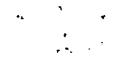
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| | | | | | 1 | |
|--|---|--|--|--|--|--|
| UCC FINANCING STATEMENT | | ###################################### | ₩ ₩ ₩ :0519344 द44 F | ### ### ### ### #* pp \$42.00 | 1 | |
| FOLLOW INSTRUCTIONS | | DOCH TOTADIY | J77 (| ee 4 16 .00 | | |
| A, NAME & PHONE OF CONTACT AT FILER (optional) | | RHSP FEE:\$9.00 R | PRF FEE | : \$1.00 | 1 | |
| B. E-MAIL CONTACT AT FILER (optional) | | KAREN A.YARBROUG | | DEEDS | i : | |
| C. SEND ACKNOWLEDGMENT TO: (Name and Address) | | DATE: 07/24/2018 | | | 3 ! | |
| Goldman Sachs Bank USA, a New York chartered bank c/o Genesis Capital, LLC ATTENTION: LENDING DEPARTMENT 21650 Oxnard Street, Suite 1700, | 7 |) | | | - 1 | |
| Woodland Hills, CA 91367 | | THE ABOVE SPA | CE IS FO | R FILING OFFICE | USE ON | LY |
| 1a. ORGANIZATION'S NAME | the Individual Debtor in | nformation in item 10 of the Fir | | | | |
| Rising Neighborhood Homes, LLC, an Illinois Limited Lia | | | | | | |
| OR 1b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | | ADDITION | AL NAME(S)/INITIAL(S) | | SUFFIX |
| 1c. MAILING ADDRESS 17W220 West 22nd Street, Suite 250 | Oakbrook Ter | race | STATE | POSTAL CODE 60181 | | COUNTRY |
| DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name will not fit in line 2b, leave all of item 2 blank, check here and provide | | , or abbreviate any part of the I nformation in item 10 of the Fir | | | | |
| 2a. ORGANIZATION'S NAME | C | | | | | |
| OR 2b. INDIVIDUAL'S SURNAME | FIRST PERSON L | IAME | ADDITIO | ADDITIONAL NAME(S)/INITIAL(S) SUFFIX | | |
| 2c. MAILING ADDRESS | CITY | 4 | STATE | POSTAL CODE | | COUNTRY |
| 3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECUR 3a. ORGANIZATION'S NAME Goldman Sachs Bank USA, a New York chartered bank | | le only <u>one</u> Seturnd Farty name | e (3a or 3b |) | | |
| OR 3b. INDIVIDUAL'S SURNAME | FIRST PERSONAL N | IAME | ADDITIO | NAL NAME(S)/INITIA | L(S) | SUFFIX |
| 3c. MAILING ADDRESS 21650 OXNARD STREET, SUITE 1700 | CITY WOODLAND H | ILLS | STATE | PO: TAL CODE 1 | | COUNTRY |
| 4. COLLATERAL: This financing statement covers the following collateral: 9523 H | lenrietta Avenue | Brookfield II 60513 | APN# | 15-34-110-059- | -0000 | |
| ALL EQUIPMENT, FIXTURES, AND OTHER ARTICLES OF NOW OR HEREAFTER ATTACHED OR AFFIXED TO THE INCORPORATED HEREIN BY REFERENCE (THE "PROPE ALL REPLACEMENTS OF, AND ALL SUBSTITUTION FOR PROCEEDS (INCLUDING WITHOUT LIMITATION ALL INS OTHER DISPOSITION OF THE PROPERTY. THE COLLADWINED BY, OR IN THE POSSESSION OF DEBTOR THAT DEVELOPMENT, DESIGN, CONSTRUCTION, PERMITTINIMPROVEMENTS TO BE CONSTRUCTED ON THE PROPEXECUTED, INCLUDING WITHOUT LIMITATION ALL PER TRADENAMES, AND ANY AND ALL LAND USE ENTITLEM ALLOCATIONS AND OTHER RIGHTS OR APPROVALS RITHE PROPERTY, PLUS ALL UTILITY OR OTHER DEPOSISPECIFICATIONS RELATING TO THE PROPERTY AND T | FPERSONAL PI REAL PROPER ERTY"); TOGET , ANY OF SUCH URANCE PROC FERAL INCLUD FARE DIRECTL G, MARKETING ERTY, WHETHI MITS, LICENSE MENTS, DEVELO ELATING TO OF TS, REIMBURS | ROPERTY NOW OR INTO DESCRIBED ON THE WITH ALL ACCENT OF THE PROPERTY OF THE PROPERTY OR INDIRECTLY RESEARCH OF THE PROPERTY OR HABITATION OF THE PROPERTY OF T | HEREAF EXHIBIT SSION RTY, A IS OF P ND INTA ELATEI F THE I R HERE S AND EWER C E DEVE JDIES, | TER OWN'ED TA ATTACHEE S, PARTS, AND ND TOGETHEE REMIUMS) FRE ANGIBLE ITEM D TO THE ACC PROPERTY OF AFTER ISSUE APPROVALS, TOP LOPMENT OR TEST, CONTR | BY DEB) HERE) ADDIT R WITH OM ANY S OBTA DUISITIO R THE D, PREF IRADEN OCCUF | TO AND TIONS TO, ALL Y SALE OR INED OR DN, PARED, OR MARKS AND S, DENSITY PANCY OF |
| | ee UCC1Ad, item 17 and | | | ed by a Decedent's Perso | onal Repres | entative |
| 6a. Check only if applicable and check only one box: | | 6ъ. С | heck <u>only</u> if | applicable and check or | nly one box | : |
| Public-Finance Transaction Manufactured-Home Transaction | A Debtor is a Tra | ansmitting Utility | Agricu | ltural Lien N | lon-UCC Fil | ing |
| 7. ALTERNATIVE DESIGNATION (if applicable): Lessee*Lessor | Consignee Consignor | Seller/Buyer | ☐ B: | ailee/Bailor | Licensee | Licensor |
| 8. OPTIONAL FILER REFERENCE DATA: LOAN NO.: G18054480 | | | | | , | |

