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1721415188

Doc# 1721415188 Fee \$62.00

RHSP FEE:\$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY RECORDER OF DEEDS

DATE: 08/02/2017 03:35 PM PG: 1 OF 13

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
Phone: (800) 331-3282 Fax: (818) 662-4141

B. E-MAIL CONTACT AT FILER (optional)
CLS-CTLS_Glendale_Customer_Service@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address) 38604 - QUARLES &
 CT Lien Solutions 59782696
 P.O. Box 29071
 Glendale, CA 91209-9071
 ILIL
 FIXTURE

File with: Cook, IL

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
CHICAGO CHILDREN'S MUSEUM

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
700 East Grand Avenue, Suite 127 Chicago IL 60611 USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
MB FINANCIAL BANK, N.A.

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
6111 River Road Rosemont IL 60018 USA

4. COLLATERAL: This financing statement covers the following collateral:
See Exhibit A attached.

S Y
 P B
 S N
 M N
 SC Y
 E Y
 INT DK

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

59782696

153 / KZC

417989

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

CHICAGO CHILDREN'S MUSEUM

OR
9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S) INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR
10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S) INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR
11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S) INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

Parcel ID:

17-10-217-002-8001 and 17-10-217-002-8021

THE SUB-LEASEHOLD ESTATE, CREATED BY THE INSTRUMENT HEREIN REFERRED TO AS THE SUB-LEASE, EXECUTED BY: NAVY PIER INC., AN ILLINOIS NOT-FOR-PROFIT CORPORATION OF ILLINOIS, AS SUB-LESSOR, AND CHICAGO
[See Exhibit for Real Estate]

17. MISCELLANEOUS: 59782696-IL-31 38604 - QUARLES & BRADY, LLP

MB FINANCIAL BANK, N.A.

File with: Cook, IL

153 / KZC 417989

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Debtor: CHICAGO CHILDREN'S MUSEUM

Exhibit for Real Estate

16. Description of real estate: Continued

CHILDREN'S MUSEUM, A NOT-FOR-PROFIT CORPORATION OF ILLINOIS, AS SUB-LESSEE; DATED OCTOBER 9, 2012, A MEMORANDUM OF WHICH LEASE WAS RECORDED ~ AS DOCUMENT ~, WHICH LEASE DEMISES A PORTION OF THE FOLLOWING DESCRIBED LAND FOR A TERM OF YEARS BEGINNING ON OCTOBER 9, 2012 AND ENDING ON THE LAST DAY OF THE 15TH CONSECUTIVE FULL LEASE YEAR.

PARCEL 1:

A PARCEL OF LAND LYING EAST OF FRACTIONAL SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF LOT 7 IN THE CHICAGO DOCK AND CANAL CO'S FESTIGO DOCK ADDITION IN SAID SECTION 10;
THENCE "DUE EAST" ON THE EXTENSION EAST OF THE NORTH LINE OF SAID LOT, 460.40 FEET TO THE PLACE OF BEGINNING;
THENCE SOUTH 0 DEGREES 08 MINUTES 20 SECONDS WEST ON A LINE PARALLEL WITH THE EAST LINE OF SAID LOT, 289.23 FEET;
THENCE DUE WEST 2.60 FEET;
THENCE SOUTH 0 DEGREES 08 MINUTES 20 SECONDS WEST, 37.00 FEET;
THENCE DUE EAST, 44.00 FEET;
THENCE SOUTH 0 DEGREES 08 MINUTES 20 SECONDS WEST, 63.00 FEET TO THE SOUTH FACE

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Debtor: CHICAGO CHILDREN'S MUSEUM

Exhibit for Real Estate

16. Description of real estate: Continued

OF A CONCRETE BULKHEAD;
 THENCE SOUTH 89 DEGREES 57 MINUTES 35
 SECONDS EAST ON SAID SOUTH FACE, 2,332.66
 FEET TO A POINT ON THE EXTENSION SOUTH OF
 THE WEST FACE OF THE BRICK TERMINAL
 BUILDING IN NAVY PIER;
 THENCE NORTH 0 DEGREES 06 MINUTES EAST ON
 SAID LINE EXTENDED SOUTH AND ALSO ALONG
 SAID WEST FACE AND ALSO ON THE EXTENSION
 NORTH THEREOF, 390.12 FEET TO THE NORTH
 FACE OF A CONCRETE BULKHEAD;
 THENCE NORTH 89 DEGREES 58 MINUTES 55
 SECONDS WEST ALONG SAID NORTH FACE,
 2,373.80 FEET TO THE PLACE OF BEGINNING;

