



PREPARED BY, RECORDING REQUESTED BY AND WHEN RECORDED RETURN TO:

Vedder Price P.C.  
222 North LaSalle Street  
Chicago, Illinois 60601  
Attn: Charles W. Murphy (CWM)

Doc# 1816212013 Fee \$70.00

RHSP FEE:\$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY RECORDER OF DEEDS

DATE: 06/11/2018 09:22 AM PG: 1 OF 17

10/12  
18007626 NCRK (10)

(Space Above For Recorder's Use)

SUBORDINATION AND ATTORNMENT AGREEMENT

THIS SUBORDINATION AND ATTORNMENT AGREEMENT (this "Agreement") dated as of May 29, 2018, is made among LEXINGTON HEALTH CARE CENTER OF STREAMWOOD, INC., an Illinois corporation ("Tenant"), SAMBELL OF STREAMWOOD LIMITED PARTNERSHIP, an Illinois partnership ("Landlord"), and MIDCAP FINANCIAL TRUST, LLC, a Delaware statutory trust in its capacity as agent for Lenders (as defined below) (and in such capacity, "Agent") for the benefit of the Lenders.

RECITALS

A. Pursuant to that certain Credit and Security Agreement of even date herewith (as the same may be amended, restated, replaced, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Tenant, certain affiliates of Tenant (together with Landlord, collectively, "Borrower"), Agent, and certain financial institutions who are or hereafter become parties to the Credit Agreement (collectively or individually, as the context may require, referred to herein as "Lenders"), Lenders have agreed, among other things, subject to the terms and conditions set forth in the Credit Agreement, to make certain revolving loans and financial accommodations to Borrower, which loans shall be evidenced by the Notes (as defined in the Credit Agreement). Landlord's obligations under the Credit Agreement are secured by, among other things, a second-priority Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing, dated as of even date herewith (as it may have been or may be from time to time renewed, extended, amended or supplemented, the "Mortgage"), to be recorded in the Land Records of the county where the property is located, covering, among other property, the land (the "Land") described in Exhibit A to this Agreement and the improvements ("Improvements") on the Land (the Land and Improvements are collectively referred to as the "Property"). All capitalized terms used herein (which are not otherwise specifically defined herein) shall be used in this Agreement as defined in the Credit Agreement.

Box 400

SPS  
SCY  
INTL

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B. Fee title of the Property is held by **WEST SUBURBAN BANK**, not personally but as Trustee under Trust Agreement dated August 11, 1988 and known as Trust Number 8820 (the "Land Trust"), and Landlord is the beneficiary of the Land Trust.

C. Tenant is the tenant under that certain Lease Agreement dated as of January 1, 1996 between Tenant, as tenant, and Landlord, as landlord (as the same may from time to time be renewed, extended, amended or supplemented, the "**Lease**,"), for the Property (said portion is referred to as the "**Premises**").

D. Landlord has guaranteed the Indebtedness and Obligations under the Credit Agreement pursuant to that certain Cross-Collateralization, Cross-Default and Cross-Guaranty Agreement, dated as of even date herewith, among Landlord, Borrowers, Agent, as term agent, and certain other parties party thereto (as further amended, modified, reaffirmed, or restated from time to time being hereafter referred to as the "**Cross-Guaranty Agreement**"). Borrower's Indebtedness and Obligations under the Cross-Guaranty Agreement are secured by, among other things, the Security Document.

E. The term "**Landlord**" as used in this Agreement means the current landlord under the Lease or, if the landlord's interest is transferred in any manner, the successors or assigns occupying the position of landlord under the Lease at the time in question.

