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RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:

Dykema Gossett PLLC 10 S. Wacker Drive Suite 2300 Chicago, Illinois 60606 Attn: Diana Y. Tsai

Doc#: 1618213066 Fee: \$52.00 RHSP Fee: \$9.00 RPRF Fee: \$1.00

Karen A. Yarbrough

Cook County Recorder of Deeds Date: 06/30/2016 03:01 PM Pg: 1 of 8

THIS DOCCMENT PREPARED BY:

Dykema Gossett OLLC 10 S. Wacker Drive Suite 2300 Chicago, Illinois 60606 Attn: Diana Y. Tsai

(Space Above This Line For Recorder's Use)

FIFTH NO DIFICATION AGREEMENT (Mortgage)

This Fifth Modification Agreement (Mortgage) ("Modification Agreement") is made as of May 31, 2016, by University Club of Chicago, an Illinois not-for-profit corporation ("Mortgagor"), and Bank of America, N.A. ("Lender").

Factual Background

- A. Mortgagor executed a certain Mortgage, Assignment of Lacces and Rents, Security Agreement and Fixture Filing, as amended (as amended, and as may be further amended, restated, modified or supplemented and in effect from time to time, the "Mortgage") for the benefit of Lender, dated as of March 10, 2010, and recorded on April 23, 2010, as Document Number 1011334089 with the Recorder of Deeds of Cook County, Illinois. The Mortgage encumbers the real property described in Exhibit "A" attached hereto and incorporated herein.
 - B. Mortgagor and Lender desire to amend the Mortgage as set forth below.

Agreement

Therefore, Mortgagor and Lender agree as follows:

- 1. All capitalized terms not otherwise defined herein shall have the meanings given to them in the Mortgage.
- 2. The first sentence of the last paragraph of Section 2.1 of the Mortgage is hereby deleted in its entirety and replaced with the following:

The maturity date of the Revolving Loan is August 29, 2016, except as may be accelerated pursuant to the terms of the Revolving Loan Agreement or hereof; provided,



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that to the extent that the maturity date of the Revolving Loan is extended, amended or modified from time to time under the Revolving Loan Agreement or any related document, the maturity date hereunder shall also be so extended, amended or modified, but in no circumstances will this Mortgage secure the Revolving Loan beyond 20 years from the maturity date set forth above unless this Mortgage is modified to reflect a new maturity date.

- 3. Mortgagor hereby acknowledges and agrees that the other Loan Documents (as defined in the Mortgage) are hereby amended to the extent necessary to be consistent with the foregoing amendments to the Mortgage.
- 4. To the avoidance of doubt, the terms of each of the Term Loan Agreement, the Revolving Loan Agreement, Term Note A and Term Note B (each as defined in the Mortgage) are incorporated into the Mortgage by reference.
- 5. Except as excepted in this Modification Agreement, the terms of the Mortgage remain in full force and effect.

[Remaind of of page intentionally left blank; signature page follows]

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IN WITNESS WHEREOF, Mortgagor and Lender have executed this Modification Agreement as of the date first above written.

UNIVERSITY CLUB OF CHICAGO, an Illinois	BANK OF AMERICA, N.A.
not-for-profit corporation	
~ 100	By: Knoten & Heron
By:	Printed Name: Kristen L. Heron
Title: CFO	Title: Senior Vice President
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By:	
Title: Ceneral Manager	
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	County Clark's Office
	C.O.

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STATE OF ILLINOIS)
COUNTY OF $C \circ k$) SS.
COUNTY OF COSK
Aufura (O Kars and an and for said County in the
State aforesaid, do hereby certify that _Donald N Cameron Jr, personally
known to me to be theCFO of UNIVERSITY CLUB OF CHICAGO, an Illinois not-
for-profit corporation, and personally known to me to be the same person whose name is subscribed to
the foregoing instrument, appeared before me this day in person and acknowledged that as such
CFO, he or she signed and delivered the said instrument as his or her free and voluntary act and as the free and voluntary act and deed of said corporation, for the uses and purposes
therein set forth.
THE FORT SECTOR 1.
Given under ny hand and official seal this31stday ofMay, 2016.
$\lambda = 0$
Dylina U. Kro
/ Notary Public
9/04/17
Commission expires: 9/24///
· · · · · · · · · · · · · · · · · · ·
*OFFICIAL SEAL" {
STATE OF ILLINOIS STATE OF ILLINOIS Notary Public, State of Nanois
My Committee on France 9/24/2017
COUNTY OF COUNTY
a notary public in and for said County, in the
State aforesaid, to hereby certify that _John L Spidalette personally
known to me to be the General Manager o. UNIVERSITY CLUB OF CHICAGO, ar
Illinois not-for-profit corporation, and personally known to me to be the same person whose name is
subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such, he or she signed and delivered the said instrument as his or her free and
such, he or she signed and delivered the said instrument as his or her tree and voluntary act and as the free and voluntary act and deed of said corporation, for the uses and purposes
therein set forth.
Given under my hand and official seal this 31st Aday of May , 2016.
Given under my hand and official seal this _31stday ofMay, 2016.
- xyema v. ps
Notary Public Commission expires: 9/24/17
Commission expires: $9/24/17$
Commission Oxpires:
"OFFICIAL SEAL" Sylvia O Ramos Syl
Notary Public, State of itanois 🔾
My Commission Expires 9/24.2017

