Prepared by and after recording return to:

Eugene S. Kraus, Esq. Scott & Kraus, LLC 150 S Wacker Dr Ste 2900 'Chicago, IL 60606



Doc# 2003840004 Fee \$99.00

RHSP FEE:\$9.00 RPRF FEE: \$1.00

EDWARD M. MOODY

COOK COUNTY RECORDER OF DEEDS

DATE: 02/07/2020 11:42 AM PG: 1 OF 25

SECOND MODIFICATION OF LOAN DOCUMENTS

Recording Cover Page

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SECOND MODIFICATION OF LOAN DOCUMENTS

THIS SECOND MODIFICATION OF LOAN DOCUMENTS is effective as of October 30, 2019 (this "Agreement"), is entered into by and among AUNT MARTHA'S HEALTH AND WELLNESS, INC., an Illinois not for profit corporation, f/k/a AUNT MARTHA'S YOUTH CENTER, INC. ("Borrower"), AUNT MARTHA'S BUILDING CORPORATION, INC., and Illinois not for profit corporation ("Guarantor") and INLAND BANK AND TRUST, an Illinois state chartered banking institution (the "Lender"), whose address is 2805 Butterfield Road, Suite 200, Oak Brook, Illinois 60523.

WITNESSETH:

- A. Lender has extended certain credit facilities to the Borrower, including a \$3,920,000.00 Term Loan ("Term Loan"), a \$5,000,000.00 Revolving Loan ("Revolving Loan") and the purchase by Lender of a \$6,940,000.00 Bond ("Bond") issued by the Village of McCook, Cook County, Illinois (the "Issuer"), pursuant to and evidenced and secured by the docume its and instruments described on Exhibit A hereto (each as modified, amended restated, and joined from time to time, collectively, the "Loan Documents").
- B. Guarantor has guaranteed the payment and performance of Borrower under the Loan Documents pursuant to that certain Continuing and Unconditional Guaranty dated as of October 30, 2015 (as modified, amended or restated from time to time, the "Guaranty").
- C. The parties are entering into this Agreement to (i) extend the maturity date of the Revolving Loan, (ii) amend and restate the promissory note evidencing the Revolving Loan, and (iii) make other conforming change; to the Loan Documents.

NOW THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the parties hereby agree as follows:

1. **AGREEMENTS**

- 1.1 <u>RECITALS</u>. The foregoing Recitals are hereby made a per of this Agreement.
- 1.2 <u>DEFINITIONS</u>. Capitalized words and phrases used herein without definition shall have the respective meanings ascribed to such words and phrases in the Loan Documents as modified and amended hereby.
- 1.3 <u>REFERENCES TO LOAN DOCUMENTS</u>. References to the Loan Documents herein shall be deemed a reference to the Loan Documents as modified and amended hereby.

2. AMENDMENT TO LOAN AGREEMENT.

2.1 <u>Extension of Revolving Loan Maturity Date</u>. The Revolving Loan Maturity Date shall be and hereby is extended from October 30, 2019, to January 30, 2020, and all of the Loan Documents are amended accordingly. Without limitation of the generality of the foregoing, the defined term "Revolving Loan Maturity Date" in Section 1.1 of the Loan Agreement is hereby amended in its entirety and restated as follows:

"Revolving Loan Maturity Date" shall mean January 30, 2020, unless extended by the Bank pursuant to any modification, extension or renewal note executed by the Borrower and accepted by the Bank in its sole and absolute discretion in substitution for the Revolving Note.

- 3. <u>RECLACEMENT NOTE</u>. Contemporaneous herewith, in order to evidence the modifications to the Loan Documents referenced above, Borrower agrees to execute and deliver to Lender (in a form acceptable to Lender) that certain Second Amended and Restated Revolving Note of even date herewith made by Borrower in favor of Lender in the maximum principal amount of up to \$5,000,000.00 (the "Replacement Note"). The Replacement Note is being executed in amendment, renewal, replacement and substitution of that certain Amenued and Restated Revolving Note dated as of October 30, 2018 (the "Prior Note") (but not in payment thereof). All amounts outstanding under Prior Note as of the date hereof shall re deemed to be automatically outstanding under the Replacement Note.
- LOAN DOCUMENTS TO REMAIN IN EFFECT; CONFIRMATION OF OBLIGATIONS: REFERENCES. The Loan Documents shall remain in full force and effect as originally executed and delivered by Forcwer and Guarantor, except as expressly modified and amended herein. Each of Borrower and Guarantor hereby: (i) confirms and reaffirms all of its obligations under the Loan Documents, as modified and amended herein; (ii) acknowledges and agrees that Lender by entering into this Agreement, does not waive any existing or future default or even, of default under any of the Loan Documents or any rights or remedies under any of the Loan Documents, except as expressly provided herein; (iii) acknowledges and agrees that Lender has not heretofore waived any default or event of default under any of the Loan Cocuments or any rights or remedies under any of the Loan Documents; and (iv) acknowledges that it does not have any defense, set off or counterclaim to the payment or performance of any of its respective obligations under the Loan Documents, modified and amended nerein. All references in the Loan Documents to any one or more of the Loan Documents, or to the "Loan Documents", shall be deemed to refer to such Document, Documents or Loan Documents, as the case may be, as modified and amended by this Agreement.