## AGREEMENT

**NOW, THEREFORE**, in consideration of the mutual agreements in this Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. **Subordination.** Tenant acknowledges, confirms, agrees and covenants that the Lease and the rights of Tenant under the Lease, all of Tenant's right, title and interest in and to the property covered by the Lease, and any lease thereafter executed by Tenant covering any part of the Property, are and shall be subject, subordinate and inferior to (a) the Mortgage and the rights of Agent under the Mortgage, and all right, title and interest of Agent in the Property, and (b) all other security documents now or hereafter securing payment of any indebtedness of the Landlord (or any prior landlord) to Agent which cover or affect the Property (collectively, the "**Security Documents**"). Without limitation of any other provision of this Agreement, Agent may, at its option and without joinder or further consent of Tenant, Landlord, or anyone else, at any time after the date of this Agreement, subordinate the lien of the Mortgage (or any other lien or security interest held by Agent which covers or affects the Property) to the Lease by executing an instrument that is intended for that purpose and that specifies such subordination. If Agent elects to subordinate the lien of the Mortgage, Tenant will execute any documents required to evidence such subordination; *provided, however*, that notwithstanding that the Lease may by unilateral subordination by Agent hereafter be made superior to the lien of the Mortgage, the provisions of the Mortgage relative to the rights of Agent with respect to proceeds arising from an eminent domain taking (including a voluntary conveyance by Landlord) and/or insurance payable by reason of damage to or destruction of the Property shall at all times be prior and superior to and shall control over any contrary provisions in the Lease.

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2. Termination. Tenant acknowledges and agrees that, at Agent's election, which may be exercised at Agent's sole discretion, Agent may terminate Tenant's interest and estate under the Lease at any time following the occurrence of an Event of Default under the Lease or the Credit Agreement. Tenant agrees not to challenge any such termination and hereby waives any rights and remedies, at law or in equity, against Agent in connection therewith.

3. Attornment.

(a) Tenant covenants and agrees that if the Mortgage is foreclosed, whether by power of sale or by court action, or upon a transfer of the Property by conveyance in lieu of foreclosure (the purchaser at foreclosure or the transferee in lieu of foreclosure, including Agent if it is the purchaser or transferee, is referred to as the "**New Owner**"), and neither Agent nor Tenant elects to terminate the Lease, Tenant shall attorn to the New Owner as Tenant's new landlord. Tenant further covenants and agrees that in such case the Lease shall continue in full force and effect as a direct lease between Tenant and New Owner upon all of the terms, covenants, conditions and agreements set forth in the Lease and this Agreement, other than provisions that are impossible for Agent to perform. Notwithstanding the foregoing, in no event shall Agent or the New Owner be:

(i) liable for any act, omission, default, misrepresentation, or breach of warranty, of any previous landlord (including Landlord) or obligations accruing prior to New Owner's actual ownership of the Property;

(ii) subject to any offset, recoupment, estoppel, defense, claim or counterclaim that Tenant might be entitled to assert against any previous landlord (including Landlord);

(iii) bound by any payment of rent, additional rent or other payments, made by Tenant to any previous landlord (including Landlord) for more than one (1) month in advance;

(iv) bound by any amendment, or modification of the Lease hereafter made, or consent, or acquiescence by any previous landlord (including Landlord) under the Lease or to any assignment or sublease hereafter granted, without the written consent of Agent; or

(v) liable for any deposit that Tenant may have given to any previous landlord (including Landlord) that has not been transferred to New Owner.

(b) The provisions of this Agreement regarding attornment by Tenant shall be self-operative and effective without the necessity of execution of any new lease or other document on the part of any party to this Agreement or the respective heirs, legal representatives, successors or assigns of any such party. Tenant agrees, however, to execute and deliver at any time and from time to time, upon the request of Landlord or of any holder of any of the indebtedness or other obligations secured by the Mortgage, any instrument or certificate which, in the reasonable judgment of Landlord or of such holder, may be necessary or appropriate in any such foreclosure proceeding or otherwise to evidence such attornment, including, if

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requested, a new lease of the Premises on the same terms and conditions as the Lease for the then unexpired term of the Lease.

4. Estoppel Certificate. Tenant agrees to execute and deliver from time to time, upon the request of Landlord or of any holder of any of the indebtedness or other obligations secured by the Mortgage, a certificate regarding the status of the Lease, consisting of statements, if true (or if not, specifying why not), (a) that the Lease is in full force and effect, (b) the date through which rentals have been paid, (c) the date of the commencement of the term of the Lease, (d) the nature of any amendments or modifications of the Lease, (e) that no default, or state of facts which with the passage of time or notice (or both) would constitute a default, exists under the Lease, (f) no setoffs, recoupments, estoppels, claims or counterclaims exist against Landlord, and (g) such other matters as may be reasonably requested.

