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KAREN A. YARBROUGH

COOK COUNTY RECORDER OF DEEDS

DATE: 10/28/2016 03:07 PM PG: 1 OF 31

This document prepared by
and when recorded return to:

Michael L. Gaynor
Senior Counsel
Office of Corporation Counsel
121 North LaSalle Street, Room 600
Chicago, Illinois 60602

FIRST AMENDMENT TO
FIRST AMENDED AND RESTATED DONATIONS TAX CREDIT REGULATORY AGREEMENT
DATED DECEMBER 1, 2014 AND RECORDED ON DECEMBER 31, 2014
AS DOCUMENT NUMBER 1436501072

THIS FIRST AMENDMENT TO FIRST AMENDED AND RESTATED DONATIONS TAX CREDIT REGULATORY AGREEMENT, dated as of October 1, 2016 (this "First Amendment to DTC Regulatory Agreement"), is made among the City of Chicago, Illinois (the "City"), an Illinois municipal corporation, by and through its Department of Planning and Development ("DPD"), Rosenwald Courts Apartments, LP, an Illinois limited partnership (the "Owner"), and Burton Rosenwald GP, LLC, an Illinois limited liability company (the "Sponsor"). The sole member of the Sponsor is The Burton Foundation, an Illinois not-for-profit corporation (the "Foundation").

RECITALS

WHEREAS, DPD is an executive department of the City established pursuant to Title 2 of the Municipal Code of Chicago, Chapter 2-45, Section 2-45-010, which supervises and coordinates the formulation and execution of projects and programs creating safe, decent and affordable housing for residents of the City; and

WHEREAS, DPD is an Agency for purposes of allocating affordable housing tax credits pursuant to Section 7.28 of the Illinois Housing Development Act, 20 ILCS 3805/1 et seq., as amended (the "Act") and the Act's implementing regulations, 47 Ill. Adm. Code 355 et seq., as amended (the "Regulations"); and

WHEREAS, the Sponsor received from DPD, pursuant to the Act and the Regulations, on the reservation date identified on Schedule 2 of that certain First Amended and Restated Donations Tax Credit Regulatory Agreement dated December 1, 2014 and recorded on December 31, 2014 as Document Number 1436501072 (the "DTC Regulatory Agreement"), a reservation of affordable housing tax credits in the amount described on Schedule 2 of the DTC Regulatory Agreement (the "Tax Credits") in connection with the acquisition, construction and/or rehabilitation of that certain multi-family rental housing development (the "Project") which is part of a larger, mixed-use development located within the City and further described on Schedule 2 of the DTC Regulatory Agreement; and

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WHEREAS, the Project is being constructed and will be constructed on real estate in the City in an area bounded by East 46th Street on the north, South Michigan Avenue on the east, East 47th Street on the south, and South Wabash Avenue on the west, legally described on Schedule 1 of the DTC Regulatory Agreement and Schedule 1 hereto (the "Property") (Schedule 1 hereto contains the Property's current property index numbers); and

WHEREAS, AMA Realty Group of Illinois, LLC, an Illinois limited liability company (the "Donor") has sold to the Sponsor a portion of the Property (the "Donor Property") for the Project, which Donor Property has an appraised value of at least \$15,500,000, for a price of \$6,750,000 (the sale of the Donor Property for less than the appraised value thereof shall be known herein as the "Donation," the value of which is the \$8,750,000 difference between the appraised value of the Donor Property and the sale price of the Donor Property) pursuant to Section 355.306 of the Regulations, and the Sponsor has conveyed the Donor Property to the Owner; and

WHEREAS, the Project is owned solely by the Owner; and

WHEREAS, the Project may qualify for low-income housing tax credits under Section 7.28 of the Act, provided that all applicable requirements under said Section 7.28 are satisfied, including (without limitation) the execution and recording of a regulatory agreement pursuant to Section 7.28(f) of the Act; and

WHEREAS, in order to comply with the requirements of Section 7.28 of the Act, and the Regulations, the Sponsor and the Owner executed the DTC Regulatory Agreement with the City governing the use of the Project;

NOW, THEREFORE, in consideration of the mutual promises and covenants hereinafter set forth, and of other valuable consideration, the Sponsor, the Owner and the City desire and agree to amend the DTC Regulatory Agreement as follows:

SECTION 1. AMENDMENTS TO DTC REGULATORY AGREEMENT.

