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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS



1734922044

Doc# 1734922044 Fee \$48.00

RHSP FEE: \$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY RECORDER OF DEEDS

DATE: 12/15/2017 02:19 PM PG: 1 OF 6

A. NAME & PHONE OF CONTACT AT FILER (optional) Lawrence A. Ceriello, Esq.
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <input type="checkbox"/> Morrison & Foerster LLP 250 West 55th Street New York, New York 10019 <input checked="" type="checkbox"/> 17020790 NC AEM 3-79

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME 2293NMA LLC	OR		
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 276 Henry Street Partners LLC 1611 West Division Street, Suite 201	CITY Chicago	STATE IL	POSTAL CODE 60622
		COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME	OR		
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE
		COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA	OR		
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 730 Third Avenue	CITY New York	STATE NY	POSTAL CODE 10017
		COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

See Schedule A attached hereto and made a part hereof.

Box 400

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

Cook County, Illinois

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

	9a. ORGANIZATION'S NAME	2293NMA LLC		
OR	9b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME			
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

	10a. ORGANIZATION'S NAME				
OR	10b. INDIVIDUAL'S SURNAME				
	INDIVIDUAL'S FIRST PERSONAL NAME				
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX			
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

	11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

Location: 2733 W. Belden and 2210N Washtenaw Avenue, Chicago, IL
County: Cook

16. Description of real estate.

See Exhibit A attached hereto and made a part hereof.

17. MISCELLANEOUS:

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Schedule "A" UCC-1 Financing Statement

DEBTOR:**2293NMA LLC**

c/o Henry Street Partners LLC

1611 West Division Street, Suite 201

Chicago, Illinois 60622

SECURED PARTY:**TEACHERS INSURANCE AND****ANNUITY ASSOCIATION OF AMERICA**

730 Third Avenue

New York, NY 10017

This financing statement covers a security interest in, the following property, rights, interests and estates now or in the future owned or held by the Debtor (collectively, the "**Property**") for the uses and purposes set forth in the Deed of Trust forever (capitalized terms used herein and not defined in the Deed of Trust or the Loan Agreement have the meanings ascribed to them in the Uniform Commercial Code):

- (a) the Land;
- (b) all buildings and improvements now or hereafter located on the Land (the "**Improvements**"), as further described, together with the description of the Land, on Exhibit A attached hereto and made a part hereof;
- (c) all easements; rights of way or use, including any rights of ingress and egress; streets, roads, ways, sidewalks, alleys and passages; strips and gores; sewer rights; water, water rights, water courses, riparian rights and drainage rights; air rights and development rights; oil and mineral rights; and tenements, hereditaments and appurtenances, in each instance adjoining or otherwise appurtenant to or benefiting the Land or the Improvements;
- (d) all General Intangibles (including Software) and Goods, exclusively related to or attached to, contained in or used in connection with the Land or the Improvements (excluding personal property owned by tenants);
- (e) all agreements, ground leases, grants of easements or rights-of-way, permits, declarations of covenants, conditions and restrictions, disposition and development agreements, planned unit development agreements, cooperative, condominium or similar ownership or conversion plans, management, leasing, brokerage or parking agreements or other material documents affecting the Debtor or the Property, but expressly excluding the Leases (the "**Property Documents**");
- (f) [reserved];
- (g) all Accounts, Documents, Goods, Instruments, money, Deposit Accounts (including any account established pursuant to the Loan Agreement), Chattel Paper, Letter-of-Credit Rights, Investment Property, General Intangibles and Supporting Obligations relating to the Property, including all deposits held from time to time by the Depository Bank to provide reserves for Taxes (as defined in the Real Estate Tax Pledge and Security Agreement) together with interest credited thereon (the "**Accumulations**") and all deposits for reserves held from time to time in accordance with the Section

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in the Loan Agreement entitled "**Reserves**" and all accounts established to maintain the deposits together with investments thereof and any interest credited thereon;

(h) all awards and other compensation paid after the date of the Deed of Trust for any Condemnation in respect of the Property (the "**Condemnation Awards**");

(i) all proceeds of and all unearned premiums on the Policies (the "**Insurance Proceeds**");

(j) to the extent assignable by their respective terms, all licenses, certificates of occupancy, contracts, management agreements, operating agreements, operating covenants, franchise agreements, permits and variances relating to the Property;

(k) all books, records and other information, wherever located, which are in Debtor's possession, custody or control or to which the Debtor is entitled at law or in equity and which are related to the Property, including all computer hardware and software or other equipment used to record, store, manage, manipulate or access the information; and

(l) all after-acquired title to or remainder or reversion in any of the property described in this Section; all proceeds (excluding, however, sales or other dispositions of Inventory in the ordinary course of the business of operating the Land or the Improvements), replacements, substitutions, products, accessions and increases of or for the Property; all additions, accessions and extensions to, improvements of or for the Property; and all additional lands, estates, interests, rights or other property acquired by the Debtor after the date of the Deed of Trust for use in connection with the Land or the Improvements, all without the need for any additional deed, mortgage, assignment, pledge or conveyance to Secured Party but the Debtor will execute and deliver to Secured Party, upon Secured Party's request, any documents reasonably requested by Secured Party to further evidence the foregoing.

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EXHIBIT A

LEGAL DESCRIPTION OF LAND

see following
page

Property of Cook County Clerk's Office

COOK COUNTY
RECORDS & CLERK
ORDER OF DEEDS

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ORDER OF DEEDS

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RECORDS & CLERK
ORDER OF DEEDS

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LEGAL DESCRIPTION

Lots 6 (six), seven (7), eight (8), nine (9), ten (10), eleven (11), twelve (12), thirteen (13), fourteen (14), fifteen (15), sixteen (16), seventeen (17), eighteen (18) and nineteen (19) in Block 3 in Snowhook's Subdivision of that part of the East half of the Northwest Quarter and the West 7.44 chains of the Northeast Quarter, lying North of Milwaukee Avenue, of Section 36, Township 40 North, Range 13 East of the Third Principal Meridian, in Cook County, Illinois

2293 N. Milwaukee Avenue
Chicago, IL 60647

pin numbers:

- 13-36-210-001-0000
- 002 - 0000
- 003 - 0000
- 004 - 0000
- 005 - 0000
- 006 - 0000
- 012 - 0000
- 013 - 0000
- 014 - 0000

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