5. Acknowledgement and Agreement by Tenant. Tenant acknowledges and agrees as follows:

(a) Tenant acknowledges that Landlord will execute and deliver to Agent in connection with the financing or refinancing of the Property an Assignment of Leases and Rents assigning absolutely the rent and all other sums due under the Lease as additional security. Tenant hereby expressly consents to such absolute assignment and agrees that such assignment shall, in all respects, be superior to any interest Tenant has in the Lease or any portion of the Property, subject to the provisions of this Agreement. Tenant will not amend, alter, terminate, or waive any provision of, or consent to the amendment, alteration, termination or waiver of any provision of the Lease without the prior written consent of Agent, and no termination of the Lease, whether pursuant to the terms of the Lease or otherwise, will be effective without the prior written consent of Agent. Tenant shall not prepay any rents or other sums due under the lease for more than one (1) month in advance of the due date therefor. Tenant acknowledges that Agent will rely upon this instrument in connection with such financing or refinancing.

(b) Agent, in making any disbursements to Landlord, is under no obligation or duty to oversee or direct the application of the proceeds of such disbursements, and such proceeds may be used by Landlord for purposes other than improvement of the Property.

(c) From and after the date of this Agreement, in the event of any act or omission by Landlord which would give Tenant the right, either immediately or after the lapse of time, to terminate the Lease or to claim a partial or total eviction, Tenant will not exercise any such right (i) until it has given written notice of such act or omission to the Agent, and (ii) until the same period of time as is given to Landlord under the Lease to cure such act or omission shall have elapsed following such giving of notice to Agent and following the time when Agent shall have become entitled under the Mortgage to remedy the same, but in any event thirty (30) days after receipt of such notice or such longer period of time as may be necessary to cure or remedy such default, act, or omission including such period of time necessary to obtain possession of the Property and thereafter cure such default, act, or omission, during which period of time Agent shall be permitted to cure or remedy such default, act or omission. Notwithstanding the foregoing, Agent shall have no duty or obligation to cure or remedy any breach or default. It is specifically agreed that Tenant shall not, as to Agent, anticipate or require

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cure of any such default that is personal to Landlord, and therefore not susceptible to cure by Agent.

(d) Tenant and Landlord hereby agree that if Agent notifies Tenant of a default under the Mortgage, the Credit Agreement, the Notes, or Security Documents and demands that Tenant pay its rent and all other sums due under the Lease directly to Agent, Tenant shall honor such demand and pay the full amount of its rent and all other sums due under the Lease directly to Agent, without offset, or as otherwise required pursuant to such notice beginning with the payment next due after such notice of default, without inquiry as to whether a default actually exists under the Mortgage, the Credit Agreement, the Notes, Security Documents or otherwise in connection with the Notes, and notwithstanding any contrary instructions of or demands from Landlord and Landlord hereby agrees that Tenant shall receive credit against rent due under the Lease for any such payments made to Agent.

(e) Tenant shall send a copy of any notice or statement under the Lease to Agent at the same time such notice or statement is sent to Landlord.

(f) Tenant has no right or option of any nature whatsoever, whether pursuant to the Lease or otherwise, to purchase the Premises or the Property, or any portion of or any interest in the Premises or the Property, and to the extent that Tenant has had, or hereafter acquires, any such right or option, same is hereby acknowledged to be subject and subordinate to the Mortgage and is hereby waived and released as against Agent.

(g) This Agreement satisfies any condition or requirement in the Lease relating to the granting of a non-disturbance agreement, and Tenant waives any requirement to the contrary in the Lease.

(h) Agent and any New Owner shall have no liability to Tenant or any other party for any conflict between the provisions of the Lease and the provisions of any other lease affecting the Property, including, but not limited to, any provisions relating to exclusive or non-conforming uses or rights, renewal options and options to expand, and in the event of such a conflict, Tenant shall have no right to cancel the Lease or take any other remedial action against Agent or New Owner, or against any other party for which Agent or any New Owner would be liable.

(i) Agent and any New Owner shall have no obligation nor incur any liability with respect to the erection or completion of the improvements in which the Premises are located or for completion of the Premises or any improvements for Tenant's use and occupancy, either at the commencement of the term of the Lease or upon any renewal or extension of the Lease or upon the addition of additional space, pursuant to any expansion rights contained in the Lease.

(j) Agent and any New Owner shall have no obligation nor incur any liability with respect to any warranties of any nature whatsoever, whether pursuant to the Lease or otherwise, including, without limitation, any warranties respecting use, compliance with zoning, Landlord's title, Landlord's authority, habitability, fitness for purpose or possession.

