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1623719101

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Doc#: 1623719101 Fee: \$52.00

RHSP Fee: \$9.00 RPPF Fee: \$1.00

Karen A. Yarbrough

Cook County Recorder of Deeds

Date: 08/24/2016 10:47 AM Pg: 1 of 8

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Kathleen Townsend & Stockton
1100 Peachtree St Suite 2800
Atlanta Georgia 30309 KTS/Mark
1010382

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
 State & Washington Owner, LLC

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 411 Theodore Fremd Avenue, Suite 300 Rye NY 10580 USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
 Swiss RE Life & Health America, Inc.

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 801 Grand Avenue Des Moines IA 50392 USA

4. COLLATERAL: This financing statement covers the following collateral:

See Attached Exhibits A & B

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

Loan No. 757340 (To be filed with Cook County, IL)

8/24/16 10:47 AM

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here <input type="checkbox"/>	
9a. ORGANIZATION'S NAME State & Washington Owner, LLC	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10c) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S NAME <i>or</i> <input type="checkbox"/> ASSIGNOR SECURED PARTY'S NAME: Provide only <u>one</u> name (11a or 11b)				
11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)	14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input checked="" type="checkbox"/> is filed as a fixture filing
15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): State & Washington Owner, LLC 411 Theodore Fremd Avenue, Suite 300 Rye, NY 10580	16. Description of real estate: See Attached Exhibits A & B Parcel No. 17094630060000 Property Address: 22-24 N State St & 15 W Washington St Chicago, IL 60642 Secured Party Name: Swiss RE Life and Health America, Inc.

17. MISCELLANEOUS:
Loan No. 757340

UNOFFICIAL COPYEXHIBIT A

TAX NUMBER: 17-09-463-006-0000

LEGAL DESCRIPTION:

PARCEL 1:

COMMERCIAL BASEMENT LEVEL 1 AND 2

THAT PART OF LOTS 2,3,4 AND 5 IN ASSESSORS RESUBDI VISION OF SUB LOTS 1 TO 5 OF ASSESSORS DIVISION OF LOTS 1,2,3,4, AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE OF 14.37 FEET ABOVE CHICAGO CITY DATUM (EXCEPT FROM SAID PROPERTY TAKEN AS 1 TRACT; THAT PART LYING BELOW A HORIZONTAL PLANE OF 14.37 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE OF 18.59 FEET AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH $01^{\circ} 09' 56''$ EAST ALONG THE EAST LINE OF LOT 4 A DISTANCE OF 45.21 FEET; THENCE SOUTH $88^{\circ} 50' 04''$ WEST 1.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $88^{\circ} 50' 04''$ WEST 7.15 FEET; THENCE NORTH $01^{\circ} 09' 56''$ WEST 15.48 FEET; THENCE NORTH $88^{\circ} 50' 04''$ EAST 7.15 FEET; THENCE SOUTH $01^{\circ} 09' 56''$ EAST 15.48 FEET TO THE POINT OF BEGINNING) IN COOK COUNTY, ILLINOIS.

ALSO

THAT PART OF LOTS 6 AND 7 IN ASSESSOR'S DIVISION OF LOTS 1, 2, 3, 4, AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE OF 14.37 FEET ABOVE CHICAGO CITY DATUM IN COOK COUNTY, ILLINOIS.

PARCEL 2:

COMMERCIAL FIRST FLOOR

THAT PART OF LOTS 2,3,4 AND 5 IN ASSESSORS RESUBDI VISION OF SUB LOTS 1 TO 5 OF ASSESSORS DIVISION OF LOTS 1,2, 3, 4 AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE OF 14.37 FEET ABOVE CHICAGO CITY DATUM AND LYING BELOW A HORIZONTAL PLANE OF 33.63 FEET ABOVE CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY DESCRIBED AS BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 2; THENCE SOUTH $01^{\circ} 10' 47''$ EAST ALONG THE EAST LINE OF LOTS 2 AND 3 AFORESAID 117.47 FEET; THENCE SOUTH $89^{\circ} 59' 30''$ WEST 30.03 FEET; THENCE NORTH $00^{\circ} 00' 30''$ WEST 7.88 FEET; THENCE NORTH $89^{\circ} 59' 30''$ EAST 1.65 FEET; THENCE NORTH $00^{\circ} 00' 30''$ WEST 1.80 FEET; THENCE SOUTH $89^{\circ} 59' 30''$ WEST 1.80 FEET; THENCE SOUTH $00^{\circ} 00' 30''$ EAST 0.80 FEET; THENCE SOUTH 89°