2.1 [intentionally omitted]

2.2 In Section 1 of the DTC Regulatory Agreement, the definition of "NSP Redevelopment Agreement" is revised to provide as follows:

"NSP Redevelopment Agreement" shall mean that certain redevelopment agreement dated as of January 28, 2013 and recorded in the office of the Cook County Recorder of Deeds on January 29, 2013 as Document No. 1302931068, as amended pursuant to that certain First Amendment to Loan Documents dated as of December 1, 2013 and recorded in the office of the Cook County Recorder of Deeds on December 13, 2013 as Document No. 1334716060, that certain Second Amendment to Loan Documents dated as of December 1, 2014 and recorded in the office of the Cook County Recorder of Deeds on December 31, 2014 as Document No. 1436501077, and that certain Third Amendment to Loan Documents dated October 1, 2016 and recorded in the office of the Cook County Recorder of Deeds, and as may be further amended from time to time, pursuant to which the City made a loan to the Owner in the principal amount of \$8,500,000 for the acquisition and rehabilitation of the building located at 4600 South Michigan Avenue, Chicago, Illinois 60615.

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2.3 In Schedule II to the DTC Regulatory Agreement, Sec. II(2)(a) is revised to read as follows:

2. (a) The Project shall consist of the following Unit configuration (asterisked rents refer to the projected operating subsidy to be provided by the Chicago Housing Authority):

Unit Size	Income Restriction	# Units	Current Rent
1 BR	50% AMI	120	\$400 - \$898*
1 BR	60% AMI	49	\$783
1 BR	Unrestricted	6	\$950
2 BR	60% AMI	56	\$938
2 BR	Unrestricted – Employee Units	8	NA

* ACC/ PBV Subsidize 4 Units (may not include tenant contribution amount)

Very Low Income (50% AMI) Total: 120

Low Income (60% AMI) Total: 105

Market / Employee Units Total: 14

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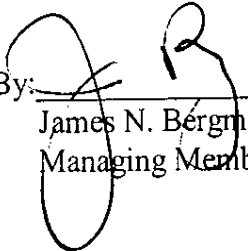
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OWNER:

ROSENWALD COURTS APARTMENTS, LP,
an Illinois limited partnership

By: Rosenwald Courts GP, LLC,
an Illinois limited liability company
Its: General Partner

By: GB Rosenwald, LLC,
an Illinois limited liability company
Its: Managing Member


By: 
James N. Bergman
Managing Member

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

NOTARY CERTIFICATION

I, Virginia Pace, a Notary Public in and for said County, in the State aforesaid, do hereby certify that James N. Bergman, personally known to me to be the Managing Member of GB Rosenwald, LLC, an Illinois limited liability company, the Managing Member of Rosenwald Courts GP, LLC, an Illinois limited liability company, the General Partner of Rosenwald Courts Apartments, LP, an Illinois limited partnership, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and, being first duly sworn by me, acknowledged that he signed and delivered the foregoing instrument pursuant to authority given by said limited partnership, as his free and voluntary act and as the free and voluntary act and deed of said limited partnership, for the uses and purposes therein set forth.

GIVEN under my notarial seal this 28 day of October, 2016



NOTARY PUBLIC



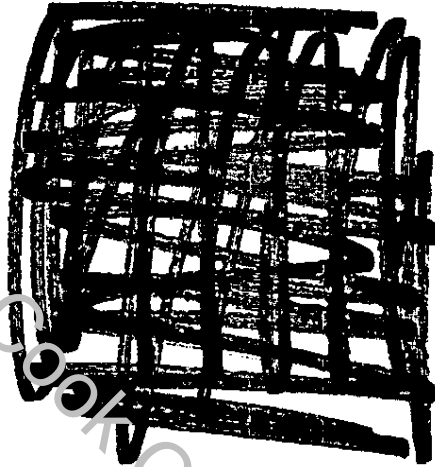
[THE SPONSOR EXEUCION ON FOLLOWING PAGE]

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SCHEDULE 1

LEGAL DESCRIPTION OF PROPERTY/PROJECT SITE
(CONTAINS THE PROPERTY'S CURRENT PROPERTY INDEX NUMBERS)