(k) If Agent or any New Owner shall acquire title to the Premises or the Property, Agent or such New Owner shall have no obligation, nor incur any liability, beyond

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Agent's or New Owner's then equity interest, if any, in the Property or the Premises, and Tenant shall look exclusively to such equity interest of Agent or New Owner, if any, for the payment and discharge of any obligations imposed upon Agent or New Owner under this Agreement or under the Lease or for recovery of any judgment from Agent, or New Owner, and in no event shall Agent, New Owner, nor any of their respective officers, directors, shareholders, agents, representatives, servants, employees or partners ever be personally liable for such judgment.

(l) Nothing in this Agreement is intended, nor shall it be construed, to abridge or adversely affect any right or remedy of Landlord under the Lease in the event of any default by Tenant in the payment of rent and/or any other sums due under the Lease or in the performance of any of the other terms, covenants or conditions of the Lease on Tenant's part to be performed.

(m) Landlord has not agreed to any abatement of rent or other sums or period of "free rent" for the Premises unless same is specifically provided in the Lease, and Tenant agrees that if Agent or any New Owner becomes the owner of the Property, no agreement for abatement of rent or any other sum not specifically provided in the Lease will be binding on Agent or New Owner.

(n) Tenant has never permitted, and will not permit, the generation, treatment, storage or disposal of any hazardous substance as defined under federal, state, or local law, on the Premises or Property except for such substances of a type and only in a quantity normally used in connection with the occupancy or operation of buildings (such as nonflammable cleaning fluids and supplies normally used in the day to day operation of first class nursing home establishments, which substances are being held, stored, and used in strict compliance with federal, state, and local laws. Tenant shall be solely responsible for and shall reimburse and indemnify Landlord, New Owner or Agent, as applicable, for any loss, liability, claim or expense, including without limitation, cleanup and all other expenses, including, without limitation, legal fees that Landlord, New Owner or Agent, as applicable, may incur by reason of Tenant's violation of the requirements of this Paragraph 5(n).

6. Acknowledgment and Agreement by Landlord. Landlord, as landlord under the Lease and grantor under the Mortgage, acknowledges and agrees for itself and its heirs, representatives, successors and assigns: (a) that this Agreement does not constitute a waiver by Agent of any of its rights under the Mortgage, the Credit Agreement, the Notes or Security Documents, or in any way release Landlord from its obligations to comply with the terms, provisions, conditions, covenants, agreements and clauses of the Mortgage, the Credit Agreement, the Notes, or Security Documents; (b) that the provisions of the Mortgage, the Credit Agreement, the Notes, or Security Documents remain in full force and effect and must be complied with by Landlord; and (c) that Tenant is hereby authorized to pay its rent and all other sums due under the Lease directly to Agent upon receipt of a notice as set forth in Paragraph 5(d) above from Agent and that Tenant is not obligated to inquire as to whether a default actually exists under the Mortgage, the Credit Agreement, Security Documents or otherwise in connection with the Notes. Landlord hereby releases and discharges Tenant from any liability to Landlord resulting from Tenant's payment to Agent in accordance with this Agreement. Landlord represents and warrants to Agent that a true and complete copy of the Lease has been delivered by Landlord to Agent.

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7. Lease Status; Additional Tenant Covenants. Landlord and Tenant certify to Agent that neither Landlord nor Tenant has knowledge of any default on the part of the other under the Lease, that the Lease is bona fide and contains all of the agreements of the parties to the Lease with respect to the letting of the Premises and that all of the agreements and provisions contained in the Lease are in full force and effect. Tenant hereby acknowledges, covenants and agrees as follows:

(a) Consents by Agent. Whenever a provision in the Lease shall require the Tenant to obtain the Landlord's consent prior to taking or omitting to take any action pertaining to alterations to the Premises, a change in the use of the Property, any assignment, transfer or sublet of the Lease or any interest therein, or any amendment to a material term of the Lease, Tenant shall also be required to obtain Agent's consent. Consents required from Agent shall be subject to the same requirements and limitations with respect to time, reasonableness and the like that apply to Landlord in the Lease. Without limiting the foregoing or the terms of the Lease, (i) a transfer or sale of any of the voting interest or capital stock of Tenant to any other person or entity, or (ii) the merger or consolidation of Tenant with or into a third party, shall each be deemed an assignment requiring the consent of Landlord and Agent.

