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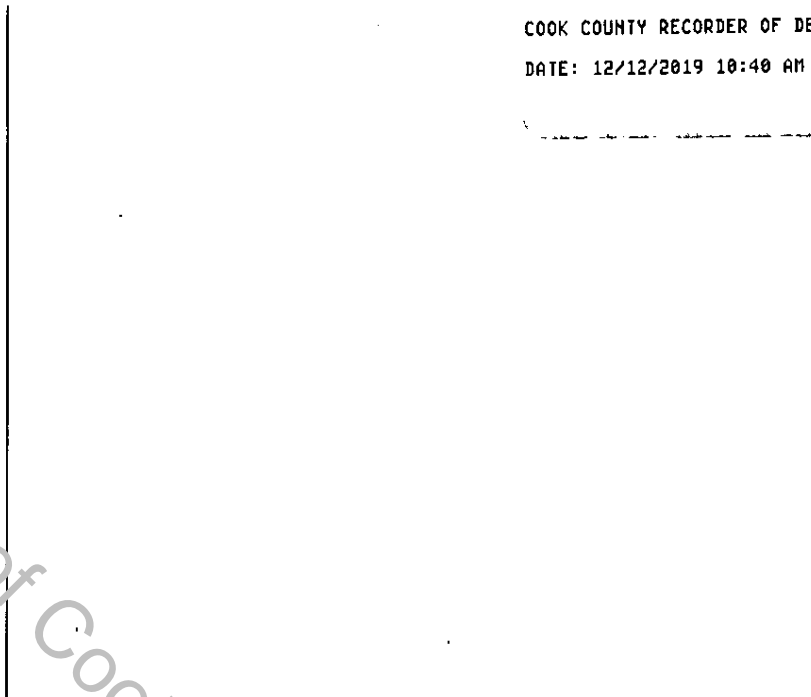
EDWARD M. MOODY

COOK COUNTY RECORDER OF DEEDS

DATE: 12/12/2019 10:40 AM PG: 1 OF 21

This instrument was prepared by and after recording return to:

David Lewis, Esq.
Porter Wright Morris & Arthur LLP
950 Main Avenue,
Suite 500
Cleveland, Ohio 44113



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**SUBORDINATION AGREEMENT
(Seller Loan)**

This Agreement, dated as of December 12, 2019, is made by **Ravenswood Community Council**, an Illinois not-for-profit corporation (the "Subordinated Creditor") for the benefit of **KeyBank National Association**, a national banking association (the "Lender").

Ravenswood SLF LLC, an Illinois limited liability company (the "Borrower"), is now or hereafter may be indebted to the Lender on account of loans or the other extensions of credit or financial accommodations from the Lender to the Borrower, or to any other person under the guaranty or endorsement of the Borrower.

The Subordinated Creditor has made or may make loans or grant other financial accommodations to the Borrower.

As a condition to making any loan or extension of credit to the Borrower, the Lender has required that the Subordinated Creditor subordinate the payment of the Subordinated Creditor's loans and other financial accommodations to the payment of any and all indebtedness of the

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Borrower to the Lender. Assisting the Borrower in obtaining credit accommodations from the Lender and subordinating its interests pursuant to the terms of this Agreement are in the Subordinated Creditor's best interest.

ACCORDINGLY, in consideration of the loans and other financial accommodations that have been made and may hereafter be made by the Lender for the benefit of the Borrower, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Subordinated Creditor hereby agrees as follows:

1. Definitions. As used herein, the following terms have the meanings set forth below:

"Borrower Default" means a Default or Event of Default as defined in any agreement or instrument evidencing, governing, or issued in connection with the Lender Indebtedness, including, but not limited to, the Construction Loan Agreement, or any default under or breach of any such agreement or instrument.

"Collateral" means all collateral now or hereafter securing payment of the Lender Indebtedness, including all proceeds thereof.

"Construction Loan Agreement" means that certain *Construction Loan Agreement* dated as of December 12, 2019, by and between the Borrower and the Lender as the same may hereafter be amended, supplemented or restated from time to time.

"Lien" means any security interest, mortgage, deed of trust, pledge, lien, charge, encumbrance, title retention agreement or analogous instrument or device, including the interest of each lessor under any capitalized lease and the interest of any bondsman under any payment or performance bond, in, of or on any assets or properties of a Person, whether now owned or hereafter acquired and whether arising by agreement or operation of law.

"Lender Indebtedness" means each and every debt, liability and obligation of every type and description which the Borrower may now or at any time hereafter owe to the Lender, whether such debt, liability or obligation now exists or is hereafter created or incurred, and whether it is or may be direct or indirect, due or to become due, absolute or contingent, primary or secondary, liquidated or unliquidated, or joint, several or joint and several, all interest thereon, and all fees, costs and other charges related thereto (including all interest, fees, costs and other charges accruing after the commencement of any case, proceeding or other action relating to the bankruptcy insolvency or reorganization of the Borrower, whether or not allowed in such proceeding or other action), all renewals,

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extensions and modifications thereof and any notes issued in whole or partial substitution therefor.

“Subordinated Creditor Loan Agreement” means that certain *Promissory Note* dated as of December 12, 2019 in the amount of \$2,800,000.00 made by the Borrower in favor of the Subordinated Creditor, as the same may hereafter be amended, supplemented or restated from time to time.

