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Brandon R. Calvert

Charity & Associates, P.C.

20 N. Clark Street, Suite 1150

Chicago, Illinois 60602

Stewart Title NTS- Chicago

10 S. Riverside Plaza, Suite 1450
PH: 212-849-4400
File No: 12-849-4400

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ASSIGNMENT OF MORTGAGE AND LOAN DOCUMENTS

The undersigned, ILLINOIS HOUSING DEVELOPMENT AUTHORITY, a body corporate and politic, organized and existing under the laws of the State of Illinois ("Assignor"), with a mailing address of 111 E. Wacker, Suite 1000, Chicago, Illinois 60601, as of this 12th day of March, 2018, hereby sells, transfers, assigns, endorses, delivers, sets over and conveys to BMO HARRIS BANK N.A., a national banking association ("Assignee"), with a mailing address of 115 S. LaSalle St., Floor 20W, Chicago, Illinois 60603, without recourse, representation or warranty, except as may be expressly set forth in that certain Funding Loan Agreement, dated as of March 12, 2018, (the "Funding Loan Agreement") by and among Assignor, Assignee and ZB, National Association doa Zions Bank, a national banking association, as fiscal agent, all of Assignor's rights, title and interest in and to:

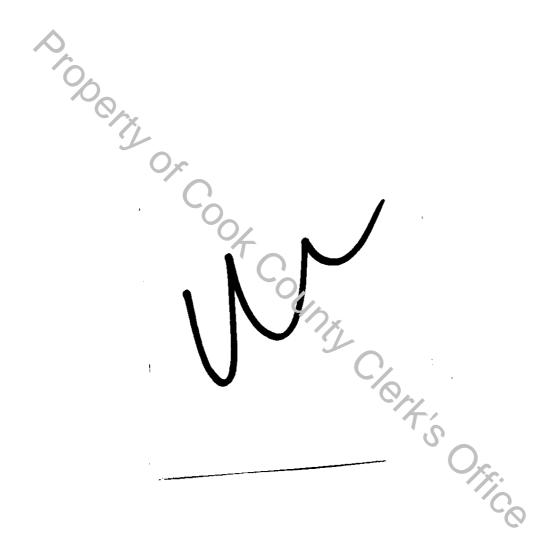
- (a) That certain Leasehold Construction Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing, dated as of March 12, 2018 (the "Mortgage"), executed by South Suburban Senior Living, LLC, an Illinois limited liability company ("Borrower"), in favor of Assignor and recorded on 3/14/18, 2018 in the Office of the Recorder of Cook County, Illinois, as Document No. 18073040138, which Mortgage encumbers the Borrower's leasehold interest and fee simple tine in the premises more particularly described on Exhibit A attached hereto and made a part hereof and all other liens, security interests, financing statements, assignments of leases or rents and any other documents relating to the indebtedness secured by the Mortgage;
- (b) The Borrower Loan Agreement dated as March 12, 2018 between Assignor and Borrower, except for the Unassigned Rights (as defined in the Funding Loan Agreement); and
- (c) The Promissory Note-Borrower Loan dated as of a substantially even date herewith (the "Borrower Loan Note") in the principal amount of \$13,975,880.00, executed by the Borrower to the order of the Assignor, and endorsed by the Assignor to the Assignee.



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Together with the all other instruments and agreements securing the Borrower Loan Note, now or in the future.

[Signature Page Follows]



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[SIGNATURE PAGE TO ASSIGNMENT OF MORTGAGE AND LOAN DOCUMENTS]

ASSIGNOR:

ILLINOIS HOUSING DEVELOPMENT AUTHORITY

By: Name: Mandani Natarajan
Title: Chief Financial Officer

STATE OF ILLINOIS

COUNTY OF COOK

Nendiri Natarajan personally known to me to be the Chief Financial Officer of ILLINOIS HOUSING DEVELOPMENT AUTHORITY and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument in his capacity as Officer of ILLINOIS HOUSING DEVELOPMENT AUTHORITY, as his/her free and voluntary act and deed and as the free and voluntary act and deed of ILLINOIS HOUSING DEVELOPMENT AUTHORITY, for the uses and purposes therein set forth.

Given under my hand and official seal this 5th day of Warth , 2018.