(b) Inspection of Books and Records of the Tenant. Without limiting any provisions of the Lease, Tenant hereby grants to Agent and its representatives prompt and reasonable access to the Premises, upon reasonable advance notice, for the purpose of inspecting the Premises, to inspect, appraise, value or make physical verifications of any of Agent's tangible collateral, to review the operations of the Premises, the patient census and other non-privileged records relating to the operation of the nursing home facility on the Premises. The inspection rights hereunder shall be subject to any applicable "Patient's Bill of Rights" or any similar legislation, including such limitations as may be necessary to preserve the confidentiality of any facility-patient relationship or physician-patient relationship, as to any information deemed protected health information, and to comply with the provisions of HIPAA.

(c) Duty to Cooperate. In the event that the Lease is terminated for any reason while any of the Obligations (as defined in the Credit Agreement) are outstanding, or in the event Agent has terminated or is in the process of terminating Tenant's interest and estate under the Lease, in accordance with the provisions of this Agreement, then Tenant shall fully cooperate with and/or permit Agent to take any actions necessary to protect its or the Lenders' interests in the Property as well as to cooperate with and/or permit Agent or its designee (including a receiver) to submit any applications, notices, documentation or other information necessary for the use or operation of Property to the applicable governmental authority, or to take such other steps as Agent may deem advisable to obtain, maintain, sell, limit, transfer or renew any certificate of need, licenses or other governmental approvals in connection with the operation of the Property for its current use.

(d) Credit Agreement Provisions. Tenant shall comply with all terms, covenants and conditions of the Credit Agreement that are, by their terms, applicable to the "Operator" (as that term is used in the Credit Agreement with respect to the Premises) or applicable to Landlord, but pertaining to the Premises. To the extent that any provision of the Credit Agreement requires the Landlord to cause a fact, event or circumstance to happen or occur or be true with respect to "Operator" or the Premises or to cause "Operator" to do or refrain from

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undertaking some action, Tenant shall take such actions as are necessary to permit Landlord to satisfy such obligation. Without limiting the generality of the foregoing, Tenant further (i) joins in all covenants, representations and warranties set forth in Article 4 (other than Section 4.3), Article 5, Article 6 and Article 8 of the Credit Agreement to the same extent as if all references therein to "Borrower," or "Operator" were references to Tenant; (ii) agrees that all such covenants, representations and warranties are incorporated herein by reference as if the same were fully set forth herein; and (iii) agrees (x) with respect to the covenants in Section 4.1 of the Credit Agreement, to deliver such financial statements and reports directly to Agent, (y) with respect to the covenants in Section 4.6 of the Credit Agreement, to provide Agent with access to the Premises and inspection rights as set forth therein, and (z) with respect to Section 5.3 of the Credit Agreement, not to, directly or indirectly, declare, order, pay, make or set apart any sum for any Distribution except as provided under such Section 5.3.

8. Notices. All notices, requests, consents, demands and other communications required or which any party desires to give under this Agreement shall be in writing and shall be deemed sufficiently given or furnished if delivered by personal delivery, by facsimile, by nationally recognized overnight delivery service with proof of delivery, or by registered or certified United States mail, postage prepaid, at the addresses specified below (unless changed by similar notice in writing given by the particular party whose address is to be changed).

To Tenant:

c/o Lexington Health Network  
665 W. North Avenue, Suite 500  
Lombard, IL 60418,  
Attention: \_\_\_\_\_

To Landlord:

c/o Lexington Health Network  
665 W. North Avenue, Suite 500  
Lombard, IL 60418,  
Attention: \_\_\_\_\_

To Agent:

c/o Mid Cap Financial Services, LLC, as servicer  
7255 Woodmont Avenue, Suite 200  
Bethesda, MD 20814  
Attention: Account Manager for Lexington Health Care  
Facsimile: 301-941-1450

with a copy to:



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c/o Mid Cap Financial Services, LLC, as servicer  
7255 Woodmont Avenue, Suite 200  
Bethesda, MD 20814  
Attention: General Counsel  
Facsimile: 301-941-1450

Any such notice or communication shall be deemed to have been given either at the time of personal delivery or, in the case of delivery service or mail, as of the date of first attempted delivery at the address and in the manner provided in this Agreement or, in the case of facsimile, upon receipt. Notwithstanding the foregoing, no notice of change of address shall be effective except upon receipt. This Paragraph 8 shall not be construed in any way to affect or impair any waiver of notice or demand provided in this Agreement or in the Lease or in any document evidencing, securing, or pertaining to the loan evidenced by the Notes or to require giving of notice or demand to or upon any person in any situation or for any reason.

