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Section 2015 April 10 Control 10					
The state of the s					
UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS					
A. NAME & PHONE OF CONTACT AT FILER (optional) JAY GILBERT- (312) 602-4127		•		; 9919) 9111 891 1991	
B. E-MAIL CONTACT AT FILER (optional)	· ·	Doc# 180234208	7 Fe	e \$46.00	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)		KAREN A.YARBROUGH			
ROBERTA GATES EDWARDS, ESQ. CHICAGO HOUSING AUTHORITY 60 EAST VAN BUREN, 12TH FLOOR CHICAGO, IL 60605	7	COOK COUNTY RECORD DATE: 01/23/2018 0			
L		1			
1. DEBTOR'S NAME: Provide only 1.2 Lebter name (1a or 1b) (use exact,			the Deblo		ndividual Debtor's
name will not fit in line 1b, leave all of icen 1 Jank check here and provide ORGANIZATION'S NAME NORTHTOWN APARTMENTS LP	de the individual Debt	or Information to Item 10 of the Fi	nancing Si	atement Addendum (Form U	CC1Ad)
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONA	AL NAME	ADDITIO	NAL NAME(SYINITIAL(S)	SUFFIX
1c. MAILING ADDRESS 666 W. LAKE ST., SUITE 400	CHICAGO)	STATE	POSTAL CODE 60661	COUNTRY
DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact in name will not fit in line 2b, leave all of item 2 blank, check here and provide only one description.		**			
2a. ORGANIZATION'S NAME	- I I I I I I I I I I I I I I I I I I I	or Information in Item 10 of the Fi	nancing or	atement Addenount (Conii O	
OR 2b. INDIVIDUAL'S SURNAME	FIRST PER',ON,	L NAME	ADDITIO	NAL NAME(S)(NITIAL(S)	SUFFIX
2c. MAILING ACDRESS	CITY		STATE	POSTAL CODE	OO! BUTOV
Ze. MAILING ACCRESS	Citt	γ_{γ_1} .	SIAIE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SE 3a. ORGANIZATION'S NAME	CURED PARTY): Pro	wide only or _secured Party nam	e (3a or 3t))	
CHICAGO HOUSING AUTHORITY OR 35. INDIVIDUAL'S SURNAME	FIRST PERSONA	N MAME	LADDITIO	NAL NAME(SYINITIAL(S)	SUFFIX
SU. INDIVIDUAL S SOCIATIVE	FINSTFENSON	AL INAINE	L	MAL MANGEONINI MALEO	30771
3c. MAILING ADDRESS 60 E. VAN BUREN ST., 12TH FLOOR	CHICAGO		STATE	POSTAL CODE 30605	USA
4. COLLATERAL: This financing statement covers the following collateral: SEE EXHIBIT B ATTACHED HERETO AND MADE WHICH IS LOCATED ON THE REAL ESTATE DE		EXHIBIT A. Stewn 10 S. Chica PH: 3	art Title Riversi go, IL 6 12-849	NTS - Chicago de Plaza, Suite 145	
			19 0	F 30	
			·		
 Check only if applicable and check only one box: Collateral isheld in a Tru 6a. Check only if applicable and check only one box: 	st (see UCC1Ad, Item			red by a Decedent's Persona I applicable and check <u>only</u> o	

A Debtor is a Transmitting Utility

Seller/Buyer

Consignee/Consignor

S No SC No INTSB

Non-UCC Filing

Licensee/Licensor

Agricultural Lien

7. ALTERNATIVE DESIGNATION (if applicable):

8. OPTIONAL FILER REFERENCE DATA: NORTHTOWN - COOK COUNTY (DTC LOAN)

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EXHIBIT A UCC FINANCING STATEMENT

LEGAL DESCRIPTION

TRACT 1:

LEASEHOLD ESTATE CREATED BY THAT CERTAIN GROUND LEASE DATED AS OF JANUARY 23, 2018, BETWEEN CHICAGO HOUSING AUTHORITY, AN ILLINOIS MUNICIPAL CORPORATION, LANDLORD, AND NORTH RIVER COMMISSION, AN ILLINOIS NOT-FOR-PROFIT CORPORATION, INITIAL TENANT, RECORDED SIMULTANEOUSLY HEREWITH, WHICH WAS AMENDED AND ASSIGNED TO NORTHTOWN APARTMENTS LP, AN ILLINOIS LIMITED PARTNERSHIP, BY ASSIGNMENT AND ASSUMPTION AND AMENDMENT OF GROUND LEASE DATED AS OF JANUARY 23, 2018, AND RECORDED SIMULTANEOUSLY HEREWITH, DEMISING AND LEASING FOR A TERM OF 99 YEARS THE FOLLOWING DESCRIBED PARCEL, TO WIT:

PARCEL 1:

LOTS 6 TO 14, INCLUSIVE, IN PLOCK 20 IN NATIONAL CITY REALTY COMPANY'S FOURTH ADDITION TO ROGERS PARK MANOR, A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 36, TOWNSHIP 41 NORTH, RANGE 13, EAST OF THE PHIRD PRINCIPAL MERIDIAN, LYING NORTH AND SOUTH OF THE INDIAN BOUNDARY LINE (EXCEPT THAT PART OF SAID LOTS 6 TO 10 LYING EAST OF A LINE 50 FELT WEST OF AND PARALLEL TO THE EAST LINE OF SAID SECTION) IN COOK COUNTY JULINOIS.