Property of Cook County Clerk's Office

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**LEGAL DESCRIPTION
OF
REAL PROPERTY
(ENTIRE PROPERTY)**

3-FLATS PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 1, 2, 3 AND 4 IN THE RESUBDIVISION OF LOTS 1, 2, 3 AND 4 IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE ALONG THE EAST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST 99.98 FEET TO THE SOUTH LINE OF SAID LOT 4; THENCE SOUTH 88°21'56" WEST ALONG SAID SOUTH LINE 109.00 FEET; THENCE NORTH 01°36'43" WEST 42.98 FEET; THENCE SOUTH 88°21'56" WEST 52.00 FEET TO THE WEST LINE OF SAID LOT 1; THENCE NORTH 01°36'44" WEST ALONG SAID WEST LINE 57.00 FEET TO THE NORTHWEST CORNER OF SAID LOT 1 BEING A POINT ON THE NORTH LINE OF SAID TRACT; THENCE NORTH 88°21'56" EAST ALONG SAID NORTH LINE 161.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

3-FLATS PARCEL 2

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 5 BEING A POINT 99.98 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°21'56" WEST ALONG THE NORTH LINE OF SAID LOT 5 A DISTANCE OF 109.00 FEET; THENCE SOUTH 01°36'43" EAST 75.05 FEET; THENCE NORTH 88°22'56" EAST 109.00 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID EAST LINE 75.08 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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SENIOR NORTH PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 184.39 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 204.01 FEET; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE SOUTH 88°33'05" WEST 59.24 FEET; THENCE NORTH 01°26'55" WEST 272.95 FEET; THENCE NORTH 88°33'05" EAST 170.30 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 1 (BASEMENT/1ST FLOOR)

THAT PART OF A TRACT; SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 78.62 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO A POINT ON THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID EAST LINE 144.92 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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SENIOR SOUTH PARCEL 2 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 533.32 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET TO THE SOUTH LINE THEREOF; THENCE SOUTH 88°22'56" WEST ALONG THE SOUTH LINE OF SAID TRACT 32.15 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE NORTH 88°22'29" EAST 5.14 FEET; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 3 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 131.23 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 7.34 FEET; THENCE SOUTH 01°37'31" EAST

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27.68 FEET; THENCE SOUTH 88°22'29" WEST 18.18 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 4 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 2.34 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE NORTH 88°22'29" EAST 5.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 5 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE

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SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE SOUTH 88°22'56" WEST ALONG SAID SOUTH LINE 29.79 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 6 (SECOND-FIFTH FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +33.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET; THENCE SOUTH 88°22'29" WEST 96.98 FEET; THENCE SOUTH 01°37'31" EAST 24.83 FEET; THENCE SOUTH 88°22'29" WEST 69.47 FEET; THENCE SOUTH 01°37'31" EAST 19.53 FEET; THENCE SOUTH 88°22'29" WEST 10.84 FEET; THENCE SOUTH 01°37'31" EAST 8.15 FEET; THENCE NORTH 88°22'29" EAST 9.97 FEET; THENCE SOUTH 01°37'31" EAST 7.61 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG SAID SOUTH LINE 200.80 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 205.52 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

RETAIL PARCEL 1 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED

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DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 309.85 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.23 FEET; THENCE SOUTH 88°22'29" WEST 270.97 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING,

(EXCEPT,

SENIOR SOUTH PARCEL 3 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 131.23 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 7.34 FEET; THENCE SOUTH 01°37'31" EAST 27.68 FEET; THENCE SOUTH 88°22'29" WEST 18.18 FEET TO THE POINT OF BEGINNING).

IN COOK COUNTY, ILLINOIS.

