

UCC FINANCING STATEMENT AMEN FOLLOW INSTRUCTIONS		*1934522092*			
A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331	1-3282 Fax: 818-662-4141	Doc# 19345	522092 Fee \$93.00		
B. E-MAIL CONTACT AT FILER (optional)  uccfilingreturn@wolterskluwer.com	13543 - JPMORGAN 72709295 ILIL FIXTURE	RHSP FEE:\$9.6 EDWARD M. MOC COOK COUNTY F	00 RPRF FEE: \$1.00	3	
File ≥ th: Cook, IL  1a. INITIAL FINANCING STATEMEN, FILE NUMBER		······································	ACE IS FOR FILING OFFICE U		
1013116043 5/11/2010 CC ii. Cook		(or recorded) in the REA		•	
2. TERMINATION: Effectiveness of the Financing Statement id Statement  3. ASSIGNMENT (full or partial): Provide name of resignee in For partial assignment, complete items 7 and 9 and also indicate items 7.	item 7a or 7b, and address of As	signee in item 7c and name of <i>i</i>	·	ermination	
CONTINUATION: Effectiveness of the Financing Statement continued for the additional period provided by applicable law		he security interest(s) of Secure	d Party authorizing this Continuation	Statement is	
5. PARTY INFORMATION CHANGE:  Check one of these two boxes:  This Change affects Debtor or Secured Party of record  6. CURRENT RECORD INFORMATION: Complete for Party Inform  6a. ORGANIZATION'S NAME  MATHER LIFEWAYS	AND Charles three box  C. IAN SF name and/or a item 6' 35; and item 7 nation Change - provid', only one	ddress: Complete a or 7b <u>and</u> item 7c 7a or 7b	ne: Complete item DELETE name . <u>and</u> item 7c to be deleted in	e: Give record name n item 6a or 6b	
OR 6b. INDIVIDUAL'S SURNAME	FIRST PERSOI	I VATAE	ADDITIONAL NAME(S)INITIAL(S)	SUFFIX	
7. CHANGED OR ADDED INFORMATION: Complete for Assignment or F	Party Information Change - provide only of	ne name (7 > 7b) (use exact full name	do not omit, modify, or abbreviate any part of t	he Dehtor's name)	
7a. ORGANIZATION'S NAME		C,		ic bestor strainer	
7b. INDIVIDUAL'S SURNAME		(Q/r)	*		
INDIVIDUAL'S FIRST PERSONAL NAME		7	S		
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			-O <sub>5c.</sub>	SUFFIX	
7c. MAILING ADDRESS	CITY		STATE POSTAL CODE	COUNTRY	
COLLATERAL CHANGE: Also check one of these four be Indicate collateral:	ooxes: ADD collateral	DELETE collateral	RESTATE covered collateral	ASSIGN collateral  S/ P S/	
9. NAME OF SECURED PARTY OF RECORD AUTHORIZE	<del>-</del> 4	•	name of Assignor, if this is an Assignm	ent) V	
If this is an Amendment authorized by a DEBTOR, check here	and provide name of authorizin	g Debtor		\	

FIRST PERSONAL NAME

MATHER LIFEWAYS

ADDITIONAL NAME(S)INITIAL(S)

0000670900

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: MATHER LIFEWAYS

9b. INDIVIDUAL'S SURNAME

72709295

	CC FINANCING STATEMENT AMENDMENT A LOW INSTRUCTIONS	DDENDUM		
	NITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendr I 3116043 5/11/2010 CC IL Cook	nent form		
12.	NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Ame	endment form		
	12a. ORGANIZATION'S NAME JPMORGAN CHASE BANK, N.A.			
	· · · · · · · · · · · · · · · · · · ·			
OR	12b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME			
	ADDITIONAL NAME(SYINITIAL'S)	SUFFIX		
	Name of DEBTOR on related financing state. Lent (Name of a current Debtor of rone Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abb			
	13a, ORGANIZATION'S NAME MATHER LIFEWAYS	· ·	· · · · · · · · · · · · · · · · · · ·	
OR	136. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(SYINITIAL(S)	SUFFIX
Sec	THER LIFEWAYS - 1603 ORRINGTON AVENUE, SUITE1600, F sured Party Name and Address: MORGAN CHASE BANK, N.A 10 SOUTH DEARBORN STREE:		Clort's Original	
15.	This FINANCING STATEMENT AMENDMENT:	i i	on of real estate:  XHIBIT B ATTACHED HERET	

0000670900 MATHER LIFEWAYS

JPMORGAN CHASE BANK, N.A.