PARCEL 2:

A PARCEL OF LAND LYING EAST OF FRACTIONAL
 SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST
 OF THE THIRD PRINCIPAL MERIDIAN, IN COOK
 COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:
 BEGINNING AT THE NORTHEAST CORNER OF LOT 7
 IN THE CHICAGO DOCK AND CANAL CO'S
 PESHTIGO DOCK ADDITION IN SAID SECTION 10;
 THENCE "DUE EAST" ON THE EXTENSION EAST OF
 THE NORTH LINE OF SAID LOT, 2,834.20 FEET;
 THENCE "DUE SOUTH" 0.95 FEET TO THE POINT OF
 INTERSECTION OF THE NORTH FACE OF A
 CONCRETE BULKHEAD AND THE EXTENSION
 NORTH OF THE WEST FACE OF THE BRICK
 TERMINAL BUILDING IN NAVY PIER, SAID POINT
 BEING THE PLACE OF BEGINNING OF THIS TRACT

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Debtor: CHICAGO CHILDREN'S MUSEUM

Exhibit for Real Estate

16. Description of real estate: Continued

OF
LAND;

THENCE S 89 DEGREES 52 MINUTES 30 SECONDS
EAST ON SAID NORTH FACE OF THE CONCRETE
BULKHEAD, 666.70 FEET TO THE NORTHEAST
CORNER THEREOF, SAID CORNER BEING 2.40 FEET
SOUTH OF SAID EXTENSION EAST OF THE NORTH
LINE OF SAID LOT 7;

THENCE SOUTH 0 DEGREES 06 MINUTES WEST ON
THE EAST FACE OF SAID BULKHEAD, 294.0 FEET TO
THE SOUTHEAST CORNER THEREOF;

THENCE NORTH 89 DEGREES 56 MINUTES WEST
ON THE SOUTH FACE OF SAID BULKHEAD, 666.70
FEET TO A POINT IN THE AFORESAID WEST FACE
OF THE BRICK TERMINAL BUILDING EXTENDED
SOUTH;

THENCE NORTH 0 DEGREES 06 MINUTES EAST ON
SAID LINE EXTENDED SOUTH AND ALONG SAID
WEST FACE OF BUILDING AND ALONG ITS
EXTENSION NORTH, 294.68 FEET TO THE POINT OF
BEGINNING;

PARCEL 3:

EASEMENT IN FAVOR OF PARCELS 1 AND 2 AS
CREATED BY ARTICLE V OF THE SUB-LEASE,
EXECUTED BY: NAVY PIER INC., AN ILLINOIS
NOT-FOR-PROFIT CORPORATION OF ILLINOIS, AS
SUB-LESSOR, AND CHICAGO CHILDREN'S MUSEUM,
A NOT-FOR-PROFIT CORPORATION OF ILLINOIS, AS
SUB-LESSEE, DATED ~, WHICH LEASE WAS
RECORDED ~ AS DOCUMENT ~, FOR ACCESS OVER

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Debtor: CHICAGO CHILDREN'S MUSEUM

Exhibit for Real Estate:

16. Description of real estate: Continued

THE "COMMON AREAS AND FACILITIES" AS
DEFINED THEREIN

**COOK COUNTY
RECORDER OF DEEDS**

**COOK COUNTY
RECORDER OF DEEDS**

Property of Cook County Clerk's Office

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EXHIBIT A TO UCC FINANCING STATEMENT

COLLATERAL

Debtor: CHICAGO CHILDREN'S MUSEUM, an Illinois not for profit corporation

Secured Party: MB FINANCIAL BANK, N.A., a national banking association

Debtor does hereby mortgage, assign, pledge, warrant and convey unto Secured Party, its successors and assigns, forever, and does hereby grant unto Secured Party, its successors and assigns, forever, a continuing security interest in and to, each and all of the following rights, interests, claims and properties:

(a) the subleasehold estate created by the Lease, as defined in the Leasehold Mortgage, Security Agreement, Assignment of Leases and Rents and Fixture Filing dated as of July 13, 2017 by Debtor in favor of Secured Party (as amended, restated, supplemented or otherwise modified from time to time, the "Mortgage"), and all of the right, title and interest of Debtor as owner of the lessee's interest in to and under the Lease (the "Leasehold Estate"), together with all rights and benefits of whatsoever nature derived or to be derived by the Debtor under or by virtue of the Lease, whether running with the land or otherwise, including without limitation the right to exercise any purchase and/or renewal options, rights of first refusal, to give consents, and to receive monies payable to the lessee thereunder, together with all of the right, title and interest, if any, of Debtor in and to the property described in clauses (b) through (s) below;

(b) all right, title and interest of Debtor, if any, to all buildings, structures, sheds, storage areas, warehousing areas, open or covered parking areas, parking garages or structures, other structures, fences, curbs, walls, sidewalks, walkways, paved parking areas, pavement, recreational facilities, landscaping, and other improvements now or hereafter located, erected, constructed (or partially constructed) or placed on or at the Property (as defined in the Mortgage); any and all additions, alterations, or appurtenances hereafter situated, placed, constructed upon or for the benefit of the Property; and all materials intended for construction, reconstruction, alteration and repairs thereon, thereof or thereto, all of which materials shall be subjected to the lien hereof immediately upon delivery thereof to the Property; and all extensions, additions and replacements thereto (all of such buildings, structures, other improvements and materials, together with all portions of the Equipment, hereinafter defined, now or hereafter forming part of, attached to or incorporated in any such buildings, structures or other improvements, hereinafter sometimes collectively referred to as the "Improvements");

(c) all right, title and interest of Debtor, if any, to all machinery, apparatus, goods, systems, devices, fixtures, fittings, appurtenances, equipment, appliances, furniture, furnishings, appointments, plants and other items of personal property of every kind and nature whatsoever, now or hereafter located in or upon or affixed to the Property or the buildings, structures or other

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improvements now or hereafter located thereon, or any part thereof, or used or usable in connection with any present or future operation of the Property, or the buildings, structures or other improvements now or hereafter located thereon, or any part thereof, including without limitation, (i) all heating, lighting, incinerating, refrigerating, ventilating, air-conditioning, air-cooling, lifting, fire extinguishing, plumbing, cleaning, electrical, communications and power equipment, systems and apparatus, (ii) all gas, water and electrical equipment, systems, fixtures and apparatus, (iii) all elevators, escalators, switchboards, computers, engines, motors, tanks, pumps, screens, storm doors, storm windows, shades, blinds, awnings, carpeting, floor coverings, cabinets, beds, dressers, desks, lamps, television sets, awnings, ovens, stoves, disposals, ranges, washers, dryers, other appliances, partitions, conduits, ducts and compressors, and the machinery, appliances, fixtures and equipment pertaining thereto; all materials and supplies and (iv) all renewals, additions and accessories to and replacements of and substitutions for each and all of the foregoing (all of the foregoing items in this subparagraph (c) hereinafter sometimes collectively referred to as the "Equipment"). All items of Equipment are a part of the Mortgaged Property (hereinafter defined) and are declared to be a portion of the security for the indebtedness secured hereby (whether or not in single units or centrally controlled, and whether or not physically attached to the Property or the Improvements);

(d) all right, title and interest of Debtor, if any, to the easements, ways, rights-of-way, licenses, privileges, tenements, appendages, overhead and underground passageways, hereditaments, waters, water courses, water rights and powers, riparian rights, sewer rights, air rights, development rights, oil, gas and minerals now or hereafter in existence in, on, over and under the Property (and all rights in respect thereof), appurtenances, and all other rights, estates, titles, interests, liberties and privileges now or hereafter belonging or in any way appertaining to or used in connection with or as a means of access to the Property and Improvements, or any part thereof, including without limitation any claim at law or in equity, as well as any after-acquired title, franchise or license, and all the estate, rights, title, interest, property, possession, claim and demand whatsoever, at law and/or in equity, of Debtor of, in and to the same;