PARCEL 2:

LOTS 1, 2, 3, 4, AND 5 IN BLOCK 20 IN THE NATIONAL CITY REALTY COMPANY'S FOURTH ADDITION TO ROGERS PARK MANOR, BEING A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 36, TOWNSHIP 41 NORTH, RANGE 13 EAST OF THE THIRD TRINCIPAL MERIDIAN (EXCEPT THAT PORTION OF SAID LOTS TAKEN FOR WIDLING OF WESTERN AVENUE), IN COOK COUNTY, ILLINOIS.

TRACT 2:

OWNERSHIP OF ALL BUILDINGS AND IMPROVEMENTS LOCATED, GP. TO BE LOCATED AFTER THE DATE OF THE AFORESAID GROUND LEASE, CN THE LEASEHOLD ESTATE HEREINABOVE DESCRIBED AS TRACT 1.

PROPERTY ADDRESSES:

6800-6824 N. Western Ave, Chicago, IL 60645 2412-2422 W. Pratt Blvd., Chicago, IL 60645

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PERMANENT REAL ESTATE INDEX NUMBERS:

10.16.030.030.0000	10 26 020 026 0000
10-36-230-028-0000	10-36-230-035-0000
10-36-230-029-0000	10-36-230-036-0000
10-36-230-030-0000	10-36-230-037-0000
10-36-230-031-0000	10-36-230-038-0000
10-36-230-032-0000	10-36-230-039-0000
10-36-230-033-0000	10-36-230-040-0000
10-36-230-034-0000	10-36-230-041-0000

36
230-05
230-034-0.

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EXHIBIT B TO UCC FINANCING STATEMENT DESCRIPTION OF COLLATERAL

All of the following, if any, which may be located on, relate to, or be used in connection with, the acquisition, renovation, construction, maintenance, repair, ownership, management or operation of the Real Property (hereinafter defined) and Improvements (hereinafter defined), in which the Debtor has an interest now or hereafter existing or acquired:

- (A) all of the Debtor's interest in infrastructure improvements, parking, open spaces and common areas, casements, water rights, hereditaments, mineral rights and other rights and interests appurtenant thereto on the property described on Exhibit A to this UCC Financing Statement (the "Real Property");
- (B) 5.1 buildings, structures and other improvements of every kind and description now or hereafter erected, signated or placed upon the Real Property, together with any fixtures or attachments now or hereafter owned by Debtor and located in or on, forming part of, attached to, used or intended to be used in connection vith or incorporated in the Real Property, including all extensions, additions, betterments, renewals, substitutions and replacements of any of the foregoing (the "Improvements");
- (C) any interests, estates or other claims of every name, kind or nature, both at law and in equity, which Debtor now has or magazine in the Real Property, the Improvements, the Equipment (as hereinafter defined) or any of the property described in clauses (D), (E), (F), (G), (H) or (I) hereof;
- (D) all of Debtor's interest and rights in and to that certain Section 8 Project-Based Voucher Program PBV Housing Assistance Payments Contract between Debtor, as owner, and Secured Party, as PHA, dated as of January 23, 2018 (the "HAP Contract"), relating to housing units in the Improvements, together with all of Debtor's interest and rights as lesser in and to all leases, subleases and agreements, written or oral, now or hereafter entered into, affecting the Real Property, the Improvements, the Equipment or any part thereof, and all income, rents, rent subsidies (but only when received), issues, proceeds and profits accruing therefrom (provided that the assignment bereby made shall not diminish or impair the obligations of Debtor under the provisions of such leases, subleases or agreements, nor shall such obligations be imposed on Secured Party);
- all right, title and interest of Debtor in and to all fixtures, personal property of any kind or character now or hereafter attached to, contained in and used or useful in connection with the Real Property or the Improvements, together with all furniture, furnishings, apparatus, goo is, systems, fixtures and other items of personal property of every kind and nature, now or hereafter located in, upon or affixed to the Real Property or the Improvements, or used or useful in connection with any present or future operation of the Real Property or the Improvements, including, but not limited to, all apparatus and equipment used to supply heat, gas, air conditioning, water, light, power, refrigeration, electricity, plumbing and ventilation, including all renewals, additions and accessories to and replacements of and substitutions for each and all of the foregoing, and all proceeds therefrom (the "Equipment");
- (F) all of the estate, interest, right, title or other claim or demand which Debtor now has or may acquire with respect to (i) proceeds of insurance in effect with respect to the Real Property, the Improvements or the Equipment, and (ii) any and all awards, claims for damages, judgments, settlements and other compensation made for or consequent upon the taking by condemnation, eminent domain or any like proceeding of all or any portion of the Real Property, the Improvements or the Equipment;
- (G) all intangible personal property, accounts, licenses, permits, instruments, contract rights, and chattel paper of Debtor, including, but not limited to cash, accounts receivable, bank accounts,

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certificates of deposit, rights (if any) to amounts held in escrow, deposits, judgments, liens and causes of action, warranties and guarantees, relating to the Real Property, the Equipment or the Improvements or as otherwise required under the Loan Documents;

- all other property rights of Debtor of any kind or character related to all or any portion of the Real Property, the Improvements or the Equipment; and
- (I) the proceeds from the sale, transfer, pledge or other disposition of any or all of the property described in the preceding clauses.

