dollars (\$116,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Thirty-Two Thousand Eighteen and 29/100 Dollars (\$132,018.29) (the "Grant")."
- p. Regulatory Agreement dated June 5, 2014 made by the Owner in favor of the Authority and recorded on June 9, 2014 with the Recorder's Office as Document No. 1416/019027 for the property commonly known as 6171 N. Sheridan Road, Unit 308, Chicago, Minois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority 1 grant from the BIBP Funds in the amount of Seventy-Nine Thousand and No/100 Dollars (\$79,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of Ninety-Five Thousand Three Hundred Sixty-Two and 82/100 Dollars (\$95,362.82) (the "Grant")."
- The Regulatory Agreement dated June 10, 2014 made by the Owner in favor of the Authority and recorded on June 11, 2014 with the Recorder's Office as Document No. 1416222053 for the property commonly known as 611 W. Patterson Avenue, Unit 419, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Twenty-Five Thousand and No/100 Dollars (\$125,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Forty-One Thousand Eighty-Six and 03/100 Dollars (\$141,086.03) (the "Grant"."
- r. The Regulatory Agreement dated June 19, 2014 made by the Owner in favor of the Authority and recorded on June 24, 2014 with the Recorder's Office 25 Document No. 1417518068 for the property commonly known as 5100 N. Marine Crive, Unit 10J, Chicago, Illinois is amended as follows: "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Sixty-Five Thousand and No/100 Dollars (\$165,000.00) (the "Grant")" is deleted and replaced with "WHEREAS, Owner desires to obtain from the Authority a grant from the BIBP Funds in the amount of One Hundred Seventy-Three Thousand One Hundred Fifty-Seven and 41/100 Dollars (\$173,157.41) (the "Grant")."
- 4. <u>All Other Terms Unchanged</u>. Except as amended by this Amendment, all other terms and provisions of the Mortgages and Regulatory Agreements shall remain in full force and effect. In the event of any inconsistency between the Mortgages, Regulatory Agreements and this Amendment, the provisions of this Amendment shall control.

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- 5. <u>No Loss of Priority</u>. The parties hereto acknowledge and agree that this Amendment does not constitute a novation of the original Mortgages or Regulatory Agreements, but is intended to be an amendment of the original Mortgages and Regulatory Agreements. The Mortgages and Regulatory Agreements shall continue as an encumbrance as modified by this Amendment without loss of priority.
- 6. Recording at Owner's Expense. This Amendment shall be recorded in the Recorder's Office against the Real Estate and at the expense of the Owner.
- 7. <u>Counterparts</u>. This Amendment may be executed in counterparts, and each counterpart shall, for all purposes for which an original of this Letter must be produced or exhibited, be the Letter but all such counterparts shall constitute one and the same instrument.

[SIGNATURES ON FOLLOWING PAGE]

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IN WITNESS WHEREOF, the parties have caused this Amendment to be executed by their duly authorized representatives.

THE OWNER:

THI-15 LLC,

an Illinois limited liability company

By: The Thresholds, Its ____.

THE AUTHORITY:

ULINOIS HOUSING THORITY an Illinois not-for-profit corporation

Printed name: Mark Ishaug Its Chief Executive Officer

PLINOIS HOUSING DEVELOPMENT

Maureen G.

