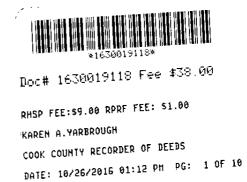
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THIS INSTRUMENT WAS PREPARED BY AND AFTER RECORDING SHOULD BE RETURNED TO:

Sophia Moraitis S. Moraitis & Associates 333 Harrison Street Oak Park, Illinois 60304 Ph: (312) 733-9803 Cell: (312) 342-5730 smoraitis@s:na-law.com



SUBCONTRACTOR'S CLAIM FOR MECHANICS LIEN

STATE OF ILLINOIS
) ss.
COUNTY OF LAKE
)

The claimant, KAS Electric Corporation ("KAS"), with an office at 27578 N. Owens Road, Mundelein, Illinois 60060, hereby files (ts Subcontractor's Claim for Mechanics Lien on the Real Estate (as hereinafter described) and against the interest(s) of Hotel Mannheim Chicago, LLC ("Owner") and against the interest of any person claiming an interest in the Real Estate (as hereinafter described), by, through or under Owner including Midway Enterprises Inc. ("Prime Contractor"), Hotel Mannheim EB-5 Lender, LLC ("Lender"), and Pacific Capital Management, LLC ("Owner's Manager"), US Pacific Management, Inc., U. S. Asia Group, Inc., Superhost Enterprises, Inc. and Superhost Hospitality, Inc. ("collectively, "Owner's Agents"), and NORR Inc. ("Architect").

KAS states:

1. Since on or about August 27, 2012, Owner owned interest(s) as rec simple owner and, possibly otherwise, in the Real Estate commonly known as 6810 Marnheim Road, Rosemont, Illinois 60018 and legally described as follows ("Real Estate"):

See attached

2. On or about February 27, 2015, KAS entered into a subcontract ("Fire Alarm Subcontract") with Prime Contractor. Pursuant to the Fire Alarm Subcontract, KAS agreed to provide electrical services, specifically, fire alarm work, for a Hyatt Place hotel located at the Real Estate for the original Fire Alarm Subcontract amount of \$247,000.00, subject to additions

PIN Numbers:

09-32-203-005-0000; 09-32-206-017-0000; 09-32-212-015-0000

Address:

6810 Mannheim Road, Rosemont, Illinois 60018

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and deletions. At the special instance and request of Prime Contractor, KAS furnished extra and additional materials and extra and additional labor in the amount of \$13,900.00 that increased the Fire Alarm Subcontract.

- 3. The extent and value of KAS' work under the Fire Alarm Subcontract was ultimately \$260,900.00 ("Adjusted Fire Alarm Subcontract Amount").
- 4. KAS and Prime Contractor entered into the Fire Alarm Subcontract, and KAS performed its work thereunder with the knowledge and consent of Prime Contractor and Owner. Alternatively, Owner authorized or knowingly permitted Prime Contractor to enter into contracts to improve the Real Estate. Alternatively, Owner knowingly permitted Prime Contractor or KAS or both to perform work to improve the Real Estate.
 - 5. KAS completed its work under the Fire Alarm Subcontract on August 5, 2016.
- 6. KAS received payments totaling \$234,650.00. As of the date hereof, after allowing all credits, there is due, unpaid and owing to KAS, the principal sum of Twenty Six Thousand Two Hundred Fifty Collars and 00/100 (\$26,250.00) for which, with interest, KAS claims a lien against the Real Estate.
- 7. KAS hereby revokes any valver of lien given in advance of payment for which payment was not made.

Dated: October **25**, 2016

KAS Electric Corporation

By: Kyle Soudan

THIS INSTRUMENT WAS PREPARED BY AND AFTER RECORDING SHOULD BE RETURNED TO:

Sophia Moraitis S. Moraitis & Associates 333 Harrison Street Oak Park, Illinois 60304 Ph: (312) 733-9803 Cell: (312) 342-5730

Cell: (312) 342-5730 smoraitis@sma-law.com

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Address: 6810 Mannheim Road, Rosemont, Illinois 60018

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<u>AFFIDAVIT</u>

STATE OF ILLINOIS)
) ss
COUNTY OF LAKE)

I, Kyle Soudan, being first duly sworn on oath, depose and state that I am an officer of KAS Electric Corporation, I am authorized as agent to execute this Subcontractor's Claim for Mechanics Lien on behalf of KAS, that I have read the foregoing Subcontractor's Claim for Mechanics Lien and know the contents thereof, and that the statements contained therein are true.

SUBSCRIBED AND SWORN TO before me this 25 day of October 2016.