5. **REPRESENTATIONS AND WARRANTIES.**

5.1 <u>Authorization; No Conflicts</u>. This Agreement has been duly authorized, executed and delivered by each of Borrower and Guarantor and constitutes a valid and legally binding obligation enforceable against Borrower and Guarantor, except as enforceability may be limited by bankruptcy, insolvency of other similar laws of general

application affecting the enforcement of creditors' rights or by general principles of equity limiting the availability of equitable remedies. The execution and delivery of this Agreement and the Loan Documents and compliance with the provisions thereof under the circumstances contemplated therein do not and will not conflict with or constitute a breach or violation of or default under the articles of incorporation or Bylaws of Borrower or Guarantor, as applicable, or other instrument to which Borrower or Guarantor is a party, or by which it is bound, or to which any of their respective properties are subject, or any existing law, administrative regulation, court order or consent decree to which either of them is subject.

- forth in the Loan Documents, as amended hereby, are true and correct with the same effect as if such representations and warranties had been made on the date hereof (except for those epresentations and warranties which were given as of a specified date, which each of Borrower and Guarantor hereby represents and warrants remain true and correct as of said date), with the exception that all references to the financial statements shall mean the financial statements most recently delivered to Lender and except for such changes as are specifically permitted under the Loan Documents. In addition each of Borrower and Guarantor has complied with and is in compliance with all of the covenants set forth in the Loan Documents, as amended hereby.
- 5.3 <u>No Litigation</u>. There is no litigation or administrative proceeding pending or threatened to restrain or enjoin the transactions contemplated by this Agreement or any of the Loan Documents, or questioning the validity thereof, or in any way contesting the existence or powers of Borrower, or in which an unfavorable decision, ruling or finding would adversely affect the transactions contemplated by this Agreement or any of the Loan Documents, or would result in any material adverse change in the financial condition, properties, business or operations of Borrower or Guarantor.
- 5.4 <u>Recitals</u>. The statements contained in the recitals to this Agreement are true and correct.
- 5.5 <u>Validity and Binding Effect of Loan Documents</u>. The Loan Documents, as amended hereby, are legal, valid and binding obligations of Borrower and Guarantor, enforceable against Borrower and Guarantor in accordance with their respective terms, except as enforceability may be limited by bankruptcy, insolvency or other similar laws of general application affecting the enforcement of creditors' rights or by general principles of equity limiting the availability of equitable remedies.
- 5.6 <u>Auto-Debit</u>. Borrower acknowledges and agrees that all payments required under this Agreement and the other Loan Documents may be automatically debited from any ordinary deposit account of Borrower, as further provided in <u>Section 5.4</u> of the Loan Agreement.
- 6. **RELEASE AND WAIVER.** Each of Borrower and Guarantor does hereby release Lender and its officers, directors, employees, agents, attorneys, personal representatives, successors, predecessors and assigns from all manner of actions, cause

and causes of action, suits, deaths, sums of money, accounts, reckonings, bonds, bills, specialties, covenants, controversies, agreements, promises, variances, trespasses, damages, judgments, executions, claims and demands, whatsoever, in law or in equity, in connection with the Loan Documents and any agreements, documents and instruments relating to the Loan Documents and liabilities of Borrower and/or Guarantor to Lender and any agreements, documents and instruments relating to the Loan Documents (collectively, the "Claims"), which Borrower or Guarantor now has against Lender or ever had, or which might be asserted by its heirs, executors, administrators, representatives, agents, successors, or assigns based on any Claims which exist on or at any time prior to the date of this Agreement. Each of Borrower and Guarantor expressly acknowledges and agrees that it has been advised by counsel in connection with this Agreement and that it understands that this paragraph constitutes a general release of Lender and that it intends to be fully and iega'ly bound by the same.

- 7. **CONDITIONS PRECEDENT**. This Agreement shall become effective as of the date above first written after receipt by Lender of the following:
 - 7.1 Agreement. This Agreement duly executed by Borrower and Lender.
- 7.2 <u>Replacement Note</u>. The Replacement Note in form and substance acceptable to Lender.
- 7.3 Resolutions. Certificates of the appropriate officer of each of Borrower and Guarantor authorizing the execution, delivery and performance of this Agreement and the documents contemplated hereby, accompanied by certified copies of their respective Articles of Incorporation with all amendments, bylaws and a Certificate of Good Standing.
- 7.4 <u>Legal Fees and Expenses</u>. Payment of all legal fees and expenses incurred by Lender in connection with Agreement.
- 7.5 Other Documents. Such other documents, title insurance policies, surveys, evidence of insurance, certificates, resolutions and/or opinions of counsel as Lender may request.

