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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

**Evanston Senior Redevelopment, LLC**

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11.  ADDITIONAL SECURED PARTY'S NAME or  ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

**Secretary of Housing and Urban Development of Washington, D.C., their successors and assigns**

OR

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

**Multifamily Midwest Regional Center, 77 W. Jackson Blvd.**

**Chicago**

STATE

**IL**

POSTAL CODE

**60604**

COUNTRY

**USA**

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

**See Exhibit B attached hereto for a description of the collateral located on, related to, or used in connection with the real property described in Exhibit A.**

13.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut

covers as-extracted collateral

is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

**Debtor is the RECORD OWNER of the fee interest in the real estate.**

16. Description of real estate:

**See Exhibit A attached hereto for a description of real property**

17. MISCELLANEOUS:

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**EXHIBIT "A"**  
**TO THE UCC FINANCING STATEMENT**  
**(Evanston Senior Redevelopment – FHA # 071-35930)**

**DESCRIPTION OF REAL PROPERTY**

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**TRACT 1:**

THE ESTATE OR INTEREST IN THE LAND DESCRIBED BELOW AND COVERED HEREIN IS:

A LEASEHOLD ESTATE (SAID LEASEHOLD ESTATE BEING DEFINED IN PARAGRAPH 1 C OF THE ALTA LEASEHOLD ENDORSEMENT ATTACHED HERETO), CREATED BY INSTRUMENT HEREIN REFERRED TO AS THE GROUND LEASE, EXECUTED BY HOUSING AUTHORITY OF COOK COUNTY, A MUNICIPAL CORPORATION, AS LESSOR, AND NEW FOUNDATION CENTER, INC., AS LESSEE, A MEMORANDUM OF GROUND LEASE WAS RECORDED JANUARY 30, 2015 AS DOCUMENT NUMBER 1503045034 AND AMENDED BY MEMORANDUM OF ASSIGNMENT OF GROUND LEASE EXECUTED BY NEW FOUNDATION CENTER, INC., AS ASSIGNOR, TO EVANSTON SENIOR REDEVELOPMENT, LLC AS ASSIGNEE, RECORDED JANUARY 30, 2015 AS DOCUMENT NUMBER 1503045043, WHICH LEASE DEMISES THE FOLLOWING DESCRIBED LAND:

LOT 1 IN HOUSING AUTHORITY OF COOK COUNTY'S PLAT OF CONSOLIDATION OF LOTS 7, 8, 9, 10, 11 AND 12 IN HUSE AND POWERS ADDITION TO EVANSTON, BEING A SUBDIVISION OF LOT 7 OF THE ASSESSOR'S DIVISION OF THE NORTHEAST QUARTER OF THE NORTHWEST QUARTER OF SECTION 18 TOWNSHIP 41 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, PURSUANT TO THE PLAT RECORDED MAY 29, 1874 AS DOCUMENT NUMBER 163502.

PERMANENT INDEX NUMBER(S): 11-18-109-059-0000

COMMON STREET ADDRESS: 1900 Sherman Avenue, Evanston, Illinois 60201

**TRACT 2:**

THE ESTATE OR INTEREST IN THE LAND DESCRIBED BELOW AND COVERED HEREIN IS:

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A LEASEHOLD ESTATE (SAID LEASEHOLD ESTATE BEING DEFINED IN PARAGRAPH 1 C OF THE ALTA LEASEHOLD ENDORSEMENT ATTACHED HERETO), CREATED BY INSTRUMENT HEREIN REFERRED TO AS THE GROUND LEASE, EXECUTED BY HOUSING AUTHORITY OF COOK COUNTY, A MUNICIPAL CORPORATION, AS LESSOR, AND NEW FOUNDATION CENTER, INC., AS LESSEE, A MEMORANDUM OF GROUND LEASE WAS RECORDED JANUARY 30, 2015 AS DOCUMENT NUMBER 1503045037 AND AMENDED BY MEMORANDUM OF ASSIGNMENT OF GROUND LEASE EXECUTED BY NEW FOUNDATION CENTER, INC., AS ASSIGNOR, TO EVANSTON SENIOR REDEVELOPMENT, LLC AS ASSIGNEE, RECORDED JANUARY 30, 2015 AS DOCUMENT NUMBER 1503045041, WHICH LEASE DEMISES THE FOLLOWING DESCRIBED LAND:

LOT 1 IN PLAT OF CONSOLIDATION OF LOTS 5, 6 AND 7 (EXCEPT THE WEST 40 FEET ADJOINING THE CHICAGO, MILWAUKEE AND ST. PAUL RIGHT OF WAY, THE EASTERLY LINE OF SAID 40 FEET STRIP BEING A LINE DRAWN PARALLEL TO AND 40 FEET EASTERLY OF THE WESTERLY LINE OF SAID LOTS) IN BLOCK 2 IN OWNER'S RESUBDIVISION OF BLOCKS 2, 5 AND 6 IN ORRINGTON ADDITION TO EVANSTON IN THE SOUTHWEST 1/4 OF SECTION 7, TOWNSHIP 41 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALSO LOTS 6, 7, 8, 9 AND 10 IN BLOCK 3 IN OWNERS RESUBDIVISION AFORESAID, ALSO THE NORTH 196.8 FEET (EXCEPT THE EAST 26 FEET 10 INCHES OF THE SOUTH 30 FEET THEREOF) OF LOT 11 IN BLOCK 3 IN OWNER'S RESUBDIVISION, AFORESAID; ALSO: VACATED NOYES COURT LYING SOUTH OF THE NORTH LINE EXTENDED EAST OF LOT 5 AND NORTH OF THE SOUTH LINE EXTENDED OF LOT 7 IN BLOCK 2 IN OWNER'S RESUBDIVISION, AFORESAID, ALSO THE E-W 15 FOOT VACATED ALLEY LYING EAST OF THE EAST LINE OF VACATED NOYES COURT AND WEST OF THE EAST LINE OF LOT 11 EXTENDED NORTH IN BLOCK 3 IN OWNER'S RESUBDIVISION AFORESAID, ALL IN COOK COUNTY, ILLINOIS, RECORDED JULY 19, 1982 AS DOCUMENT NUMBER 26293241.

PERMANENT INDEX NUMBER(S): 11-07-114-026-0000

COMMON STREET ADDRESS: 2300 Noyes Court, Evanston, Illinois 60201

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## EXHIBIT "B" TO THE UCC FINANCING STATEMENT (Evanston Senior Redevelopment – FHA # 071-35930)

### DESCRIPTION OF COLLATERAL

This Financing Statement covers the following types (or items) of Collateral, which, under applicable law, may be subject to a security interest under the Uniform Commercial Code, whether now owned or hereafter from time to time acquired by the Debtor, together with all substitutions, replacements, additional, attachments, accessories, accretions, their component parts thereto or thereof, and all other products and cash proceeds and non-cash proceeds thereof, and all other items of like property covering or related to any or all (collectively sometimes referred to hereafter as "Mortgaged Property").

For purposes of below, "Land" means the real estate described on Exhibit "A" of this Financing Statement.

For purposes of below, "Improvements" means the buildings, structures and alterations now constructed or at any time in the future constructed or placed on the Land, including any future replacements and additions.

- (a) "Fixtures" meaning all property or goods that become so related or attached to the Land or the Improvements that an interest arises in them under real property law, whether acquired now or in the future, excluding all tenant owned goods and property, and including but not limited to: machinery, equipment, engines, boilers, incinerators, installed building materials; systems and equipment for the purpose of supplying or distributing heating, cooling, electricity, gas, water, air, or light; antennas, cable, wiring and conduits used in connection with radio, television, computers, security, fire prevention, or fire detection or otherwise used to carry electronic signals; telephone systems and equipment; elevators and related machinery and equipment; fire detection, prevention and extinguishing systems and apparatus; security and access control systems and apparatus; plumbing systems; water heaters, ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposals, washers, dryers and other appliances; light fixtures, awnings, storm windows and storm doors; pictures, screens, blinds shades, curtains and curtain rods; mirrors; cabinets, paneling, rugs and floor and wall coverings; fences, trees and plants; swimming pools; playground and exercise equipment and classroom furnishings and equipment;
- (b) "Personalty" meaning all equipment, inventory, and general intangibles, furniture, furnishings, machinery, building materials, appliances, goods, supplies, tools, books, records (whether in written or electronic form), computer equipment (hardware and software) and other tangible or electronically stored personal property (other than Fixtures) that are owned, leased or used by Debtor now or in the future in connection with the ownership, management or operation of the Land or the Improvements or are