## 9. Miscellaneous.

(a) This Agreement supersedes any inconsistent provision of the Lease or any other agreement, express or implied, between Landlord and Tenant, and shall survive any termination of the Lease by operation of law following any foreclosure of the lien of the Mortgage.

(b) Nothing contained in this Agreement shall be construed to derogate from or in any way impair, or affect the lien, security interest or provisions of the Mortgage, the Credit Agreement, the Notes, or Security Documents.

(c) This Agreement shall inure to the benefit of the parties, their respective successors and permitted assigns, and any New Owner, and its heirs, personal representatives, successors and assigns; *provided, however*, that if Agent assigns or transfers its interest, all obligations and liabilities of the assigning Agent under this Agreement shall terminate, and thereupon all such obligations and liabilities shall be the responsibility of the party to whom Agent's interest is assigned or transferred; and *provided, further*, that the interest of Tenant under this Agreement may not be assigned or transferred without the prior written consent of Agent.

(d) **THIS AGREEMENT IS TO BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE WHERE THE PROPERTY IS LOCATED, AND THE PARTIES EXPRESSLY CONSENT AND AGREE TO THE NON-EXCLUSIVE JURISDICTION OF THE STATE AND FEDERAL COURTS HAVING JURISDICTION IN THE CITY OF BETHESDA, COUNTY OF MONTGOMERY AND STATE OF MARYLAND AND TO THE LAYING OF VENUE IN MARYLAND, WAIVING ALL CLAIMS OR DEFENSES BASED ON LACK OF PERSONAL JURISDICTION, IMPROPER VENUE, INCONVENIENT FORUM OR THE LIKE; PROVIDED, HOWEVER, THE FOREGOING SHALL NOT LIMIT AGENT'S RIGHT, IN ITS DISCRETION, TO BRING ANY ACTION IN ANY STATE OR FEDERAL COURT LOCATED IN THE STATE IN WHICH THE LAND IS LOCATED. EACH PARTY HEREBY CONSENTS TO SERVICE OF PROCESS BY**

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MAILING A COPY OF THE SUMMONS TO SUCH PARTY, BY CERTIFIED OR REGISTERED MAIL, POSTAGE PREPAID, TO SUCH PARTY'S ADDRESS SET FORTH IN PARAGRAPH 8 ABOVE.

(e) Waiver of Trial by Jury. EACH PARTY HEREBY (A) COVENANTS AND AGREES NOT TO ELECT A TRIAL BY JURY OF ANY ISSUES TRIABLE OF RIGHT BY A JURY, AND (B) WAIVES ANY RIGHT TO TRIAL BY JURY FULLY TO THE EXTENT THAT ANY SUCH RIGHT SHALL NOW HEREAFTER EXIST. THIS WAIVER OF RIGHT TO TRIAL BY JURY IS SEPARATELY GIVEN, KNOWINGLY AND VOLUNTARILY, BY EACH PARTY, AND THIS WAIVER IS INTENDED TO ENCOMPASS INDIVIDUALLY EACH INSTANCE AND EACH ISSUE AS TO WHICH THE RIGHT TO A JURY TRIAL WOULD OTHERWISE ACCRUE. EACH PARTY IS HEREBY AUTHORIZED AND REQUESTED TO SUBMIT THIS AGREEMENT TO ANY COURT HAVING JURISDICTION OVER THE SUBJECT MATTER AND THE PARTIES TO THIS AGREEMENT, SO AS TO SERVE AS CONCLUSIVE EVIDENCE OF THE FOREGOING WAIVER OF THE RIGHT TO JURY TRIAL. FURTHER, EACH PARTY HEREBY CERTIFIES THAT NO REPRESENTATIVE OR AGENT OF ANOTHER PARTY HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WILL NOT SEEK TO ENFORCE THIS WAIVER OF RIGHT TO JURY TRIAL PROVISION.

(f) This Agreement may not be modified orally or in any manner other than by an agreement in writing signed by each of the parties to this Agreement or their respective successors in interest.