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Instructions for UCC Financing Statement (Form UCC1)

Please type or laser-print this form. Be sure it is completely legible. Read and follow all Instructions, especially Instruction 1; use of the correct name for the Debtor is crucial.

Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. The filing office cannot give legal advice.

Send completed form and any attachments to the filing office, with the required fee.

ITEM INSTRUCTIONS

A and B. To assist filing offices that might wish to communicate with filer, filer may provide information in item A and item B. These items are optional.

- C. Complete item C if filer desires an acknowledgment sent to them. If filing in a filing office that returns an acknowledgment copy furnished by filer, present simultaneously with this form the Acknowledgment Copy or a carbon or other copy of this form for use as an acknowledgment copy.
- 1. Debtor's name. Carefully review applicable statutory guidance about providing the debtor's name. Enter only one Debtor name in item 1— either an organization's name (1a) or an individual's name (1b). If any part of the Individual Debtor's name will not fit in line 1b, check the box in item 1, leave all of item 1 blank, check the box in item 9 of the Financing Statement Addendum (Form UCC1Ad) and enter the Individual Debtor name in item 10 of the Financing Statement Addicate m (Form UCC1Ad). Enter Debtor's correct name. Do not abbreviate words that are not already abbreviated in the Debtor's name. If a portion of the Debtor's name consists of only an initial or an abbreviation rather than a full word, enter only the abbreviation or the initial. If the collateral is held in a trust and the Openius is the name of the trust, enter trust name in the Organization's Name box in item 1a.
- 1a. <u>Organization Debtor Name</u>. "Organization: Name" means the name of an entity that is not a natural person. A sole proprietorship is not an organization, even if the individual proprietor does business under a trade name. If Debtor is a registered organization (e.g., corporation, limited partnership, limited liability company), it is advisable to examine Debtor's current filed public organic records to determine Debtor's correct name. Trade name is insufficient. If a corporate ending (e.g., corporation, limited partnership, limited liability company) is part of the Debtor's name, it must be included. Do not use words that are not part of the Debtor's name.
- 1b. Individual Debtor Name. "Individual Name" means the name of a natural person; this includes the name of an individual doing business as a sole proprietorship, whether or not operating under a trade rame. The term includes the name of a decedent where collateral is being administered by a personal representative of the decedent. The term does not include the name of an entity, even if it contains, as part of the entity's name, the name of an individual. Prefixes (e.g., Mr., Mrs., Ms.) and titles (e.g., M.D.) are generally not part of an individual name. Indications of lineage (e.g., Jr., Sr., III) generally are not part of the individual's name, but may be entered in the Suffix hox. Enter individual Debtor's surname (family name) in Individual's Surname box, first personal name in First Personal Name box, and all additional names in Additional Name(s)/Initial(s) box.
 - If a Debtor's name consists of only a single word, enter that word in Individual's Surname box and leave other boxes blank.

