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THIS INSTRUMENT
PREPARED BY AND AFTER
RECORDING MAIL TO:

Vedder Price P.C.
Attn: Matthew T. O'Connor, Esq.
222 North LaSalle Street
Chicago, Illinois 60601



1805749044

Doc# 1805749044 Fee \$52.00

RHSP FEE:\$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY RECORDER OF DEEDS

DATE: 02/26/2018 01:17 PM PG: 1 OF 8

FIFTH AMENDMENT TO MORTGAGE, ASSIGNMENT OF RENTS AND LEASES, SECURITY AGREEMENT AND FIXTURE FILING

THIS FIFTH AMENDMENT TO MORTGAGE, ASSIGNMENT OF RENTS AND LEASES, SECURITY AGREEMENT AND FIXTURE FILING (this "Amendment") is entered into as of the 7th day of December, 2017 by RIVERPOINT PROPERTY TRUST, LLC, a Delaware limited liability company, doing business as Riverpoint Property, LLC (the "Mortgagor"), which has its chief executive office located at 2111 Pratt Boulevard, Elk Grove Village, Illinois 60007, in favor of FIRST MIDWEST BANK, an Illinois banking corporation ("Mortgagee" or "Bank"), whose address is 180 North LaSalle Street, Chicago, Illinois 60601.

WITNESSETH:

WHEREAS, Mortgagor previously entered into that certain Mortgage Note dated as of April 10, 2015 in the original principal amount of \$1,800,000, as amended by that certain Substitute Mortgage Note dated as of November 19, 2015 (together with all renewals, extensions, modifications or substitutions thereof, collectively, the "Note") with Bank, pursuant

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to which Bank agreed to make loans to the Mortgagor. The Mortgage note is guaranteed by certain affiliates of the Mortgagor pursuant to that certain (i) Corporate Guaranty dated as of April 10, 2015 executed by each of KLC Global Services, Ltd, an Illinois corporation ("KLC"), O'Hare Cold, Co., an Illinois corporation ("O'Hare"), M3 North America, LLC, an Illinois limited liability company ("M3") (collectively, with Mortgagor the "Borrowers"). The Mortgagee also previously made certain loans to KLC, O'Hare and M3, pursuant to that certain Loan and Security Agreement dated as of May 31, 2012, as amended (collectively, the "Original Loan Agreement") with Mortgagee;

WHEREAS, pursuant to the terms of the Note, Mortgagor executed in favor of Bank that certain Mortgage, Assignment of Rents and Leases, Security Agreement and Fixture Filing dated as of April 10, 2015, which was recorded with the Recorder of Deeds of Cook County, Illinois on April 14, 2015 as Document Number 1510413096, as amended by that certain First Amendment to Mortgage, Assignment of Rents and Leases, Security Agreement and Fixture Filing dated as of November 18, 2015, which was recorded with the Recorder of Deeds of Cook County, Illinois on December 7, 2015 as Document Number 1534119100, that certain Second Amendment to Mortgage, Assignment of Rents and Leases, Security Agreement and Fixture Filing dated as of June 20, 2016, which was recorded with the Recorder of Deeds of Cook County, Illinois on January 10, 2017 as Document Number 1701015100, that certain Third Amendment to Mortgage, Assignment of Rents and Leases, Security Agreement and Fixture Filing dated as of December 23, 2016, which was recorded with the Recorder of Deeds of Cook County on January 10, 2017 as Document Number 1701015101, and that certain Fourth Amendment to Mortgage, Assignment of Rents and Leases, Security Agreement and Fixture Filing dated as of November 3, 2017 which was recorded with the Recorder of Deeds of Cook County on November 8, 2017 as Document Number 1731229066 (collectively, the "Mortgage"), whereby Mortgagor mortgaged and warranted unto Bank, its successors and assigns, among other things, the real estate located at 751 Pratt Boulevard, Elk Grove Village, Illinois 60007 as legally described on Exhibit A attached hereto, and all of its estate, right, title and interest therein situated, lying and being in the County of Cook and State of Illinois;

WHEREAS, Borrowers have agreed to enter into an Amended and Restated Loan and Security Agreement of even date herewith (the "Loan Agreement"), which serves to amend and restate the Original Loan Agreement pursuant to which the Mortgagee has agreed to, among other items, advance new Term Loans to the Borrowers; and

WHEREAS, as a condition to entering into the Loan Agreement, the Bank requires and Mortgagor has agreed to enter into this Amendment.

