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RHSP FEE:\$9.00 RPRF FEE: \$1.00

EDWARD M. MOODY

COOK COUNTY RECORDER OF DEEDS

DATE: 09/22/2020 02:19 PM PG: 1 OF 5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Lisa S. Sauer (312) 985-5532
B. E-MAIL CONTACT AT FILER (optional) lsauer@clarkhill.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <input type="checkbox"/> Lisa S. Sauer, Esq. CLARK HILL PLC 130 E. Randolph Street, Suite 3900 Chicago, IL 60601

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME 1901-1933 FULTON, LLC				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS 805 N. Milwaukee Ave., Suite 301		CITY Chicago	STATE IL	POSTAL CODE 60642
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME BYLINE BANK				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS 180 N. LaSalle, Third Floor		CITY Chicago	STATE IL	POSTAL CODE 60601
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:
SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF.

S X
P 5
S -
M -
SC Y
F -

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:
COOK COUNTY RECORDER

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

1901-1933 FULTON, LLC

OR 9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR 10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR 11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut

covers as-extracted collateral

is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Exhibit B attached hereto and made a part hereof.

17. MISCELLANEOUS:

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EXHIBIT A

Debtor: 1901-1933 FULTON, LLC

Secured Party: BYLINE BANK

Debtor has granted to Secured Party a security interest in the property owned by Debtor and described as follows:

(a) All personal property of every nature whatsoever now or hereafter owned by Debtor and on, or used in connection with the real estate legally described on Exhibit B hereto (the "Real Estate") or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof and all of the right, title and interest of Debtor in and to any such personal property together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behalf;

(b) Accounts (including without limitation all rights to payment for services or the Inventory) however arising, and all rights to payment under leases of the Equipment, any other leases, chattel paper, contract rights, instruments, life insurance policies, and documents;

(c) General intangibles (including without limitation inventions, designs, patents, patent applications, trademarks, trade names, copyrights, licenses, leasehold interests, tax refund claims, guaranty claims and security interests or other security held by Debtor to secure account);

(d) Inventory, including without limitation finished goods, returned and repossessed goods, raw materials, and work in progress (the "Inventory");

(e) Goods (other than Inventory), equipment (other than leased equipment), vehicles (other than leased equipment), furniture and fixtures, together with accessions thereto and replacement parts therefore, but excluding property used exclusively for personal, household, or family use (the "Equipment");

(f) All monies, accounts, deposits, and property owned by the Debtor now or at any time hereafter in the possession or under the control of Secured Party or its bailee;

(g) All equipment, apparatus, machinery, construction machinery, tools, construction supplies and materials, devices, fixtures, communication devices, systems and equipment, fittings, appurtenances, equipment, appliances, furniture, furnishings, appointments, accessories, landscaping, plants and all other items of personal property now or hereafter acquired by Debtor or its agents, or in which Debtor or its agents may now or hereafter have any interest whatsoever, and used in the operation or maintenance

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of the Real Estate or any business or operation conducted thereon;

(h) All fixtures and equipment now or hereafter installed for use in the operation of the buildings, structures and improvements now or hereafter on the Real Estate, and the machinery, appliances, fixtures and equipment pertaining thereto;

(i) Any and all rents, revenues, receivables, income, security deposits, cash collateral and accounts now owned or hereafter acquired and arising from or out of the Real Estate and the businesses and operations conducted by Debtor thereon;

(j) Any and all goods, including, but not limited to inventory, tangible and intangible, personal property of any kind, nature or description (including without limitation, any and all contract rights, franchises, licenses, permits, documents, development rights, instruments and general intangibles) of Debtor, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever and any and all replacements and substitutions thereof or therefor, arising from or out of the Real Estate and the businesses and operations conducted by Debtor thereon;

(k) All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Real Estate or improvements thereon or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon or any portion thereof;

(l) Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing; and

(m) All of the books and records pertaining to the foregoing.

Debtor acknowledges and agrees that, with respect to any term used herein that is defined in either (a) Article 9 of the Uniform Commercial Code as in force in the jurisdiction in which this Financing Statement, as authorized under the Security Agreement between Debtor and Secured Party, was filed at the time that it was filed or (b) Article 9 as in force at any relevant time in the jurisdiction in which the Financing Statement is filed, the meaning to be ascribed thereto with respect to any particular item of property shall be that under the more encompassing of the two definitions.

Debtor further acknowledges and agrees that this Financing Statement covers and is intended to cover, all assets of the Debtor.

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EXHIBIT B

LEGAL DESCRIPTION OF REAL ESTATE

Real property in the City of Chicago, County of Cook, State of Illinois, described as follows:

PARCEL 1:

LOTS 1 AND 2 (EXCEPT THE WEST 8.79 FEET) IN THE NORTHWEST QUARTER OF BLOCK 45 IN CANAL TRUSTEES SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 1 AND 2 IN EBERHART'S SUBDIVISION OF THE NORTH HALF OF LOT 2 IN ASSESSOR'S DIVISION OF THE EAST HALF OF BLOCK 45, AND THE NORTH 132 FEET (EXCEPT THAT PART TAKEN FOR ALLEY) OF LOT 3 IN SAID ASSESSOR'S DIVISION, AND LOTS 7 TO 11 IN SAID ASSESSOR'S DIVISION IN CANAL TRUSTEES' SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO

LOTS 1 AND 2 IN E. F. RUNYAN'S SUBDIVISION OF LOT 1 IN ASSESSOR'S DIVISION OF THE EAST HALF OF BLOCK 45 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PROPERTY ADDRESS OF REAL ESTATE:

1901-1933 W. Fulton Street
Chicago, IL 60612

PERMANENT TAX IDENTIFICATION NUMBER(S):

17-07-408-032-0000
17-07-408-033-0000
17-07-408-035-0000
17-07-408-036-0000