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Box 400	CO	Debtor Industrial Council of Nearwest Chicago set forth on Exhibit A attached hereto a fo ses.	rated herein

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

| Public-Finance Transaction | Manufactured-Home Transaction | A Debtor is a Transmitting Utility | Agricultural Lien | Non-UCC Filing

Seller/Buyer

Consignee/Consignor

8. OPTIONAL FILER REFERENCE DATA:

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor

Licensee/Licensor

Bailee/Bailor

1817119054 Page: 2 of 6

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UCC-1 Financing Statement Schedule I Description of Collateral

Debtor: INDUSTRIAL COUNCIL OF NEARWEST CHICAGO

320 N. Damen Avenue Chicago, Illinois 60612

Secured Party: SCORE Sub-CDE 12, LLC

c/o Southside Community Optimal Redevelopment Enterprise, LLC

875 N. Michigan Avenue, Suite 1800

Chicago, IL 60611

Description of Collater 4.

All of Debtor's right, title and interest in and to the following now owned or hereafter acquired collateral:

(a) All goods, building and other materials, supplies, inventory, work in process, equipment, machinery, fixtures, furniture, furnishings, signs and other personal property and embedded software included therein and supporting information, wherever situated, which are or are to be incorporated into, used in connection with, or appropriated for use on the Property; together with all Payments and other rents and security deposits derived from the Property, in inventory, accounts, cash receipts, deposit accounts, accounts receivable, contract rights, licenses, agreements, general intangibles, payment intangibles, software, chattil paper (whether electronic or tangible), instruments, documents, promissory notes, drafts, letters of credit, letter of credit rights, supporting obligations, insurance policies, ir.surance and condemnation awards and proceeds, proceeds of the sale of promissory notes, any other rights to the payment of money, trade names, trademarks and service marks a ising from or related to the ownership, management, leasing, operation, sale or disposition of the Property or, any business now or hereafter conducted thereon by Debtor; all development rights and credits, and any and all permits, consents, approvals, licenses, authorizations and other rights granted by, given by or obtained from, any governmental entity with espect to the Property; all water and water rights, wells and well rights, canals and canal rights, ditches and ditch rights, springs and spring rights, and reservoirs and reservoir rights appurtenant to or associated with the Property, whether decreed or undecreed, tributary, non-tributary or not non-tributary, surface or underground or appropriated or unappropriated, and all shares of stock in water, ditch, lateral and canal companies, well permits and all other evidences of any of such rights, all deposits or other security now or hereafter made with or given to utility companies by Debtor with respect to the Property; all advance payments of insurance premiums made by Debtor with respect to the Property; all plans, drawings and specifications relating to the Property; all loan funds held by Secured Party, whether or not disbursed: all funds deposited with

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Secured Party pursuant to any loan agreement; all reserves, deferred payments, deposits, accounts, refunds, cost savings and payments of any kind related to the Property or any portion thereof; all of Debtor's right, title and interest, now or hereafter acquired, to the payment of money from any Secured Party to Debtor under any swap, derivative, foreign exchange or hedge transaction or arrangement (or similar transaction or arrangement howsoever described or defined) at any time entered into between Debtor and such Secured Party in connection with the Note; together with all replacements and proceeds of, and additions and accessions to, any of the foregoing; together with all books, records and files relating to any of the foregoing.

(b) A!! sums at any time on deposit for the benefit of Debtor or held by any Secured Party (whether deposited by or on behalf of Debtor or anyone else) pursuant to any provision of that certain Mortgage, Security Agreement, Assignment of Leases and Rents and Fixture Firing dated as of the Closing Date by and among Debtor and Secured Party ("Mortgage") or that certain Credit Agreement dated as of Closing Date by and among Debtor and Secured Party (the "Credit Agreement"), and all other Loan Documents (as defined in the Credit Agreement) related to such Credit Agreement.

Notwithstanding anything to the contrary contained herein or in any of the Loan Documents, all contracts, licenses, permits and other agreements containing or subject to valid anti-assignment provisions are expressly excluded from the collateral assignment, grant and lien hereunder.

DEFINITIONS

"Closing Date" means June 19, 2018.