NOW, THEREFORE, for and in consideration of the premises and mutual agreements herein contained and for the purposes of setting forth the terms and conditions of this Amendment, the parties, intending to be bound, hereby agree as follows:

1. Incorporation of the Mortgage. All capitalized terms which are not defined hereunder shall have the same meanings as set forth in the Mortgage, and the Mortgage to the extent not inconsistent with this Amendment is incorporated herein by this reference as though the same were set forth in its entirety. To the extent any terms and provisions of the Mortgage are inconsistent with the amendments set forth in paragraph 2 below, such terms and provisions

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shall be deemed superseded hereby. Except as specifically set forth herein, the Mortgage shall remain in full force and effect and its provisions shall be binding on the parties hereto.

2. Amendment of the Mortgage.

(a) Recital B to the Mortgage is hereby amended and restated to read as follows:

B. The Mortgage Note is guaranteed by certain affiliates of the Borrower pursuant to that certain Corporate Guaranty dated as of April 10, 2015 executed by each of KLC Global Services, Ltd., an Illinois corporation, O'Hare Cold Co., an Illinois corporation, M3 North America, LLC, an Illinois limited liability company (collectively, the "Affiliated Borrowers"). The Mortgagee also previously made certain loans to the Affiliated Borrowers and Mortgagor pursuant to that certain Amended and Restated Loan and Security Agreement dated as of December 7, 2017 among the Affiliated Borrowers, Mortgagor, and the Mortgagee (as amended, restated or modified from time to time, the "Loan Agreement") and an additional mortgage loan to Mortgagor in the original principal amount of \$2,680,000, which loans are evidenced by: (i) in connection with the Revolving Loan, a Revolving Note dated as of December 7, 2017, in the maximum principal amount of \$3,750,000.00 (said note, with all allonges, amendments, supplements, modifications and replacements thereof, being sometimes referred to in this Mortgage as the "Revolving Note"); (ii) in connection with Term Loan A, a Term Note A dated as of December 7, 2017 in the original principal amount of Three Million Eight Hundred Twenty-Six Thousand Two Hundred Eighteen and 32/100 Dollars (\$3,826,218.32) (said note, with all allonges, amendments, supplements, modifications and replacements thereof, being sometimes referred to in this Mortgage as the "Term Note A"); (iii) in connection with Term Loan B, a Term Note B dated as of December 7, 2017 in the original principal amount of Nine Hundred Sixteen Thousand Six Hundred Twenty-Three and 83/100 Dollars (\$916,623.83) (said note, with all allonges, amendments, supplements, modifications and replacements thereof, being sometimes referred to in this Mortgage as the "Term Note B"); (iv) in connection with Term Note C, a Term Note C dated as of December 7, 2017 in the original principal amount of Five Hundred Forty-Eight Thousand Nine Hundred Fifty-Eight and 39/100 Dollars (\$548,958.39) (said note, with all allonges, amendments, supplements, modifications and replacements thereof, being sometimes referred to in this Mortgage as the "Term Note C"); (v) in connection with Term Note D, a Term Note D dated as of December 7, 2017 in the original principal amount of Six Million One Hundred Forty-Four