“Subordinated Indebtedness” means each and every debt, liability and obligation of every type and description which the Borrower may now or at any time hereafter owe to the Subordinated Creditor, whether such debt, liability or obligation now exists or is hereafter created or incurred, and whether it is or may be direct or indirect, due or to become due, absolute or contingent, primary or secondary, liquidated or unliquidated, or joint, several or joint and several.

2. Subordination. The payment of all of the Subordinated Indebtedness is hereby expressly subordinated to the extent and in the manner hereinafter set forth to the payment in full of the Lender Indebtedness; and regardless of any priority otherwise available to the Subordinated Creditor by law or by agreement, the Lender shall hold a first priority Lien in the Collateral, and any Lien claimed therein by the Subordinated Creditor shall be and remain fully subordinate for all purposes to the Lien of the Lender therein for all purposes whatsoever. The Subordinated Indebtedness shall continue to be subordinated to the Lender Indebtedness even if the Lender Indebtedness is subordinated, avoided or disallowed under the United States Bankruptcy Code or other applicable law.

3. Payments. Until all of the Lender Indebtedness has been paid in full and the Lender has no commitment to make any further loans to Borrower, the Subordinated Creditor shall not, without the Lender’s prior written consent, demand, receive or accept any payment (whether of principal, interest or otherwise) from the Borrower in respect of the Subordinated Indebtedness, or exercise any right of or permit any setoff in respect of the Subordinated Indebtedness, except that the Subordinated Creditor may accept scheduled payments of interest pursuant to the terms of the Subordinated Creditor Loan Agreement in effect as of the date hereof, so long as no Borrower Default has occurred and is continuing or will occur as a result of or immediately following any such payment.

4. Receipt of Prohibited Payments. If the Subordinated Creditor receives any payment on the Subordinated Indebtedness that the Subordinated Creditor is not entitled to receive under the provisions of this Agreement, the Subordinated Creditor will hold the amount so received in trust for the Lender and will forthwith turn over such payment to the Lender in the form received (except for the endorsement of the Subordinated Creditor where necessary) for application to then-existing Lender Indebtedness (whether or not due), in such manner of

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application as the Lender may deem appropriate. If the Subordinated Creditor exercises any right of setoff which the Subordinated Creditor is not permitted to exercise under the provisions of this Agreement, the Subordinated Creditor will promptly pay over to the Lender, in immediately available funds, an amount equal to the amount of the claims or obligations offset. If the Subordinated Creditor fails to make any endorsement required under this Agreement, the Lender, or any of its officers or employees or agents on behalf of the Lender, is hereby irrevocably appointed as the attorney-in-fact (which appointment is coupled with an interest) for the Subordinated Creditor to make such endorsement in the Subordinated Creditor's name.

5. Action on Subordinated Indebtedness. The Subordinated Creditor will not commence any action or proceeding against the Borrower to recover all or any part of the Subordinated Indebtedness, or join with any creditor (unless the Lender shall so join) in bringing any proceeding against the Borrower under any bankruptcy, reorganization, readjustment of debt, arrangement of debt receivership, liquidation or insolvency law or statute of the federal or any state government, or take possession of, sell, or dispose of any Collateral, or exercise or enforce any right or remedy available to the Subordinated Creditor with respect to any such Collateral, unless and until all of the Lender Indebtedness has been paid in full and the Lender has no commitment to make any further loans to Borrower.

6. Action Concerning Collateral.

(a) Notwithstanding any Lien now held or hereafter acquired by the Subordinated Creditor, the Lender may take possession of, sell, dispose of, and otherwise deal with all or any part of the Collateral, and may enforce any right or remedy available to it with respect to the Borrower or the Collateral, all without notice to or consent of the Subordinated Creditor except as specifically required by applicable law.

(b) In addition, and without limiting the generality of the foregoing, if (i) a Borrower Default has occurred and is continuing, (ii) the Borrower intends to sell or otherwise dispose of any Collateral to an unrelated third party outside the ordinary course of business, (iii) the Lender has given written notice thereof to the Subordinated Creditor, and (iv) the Subordinated Creditor has failed, within ten (10) days after receipt of such notice, to purchase for cash the Lender Indebtedness for the full amount thereof, the Subordinated Creditor shall be deemed to have consented to such sale or disposition, to have released any Lien it may have in such Collateral and to have authorized the Lender or its agents to file partial releases (and any related financing statements such as "in-lieu" financing statements under Part 7 of Article 9 of the Uniform Commercial Code) with respect to such Collateral.

(c) The Lender shall have no duty to preserve, protect, care for, insure, take possession of, collect, dispose of, or otherwise realize upon any of the Collateral, and in no event shall the Lender be deemed the Subordinated Creditor's agent with respect to the Collateral. All

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proceeds received by the Lender with respect to any Collateral may be applied, first, to pay or reimburse the Lender for all costs and expenses (including reasonable attorneys' fees) incurred by the Lender in connection with the collection of such proceeds, and, second, to any Lender Indebtedness secured by the Lender's Lien in that Collateral, in any order that it may choose.

