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OPTIONAL FILER REFERENCE DATA:		nee/Consignor	Seller/Buyer	Bailee/Baild	r Licensee	/Licensor	
ELEVATE APARTMENTS (LOCAL - COOK COUNTY IL)		TV !! \					

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9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement, if line 1b was left blank because Individual Debtor name did not fit, check here USEF ELEVATE LLC OR 9b. INDIVIDUAL'S SURNAME	
9a. ORGANIZATION'S NAME USEF ELEVATE LLC	
USEF ELEVATE LLC	
9h INDIVIDITAL'S STIPNAME	
OR 9b. INDIVIDUAL'S SURNAME	
OR St. HOUDONES SURINING	
FIRST PERSONAL NAME	
ADDITIONAL MANG(S)INITIAL(S) SUFFIX	
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. DEBTOR'S NAME: Provide (On or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full	
do not omit, modify, or abbreviate lny lart of the Debtor's name) and enter the mailing address in line 10c 10a. ORGANIZATION'S NAME	ı name;
IUS. ORGANIZATIONS NAME	
OR 10b. INDÍVÍDUAL'S SURNAME	
INDIVIDUAL'S FIRST PERSONAL NAME	11251
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	IFFIX
10c. MAILING ADDRESS CITY STATE POSTAL CODE CO	UNTRY
11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)	
GREYSTONE SERVICING COMPANY LLC	
UK	IFFIX
	SA
	J/1
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):	
13. A This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT: Covers timber to be cut Covers as extracted colla eral is filed as a fixture.	re filing
15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): 16. Description of real estate:	
SEE <u>EXHIBIT A</u> ATTACHED HERETO AND MA A PART HEREOF.	'DE
17 MISCELLANEOUS	

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SCHEDULE A TO UCC FINANCING STATEMENT (Borrower)

DEBTOR:

USEF ELEVATE LLC

9830 COLONNADE BOULEVARD, SUITE 600

SAN ANTONIO, TEXAS 78230-2239

2222 NORTH ELSTON AVENUE CHICAGO, ILLINOIS 60614

SECURED PARTY:

GREYSTONE SERVICING COMPANY LLC

419 BELLE AIR LANE

WARRENTON, VIRGINIA 20186

This financing statement covers the following types (or items) of property (the "Collateral Property"):

1. Improvements.

The buildings, structures, improvements, and alterations now constructed or at any time in the future constructed or placed upon the land described in <u>Exhibit A</u> attached hereto (the "**Property**"), including any future replacements, facilities, and additions and other construction on the Property (the "**Improvements**"),

2. Goods.

All goods which are used now or in the future in connection with the ownership, management, or operation of the Property or the Improvements or are located on the Property or in the Improvements, including inventory; furniture; furnishings; machinery, equipment, engines, boilers, incinerators, and installed building materials; systems and equipment for the purpose of supplying or distributing heating, cooling, electricity, gas, water, air, or light; antennas, cable, wiring, and conduits used in connection with radio, television, security, fire prevention, or fire detection, or otherwise used to carry electronic signals; telepinone systems and equipment; elevators and related machinery and equipment; fire detection, prevention and extinguishing systems and apparatus; security and access control systems and apparatus; plumbing systems; water heaters, ranges, stoves, microwave ovens, refrigerators, dishwasher, garbage disposers, washers, dryers, and other appliances; light fixtures, awnings, storm windows, and storm doors; pictures, screens, blinds, shades, curtains, and curtain rods; mirrors, cabinets, paneling, rugs, and floor and wall coverings; fences, trees, and plants; swimming pools; exercise equipment; supplies; tools; books and records (whether in written or electronic form); websites, URLs, blogs, and social network pages; computer equipment (hardware and software); and other tangible personal property which is used now or in the future in connection with the ownership, management, or operation of the Property or the Improvements or are located on the Property or in the Improvements (the "Goods");

3. Fixtures.

All Goods that are so attached or affixed to the Property or the Improvements as to constitute a fixture (the "Fixtures") under the laws of the jurisdiction in which the Property is located (the "Property Jurisdiction");

