

UCC FINANCING STATEMENT AMENDMENT FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Angel Avalos, Jr. 1-312-258-4564	
B. E-MAIL CONTACT AT FILER (optional) aavalos@schiffhardin.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Schiff Hardin LLP 233 South Wacker Drive, Suite 7100 Chicago, 1L 60606	٦
Attn: Angel Avelos, Jr., Paralegal	

Doc#-2035804009 Fee ≇61.00

RHSP FEE:59.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY CLERK

DATE: 12/23/2020 09:33 AM PG: 1 OF 6

			 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY
	_		
ATEMEN	F" E	UMBER	 This FINANCING STATEMENT AMENDMENT is to be filed [for record]

1a. INITIAL FINANCING STATEMEN FILE MUMBER 1606101075 03/01/2016	1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS		
1000101075 05/01/2010	Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in iter		
TERMINATION: Effectiveness of the Finducing Statement identified above is terminated Statement	d with respect to the security interest(s) of Secured Party authorizing this Termination		
3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9 For partial assignment, complete items 7 and 9 and 7 so il directe affected collateral in item 8			
. [7]			

 CONTINUATION: Effectiveness of the Financing Stateme continued for the additional period provided by applicable law 		s) of Secured Party authorizing this Continuation	on Statement is
5. PARTY INFORMATION CHANGE: Check one of these two boxes: This Change affects Debtor or Secured Party of record		ADD name: Complete itemDELETE name: 7a or 7b, <u>and</u> item 7cto be deleted in	Give record name item 6a or 6b
6. CURRENT RECORD INFORMATION: Complete for Party Inf	formation Change - pro ide on y one name (6a or 6b)		
6a. ORGANIZATION'S NAME	0,		
OR 6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	///		
7. CHANGED OR ADDED INFORMATION: Complete for Assignment	nt or Party Information Change - provide only one name (1. or 7b) (use e	exact full pame: do not omit modify or abbreviate any part of	t the Debtor's name)
7a, ORGANIZATION'S NAME	C		
7b. INDIVIDUAL'S SURNAME	4	Ory.	
INDIVIDUAL'S FIRST PERSONAL NAME		75	
INDIVIDUAL'S ADDITIONAL NAME(S)INITIAL(S)		O _{Sc.}	SUFFIX
7c. MARLING ADDRESS	СПҮ	STATE POST/1. CUDE	COUNTRY
3. COLLATERAL CHANGE: Also check one of these four box	xes: ADD collateral DELETE collateral	RESTATE covered collateral	ASSIGN collateral

		59
NAME OF SECURED PARTY OF RECORD AUTH If this is an Amendment authorized by a DEBTOR, check her	HORIZING THIS AMENDMENT: Provide only <u>one</u> name (9a or 9b) (name of Assignor, If this is an Assignmere and provide name of authorizing Debtor	nent)
	mmerce, New York Branch, as Collateral Agent	O.C.
9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
10. OPTIONAL FILER REFERENCE DATA:		TALASTP.

Indicate collateral:

To be filed in Cook County, IL 10 of 65

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	CC FINANCING STATEMENT AMENDMENT AL LLOWINSTRUCTIONS	DENDUM			
11.	INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendmen $606101075 - 03/01/2016$	nt form			
	NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amend	ment form			
	12a. ORGANIZATION'S NAME Canadian Imperial Bank of Commerce, Nev	v York			
	Branch, as Collateral Agent	, tolk			
OR	12b. INDIVIDUAL'S SURNAME				
	FIRST PERSONAL A, ME				
	ADDITIONAL NAME(S)/IN, (IAI , S)	SUFFIX			
	70		THE ABOVE	SPACE IS FOR FILING OFFICE I	JSE ONLY
13.	Name of DEBTOR on related financing structment (Name of a current Debtor of reco				13): Provide only
	13a. ORGANIZATION'S NAME	part of the Debiors	ribine), see ilisuodio		
OR	Skyway Concession Company LLC				
Oit	ADDITIONAL SPACE FOR ITEM 8 (Collateral):	PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
14.	ADDITIONAL SPACE FOR ITEM 8 (Collateral):				
	0/				
	au				
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				Office	
				Co	
15	This FINANCING STATEMENT AMENDMENT:	17 Dosevintic	on of real estate:		
10.	covers timber to be cut covers as-extracted collateral is filed as a fixture	· ·			
	Name and address of a RECORD OWNER of real estate described in Item 17 (If Debtor does not have a record interest):				
	, <i>,</i>				
	MISCELL ANEOUS:				