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Thousand and 00/100 Dollars (\$6,144,000.00) (said note, with all allonges, amendments, supplements, modifications and replacements thereof, being sometimes referred to in this Mortgage as the "Term Note D"); (vi) in connection with Term Note E, a Term Note E dated as of December 7, 2017 in the original principal amount of Two Million Five Hundred Thirty-Five Thousand One Hundred Sixty-Six and 00/100 Dollars (\$2,535,166.00) (said note, with all allonges, amendments, supplements, modifications and replacements thereof, being sometimes referred to in this Mortgage as the "Term Note E"); and (vii) in connection with the additional loan to Mortgagor, a Mortgage Note dated as of December 14, 2015 in the original principal amount of Two Million Six Hundred Eighty Thousand Dollars (\$2,680,000) said note, with all allonges, amendments, supplements, modifications and replacements thereof, being sometimes referred to in this Mortgage as the "Additional Mortgage Note"; (the Mortgage Note, Revolving Note, Term Note A, Term Note B, Term Note C, Term Note D, Term Note E and the Additional Mortgage Note, collectively, are sometimes referred to in this Mortgage as the "Notes"). The terms and provisions of the Notes and Loan Agreement are hereby incorporated by reference in this Mortgage. Capitalized terms used herein but not otherwise defined shall have the meanings given to such terms in the Notes and Loan Agreement.

3. Representations and Warranties. The representations, warranties and covenants set forth in the Mortgage shall be deemed remade and affirmed as of the date hereof by Mortgagor, except that any and all references to the Mortgage in such representations, warranties and covenants shall be deemed to include this Amendment.

4. Acknowledgment and Reaffirmation of the Validity and Enforceability of the Mortgage. Mortgagor expressly acknowledges and agrees that the Mortgage constitutes the legal, valid and binding obligation of Mortgagor enforceable in accordance with its terms by Bank against Mortgagor and Mortgagor expressly reaffirms its obligations under the Mortgage (as amended by this Amendment). Mortgagor further expressly acknowledges and agrees that Bank has a valid, duly perfected, first priority and fully enforceable security interest in and lien against the Property therein as security for all Indebtedness, as amended hereby. Mortgagor agrees that it shall not dispute the validity or enforceability of the Mortgage or any of the other Related Documents or any of its respective obligations thereunder, or the validity, priority, enforceability or extent of Bank's security interest in or lien against any item of Property, in any judicial, administrative or other proceeding.

5. Relation Back. It is the intent of Mortgagor and Bank that this Amendment will relate back to and be effective as if adopted on April 10, 2015.

6. Effectuation. The amendments to the Mortgage contemplated by this Amendment shall be deemed effective immediately upon the full execution of this Amendment and without

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any further action required by the parties hereto. A facsimile or other electronic signature to this Amendment shall be deemed an original signature hereunder. There are no conditions precedent or subsequent to the effectiveness of this Amendment.

(Signature Page Follows)

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Signature Page to Fifth Amendment to Mortgage

IN WITNESS WHEREOF, Mortgagor has duly executed this Amendment as of the date first above written.

MORTGAGOR:

RIVERPOINT PROPERTY TRUST, LLC, a Delaware limited liability company transacting business under the assumed name of Riverpoint Property, LLC

By: _____
Name: Michael Hendon
Title: President

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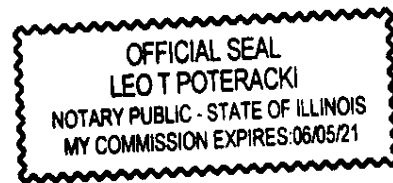
Notary Page to Fifth Amendment to Mortgage

State of Illinois)
) SS.
 County of Cook)

I, Leo T. Poteracki, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that Michael Madej, the Manager of RIVERPOINT PROPERTY TRUST, LLC, a Delaware limited liability company transacting business under the assumed name of Riverpoint Property, LLC, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that he signed, sealed and delivered the said instrument as his free and voluntary act and as the free and voluntary act of the Company, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 6 day of December, 2017.

Leo T. Poteracki
 Notary Public



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EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1:

LOT 72 IN CENTEX INDUSTRIAL PARK UNIT NUMBER 43, BEING A SUBDIVISION IN SECTION 34, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 117 AND 118 IN CENTEX INDUSTRIAL PARK UNIT NUMBER 84, BEING A SUBDIVISION IN SECTION 34, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Common address: 751 Pratt Boulevard, Elk Grove Village, Illinois 60007

County: Cook

Tax PINs: 08-34-307-004-0000, 08-34-307-006-0000, 08-34-307-007-0000