8. **GENERAL.**

8.1 Governing Law; Severability. This Agreement shall be constitued in accordance with and governed by the laws of Illinois. Wherever possible, any provision in of any of the Loan Documents and this Agreement shall be interpreted in such manner as to be effective and valid under applicable law, but if any provision in any of the Loan Documents and this Agreement shall be prohibited by or invalid under such law, such provision shall be ineffective to the extent of such prohibition or invalidity, without invalidating the remainder of such provision or the remaining provisions of the Loan Documents and this Agreement.

- Successors and Assigns. This Agreement shall be binding upon Borrower, 8.2 Guarantor and Lender and their respective successors and assigns, and shall inure to the benefit of the Borrower, Guarantor and Lender and the successors and assigns of Lender.
- Expenses. Borrower shall pay all costs and expenses in connection with the preparation of this Agreement and other related loan documents, including, without limitation, reasonable attorneys' fees. Borrower shall pay any and all stamp and other taxes. UCC search fees, filing fees and other costs and expenses in connection with the execution and delivery of this Agreement and the other instruments and documents to be delivered hereunder, and agree to save Lender harmless from and against any and all liabilities with respect to or resulting from any delay in paying or omission to pay such costs and expenses.
- Counterparts. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same agreement.
- Jury Waiver BORROWER, GUARANTOR AND LENDER IRREVOCABLY WAIVE ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING: (a) TO ENFORCE OR DEFEND ANY RIGHTS UNDER OR IN CONNECTION WITH THIS AGREEMENT OR ANY AMENDMENT, INSTRUMENT, DOCUMENT OR AGREEMENT DELIVERED OR WHICH MAY IN THE FUTURE BE DELIVERED IN CONNECTION HEREWITH; OR (b) ARISING FROM ANY DISPUTE OR CONTROVERSY IN CONNECTION WITH OR RELATED TO THIS AGREEMENT OR ANY SUCH AIL
 JOCUME
 EEDING SHALL

 [Signature page follows] AMENDMENT, INSTRUMENT, DOCUMENT OR AGREEMENT, AND AGREE THAT ANY SUCH ACTION OR PROCEEDING SHALL BE TRIED BEFORE A COURT AND NOT BEFORE A JURY.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above written.

BORROWER:

AUNT MARTHA'S HEALTH AND WELLNESS, INC., an Illinois not for profit

corporation

Ву: _

Name/

GUARANTOR:

AUNT MARTHA'S BUILDING

CORPORATION, an Illinois not for profit

corporation

By:_** Name

Title:

LENDER:

INLAND BANK AND TRUST, an Illinois

state chartered banking institution

By: _

Name: / Jかん Title: ハ(こと

/JAMUS COX

[Notary pages follow]

STATE OF ILLINOIS)) SS.
COUNTY OF <u>COOK</u>)
The undersigned, a Notary Public in and for the said County, in the State aforesaid DO HEREBY CERTIFY that Mary Martin, the CFO of AUNT MARTHA'S HEALTH AND WELLNESS, INC., an Illinois not for profit corporation, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act of said company, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal this 26th day of December 2019.
OFFICIAL SEAL BARBARA T FLEMING NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:0428/22 Notary Public
My Commission Expires: <u>04-26-2022</u>
C
STATE OF ILLINOIS)) SS.
COUNTY OF COOK)
The undersigned, a Notary Public in and for the said County, in the State aforesaid DO HEREBY CERTIFY that Mary Martin, the CFC of AUNT MARTHA'S BUILDING CORPORATION, an Illinois not for profif corporation, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act of said company, for the uses and purposes therein set form.
GIVEN under my hand and notarial seal this 26th day of December 2019.
OFFICIAL SEAL BARBARA T FLEMING NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:04/26/22 My Commission Expires: 04-26-2022

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STATE OF ILLINOIS)) SS.
COUNTY OF COOK)
The undersigned, a Notary Public in and for the said County, in the State aforesaid DO HEREBY CERTIFY that <u>James Cox</u> , the <u>Vice-President</u> of INLAND BANK AND TRUST, an Illinois state chartered banking institution, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act of said company, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal this <u>26th</u> day of <u>December</u> 20 <u>19</u> .
OFFICIAL SEAL BARBARA T FLEMING NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:04/26/22 My Commission Expires: 04-26-2022
T COUNTY CONTY
C/a/x/s Office