7. Bankruptcy and Insolvency. In the event of any receivership, insolvency, bankruptcy, assignment for the benefit of creditors, reorganization or arrangement with creditors, whether or not pursuant to bankruptcy law, the sale of all or substantially all of the assets of the Borrower, dissolution, liquidation or any other marshalling of the assets or liabilities of the Borrower, the Subordinated Creditor will file all claims, proofs of claim or other instruments of similar character necessary to enforce the obligations of the Borrower in respect of the Subordinated Indebtedness and will hold in trust for the Lender and promptly pay over to the Lender in the form received (except for the endorsement of the Subordinated Creditor where necessary) for application to the then-existing Lender Indebtedness, any and all moneys, dividends or other assets received in any such proceedings on account of the Subordinated Indebtedness, unless and until all of the Lender Indebtedness has been paid in full and the Lender has no commitment to make any further loans to Borrower. If the Subordinated Creditor shall fail to take any such action, the Lender, as attorney-in-fact for the Subordinated Creditor, may take such action on the Subordinated Creditor's behalf. The Subordinated Creditor hereby irrevocably appoints the Lender, or any of its officers or employees on behalf of the Lender, as the attorney-in-fact for the Subordinated Creditor (which appointment is coupled with an interest) with the power but not the duty to demand, sue for, collect and receive any and all such moneys, dividends or other assets and give acquittance thereon and to file any claim, proof of claim or other instrument of similar character, to vote claims comprising Subordinated Indebtedness to accept or reject any plan of partial or complete liquidation, reorganization, arrangement, composition or extension and to take such other action in the Lender's own name or in the name of the Subordinated Creditor as the Lender may deem necessary or advisable for the enforcement of the agreements contained herein; and the Subordinated Creditor will execute and deliver to the Lender such other and further powers-of-attorney or instruments as the Lender may request in order to accomplish the foregoing. If the Lender desires to permit the use of cash collateral or to provide post-petition financing to the Borrower, the Subordinated Creditor shall not object to the same or assert that its interests are not being adequately protected.

8. Restrictive Legend; Transfer of Subordinated Indebtedness. The Subordinated Creditor will cause all notes, bonds, guarantees, debentures or other instruments evidencing the Subordinated Indebtedness or any part thereof to contain a specific statement thereon to the effect that the indebtedness thereby evidenced is subject to the provisions of this Agreement, and the Subordinated Creditor will mark its books conspicuously to evidence the subordination effected hereby. At the request of the Lender, the Subordinated Creditor shall deposit with the Lender all of the notes, bonds, debentures or other instruments evidencing the Subordinated Indebtedness,

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which notes, bonds, debentures or other instruments may be held by the Lender so long as any Lender Indebtedness remains outstanding or the Lender has a commitment to make any loans to Borrower. The Subordinated Creditor is the lawful holder of the Subordinated Note and has not transferred any interest therein to any other person. Without the prior written consent of the Lender, the Subordinated Creditor will not assign, transfer or pledge to any other person any of the Subordinated Indebtedness or agree to a discharge or forgiveness of the same.

9. Continuing Effect. This Agreement shall constitute a continuing agreement of subordination, and the Lender may, without notice to or consent by the Subordinated Creditor, modify any term of the Lender Indebtedness in reliance upon this Agreement. Without limiting the generality of the foregoing, the Lender may, at any time and from time to time, without the consent of or notice to the Subordinated Creditor and without incurring responsibility to the Subordinated Creditor or impairing or releasing any of the Lender's rights or any of the Subordinated Creditor's obligations hereunder:

(a) change the interest rate or change the amount of payment or extend the time for payment or renew or otherwise alter the terms of any Lender Indebtedness or any instrument evidencing the same in any manner;

(b) sell, exchange, release or otherwise deal with any property at any time securing payment of the Lender Indebtedness or any part thereof;

(c) release anyone liable in any manner for the payment or collection of the Lender Indebtedness or any part thereof;

(d) exercise or refrain from exercising any right against the Borrower or any other person (including the Subordinated Creditor); and

(e) apply any sums received by the Lender, by whomsoever paid and however realized, to the Lender Indebtedness in such manner as the Lender shall deem appropriate.

The Subordinated Creditor hereby waives any and all right to require the marshalling of assets in connection with the exercise of any of the Lender's remedies permitted by applicable law or agreement.

10. No Commitment. None of the provisions of this Agreement shall be deemed or construed to constitute or imply any commitment or obligation on the part of the Lender to make any future loans or other extensions of credit or financial accommodations to the Borrower.

11. Notice. All notices and other communications hereunder shall be in writing and shall be (i) personally delivered, (ii) transmitted by registered mail, postage prepaid, or

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(iii) transmitted by telecopy, in each case addressed to the party to whom notice is being given at its address as set forth below:

If to the Lender:

KeyBank National Association
4910 Tiedeman Road
Mailcode OH-01-51-0311
Brooklyn, Ohio 44144
Attn: Community Development Lending
Telephone: (216) 689-5579
Facsimile: (216) 689-5712

With a copy to:

Porter Wright Morris & Arthur LLP
950 Main Avenue, Suite 500
Cleveland, Ohio 44113
Attn: David M. Lewis, Esq.
Telephone: (216) 443-2534
Facsimile: (216) 443-9011

If to the Subordinated Creditor:

Ravenswood Community Council
1770 W Berteau Ave #207
Chicago, IL 60613

If to the Borrower:

Ravenswood SLF LLC
c/o EREG Development LLC
566 W. Lake Street, Suite 400
Chicago, IL 60661
Attention: Jeffrey Rappin

And to:

Ravenswood Senior Living LP
c/o EREG Development LLC
566 W. Lake Street, Suite 400
Chicago, IL 60661
Attention: Jeffrey Rappin

With copies to:

NDC Corporate Equity Fund XIV, L.P.
c/o NDC Affordable Housing, LLC
One Battery Park Plaza
24 Whitehall Street, Suite 710

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New York, New York 10004
Attention: Daniel Marsh III, President

NDC Corporate Equity Fund XV, L.P.
c/o NDC Affordable Housing, LLC
One Battery Park Plaza
24 Whitehall Street, Suite 710
New York, New York 10004
Attention: Daniel Marsh III, President

or at such other address as may hereafter be designated in writing by that party. All such notices or other communications shall be deemed to have been given on the date received.

12. Conflict in Agreements. If the subordination provisions of any instrument evidencing Subordinated Indebtedness conflict with the terms of this Agreement, the terms of this Agreement shall govern the relationship between the Lender and the Subordinated Creditor.

13. No Waiver. No waiver shall be deemed to be made by the Lender of any of its rights hereunder unless the same shall be in writing signed on behalf of the Lender, and each such waiver, if any, shall be a waiver only with respect to the specific matter or matters to which the waiver relates and shall in no way impair the rights of the Lender or the obligations of the Subordinated Creditor to the Lender in any other respect at any time.

14. Binding Effect; Acceptance. This Agreement shall be binding upon the Subordinated Creditor and the Subordinated Creditor's successors and assigns and shall inure to the benefit of the Lender and its participants, successors and assigns irrespective of whether this or any similar agreement is executed by any other Subordinated Creditor of the Borrower. Notice of acceptance by the Lender of this Agreement or of reliance by the Lender upon this Agreement is hereby waived by the Subordinated Creditor.

15. Miscellaneous. The paragraph headings herein are included for convenience of reference only and shall not constitute a part of this Agreement for any other purpose. This Agreement may be executed in any number of counterparts, each of which shall be an original, but all of which together shall constitute one instrument.

16. Governing Law; Consent to Jurisdiction and Venue; Waiver of Jury Trial. This Agreement shall be governed by and construed in accordance with the substantive laws (other than conflict laws) of the State of Illinois. Each party consents to the personal jurisdiction of the state and federal courts located in the State of Illinois in connection with any controversy related to this Agreement, waives any argument that venue in any such forum is not convenient, and agrees that any litigation initiated by any of them in connection with this Agreement shall be

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venued in either the Common Pleas Court of Cook County, Illinois, or the United States District Court, Northern District of Illinois. THE PARTIES WAIVE ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING BASED ON OR PERTAINING TO THIS ACKNOWLEDGMENT. EACH WAIVE ANY RIGHT TO A TRIAL BY JURY IN ANY ACTION OR PROCEEDING TO ENFORCE OR DEFEND ANY RIGHTS UNDER THIS AGREEMENT AND THE OTHER DOCUMENTS OR RELATING THERETO OR ARISING FROM THE RELATIONSHIP WHICH IS THE SUBJECT OF THIS AGREEMENT AND AGREE THAT ANY SUCH ACTION OR PROCEEDING SHALL BE TRIED BEFORE A COURT AND NOT BEFORE A JURY.

[SIGNATURE PAGE TO FOLLOW]

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IN WITNESS WHEREOF, the Subordinated Creditor has executed this Agreement as of the date and year first above-written.

Ravenswood Community Council, an Illinois not-for-profit corporation

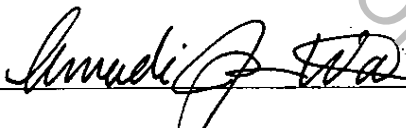
By: 
Name: Megan Bunimovitch
Title: Executive Director

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the county and State aforesaid, do hereby certify that Megan Bunimovitch, personally known to me to be the Executive Director of Ravenswood Community Council, an Illinois not-for-profit corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Executive Director, he signed and delivered the said instrument, pursuant to authority given by the corporation as his free and voluntary act, and as the free and voluntary act and deed of the corporation for the uses and purposes therein set forth.

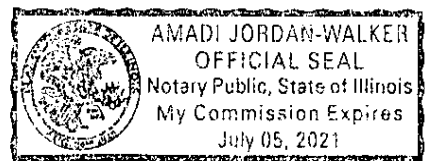
Given under my hand and official seal this 18 day of November, 2019.

(SEAL)


Notary Public

My Commission Expires:
July 05, 2021

[SEAL]



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Acknowledgment by Borrower

The undersigned, being the Borrower referred to in the foregoing Agreement, hereby (i) acknowledges receipt of a copy thereof, (ii) agrees to all of the terms and provisions thereof, (iii) agrees to and with the Lender that it shall make no payment on the Subordinated Indebtedness that the Subordinated Creditor would not be entitled to receive under the provisions of the Agreement, (iv) agrees that any such payment will constitute a default under the Lender Indebtedness, and (v) agrees to mark its books conspicuously to evidence the subordination of the Subordinated Indebtedness effected hereby.

