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Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 01/03/2018 10:27 AM Pg: 1 of 3

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) ROBERT E. PAUL, ESQ.
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Riemer & Braunstein LLP 71 South Wacker Drive, Suite 3515 Chicago, IL 60606

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1b blank, check here and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Indiana Grocery Group, LLC	OR			
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 2244 45th Street	CITY Highland	STATE IN	POSTAL CODE 46322	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME	OR			
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME CIBC Bank USA, as Administrative Agent	OR			
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 120 South LaSalle Street	CITY Chicago	STATE IL	POSTAL CODE 60603	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter acquired, including any proceeds thereof. The collateral includes, without limitation, all right, title and interest of Debtor in goods that are or are to become fixtures. The real property to which the collateral is related is Debtor's real property more particularly described on Exhibit A attached hereto and made a part hereof. This financing statement is filed as a fixture filing, to be filed in the appropriate real property records.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, Item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

Filed with: IL - Cook County Recorder - CM # 49539.00140

861418-5

F#593880

A#821787

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

Indiana Grocery Group, LLC

OR
9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR
10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR
11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Exhibit A attached hereto and made a part hereof.

17. MISCELLANEOUS:

Filed with: IL - Cook County Recorder - CM # 49539.00140

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (Form UCC1Ad) (Rev. 04/20/11)

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EXHIBIT "A"

LEGAL DESCRIPTION

THE PART OF LOT 1 IN WEINACKER'S SUBDIVISION OF PARTS OF SECTION 29 AND 32, TOWNSHIP 36 NORTH, RANGE 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, AS PER PLATS RECORDED JUNE 17, 1923 AS DOCUMENT 5209264 IN BOOK 124 OF PLATS PAGE 6, FALLING WITHIN THE EAST 5 CHAINS OF SECTION 32 AFORESAID DESCRIBED AS FOLLOWS:

COMMENCING AT A POINT ON THE SOUTH RIGHT OF WAY LINE OF RIDGE ROAD WHICH IS 120.00 FEET, WEST OF THE INDIANA-ILLINOIS STATE LINE; THENCE SOUTHEASTERLY ALONG SUCH RIGHT OF WAY LINE A DISTANCE OF 121.84 FEET, MORE OR LESS, TO THE INDIANA-ILLINOIS STATE LINE; THENCE SOUTH ALONG THE INDIANA-ILLINOIS STATE LINE A DISTANCE OF 125.00 FEET TO A POINT; THENCE NORTHWESTERLY AND PARALLEL TO THE SOUTH RIGHT OF WAY LINE OF RIDGE ROAD A DISTANCE OF 121.84 FEET, MORE OR LESS, TO A POINT WHICH IS 120.00 FEET WEST OF THE INDIANA-ILLINOIS STATE LINE; THENCE NORTH AND PARALLEL TO THE INDIANA-ILLINOIS STATE LINE A DISTANCE OF 125.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Permanent Real Estate Index Number: 30-32-404-012-0000
 Commonly known as: 3731 Ridge Road, Lansing, Illinois 60438.

When Recorded Return To: K. Boehler
 First American Title Insurance Company
 National Commercial Services
 1201 Walnut, Suite 700
 Kansas City, MO 64106
 File No: NCS 86041B-5