Schedule A to UCC Financing Statement (Borrower)
Fannic Mae

4. Personalty.

All Goods, accounts, choses of action, chattel paper, documents, general intangibles (including software), payment intangibles, instruments, investment property, letter of credit rights, supporting obligations, computer information, source codes, object codes, records and data, all telephone numbers or listings, claims (including claims for indemnity or breach of warranty), deposit accounts and other property or assets of any kind or nature related to the Collateral Property now or in the future, including operating agreements, surveys, plans and specifications and contracts for architectural, engineering and construction services relating to the Collateral Property, and all other intangible property and rights relating to the operation of, or used in connection with, the Collateral Property, including all governmental permits relating to any activities on the Property or the Improvements. (the "Personalty");

5. Other Rights.

All current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tenements, rights-of-way, strips and gores of land, streets, alleys, roads sower rights, waters, watercourses, and appurtenances related to or benefiting the Property of the Improvements, or both, and all rights-of-way, streets, alleys and roads which may have been or may in the future be vacated;

6. Insurance Proceeds.

All insurance policies relating to the Collateral Property (and any unearned premiums) and all proceeds paid or to be paid by any insurer of any part of the Collateral Property, whether or not Debtor obtained the insurance pursuant to Secured Party's requirements;

7. Awards.

All awards, payments, and other compensation made or to be made by any municipal, state or federal authority with respect to any part of the Collateral Property, including any awards or settlements resulting from (a) any action or proceeding. however characterized or named, relating to any condemnation or other taking, or conveyance in lieu thereof, of all or any part of the Collateral Property, whether direct or indirect (a "Condemnation Action"), (b) any damage to the Collateral Property caused by governmental action that does not result in a Condemnation Action, or (c) the total or partial taking of any part of the Collateral Property under the power of eminent domain or otherwise and including any conveyance in lieu thereof;

8. Contracts.

All contracts, options, and other agreements for the sale of the any part of the Collateral Property entered into by Debtor now or in the future, including cash or securities deposited to secure performance by parties of their obligations;

9. Rents.

All rents (whether from residential or non-residential space), revenues and other income of the Property or the Improvements, including subsidy payments received from any sources, including payments under any "Housing Assistance Payments Contract" or other rental subsidy agreement (if any), parking fees, laundry and vending machine income, and fees and charges for food, health care and other services provided at the Collateral Property, whether now due, past due, or to become due, and all tenant security deposits (the "Rents");

10. Leases.

All present and future leases, subleases, licenses, concessions or grants or other possessory interests now or hereafter in force, whether oral or written, covering or affecting the Collateral Property, or any portion of the Collateral Property (including proprietary leases or occupancy agreements if Debtor is a cooperative housing corporation), and all modifications, extensions, or renewals thereof (the "Leases") and all Lease guaranties, letters of credit and any other supporting obligation for any of the Leases given in connection with any of the Leases;

11. Other.

All earnings, royalties, accounts receivable, issues, and profits from any part of the Collateral Property, and all undisbursed proceeds of the loan secured by the Mortgage, Deed of Trust, or Deed to Secure Debt upon the Property and Improvements (the "Security Instrument") and, if Debtor is a cooperative housing corporation, maintenance charges or assessments payable by shareholders or residents;

12. Imposition Deposits.

Deposits held by the Secured Party to pay when due (a) any water and sewer charges which, if not paid, may result in a lien on all or any part of the Collateral Property, (b) the premiums for fire and other casualty insurance, liability insurance, rent loss insurance, and such other insurance as Secured Party may require, (c) taxes, assessments, vault rentals, and other charges, if any, general, special, or otherwise, including assessments for schools, public betterments and general or local improvements, which are levied, assessed or imposed by any public authority or quasi-public authority, and which, if not paid, will become a lien on the Collateral Property or any taxes upon any of the documents evidencing or securing the loan secured by the Security Instrument, and (d) a nounts for other charges and expenses which Secured Party at any time reasonably deems necessary to protect the Collateral Property, to prevent the imposition of liens on the Collateral Property, or otherwise to protect Secured Party's interests, all as reasonably determined from time to time by Secured Party (the "Impositions");

13. Refunds or Rebates.

All refunds or rebates of Impositions by any municipal, state or federal authority or insurance company (other than refunds applicable to periods before the real property tax year in which the Security Instrument is dated);

