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iate any part of t	he Debtor'	s name); if any part of the Indi itement Addendum (Form UCC	vidual Debtor's
	ADDITION	NAL NAME(S)/(NITIAL(S)	SUFFIX
	STATE	POSTAL CODE 60614	COUNTRY
		s name); if any part of the Indi tement Addendum (Form UCC	
	ADDITION	NAL NAME(S)/INITIAL(S)	SUFFIX
	STATE	POSTAL CODE	COUNTRY
ed Party name	(3a or 3b)	<u> </u>	
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ADDITIONAL NAME(S)INITIAL(S)

POSTAL CODE

50602

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SUFFIX

COUNTRY

USA

UCC FINANCING STATE	ИFNT

**FOLLOW INSTRUCTIONS** 

2c. MAILING ADDRESS

3c. MAILING ADDRESS

3a ORGANIZATION'S NAME
BANK LEUMI USA
3b. INDIVIDUAL'S SURNAME

SEE ATTACHED EXHIBIT A

A, NAME & PHONE OF CONTACT AT FILER (optional)
Blerta Mileti (312) 704-3180
B. E-MAIL CONTACT AT FILER (optional)
bmileti@hinshawlaw.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
Blerta Mileti
Hinshaw & Culbertson LLP
151 N. Frankliv Street, Suite 2500
Chicago, IL 60000 Chicago, IL 60000 Chicago, IL 60000 Chicago

THE 1. DEBTOR'S NAME: Provide onlyinge Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbrev name will not fit in line 1b, leave all of item 1 hr nk, check here and provide the Individual Debtor information in it 1a. ORGANIZATION'S NAME FULLERTON PROPERTIES LLC 16 INDIVIDUAL'S SURNAME FIRST PERSONAL NAME 1c. MAILING ADDRESS CITY 2638 N HALSTED **CHICAGO** 2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full in time: do not omit, modify, or abbrev name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in it 2a, ORGANIZATION'S NAME OR 2b. INDIVIDUAL'S SURNAME FIRST PER JON \L NAME

FIRST PERSONAL NAME

**CHICAGO** 

1 N LASALLE ST, SUITE 200

4. COLLATERAL: This financing statement covers the following collateral:

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Se

	•	_	V
	\$	S_	N
5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions)	ng administered by a Decedent's Personal Representative	M	V
6a. Check only if applicable and check only one box:	Check only if applicable and check only one box:	A1.	
Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility	Agricultural Lien Non-UCC Filing	30	' Y
7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer	Bailee/Bailor Licensee/Licensor	- -	
8. OPTIONAL FILER REFERENCE DATA: File with the Cook County, Illinois Recorder of Deeds	1	=	N

2031708223 Page: 2 of 6

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#### UCC FINANCING STATEMENT ADDENDUM

FOLLOWINSTRUCTIONS			
<ol> <li>NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing because Individual Debtor name did not fit, check here</li> </ol>	g Statement; if line 1b was left blank		
9a. ORGANIZATION'S NAME			
FULLERTON PROPERTIES LLC			
96 INDIVIDUAL'S SURNAME			
FIRST PERSONAL 1. ME			
FIRST PERSONAL F. ME			
ADDITIONAL NAME(S)/INIT (AL( ))	SUFFIX		
70		THE ABOVE SPACE IS FOR FILING OFFICE	
DEBTOR'S NAME: Provide (10a or 0b) only one additional D do not omit, modify, or abbreviate any part of the Publish name) a		line 1b or 2b of the Financing Statement (Form UCC1) (u	se exact, full nai
10a. ORGANIZATION'S NAME			
R			
106, INDIVIDUAL'S SURNAME			
INDIVIDUAL'S FIRST PERSONAL NAME			
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	7	***************************************	SUFFIX
Dc. MAILING ADDRESS	CITY	STATE POSTAL CODE	COUNTRY
I. ADDITIONAL SECURED PARTY'S NAME or	ASSIGNOR SECURE ) PARTY'S	S NAME: Provide only one name (11a or 11b)	'
11a. ORGANIZATION'S NAME			
R 11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
		<u>C</u>	
Ic. MAILING ADDRESS	CITY	STATE POSTAL CODE	COUNTRY
2. ADDITIONAL SPACE FOR ITEM 4 (Collateral):		7	
		· S -	
		1/5.	
		· (C-	
This FINANCING STATEMENT is to be filed [for record] (or record).	corded) in the 14. This FINANCING STATEM	MENT:	
REAL ESTATE RECORDS (if applicable)	covers timber to be co		a fixture filing
<ul> <li>Name and address of a RECORD OWNER of real estate described (if Debtor does not have a record interest);</li> </ul>			
	SEE ATTACHED	EXHIBIT B	
7. MISCELLANEOUS:			