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EXHIBIT A

LOAN DOCUMENTS

- 1. Loan and Security Agreement dated as of October 30, 2015 (the "Loan Agreement"), by and between Borrower and Lender.
- 2. Revolving Note dated October 30, 2015, from Borrower to Lender in the maximum principal amount of \$5,000,000.00.
- 3. Term Note date October 30, 2015, from Borrower to Lender in the original principal amount of \$2,920,000.00.
- 4. Bond and Loan Agreement dated as of October 30, 2015 (the "Bond Agreement"), among the Issuer, Borrower and Lender, relating to the Issuer's \$6,940,000.00 Community Facility Revenue Bond (Aunt Martha's Youth Service Center, Inc. Project), Series 2015.
- 5. \$6,940,000.00 State of Illinois, Village of McCook, Cook County, Illinois, Community Facility Revenue Bond (Aunt Martha's Youth Service Center, Inc. Project) Series 2015
- 6. Pledge Agreement Re: Investmen Account dated as of October 30, 2015, from Borrower to Lender.
- 7. Continuing and Unconditional Guaranty dated as of October 30, 2015, from Guarantor to Lender.
- 8. Mortgage dated as of October 30, 2015, from Borrower to Lender, recorded in the office of the Vermilion County, Illinois Recorder on November 3, 2015 as Document No. 15-08189 and re-recorded June 1, 2016 as Document No. 16-03335, relating to the real estate commonly known as 702 North Logan Street, Danville, Illinois and legally described as Parcel 1 on Exhibit B hereto.
- 9. Mortgage dated as of October 30, 2015, from Borrower to Lender, recorded in the office of the Kankakee County, Illinois Recorder on November 6, 2015 as Document No. 201514027, relating to the real estate commonly known as 1777 East Count Street, Kankakee, Illinois and legally described as Parcel 2 on Exhibit B hereto.
- 10. Mortgage dated as of October 30, 2015, from Borrower to Lender, recorded in the office of the Kane County, Illinois Recorder on November 4, 2015 as Document No. 2015K059851, relating to the real estate commonly known as 3003 Wakefield Drive, Carpentersville, Illinois and legally described as Parcel 3 on Exhibit B hereto.
- 11. Mortgage dated as of October 30, 2015, from Borrower to Lender, recorded in the office of the Will County, Illinois Recorder on November 4, 2015 as Document No.

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R2015095659, relating to the real estate commonly known as 23485 South Western Avenue, Park Forest, Illinois and 1200 Eagle Street, Joliet, Illinois, and legally described as Parcels 4 and 5 on Exhibit B hereto.

- 12. Mortgage dated as of October 30, 2015, from Borrower to Lender, recorded in the office of the Cook County, Illinois Recorder on November 4, 2015 as Document No. 1530857168, relating to the real estate commonly known as 400-440 Forest Boulevard, Park Forest, Illinois, and 500 South Dixie Highway, Chicago Heights, Illinois, and legally described as Parcels 6 and 7 on Exhibit B hereto.
- 13. Michage dated as of October 30, 2015, from Borrower to Lender, recorded in the office of the Cook County, Illinois Recorder on November 4, 2015 as Document No. 1530857183, relating to the real estate commonly known as 5001 South Michigan Avenue, Chicago, Illinois, and 14401 Pulaski Road, Midlothian, Illinois and legally described as Parceis 5 and 9, on Exhibit B hereto.
- 14. Mortgage dated as of October 30, 2015, from Borrower to Lender, recorded in the office of the Cook County, Illinois Recorder on November 4, 2015 as Document No. 130857174, relating to the real estate commonly known as 233 Joe Orr Road (South Building), Chicago Heights, Illinois, 19990 Governor's Drive, Olympia Fields, Illinois, 1536 Vincennes, Chicago Heights, Illinois and 15 West 137th Street, Riverdale, Illinois and legally described as Parcels 10, 11, 12, and 13 on Exhibit B hereto.
- 15. Subordination Agreement dated as o October 30, 2015, from Health Resources and Services Administration to Lender, recorded in the office of the Cook County Recorder of Deeds November 4, 2015 as Document No. 1530855175.
- 16. Subordination Agreement dated as of October 30, 2015, from Health Resources and Services Administration to Lender, recorded in the office of the Cook County Recorder of Deeds November 13, 2015 as Document No. 1537747007.
- 17. Subordination Agreement dated as of October 30, 2015, from Health Resources and Services Administration to Lender, recorded in the office of the Will County Recorder of Deeds November 4, 2015 as Document No. R2015095692.
- 18. Subordination Agreement dated as of October 30, 2015, from IFF, an live is not-for-profit corporation to Lender, recorded in the office of the Kane County Recorder of Deeds November 4, 2015 as Document No. 2015K059852.
- 19. Subordination Agreement dated as of October 30, 2015, from IFF, an Illinois not-for-profit corporation to Lender, recorded in the office of the Cook County Recorder of Deeds November 4, 2015 as Document No. 1530857180.
- 20. Subordination Agreement dated as of October 30, 2015, from IFF, an Illinois not-for-profit corporation to Lender, recorded in the office of the Cook County Recorder of Deeds November 4, 2015 as Document No. 1530857176.