(e) all right, title and interest of Debtor, if any, to any declarations or restrictions governing or imposing rights or responsibilities on or with respect to any subdivisions, horizontal property regimes, condominiums, planned area developments, planned unit developments or master plans which are partially or wholly located on or affect the Property and Improvements; and any design review or architectural review committee and any property owners' or similar association described in or created by the documents referred to in the foregoing clause, together with any voting rights therein; and any and all other documents and instruments and any amendments relating to the operation, organization, control or development of the Property and Improvements;

(f) all right, title and interest of Debtor, if any, to all shrubbery, trees and plants now or hereafter planted, growing or grown on the Property (hereinafter collectively referred to as the "Landscaping");

(g) all right, title and interest of Debtor, if any, to all other leasehold and subleasehold estates, and all rights, titles and interests of Debtor in any and all leases, subleases, licenses, franchises, concessions, arrangements or other agreements now or hereafter in existence and relating to the use and occupancy of the Property, Landscaping, Improvements or Equipment, or

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any part thereof, including without limitation hotel rooms, banquet and conference rooms, health clubs, stores and other spaces (hereinafter collectively sometimes referred to as the "Sublease" or "Subleases"), together with all cash or security deposits, advance rentals and other deposits or payments of similar nature given in connection with any Subleases;

(h) all right, title and interest of Debtor, if any, to all present and future rents, issues, profits, revenues, avails, royalties, bonuses, receipts, income, rights and benefits (including without limitation all security deposits of money as advanced rent) ~~now or hereafter derived~~ from any one or more of the Property, Landscaping, Improvements, Equipment, or any part thereof, or pursuant to Subleases or other agreements, or otherwise (including without limitation security deposits, all deposits of money as advances or otherwise with respect to any proposed use of the Property or Improvements, including without limitation deposits for hotel rooms and/or banquet and conference rooms); all revenues and receipts derived from operations, including without limitation income (from both cash and credit transactions) before commissions and discounts for prompt or case payments, from rental or licenses of hotel rooms, stores, offices, exhibits or space of every kind; all license, lease, sublease and commission fees and rentals; all income from vending machines and health clubs, food and beverage sales and other sales of merchandise (hereinafter sometimes collectively referred to as "Rents"), which are pledged primarily and on a parity therewith and not secondarily, and all of which are intended to be assigned presently and absolutely to Secured Party notwithstanding any language contained herein to the contrary, but subject to the right given to Debtor in the assignment of leases and rents contained herein to utilize Rents derived from operation of the Mortgaged Property; and provided further that the assignments made hereby shall not impair or diminish the obligations of Debtor under the provisions of such Subleases or other agreements nor shall such obligations be imposed upon Secured Party;

(i) all right, title and interest of Debtor, if any, to (i) all streets, roads and public places, opened or proposed, and any vaults now or hereafter lying within or under the Property, or any part thereof, or now or hereafter lying within or under any alley, way, street, or roadway, open or proposed, adjoining the Property or any part thereof, (ii) any and all alleys, sidewalks, strips and gores now or hereafter adjoining or used in connection with the Property or the Improvements, or any part thereof, (iii) all rights in and to common areas and access roads on adjacent properties heretofore or hereafter granted to Debtor or in respect of the Property or Improvements, and (iv) any and all other rights and interests of every name or nature now or hereafter forming part of or used in connection with the Property, the Improvements or the Equipment, or any part thereof, or the operation or maintenance thereof;

(j) all right, title, and interest of Debtor in and to all rights of first refusal, rights of first offer, or options to purchase or lease the Property, Improvements and Equipment, or any portion thereof or interest therein, now or hereafter in existence;

(k) all goodwill, trademarks, trade names, option rights, books and records, and general intangibles of Debtor relating to the Property, Improvements and Equipment, or any part thereof;

(l) all rights of Debtor to any and all plans and specifications, designs, renderings, drawings, manufacturers' builders' or others' warranties and guarantees and other matters now or

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hereafter in existence and prepared for or in respect of any construction on or with respect to the Property or the Improvements; and all licenses, permits, approvals, soil and building properties reports, and other environmental reports relating to the Property and the Improvements or any part thereof;