14. Names.

All names under or by which any of the Collateral Property may be operated or known, and all trademarks, trade names, and goodwill relating to any of the Collateral Property,

15. Collateral Accounts and Collateral Account Funds.

Any and all funds on deposit in any account designated as a "Collateral Account" by Secured Party pursuant to any separate agreement between Debtor and Secured Party which provides for the establishment of any fund, reserve or account;

16. Other Proceeds.

Any and all products, and all cash and non-cash proceeds from the conversion, voluntary or involuntary, of any of the above into cash or liquidated claims, and the right to collect such proceeds;

17. Mineral Rights.

All of Debtor's right, title and interest in the oil, gas, minerals, mineral interests, royalties, overriding royalties, production payments, net profit interests and other interests and estates in, under and on the Mortgaged Property and other oil, gas, minerals, and mineral interests with which any of the foregoing interests or estates are pooled or unitized; and

18. Accounts.

All money, funds, investment property, accounts, general intangibles, deposit accounts, chattel paper, docur ents, instruments, judgments, claims, settlements of claims, causes of action, refunds, rebates, rembursements, reserves, deposits, subsidies, proceeds, products, Rents and profits, now or hereafter arising, received or receivable, from or on account of the ownership, management and operation of the Property and the Improvements.

All terms used and not specifically defined herein, but which are otherwise defined by the Uniform Commercial Code in force in the Property Jurisdiction (the "UCC"), shall have the meanings assigned to them by the UCC

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EXHIBIT A TO SCHEDULE A TO UCC FINANCING STATEMENT

(Borrower)

DESCRIPTION OF THE PROPERTY

PARCEL 1:

LOTS 2 THROUGH 9, BOTH INCLUSIVE, ALSO LOTS 11, 12 AND 15 (EXCEPT THAT PART OF SAID LOT 15 DESCRIBED AS FOLLOWS: COMMENCING AT THE MOST WESTERLY CORNER OF SAID LOT 15; THENCE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF SAID LOT 15, A DISTANCE OF 18.69 FEET; THENCE NORTH ALONG THE NORTHERLY EXTENSION OF THE WEST LINE OF LOT 12 AFORESAID, 26.27 FEET TO THE NORTHWESTERLY LINE OF SAID LOT 15; THENCE SOUTHWESTERLY ALONG THE NORTHWESTER'LY LINE OF SAID LOT 15, A DISTANCE OF 18.50 FEET TO THE PLACE OF BEGINNING) IN THE SUBDIVISION OF LOT 6 IN BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION OF THE EAST 1/2 OF SECTION 29 IN TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINC! PAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 2: (PART BELOW +34.71 C. J.D.):

THAT PART OF LOT 1 IN THE SUBLIMISION OF LOT 6 IN BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION OF THE EAST 1/2 CF SECTION 29 IN TOWNSHIP 40 NORTH. RANGE 14, EAST OF THE THIRD PRINCIPAL MENDIAN, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 CHIC GO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE EAST MOST CORNER OF SAID LOT 1; THENCE NORTH 45 DEGREES 06 MINUTES 26 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID LOT 1 A DISTANCE OF 24.93 FEET TO THE EAST MOST POINT OF THE PROPERTY CONVEYED BY SPECIAL WARRANTY DEED RECORDED MAY 6, 2013 AS DOCUMENT NO. 1312612075; THE NEXT 3 COURSES BEING ALONG THE PERIMETER LINES OF THE PROPERTY CONVEYED BY SPECIAL WARRANTY DEED AFORESAID: THENCE SOUTH 44 DEGREES 44 MINUTES 59 SECONDS WEST 109.61 FEET; THENCE NORTH 45 DEGREES 15 MINUTES 24 SECONDS WEST 0.58 FEET TO A POINT ON THE NORTHWESTERLY LINE OF SAID LOT 1; THENCE SOUTH 45 DEGREES 01 MUNUTES 09 SECONDS WEST ALONG THE NORTHWESTERLY LINE OF SAID LOT 1 A DISTANCE OF 3.19 FEET TO THE WEST MOST CORNER OF SAID LOT 1; THENCE SOUTH 45 DEGREES 06 MINUTES 27 SECONDS EAST ALONG THE SOUTHWESTERLY LINE OF SAID LOT 1 A DISTANCE OF 24.99 FEET TO THE SOUTH MOST CORNER OF SAID LOT 1: THENCE NORTH 45 DEGREES 01 MINUTES 09 SECONDS EAST ALONG THE SOUTHEASTERLY LINE OF SAID LOT 1 A DISTANCE OF 113.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2A: (PART ABOVE +34.71 C.C.D.);

