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KAREN A. YARBROUGH

COOK COUNTY RECORDER OF DEEDS

DATE: 07/11/2017 03:59 PM PG: 1 OF 7

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Tiffany Moody (414)665-3519
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;"> <p>The Northwestern Mutual Life Insurance Company Attn: Jessica Michaels - N16WC 720 E. Wisconsin Avenue Milwaukee, WI 53202</p> </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Morguard Coast, LLC				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
2542 Williams Boulevard	Kenner	LA	70062	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME The Northwestern Mutual Life Insurance Company				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
720 E. Wisconsin Avenue	Milwaukee	WI	53202	USA

4. COLLATERAL: This financing statement covers the following collateral:
See Addendum.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
The Coast 342223 - Cook County, IL

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

	9a. ORGANIZATION'S NAME	Morguard Coast, LLC		
	OR	9b. INDIVIDUAL'S SURNAME		
		FIRST PERSONAL NAME		
		ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

	10a. ORGANIZATION'S NAME				
	OR	10b. INDIVIDUAL'S SURNAME			
		INDIVIDUAL'S FIRST PERSONAL NAME			
		INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
	10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

	11a. ORGANIZATION'S NAME				
	OR	11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

See attached Exhibit "A" for description of collateral.

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See attached Exhibit "B" for legal description.

17. MISCELLANEOUS:

The Coast 342223 - Cook County, IL

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Morguard Coast, LLC - Attachment to financing statement

TO BE FILED WITH THE COUNTY RECORDER OF COOK COUNTY, ILLINOIS

Exhibit "A" - Item No. 12 continued:

This Financing Statement covers the following types or items of property:

- A. All waters and water rights, engines, boilers, elevators and machinery, all heating apparatus, electrical equipment, air-conditioning equipment and ventilating equipment, water and gas fixtures, all carpeting, draperies, ranges, microwave ovens, refrigerators, dishwashers, washers, dryers, and all furniture and easily removable equipment and FIXTURES of every description owned or leased by Debtor which are or may be placed or used on the Real Estate in the County of Cook, State of Illinois more fully described on Exhibit "B" attached, together with any additions thereto and/or replacements thereof used or useful in the operation of a high-rise apartment tower;
- B. All cash and other funds now or at any time hereafter deposited by or for Debtor on account of tax, special assessment, replacement or other reserves required to be maintained with Secured Party or a third party, or otherwise deposited with, or in the possession of, Secured Party;
- C. All surveys, soils reports, environmental reports, guaranties, warranties, architect's contracts, construction contracts, drawings and specifications, applications, permits, surety bonds and other contracts relating to the acquisition, design, development, construction and operation of the property;
- D. All accounts, chattel paper, deposit accounts, instruments, equipment, inventory, documents, general intangibles, letter of credit rights, investment property and all other personal property of Debtor (including, without limitation, any and all rights in the property name "The Coast");
- E. All present and future rights to condemnation awards, insurance proceeds or other proceeds at any time payable to or received by Debtor on account of the property or any of the foregoing personal property; and
- F. Any and all proceeds from the property described in A through E above.

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EXHIBIT "B"

(Description of Property)

PARCEL 1:

LOT 4 (EXCEPT THE WEST 60 FEET) IN LAKESHORE EAST SUBDIVISION, BEING A SUBDIVISION OF PART OF THE LANDS LYING EAST OF AND ADJOINING FORT DEARBORN ADDITION TO CHICAGO, SAID ADDITION BEING IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT OF SAID LAKESHORE EAST SUBDIVISION RECORDED MARCH 4, 2003 AS DOCUMENT 0030301045, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE WEST 60.00 FEET OF LOT 4 LYING NORTH OF THE EASTERLY EXTENSION OF THE NORTH LINE OF LOT 3 IN LAKESHORE EAST SUBDIVISION, BEING A SUBDIVISION OF PART OF LANDS LYING EAST OF AND ADJOINING FORT DEARBORN ADDITION TO CHICAGO, SAID ADDITION BEING IN THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT OF SAID LAKESHORE EAST SUBDIVISION, RECORDED MARCH 4, 2003 AS DOCUMENT 0030301045, AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 41.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING BELOW THE CENTER LINE OF THE STRUCTURAL SLAB OF THE ROADWAY AT THE PLAZA LEVEL, BEING AN INCLINE PLANE HAVING AN ELEVATION OF 53.55 FEET ABOVE CHICAGO CITY DATUM ALONG THE NORTH LINE OF SAID LOT 4 AND AN ELEVATION OF 55.33 FEET ABOVE CHICAGO CITY DATUM ALONG SAID EASTERLY EXTENSION OF THE NORTH LINE OF LOT 3, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