2031708223 Page: 3 of 6

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### EXHIBIT A Description of Collateral

<u>DEBTOR</u>: FULLERTON PROPERTIES LLC, an Illinois limited liability company

SECURED PARTY: BANK LEUMI USA, a national banking association

The Debtor hereby irrevocably mortgages, grants, assigns, remises, releases, warrants, bargains, sells and conveys to the Secured Party, its successors and assigns, and grants a security interest in, the following described property, rights and interests (referred to collectively herein as the "Premiser"), all of which property, rights and interests are hereby pledged primarily and on a parity with the Peal Estate (as defined below) and not secondarily:

- (a) The real estate owned by Debtor commonly known as 2533 -2535 W. Fullerton Ave., Chicago Alinois 60647, located in the County of Cook, State of Illinois and is legally described on Exhibit "B" attached hereto and made a part hereof (the "Real Estate");
- (b) All improvements of every nature whatsoever now or hereafter situated on the Real Estate, and all fixtures and personal property of every nature whatsoever now or hereafter owned by the Debtor and located on, or used in connection with the Real Estate or the improvements thereon, or in connection with any construction thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements to any of the foregoing and all of the right, title and interest of the Debtor in and to any such personal property or fixtures together with the benefit of any deposits or payments now or hereafter made on such personal property or fixtures by the Debtor or on its behalf (the "Improvements");
- (c) All easements, rights of way, gores of real estate, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appartenances whatsoever, in any way now or hereafter belonging, relating or appertaining to the Real Estate, and the reversions, remainders, rents, issues and profits thereof, and all the estate, right, title, interest, property, possession, claim and demand whatsoever, at law as well as in equity, of the Debtor of, in and to the same;
- (d) All rents, revenues, issues, profits, proceeds, income, royalties, Letter of Credit Rights (as defined in the Uniform Commercial Code of the State of Illinois (the "Code") in effect from time to time), escrows, security deposits, impounds, reserves, tax refunds and other rights to monies from the Premises and/or the businesses and operations conducted by the Debtor thereon, to be applied against the Indebtedness (as hereinafter defined); provided, however, that the Debtor, so long as no Event of Default (as hereinafter defined) has occurred hereunder, may collect rent as it becomes due, but not more than one (1) month in advance thereof;
- (e) All interest of the Debtor in all leases now or hereafter on the Premises, whether written or oral (each, a "Lease", and collectively, the "Leases"), together with all security

2031708223 Page: 4 of 6

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therefor and all monies payable thereunder, subject, however, to the conditional permission hereinabove given to the Debtor to collect the rentals under any such Lease:

- (f) All fixtures and articles of personal property now or hereafter owned by the Debtor and forming a part of or used in connection with the Real Estate or the Improvements, including, but without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, computer hardware and software used in the operation of the Premises, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, funishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigeraces, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or reple ements thereof or articles in substitution therefor, whether or not the same are or shall be attached to the Real Estate or the Improvements in any manner; it being mutually agreed hat all of the aforesaid property owned by the Debtor and placed on the Real Estate or the Improvements, so far as permitted by law, shall be deemed to be fixtures, a part of the realty, and security for the Indebtedness; notwithstanding the agreement hereinabove expressed that certain articles of property form a part of the realty covered by the Mortgage and be appropriated to its use and deemed to be realty, to the extent that such agreement and decigration may not be effective and that any of said articles may constitute Goods (as defined in the Code), this instrument shall constitute a security agreement, creating a security interest in such goods, as collateral, in the Lender, as a Secured Party, and the Mortgagor, as Debtor, 2/1 in accordance with the Code;
- All of the Debtor's interests in General Intargibles, including Payment Intangibles and Software (each as defined in the Code) now owner or hereafter acquired and related to the Premises, including, without limitation, all of the Debtor's right, title and interest in and to: (i) all agreements, licenses, permits and contracts to which the Debtor is or may become a party and which relate to the Premises; (ii) all obligations and indebtedness owed to the Debtor thereunder; (iii) all intellectual property related to the Premises; and (iv) all choses in action and causes of action relating to the Premises;
- (h) All of the Debtor's accounts now owned or hereafter created or acquired as relate to the Premises and/or the businesses and operations conducted thereon, including without limitation, all of the following now owned or hereafter created or acquired by the Debtor: (i) Accounts (as defined in the Code), contract rights book debts, notes, drafts, and other obligations or indebtedness owing to the Debtor arising from the sale, lease or exchange of goods or other property and/or the performance of services; (ii) the Debtor's rights in, to and under all purchase orders for goods, services or other property; (iii) the Debtor's rights to any goods, services or other property represented by any of the foregoing; (iv) monies due or to become due to the Debtor under all contracts for the sale, lease or exchange of goods or other property and/or the performance of services including the right to payment of any interest or finance charges in respect thereto (whether or not yet earned by performance on the part of the Debtor); (v) Securities, Investment Property, Financial Assets and Securities Entitlements (each as defined in the Code); (vi) proceeds of any of

2031708223 Page: 5 of 6

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the foregoing and all collateral security and guaranties of any kind given by any person or entity with respect to any of the foregoing; and (vii) all warranties, guarantees, permits and licenses in favor of the Debtor with respect to the Premises; and

(i) All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Premises or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Premises or proceeds of any sale, option or contract to sell the Premises or any portion thereof.

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Proportion of County Clark's Office

2031708223 Page: 6 of 6

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#### **EXHIBIT B**

### Legal Description

#### PARCEL 1:

LOT 10 IN BLOCK 1 IN MAYNARD'S RESUBDIVISION OF PART OF BLOCKS 1, 2, 3, 4 AND 6 IN MISMER'S SUBDIVISION OF LOT 4 IN CIRCUIT COURT PARTITION OF POWELL'S ESTATE IN THE NORTHEAST 1/4 OF SECTION 36, TOWNSHIP 40 NORTH. RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN. IN COOK COUNTY, ILLINOIS.

#### PARCEL 20

LOT 9 IN PLOCK I IN MAYNARD'S RESUBDIVISION OF PART OF BLOCKS 1, 2, 3, 4 AND 6 IN MISMER'S SUBDIVISION OF LOT 4 IN CIRCUIT COURT PARTITION OF POWELL'S ESTACE IN THE NORTHEAST 1/4 OF SECTION 36, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN. IN COOK COUNTY, ILLINOIS.

#### PARCEL 3:

THAT PART OF LOT 4 IN CIRCUIT COURT PARTITION OF PART OF THE NORTH EAST 1/4 OF SECTION 36, TOWNSHI 340 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN. LYING NORTH OF THE NORTH WESTERN PLANK ROAD. DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTH WEST CORNER OF BLOCK 1 IN MRS. MISMER'S SUBDIVISION OF SAID LOT 4 RUNNING THENCE EAST 50 FEET THENCE Clart's Office SOUTH 102 THENCE WEST 50 FEET; THENCE NORTH 102 FEET TO POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

#### COMMON ADDRESS OF REAL ESTATE:

2533 - 2535 W. Fullerton Ave., Chicago, IL 60647

#### PERMANENT TAX IDENTIFICATION NUMBERS:

13-36-204-001-0000

13-36-204-002-0000

13-36-204-003-0000