Control Office Its: Ashist int Executive Director

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I, the undersigned, a Notary Public in and for the County and State aforesaid, certify that	STATE OF ILLINOIS) SS
I, the undersigned, a Notary Public in and for the County and State aforesaid, certify that Grace personally known to me to be the Grace of THE THRESHOLDS, the sole member of THI-15 LLC (the "Company") and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he she signed and delivered the said instrument in his capacity as Grace of the LLINOIS housing a characteristic of the University and the county and state aforesaid, certify that was an at the free and voluntary act and deed and as the free and voluntary act and deed of THE THRESHOLDS as the sole member of the Company for the uses and purposes therein set forth. Convent under the properties of the Company for the uses and purposes therein set forth.	COUNTY OF COOK)
THRESHOLDS, the sole member of THI-ISLLC (the "Company") and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he she signed and delivered the said instrument in his capacity as	Lathe undersigned a Notary Public in and for the County and State aforesaid, certify that _
be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he she signed and delivered the said instrument in his capacity as	Mark Shaud, personally known to me to be the
day in person and acknowledged that he/she signed and delivered the said instrument in his capacity as	THRESHOLDS, the sole member of THI-15 LLC (the Company) and personally known to the to
as the free and voluntary act and deed of THE THRESHOLDS as the sole member of the Company for the uses and purpo ses therein set forth. Official seal this	day in person and acknowledged that he she signed and delivered the said instrument in his capacity
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Official seal this	as the free and voluntary act and deed of THE THRESHOLDS as the sole member of the Company
I, the undersigned, a Notary Public in and for the County and State aforesaid, certify that Maureen G. Onle. I, the undersigned, a Notary Public in and for the County and State aforesaid, certify that Maureen G. Onle. I, personally known to me to be the Assistant Executive Director of the ILLINOIS HOUSING DEVELOPMENT AUTHORITY, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that she signed and delivered the said instrument in her capacity as as a secutive Director of the ILLINOIS HOUSING DEVELOPMENT AUTHORITY as her free and voluntary act and deed and as the free and voluntary act and deed of the ILLINOIS HOUSING DEVELOPMENT	for the uses and purposes therein set forth.
I, the undersigned, a Notary Public in and for the County and State aforesaid, certify that Maureen G. Onle. I, the undersigned, a Notary Public in and for the County and State aforesaid, certify that Maureen G. Onle. I, personally known to me to be the Assistant Executive Director of the ILLINOIS HOUSING DEVELOPMENT AUTHORITY, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that she signed and delivered the said instrument in her capacity as as a secutive Director of the ILLINOIS HOUSING DEVELOPMENT AUTHORITY as her free and voluntary act and deed and as the free and voluntary act and deed of the ILLINOIS HOUSING DEVELOPMENT	day of Denouber 2015
Notary Public - State of Illinois My Commission Expires Dec 15, 2016 Notary Public STATE OF ILLINOIS) SS COUNTY OF COOK I, the undersigned, a Notary Public in and for the County and State aforesaid, certify that Maureen G. Ohle, personally known to me to be the Assistant Executive Director of the ILLINOIS HOUSING DEVELOPMENT AUTHORITY, and personally known to nie to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and delivered the said instrument in her capacity as a person and acknowledged that she signed and de	OFFICIAL SEAL
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STATE OF ILLINOIS) SS COUNTY OF COOK) I, the undersigned, a Notary Public in and for the County and State aforesaid, certify that Maureen G. Onle, personally known to me to be the Assistant Executive Jim. for of the ILLINOIS HOUSING DEVELOPMENT AUTHORITY, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that she signed and delivered the said instrument in her capacity as assistant Executive Director of the ILLINOIS HOUSING DEVELOPMENT AUTHORITY as her free and voluntary act and deed and as the free and voluntary act and deed of the ILLINOIS HOUSING DEVELOPMENT	
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whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that she signed and delivered the said instrument in her capacity as a secutive Director of the ILLINOIS HOUSING DEVELOPMENT AUTHORITY as her free and voluntary act and deed and as the free and voluntary act and deed of the ILLINOIS HOUSING DEVELOPMENT	HOUSING DEVELOPMENT AUTHORITY, and personally known to nie to be the same person
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Given under my hand and official seal this 215t day of fundar 2015.	Given under my hand and official seal this 25 day of www.2015.

Notary Public

OFFICIAL SEAL SHARON HUNLEY NOTARY PUBLIC - STATE OF ILLINOIS

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Site 11

UNITS 403 AND P-59 IN DREXEL PARC LOFT CONDOMINIUMS AS DELINIATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE:

LOT 2 IN THE SUBDIVISION OF LOTS 6 AND 7 OF BLOCK 5 IN WALKER AND STINSON'S SUBDIVISION, AND LOTS 3 AND 4 IN BLOCK 5 IN HALE AND HARRIS SUBDIVIDION OF THE NORTH 30.70 FEET OF LOT 8 AND THE SOUTH 69.30 FEET OF LOT 5 IN WALKER AND STINSON'S SUBDIVISION ALL IN THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 2. TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MEDIDIAN IN COOK COUNTY, ILLINOIS;

WHICH SURVEY IS ATTACHED AS EXHIBIT"D" TO THE DECLARATION OF CONDOMINIUM OWNERSHIP RECORDED AS DOCUMENT NO. 0526932004 TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS, AS AMENDED FROM TIME TO TIME, IN COOK COUNTY, ILLINOIS

PIN: 20-02-312-054-1022 20-02-312-054-1108

COMMONLY KNOWN AS: 4537 S. DREXEL BOULEVARD, UNIT 403 AND P-59, 104 CO41 CHICAGO, ILLINOIS 60653

Site 12

UNIT 4714-2W IN BERNARD COURT CONDOMINIUMS AS DELINIATED ON THE SURVEY OF THE **FOLLOWING DESCRIBED PROPERTY:**

THE NORTH 1/2 OF LOT 30 AND ALL OF LOT 31 IN BLOCK 67 IN THE NORTHWEST LAND ASSOCIATION SUBDIVISION IN SECTIONS 11 AND 14, TOWNSHIP 40 NOFTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, WHICH SURVEY IS ATTACHED AS EXHIBIT A TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 0331134017, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ITS UNDIVIDED PERENTAGE INTEREST IN THE COMMON ELEMENTS.

