Doc# 2001718076 Fee \$88.00

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

FisherBroyles LLP
3777 Long Beach Blvd. Ste 280
Long Beach, CA 20807
Attn.: Karen McLail Shah, Esq.

RHSP FEE:\$9.00 RPRF FEE: \$1.00 EDWARD M. HOODY

COOK COUNTY RECORDER OF DEEDS

DATE: 01/17/2020 04:52 PM PG: 1 OF ?

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE OF ASSIGN	GNOR SECURED PARTY): Provide only one Secure of FIRST PERSONAL NAME	6	POSTAL CODE NAL NAME(SYINITIAL(S)	SUFFIX
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE OF ASSIGN				
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIG				COUNTRY
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
2b. INDIVIDUAL'S SURNAME	FIRST PERS JNA . NAME	ADDITIO	SUFFIX	
2a, ORGANIZATION'S NAME OR	, C	<u>-</u>		
2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (us name will not lit in line 2b, leave all of item 2 blank, check here	e exact, it', na he; do not omit, modify, or abbreviate a and provide "a" dividual Debtor information in item 1			
c/o TCB, 135 South LaSalle Street, Suite 3350	Chicago	IL	60603	USA
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(SYINITIAL(S)		SUFFIX
1a. ORGANIZATION'S NAME SOUTHBRIDGE 9 MASTER OWN				"
1, DEBTOR'S NAME: Provide only one Petror name (1a or 1b) (us name will not fit in line 1b, leave all of item (b,a,k, check here	ie exact, full name; do not omit, modify, or abbreviate a and provide the Individual Debtor information in item 1			
	THE ABO	IVE SPACE IS FO	R FILING OFFICE USE	UNLT
L 41044528 (11 0 = 44)	THE ARC			AULV

	_	_p=
5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions)	being administered by a Decedent's Personal Representative	
Sa. Check <u>only</u> if applicable and check <u>only</u> one box;	6b. Check only if applicable and check only one box:	ີ\$ ີ
Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility	Agricultural Lien Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Bt	uyer Bailee/Bailor Licensee/Licensor	3.1
8. OPTIONAL FILER REFERENCE DATA: Southbridge Phase 1B – 9%, Deal ID No. 25105 (Mortgage - County) 12237.0346		

See Exhibit "A" and Exhibit "B" attached hereto.

UCC FINANCING STATEMENT ADDENDUM FOLLOW INSTRUCTIONS					
NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if I because Individual Debtor name did not fit, check here.	line 1b was left blank	7			
9a. ORGANIZATION'S NAME					
SOUTHBRIDGE 9 MASTER OWNER LLC	C	-			
OR 9b. INDIVIDUAL'S SURNAME		4			
SD. INDIVIDUALS SURVAME					
FIRST PERSONAL NAME					
ADDITIONAL NAME(SYINIT AL(S)	SUFFIX				
10. DEBTOR'S NAME: Provide (10a or 100 or) and additional Dobtor name or	Debtor name that did not f			OR FILING OFFICE nent (Form UCC1) (use	
do not omit, modify, or abbreviate any part of the Discor's name) and enter the module of the Discording the Disco		<u></u>			
0.5					·
OR 10b, INDIVIDUAL'S SURNAME					
INDIVIDUAL'S FIRST PERSONAL NAME				<u></u> ,	
INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S)					SUFFIX
10c MAILING ADDRESS	СІТУ		STATE PO	STAL CODE	COUNTRY
TOU. MAILING ADDRESS	0.				
11. ADDITIONAL SECURED PARTY'S NAME OF ASSIGNO	OR SECURED PAR	Y'S NAME: Provide	e only <u>one</u> name (11a or 11b)	
08		7	- Industriants	NAME (2) (B) (C)	SUFFIX
11b, INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME		AUDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
11c. MAILING ADDRESS	CITY	(0)	STATE PO	STAL CODE	COUNTRY
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):			7	•	
				150	
				THE CO	
				0	
13. This FINANCING STATEMENT is to be fited [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)	14. This FINANCING STA	ATEMENT:			
15. Name and address of a RECORD OWNER of real estate described in item 16	16. Description of real es		as-extracted collat	eral 📝 is filed as a	tixture filing
(if Debtor does not have a record interest):	:				

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EXHIBIT A

LEGAL DESCRIPTION FOR SOUTHBRIDGE PHASE 1B

PARCEL 1:

THE LEASEHOLD ESTATE CREATED BY THE INSTRUMENT HEREIN REFERRED TO AS THE GROUND LEASE, EXECUTED BY CHICAGO HOUSING AUTHORITY, AN ILLINOIS MUNICIPAL CORPORATION, AS LANDLORD, AND TCB DEVELOPMENT SERVICES LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AS TENANT, DATED AS OF JANUARY 16, 2020, WHICH LEASE WAS RECORDED JANUARY 17, 2020, AS DOCUMENT NUMBER 2001718067, ASSIGNED BY THE ASSIGNMENT AND ASSUMPTION AND AMENDMENT OF GROUND LEASE, DATED AS OF JANUARY 16, 2020, BETWEEN SAID TCB DEVELOPMENT SERVICES LLC, AND SOUTHBRIDGE 9 MASTER OWNER LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, WHICH ASSIGNMENT AND ASSUMPTION AND AMENDMENT OF GROUND LEASE WAS RECORDED JANUARY 17, 2020, AS DOCUMENT NUMBER 2001718068, WHICH LEASE DEMISES THE FOLLOWING DESCRIBED PROPERTY FOR A TERM OF 99 YEARS ENDING JANUARY 15, 2,119:

THAT PART OF LOTS 13 THROUGH 24 (BOTH INCLUSIVE), THAT PART OF LOTS 27 THROUGH 33 (BOTH INCLUSIVE) AND THAT PART OF THE NORTH-SOUTH 15 FOOT WIDE PUBLIC ALLEY VACATED PER DOCUMENT NUMBER 15805877, RECORDED JANUARY 6, 1954, ALL IN BLOCK 10, IN UHLICH AND MUHLKE'S ADDITION TO CHICAGO, A SUBDIVISION OF THE EAST HALF OF THE NOF THEAST QUARTER (EXCEPT THE SOUTH HALF OF THE SOUTH HALF THEREOF) IN SECTION 23 TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF LOT 1 IN SAID BLOCK 10; THENCE SOUTH 01 DEGREES 31 MINUTES 56 SECONDS EAST, ALONG AN ASSUMED BEARING, BEING THE EAST LINE OF LOTS 1 THROUGH 24 (BOTH INCLUSIVE) IN BLOCK 10, ALSO BEING THE WEST LINE OF STATE STREET, 309.70 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING SOUTH 01 DEGREES 31 MINUTES 56 SECONDS EAST ALONG THE LAST DESCRIBED COURSE 289.70 FEET TO THE SOUTHEAST CORNER OF SAID LOF 24, SAID CORNER ALSO BEING A POINT ON THE NORTH LINE OF VACATED W. 24TH SPREET AS VACATED BY SAID DOCUMENT NUMBER 15805877; THENCE SOUTH 88 DEGREES 29 MINUTES 48 SECONDS WEST ALONG THE LAST DESCRIBED LINE 116.21 FEET; THENCE NORTH 01 DEGREE 31 MINUTES 56 SECONDS WEST 65.80 FEET; THENCE SOUTH 88 DEGREES 28 MINUTES 04 SECONDS WEST 38.50 FEET; THENCE NORTH 88 DEGREES 28 MINUTES 04 SECONDS EAST 38.50 FEET; THENCE NORTH 88 DEGREES 28 MINUTES 04 SECONDS EAST 38.50 FEET; THENCE NORTH 88 DEGREES 29 MINUTES 56 SECONDS WEST 84.90 FEET; THENCE NORTH 88 DEGREES 29 MINUTES 48 SECONDS EAST 116.21 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

EXCEPTING THEREFROM ALL BUILDINGS AND IMPROVEMENTS LOCATED, OR TO BE LOCATED AFTER THE DATE OF THE AFORESAID GROUND LEASE, THEREON.

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PARCEL 2:

FEE SIMPLE TITLE TO ALL BUILDINGS AND IMPROVEMENTS LOCATED, OR TO BE LOCATED AFTER THE DATE OF THE AFORESAID GROUND LEASE, ON THE LEASEHOLD ESTATE HEREINABOVE DESCRIBED AS PARCEL 1.

ADDRESSING

Common Addresses: 2336-2356 S. State Street, Chicago IL 60616
Residential Addresses: 2344 S. State Street, Chicago IL 60616
Retail Addresses: 2336 S. State Street, Chicago IL 60616;

2340 S. State Street, Chicago IL 60616

Management Address. 2350 S. State Street, Chicago IL 60616 Community Space Address: 2356 S. State Street, Chicago IL 60616

PROPERTY PINS

Property Pins: 17-22 218-029 (affects part of the land and other property); and

17-28-21e-030 (affects part of the land and other property)