RETAIL PARCEL 2 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +16.15 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND

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DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE WEST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 01°36'44" WEST 71.72 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°36'44" WEST ALONG THE WEST LINE OF SAID TRACT 8.34 FEET; THENCE NORTH 88°21'56" EAST 32.42 FEET; THENCE SOUTH 01°34'32" EAST 8.34 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

RETAIL PARCEL 3 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG THE SOUTH LINE OF SAID TRACT 171.01 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET; THENCE SOUTH 88°33'05" WEST 8.32 FEET; THENCE SOUTH 01°26'55" EAST 2.56 FEET; THENCE SOUTH 88°33'05" WEST 22.83 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE SOUTH 88°22'29" WEST 270.69 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

REMAINDER PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 1, 2, 3 AND 4 IN THE RESUBDIVISION OF LOTS 1, 2, 3 AND 4 IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL

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MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE ALONG THE EAST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST 99.98 FEET TO THE SOUTH LINE OF SAID LOT 4; THENCE SOUTH 88°21'56" WEST ALONG SAID SOUTH LINE 109.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°36'43" WEST 42.98 FEET; THENCE SOUTH 88°21'56" WEST 52.00 FEET TO THE WEST LINE OF SAID LOT 1; THENCE SOUTH 01°36'44" EAST ALONG SAID WEST LINE 42.98 FEET TO THE SOUTHWEST CORNER OF SAID LOT 1 BEING A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°21'56" EAST ALONG SAID SOUTH LINE 52.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

REMAINDER PARCEL 2

LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN,

(EXCEPT,

3-FLATS PARCEL 2

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 5 BEING A POINT 99.98 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°21'56" WEST ALONG THE NORTH LINE OF SAID LOT 5 A DISTANCE OF 109.00 FEET; THENCE SOUTH 01°36'43" EAST 75.05 FEET; THENCE NORTH 88°22'56" EAST 109.00 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID EAST LINE 75.08 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR NORTH PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 184.39 FEET SOUTH OF

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THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 204.01 FEET; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE SOUTH 88°33'05" WEST 59.24 FEET; THENCE NORTH 01°26'55" WEST 272.95 FEET; THENCE NORTH 88°33'05" EAST 170.30 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 1 (BASEMENT/1ST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.37 FEET; THENCE SOUTH 01°26'55" EAST 78.62 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO A POINT ON THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID EAST LINE 144.92 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 2 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 533.32 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET TO THE SOUTH LINE THEREOF; THENCE SOUTH 88°22'56" WEST ALONG THE SOUTH LINE OF SAID TRACT 32.15 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE NORTH 88°22'29" EAST 5.14 FEET; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 4 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN

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WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 2.04 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE NORTH 88°22'29" EAST 5.41 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 5 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE SOUTH 88°22'56" WEST ALONG SAID SOUTH LINE 29.79 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 6 (SECOND-FIFTH FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95

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FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET; THENCE SOUTH 88°22'29" WEST 96.98 FEET; THENCE SOUTH 01°37'31" EAST 24.83 FEET; THENCE SOUTH 88°22'29" WEST 69.47 FEET; THENCE SOUTH 01°37'31" EAST 19.53 FEET; THENCE SOUTH 88°22'29" WEST 10.84 FEET; THENCE SOUTH 01°37'31" EAST 8.15 FEET; THENCE NORTH 88°22'29" EAST 9.97 FEET; THENCE SOUTH 01°37'31" EAST 7.61 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG SAID SOUTH LINE 200.80 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 205.52 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

RETAIL PARCEL 1 WITHOUT ITS EXCEPTION (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 309.85 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE SOUTH 88°22'29" WEST 270.97 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

RETAIL PARCEL 2 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +16.15 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE WEST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 01°36'44" WEST 71.72 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°36'44" WEST ALONG THE WEST LINE OF SAID TRACT 8.34 FEET; THENCE NORTH 88°21'56" EAST 32.42 FEET; THENCE SOUTH 01°34'32" EAST 8.34 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

RETAIL PARCEL 3 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14,

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EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG THE SOUTH LINE OF SAID TRACT 171.01 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET; THENCE SOUTH 88°33'05" WEST 8.32 FEET; THENCE SOUTH 01°26'55" EAST 2.66 FEET; THENCE SOUTH 88°33'05" WEST 22.83 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE SOUTH 88°22'29" WEST 270.69 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 22.4 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING),

IN COOK COUNTY, ILLINOIS.