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STATE OF ILLINOIS)
COUNTY OF CODIC) SS.
State aforesaid, do hereby certify that RISEN Personally known to me to be the of BANK OF AMERICA, N.A., a national banking association, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such he or she signed and delivered the said instrument and as his or her free and voluntary act and as the free and voluntary act and deed of said bank, for the uses and purposes therein set forth. Given under my hand and official seal this hotaly public commission expires: Commission expires: Commission expires:
"OFFICIAL SEAL"
TAWANA C BENFORD Notary Public - State of Illinois My Commission Expires May 09, 2018
T'S OFFICE

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EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1:

U-CLUB U1

THAT PART OF LOT 6 AND LOT 7 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +190.45 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +165.48 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°54'23" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 41.53 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°54'23" WEST, ALONG SAID SOUTH LINE, 46.83 FEET; THENCE NORTH 60°00'24" EAST, 29.44 FEET; THENCE SOUTH 89°57'35" EAST, 46.83 FEET; THENCE SOUTH 60°00'24" WEST, 29.33 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

U-CLUB U2

THAT PART OF LOT 6 AND LOT 7 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +176.45 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +165.48 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HUR ZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°54'23" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 9.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°01'44" [5AST, 44.51 FEET; THENCE NORTH 79°42'19" EAST, 6.18 FEET; THENCE NORTH 00°21'06" WEST, 16 94 FEET; THENCE NORTH 77°34'59" WEST, 6.11 FEET; THENCE NORTH 00°01'44" EAST, 58.38 FEET; THENCE NORTH 89°44'30" WEST, 80.27 FEET; THENCE SOUTH 00°10'40" WEST, 6.75 FEET; THENCE SOUTH 89°44'30" EAST, 3.00 FEET; THENCE SOUTH 00°10'40" WEST, 0.89 FEET; THENCE SOUTH 60°44'30" EAST, 2.51 FEET; THENCE SOUTH 00°00'00" EAST, 8.63 FEET; THENCE SOUTH 90°00'00" EAST, 20.35 FEET; THENCE NORTH 14°56'24" EAST, 8.83 FEET; THENCE SOUTH 89°.4'30" EAST, 5.34 FEET; THENCE SOUTH 00°10'40" WEST, 3.62 FEET; THENCE SOUTH 89°44'30" EAST, 25.34 FEET; THENCE SOUTH 00°11'47" EAST, 48.21 FEET; THENCE NORTH 89°48'13" EAST, 3.01 FEET; THENCE SOUTH 87°39'09" EAST, 19.33 FEET; THENCE SOUTH 00°07'06" WEST, 15.82 FEET; THENCE SOUTH 78°51'12" WEST, 19.25 FEET; THENCE SOUTH 00°02'25" EAST, 7.69 FEET; THENCE NORTH 89°57'35" WEST, 14.08 FEET; THENCE SOUTH 00°02'25" EAST, 5.60 FEET; THENCE NORTH 89°57'35" WEST, 0.60 FEET; THENCE SOUTH 00°00'24" WEST, 29.33 FEET; THENCE NORTH 89°54'23" EAST, 32.53 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILL'NOIS.

U-CLUB U3

THAT PART OF LOT 6 AND LOT 7 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +174.32 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +165.48 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°54'23" WEST, ALONG THE SOUTH LINE OF SAID TRACT, 9.00 FEET; THENCE NORTH 00°01'44" EAST, 46.08 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 78°51'12" WEST, 18.22 FEET; THENCE NORTH 00°02'25" WEST, 4.93 FEET; THENCE NORTH 89°48'13" EAST, 3.01 FEET; THENCE SOUTH 87°39'09" EAST, 19.33 FEET; THENCE SOUTH 00°07'06" WEST, 15.82

EXHIBIT A TO MODIFICATION AGREEMENT (Legal Description of Property) 4820-1992-2994.1 011485\001391

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FEET; THENCE SOUTH 78°51'12" WEST, 1.03 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