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located on the Land or in the Improvements, and any operating agreements relating to the Land or the Improvements, and any surveys, plans and specifications and contracts for architectural, engineering and construction services relating to the Land or the Improvements, choses in action and all other intangible property and rights relating to the operation of, or used in connection with, the Land or the Improvements, including all certifications, approvals and governmental permits relating to any activities on the Land. Generally, intangibles shall also include all cash and cash escrow funds, such as but not limited to: Reserve for Replacement accounts, bank accounts, Residual Receipts accounts, and investments;

- (c) all current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tenements, rights-of-way, strips and gores of land, streets, alleys, roads, sewer rights, waters, watercourses, and appurtenances related to or benefiting the Land or the Improvements, or both, and all rights-of-way, streets, alleys and roads which may have been or may in the future be vacated;
- (d) all insurance policies covering the Mortgaged Property, and all proceeds paid or to be paid by any insurer of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property, whether or not Debtor obtained such insurance policies pursuant to Lender's requirement;
- (e) all awards, payments and other compensation made or to be made by any Governmental Authority with respect to the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property, including any awards or settlements resulting from condemnation proceedings or the total or partial taking of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property under the power of eminent domain or otherwise and including any conveyance in lieu thereof;
- (f) all contracts, options and other agreements for the sale of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property entered into by Debtor now or in the future, including cash or securities deposited to secure performance by parties of their obligations;
- (g) all proceeds (cash or non-cash), liquidated claims or other consideration from the conversion, voluntary or involuntary, of any of the Mortgaged Property and the right to collect such proceeds, liquidated claims or other consideration;
- (h) All Rents and Leases, "Rents" meaning all rents (whether from residential or non-residential space), revenues, issues, profits, (including carrying charges, maintenance fees, and other cooperative revenues, and fees received from leasing space on the Mortgaged Property), and other income of the Land or the Improvements, gross receipts, receivables, parking fees, laundry and vending machine income and fees and charges for food and other services provided at the Mortgaged Property, whether now due, past due, or to become due, Residual Receipts, and escrow accounts, however and whenever funded and wherever held; "Leases" meaning all present and future leases, subleases, licenses, concessions or grants or other possessory interests now or hereafter in force,



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whether oral or written, covering or affecting the Mortgaged Property, or any portion of the Mortgaged Property (including but not limited to proprietary leases, non-residential leases or occupancy agreements if Debtor is a cooperative housing corporation), and all modifications, extensions or renewals. (Ground leases that create a leasehold interest in the Land and where the Debtor's leasehold is security for the Loan are not included in this definition.);

- (i) all earnings, royalties, instruments, accounts, accounts receivable, supporting obligations, issues and profits from the Land, the Improvements or any other part of the Mortgaged Property, and all undisbursed proceeds of the Loan and, if Debtor is a cooperative housing corporation, maintenance charges or assessments payable by shareholders or residents;
- (j) all Imposition Deposits, meaning all deposits, payments and escrows Debtor is required to make with Secured Party in connection with the Loan;
- (k) all refunds or rebates of Impositions by any Governmental Authority or insurance company (other than refunds applicable to periods before the real property tax year in which the Security Instrument is dated);
- (l) all forfeited tenant security deposits under any Lease;
- (m) all names under or by which any of the above Mortgaged Property may be operated or known, and all trademarks, trade names, and goodwill relating to any of the Mortgaged Property;
- (n) all deposits and/or escrows held by or on behalf of Lender under Collateral Agreements; and
- (o) all awards, payments, settlements or other compensation resulting from litigation involving the Project.