PARKING LOT A PARCEL

LOTS 15, 16, 17, 18, 19, 20 AND 21 IN BLOCK 4 IN WINSTONS SUBDIVISION OF THE SOUTH 34 ACRES AND THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARKING LOT B PARCEL

LOTS 1 THROUGH 4, BOTH INCLUSIVE, IN BLOCK 4 IN WINSTONS SUBDIVISION OF THE SOUTH 34 ACRES AND THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARKING LOT C PARCEL

LOTS 42 THROUGH 46, BOTH INCLUSIVE, IN BLOCK 6 IN WINSTONS SUBDIVISION OF THE SOUTH 34 ACRES AND THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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Addresses

Parking Lot A: 4638-4652 South Wabash Avenue
Chicago, Illinois 60653

Parking Lot B: 4602 South Wabash Avenue
Chicago, Illinois 60653

Parking Lot C: 4601, 4609, 4611 South Michigan Avenue
Chicago, Illinois 60605

All Other Parcels: 4600 South Michigan Avenue
Chicago, Illinois 60653

PINS

Parking Lot A: 20-03-318-033-0000
20-03-318-025-0000
20-03-318-026-0000
20-03-318-027-0000
20-03-318-028-0000

Parking Lot B: 20-03-318-011-0000
20-03-318-012-0000

Parking Lot C: 20-03-320-001-0000
20-03-320-002-0000
20-03-320-003-0000

3 Flats Parcel 1: 20-03-319-009-0000

3 Flats Parcel 2: 20-03-319-011-0000

Remainder Parcel 1: 20-03-319-010-0000

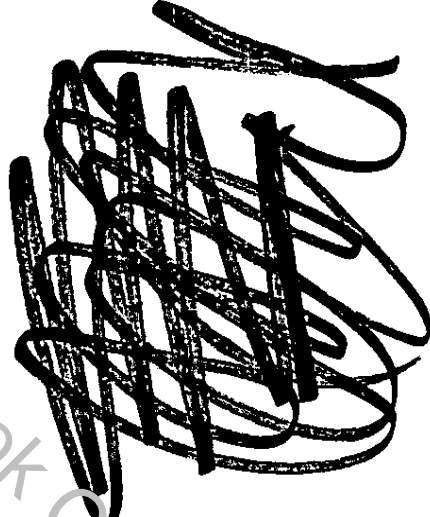
All Other Parcels: 20-03-319-012-0000
20-03-319-013-0000

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Draft 3 9/8/16

SCHEDULE 1(A)

HUD DECLARATION PROPERTY



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LEGAL DESCRIPTION (5 STORY BUILDING – NO PARKING)

SENIOR NORTH PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 184.39 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 204.01 FEET; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE SOUTH 88°33'05" WEST 59.24 FEET; THENCE NORTH 01°26'55" WEST 272.95 FEET; THENCE NORTH 88°33'05" EAST 170.30 FEET TO THE POINT OF BEGINNING; IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 1 (BASEMENT/1ST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 78.62 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO A POINT ON THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID EAST LINE 144.92 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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SENIOR SOUTH PARCEL 2 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 533.32 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET TO THE SOUTH LINE THEREOF; THENCE SOUTH 88°22'56" WEST ALONG THE SOUTH LINE OF SAID TRACT 32.15 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE NORTH 88°22'29" EAST 5.14 FEET; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 3 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 131.23 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 7.34 FEET; THENCE SOUTH 01°37'31" EAST 27.68 FEET; THENCE SOUTH 88°22'29" WEST 18.18 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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SENIOR SOUTH PARCEL 4 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 2.34 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE NORTH 88°22'29" EAST 5.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SENIOR SOUTH PARCEL 5 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTH WEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE SOUTH 88°22'56" WEST ALONG SAID SOUTH LINE 29.79 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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SENIOR SOUTH PARCEL 6 (SECOND-FIFTH FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET; THENCE SOUTH 88°22'29" WEST 96.98 FEET; THENCE SOUTH 01°37'31" EAST 24.83 FEET; THENCE SOUTH 88°22'29" WEST 69.47 FEET; THENCE SOUTH 01°37'31" EAST 19.53 FEET; THENCE SOUTH 88°22'29" WEST 10.84 FEET; THENCE SOUTH 01°37'31" EAST 8.15 FEET; THENCE NORTH 88°22'29" EAST 9.97 FEET; THENCE SOUTH 01°37'31" EAST 7.61 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG SAID SOUTH LINE 200.80 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 205.52 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

RETAIL PARCEL 1 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 309.85 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE SOUTH 88°22'29" WEST 270.97 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING,

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(EXCEPT,

SENIOR SOUTH PARCEL 3 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 131.23 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 7.34 FEET; THENCE SOUTH 01°37'31" EAST 27.28 FEET; THENCE SOUTH 88°22'29" WEST 18.18 FEET TO THE POINT OF BEGINNING),

IN COOK COUNTY, ILLINOIS.