U-CLUB U4

THAT PART OF LOT 6 AND LOT 7 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +190.45 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +165.48 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 89°59'21" WEST, ALONG THE NORTH LINE OF SAID TRACT, 9.00 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°01'44" WEST, 38.30 FEET; THENCE NORTH 89°44'30" WEST, 89.92 FEET; THENCE NORTH 00°08'48" EAST, 37.87 FEET; THENCE NORTH 89°59'21" EAST, 89.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

EASEMENTS FOR THE BENEFIT OF PARCEL 1 ABOVE (AND ALSO FOR THE BENEFIT OF THE LAND DESCRIBED IN FYHIBITS C AND D IN DOCUMENT NUMBER 0613922072) AS GRANTED IN THE SKYBRIDGE AND UNIVERSITY CLUB FACILITY EASEMENT AGREEMENT ENTERED INTO AS OF APRIL 30, 2006 AND RECORDED MAY 19, 2006 AS DOCUMENT NUMBER 0613922072, AS AMENDED BY FIRST AMENDMENT TO SKYBRIDGE AND UNIVERSITY CLUB FACILITY EASEMENT AGREEMENT DATED SEPTEMBER 21, 2009 AND RECORDED SEPTEMBER 25, 2009, AS DOCUMENT NUMBER 0926818076, AND AS AMENDED BY SECOND AMENDMENT TO SKYBRIDGE AND UNIVERSITY CLUB FACILITY EASEMENT AGREEMENT DATED MARCH 10, 2010 AND RECORDED APRIL 23, 2010 AS DOCUMENT NUMBER 1011334088, OVER AND ACROSS THE PROPERTY LEGALLY DESCRIBED AS FOLLOWS:

SKYBRIDGE EASEMENT PARCEL E1

THAT PART OF LOTS 7, 8 AND 9 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, L'YING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +181.10 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +161.70 FEET CHICAGO CITY DATUM, ALL TAKEN AS A TRACT AND LYING WITH ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOT 7; THENCE NORTH 00°01'44" EAST, ALONG THE EAST LINE THEREOF, C.77 FEET TO THE POINT OF BEGINNING; THENCE NORTH 64°06'56" WEST, 10.10 FEET; THENCE NORTH 00°04'56" WEST, 12.24 FEET; THENCE SOUTH 64°06'56" EAST, 40.17 FEET; THENCE SOUTH 00°09'00" WEST, 5.10 FEET; THENCE SOUTH 88°56'53" WEST, 4.18 FEET; THENCE SOUTH 00°09'00" VEST, 1.78 FEET; THENCE NORTH 90°00'00" WEST, 1.85 FEET; THENCE SOUTH 00°19'37" EAST, 0.35 FEET; THENCE SOUTH 88°23'03" WEST, 8.04 FEET; THENCE NORTH 00°19'37" WEST, 0.9C FEET; THENCE SOUTH 88°23'03" WEST, 1.76 FEET; THENCE NORTH 00°09'00" EAST, 2.39 FEET; THENCE NORTH 64°06'56" WEST, 12.44 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SKYBRIDGE EASEMENT PARCEL E2

THAT PART OF LOTS 7, 8 AND 9 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +161.70 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +149.32 FEET CHICAGO CITY DATUM, ALL TAKEN AS A TRACT AND LYING WITH ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOT 7; THENCE NORTH 00°01'44" EAST, ALONG THE EAST LINE THEREOF, 0.12 FEET TO THE POINT OF BEGINNING; THENCE NORTH 79°17'07" WEST, 9.25 FEET; THENCE NORTH 00°04'56" WEST, 18.96 FEET; THENCE SOUTH 52°57'30" EAST, 30.93 FEET; THENCE SOUTH 25°53'04" WEST, 5.09 FEET;

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THENCE NORTH 79°17'07" WEST, 13.59 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SKYBRIDGE EASEMENT PARCEL E3

THAT PART OF LOTS 7, 8 AND 9 IN BLOCK 1 IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +149.32 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +140.32 FEET CHICAGO CITY DATUM, ALL TAKEN AS A TRACT AND LYING WITH ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOT 7; THENCE NORTH 00°01'44" EAST, ALONG THE EAST LINE THEREOF, 0.12 FEET TO THE POINT OF BEGINNING; THENCE NORTH 79°17'07" WEST, 9.25 FEET; THENCE NORTH 00°04'56" WEST, 18.96 FEET; THENCE SOUTH 52°57'30" EAST, 11.43 FEET; THENCE SOUTH 00°01'44" WEST, 13.80 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Street Address of Property: 21-29 South Wabash Avenue, 30 South Michigan Avenue, 76 East Monroe Street, Chicago, Illinois 60603

PINs: 17-15-101-024, 17-15-101-013, 17-15-101-014 and 17-15-101-015