(m) all rights of Debtor under any contracts executed by the Debtor with any provider of goods or services for or in connection with any construction undertaken on or services performed or to be performed in connection with the Property, Improvements or Equipment, or any part thereof, including without limitation any management agreements; any broker's commission or other fee agreements relating to the sale, or borrowing on the security, of the Mortgaged Property that has been undertaken in respect of the Mortgaged Property with consent of Secured Party;

(n) all right, title and interest of Debtor, if any, to all claims, causes of action, judgments, settlements, now or hereafter in existence and all awards and other compensation heretofore made or hereafter to be made to the present or all subsequent owners of the Property, Improvements and Equipment or any part thereof, on account of any taking by eminent domain; either permanent or temporary of all or any part of said Property, Improvements and Equipment, including without limitation any judgments, settlements, awards or other compensation for severance or damages, and/or for change in grade of streets, or for any damage (whether caused by such taking, or otherwise) to the Property, Improvements and Equipment, or any part thereof;

(o) all right, title and interest of Debtor, if any, to any and all present and future insurance policies in force or effect insuring any or all of the Property, Improvements and Equipment, or any or all of the items of tangible property included within the Collateral herein; and all judgments, insurance proceeds, awards of damages and settlements which may result from any damage to all or any part of the Property.

(p) all interests, estates or other claims, both in law and in equity, which Debtor now has or may hereafter acquire in the Property, Improvements and Equipment, or any part thereof, or in other rights, interests or properties described herein;

(q) all deposits now or hereafter given by or on behalf of Debtor to Secured Party, including without limitation deposits for payment of Property taxes against the Property and Improvements and/or the payment of premiums on policies of fire and other hazard insurance for or with respect to all or any part of the Property, Improvements and Equipment;

(r) all other property or rights of the Debtor of any kind of character related to the foregoing;

(s) all right, title and interest of Debtor, if any, to the Unrestricted Pledges, revenues, receivables, income, accounts and the products and proceeds of and from, each and all of the foregoing, including without limitation the proceeds from any sale, transfer, pledge, other mortgage or other disposition of all or any part of the foregoing.

The Property, Landscaping, Improvements and Equipment, and all other physical properties set forth in subparagraphs (a) through (s) above, are sometimes herein referred to collectively as the "Physical Property". All of the above described property set forth in

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subparagraphs (a) through (s) above, including without limitation the Property, Landscaping, Improvements, Equipment, Unrestricted Pledges, Subleases and Rents, is hereinafter collectively referred to as the "Mortgaged Property".

Capitalized terms used herein, but not otherwise defined herein shall have the meaning ascribed thereto in the Mortgage.

Property of Cook County Clerk's Office

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EXHIBIT B

TO UCC FINANCING STATEMENT

LEGAL DESCRIPTION

THE SUB-LEASEHOLD ESTATE, CREATED BY THE INSTRUMENT HEREIN REFERRED TO AS THE SUB-LEASE, EXECUTED BY: NAVY PIER INC., AN ILLINOIS NOT-FOR-PROFIT CORPORATION OF ILLINOIS, AS SUB-LESSOR, AND CHICAGO CHILDREN'S MUSEUM, A NOT-FOR-PROFIT CORPORATION OF ILLINOIS, AS SUB-LESSEE, DATED OCTOBER 9, 2012, A MEMORANDUM OF WHICH LEASE WAS RECORDED AS DOCUMENT ~, WHICH LEASE DEMISES A PORTION OF THE FOLLOWING DESCRIBED LAND FOR A TERM OF YEARS BEGINNING ON OCTOBER 9, 2012 AND ENDING ON THE LAST DAY OF THE 15TH CONSECUTIVE FULL LEASE YEAR.