(SEAL LILIANA VALENTINO NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES 06/15/21

Notary Public

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Exhibit A

Legal Description

TRACT 1:

The leasehold estate or interest in the land described below and covered herein is:

PARCEL 1:

LOTS 17 TO 30, BOTH INCLUSIVE, IN BLOCK 5 IN W. L. DEWOLF'S SUBDIVISION OF PARTS OF SECTIONS 1 AND 2, TOWNSHIP 36 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 13, 1911 AS DOCUMENT NUMBER 4882971, IN COOK COUNTY, ILLINOIS.

ALSO

THAT PART OF A PUBLIC ALLEY IN W.L. DEWOLF'S SUBDIVISION OF PARTS OF SECTIONS 1 AND 2, TOWNSHIP 36 NOT, H, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 13, 1911 AS DOCUMENT NUMBER 4882971; LYING EAST AND SOUTH OF LOTS 29 AND 30; WEST AND SOUTH OF LOTS 17 AND 18; AND LYING NORTHERLY OF LOTS 19 THROUGH 28, INCLUSIVE, IN SAID W.L. DEWOLF'S SUBDIVISION, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF THE NORTH 10 ACRES, OF THE SOUTH HALF, OF THE NORTHWEST QUARTER, DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE SOUTH LINE OF THE NORTH TEN (10) ACRES OF THAT PART OF THE SOUTH HALF (1/2), OF THE NORTHWEST QUARTER (1/4), LYING EASTERLY OF VINCENNES ROAD, IN SECTION 18, TOWNSHIP 36 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, 1174.15 FEET EAST OF THE EAST LINE OF DIXIE HIGHWAY, WHICH SOUTH LINE OF SAID NORTH 10 ACRES IS ON A LINE EAST 89 DEGREES 59 MINUTES 8 SECONDS SOUTH, SAID POINT OF BEGINNING BEING 330.00 FEET WEST OF THE EAST LINE OF SAID NORTHWEST QUARTER (1/4), ACCORDING TO TRUSTEE'S DIED RECORDED AS DOCUMENT NUMBER 3139325; THENCE, FROM SAID POINT OF BEGINNING, NORTH 28 DEGREES 02 MINUTES 05 SECONDS EAST, ALONG A LINE WHICH, 1. EXTENDED NORTHEAST, INTERSECTS A LINE 33 FEET WEST OF THE EAST LINE OF SAID NORTHWEST QUARTER, AT A POINT THAT MEASURES 1007.01 FEET FROM A POINT 33 FEET SOUTH, AND 33 FEET WEST, OF THE NORTHEAST CORNER OF SAID NORTHWEST QUARTER, TO THE INTERSECTION OF THE SOUTH LINE OF THE NORTHEAST QUARTER (1/4), OF THE NORTHWEST QUARTER (1/4), OF SAID SECTION 18; THENCE EAST ALONG THE SOUTH LINE OF THE NORTHEAST QUARTER (1/4), OF THE NORTHWEST QUARTER (1/4) OF SAID SECTION 18, TO THE EAST LINE OF THE NORTHEAST QUARTER (1/4), OF THE NORTHWEST OUARTER (1/4), OF SAID SECTION 18; THENCE SOUTH ALONG THE EAST LINE OF THE NORTHWEST QUARTER (1/4), OF SAID SECTION 18, TO THE INTERSECTION OF THE SOUTH LINE OF THE NORTH 10 ACRES, OF THAT PART OF THE SOUTH HALF OF THE NORTHWEST QUARTER, LYING EASTERLY OF VINCENNES ROAD IN SAID SECTION 18; THENCE WEST ALONG SAID SOUTH LINE OF THE NORTH 10 ACRES, TO THE POINT OF BEGINNING (EXCEPT THE EAST 33 FEET THEREOF DEDICATED FOR ROBEY STREET).

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TRACT 2:

FEE SIMPLE OWNERSHIP OF ALL BUILDINGS AND IMPROVEMENTS LOCATED, OR TO BE LOCATED ON THE LAND DESCRIBED AS TRACT 1.

Commonly known as: 3210 W 139th Street, Robbins, IL 60472 as to Parcel 1; and 15306 Robey Avenue, Harvey, Illinois as to Parcel 2

PINS:

28-02-230-017-0000 (PORTION PARCEL 1)

28-02-230-012-0000 (PORTION PARCEL 1)

28-02-230-047-0000 (PORTION PARCEL 1)

28-02-230-048-0000 (PORTION PARCEL 1)

28-02-230-049-0000 (PORTION PARCEL 1)

29-18-108-005-0000 (AFFECTS PARCEL 2)

29-18-108-011-0000 (AFFECTS PARCEL 2)