RETAIL PARCEL 2 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +16.15 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE WEST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 01°36'44" WEST 71.72 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°36'44" WEST ALONG THE WEST LINE OF SAID TRACT 8.34 FEET; THENCE NORTH 88°21'56" EAST 32.42 FEET; THENCE SOUTH 01°34'32" EAST 8.34 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

RETAIL PARCEL 3 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF

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+17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG THE SOUTH LINE OF SAID TRACT 171.01 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET; THENCE SOUTH 88°33'05" WEST 8.32 FEET; THENCE SOUTH 01°26'55" EAST 2.66 FEET; THENCE SOUTH 88°33'05" WEST 22.83 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE SOUTH 88°22'29" WEST 270.69 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

REMAINDER PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 1, 2, 3 AND 4 IN THE RESUBDIVISION OF LOTS 1, 2, 3 AND 4 IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3, IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE ALONG THE EAST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST 99.98 FEET TO THE SOUTH LINE OF SAID LOT 4; THENCE SOUTH 88°21'56" WEST ALONG SAID SOUTH LINE 109.00 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°36'43" WEST 42.98 FEET; THENCE SOUTH 88°21'56" WEST 52.00 FEET TO THE WEST LINE OF SAID LOT 1; THENCE SOUTH 01°36'44" EAST ALONG SAID WEST LINE 42.98 FEET TO THE SOUTHWEST CORNER OF SAID LOT 1 BEING A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°21'56" EAST ALONG SAID SOUTH LINE 52.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

REMAINDER PARCEL 2

LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN,

(EXCEPT,

3-FLATS PARCEL 2

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THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 5 BEING A POINT 99.98 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°21'56" WEST ALONG THE NORTH LINE OF SAID LOT 5 A DISTANCE OF 109.00 FEET; THENCE SOUTH 01°36'43" EAST 75.05 FEET; THENCE NORTH 88°22'56" EAST 109.00 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID EAST LINE 75.08 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR NORTH PARCEL 1

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 184.39 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 204.01 FEET; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE SOUTH 88°33'05" WEST 59.24 FEET; THENCE NORTH 01°26'55" WEST 272.95 FEET; THENCE NORTH 88°33'05" EAST 170.30 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 1 (BASEMENT/1ST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 78.62 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO A POINT ON THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG SAID EAST LINE 144.92 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 2 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND

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RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 533.32 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 01°36'43" EAST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET TO THE SOUTH LINE THEREOF; THENCE SOUTH 88°22'56" WEST ALONG THE SOUTH LINE OF SAID TRACT 32.15 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE NORTH 88°22'29" EAST 5.14 FEET; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 25.17 FEET; THENCE NORTH 01°26'55" WEST 2.66 FEET; THENCE NORTH 88°33'05" EAST 8.32 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 4 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°26'55" EAST 2.10 FEET; THENCE NORTH 88°33'05" EAST 2.34 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE NORTH 88°22'29" EAST 5.41 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

SENIOR SOUTH PARCEL 5 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE SOUTH 88°22'56" WEST ALONG SAID SOUTH LINE 29.79 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