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- 21. Subordination Agreement dated as of October 30, 2015, from IFF, an Illinois not-for-profit corporation to Lender, recorded in the office of the Cook County Recorder of Deeds November 4, 2015 as Document No. 1530857179.
- 22. Subordination Agreement dated as of October 30, 2015, from IFF, an Illinois not-for-profit corporation to Lender, recorded in the office of the Cook County Recorder of Deeds November 4, 2015 as Document No. 1530857173.
- 23. 2002 ISDA Master Agreement dated October 30, 2015, by and between Borrower and Lender.
- 24. Schedule to 2002 ISDA Master Agreement dated October 30, 2015, by and between Borrower and Lender.
- 25. Assumption, Ratification and Modification Agreement effective as of October 30, 2018 by and among Berrower, Guarantor and Lender.
- 26. The other Borrower Agreements (as defined in the Bond Agreement), and the other Loan Documents (as defined in the Loan Agreement).

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EXHIBIT B

LEGAL DESCRIPTIONS OF MORTGAGED REAL ESTATE

PARCEL 1:

LOT 6 OF CLERK'S SUBDIVISION OF LOTS 1, 7 AND 8 OF ALEXANDER'S SUBDIVISION OF THE WEST HALF OF THE SOUTHEAST QUARTER OF SECTION 6. TOWNSHIP 19 NORTH, RANGE 11 WEST OF THE 2ND P.M., AS SHOWN BY PLAT THEREOF RECORDED IN PLAT RECORD 4 PAGE 98 IN THE RECORDER'S OFFICE OF VERMILION COUNTY, ILLINOIS, SITUATED IN VERMILION COUNTY, ILLINOIS.

ALSO

LOT 5, EXCEPT THE NORTH 168.50 FEET OF EVEN WIDTH THEREOF, OF CLERK'S SUBDIVISION OF LOTS 1, 7 AND 8 OF ALEXANDER'S SUBDIVISION OF THE WEST HALF OF THE SOUTHEAST QUARTER OF SECTION 6, TOWNSHIP 19 NORTH, RANGE 11 WEST OF THE 2ND P.M., AS SHOWN BY PLAT THEREOF RECORDED IN PLAT RECORD 4 PAGE 98 IN THE RECORDER'S OFFICE OF VERMILION COUNTY, ILLINOIS, SITUATED IN VERMILION COUNTY, ILLINOIS.

Di Coltair Clarts Offica Commonly known as: 702 N. Logan Street, Danville, Illinois

PIN: 23-06-601-003-0000

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PARCEL 2:

LOTS 7, 8, 9, 10, 11 AND 12 IN BLOCK 5 OF HOBBIE HEIGHTS ADDITION TO THE CITY OF KANKAKEE, EXCEPT A TRACT COMMENCING AT A POINT 77.40 FEET SOUTH OF THE NORTHWEST CORNER OF SAID LOT 12: THENCE SOUTHEASTERL Y 95.50 FEET TO THE POINT ON THE SOUTH LINE OF SAID LOT 12 WHICH IS 10.00 FEET EAST OF THE SOUTHWEST CORNER OF SAID LOT 12; THENCE WEST ALONG THE SOUTH LINE OF SAID LOT 12, 10,00 FEET TO THE SOUTHWESTERLY CORNER OF SAID LOT 12: THENCE NORTHWESTERLY ON A STRAIGHT LINE 89.40 FEET TO THE PLACE OF BEGINNING, SITUATED IN THE COUNTY OF KANKAKEE, IN THE STATE OF ILLINOIS, ALSO EXCEPTING THAT PART OF LOTS 7 THROUGH 11 OF BLOCK 5 IN HOBBIE HEIGHTS ADDITION TO THE CITY OF KANKAKEE, KANKAKEE COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF SAID BLOCK 5; THENCE NORTH 00 DEGREES 15 MINUTES 14 SECONDS WEST, ON A BEARING REFERENCED TO AN ASSUMED NORTH, 25.50 FEET ON THE EAST LINE OF SAID BLOCK 5; THENCE SOUTH 44 DEGREES 44 MINUTES 41 SECONDS WEST 25.46 FEET: THENCE SOUTH 89 DEGREES 44 MINUTES 22 SECONDS WEST 9.00 FEET: THENCE SOUTH 00 DEGREES 15 MINUTES 38 SECONDS EAST 5.50 FEET TO THE EXISTING NORTH RIGHT OF WAY LINE OF F.A.P. 330 (ILLINOIS ROUTE 17) ALSO KNOWN AS COURT STREET: THENCE SOUTH 89 DEGREES 44 MINUTES 22 SECONDS WEST 208.00 FEET ON SAID NORTH RIGHT OF WAY LINE TO THE WEST LINE OF LOT 11 IN SAID BLOCK 5; THENCE SOUTH 00 DEGRIES 15 MINUTES 14 SECONDS EAST 2.00 FEET ON SAID WEST LINE TO THE SOUTHWEST CORNER OF SAID LOT 11: THENCE NORTH 89 DEGREES 44 MINUTES 22 SECONDS LAST 235.00 FEET ON THE SOUTH LINE OF SAID BLOCK 5 TO THE POINT OF BEGINNING. Clert's Office