File with: Cook, IL

18. MISCELLANEOUS: 72709295-IL-31 13543 - JPMORGAN CHASE-CHICA

CC FINANCING STATEMENT	#: 1013118049 Fee: \$46.00		
NAME & PHONE OF CONTACT AT FILER [optional]	Figono	"Gene" Moore RHSP Fee:	\$10.00
SEND ACKNOWLEDGMENT TO: (Name and Address)	Date: 05	ounly Recorder of Daeda /11/2010 02:48 PM Pg: 1	al fi
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ADDITIONAL DESTOR'S EXACT FULL LEGAL NAME - Invent of type , 4	iar nemė (žiu ur 201 - du not abbrevieta ar czesta	An imet	
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ORGANIZATION		<b>I</b>	סיי∏
DF, BTQ4		b)	
SECURED PARTY'S NAME (& NAME OF TOTAL ASSIGNEE & ASSIGNOR	SY' - I went only the community of arts (25 )		
SECUREU PARTY'S NAME (# NAME DITOLA), ASSIGNEE # ASSIGNOR DE PRIGMEATRING MANS IPMORGAN CHASE BANK, N.A.	SOFT - Immediated the commeditions and the man		
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8. OPHONAL FILER REFERENCE WATA					
MATTIER LIFEWAYS - MORTGAGE AND SECT	URITY AGREEMENT				

#### **EXHIBIT A**

PLEDGOR: MATHER LIFEWAYS
SECURED PARTY: JPMORGAN CHASE BANK, N.A.

### DESCRIPTION OF COLLATERAL

All of the following property now or at any time hereafter owned by Pledgor related to the Project and in which Pledgor may now or at anytime hereafter have any interest or rights, together with all of Pledgor's right, title and interest therein:

All recepts, revenues, rentals, income, insurance proceeds (including, without limitation, all Medicaid, Medicare and other third-party payments), condemnation awards and other moneys received by or or Schalf of Pledgor in connection with its ownership or operation of the Project (located on the real property described on Exhibit B hereto), including (without limitation) revenues derived from (a) the ownership, operation or leasing of any portion of the Project and all rights to receive the some (other than the right to receive Medicaid and Medicare payments), whether in the form of accounts general intangibles or other rights, and the proceeds of such accounts, general intangibles and other rights, whether now existing or hereafter coming into existence or whether now owned or held or hereafter acquired, and (b) gifts, grants, bequests, donations and contributions heretofore or hereafter made to Pledgor that are specifically designated for the Project and that are Ligally available to meet any of the obligations of Pledgor incurred in the financing, operation, maintenance or repair of any portion of the Project; excluding, however, (i) any amounts received by Pledgor as a billing agent for another entity, except for fees received for serving as billing agent. (ii) gifts, grants, bequests, donations and contributions to Pledgor heretofore or hereafter made, and the income and gains derived therefrom, which are specifically restricted by the donor or grantor to a particular purpose which is inconsistent with their use for payments required unco, the Construction Loan Agreement dated as of December 14, 2007 (the "Construction Loan Agreement") between Mather LifeWays and JPMorgan Chase Bank, N.A., (iii) gifts, grants, bequests, donations and contributions to Borrower or The Mather heretofore or hereafter made, and the income and gains derived therefrom, which are not specifically designated by the donor or grantor to a particular purpose or which are specifically designated for a particular purpose other than the Project, (iv) any moneys received by Pledgor from prospective Residents or commercial ten ints in order to pay for customized improvements to those Independent Living Units or other areas of the Project to be occupied or leased to such Residents or tenants, (v) payments or deposits under s. Residency Agreement that by its terms or applicable law are required to be held in escrow or their for the benefit of a Resident until the conditions for the release of such payment or deposit have been satisfied, and (vi) all deposits and/or advance payments made in connection with any residency of the Independent Living Units or other areas of the Project to be occupied by Residents or tenants and received prior to receipt of a Certificate of Occupancy of such units. All capitalized terms used in this paragraph shall have the meanings assigned thereto in the Construction Loan Agreement.

All accounts, chattel paper, tax refunds, contract rights, leases, residency agreements, leasehold interests, letters of credit, instruments, documents, documents of title, patents, copyrights,

trademarks, tradenames, licenses, goodwill, beneficial interests and general intangibles; (b) all goods whose sale, lease or other disposition by Pledgor have given rise to accounts and have been returned to or repossessed or stopped in transit by Pledgor; (c) certificated and uncertificated securities; (d) goods, including without limitation all its consumer goods and inventory; (e) liens, guaranties and other rights and privileges pertaining to any of the Collateral; (f) monies, reserves, deposits, deposit accounts and interest or dividends thereon, cash or cash equivalents; (g) all property now or at any time or times hereafter in the possession, or under the control of Secured Party or its bailee; (h) all accessions to the foregoing, all litigation proceeds pertaining to the foregoing and all substitutions, renewals, improvements and replacements of and additions to the foregoing; and (i) all books, records and computer records in any way relating to the above.