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SENIOR SOUTH PARCEL 6 (SECOND-FIFTH FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE EAST LINE OF SAID TRACT SAID POINT BEING 388.40 FEET SOUTH OF THE SOUTH LINE OF THE 66 FOOT WIDE EAST 46TH STREET AS MEASURED ALONG THE WEST LINE OF THE 100 FOOT WIDE SOUTH MICHIGAN AVENUE, SAID WEST LINE HAVING AN ASSUMED BEARING OF SOUTH 01°36'43" EAST; THENCE SOUTH 88°33'05" WEST 111.64 FEET; THENCE SOUTH 01°26'55" EAST 68.95 FEET; THENCE NORTH 88°33'05" EAST 78.57 FEET; THENCE SOUTH 01°26'55" EAST 76.52 FEET; THENCE SOUTH 88°22'29" WEST 96.98 FEET; THENCE SOUTH 01°37'31" EAST 71.83 FEET; THENCE SOUTH 88°22'29" WEST 69.47 FEET; THENCE SOUTH 01°37'31" EAST 19.53 FEET; THENCE SOUTH 88°22'29" WEST 10.84 FEET; THENCE SOUTH 01°37'31" EAST 8.15 FEET; THENCE NORTH 88°22'29" EAST 9.97 FEET; THENCE SOUTH 01°37'31" EAST 7.61 FEET TO A POINT ON THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°21'56" EAST ALONG SAID SOUTH LINE 200.80 FEET TO THE SOUTHEAST CORNER OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 205.52 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

RETAIL PARCEL 1 WITHOUT ITS EXCEPTION (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 309.85 FEET; THENCE NORTH 01°26'55" WEST 37.85 FEET; THENCE SOUTH 88°33'05" WEST 6.65 FEET; THENCE NORTH 01°26'55" WEST 22.28 FEET; THENCE SOUTH 88°22'29" WEST 270.97 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

RETAIL PARCEL 2 (BASEMENT)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +16.15 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE WEST LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 01°36'44" WEST 71.72 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°36'44" WEST ALONG THE WEST LINE OF SAID TRACT 8.34 FEET; THENCE NORTH 88°21'56" EAST 32.42 FEET; THENCE SOUTH 01°34'32" EAST 8.34 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE POINT OF BEGINNING;

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ALSO EXCEPT,

RETAIL PARCEL 3 (FIRST FLOOR)

THAT PART OF A TRACT, SAID TRACT DESCRIBED AS LOTS 5 THROUGH 46 INCLUSIVE IN BLOCK 5 IN WINSTON'S SUBDIVISION OF THE SOUTH 34 ACRES OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 3 TOGETHER WITH THE NORTH-SOUTH 20 FOOT ALLEY VACATED BY ORDINANCE PASSED DECEMBER 19, 1928 AND RECORDED JANUARY 10, 1929 AS DOCUMENT NUMBER 10254237, EXTENDING THROUGH BLOCK 5 IN WINSTON'S SUBDIVISION AFORESAID, ALL IN TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID PART OF A TRACT LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +30.47 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +17.13 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SAID TRACT; THENCE ALONG THE SOUTH LINE OF SAID TRACT HAVING AN ASSUMED BEARING OF NORTH 88°22'56" EAST 141.20 FEET; THENCE NORTH 01°37'31" WEST 7.61 FEET; THENCE SOUTH 88°22'29" WEST 9.97 FEET; THENCE NORTH 01°37'31" WEST 8.15 FEET; THENCE NORTH 88°22'29" EAST 10.84 FEET; THENCE NORTH 01°37'31" WEST 19.53 FEET; THENCE NORTH 88°22'29" EAST 28.92 FEET; THENCE SOUTH 01°37'31" EAST 35.30 FEET TO THE SOUTH LINE OF SAID TRACT; THENCE NORTH 88°22'56" EAST ALONG THE SOUTH LINE OF SAID TRACT 171.01 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH 01°36'43" WEST ALONG THE EAST LINE OF SAID TRACT 60.61 FEET; THENCE SOUTH 88°33'05" WEST 8.32 FEET; THENCE SOUTH 01°26'55" EAST 2.66 FEET; THENCE SOUTH 88°33'05" WEST 22.83 FEET; THENCE SOUTH 01°26'55" EAST 24.61 FEET; THENCE SOUTH 88°33'05" WEST 7.74 FEET; THENCE NORTH 01°26'55" WEST 26.69 FEET; THENCE SOUTH 88°22'29" WEST 270.69 FEET; THENCE NORTH 01°34'32" WEST 11.62 FEET; THENCE SOUTH 88°21'56" WEST 32.42 FEET TO THE WEST LINE OF SAID TRACT; THENCE SOUTH 01°36'44" EAST ALONG THE WEST LINE OF SAID TRACT 71.72 FEET TO THE POINT OF BEGINNING),

IN COOK COUNTY, ILLINOIS.

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