JUNIX CIEPTS OFFICE OFFICIAL SEAL

THIS INSTRUMENT WAS PRE BY AND AFTER RECORDING SHOULD BE RETURNED TO:

Sophia Moraitis S. Moraitis & Associates 333 Harrison Street Oak Park, Illinois 60304 Ph: (312) 733-9803 Cell: (312) 342-5730

smoraitis@sma-law.com

PIN Numbers:

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6810 Mannheim Road, Rosemont, Illinois 60018 Address:

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AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Sophia Moraitis, being first duly sworn, on oath, depose and state that on October 2016, I caused to be served the attached Subcontractors Claim for Mechanics Lien by sending a duplicate original thereof to each person and entity listed on the Attached Service List by

certified mail, return receipt requested.

SUBSCRIBED AND SWORN TO before me this as day of October 2016.

return.
Cook County Clark's Offica

PIN Numbers:

09-32-203-005-0000; 09-32-206-017-0000; 09-32-212-015-0000

Address:

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SERVICE LIST

Owner:

Hotel Mannheim Chicago, LLC c/o Eric Chang, Agent 1132 Waukegan Road Suite 202 Glenview, Illinois 60025

and

c/o Eric Chang, Member 916 W. 21st Street Chicago, Illinois 62508

Owner's Manager:

Pacific Capital Management, LLC c/o Eric Chang, Agent 1132 Waukegan Road Suite 202 Glenview, Illinois 60025

Owner's Agent(s):

US Pacific Management, Inc. c/o Honghai Wang, Agent 916 W. 21st Street Chicago, Illinois 60608

U.S. Asia Group, Inc. c/o Eric Chang, Agent 1132 Waukegan Road Suite 202 Glenview, Illinois 60025

Superhost Enterprise, Inc. and Superhost Hospitality, Inc. c/o Ash Lakhany, Agent 8615 US Highway 24 West Fort Wayne, Indiana 46804

Prime Contractor:

Midway Enterprises, Inc. c/o Steven Potokar, President Agent 280 North Rand Road Suite C Lake Zurich, Illinois 60047

Lender:

Hotel Mannheim EB-5 Lender LLC 299 Broadway **Suite 1120** New York, New York 10007

and

Architect:
NORR c/o The First State Registered Agent Company 1925 Lovering Avenue Wilmington, DE 19806

NORR Inc. c/c Illinois Corporation Service C 801 Adlai Stevenson Drive Spring field. Illinois 62703

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Exhibit A

Legal Description

PARCEL 1:

THE SOUTH 1/4 OF THE SOUTH EAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 32, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THAT PART TAKEN FOR MANNHEIM ROAD AND THAT PART CONVEYED TO THE ILLINOIS STATE TOLL HIGHWAY COMMISSION BY DEED RECORDED AS DOCUMENT NO. 16738863), (AND EXCEPT THAT PART TAKEN IN CASE NO. 64L21589), CJ COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 32, TOWNSHIP 41 NORTH, RANGE 12, 1/4 3T OF THE THIRD PRINCIPAL MERIDIAN, LYING WESTERLY OF THE WEST LINE OF MANNHEIM ROAD AND NORTH OF THE NORTH LINE OF THE ILLINOIS TOLL HIGHWAY DRAWN FROM A POINT IN THE EAST LINE OF SAID SOUTH EAST 1/4, 315.2 FLFT SOUTH OF THE EAST 1/4 CORNER OF SAID SECTION 32 TO A POINT IN THE NORTH LINE OF SAID EAST 1/2 OF THE SOUTH EAST 1/4, 844.84 FEET MEASURED ON THE SAID NORTH LINE EAST OF THE NORTH WEST CORNER OF SAID EAST 1/2 OF THE SOUTH EAST 1/4 OF SAID SECTION 32, (EXCEPT THAT PART TAKEN IN CASE NO. 54).21263), IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 1 TO 4 BOTH INCLUSIVE, IN BLOCK 2 IN OLIVER SALINGER AND COMPANY'S FIRST ADDITION TO GLEN ACRES, BEING A SUBDIVISION OF THE NORTH 3/4 OF THE SOUTH EAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 3/2 TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAL. IN COOK COUNTY, ILLINOIS.

