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Doc#: 1816918108 Fee: \$58.00
Karen A. Yarbrough
Cook County Recorder of Deeds
Date: 06/18/2018 11:23 AM Pg: 1 of 6

Recording Requested By:

U.S. Real Estate Credit Holdings III, LP
c/o Calmwater Capital
11755 Wilshire Blvd., Suite 1425
Los Angeles, CA 90025

When Recorded Return To:

Calmwater Capital
11755 Wilshire Blvd., Suite 1425
Los Angeles, CA 90025
Attn: Dean Chang, Esq.

The area above is reserved for recorders use

**ASSIGNMENT OF MORTGAGE, SECURITY AGREEMENT AND FINANCING
STATEMENT**

Property of Cook County Clerk's Office

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**ASSIGNMENT OF
MORTGAGE, SECURITY AGREEMENT
AND FINANCING STATEMENT**

U.S. REAL ESTATE CREDIT HOLDINGS III-A, LP,

(Assignor)

to

U.S. REAL ESTATE CREDIT HOLDINGS III, LP,

(Assignee)

Dated: As of June 15, 2018

After Recording Return to:
Calmwater Capital
11755 Wilshire Boulevard, #1425
Los Angeles, CA 90025
Attention: Dean Chang, Esq.

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ASSIGNMENT OF MORTGAGE, SECURITY AGREEMENT AND FINANCING STATEMENT

KNOW THAT U.S. REAL ESTATE CREDIT HOLDINGS III-A, LP, an Irish limited partnership, having an address at 11755 Wilshire Boulevard, Suite 1425, Los Angeles, CA 90025 (together with its successors and permitted assigns, "*Assignor*"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby grants, conveys, assigns and transfers to U.S. REAL ESTATE CREDIT HOLDINGS III, LP, an Irish limited partnership, having an address at 11755 Wilshire Boulevard, Suite 1425, Los Angeles, CA 90025 ("*Assignee*"), all right, title and interest of Assignor in, to and under or arising out of that certain Mortgage, Security Agreement and Financing Statement more particularly described on Schedule 1 attached hereto and made a part hereof (as may be amended from time to time in accordance with its terms, the "*Security Instrument*"), which document relates to certain interests in the real property located in the County of Cook and the State of Illinois (the "*Property State*"), more particularly described in Exhibit A attached hereto and made a part hereof.

TO HAVE AND TO HOLD the same unto Assignee, its successors and assigns, forever.

Assignor represents to Assignee that: (1) Assignor is the holder of one hundred percent (100%) of the legal and beneficial interest in the Security Instrument, free and clear of any lien, security interest or other encumbrance, (2) the execution and delivery of this Assignment was duly authorized by all necessary action on the part of Assignor, (3) the principal amount secured by said Security Instrument is as set forth in Schedule 1 hereto, and (4) Assignee is not acting as a nominee of the mortgagor and the Security Instrument being assigned continues to secure a bona fide obligation with the principal amount set forth in Schedule 1 hereto as of the date hereof.

The word "Assignor" or "Assignee" shall be construed as if it reads "Assignors" or "Assignees" whenever the sense of this instrument so requires.

This Assignment shall be governed by and construed in accordance with the internal laws of the Property State.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

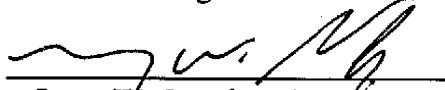
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IN WITNESS WHEREOF, Assignor has duly executed this Assignment of Mortgage, Security Agreement and Financing Statement as of the date first above written.