Commonly known as: 1777 E. Court St., Kankakee, IL

PIN: 16-09-33-423-013

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PARCEL 3:

LOTS 35, 36, 37, 38 AND 39 IN BLOCK 1 IN FIRST ADDITION TO UNIT 15 OF GOLF VIEW HIGHLANDS, IN THE VILLAGE OF CARPENTERSVILLE, KANE COUNTY, ILLINOIS. COMMONLY KNOWN AS: 123 LAKE STREET, AURORA, IL

Commonly known as: 3003 Wakefield Drive, Carpentersville, Illinois

PIN: 03-24-207-002

03-24-207-003 207-006 -207-006 -207-006 -207-006 -207-006 -207-006 -207-006 -207-006 -207-006 -207-006 -207-006 -207-006 -207-006 02-24-207-004 03-24-207-005 03-24-207-006

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PARCEL 4:

THAT PART OF THE LOT 10. OF ASSESSOR'S SUBDIVISION, LYING EASTERLY OF THE HIGHWAY NOW KNOWN AS WESTERN A VENUE, A SUBDIVISION OF THE NORTHEAST 1/4 OF SECTION 1, TOWNSHIP 34 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED FEBRUARY 3, 1858, IN BOOK 54, PAGE 266, AS DOCUMENT NO. 29642. DESCRIBED BY COMMENCING AT THE NORTHEAST CORNER OF SAID LOT 10, THENCE SOUTH ON THE EAST LINE OF SAID LOT 10, A DISTANCE OF 110.30 FEET, THENCE NORTH 89 DEGREES 10 MINUTES WEST 30.0 FEET, TO THE POINT OF BEGINNING, THENCE CONTINUING NORTH 89 DEGREES 10 MINUTES WEST 19.62 FEET; THENCE SOUTH 44 DEGREES 43 MINUTES 04 SECONDS WEST 255.12 FEET TO NORTHEASTERLY LINE OF WESTERN AVENUE, BEING 50.0 FEET NORTHEASTER NO, AS MEASURED ON A NORMAL LINE, OF THE CENTER LINE OF CONSTRUCTION: FRENCE SOUTHEASTERLY ALONG THE NORTHEASTERLY LINE OF WESTERN A VENUE, CONCAVED TO THE LEFT, 361.46 FEET TO ITS INTERSECTION WITH A LINE THAT IS 30.0 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID LOT 10, THENCE NORTH ON THE LINE THAT IS 30.0 FEET WEST OF AND PARALLEL WITH THE EAST LINE OF SAID LOT 10, A DISTANCE OF 480.56 FEET TO THE POINT OF PEGINNING, IN WILL COUNTY, ILLINOIS

Commonly known as: 23485 S. Western Avenue, Park Forest, IL

PIN: 14-01-201-009

PARCEL 5:

PARCEL 1: LOT 1 IN AUNT MARTHA'S YOUTH SERVICE CENTER A RESUBDIVISION OF PART OF BLOCK 2, BLOCK 3 AND VACATED HIGH STREET IN ELGIN PARK, BEING A SUBDIVISION OF THE NORTH 1/2 OF THE SOUTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 11, TOWNSHIP 35 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED DECEMBER 7, 2010 AS DOCUMENT NUMBER R2010-131261, AND CERTIFICATE OF CORRECTION RECORDED AS DOCUMENT NUMBER R2011-021834, IN WILL COUNTY, ILLINOIS.

PARCEL 2: A NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED 2: ZASEMENT, AGMT FOR STORMWATER MANAGEMENT PURPOSES DATED APRIL 22: 2011 AND RECORDED MAY 6, 2011 AS DOCUMENT R2011-44043 FROM SILVER CROSS HOSPITAL AND MEDICAL CENTERS TO AUNT MARTHA'S YOUTH SERVICE CENTER, INC., FOR THE PURPOSE OF STORMWATER MANAGEMENT