NON-EXCLUSIVE EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1, INCLUDING EASEMENTS FOR ACCESS TO IMPROVEMENTS BEING CONSTRUCTED OVER TEMPORARY CONSTRUCTION EASEMENT AREAS, FOR COMMON WALLS, VENTILATION FACILITIES, ENCROACHMENTS, PEDESTRIAN AND VEHICULAR INGRESS AND EGRESS ON, OVER, THROUGH AND ACROSS THE STREETS, AND TO UTILIZE THE UTILITIES AND UTILITY EASEMENTS, ALL AS MORE PARTICULARLY DEFINED, DESCRIBED AND CREATED BY DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF JUNE 26, 2002, AND RECORDED JULY 2, 2002 AS DOCUMENT 0020732020; AS AMENDED BY FIRST AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF MARCH 3, 2003, AND RECORDED MARCH 7, 2003 AS DOCUMENT 0030322531; AND AS FURTHER

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AMENDED BY SECOND AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF NOVEMBER 12, 2004, AND RECORDED NOVEMBER 19, 2004 AS DOCUMENT 0432427091 AND RE-RECORDED JANUARY 19, 2005 AS DOCUMENT 0501919098; AND THIRD AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC, DATED FEBRUARY 24, 2005, AND RECORDED FEBRUARY 25, 2005 AS DOCUMENT 0505632009; AND FOURTH AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF FEBRUARY 24, 2005, AND RECORDED FEBRUARY 25, 2005 AS DOCUMENT 0505632012; AND FIFTH AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF OCTOBER 27, 2006, AND RECORDED NOVEMBER 9, 2006 AS DOCUMENT 0631333004 AND SUBSEQUENTLY RE-RECORDED ON FEBRUARY 9, 2007 AS DOCUMENT 0704044062; AND SIXTH AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS, AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF DECEMBER 20, 2007, AND RECORDED DECEMBER 21, 2007 AS DOCUMENT 0735531065 AND RE-RECORDED ON APRIL 8, 2008 AS DOCUMENT 0809910104; AND SEVENTH AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS, AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF NOVEMBER 13, 2008, AND RECORDED NOVEMBER 14, 2008 AS DOCUMENT 0831910034; AND EIGHTH AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS, AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF NOVEMBER 13, 2008, AND RECORDED NOVEMBER 14, 2008 AS DOCUMENT 0831910035 AND THE AMENDMENT TO EIGHTH AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS, AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF FEBRUARY 10, 2011, AND RECORDED FEBRUARY 15, 2011 AS DOCUMENT 1104616038; AND NINTH AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS, AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF JANUARY 10, 2011, AND RECORDED MARCH 17, 2011 AS DOCUMENT 1107644102; AND BY SEPARATE AGREEMENT RELATING TO A PARTICULAR LOT IN LAKESHORE EAST RECORDED FEBRUARY 25, 2005 AS DOCUMENT 0505632014; AND BY NOTICE OF SATISFACTION OF CONDITIONS RELATING TO FIFTH AMENDMENT RECORDED MAY 22, 2007 AS DOCUMENT 0714222037; AND ESTOPPEL RECORDED JUNE 21, 2011 AS DOCUMENT 1117231077; AND TENTH AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS, AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF APRIL 18, 2013, AND RECORDED APRIL 23, 2013 AS DOCUMENT 1311318049; AND ELEVENTH AMENDMENT TO DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF JANUARY 16, 2014, AND RECORDED JANUARY 16, 2014 AS DOCUMENT 1401644060; AND TWELFTH AMENDMENT TO DECLARATION OF

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COVENANTS, CONDITIONS, RESTRICTIONS, AND EASEMENTS FOR LAKESHORE EAST BY LAKESHORE EAST LLC DATED AS OF APRIL 28, 2016, AND RECORDED APRIL 28, 2016 AS DOCUMENT 1611929091.