THAT PART OF LOT 5 IN LILL AND DIVERSEY'S SUBDIVISION OF THE BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION OF THE EAST 1/2 OF SECTION 29 TOGETHER WITH THAT PART OF LOT 1 IN THE SUBDIVISION OF LOT 6 IN BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION OF THE EAST 1/2 OF SECTION 29 ALL IN TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING AT AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.71 CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE EAST MOST CORNER OF SAID LOT 1; THENCE NORTH 45 DEGREES 06 MINUTES 26 SECONDS WEST ALONG THE NORTHEASTERLY LINE OF SAID LOTS 1 AND 5 A DISTANCE OF 26.00 FEET TO THE EAST MOST POINT OF THE PROPERTY LYING ABOVE ELEVATION +34.71 CHICAGO CITY DATUM CONVEYED BY SPECIAL WARRANTY DELO RECORDED MAY 6, 2013 AS DOCUMENT NO. 1312612075; THE NEXT 5 COURSES BEING ALONG THE PERIMETER LINES OF THE PROPERTY CONVEYED BY SPECIAL WARR/N Y DEED AFORESAID; THENCE SOUTH 44 DEGREES 59 MINUTES 58 SECONDS WEST 66.45 FEET; THENCE SOUTH 45 DEGREES 12 MINUTES 34 SECONDS EAST 1.36 FEET; THE CE SOUTH 44 DEGREES 44 MINUTES 59 SECONDS WEST 43.36 FEET; THENCE NORTH 45 DEGREES 15 MINUTES 24 SECONDS WEST 0.58 FEET TO A POINT ON THE NORTHWESTERLY LINE OF SAID LOT 1; THENCE SOUTH 45 DEGREES 01 MINUTES 09 SECONDS WEST ALONG THE NORTHWESTERLY LINE OF SAID LOT 1 A DISTANCE OF 3.19 FEE? TO THE WEST MOST CORNER OF SAID LOT 1: THENCE SOUTH 45 DEGREES 06 MINUTES 27 SECONDS EAST ALONG THE SOUTHWESTERLY LINE OF SAID LOT 1 A DISTANCE OF 24.99 FEET TO THE SOUTH MOST CORNER OF SAID LOT 1: THENCE NORTH 45 DEGREES 01 MINUTES 09 SECONDS EAST ALONG THE SOUTHEASTERLY LINE OF SAID 10T 1 A DISTANCE OF 113.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINO'S.

PARCEL 3:

THAT PART OF LOT 6 IN THE SUBDIVISION OF BLOCK 16 DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE NORTH LINE OF W. ALTGELD STREET, 296.28 FEET EAST OF THE CENTERLINE OF N. SHEFFIELD AVENUE AND RUNNING THENCE NORTH PARALLEL WITH THE CENTER LINE OF SAID N. SHEFFIELD AVENUE, A DISTANCE OF 100.0 FEET; THENCE SOUTHEASTERLY ALONG THE SOUTHIVESTERLY LINE OF A 14 FOOT WIDE VACATED ALLEY TO A POINT ON THE NORTH LINE OF SAID W. ALTGELD STREET, 396.28 FEET EAST OF THE CENTERLINE OF SAID N. SHEFFIELD AVENUE; THENCE WEST ALONG THE NORTH LINE OF SAID W, ALTGELD STREET, 100.0 FEET TO THE PLACE OF BEGINNING, IN CANAL TRUSTEES' SUBDIVISION OF THE EAST 1/2 OF SECTION 29 IN TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE 11/1/1PD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

