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Marla R. Bell, Esq.

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EDWARD M. MOODY

COOK COUNTY RECORDER OF DEEDS

DATE: 12/07/2018 11:35 AM PG: 1 OF 3

**ASSIGNMENT OF INTEREST
UNDER MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY
AGREEMENT AND FIXTURE FILING
AND
ASSIGNMENT OF LEASES AND RENTS**

FOR VALUE RECEIVED, PGIM REAL ESTATE U.S. DEBT FUND REIT, LLC, a Delaware limited liability company ("Assignor"), assigns, conveys, grants, sets over and transfers to PGIM REAL ESTATE U.S. DEBT FUND METRO STORAGE LENDER, LLC, a Delaware limited liability company ("Assignee"), all of Assignor's right, title and interest, if any, in and to (1) that certain Mortgage, Assignment of Leases and Rents, Security Agreement, and Fixture Filing made by METRO STORAGE NORTHBROOK LLC, a Delaware limited liability company, (together with its permitted successors and permitted assigns, "Borrower"), for the benefit of Assignor, dated as of June 7, 2018, and recorded on June 8, 2018 in the County of Cook, State of Illinois (the "Records") as Document Number 1815929017 (the "Security Instrument"), such Security Instrument encumbering premises described therein located in the County of Cook, State of Illinois, as more particularly described in Exhibit A attached hereto and made a part hereof (as and to the extent provided in the Security Instrument), and (2) that certain Assignment of Leases and Rents made by Borrower to Assignor, dated as of June 7, 2018, and recorded on June 8, 2018 in the Records as Document Number 1815929018 (the "Assignment of Leases").

TOGETHER WITH all of Assignor's right, title and interest, if any, in and to all notes and contracts described or referred to in the Security Instrument and the Assignment of Leases, all guarantees of the Security Instrument and the Assignment of Leases, all assumptions of the Security Instrument and the Assignment of Leases, the money due and to become due thereon with interest and all contract rights accrued or to accrue under the Security Instrument and the Assignment of Leases.

This Assignment of Interest under Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing and Assignment of Leases and Rents (this "Assignment") will be binding on and inure to the benefit of Assignor and Assignee and their respective successors and assigns.

This Assignment is made without recourse to or any representation or warranty, express or implied, by Assignor.

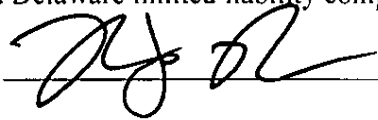
Effective as of the 28th day of November, 2018.

[SIGNATURE PAGE FOLLOWS]

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ASSIGNOR:

PGIM REAL ESTATE U.S. DEBT FUND REIT, LLC, a Delaware limited liability company

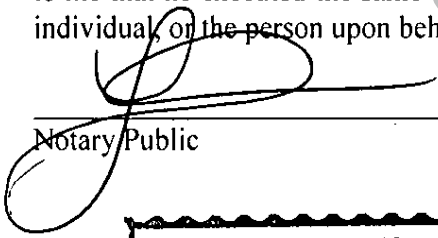
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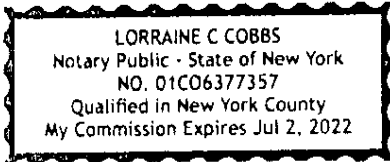
Name: R.J. Richter
Title: Authorized Signatory

STATE OF NEW YORK

COUNTY OF NEW YORK

On the 19 day of November, 2018, before me, the undersigned, personally appeared R.J. Richter personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted executed the instrument.


Notary Public



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EXHIBIT A

LEGAL DESCRIPTION OF THE LAND

LOT 1 IN SAFCO LOT CONSOLIDATION OF LOTS 1, 2 AND 3 IN GLENBROOK INDUSTRIAL PARK UNIT NO. 1 A SUBDIVISION IN SECTION 15, TOWNSHIP 42 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Common Property Address: 2121 Shermer Road, Northbrook, IL

Permanent Index Numbers: 04-15-301-021-0000

Property of Cook County Clerk's Office
COOK COUNTY
RECORDER OF DEEDS