EXHIBIT B

DESCRIPTION OF COLLATERAL

DEBTOR: SOUTHBRIDGE 9 MASTER OWNER LLC, an Illinois limited liability company

SECURED PARTY: CITIBANK, N.A., a national banking association

DESCRIPTION OF COLLATERAL

In connection with the real property described in Exhibit A and/or the improvements on such real property (collective y, the "Mortgaged Property"), all of Debtor's present and future right, title and interest in and to all of the following:

- (i) the land described in Exhibit A (the "Land");
- (ii) the buildings, structures, improvements, and alterations now constructed or at any time in the future constructed or placed upon the Land, including any future replacements and additions (the "Improvements");
- (iii) all property which is so attached to the Land or the Improvements as to constitute a fixture under applicable law, including: machinery, equipment engines, boilers, incinerators, installed building materials; systems and equipment for the purpose of supplying or distributing hearing, cooling, electricity, gas, water, air, or light; antennas, cable, wring and conduits used in connection with radio, television, security, fire prevention, or fire detection or otherwise used to carry electronic signals; telephone systems and equipment; elevators and elated machinery and equipment; fire detection, prevention and extinguishing systems and apparatus; security and access control systems and apparatus; plumbing systems; water heaters, ranges, stoves, thicrowave ovens, refrigerators, dishwashers, garbage disposers, washers dryers and other appliances; light fixtures, awnings, storm windows and storm doors; pictures, screens, blinds, shades, curtains and curtain rods; mirrors; cabinets, paneling, rugs and floor and wall coverings; fences, trees and plants; swimming pools; and exercise equipment (the "Fixtures");
- (iv) accounts (including deposit accounts) of Borrower related to the Mortgaged Property;
- (v) Imposition Deposits;

- (vi) equipment, goods, supplies and inventory owned by Borrower that are used now or in the future in connection with the ownership, management or operation of the Land or the Improvements or are located on the Land or in the Improvements (other than Fixtures), including furniture, furnishings, machinery, building materials, tools, books, records (whether in written or electronic form), computer equipment (hardware and software);
- other tangible personal property owned by Borrower which are used now or in the future in connection with the ownership, management or operation of the Land or Improvements or are located on the Land or in the Improvements (other than Fixtures), including ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposers, washers, dryers and other appliances;
- (viii) any operating agreements relating to the Land or the proportion of the land or the
 - (ix) any surveys, plans and specifications and contracts for architectural, engineering and construction services relating to the Land or the hipprovements;
 - documents, instruments, chattel paper, claims, deposits, deposit accounts, payment intengibles, other intangible property, general intangibles, and rights relating to the operation of, or used in connection with, the Land or the Improvements, including all governmental permits relating to any activities on the Land and including subsidy or similar payments received from any sources, including a governmental authority;
 - (xi) any rights of Borrower in or under letters of credit (together with items (iv) and (x) above, "Personalty");
- all current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tenements, rights-of-way, strips and gores of land, streets, alleys, roads, sewer rights, waters, watercourses, and appurtenances related to or benefiting the Land or the Improvements, or both, and all rights-of-way, streets, alleys and roads which may have been or may in the future be vacated;
- (xiii) all proceeds paid or to be paid by any insurer of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property, whether or not Borrower obtained the insurance pursuant to Lender's requirements;

- all awards, payments and other compensation made or to be made by any municipal, state or federal authority with respect to the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property, including any awards or settlements resulting from condemnation proceedings or the total or partial taking of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property under the power of eminent domain or otherwise and including any conveyance in lieu thereof;
- all contracts, options and other agreements for the sale of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property entered into by Borrower now or in the future, including cash or securities deposited to secure performance by parties of their obligations;
- (xvi) ai Rents and Leases;
- all earnings, royalties, accounts receivable, issues and profits from the Land, the Improvements or any other part of the Mortgaged Property, whether the foregoing are now due, past due, or to become due, all undisbursed proceeds of the loan secured by this Instrument, deposits forfeited by tenants, and, if Borrower is a cooperative housing corporation, maintenance charges or assessments payable by shareholders or residents;
- (xviii) all refunds or rebates of linpositions by any municipal, state or federal authority or insurance company (other than refunds applicable to periods before the real property tax year in which this Instrument is dated);
 - (xix) all tenant security deposits which have not been forfeited by any tenant under any Lease and any bond or other security in lieu of such deposits;
 - all names under or by which any of the above Mortgaged Property may be operated or known, and all trademarks, trade names, and goodwill relating to any of the Mortgaged Property;
 - (xxi) all documents, writings, books, files, records and other documents arising from or relating to any of the foregoing, whether now existing or hereafter created; and
- (xxii) all proceeds from the conversion, voluntary or involuntary, of any of the above into cash or liquidated claims, and the right to collect such proceeds, and all other cash and non-cash proceeds and products of any of the foregoing.