"Leases" means all present and future leases of the Property or any portion thereof, all licenses and agreements relating to the management, leasing, occupancy or operation of the Property, whether such leases, licenses and agreements are now existing or intered into after the Closing Date.

"Note" means that certain promissory note, dated as of the Closing Date, executed by Debtor and payable to the order of Secured Party, in the amount of \$2,000,000.

"Payments" means the rents, issues, revenues, receipts, deposits and profits of are Property, including, without limitation, all amounts payable and all rights and benefits accruing a Debtor under the Leases.

"Property" means all interest or estate which Debtor has or may hereafter acquire in the property described in the following, and all additions and accretions thereto, and the proceeds of any of the following: (a) the fee simple estate in and to the real property described on Exhibit I attached hereto and made part hereof, together with all estates and development rights now existing or hereafter acquired for use in connection therewith, (b) all buildings and other improvements, fixtures and equipment now or hereafter located on such real property, (c) all right, title, interest, and privileges of Debtor in and to all streets, roads, and alleys used in connection with or pertaining to such real property, (d) all water and water rights, minerals, oil and gas, and other

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hydrocarbon substances in, on or under the real property owned by Debtor, if any, (e) all appurtenances, easements, rights and rights of way appurtenant or related thereto, and (f) all air rights, development rights and credits, licenses and permits related to such real property.

> **COOK COUNTY** RECORDER OF DEEDS

COCK COUNTY ORDER OF DEF COCK COUNTY RECORDER OF DEEDS

COOK COUNTY RECORDER OF DEEDS

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UCC-1 Financing Statement Exhibit I Legal Description

Debtor:

INDUSTRIAL COUNCIL OF NEARWEST CHICAGO

320 N. Damen Avenue Chicago, Illinois 60612

Secured Party:

SCORE Sub-CDE 12, LLC

c/o Southside Community Optimal Redevelopment Enterprise, LLC

875 N. Michigan Avenue, Suite 1800

Chicago, IL 60611

LEGAL DESCRIPTION

PARCEL 1:

THE WEST 1/2 OF LOT 27 AND ALL OF LOTS 28 THROUGH 48 INCLUSIVE AND LOTS 1 THROUGH 5 INCLUSIVE IN THE RESUBDIVISION OF LOTS 25, 26 AND THE EAST 1/2 OF LOT 27 IN THOMAS R. GREEN E'S SUBDIVISION OF BLOCK 37 IN THE CANAL TRUSTEES SUBDIVISION OF SECTION 7. TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

ALL OF THE 16 FOOT VACATED ALLFY LYING BETWEEN LOTS 25 THROUGH 36 AND LOTS 37 THROUGH 48 IN THOMAS R. GREENE'S SUBDIVISION OF BLOCK 37 AFORESAID; IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOT 17 (EXCEPT THE EAST 12 FEET 10 INCHES OF SAID LOT 17) AND ALL OF LOT 18 IN STINSON'S SUBDIVISION OF BLOCK 44 IN THE CANAL TRUSTEES SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

LOTS 1 THROUGH 6 INCLUSIVE IN SAMUEL M. PARISH SUBDIVISION OF LOTS 19 AND 20 IN STINSON'S SUBDIVISION OF BLOCK 44 IN THE CANAL TRUS TEES SUBDIVISION OF SECTION 7. TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD P'ANCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS. Office

PINS:

17-07-307-001-0000 (AFFECTS PART OF PARCEL 1)

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17-07-307-002-0000 (AFFECTS PART OF PARCEL 1) FF.

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CARROLL AVENUE, CHICAG

FULTON STREET, CHICAGO, IL 60.

IN AVENUE, CHICAGO, IL 60612

AVENUE, CHICAGO, IL 60612

AVENUE OF PAGE BLANK 17-07-307-003-0000 (AFFECTS PARCEL 2 AND PART OF PARCEL 1) 17-07-311-002-0000 (AFFECTS PART OF PARCEL 3) 17-07-311-026-0000 (AFFECTS PART OF PARCEL 3) 17-07-311-001-0000 (AFFECTS PARCEL 4)

ADDRESSES:

2021 - 2041 W. CARROLL AVENUE, CHICAGO, IL 60612 2000-2034 W. FULTON STREET, CHICAGO. IL 60612 320 N. DAMEN AVENUE, CHICAGO, IL 60612