Assignor:

U.S. REAL ESTATE CREDIT HOLDINGS III-A, LP, an Irish limited partnership, acting by its General Partner, **U.S. REAL ESTATE CREDIT HOLDINGS III-A GP LIMITED**

By: Calmwater Asset Management, LLC,
a Delaware limited liability company,
its Investment Manager

By: 
Name: Larry W. Grantham Jr.
Title: Authorized Signatory

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

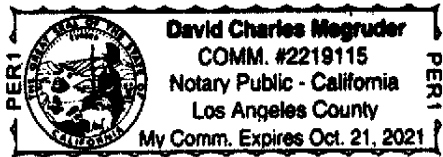
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California }
County of Los Angeles }

On June 8, 2018 before me, David Charles McGruder
Date Here Insert Name of Notary Public

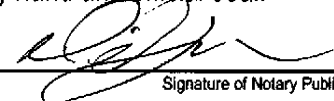
a notary public, personally appeared Larry W. Grantham Jr.
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) ~~is~~ are subscribed to the within instrument and acknowledged to me that ~~he~~ she/they executed the same in ~~his~~ her/their authorized capacity(ies), and that by ~~his~~ her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature 
Signature of Notary Public

Place Notary Seal Above

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SCHEDULE 1

Schedule of Security Instrument

1. Mortgage, Security Agreement and Financing Statement, made by SVAP STATE STREET, L.P., SVAP STATE STREET II, L.P., SVAP STATE STREET III, L.P., and SVAP STATE STREET IV, L.P., each a Delaware limited partnership, in favor of U.S. REAL ESTATE CREDIT HOLDINGS III-A, LP, an Irish limited partnership, dated April 17, 2018, and recorded April 19, 2018 as Document No. 1810919049 of Official Records of the County of Cook, State of Illinois, securing a loan in the amount of \$18,250,000.

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EXHIBIT A

DESCRIPTION OF PROPERTY

Real property located in Cook County, Illinois, more particularly described as follows:

PARCEL 1:

THE NORTH 22 AND 1/2 FEET OF SUB-LOT 2 (EXCEPT THAT PART THEREOF TAKEN FOR THE WIDENING OF STATE STREET AND EXCEPT THE EAST 9 FEET TAKEN FOR USE OF THE ALLEY) OF LOT 3 IN BLOCK 6 IN CANAL TRUSTEE'S SUBDIVISION OF LOTS IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

FOR INFORMATIONAL PURPOSES THE PROPERTY IS COMMONLY KNOWN AS: 215 SOUTH STATE STREET, CHICAGO, IL 60604; PIN: 17-15-104-003

PARCEL 2:

THE SOUTH 1/2 (EXCEPT THE NORTH 2 1/2 FEET THEREOF) OF SUB-LOT 2 OF LOT 3 AND THE NORTH 3/4 OF SUB-LOT 1 OF LOT 6 (EXCEPTING FROM SAID SUB-LOTS THE WEST 27 FEET THEREOF TAKEN FOR WIDENING OF STATE STREET AND THE EAST 9 FEET THEREOF TAKEN FOR ALLEY) IN BLOCK 6 IN CANAL TRUSTEES' SUBDIVISION OF LOTS IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

FOR INFORMATIONAL PURPOSES THE PROPERTY IS COMMONLY KNOWN AS: 217 SOUTH STATE STREET, CHICAGO, IL 60604; PIN: 17-15-104-022

PARCEL 3:

THE SOUTH 1/4 OF THE WEST 144 FEET OF THE EAST 153 FEET OF SUB-LOT 1 ALSO THE WEST 144 FEET OF THE EAST 153 FEET OF SUB-LOT 2, BOTH IN LOT 6 IN BLOCK 6 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO, SOMETIMES DESCRIBED AS THE SOUTH 1/4 OF THE EAST 144 FEET OF SUB-LOT 1 AND THE EAST 144 FEET OF SUB-LOT 2 IN BLOCK 6 IN CANAL TRUSTEES' SUBDIVISION OF LOTS IN FRACTIONAL SECTION 15, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

FOR INFORMATIONAL PURPOSES ONLY THE PROPERTY IS COMMONLY AS: 225-227 SOUTH STATE STREET, CHICAGO, IL 60604; PIN: 17-15-104-023.