PIN: 13-14-202-034-1005

COMMONLY KNOWN AS: 4714 N. BERNARD STREET, UNIT 2W, CHICAGO, ILLINOIS 60625

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Site 13

UNIT 5040-1-D IN 5040-60 N. MARINE DRIVE CONDOMINIUM, AS DELINEATED ON A SURVEY OF BLOCK 1 (EXCEPT THE WEST 574 FEET THEREOF) THE EAST LINE OF SAID PREMISES BEING THE LINE AS ESTABLISHED BY DECREE OF JULY 18, 1907, IN CASE NO. 280120 CIRCUIT COURT, OF BLOCK 5 IN ARGYLE, BEING A SUBDIVISION OF LOTS 1 AND 2 OF FUSSEY AND FENNIMORE'S SUBDIVISION OF THE SOUTHEAST FRACTIONAL 1/4 OF SECTION 8, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH LOT 1 OF COLHOUR AND CONORROE'S SUBDIVISION OF LOT 3 OF SAID FUSSEY AND FENNIMORE'S SUBDIVISION, ALL IN COOK COUNTY, ILLINOIS, (HEREINAFTER REFERRED TO AS PARCEL); WHICH SURVEY IS ATTACHED AS EXHIBIT "A" TO DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT, 24264760, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS, IN COOK COUNTY, ILLINOIS.

PIN: 14-08-407-022-1002

COMMONLY KNOWN AS: 5040 N. MARINE DRIVE, UNIT D1, CHICAGO, ILLINOIS 60640

Site 14

UNIT 514 IN SURFSIDE CONDOMINIUM, AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE: LOTS 6, 7, 8, AND 3 (EXCEPT THE WEST 14 FEET OF EACH OF SAID LOTS TAKEN FOR WIDENING OF SHERIDAN (OAD) AND (EXCEPT THAT PART OF LOTS 6, 7, 8, AND 9 LYING EAST OF THE WEST LINE OF LAND'S C F THE COMMISSIONERS OF LINCOLN PARK, AS ESTABLISHED BY DECREES OF THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS AS DOCUMENT CASE NO. B-53353 AND IN CASE B-105003) IN PLOCK 21 IN COCHRAN'S SECOND ADDITION TO EDGEWATER IN SECTION 5, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, WHICH SURVEY IS ATTACHED AS EXHIBIT "A" TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 25558983, AND AMENDED BY DOCUMENT 25640705, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS.

PIN # 14-05-403-023-1134

COMMONLY KNOWN AS: 5815 N. SHERIDAN ROAD, UNIT 514, CHICAGO, ILI NOIS 60660

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Site 15

UNIT NUMBER 307 IN 5445 EDGEWATER PLAZA AS DELINEATED ON PLAT OF SURVEY OF THE FOLLOWING DESCRIBED PARCEL OF REAL ESTATE (HEREINAFTER REFERRED TO AS PARCEL): THE SOUTH 31 FEET OF THE NORTH 875 OF THE WEST 131.96 FEET; AND THAT PART LYING SOUTH OF THE SAID NORTH 875 FEET OF THE EAST FRACTIONAL 1/2 OF THE NORTHEAST 1/4 OF SECTION 8, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN (ALL AS MEASURED PARALLEL WITH THE WEST AND NORTH LINES OF SAID EAST FRACTIONAL HALF OF THE NORTHEAST 1/4) AND LYING NORTH OF A LINE THAT IS DRAWN AT RIGHT ANGLES TO THE EAST LINE OF SHERIDAN ROAD THROUGH A POINT IN SAID EAST LINE THAT IS 1090 FEET SOUTH OF THE SAID NORTH LINE OF EAST FRACTIONAL HALF OF THE NOPTHEAST 1/4; ALL OF THE ABOVE LYING WEST OF THE WEST BOUDARY LINE OF LINCOLN PARK AS ESTABLISHED BY DECREE ENTERED JULY 6, 1908, IN CASE NUMBER 285574, CIRCUIT COURT, AS SHOWN ON PLAT RECORDED JULY 9, 1908, AS DOCUMENT NUMBER 4229498 (EXCENT CLEREFROM THE WEST 47 FEET THEREOF HERETOFORE CONDEMNED AS PART OF SHERIDAN RGAD, IN COOK COUNTY, ILLINOIS, WHICH PLAT OF SURVEY IS ATTACHED AS EXHIBIT "C" TO DECLARATION OF CONDOMINIUM MADE BY AMERICAN NATIONAL BANK AND TRUST COMPANY, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED AUGUST 25, 1969 AND KNOWN AS TRUST NUMBER 27801, RECORDED IN THE OFFICE OF THE RECORDER OF DEEDS OF COOK COUNTY, ILLINOIS AS DOCUMENT NUMBER 24267313, AND AS AMENDED FROM TIME TO TIME TO CETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN SAID PARCEL (EXCEPTING FROM SAID . PARCEL ALL THE PROPERTY AND SPACE COMPRISING ALL THE UNITS THEREOF AS DEFINED AND SET FORTH IN SAID DECLARATION AND PLAT OF SURVEY) IN COOK COUNTY, ILLINOIS.