RAVENSWOOD SLF LLC,
an Illinois limited liability company

By: Ravenswood Senior Living LP, an Illinois limited partnership, its manager

By: Ravenswood Senior Living GP, LLC, an Illinois limited liability company, its general partner

By: Ravenswood Senior Manager LLC, an Illinois limited liability company, its manager

By: Stephen Rappin
Name: Stephen Rappin
Title: Manager

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ACKNOWLEDGMENT

STATE OF ILLINOIS)
) ss

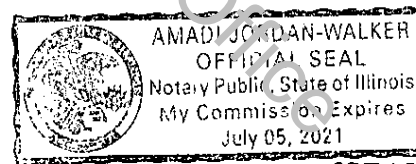
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the county and State aforesaid, do hereby certify that Stephen Rappin, personally known to me to be the Manager of Ravenswood Senior Manager LLC, an Illinois limited liability company (the "GP Manager"), the manager of Ravenswood Senior Living GP, LLC, an Illinois limited liability company (the "General Partner"), the general partner of Ravenswood Senior Living LP, an Illinois limited partnership (the "Manager"), the manager of Ravenswood SLF LLC, an Illinois limited liability company, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such manager, he signed and delivered the said instrument, pursuant to authority given by the members of the GP Manager as his free and voluntary act, and as the free and voluntary act and deed of the GP Manager, General Partner, Manager, and Ravenswood SLF LLC, for the uses and purposes therein set forth.

Given under my hand and official seal this 12 day of November, 2019.

(SEAL)

Amadi Jordan-Walker
Notary Public



My Commission Expires:

[SEAL]

July 05, 2021

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EXHIBIT "A" LEGAL DESCRIPTION

File No.: 19000030135B

PARCEL 1:

TRACT "A":

LOTS 1, 2 AND 3 OF SAMUEL BROWN JR.'S SUBDIVISION OF LOTS 13 AND 14 IN BLOCK 14 IN RAVENSWOOD BEING A SUBDIVISION OF PART OF THE NORTHEAST QUARTER AND THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 18, AND PART OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT AND HEREINAFTER REFERRED TO AS TRACT "A", IN COOK COUNTY, ILLINOIS.

TRACT "B":

LOTS 1 AND 2 IN FELIX CANDA'S RESUBDIVISION OF LOT 15 IN BLOCK 14 IN RAVENSWOOD BEING A SUBDIVISION OF PART OF THE NORTHEAST QUARTER AND THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 18, AND PART OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT AND HEREINAFTER REFERRED TO AS TRACT "B", IN COOK COUNTY, ILLINOIS.

TRACT "C":

LOTS 16 AND 17 TOGETHER WITH THAT PART OF LOTS 18, 19 AND 20 AND THAT PART OF VACATED NORTH WINCHESTER AVENUE ADJOINING LOTS 17 AND 18 IN BLOCK 14 IN RAVENSWOOD BEING A SUBDIVISION OF PART OF THE NORTHEAST QUARTER AND THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 18, AND PART OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT AND HEREINAFTER REFERRED TO AS TRACT "C", DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF LOT 16, AFORESAID; THENCE NORTH 01°39'48" WEST ALONG THE EAST LINE OF LOTS 16, 17, 18, 19, AND 20 A DISTANCE OF 209.45 FEET; THENCE SOUTH 88°28'51" WEST 104.35 FEET; THENCE SOUTH 01°39'17" EAST 107.40 FEET; THENCE SOUTH 88°14'16" WEST 48.08 FEET; THENCE NORTH 01°30'37" WEST 25.42 FEET; THENCE SOUTH 88°12'27" WEST 54.88 FEET; THENCE SOUTH 01°31'58" WEST 76.94 FEET; THENCE NORTH 88°28'02" EAST 55.03 FEET TO THE EAST LINE OF NORTH WINCHESTER AVENUE; THENCE SOUTH 01°39'47" EAST ALONG SAID EAST LINE 50.13 FEET TO THE SOUTHWEST CORNER OF SAID LOT 16; THENCE NORTH 88°27'45" EAST ALONG THE SOUTH LINE OF SAID LOT 16, A DISTANCE OF 152.39 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

SUPPORTIVE LIVING FACILITY:

BASEMENT PARCEL:

(S-5):

File No.: 19000030135B
Exhibit A Legal Description

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THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.79 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE SOUTH 88°27'45" WEST ALONG THE SOUTH LINE THEREOF 65.90 FEET; THENCE NORTH 01°38'46" WEST 26.31 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°21'14" WEST 10.90 FEET; THENCE NORTH 01°38'46" WEST 25.64 FEET; THENCE NORTH 88°21'14" EAST 10.90 FEET; THENCE SOUTH 01°38'46" EAST 25.64 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO,

FIRST FLOOR PARCELS

(S-1):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "A" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY

(EXCEPT THE FOLLOWING DESCRIBED PARCELS:

(I-2):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "A" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT "A"; THENCE SOUTH 88°27'45" WEST ALONG THE NORTH LINE THEREOF 80.24 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°38'46" EAST 23.18 FEET; THENCE SOUTH 88°21'14" WEST 14.49 FEET; THENCE NORTH 01°38'46" WEST 23.21 FEET TO THE NORTH LINE OF SAID TRACT "A"; THENCE NORTH 88°27'45" EAST ALONG SAID NORTH LINE 14.49 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

(I-3):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "A" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT "A"; THENCE SOUTH 88°27'45" WEST ALONG THE NORTH LINE THEREOF 29.88 FEET; THENCE SOUTH 01°38'46" EAST 2.90 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°38'46" EAST 15.42 FEET; THENCE NORTH 88°21'14" EAST 2.60 FEET; THENCE SOUTH 01°38'46" EAST 4.91 FEET; THENCE SOUTH 88°21'14" WEST 9.44 FEET; THENCE NORTH 42°49'56" WEST 2.72 FEET; THENCE NORTH 01°38'46" WEST 18.28 FEET; THENCE NORTH 88°21'14" EAST 8.64 FEET TO THE POINT OF BEGINNING), IN COOK

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COUNTY, ILLINOIS;

ALSO,

(S-3):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "B" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY

(EXCEPT THE FOLLOWING DESCRIBED PARCELS:

(I-7):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "B" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT "B"; THENCE SOUTH 88°27'45" WEST ALONG THE SOUTH LINE THEREOF 80.24 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°38'46" WEST 7.17 FEET; THENCE SOUTH 88°21'14" WEST 14.49 FEET; THENCE SOUTH 01°38'46" EAST 7.14 FEET TO THE SOUTH LINE OF SAID TRACT "B"; THENCE NORTH 88°27'45" EAST ALONG SAID SOUTH LINE 14.49 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

(I-8):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "B" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT "B"; THENCE SOUTH 88°27'45" WEST ALONG THE NORTH LINE THEREOF 99.54 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°27'45" WEST ALONG SAID NORTH LINE 19.64 FEET; THENCE SOUTH 01°38'46" EAST 5.54 FEET; THENCE NORTH 88°21'14" EAST 19.64 FEET; THENCE NORTH 01°38'46" WEST 5.50 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS;

ALSO,

(S-6):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE NORTH 01°39'48" WEST ALONG THE EAST LINE OF SAID TRACT "C" 189.45 FEET; THENCE SOUTH 88°28'51" WEST 104.35 FEET TO A WESTERLY LINE OF SAID TRACT "C"; THENCE SOUTH 01°39'17" EAST ALONG SAID

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WESTERLY LINE 87.40 FEET TO A NORTHERLY LINE OF SAID TRACT "C"; THENCE SOUTH 88° 14'16" WEST ALONG SAID NORTHERLY LINE AND ITS WESTERLY EXTENSION 102.94 FEET TO THE WEST LINE OF SAID TRACT "C"; THE REMAINING COURSES BEING ALONG THE PERIMETER LINE OF SAID TRACT "C"; THENCE SOUTH 01°31'58" EAST 51.55 FEET; THENCE NORTH 88°28'02" EAST 55.03 FEET; THENCE SOUTH 01°39'47" EAST 50.13 FEET; THENCE NORTH 88°27'45" EAST 152.39 FEET TO THE POINT OF BEGINNING

(EXCEPT THE FOLLOWING DESCRIBED PARCELS:

(I-12):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE SOUTH 88°27'45" WEST ALONG THE SOUTH LINE THEREOF 99.54 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°27'45" WEST ALONG SAID SOUTH LINE 19.64 FEET; THENCE NORTH 01°38'46" WEST 10.56 FEET; THENCE NORTH 88°21'14" EAST 4.66 FEET; THENCE SOUTH 01°38'46" EAST 1.83 FEET; THENCE NORTH 88°21'14" EAST 5.33 FEET; THENCE SOUTH 01°38'46" EAST 5.52 FEET; THENCE NORTH 88°21'14" EAST 3.04 FEET; THENCE SOUTH 01°38'46" EAST 3.25 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

(I-13):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE SOUTH 88°27'45" WEST ALONG THE SOUTH LINE THEREOF 135.12 FEET; THENCE NORTH 01°42'37" WEST 17.37 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°42'37" WEST 20.76 FEET; THENCE NORTH 88°21'14" EAST 20.03 FEET; THENCE SOUTH 02°17'47" EAST 20.70 FEET; THENCE SOUTH 88°21'14" WEST 20.24 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

(I-14):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.90 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE SOUTH 88°27'45" WEST ALONG THE SOUTH LINE THEREOF 76.80 FEET; THENCE NORTH 01°38'46" WEST 24.62 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°21'14" WEST 8.73 FEET; THENCE NORTH 01°38'46" WEST 17.65 FEET; THENCE NORTH 88°27'58" EAST 8.73 FEET; THENCE SOUTH 01°38'46" EAST 17.63 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS;

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ALSO,

2ND FLOOR THRU 4TH FLOOR PARCELS:

(S-2):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "A" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +78.49 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY

(EXCEPT THE FOLLOWING DESCRIBED PARCEL:

(I-4):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "A" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +78.49 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT "A"; THENCE SOUTH 88°27'45" WEST ALONG THE NORTH LINE THEREOF 30.05 FEET; THENCE SOUTH 01°38'46" EAST 1.94 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°38'46" EAST 16.52 FEET; THENCE NORTH 88°21'14" EAST 2.28 FEET; THENCE SOUTH 01°38'46" EAST 4.78 FEET; THENCE SOUTH 88°21'14" WEST 10.75 FEET; THENCE NORTH 01°38'46" WEST 15.14 FEET; THENCE SOUTH 88°21'14" WEST 1.81 FEET; THENCE NORTH 01°38'46" WEST 5.30 FEET; THENCE NORTH 88°21'14" EAST 6.51 FEET; THENCE NORTH 01°38'46" WEST 0.85 FEET; THENCE NORTH 88°21'14" EAST 3.77 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS;

ALSO,

(S-4):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "B" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +78.49 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY

(EXCEPT THE FOLLOWING DESCRIBED PARCEL:

(I-9):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "B" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +78.49 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT "B"; THENCE SOUTH 88°27'45" WEST ALONG THE NORTH LINE THEREOF 95.26 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°27'45" WEST ALONG SAID NORTH LINE 20.55 FEET; THENCE SOUTH 01°38'46" EAST 5.54 FEET; THENCE NORTH 88°21'14" EAST 20.55 FEET; THENCE NORTH 01°38'46" WEST 5.50 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS;

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ALSO,

(S-7):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +78.49 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE NORTH 01° 39'48" WEST ALONG THE EAST LINE OF SAID TRACT "C" 104.45 FEET; THENCE SOUTH 88°14'16" WEST 104.36 FEET TO A WESTERLY LINE OF SAID TRACT "C"; THENCE SOUTH 01°39'17" EAST ALONG SAID WESTERLY LINE 1.96 FEET TO A NORTHERLY LINE OF SAID TRACT "C"; THENCE SOUTH 88°14'16" WEST ALONG SAID NORTHERLY LINE AND ITS WESTERLY EXTENSION 102.94 FEET TO THE WEST LINE OF SAID TRACT "C"; THE REMAINING COURSES BEING ALONG THE PERIMETER LINE OF SAID TRACT "C"; THENCE SOUTH 01°31'58" EAST 51.55 FEET; THENCE NORTH 88°28'02" EAST 55.03 FEET; THENCE SOUTH 01°39'47" EAST 50.13 FEET; THENCE NORTH 88°27'45" EAST 152.39 FEET TO THE POINT OF BEGINNING

(EXCEPT THE FOLLOWING DESCRIBED PARCELS:

(I-15):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +78.49 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE SOUTH 88°27'45" WEST ALONG THE SOUTH LINE THEREOF 95.26 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°27'45" WEST ALONG SAID SOUTH LINE 20.55 FEET; THENCE NORTH 01°38'46" WEST 2.93 FEET; THENCE NORTH 88°21'14" EAST 13.45 FEET; THENCE NORTH 01°38'46" WEST 7.17 FEET; THENCE NORTH 88°21'14" EAST 7.10 FEET; THENCE SOUTH 01°38'46" EAST 10.14 FEET TO THE POINT OF BEGINNING;

ALSO EXCEPT,

(I-16):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +78.49 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE SOUTH 88°27'45" WEST ALONG THE SOUTH LINE THEREOF 76.80 FEET; THENCE NORTH 01°38'46" WEST 24.62 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°21'14" WEST 8.73 FEET; THENCE NORTH 01°38'46" WEST 17.65 FEET; THENCE NORTH 88°27'58" EAST 8.73 FEET; THENCE SOUTH 01°38'46" EAST 17.63 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS;

ALSO,

(S-8):

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THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.55 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +39.65 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE NORTH $01^{\circ}39'48''$ WEST ALONG THE EAST LINE THEREOF 104.45 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $88^{\circ}14'16''$ WEST 104.36 FEET TO A WESTERLY LINE OF SAID TRACT "C"; THENCE NORTH $01^{\circ}39'17''$ WEST ALONG SAID WESTERLY LINE OF TRACT "C" 85.44 FEET; THENCE NORTH $88^{\circ}28'51''$ EAST 104.35 FEET TO THE EAST LINE OF SAID TRACT "C"; THENCE SOUTH $01^{\circ}39'48''$ EAST ALONG SAID EAST LINE 85.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO,

5TH THRU 8TH FLOOR PARCEL:

(S-9):

THAT PART OF THE HEREINABOVE MENTIONED TRACT "C" LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +139.52 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +78.49 FEET ABOVE CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHEAST CORNER OF SAID TRACT "C"; THENCE SOUTH $88^{\circ}27'45''$ WEST ALONG THE SOUTH LINE THEREOF 65.90 FEET; THENCE NORTH $01^{\circ}38'46''$ WEST 26.31 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $88^{\circ}15'57''$ WEST 10.90 FEET; THENCE NORTH $01^{\circ}38'46''$ WEST 16.54 FEET; THENCE NORTH $88^{\circ}21'14''$ EAST 10.90 FEET; THENCE SOUTH $01^{\circ}38'46''$ EAST 16.52 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

UNITS 8 THROUGH 20 AND UNITS 74 THROUGH 105 IN 4501 NORTH DAMEN GARAGE CONDOMINIUM, AS DELINEATED ON A PLAT OF SURVEY OF THE FOLLOWING DESCRIBED TRACT OF LAND:

THAT PART OF LOTS 13 TO 18 IN BLOCK 15 TOGETHER WITH PART OF THE NORTH/SOUTH VACATED ALLEY LYING EAST OF AND ADJOINING LOTS 17 AND 18 IN BLOCK 15 ALL IN RAVENSWOOD BEING A SUBDIVISION OF PART OF THE NORTHEAST QUARTER AND THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 18 AND PART OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING BELOW A HORIZONTAL PLANE OF 67.50 CHICAGO CITY DATUM AND FALLING WITHIN THE BOUNDARIES DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF LOT 13 AFORESAID; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST ALONG THE SOUTH LINE THEREOF 128.07 FEET; THENCE NORTH 00 DEGREES 07 MINUTES 27 SECONDS WEST 240.24 FEET; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST 19.72 FEET; THENCE NORTH 00 DEGREES 30 MINUTES 20 SECONDS WEST 37.88 FEET; THENCE SOUTH 89 DEGREES 57 MINUTES 31 SECONDS WEST 147.55 FEET TO THE WEST LINE OF LOT 18 AFORESAID; THENCE SOUTH 00 DEGREES 07 MINUTES 32 SECONDS EAST ALONG THE WEST LINE OF LOTS 13 TO 18 AFORESAID 278.01 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS.

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WHICH SURVEY IS ATTACHED AS APPENDIX B TO THE DECLARATION OF CONDOMINIUM RECORDED DECEMBER 23, 2002 AS DOCUMENT NUMBER 0021432128, AS AMENDED FROM TIME, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AND 2, AS PER AMENDED AND RESTATED GRANT AND RESERVATION OF EASEMENTS PERTAINING TO THE PROJECT COMMONLY KNOWN AS RAVENSWOOD TOWN CENTER, LOCATED AT THE SOUTHEAST QUARTER OF DAMEN AND WILSON IN CHICAGO ILLINOIS, DATED JULY 9, 2008, BY CHICAGO TITLE AND TRUST COMPANY, NOT PERSONALLY, BUT AS TRUSTEE UNDER TRUST AGREEMENT DATED MAY 1, 2002 AND KNOWN AS TRUST NO. 1110819, FOR STRUCTURAL SUPPORT, ACCESS, UTILITIES, AND ENCROACHMENTS, RECORDED JULY 18, 2008 AS DOCUMENT NUMBER 0820029016, AS AMENDED FROM TIME TO TIME.

PARCEL 4:

NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 AS CONTAINED IN THE DEVELOPMENT RIGHTS AGREEMENT REGARDING PLANNED DEVELOPMENT NO. 60 DATED AS OF [[12-12-15]] AND RECORDED [[12-12-15]] AS DOCUMENT NUMBER [[1934641049]] MADE BY AND BETWEEN RAVENSWOOD ILF LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, RAVENSWOOD SLF LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AND LYCEE FRANCAIS DE CHICAGO, INC., AN ILLINOIS NOT FOR PROFIT CORPORATION.

PARCEL 5:

NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 AS CONTAINED IN THE DECLARATION OF COVENANTS, CONDITIONS, RESTRICTIONS AND EASEMENTS DATED AS OF [[12-12-15]] AND RECORDED [[12-12-15]] AS DOCUMENT NUMBER [[1934641049]] MADE BY AND BETWEEN RAVENSWOOD ILF LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AND RAVENSWOOD SLF LLC, AN ILLINOIS LIMITED LIABILITY COMPANY.

PARCEL 6:

NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCEL 2 AS CONTAINED IN THE DECLARATION OF CONDOMINIUM OF 4501 NORTH DAMEN GARAGE CONDOMINIUM RECORDED DECEMBER 12, 2002 AS DOCUMENT NUMBER 0021432128, AS AMENDED FROM TIME TO TIME, MADE BY CHICAGO TITLE AND TRUST COMPANY, NOT PERSONALLY, BUT AS TRUSTEE UNDER TRUST AGREEMENT DATED MAY 1, 2002 AND KNOWN AS TRUST NO. 1110819, DECLARANT.

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Property addresses:

1922 W. Sunnyside Avenue, Chicago, IL 60640
4501 N. Damen Avenue, Chicago, IL 60625

Permanent Index Numbers:

14-18-213-021-0000 (AFFECTS PARCEL 1 AND OTHER PROPERTY)
14-18-213-022-0000 (AFFECTS PARCEL 1 AND OTHER PROPERTY)
14-18-213-023-0000 (AFFECTS PARCEL 1 AND OTHER PROPERTY)
14-18-212-037-1008, 14-18-212-037-1009, 14-18-212-037-1010, 14-18-212-037-1011,
14-18-212-037-1012, 14-18-212-037-1013, 14-18-212-037-1014, 14-18-212-037-1015,
14-18-212-037-1016, 14-18-212-037-1017, 14-18-212-037-1018, 14-18-212-037-1019,
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14-18-212-037-1097, 14-18-212-037-1098, 14-18-212-037-1099, 14-18-212-037-1100,
14-18-212-037-1101, 14-18-212-037-1102, 14-18-212-037-1103, 14-18-212-037-1104,
14-18-212-037-1105

Cook County Clerk's Office