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KAREN A. YARBROUGH

COOK COUNTY RECORDER OF DEEDS

DATE: 04/16/2018 02:26 PM PG: 1 OF 5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

David J. O'Keefe
Schain, Banks, Kenny & Schwartz, Ltd.
70 W. Madison St., Ste. 5300
Chicago, IL 60602

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
RAGO BROTHERS NORFIDGE CHAPELS, INC.

OR

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

1c. MAILING ADDRESS
7751 W. Irving Park Road

CITY Chicago	STATE IL	POSTAL CODE 60634	COUNTRY USA
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2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

2c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
PAN AMERICAN BANK

OR

3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

3c. MAILING ADDRESS
1440 West North Avenue

CITY Melrose Park	STATE IL	POSTAL CODE 60160	COUNTRY USA
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4. COLLATERAL: This financing statement covers the following collateral:
Please see Exhibits "A" and "B" attached hereto.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

RAGO BROTHERS NORRIDGE CHAPELS, INC.

OR
9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR
10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR
11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

**ELMWOOD ACQUISITIONS CORPORATION
1929 ALLEN PARKWAY
HOUSTON, TX 77019**

16. Description of real estate:

See Exhibit B

17. MISCELLANEOUS:

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EXHIBIT "A"

Debtor

Rago Brothers Norridge Chapels, Inc.
7751 West Irving Park Road
Chicago, IL 60706

Secured Party

Pan American Bank & Trust
1440 West North Avenue
Melrose Park, IL 60160

COLLATERAL DESCRIPTION

All of Debtor's right, title and interest in and to the following described property, whether now owned or hereafter acquired, including but not limited to the following (collectively referred to as the "Property"):

(a) The real estate legally described on Exhibit "B" attached hereto and all of its estate, right, title and interest therein (the "Real Estate") situated, lying and being in the City of Chicago, County of Cook and State of Illinois;

(b) any after-acquired title or reversion in and to the beds of any vaults, streets, avenues, alleys and other passageways adjoining the Real Estate;

(c) all estates, appurtenances, tenements, easements, licenses, franchises, royalties and hereditaments, all gas, oil and mineral rights and privileges, all riparian, irrigation and drainage rights and privileges and all other rights, liberties and privileges thereof or in any way now or hereafter appertaining, including any after-acquired title, franchise or license and the reversion and reversions and remainder and remainders thereof, relating to or benefiting the Real Estate;

(d) all of Debtor's interest and rights as seller in and to all purchase contracts or as lessor in and to all leases now or hereafter affecting the Property or any part thereof and all rents, issues, proceeds and profits accruing and to accrue from the Property, whether payable pursuant to any present or future purchase contract or lease or otherwise growing out of any occupancy or use of the Property (which are pledged primarily and on a parity with the Real Estate and not secondarily);

(e) all proceeds or sums payable in lieu of or as compensation for the loss of or damage to the Property, all rights in and to all present and future fire and other hazard insurance policies pertaining to the Property, any and all monies or other assets (including prepaid insurance policies) at any time on deposit with Secured Party or a depository designated by Secured Party (whether deposited by or on behalf of Debtor or anyone else) pursuant to any of the provisions of the Leasehold Mortgage and Security Agreement dated March 16, 2018, by and between Debtor and Secured Party, as amended, modified or supplemented from time to time and all awards paid or to be paid in connection with or in lieu of any condemnation, eminent domain, change of grade or similar proceeding for the taking or for the degradation in the value of all or any part of the Property;

(f) all buildings and improvements of every kind and description now or hereafter erected or placed on the Real Estate and all materials intended for the construction, reconstruction, alteration and repair of any such buildings and improvements, all of which materials shall be deemed to be included within the Property immediately upon the delivery thereof to the Property; and

(g) all judgments, awards of damages, settlements and other compensation heretofore or hereafter made resulting from condemnation proceedings or the taking of the Real Estate or any part thereof or any building or other improvement now or at any time hereafter located thereon or any

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easement or other appurtenance thereto under the power of eminent domain, or any similar power or right (including any award from the United States Government at any time after the allowance of the claim therefor, the ascertainment of the amount thereof and the issuance of the warrant for the payment thereof), whether permanent or temporary, or for any damage (whether caused by such taking or otherwise) to said property or any part thereof or the improvements thereon or any part thereof, or to any rights appurtenant thereto, including severance and consequential damage, and any award for change of grade of streets.

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Property of Cook County Clerk's Office

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EXHIBIT "B"

LEGAL DESCRIPTION

PARCEL 1:

LEASEHOLD ESTATE CREATED BY GROUND LEASE DATED AS OF APRIL 21, 1989 BETWEEN FIRST NATIONAL BANK OF BLUE ISLAND, AS TRUSTEE UNDER TRUST AGREEMENT DATED FEBRUARY 26, 1979 AND KNOWN AS TRUST NUMBER 79035, LANDLORD, AND LOUIS H. RAGO, TENANT, RECORDED MAY 3, 1989 AS DOCUMENT NO. 89197602 AND ASSIGNED TO RAGO BROTHERS NORRIDGE CHAPELS, INC. AN ILLINOIS CORPORATION, BY INSTRUMENT RECORDED AS DOCUMENT NUMBER 91181857, WHICH LEASE DEMISES THE LAND FOR A TERM OF YEARS BEGINNING MAY 1, 1988 AND ENDING DECEMBER 31, 2086; SAID LEASE IS OVER THE FOLLOWING DESCRIBED PREMISES, TO WIT:

THAT PART OF THE NORTHWEST 1/4 OF SECTION 24, TOWNSHIP 40 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT A POINT IN THE NORTH LINE OF THE NORTHWEST 1/4 OF SAID SECTION 24, SAID POINT BEING 418.84 FEET WEST OF THE WEST LINE OF VOLK BROS. MAHER ESTATES SUBDIVISION IN SAID SECTION 24, THENCE WEST ALONG SAID NORTH LINE 200.0 FEET; THENCE SOUTH 191.69 FEET; THENCE NORTH 79 DEGREES 45 MINUTES 40 SECONDS EAST, 49.98 FEET; THENCE NORTH 76 DEGREES 19 MINUTES 20 SECONDS EAST 52.48 FEET; THENCE NORTH 80 DEGREES 32 MINUTES 40 SECONDS EAST, 46.36 FEET; THENCE NORTH 88 DEGREES 38 MINUTES 40 SECONDS EAST, 34.06 FEET; THENCE NORTH 161.60 FEET TO THE POINT OF BEGINNING, (EXCEPT THEREFROM THE NORTH 33.0 FEET THEREOF) IN COOK COUNTY, ILLINOIS

EXCEPTING THEREFROM ALL BUILDINGS AND IMPROVEMENTS LOCATED, OR TO BE LOCATED AFTER THE DATE OF THE AFORESAID GROUND LEASE, THEREON

PARCEL 2:

FEE SIMPLE TITLE TO ALL BUILDINGS AND IMPROVEMENTS LOCATED, OR TO BE LOCATED AFTER THE DATE OF THE AFORESAID GROUND LEASE, ON THE LEASEHOLD ESTATE HEREINABOVE DESCRIBED AS PARCEL 1

STREET ADDRESS: 7751 WEST IRVING PARK ROAD
CHICAGO, IL 60706

PIN. 12-24-100-112-0000