THAT PART OF THE VACATED NORTHWESTERLY 14 FOOT ALLEY VACATED BY ORDINANCE RECORDED SEPTEMBER 2, 1987, AS DOCUMENT 87484671, LYING NORTHEASTERLY OF THAT PART OF LOT 6 IN THE SUBDIVISION OF BLOCK 16 AFORESAID DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE NORTH LINE OF W. ALTGELD STREET, 296.28 FEET EAST OF THE CENTER LINE OF N. SHEFFIELD AVENUE; THENCE NORTH PARALLEL WITH THE CENTER LINE OF N. SHEFFIELD AVENUE, 100.0 FEET; THENCE

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SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF SAID 14 FOOT ALLEY, TO A POINT ON THE NORTH LINE OF W. ALTGELD STREET, 396.28 FEET EAST OF THE CENTER LINE OF N. SHEFFIELD AVENUE; THENCE WEST ALONG THE NORTH LINE OF SAID W. ALTGELD STREET, 100.0 FEET TO THE PLACE OF BEGINNING, LYING SOUTHWESTERLY OF THE SOUTHWESTERLY LINE OF LOTS 2 THROUGH 9 BOTH INCLUSIVE, IN THE SUBDIVISION OF SAID LOT 6, LYING NORTH OF THE NORTH LINE OF LOT 11 IN THE SUBDIVISION OF SAID LOT 6. LYING NORTH AND NORTHEASTERLY OF THE NORTH AND NORTHEASTERLY LINES OF LOT 12 IN THE SUBDIVISION OF SAID LOT 6, LYING SOUTHEASTERLY AND SOUTHWESTERLY OF THE SOUTHEASTERLY AND SOUTHWESTERLY LINES OF LOT 15 IN THE SUBDIVISION OF SAID LOT 6, LYING EAST OF THE NORTHERLY EXTENSION OF THE WEST LINE OF LOT 12 IN THE SUBDIVISION OF SAID LOT 6, LYING NORTHWESTERLY OF THE SOUTHWESTERLY EXTENSION OF THE SOUTHEASTERLY LINE OF LOT 9 IN THE SUBDIVISION OF SAID LOT 6 AND LYING NORTH OF THE SOUTH LINE OF LOT 6, ALL IN CANAL TRUSTEES SUBDIVISION OF THE EAST 1/2 OF SECTION 29 IN TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

THAT PART OF A NORTHEASTERLY-SOUTHWESTERLY 11.75 FOOT WIDE PUBLIC ALLEY, VACATED BY ORDINAINCE RECORDED JULY 27, 2016 AS DOCUMENT NO. 1620915258, LYING NORTHWESTERLY OF AND ADJOINING THAT PART OF THE NORTHWESTERLY LINE OF LOT 15, LYING SOUTHWESTERLY AND ADJOINING THE SOUTHWESTERLY LINE OF LOT 1; LYING SOUTHEASTERLY AND ADJOINING THE SOUTHWESTERLY EXTENSION OF THE NORTHWESTERLY LINE OF AFORESAID LOT 1; AND LYING EAST OF AND ADJOINING THE NORTHERLY EXTENSION OF THE WEST LINE OF LOT 12, ALL INCLUSIVE, IN THE SUBDIVISION OF LOT 6 IN BLOCK 16 IN CANAL TRUSTEES' SUBDIVISION OF THE EAST 1/2 OF SECTION 29 IN TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, RECORDED OCTOBER 5, 1881 IN BOOK 16 PAGE 33 AS DOCUMENT NO. 351383, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

* 1914334105

NON-EXCLUSIVE PERPETUAL EASEMENTS IN FAVOR OF PARCELS 1 THROUGH 5 AS GRANTED IN THE DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS RECORDEDS AND DOCUMENT IN THE RECORDERS OFFICE OF COOK COUNTY, ILLINOIS, RELATING TO SUPPORT, USE OF FACILITIES, MAINTAINING ENCROACHMENTS, USE OF COMMON AREAS, INGRESS AND EGRESS, AND PEDESTRIAN AND VEHICULAR INGRESS AND EGRESS IN AN EMERGENCY SITUATION LOCATED ON THE COMMERCIAL PROPERTY DESCRIBED AS PARCEL 1 ON EXHIBIT AN ATTACHED THERETO.

2518-36 N Lancoln Coe + 938 West altyeld St Chap Ill 60614 1429 419 014, 029, 038, 052-057 + 040