PARCEL 4:

· (Similary)

THAT PART OF THE SOUTH 1/2 OF MORSE AVENUE, VACATED BY DOCUMENT 26239728, LYING NORTH OF AND ADJOINING LOTS 3 AND 4 IN BLOCK 2 IN CLIVER SALINGER AND COMPANY'S FIRST ADDITION TO GLEN ACRES, BEING A SUBDIVISION OF THE NORTH 3/4 OF THE SOUTH EAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 32, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Common Address: 6810 Mannheim Road, Rosemont, Illinois 60018

PINs: 09-32-203-005-0000

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Permitted Exceptions

1. TAXES FOR THE YEAR 2012; TAXES ARE NOT YET DUE OR PAYABLE.

2. EXISTING UNRECORDED LEASES TO THE FOLLOWING PARTIES:
O'HARE ACCOMODATIONS
REGENCY GIFT SHOP
CLEAK CHANNEL
HEARTLAND COMMUNICATIONS
FINANCIAL CONSULTING
WESTWOOD ONF
VERIZON
AND ALL RIGHTS TUFREUNDER OF THE LESSEES AND OF ANY PERSON OR PARTY
CLAIMING BY, THROUGH OR UNDER THE LESSEES, AS DISCLOSED BY ALTA
STATEMENT DATED MARCH 31, 2005.

- 3. RIGHTS OF THE PUBLIC, THE STATE OF ILLINOIS AND THE MUNICIPALITY IN AND TO THAT PART OF THE LAND, IT ANY, TAKEN OR USED FOR ROAD PURPOSES AND LYING WITHIN MORSE AVENUE AS SHOWN ON PLAT OF SURVEY MADE BY GREMLEY AND BIEDERMANN, INC., NUMPER 2004-01133-001, DATED JUNE 11, 2004 AND LAST REVISED MARCH 30, 2005.
- 4. RESTRICTIONS AND CONDITIONS CONTAINED TYPLAT OF SAID SUBDIVISION RECORDED AUGUST 22, 1940 AS DOCUMENT 12534397 RELATING TO THE USE. SIZE, CONSTRUCTION, OCCUPATION AND LOCATION OF PURLDINGS TO BE ERECTED ON PREMISES; RELATING TO THE PITCH OF ROOFS, TO THE ERECTION OF AUXILIARY BUILDINGS, TO THE PAINTING OF EXTERIOR WALLS AND FENCES, PROVIDING FOR THE KIND OF MATERIALS TO BE USED IN THE FOUNDATIONS. CHIMNEYS, WALLS AND ROOFS OF BUILDINGS TO BE ERECTED ON (SAII) PREMISES, PROHIBITING THE ERECTION OF OUTHOUSE TOILETS AND PROVIDING FOR THE INSTALLATION OF SEPTIC TANKS AND GREASE TRAPS AND TO THE LOCATION THEREOF; PROVIDING FOR THE DRILLING OF WELLS AND THE LOCATION THEREOF AND PROVIDING THAT WELLS AND WASTE DISPOSAL SYSTEMS SHALL BE LOCATED AND CONSTRUCTED IN ACCORDANCE WITH THE STANDARDS SET FORTH BY THE STATE DEPARTMENT OF PUBLIC HEALTH AND AS AMENDED AND MODIFIED BY AGREEMENT DATED MARCH 24, 1941 AS DOCUMENT 12649232 SETTING FORTH THAT NO BUILDING SHALL BE LOCATED OR ERECTED ON ANY LOT OR BUILDING PLOT NEARER THAN 47 FEET FROM THE FRONT LOT LINE.

NOTE: SAID INSTRUMENT CONTAINS NO PROVISION FOR A FORFEITURE OF OR REVERSION OF TITLE IN CASE OF BREACH OF CONDITION (AFFECTS PARCEL 3)

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5. GRANT OF EASEMENT FROM CHICAGO TITLE AND TRUST COMPANY, AS TRUSTEE UNDER TRUST AGREEMENT DATED MAY 29, 1958 AND KNOWN AS TRUST NUMBER 40186 TO CENTRAL TELEPHONE COMPANY OF ILLINOIS DATED MAY 21, 1970 AND RECORDED JUNE 3, 1970 AS DOCUMENT 21173574 TO CONSTRUCT, OPERATE, MAINTAIN, RENEW, RELOCATE AND REMOVE FROM TIME TO TIME, WIRES, CABLES, CONDUITS, MANHOLES, TRANSFORMERS, PEDESTALS AND OTHER FACILITIES USED IN CONNECTION WITH UNDERGROUND TRANSMISSION AND DISTRIBUTION OF ELECTRICITY, SOUNDS AND SIGNALS, TOGETHER WITH RIGHT OF ACCESS TO SAME AND RIGHT FROM TIME TO TIME TO REMOVE TREES, BUSHES, ETC., AS MAY BE REASONABLY REQUIRED INCIDENT TO THE GRANT GIVEN IN, OVER, UNDER, ACROSS, ALONG AND UPON THE LAND. (AFFEC 15: PARCEL 3)