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LEGALD

JL7

07/03/13

LEGAL DESCRIPTION:

59' 30" WEST 20.99 FEET; THENCE NORTH 00° 00' 30" WEST 0.85 FEET; THENCE SOUTH 89° 59' 30" WEST 1.80 FEET; THENCE SOUTH 00° 00' 30" EAST 1.85 FEET; THENCE SOUTH 89° 59' 30" WEST 20.87 FEET; THENCE NORTH 00° 00' 30" WEST 1.85 FEET; THENCE SOUTH 89° 59' 30" WEST 1.85 FEET; THENCE SOUTH 00° 00' 30" EAST 1.85 FEET; THENCE NORTH 89° 59' 30" EAST 0.47 FEET; THENCE SOUTH 00° 00' 30" EAST 18.93 FEET TO THE SOUTH LINE OF LOT 3; THENCE SOUTH 89° 59' 56" WEST ALONG THE SOUTH LINE OF LOTS 3 AND 2 AFORESAID 89.93 FEET TO THE SOUTHWEST CORNER OF SAID LOT 2; THENCE NORTH 01° 07' 18" WEST ALONG THE WEST LINE OF LOTS 2 AND 5 AFORESAID 183.50 FEET TO THE NORTHWEST CORNER OF SAID LOT 5; THENCE NORTH 89° 54' 41" EAST ALONG THE NORTH LINE OF LOTS 5 AND 4 AFORESAID 63.23 FEET; THENCE SOUTH 01° 09' 56" EAST 3.81 FEET; THENCE SOUTH 88° 50' 04" WEST 1.56 FEET; THENCE SOUTH 01° 09' 56" EAST 23.22 FEET; THENCE NORTH 88° 50' 04" EAST 1.44 FEET; THENCE SOUTH 01° 09' 56" EAST 2.69 FEET; THENCE SOUTH 88° 50' 04" WEST 2.0 FEET; THENCE SOUTH 01° 09' 56" EAST 21.10 FEET; THENCE NORTH 88° 50' 04" EAST 10.42 FEET; THENCE SOUTH 01° 09' 56" EAST 7.31 FEET; THENCE NORTH 88° 50' 04" EAST 7.14 FEET; THENCE NORTH 00° 54' 54" WEST 28.12 FEET; THENCE SOUTH 88° 50' 04" WEST 1.57 FEET; THENCE NORTH 01° 09' 56" WEST 29.75 FEET TO THE NORTH LINE OF LOT 4; THENCE NORTH 89° 54' 41" EAST ALONG SAID NORTH LINE 2.86 FEET TO THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH 01° 09' 56" EAST ALONG THE EAST LINE OF LOT 4 FOR A DISTANCE OF 55.19 FEET TO THE NORTH LINE OF LOT 2; THENCE NORTH 89° 56' 18" EAST ALONG SAID NORTH LINE 85.12 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

ALSO

THAT PART OF LOT 6 AND 7 IN ASSESSORS DIVISION OF LOTS 1, 2, 3, 4 AND 5 IN BLOCK 58 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE OF 14.37 FEET ABOVE CHICAGO CITY DATUM AND LYING BELOW A HORIZONTAL PLANE OF 33.69 FEET ABOVE CHICAGO CITY DATUM, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

COMMERCIAL SECOND FLOOR

THAT PART OF LOTS 2, 3, 4 AND 5 IN ASSESSORS RESUBDI VISION OF SUB LOTS 1 TO 5 OF ASSESSORS DIVISION OF LOTS 1, 2, 3, 4, AND 5 IN BLOCK 58 IN THE ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE OF 33.69 FEET ABOVE CHICAGO CITY DATUM AND LYING BELOW A HORIZONTAL PLANE 49.83 FEET ABOVE CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY DESCRIBED AS BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 2; THENCE SOUTH 01° 10' 47" EAST ALONG THE EAST LINE OF LOTS 2 AND 3 AFORESAID 128.53 FEET TO THE

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LEGAL DESCRIPTION:

SOUTHEAST CORNER OF LOT 3; THENCE SOUTH 89° 59' 56" WEST ALONG THE SOUTH LINE OF SAID LOT 3 FOR DISTANCE OF 28.73 FEET; THENCE NORTH 00° 00' 30" WEST 2.01 FEET; THENCE SOUTH 89° 59' 30" WEST 0.53 FEET; THENCE NORTH 00° 00' 30" WEST 9.09 FEET; THENCE SOUTH 89° 59' 30" WEST 1.60 FEET; THENCE NORTH 00° 00' 30" WEST 7.60 FEET; THENCE NORTH 89° 59' 30" EAST 1.90 FEET; THENCE NORTH 00° 00' 30" WEST 1.95 FEET; THENCE SOUTH 89° 59' 30" WEST 1.90 FEET; THENCE SOUTH 00° 00' 30" EAST 0.90 FEET; THENCE SOUTH 89° 59' 30" WEST 20.85 FEET; THENCE NORTH 00° 00' 30" WEST 0.93 FEET; THENCE SOUTH 89° 59' 30" WEST 1.23 FEET; THENCE SOUTH 00° 00' 30" EAST 1.23 FEET; THENCE SOUTH 89° 59' 30" WEST 20.97 FEET; THENCE NORTH 00° 00' 30" WEST 1.40 FEET; THENCE SOUTH 89° 59' 30" WEST 1.80 FEET; THENCE SOUTH 00° 00' 30" EAST 2.0 FEET; THENCE NORTH 89° 59' 30" EAST 0.50 FEET; THENCE SOUTH 00° 00' 30" EAST 16.71 FEET; THENCE SOUTH 89° 59' 30" WEST 0.50 FEET; THENCE SOUTH 00° 00' 30" EAST 2.14 FEET TO THE SOUTH LINE OF SAID LOT 3; THENCE SOUTH 89° 59' 56" WEST ALONG THE SOUTH LINE OF LOTS 3 AND 2 AFORESAID 89.67 FEET TO THE SOUTHWEST CORNER OF SAID LOT 2; THENCE NORTH 01° 07' 18" WEST ALONG THE WEST LINE OF LOTS 2 AND 5 AFORESAID 183.50 FEET TO THE NORTHWEST CORNER OF SAID LOT 5; THENCE NORTH 89° 54' 41" EAST ALONG THE NORTH LINE OF LOTS 5 AND 4 AFORESAID 80.08 FEET TO THE NORTHEAST CORNER OF LOT 4; THENCE SOUTH 01° 09' 56" EAST ALONG SAID EAST LINE 55.19 FEET TO THE NORTH LINE OF LOT 2; THENCE NORTH 89° 56' 18" EAST ALONG SAID NORTH LINE 85.12 FEET TO THE POINT OF BEGINNING (EXCEPT THEREFROM THAT PART DESCRIBED AS COMMENCING AT THE NORTHEAST CORNER OF LOT 4; THENCE SOUTH 01° 09' 56" EAST ALONG THE EAST LINE OF LOT 4 AFORESAID 45.18 FEET; THENCE SOUTH 88° 50' 04" WEST 1.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88° 50' 04" WEST 7.15 FEET; THENCE NORTH 01° 09' 56" WEST 15.48 FEET; THENCE NORTH 88° 50' 04" EAST 7.15 FEET; THENCE SOUTH 01° 09' 56" EAST 15.48 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS

ALSO

THAT PART OF LOTS 6 AND 7 IN ASSESSORS DIVISION OF LOTS 1,2,3,4 AND 5 IN BLOCK 58 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE 33.69 FEET ABOVE CHICAGO CITY DATUM AND LYING BELOW A HORIZONTAL PLANE OF 49.83 FEET ABOVE CHICAGO CITY DATUM, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

COMMERICAL THIRD FLOOR

THAT PART OF LOTS 2, 3, 4 AND 5 IN ASSESSORS RESUBDI VISION OF SUB LOTS 1 TO 5 OF ASSESSORS DIVISION OF LOTS 1,2, 3,4 AND 5 IN BLOCK 58 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE OF 49.83 FEET

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LEGAL DESCRIPTION:

ABOVE CHICAGO CITY DATUM AND LYING BELOW A HORIZONTAL PLANE OF 62.84 FEET ABOVE CHICAGO CITY DATUM, AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY DESCRIBED AS BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH 01° 09' 56" EAST ALONG THE EAST LINE OF LOT 4 AFORESAID 55.19 FEET TO THE NORTH LINE OF LOT 2; THENCE NORTH 89° 56' 18" EAST ALONG SAID NORTH LINE 34.17 FEET; THENCE SOUTH 00° 44' 28" EAST 86.88 FEET; THENCE NORTH 89° 44' 20" WEST 113.73 FEET TO THE WEST LINE OF LOT 2 AFORESAID; THENCE NORTH 01° 07' 18" WEST ALONG THE WEST LINE OF LOTS 2 AND 5 AFORESAID 141.40 FEET TO THE NORTH LINE OF SAID LOT 5; THENCE NORTH 89° 54' 41" EAST ALONG THE NORTH LINE OF LOTS 5 AND 4 AFORESAID 80.08 FEET TO THE POINT OF BEGINNING (EXCEPT THEREFROM THAT PART DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH 01° 09' 56" EAST ALONG THE EAST LINE OF LOT 4 AFORESAID 45.18 FEET; THENCE SOUTH 88° 50' 04" WEST 1.29 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88° 50' 04" WEST 7.15 FEET; THENCE NORTH 01° 09' 56" WEST 15.48 FEET; THENCE NORTH 88° 50' 04" EAST 7.15 FEET; THENCE SOUTH 01° 09' 56" EAST 15.48 FEET TO THE POINT BEGINNING) IN COOK COUNTY, ILLINOIS

ALSO

THAT PART OF LOTS 6 AND 7 IN ASSESSORS DIVISION OF LOTS 1,2,3,4 AND 5 IN BLOCK 58 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING ABOVE A HORIZONTAL PLANE OF 49.83 FEET ABOVE CHICAGO CITY DATUM AND LYING BELOW A HORIZONTAL PLANE OF 62.84 FEET ABOVE CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES PROJECTED VERTICALLY DESCRIBED AS BEGINNING AT THE NORTHWEST CORNER OF LOT 7; THENCE NORTH 89° 54' 41" EAST ALONG THE NORTH LINE OF LOT 7 AND 6 AFORESAID 40.03 FEET TO THE NORTHEAST CORNER OF LOT 6; THENCE SOUTH 01° 07' 18" EAST ALONG THE EAST LINE OF LOT 6 AFORESAID 141.40 FEET; THENCE NORTH 89° 44' 20" WEST 20.54 FEET; THENCE NORTH 01° 42' 36" WEST 0.91 FEET; THENCE SOUTH 89° 59' 30" WEST 19.50 FEET TO THE WEST LINE OF LOT 7 AFORESAID; THENCE NORTH 01° 04' 46" WEST ALONG THE WEST LINE OF LOT 7 AFORESAID 140.33 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

NON-EXCLUSIVE EASEMENTS APPURTENANT FOR THE BENEFIT OF PARCELS 1, 2, 3 AND 4 AS CONTAINED IN THE DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS RECORDED MAY 9, 2003 AS DOCUMENT NUMBER 0312944026 AND AMENDED BY SPECIAL AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS RESTRICTIONS AND EASEMENTS FOR THE STATE AND WASHINGTON DEVELOPMENT RECORDED NOVEMBER 19, 2003 AS DOCUMENT NO. 0332332103 AND AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS RESTRICTIONS AND EASEMENTS FOR THE STATE AND WASHINGTON DEVELOPMENT RECORDED AUGUST 7, 2009 AS DOCUMENT NO. 0921931125.

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52-24 N State St / 15 W Washington
Chp JLP 6002
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UCC EXHIBIT B

ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST AS LESSOR IN AND TO ALL LEASES AND ALL RENTS RELATING TO THE PREMISES, AS THE PREMISES IS MORE FULLY DESCRIBED IN EXHIBIT A OF THIS FINANCING STATEMENT, AND ALL OTHER LEASES, TENANCIES, RENTAL ARRANGEMENTS, LICENSE AGREEMENTS, CONCESSION AGREEMENTS, STORAGE AGREEMENTS, SUBLEASES, AND GUARANTEES OF PERFORMANCE OR OBLIGATIONS OF ANY PARTY(IES) THEREUNDER RELATING TO THE PREMISES OR ANY PART THEREOF, NOW EXISTING OR WHICH MAY BE EXECUTED AT ANY TIME IN THE FUTURE AND ALL AMENDMENTS, EXTENSIONS, AND RENEWALS THEREOF AND ALL RENTS (INCLUDING INCOME OR PAYMENTS, REGARDLESS OF TYPE OR SOURCE OR PAYMENT, INCLUDING BUT NOT LIMITED TO COMMON AREA MAINTENANCE CHARGES, SECURITY DEPOSITS, STORAGE FEES, LEASE TERMINATION PAYMENTS, PURCHASE OPTION PAYMENTS, REFUNDS OF ANY TYPE, PREPAYMENT OF RENTS, SETTLEMENTS OF LITIGATION OR SETTLEMENTS OF PAST DUE RENTS AND ANY LETTER OF CREDIT AND ANY PROCEEDS DERIVED FROM ANY LETTER OF CREDIT, ACCRUING OR TO ACCRUE OR DERIVED FROM, OR RELATING TO, THE PREMISES WHICH ARE PLEDGED AND ASSIGNED ABSOLUTELY AND DIRECTLY (AND NOT MERELY COLLATERALLY);

ALL RIGHT, TITLE AND INTEREST OF DEBTOR, NOW OR HEREAFTER ACQUIRED, IN AND TO ALL SINGULAR TENEMENTS, HEREDITAMENTS, EASEMENTS, APPURTENANCES, PASSAGES, WATERS, WATER COURSES, RIPARIAN RIGHTS, DIRECT FLOW, DITCH, RESERVOIR, WELL AND OTHER WATER RIGHTS, WHETHER OR NOT ADJUDICATED, WHETHER TRIBUTARY OR NONTRIBUTARY AND WHETHER EVIDENCED BY DEED, WATER STOCK, PERMIT, OR OTHERWISE, SEWER RIGHTS, RIGHTS IN TRADE NAMES AND ANY NAME UNDER WHICH THE PREMISES IS NOW OR HEREAFTER OPERATED AND THE RIGHT TO MANAGE AND OPERATE THE PREMISES UNDER ANY SUCH NAME OR VARIANTS THEREOF, LICENSES, PERMITS AND CONTRACTS, AND ALL OTHER RIGHTS OF ANY KIND OR CHARACTER IN ANY WAY NOW OR HEREAFTER APPERTAINING, TO THE PREMISES, INCLUDING BUT NOT LIMITED TO HOMESTEAD AND ANY OTHER CLAIM AT LAW OR IN EQUITY AS WELL AS ANY AFTER-ACQUIRED TITLE, FRANCHISE, OR LICENSE AND THE REVERSION AND REVERSIONS AND REMAINDER AND REMAINDERS THEREOF AND ALL RIGHT, TITLE AND INTEREST OF DEBTOR, NOW OR HEREAFTER ACQUIRED, IN AND TO ANY AND ALL STRIPS OR GORES OF LAND ADJACENT TO AND USED IN CONNECTION WITH THE PREMISES AND ALL RIGHT, TITLE AND INTEREST OF DEBTOR, NOW OR HEREAFTER ACQUIRED, IN, TO, OVER AND UNDER THE WAYS, STREETS, SIDEWALKS AND ALLEYS ADJOINING THE PREMISES;