PARCEL 1:

A PARCEL OF LAND LYING EAST OF FRACTIONAL SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHEAST CORNER OF LOT 7 IN THE CHICAGO DOCK AND CANAL CO'S PESTIGO DOCK ADDITION IN SAID SECTION 10;
 THENCE "DUE EAST" ON THE EXTENSION EAST OF THE NORTH LINE OF SAID LOT, 460.40 FEET TO THE PLACE OF BEGINNING;
 THENCE SOUTH 0 DEGREES 08 MINUTES 20 SECONDS WEST ON A LINE PARALLEL WITH THE EAST LINE OF SAID LOT, 289.23 FEET;
 THENCE DUE WEST 2.60 FEET;
 THENCE SOUTH 0 DEGREES 08 MINUTES 20 SECONDS WEST, 37.00 FEET;
 THENCE DUE EAST, 44.00 FEET;
 THENCE SOUTH 0 DEGREES 08 MINUTES 20 SECONDS WEST, 63.00 FEET TO THE SOUTH FACE OF A CONCRETE BULKHEAD;
 THENCE SOUTH 89 DEGREES 57 MINUTES 35 SECONDS EAST ON SAID SOUTH FACE, 2,332.66 FEET TO A POINT ON THE EXTENSION SOUTH OF THE WEST FACE OF THE BRICK TERMINAL BUILDING IN NAVY PIER;
 THENCE NORTH 0 DEGREES 06 MINUTES EAST ON SAID LINE EXTENDED SOUTH AND ALSO ALONG SAID WEST FACE AND ALSO ON THE EXTENSION NORTH THEREOF, 390.12 FEET TO THE NORTH FACE OF A CONCRETE BULKHEAD;
 THENCE NORTH 89 DEGREES 58 MINUTES 55 SECONDS WEST ALONG SAID NORTH FACE, 2,373.80 FEET TO THE PLACE OF BEGINNING;

PARCEL 2:

A PARCEL OF LAND LYING EAST OF FRACTIONAL SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:

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BEGINNING AT THE NORTHEAST CORNER OF LOT 7 IN THE CHICAGO DOCK AND CANAL CO'S PESHTIGO DOCK ADDITION IN SAID SECTION 10;

THENCE "DUE EAST" ON THE EXTENSION EAST OF THE NORTH LINE OF SAID LOT, 2,834.20 FEET;

THENCE "DUE SOUTH" 0.95 FEET TO THE POINT OF INTERSECTION OF THE NORTH FACE OF A CONCRETE BULKHEAD AND THE EXTENSION NORTH OF THE WEST FACE OF THE BRICK TERMINAL BUILDING IN NAVY PIER, SAID POINT BEING THE PLACE OF BEGINNING OF THIS TRACT OF LAND;

THENCE S 89 DEGREES 52 MINUTES 30 SECONDS EAST ON SAID NORTH FACE OF THE CONCRETE BULKHEAD, 666.70 FEET TO THE NORTHEAST CORNER THEREOF, SAID CORNER BEING 2.40 FEET SOUTH OF SAID EXTENSION EAST OF THE NORTH LINE OF SAID LOT 7;

THENCE SOUTH 0 DEGREES 06 MINUTES WEST ON THE EAST FACE OF SAID BULKHEAD, 294.0 FEET TO THE SOUTHEAST CORNER THEREOF;

THENCE NORTH 89 DEGREES 56 MINUTES WEST ON THE SOUTH FACE OF SAID BULKHEAD, 666.70 FEET TO A POINT IN THE AFORESAID WEST FACE OF THE BRICK TERMINAL BUILDING EXTENDED SOUTH;

THENCE NORTH 0 DEGREES 05 MINUTES EAST ON SAID LINE EXTENDED SOUTH AND ALONG SAID WEST FACE OF BUILDING AND ALONG ITS EXTENSION NORTH, 294.68 FEET TO THE POINT OF BEGINNING;

PARCEL 3:

EASEMENT IN FAVOR OF PARCELS 1 AND 2 AS CREATED BY ARTICLE V OF THE SUB-LEASE, EXECUTED BY: NAVY PIER INC, AN ILLINOIS NOT-FOR-PROFIT CORPORATION OF ILLINOIS, AS SUB-LESSOR, AND CHICAGO CHILDREN'S MUSEUM, A NOT-FOR-PROFIT CORPORATION OF ILLINOIS, AS SUB-LESSEE, DATED ~, WHICH LEASE WAS RECORDED ~ AS DOCUMENT ~, FOR ACCESS OVER THE "COMMON AREAS AND FACILITIES" AS DEFINED THEREIN~

Commonly known as: 700 East Grand Avenue, Suite 127, Chicago, Illinois
PIN Numbers: 17-10-217-002-8001 and 17-10-217-002-8021