6. GRANT OF LASEMENT FROM CHICAGO TITLE AND TRUST COMPANY, AS TRUSTEE UNDER TRUST AGREEMENT DATED MAY 29, 1958 AND KNOWN AS TRUST NUMBER 40.26 TO THE COMMONWEALTH EDISON COMPANY DATED MAY 21, 1970 AND RECORDED MAY 26, 1970 AS DOCUMENT 21167375 TO CONSTRUCT. OPERATE, MAINTAIN, RENEW RELOCATE AND REMOVE FROM TIME TO TIME POLES, WIRES, CABLES, CCNDUITS, MANHOLES, TRANSFORMERS, PEDESTALS AND OTHER FACILITIES USED IN CONNECTION WITH OVERHEAD AND UNDERGROUND TRANSMISSION AND DISTRIBUTION OF ELECTRICITY TOGETHER WITH RIGHT OF ACCESS TO SAME AND RIGHT TO REMOVE TREES, ETC., REQUIRED INCIDENT TO SAID GRANT GIVEN ON, OVER, UNDER, ACROSS, ALONG AND UPON THE PROPERTY DESCRIBED AS FOLLOWS: STRIPS OF LAND 10 FEET WIDE AS SHOWN ON SHADED AREA MARKED 'EXHIBIT A' OVER LOT 2 IN BLOCK 2 IN OLIVER SALINGER AND CO'S 1ST ADDITION TO GLEN ACRES A SUBDIVISION IN THE NORTH 1/4 OF SECTION 32, TOWNSHIP 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. (AFFECTS LOT 2 OF PARCEL 3)

- 7. VIOLATION OF COVENANTS AND RESTRICTIONS CONTAINED IN DOCUMENTS 12534397 AND 12649232 AS TO THE MAINTENANCE OF AN ELECTRICAL POWER PLANT ON LOT 2 OF PARCEL 3.
 (AFFECTS LOT 2 OF PARCEL 3)
- 8. VIOLATION OF COVENANTS, CONDITIONS AND RESTRICTIONS CONTAINED IN DOCUMENT 12649233 BY MAINTAINING A PARKING LOT ON PARCEL C WITHOUT OBTAINING THE PERMISSION OF THE NEIGHBORHOOD COMMITTEE AS REFERRED TO IN DOCUMENT 12649233. (AFFECTS PARCEL 3)
- 9. UNRECORDED EASEMENT IN FAVOR OF COMMONWEALTH EDISON COMPANY AS DISCLOSED BY THE ELECTRIC SERVICE STATION AGREEMENT MADE BY AND BETWEEN COMMONWEALTH EDISON COMPANY AND O'HARE INN AND HENRICI REST AS EVIDENCED IN THE UTILITY LETTER DATED JANUARY 13, 1998 BY ROBERT D. SLAVIK, DPM-FIELD AGENT FOR THE COMMONWEALTH EDISON COMPANY.