PARCEL 4:

NON-EXCLUSIVE EASEMENTS APPURTENANT TO AND FOR THE BENEFIT OF PARCELS 1 AND 2 AS MORE PARTICULARLY DEFINED, DESCRIBED, AND CREATED BY AN EASEMENT AND PARTY WALL AGREEMENT MADE BY AND BETWEEN AQUA REALTY HOLDING COMPANY LLC, AND LAKESHORE EAST PARCEL A LLC, DATED AS OF JUNE 15, 2011 AND RECORDED JUNE 21, 2011 AS DOCUMENT NUMBER 1117231073; AS AMENDED BY FIRST AMENDMENT TO EASEMENT AND PARTY WALL AGREEMENT RECORDED FEBRUARY 21, 2013 AS DOCUMENT 1305245073.

PARCEL 5:

NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 FOR CONNECTION TO AND PEDESTRIAN INGRESS AND EGRESS THROUGH PEDESTRIAN MALL AS CREATED BY EASEMENTS, COVENANTS AND RESTRICTIONS DATED JUNE 25, 1986 AND RECORDED JUNE 30, 1986 AS DOCUMENT 86267044; AS AMENDED BY FIRST AMENDMENT TO EASEMENT, COVENANTS AND RESTRICTIONS DATED JUNE 27, 1996 AND RECORDED JULY 9, 1996 AS DOCUMENT 96522549 AND SECOND AMENDMENT TO EASEMENTS, COVENANTS AND RESTRICTIONS DATED AUGUST 24, 2007 AND RECORDED AUGUST 29, 2007 AS DOCUMENT 0724134059 BY AND AMONG AQUA AT LAKESHORE EAST LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AND BRE/SWISS L.L.C., A DELAWARE LIMITED LIABILITY COMPANY.

PARCEL 6:

NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCELS 1 AND 2 FOR PEDESTRIAN INGRESS AND EGRESS, UTILITIES, ENCROACHMENTS, STORM DRAIN AND GENERAL ACCESS, AS CREATED BY EASEMENT AND PARTY WALL AGREEMENT DATED OCTOBER 24, 2008 AND RECORDED OCTOBER 27, 2008 AS DOCUMENT 0830145051, BY AND AMONG AQUA AT LAKESHORE EAST, LLC, AN ILLINOIS LIMITED LIABILITY COMPANY AND BRE/SWISS L.L.C., A DELAWARE LIMITED LIABILITY COMPANY; AS AMENDED BY FIRST AMENDMENT TO EASEMENT AND PARTY WALL AGREEMENT DATED FEBRUARY 3, 2010 AND RECORDED FEBRUARY 25, 2010 AS DOCUMENT 1005615044; AS AFFECTED BY ACKNOWLEDGMENT DATED AS OF JUNE 15, 2011, AND RECORDED JUNE 21, 2011 AS DOCUMENT 1117231076.

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PARCEL 7:

NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 FOR INGRESS AND EGRESS FOR VEHICLES, PERSONS, MATERIALS AND EQUIPMENT AS CREATED BY SUPPLEMENTARY GRANT OF EASEMENTS RECORDED FEBRUARY 25, 2010 AS DOCUMENT 1005615045 MADE BY AND BETWEEN TIDES AT LAKESHORE EAST LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AQUA AT LAKESHORE EAST LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AND BRE/SWISS L.P., A DELAWARE LIMITED PARTNERSHIP.

PERMANENT INDEX NUMBERS: 17-10-318-061-0000 (PARCEL 1); and
17-10-318-067-0000 (PARCEL 2)

PROPERTY ADDRESS: 345 EAST WACKER DRIVE, CHICAGO, ILLINOIS 60601

Property of Cook County Clerk's Office