(g) If any provision of the Agreement shall be held to be invalid, illegal, or unenforceable in any respect, the invalidity, illegality or unenforceability shall not apply to or affect any other provision of this Agreement, but this Agreement shall be construed as if such invalidity, illegibility, or unenforceability did not exist.

(h) If any bankruptcy proceedings shall hereafter commence with respect to Landlord, and if the Lease is rejected by the trustee pursuant to Section 365 of the United States Bankruptcy Code, Tenant agrees with Agent (i) not to treat the Lease as terminated, and (ii) to remain in possession of the Premises.

(i) This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument.

10. Notwithstanding anything to the contrary, this Agreement shall be and hereby is subordinate to that certain Subordination and Attornment Agreement (as may be amended, restated, extended, renewed or modified in any way without Agent's consent, the "**Prior Subordination**") of even date herewith made by Landlord and Tenant in favor of Agent, its successors and assigns ("**Term Agent**"), for its benefit and the benefit of other lenders, regarding that certain term loan in the original principal amount of \$42,000,000.00 subject in all respects to the provisions of that certain Intercreditor and Lien Subordination Agreement ("**Intercreditor**

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Agreement”) between Agent and Term Agent. The exercise of any right or remedy by the Agent hereunder is subject in all respects to the provisions of the Intercreditor Agreement.

**[NO FURTHER TEXT ON THIS PAGE]**

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*Signature Page to Subordination and Attornment Agreement (2nd Lien) – Streamwood, IL*

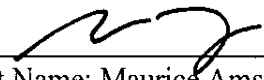
**IN WITNESS WHEREOF**, the parties have caused this Agreement to be duly executed as of the date first above written.

**AGENT:**

**MIDCAP FINANCIAL TRUST**

By: Apollo Capital Management, L.P., its  
investment manager

By: Apollo Capital Management, GP, LLC, its  
general partner

By:   
Print Name: Maurice Amsellem  
Title: Authorized Signatory

Property of Cook County Clerk's Office

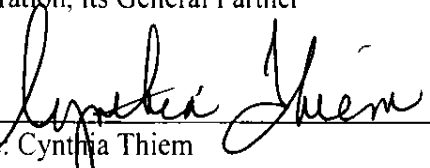
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*Signature Page to Subordination and Attornment Agreement (2nd Lien) – Streamwood, IL*

**LANDLORD:**

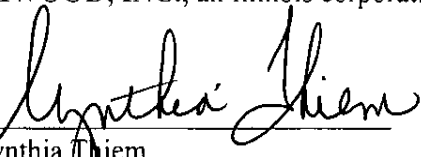
**SAMBELL OF STREAMWOOD LIMITED PARTNERSHIP**, an Illinois limited partnership

By: Sambell of Streamwood, Inc., an Illinois corporation, its General Partner

By:   
Name: Cynthia Thiem  
Title: Treasurer

**TENANT:**

**LEXINGTON HEALTH CARE CENTER OF STREAMWOOD, INC.**, an Illinois corporation

By:   
Name: Cynthia Thiem  
Title: Treasurer

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Notary Page to Subordination and Attornment Agreement (2nd Lien) – Streamwood, IL

## ACKNOWLEDGMENT

STATE OF Maryland )  
                                  Montgomery ) SS:  
COUNTY OF \_\_\_\_\_ )

I, Hannah O. Romero, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Maurice Amsellem, Authorized Signatory of Apollo Capital Management, GP, LLC, the general partner of Apollo Capital Management, L.P., the investment manager of MIDCAP FINANCIAL TRUST, a Delaware statutory trust, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such Authorized Signatory, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said trust for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I hereunto set my hand and official seal. *on this 23<sup>rd</sup> day of May 2018.*

[NOTARIAL SEAL]

Hannah O. Romero  
Notary Public

HANNAH O. ROMERO  
Notary Public-Maryland  
Montgomery County  
My Commission Expires  
March 14, 2022

My Commission Expires:

3/14/22

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Notary Page to Subordination and Attornment Agreement (2nd Lien) – Streamwood, IL

### ACKNOWLEDGMENT

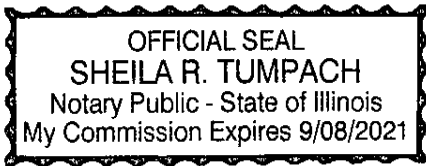
STATE OF Illinois )  
 ) ss:  
COUNTY OF DuPage )

I, Sheila R. Tumpach, a Notary Public in and for and residing in said County and State, DO HEREBY CERTIFY THAT Cynthia Thiem, the Treasurer of Sambell of Streamwood, Inc., an Illinois corporation, the General Partner of Sambell of Streamwood Limited Partnership, an Illinois limited partnership, personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that she signed and delivered said instrument as her own free and voluntary act and as the free and voluntary act of said corporation for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I hereunto set my hand and official seal. this 24th day of MAY, 2018.