For both <u>organization and individual Debtors</u>. Do not use Debtor's trade name, D'3A AKA, FKA, division name, etc. in place of or combined with Debtor's correct name; filer may add such other names as additional Debtors if desired (but this is neither required nor recommended).

- 1c. Enter a mailing address for the Debtor named in item 1a or 1b.
- 2 Additional Debtor's name. If an additional Debtor is included, complete item 2, determined and formatted per Instruction 1. For additional Debtors, attach either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP) and follow Instruction 1 for Jetermining and formatting additional names.
- 3 Secured Party's name. Enter name and mailing address for Secured Party or Assignee who will be the Secured Party of record. For additional Secured Parties, attach either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP). If there has been a full assignment of the initial Secured Party's right to be Secured Party of record before filing this form, either (1) enter Assignor Secured Party's name and mailing address in item 3 of this form and file an Amendment (Form UCC3) [see item 5 of that form]; or (2) enter Assignee's name and mailing address in item 3 of this form and, if desired, also attach Addendum (Form UCC1Ad) giving Assignor Secured Party's name and mailing address in item 11.
- 4. Collateral. Use item 4 to indicate the collateral covered by this financing statement. If space in item 4 is insufficient, continue the collateral description in item 12 of the Addendum (Form UCC1Ad) or attach additional page(s) and incorporate by reference in item 12 (e.g., See Exhibit A). Do not include social security numbers or other personally identifiable information.

Note: If this financing statement covers timber to be cut, covers as-extracted collateral, and/or is filed as a fixture filing, attach Addendum (Form UCC1Ad) and complete the required information in items 13, 14, 15, and 16.

- 5 If collateral is held in a trust or being administered by a decedent's personal representative, check the appropriate box in item 5. If more than one Debtor has an interest in the described collateral and the check box does not apply to the interest of all Debtors, the filer should consider filing a separate Financing Statement (Form UCC1) for each Debtor.
- 6a. If this financing statement relates to a Public-Finance Transaction, Manufactured-Home Transaction, or a Debtor is a Transmitting Utility, check the appropriate box in item 6a. If a Debtor is a Transmitting Utility and the initial financing statement is filed in connection with a Public-Finance Transaction or Manufactured-Home Transaction, check only that a Debtor is a Transmitting Utility.
- 6b. If this is an Agricultural Lien (as defined in applicable state's enactment of the Uniform Commercial Code) or if this is not a UCC security interest filing (e.g., a tax lien, judgment lien, etc.), check the appropriate box in item 6b and attach any other items required under other law.
- Alternative Designation. If filer desires (at filer's option) to use the designations lessee and lessor, consignee and consignor, seller and buyer (such as
 in the case of the sale of a payment intangible, promissory note, account or chattel paper), bailee and bailor, or licensee and licensor instead of Debtor
 and Secured Party, check the appropriate box in item 7.
- Optional Filer Reference Data. This item is optional and is for filer's use only. For filer's convenience of reference, filer may enter in item 8 any identifying information that filer may find useful.
 Do not include social security numbers or other personally identifiable information.

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EXHIBIT A

Order No.: OC18012298

For APN/Parcel ID(s): 15-34-118-059-0000 For Tax Map ID(s): 15-34-118-059-0000

LOTS 12 AND 13 IN BLOCK 56 IN S.E. GROSS SECOND ADDITION TO GROSSDALE, A SCI JK COL JOHN OF COOK COUNTY CLOTHER OFFICE SUBDIVISION IN SECTION 34 TOWNSHIP 39 NORTH RANGE 12 EAST OF THE THIRD PRINCIPAL

MERIDIAN, IN COOK COUNTY, ILLINOIS.