All fixtures are personal property now or hereafter owned by Pledgor and attached to or . contained in and used or useful in connection with the Premises or any of the improvements now or hereafter located hereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, armings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehuminifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, fens, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, kitchen equipment and utensils, lighting, machinery, motors, ovens, pipes, plumbing, put nps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, all renewals or replacements thereof or articles in substitution therefor and all property owned by Pledgor and now or hereafter used for similar purposes in or on the "Premises" (as described on Exhibit B hereto), together with articles or parts now or hereafter a Titled to the property described in this paragraph or used in connection with such property, any and all replacements for such property and all other property of a similar type or used for similar purposes now or hereafter in or on the Premises or any of the improvements now or hereafter local of thereon;

Pledgor's right, title, and interest in all personal property used or to be used in connection with the operation of the Premises as it relates to the Project or the conduct of business thereon, including without limitation business equipment and inventories located on the Premises as it relates to the Project or elsewhere, together with files, books of account and other records, wherever located;

Pledgor's right, title and interest in the rents, issues, deposits (including security deposits and utility deposits) and profits in connection with all leases, contracts and other agreements made or agreed to by any person or entity (including without limitation Pledgor and Secured Party and the powers granted by the Security Agreement made between Pledgor and Secured Party and the other Transaction Documents therein described) with any person or entity pertaining to all or any part of the Premises, whether such agreements have been heretofore or are hereafter made:

Pledgor's right, title and interest in all sale contracts, earnest money deposits, proceeds of sale contracts, accounts receivable, and general intangibles relating to the Premises;

All rights in and proceeds from all fire and hazard, loss-of-income and other non-liability insurance policies now or hereafter covering improvements now or hereafter located on the

Premises or described in the Security Agreement between Pledgor and Secured Party or in the Mortgage therein described, the use or occupancy thereof or the business conducted thereon;

All awards or payments, including interest thereon, that may be made with respect to the Premises, whether from the right of the exercise of eminent domain (including any transfer made in lieu of the exercise of said right) or for any other injury to or decrease in volume of the Premises; and

All proceeds from the sale, transfer, or pledge of any or all of the foregoing property.

All of the machinery, equipment, furniture, spare parts and other personal property, including all present and future attachments and accessories thereto and replacements thereof owned by the Pledgor, all to defined in Article 9 of the Uniform Commercial Code of Illinois, as amended, located on the Promises and owned by the Pledgor.

	b) ON RELATED FINANCING S	TATEMENT			
MATHER LIFEWAYS					
95. SHINKSUAL'S LAST NAME	FIRSTNAME	MODULE MANEGUFFOR			
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125. INDIVIDUAL'S LAST NAME		FIRST NAME	MOOLE	HAME	GUFFIX
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FILING OFFICE COPY — NATIONAL UCC FINANCINO STATEMENT ADDENDUM (FORMUCC 1AJ) (REV. 07/29/88)

#### EXHIBIT B

PLEDGOR: MATHER LIFEWAYS

SECURED PARTY: JPMORGAN CHASE BANK, N.A.

### THE PREMISES LEGAL DESCRIPTION

### PAPCEL 1:

LOTS 1 2 AND 3 IN HARVEY T. WEEKS RESUBDIVISION OF LOTS 10, 11 AND THE SOUTH 43 FEET OF LOT 12 OF BLOCK 21 IN THE VILLAGE OF EVANSTON IN SECTIONS 12, TOWNSHIP 41 NORTH, RANGE 13 AND 7, 18 AND 19, TOWNSHIP 41 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

### PARCEL 2:

LOTS 6, 7, 8 AND 9 IN BLUCK 21 IN THE VILLAGE OF EVANSTON IN SECTIONS 13, TOWNSHIP 41 NORTH, RANGE 13 AND 7, 18 AND 19, TOWNSHIP 41 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

#### PARCEL 3:

THE 5 FOOT NORTHEASTERLY VACATED ALLEY ADJOINING LOTS 7, 8 AND 9 IN THE VILLAGE OF EVANSTON IN SECTION 13, TOWNSHIP 41 NORTH, RANGE 13 AND 7, 18 AND 19, TOWNSHIP 41 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

### PARCEL 4:

THE NORTH 17 FEET OF LOT 10 AND ALL OF LOTS 11 AN 12 IN BLOCK 25 IN THE ORIGINAL VILLAGE OF EVANSTON, A SUBDIVISION OF PARTS OF SECTION 13, TOWNSHIP 41 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN AND OF SECTIONS 7, 18 AND SECTION 19, TOWNSHIP 41 NORTH, RAY GE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

### PARCEL 5:

LOTS 1, 2 AND 3 IN BLOCK 25 IN EVANSTON IN THE SOUTHFACTERLY FRACTIONAL QUARTER OF SECTION 18, TOWNSHIP 41 NORTH, RANGE 14 FAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPTING THE SOUTHERLY 60 FEET OF THE EASTERLY 103 FEET OF LOT 3 AND EXCEPTING THAT PART FALLING WITHIN THE SOUTHERLY 42 FEET OF THE WESTERLY 46 FEET OF THE EASTERLY 149 FEET OF LOT 3) IN COOK COUNTY, ILLINOIS

Permanent Index Numbers: 11-18-404-004; 11-18-404-005; 11-18-404-013; 11-18-404-014; 11-18-404-015; 11-18-409-001; 11-18-409-006; 11-18-409-011

Common Address: 425 and 350 Davis Street, Evanston, Illinois 60201