OVER THE FOLLOWING DESCRIBED LAND: THAT PART OF LOTS 4, 5, 6 AND 7 IN BLOCK 3 IN ELGIN PARK, BEING A SUBDIVISION BY W.M. COCHRANE, TRUSTEE OF THE NORTH HALF OF THE SOUTHWEST QUARTER OF THE NORTHEAST QUARTER OF SECTION 11. TOWNSHIP 35 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED MAY 21, 1900 IN PLAT BOOK 10, PAGE 32 AS DOCUMENT NO. 207623, DESCRIBED AS COMMENCING AT THE SOUTHEAST CORNER OF SAID LOT 7; THENCE SOUTH 88 DEGREES 10 MINUTES 57 SECONDS WEST, ON THE SOUTH LINE OF SAID LOT 7, A DISTANCE OF 10.00 FEET TO THE WEST LINE OF THE EAST 10 FEET OF SAID LOT 7, AND TO THE POINT OF BEGINNING; THENCE CONTINUING SOUTH 88 DEGREES 10 MINUTES 57 SECONDS WEST, ON SAID SOUTH LINE, 128.43 FEET TO THE SOUTHWEST CORNER OF SAID LOT 7; THENCE NORTH 01 DEGREES 33 MINUTES 06 SECONDS WEST, ON THE WEST LINE OF LOT? AND ON THE WEST LINE OF LOTS 6 AND 5, A DISTANCE OF 129.94 FEET; THENCE NORTH 88 DEGREES 06 MINUTES 03 SECONDS EAST 22.21 FEET; THENCE NORTH 01 DEGREES 41 MINUTES 30 SECONDS WEST, 55.63 FEET TO THE NORTH LINE OF LOT 4 IN SAID BLOCK 3; THENCE NORTH 88 DEGREES 08 MINUTES C4 SECONDS EAST, ON SAID NORTH LINE, 106.39 FEET TO THE WEST LINE OF THE EAST 10 FEET OF SAID LOT 4; THENCE SOUTH 01 DEGREES 32 MINUTES 26 SECONDS EAST, ON SAID WEST LINE, AND ON THE WEST LINE OF THE EAST 10 FEET OF LOTS 5, 6 AND 7, A DISTANCE OF 185.69 FEET TO THE POINT OF BEGINNING, ALL IN WILL COUNTY, ILLINOIS.

Commonly known as: 1200 Eagle Street, Joliet, Illinois 60432

PINS: 30-07-11-210-018-0010 30-07-11-210-018-0020

30-07-11-210-018-0030

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PARCEL 6:

PARCEL 1: THAT PART OF THE NORTHEAST 1/4 OF SECTION 36, TOWNSHIP 35 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS COMMENCING AT THE NORTHWEST CORNER OF INDIANWOOD BOULEVARD IN THE VILLAGE OF PARK FOREST AREA #2, A SUBDIVISION IN SAID SECTION AS RECORDED PER DOCUMENT NUMBER 14940341 ON OCTOBER 31, 1950, AND FOREST BOULEVARD AS DEDICATED IN DOCUMENT NUMBER 19010882 ON DECEMBER 31, 1963; THENCE NORTH 6 DEGREES 19 MINUTES EAST ALONG THE WESTERLY LINE OF SAID FOREST BOULEVARD 77.42 FEET (77.72 FEET RECORDED) TO A POINT OF CURVE: THENCE CONTINUING ALONG SAID WESTERLY LINE 21.58 FEET ALONG THE ARC OF A CURVE, CONCAVE WESTERLY, MAVING A RADIUS OF 1965 FEET AND A CHORD WHICH BEARS NORTH 6 DECREES 00 MINUTES 09 SECONDS EAST; THENCE NORTH 89 DEGREES 37 MINUTES 34 SECONDS WEST 26.30 FEET TO A POINT IN THE FACE OF A BUILDING AND THE POINT OF BEGINNING; THENCE CONTINUING ALONG LAST DESCRIBED COURSE AND ALONG A PARTY WALL 113.97 FEET TO THE FACE OF A BUILDING; (THE FOLLOWING COURSES SHALL ALL BE ALONG THE FACE OF A BUILDING): THENCE NORTHERLY 21. 75 FEET; THENCE EASTERLY 19.53 FEET; THENCE NORTHERLY 23.17 FEET; THENCE WESTERLY 6.20 FEET; THENCE NORTHWESTERLY 25.77 FEET; THENCE NORTHEASTERLY 13.85 FEET; THENCE NORTHWESTERLY 6.33 FEET; THENCE NORTHERLY 26.95 FEET; THENCE WESTERLY 1.75 FEET; THENCE NORTHERLY 1.01 FEET; THENCE EASTERLY 1.07 FEET; THENCE NORTHEFLY 48.22 FEET; THENCE WESTERLY 1.02 FEET; THENCE NORTHERLY 1.03 FEET, THENCE EASTERLY 110.04 FEET; THENCE SOUTHERLY 1.02 FEET; THENCE WESTERLY 1.71 FEET, THENCE SOUTHERLY 82,76 FEET; THENCE EASTERLY 168 FEET; THENCE SOUTHERLY 1.02 FEET; THENCE WESTERLY 1.77 FEET SOUTHERLY 23.77 FEET, THENCE EASTERLY 6.41 FEET; THENCE NORTHERLY 3.69 FEET, THENCE EASTERLY 1.03 FEET; THENCE SOUTHERLY 49.08 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 2: NON-EXCLUSIVE EASEMENT FOR INGRESS AND EGRESS AND PARKING FOR THE BENEFIT OF PARCEL 1 AS SET FORTH IN INSTRUMENT MADE BY THE GREAT-WEST LIFE ASSURANCE COMPANY, A CANADIAN CORPORATION, TO LASALLE NATIONAL BANK, AS TRUSTEE UNDER TRUST AGREEMENT DATED FEBRUARY 11, 1981 AND KNOWN AS TRUST NUMBER 103681, ITS SUCCESSORS AND ASSIGNS, RECORDED AS DOCUMENT 26580881.