[NOTARIAL SEAL]

Sheila R. Tumpach  
Notary Public



My Commission Expires:

09-08-2021

# UNOFFICIAL COPY

Notary Page to Subordination and Attornment Agreement (2nd Lien) – Streamwood, IL

## ACKNOWLEDGMENT

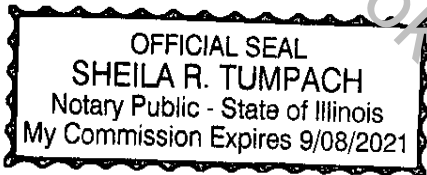
STATE OF Illinois )  
 ) ss:  
COUNTY OF DuPage )

I, Sheila R Tumpach, a Notary Public in and for and residing in said County and State, DO HEREBY CERTIFY THAT Cynthia Thiem, the Treasurer of Lexington Health Care Center of Streamwood, Inc., an Illinois corporation, personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that she signed and delivered said instrument as her own free and voluntary act and as the free and voluntary act of said corporation for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I hereunto set my hand and official seal. this 24th day of MAY, 2018.

[NOTARIAL SEAL]

Sheila R. Tumpach  
Notary Public



My Commission Expires:  
09-08-2021



# UNOFFICIAL COPY

## EXHIBIT A

### (Legal Description)

That part of the Northwest 1/4 of the Southwest 1/4 of Section 25, Township 41 North, Range 9, East of the Third Principal Meridian, in Hanover Township, Cook County, Illinois, described as follows:

Commencing at the Southwesterly Corner of Woodland Heights Subdivision, Unit No. 8, as recorded in the recorder's Office of Cook County, Illinois on February 5, 1963 as document 18713628, said point being at the Intersection of the Westerly line of the Southeast 1/4 of the Northeast 1/4 of Section 26 and the centerline of state route No. 19 thence along the centerline of said State Route No. 19 on an assumed bearing of South 73 degrees 28 minutes 41 seconds East a distance of 645.02 feet to a point of curve; thence continuing along the centerline of said State Route No. 19 along a curve to the left whose radius is 22,923.27 feet, whose arc is 232.50 feet and whose chord bears South 73 degrees, 54 minutes, 37 seconds East a distance of 232.49 feet to the centerline of street, West of the junior high school property; thence continuing along the centerline of said State Route No. 19, along a curve to the left, whose radius is 22,923.27 feet, whose arc is 743.38 feet and whose chord bears South 74 degrees, 59 minutes, 21 seconds East a distance of 743.35 feet to the centerline of Shirley Avenue, to the point of beginning of this tract; thence continuing along said centerline of state route No. 19 along a curve to the left whose radius of 22,923.27 feet, whose arc is 430.02 feet and whose chord bears South 75 degrees, 31 minutes, 35.5 seconds East a distance of 429.98 feet; thence South 16 degrees, 31 minutes 20 seconds West 50.09 feet to the South line of Said State Route No. 19; thence Westerly along said South Line, 116.94 feet; thence Southerly along a curve to the left having a radius of 340.0 feet, an arc length of 157.16 feet, a chord bearing of South 6 degrees 47 minutes 45 seconds East, to a point of reverse curve; thence Southerly along a curve to the right having a radius of 280 feet, an arc length of 162.06 feet (meas.=M162.09 feet), a chord bearing of South 3 degrees, 27 minutes 16 seconds east; thence North 76 degrees 27 minutes 16 seconds West 429.51 feet to the centerline of Shirley Avenue; thence North 16 degrees 31 minutes 20 seconds East along said centerline 350 feet to the point of beginning, (excepting therefrom the Northerly 50.00 feet as measured perpendicular to the Northerly line and also excepting the Westerly 30.00 feet as measured perpendicular to the Westerly line) in Cook County, Illinois.

0625300018  
815 E Irving Park Rd  
Streamwood Ill  
60107