PIN NUMBER: 14-08-203-015-1007

COMMONLY KNOWN AS: 5445 N. SHERIDAN RCAD, UNIT 307, CHICAGO, ILLINOIS 60640

Site 16

UNIT NUMBER 308, IN GRANVILLE BEAH CONDOMINIUM AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE:

PARCEL 1: LOTS 1 AND 2 (EXCEPT THE WEST 14 FEET THEREOF) IN BLOCK 9 IN COCHRAN'S SECOND ADDITION TO EDGEWATER IN THE EAST FRACTIONAL 1/2 OF SECTION 5, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2: ALL OF THE LAND LYING EASTERLY OF LOTS 1 AND 2, SOUTHERLY OF THE NORTH LOT LINE OF LOT 1 EXTENDED EASTERLY AND WESTERLY OF THE BOUNDARY LINE ESTABLISHED BY DECREE OF THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS IN CASE NUMBER 67CH1768, ALL IN COOK COUNTY, ILLINOIS, WHICH SURVEY IS ATTACHED AS EXHIBIT "A" TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 25192636 TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS.

PIN: 14-05-211-023-1008

6171 N. SHERIDAN ROAD, UNIT 308 CHICAGO, ILLINOIS 60660

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Site 17

UNIT NO. 419 IN PARK HARBOR CONDOMINIUM, AS DELINEATED ON PLAT OF SURVEY OF THE FOLLOWING DESCRIBED PARCEL OF REAL ESTATE: LOTS 15, 16, 17 AND 18 AND THE EAST 16 FEET OF LOT 14 IN THE SUBDIVISION OF LOTS 3, 4, 5, 10, 11 AND 12 IN BLOCK 8 IN HUNDLEY'S SUBDIVISION OF LOTS 3 TO 21 AND LOTS 33 TO 37 IN PINE GROVE IN FRACTIONAL SECTION 21, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH PLAT OF SURVEY IS ATTACHED AS EXHIBIT "D" TO DECLARATION OF CONDOMINIUM MADE BY CHICAGO CITY BANK AND TRUST COMPANY, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED JULY 15, 1983 AS TRUST NUMBER 11050 AND RECORDED IN THE OFFICE OF THE RECORDER OF DEEDS OF COOK COUNTY, ILLINOIS AS DOCUMENT NUMBER 26932046 TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS IN COOK COUNTY, ILLINOIS.

PIN: 14-21-109-029-1072

COMMONLY KNOWN AS: 611 W. PATTERSON AVENUE, UNIT 419, CHICAGO, ILLINOIS 60613

Site 18

UNIT NUMBER 10- "J", IN THE 5100 MARIN E DRIVE CONDOMINIUM, AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE: LOTS 15 AND 16 IN WHITE GALT AND PROUDFOOT'S SUBDIVISION OF BLOCK 4 IN ARCYLE IN SECTION 8, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN ALSO ACCRETION TO LOT 18 AFORESAID LYING WESTERLY OF THE WEST BOUNDARY LINE OF LINCOLN PARK AS ESTABLISHED BY PLAT RECORDED MARCH 31, 1908 AS DOCUMENT 4179863 PURSUANT TO DECREE ENTERED JULY 18, 1907 IN CASE NUMBER 280120, IN CIRCUIT COURT OF COUR COUNTY, ILLINOIS, ALL IN COOK COUNTY, ILLINOIS, WHICH SURVEY IS ATTACHED AS EXAMENT OF TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT NUMBER 25203727, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS, IN COOK COUNTY, ILLINOIS.

PIN: 14-08-403-028-1094

COMMONLY KNOWN AS: 5100 N. MARINE DRIVE, UNIT 10J, CHICAGO, IL LINOIS 60640