Commonly known as: 400-440 Forest Boulevard, Park Forest, IL

PIN: 31-36-200-031-0000

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PARCEL 7:

LOT 58 (EXCEPT THE SOUTH 11.0 FEET THEREOF), 59 AND 60 IN DIXIE GARDENS, A SUBDIVISION OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 17, AND THE SOUTHEAST 1/4 OF THE NORTHEAST 1/4 AND THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known as: 500 South Dixie Highway, Chicago Heights, IL

PIN: 32-17-115-011-0000

-6
1-0125-042-06.

Of Coot County Clert's Office 32-17-115-012-0000 32-17-115-042-0000

PARCEL 8:

LOTS 41, 42, 43, 44, 45, 46, 47 AND 48 IN BLOCK 6 IN DERBY'S SUBDIVISION OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known as: 5001 South Michigan Avenue, Chicago, IL

PIN: 20-10-120-001-0000

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PARCEL 9:

LOTS 19 AND 20 (EXCEPT THE WEST 17 FEET OF SAID LOTS 19 AND 20) IN BLOCK 7 IN A.T. MCINTOSH'S MIDLOTHIAN MANOR BEING A SUBDIVISION OF THE WEST 1/2 OF THE NORTH WEST 1/4 SECTION 11 AND THE SOUTHWEST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 2, TOWNSHIP 36 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

14401 Pulaski Road, Midlothian, IL Commonly known as:

108-002

OPTION OF CONTROL CON 28 11-108-001-0000

28-11 108-002-0000

PARCEL 10:

LOT 68 (EXCEPT THE SOUTH 7 FEET THEREOF) IN DIXIE GARDENS, A SUBDIVISION OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 IN SECTION 17 AND OF THE SOUTHEAST 1/4 OF THE NORTHEAST 1/4 AND OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 18, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known as: 233 Joe Orr Road (South Building), Chicago Heights, IL ov.
2115-041
OF COOK COUNTY CLORES OFFICE

PIN: 32-17-115-041-0000

PARCEL 11:

LOT 12 IN GOVERNOR'S COMMERCIAL PARK THIRD ADDITION, BEING A RESUBDIVISION OF LOT 12 IN GOVERNOR'S COMMERCIAL PARK SECOND ADDITION, BEING A RESUBDIVISION OF PART OF LOT 3 IN GOVERNOR'S COMMERCIAL PARK SUBDIVISION OF THAT PART OF THE NORTHEAST 1/4 OF

SECTION 14, TOWNSHIP 35 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTHWEST OF THE NORTHWESTERLY RIGHT OF WAY LINE OF GOVERNOR'S HIGHWAY (U.S. SOUTH 54) AS HERETOFORE DEDICATED BY DOCUMENT NO. 12345622. RECORDED FEBRUARY 14, 1940, (EXCEPTING THEREFROM THE NORTH 50.00 FEET THEREOF DEDICATED FOR VOLLMER ROAD BY DOCUMENT NO. 11549019 RECORDED JANUARY 18, 1935) IN COOK COUNTY, ILLINOIS.

Commonly known as: 19990 Governor's Drive, Olympia Fields, Illinois Cook County Clerk's Office

PIN: 31-14-200-022-0000

PARCEL 12:

LOTS 20, 21, 22, 23, 24, 25, AND 26 IN BLOCK "A" IN CHICAGO HEIGHTS, BEING A SUBDIVISION IN SECTION 20, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known as: 1536 Vincennes, Chicago Heights, Illinois

PINS: 32-20-416-023-0000

32-20-416-024-0000 32-20-416-025-0000 -6.
p-026g-027-00.

Cooperation of County Clark's Office. 32-20-416-026-0000

32-20-416-027-0000

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PARCEL 13:

LOT 15 (EXCEPT THE EAST 4 FEET THEREOF) IN BLOCK 20 IN THE SUBDIVISION OF PART OF THE SOUTHEAST 1/4 OF SECTION 33, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known as: 15 W. 137th Street, Riverdale, IL

Droporty or Cook County Clark's Office PIN: 25-33-408-007-0000