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- 10. UNRECORDED EASEMENT IN FAVOR OF NORTHERN ILLINOIS GAS COMPANY AS EVIDENCED IN THE UTILITY LETTER DATED JANUARY 28, 1998 BY EDWARD G. O'ROURKE, GENERAL REAL ESTATE AGENT, NORTHERN ILLINOIS GAS COMPANY.
- 11. RIGHTS OF THE PUBLIC IN AND TO THE CONCRETE PATH LOCATED ALONG THE SOUTHEASTERLY TIP OF PARCEL 2 AND ONTO THE LAND SOUTH AND ADJOINING BY AN UNDISCLOSED AMOUNT AS DEPICTED ON SURVEY MADE BY GREMLEY & BIEDERMANN, INC., DATED JUNE 11, 2004 AS ORDER NUMBER 2004-01133-001
- 12. UNKFCORDED EASEMENTS IN FAVOR OF PUBLIC AND, OR QUASI-PUBLIC UTILITY COMPANIES OVER THAT PART OF THE LAND MARKED WITH MANHOLES, BASINS, POLFS, VALVES AND VAULTS, TRANSFORMER PAD, HYDRANTS, ARIEL WIRES, AS DISCLOSED BY THE PLAT OF SURVEY MADE BY GREMLEY & BIEDERMANN DATED JUNE 11, 2004 AS ORDER NUMBER 2004-01133-001
- 13. ENCROACHMENT OF THE PARKING SPACES OVER AND ONTO THE EASEMENTS NOTED HEREIN AT EXCEPTION REFERENCE LETTER T AND U AND ENCROACHMENT OF THE CONCRETE CURBS OVER AND ONTO THE EASEMENTS NOTED HEREIN AT EXCEPTION LEFRENCE LETTER T AND U AS DISCLOSED BY THE PLAT OF SURVEY MADE BY CREMLEY & BIEDERMANN, DATED JUNE 11, 2004 AS ORDER NUMBER 2004-01133-001
- 14. ENCROACHMENT OF THE GUARD RAIL 1 OCATED MAINLY ON THE LAND ONTO THE PROPERTY NORTH AND ADJOINING BY VARYING DISTANCES, AS SHOWN THE PLAT OF SURVEY MADE BY GREMI 25 AND BIEDERMANN, INC., NUMBER 2004-01133-001, DATED JUNE 11, 2004 AND LAST REVISED MARCH 30, 2005
- 15. EXISTING UNRECORDED SITE LEASE ENTERED INTO AUGUST 28, 2008 ("EFFECTIVE DATE") BY AND BETWEEN MEHP O'HARE OPERATING, LLC, A DELAWARE LIMITED LIABILITY COMPANY ("LANDLORD") AND L'ENALI SPECTRUM OPERATIONS, LLC, A DELAWARE LIMITED LIABILITY COMPANY ("TENANT"), DEMISING A PORTION OF THE LAND FOR A TERM OF FIVE (3) YEARS COMMENCING ON THE EFFECTIVE DATE ("COMMENCEMENT DATE"), AND TERMINATING AT MIDNIGHT ON THE LAST DAY OF THE INITIAL TERM ("INITIAL TERM"), AND THE RIGHTS OF ALL PARTIES CLAIMING BY THROUGH AND UNDER SAID LESSEE.
- 16. THE LEASE EXECUTED BY: MEHP O'HARE OWNERSHIP LLC, A DELAWARE LIMITED LIABILITY COMPANY, AS LESSOR, AND MEHP O'HARE OPERATING LLC, A DELAWARE LIMITED LIABILITY COMPANY, AS LESSEE, DATED AS OF JUNE 28, 2004, A MEMORANDUM OF WHICH LEASE WAS RECORDED IN THE OFFICIAL RECORDS OF THE COOK COUNTY RECORDER OF DEEDS OFFICE APRIL 5, 2005 AS DOCUMENT 0509534036.

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17. EXISTING UNRECORDED SHOPPING HOTEL LEASE DATED JANUARY 1, 1999 BY AND BETWEEN HWS/IRP MANNHEIM PROPERTIES, LLC., ("LANDLORD") AND O'HARE ACCOMODATIONS, INC., dba AIRPORT ACCOMMODATIONS ("TENANT"), AND THE RIGHTS OF ALL PARTIES CLAIMING BY THROUGH OR UNDER SAID LESSEE.

18. EXISTING UNRECORDED SHOPPING HOTEL LEASE DATED FEBRUARY 1, 1999 BY AND BETWEEN HWS/IRP MANNHEIM PROPERTIES, LLC, ("LANDLORD") AND REGENCY GIFT SHOPS, INC., ("TENANT"), AND THE RIGHTS OF ALL PARTIES CLAIMING BY THROUGH OR UNDER SAID LESSEE.

19. EASEMENT IN FAVOR OF CLEAR CHANNEL OUTDOOR, INC. FOR THE PURPOSE OF SIGN, AIR FIGHTS, ACCESS AND UTILITIES RECORDED/FILED MAY 23, 2011 AS DOCUMENT NO. 1114345004 AND THE TERMS AND PROVISIONS CONTAINED THEREIN.

20. PROCEEDING PENDING IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF ILL PLOIS AS CASE NUMBER 10B8624, IN RE THE ESTATE OF MEHP OHARE OPERATID G-LLC, ON A PETITION FILED MARCH 1, 2010 FOR CHAPTER 7 BANKRUPTCY.

21 PROCEEDING PENDING IN CIRCUIT COURT AS CASE NUMBER 10CHT028 FILED JANUARY 8, 2010 BY U.S. BANK NATIO LAL ASSOCIATION AGAINST MEHP O'HARE OWNERSHIP LLC, ET AL FOR FORECLOSURIL OF MORTGAGE RECORDED AS DOCUMENT NUMBER 0509534035, NUMBER (905431112, NUMBER 0918116051, NUMBER 0509534037, NUMBER 0906431113 & NUMPER 0918116052. Clark's Office

22. ACTS AND DEEDS OF GRANTEE.