ALL RIGHT, TITLE AND INTEREST OF DEBTOR IN AND TO ANY AND ALL BUILDINGS AND IMPROVEMENTS OF EVERY KIND AND DESCRIPTION NOW OR HEREAFTER ERECTED OR PLACED ON THE PREMISES AND ALL MATERIALS INTENDED FOR CONSTRUCTION, RECONSTRUCTION, ALTERATION AND REPAIRS OF SUCH BUILDINGS AND IMPROVEMENTS NOW OR HEREAFTER ERECTED ON THE PREMISES, ALL OF WHICH MATERIALS SHALL BE DEEMED TO BE INCLUDED WITHIN THE PREMISES IMMEDIATELY UPON THE DELIVERY THEREOF TO THE PREMISES, AND ALL IMPROVEMENTS NOW OR HEREAFTER OWNED BY DEBTOR AND ATTACHED TO OR CONTAINED IN AND USED IN CONNECTION WITH THE PREMISES AND APPURTENANCES THERETO; AND ALL ITEMS OF FURNITURE, FURNISHINGS, FIXTURES, MACHINERY, ENGINES, COMPRESSORS, MOTORS, ELEVATORS, PIPES, PUMPS, TANKS, FITTINGS, CONDUITS, WIRING, RADIATORS, AWNINGS, SHADES, SCREENS, PLUMBING, HEATING, LIGHTING, VENTILATING, REFRIGERATING, INCINERATING, AIR CONDITIONING, LIFTING, CLEANING, COMMUNICATIONS, FIRE PREVENTION, FIRE EXTINGUISHING AND SPRINKLER EQUIPMENT AND FIXTURES AND APPURTENANCES THERETO, OTHER EQUIPMENT AND PERSONAL PROPERTY OWNED BY DEBTOR AND USED OR USEFUL IN THE OPERATION OF THE BUILDINGS AND/OR IMPROVEMENTS, OR OTHERWISE RELATED TO THE PREMISES; AND ALL RENEWALS OR REPLACEMENTS OF ALL THE AFORESAID PROPERTY OR ARTICLES IN SUBSTITUTION THEREFORE, WHETHER OR NOT THE SAME ARE OR SHALL BE ATTACHED TO SAID BUILDINGS OR IMPROVEMENTS IN ANY MANNER AND REGARDLESS OF WHERE SITUATED, USED, USABLE, OR INTENDED TO BE USED IN CONNECTION WITH ANY PRESENT OR FUTURE USE OR OPERATION OF OR UPON SAID PREMISES;

ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO ALL FUNDS NOW OR HEREAFTER HELD BY SECURED PARTY UNDER THE LOAN AGREEMENT, ANY COLLECTION ACCOUNT OR SECURITY DEPOSIT ACCOUNT REQUIRED BY LENDER PURSUANT TO THE TERMS OF THE LOAN AGREEMENT, ANY PROPERTY RESERVES AGREEMENT, ESCROW SECURITY AGREEMENT, ANY LETTER(S) OF CREDIT (INCLUDING ANY PROCEEDS DERIVED FROM ANY LETTER OF CREDIT) OR UNDER ANY OF THE TERMS OF THE LOAN DOCUMENTS EVIDENCING OR SECURING THE TRANSACTION AND ALL OF DEBTOR'S PAYMENT INTANGIBLES, LETTER OF CREDIT RIGHTS, INTEREST RATE CAP AGREEMENTS, TENANT IN COMMON AGREEMENT RIGHTS, ANY AND ALL TAX AND UTILITY REFUNDS OR REBATES RELATED TO THE PREMISES (REGARDLESS OF THE TIME PERIOD IN WHICH THEY RELATE) AND ANY OTHER CONTRACT RIGHTS OF DEBTOR RELATED IN ANY

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-2-

MANNER TO THE OWNERSHIP, OPERATION, OR MANAGEMENT OF THE PREMISES, OR THE BUILDINGS OR IMPROVEMENTS NOW OR HEREAFTER ERECTED OR PLACED ON THE PREMISES, AS WELL AS ANY AND ALL SUPPORTING OBLIGATIONS, AND ALL PROCEEDS, RENEWALS, REPLACEMENTS, AND SUBSTITUTIONS THEREOF;

ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO ALL FUNDS, ACCOUNTS AND PROCEEDS OF ANY OF THE FOREGOING WHETHER OR NOT SUCH FUNDS, ACCOUNTS OR PROCEEDS THEREOF ARE HELD BY SECURED PARTY UNDER THE TERMS OF ANY OF THE LOAN DOCUMENTS EVIDENCING OR SECURING THE TRANSACTION, INCLUDING, BUT NOT LIMITED TO BANKRUPTCY CLAIMS OF DEBTOR AGAINST ANY TENANT AT THE PREMISES, AND ANY PROCEEDS THEREOF; ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO ALL PROCEEDS OF ANY RENTS; INSURANCE PROCEEDS FROM ALL INSURANCE POLICIES REQUIRED TO BE MAINTAINED UNDER ANY OF THE LOAN DOCUMENTS EVIDENCING OR SECURING THE TRANSACTION AND ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN AND TO ALL AWARDS, DECREES, PROCEEDS, SETTLEMENTS OR CLAIMS FOR DAMAGE NOW OR HEREAFTER MADE TO OR FOR THE BENEFIT OF DEBTOR BY REASON OF A CASUALTY OR CONDEMNATION.

Property of Cook County Clerk's Office