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SCHEDULE A UCC FINANCING STATEMENT AMENDMENT

DEBTOR:

SECURED PARTY:

Skyway Concession Company LLC 205 North Michigan Avenue, Suite 2510 Chicago, 12 60601

Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent 300 Madison Avenue, 5th Floor New York, NY 10017

This Schedule A is attached to and made a part of that certain Financing Statement Amendment naming Skyway Concession Company LLC, a Delaware limited liability company, as Debtor (the "Debtor"), and Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent, as Secured Party (the "Secured Party").

The Leasehold Estate: as granted in that certain Chicago Skyway Concession and Lease Agreement, dated as of October 27, 2004, between the City of Chicago and Debtor, as amended by that certain First Amendment to Chicago Skyway Concession and Lease Agreement, dated as of January 24, 2005 and that certain Second An endment dated as of December 22, 2015 (as further hereafter amended and/or modified, collectively, the "Concession Agreement"). Certain of the terms of the Concession Agreement are set forth in Memorandum of Concession and Lease Agreement recorded with the Cook County Recorder on January 24, 2005, as Document Number 0502445126, and are further set forth in a First Amendment to Memorandum of Chicago Skyway Concession and Lease Agreement recorded with the Cook County Recorder on December 24, 2015, as Document Number 1535816024 demising and leasing the real property for a term re.
This Office beginning January 24, 2005 and ending January 24, 2104.

The Real Property: described on Exhibit A attached hereto.

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EXHIBIT A

LEGAL DESCRIPTION OF THE LAND

The legal descriptions set forth on this Exhibit A and attached to this document are separated into 65 Parts for recording. This is Part 10 of 65 Parts.

All of the Parts together comprise property commonly known as:

The Chicago Skyway, which consists of the 7.8± mile long toll facility linking the Dan Ryan Expressway (Interstate Route 94) near 63rd Street in the City of Chicago on the north to Interstate Route 90 at the Illinois-Indiana state line near 106th Street in the City of Chicago on the south. The eastern boundary of the Chicago Skyway is located at the state line between Indianapolis Boulevard and the southerly railroad right-of-way of the Norfolk Southern Corporation and extends in a northwesterly direction parallel to the Norfolk Southern Corporation right-of-way to the east-of-way of State Street near its intersection with 66th Street, and turns in a westerly direction over State Street and onto the ramps feeding the Dan Ryan Expressway, all within the City limits of the City of Chicago, Illinois. Included within the Parts are the various entrance and exit ramps throughout the system and the related structures, including roadway pavement supported on embankments, as well as elevated bridge structures, including the Calumet River Bridge and is approaches, and a toll plaza service facility (including a four-story service ou liding and two toll-pass-through canopy structures and related tunnels).

PARCEL 13C:

LOTS 1 TO 8 IN BLOCK 2, ALL IN THE SUBDIVISION OF THAT PART OF JUNCTION GROVE A SUBDIVISION OF THE NORTH HALF OF THE SOUTH 27 ACRES OF THE WEST HALF OF THE NORTHWEST QUARTER OF SECTION 22, TOWNSHIP 38. NORTH. RANGE 14, AFORESAID LYING SOUTH OF THE CENTER LINE OF BRACKETT STREET, IN COOK COUNTY, ILLINOIS. Office

Parcel 13C Permanent Index Numbers (PINs):

20-22-106-001-0000 (Lot 2)	20-22-106-028-0000 (Lot 1)
20-22-106-002-0000 (Lot 3)	20-22-106-029-0000 (Lot 4)
20-22-106-003-0000 (Lot 6)	20-22-106-030-0000 (Lot 5)
20-22-106-004-0000 (Lot 7)	20-22-106-031-0000 (Lot 8)

EASEMENTS FOR THE BENEFIT OF THE FOREGOING PARCELS OVER AND ACROSS THE FOLLOWING PARCELS:

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EASEMENT PARCEL A:

PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FORM PITTSBURGH, FORT WAYNE AND CHICAGO RAILWAY COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MARCH 21, 1957, AND RECORDED APRIL 16 1957 AS DOCUMENT 16879228, FOR COLUMNS IN, FOR CONSTRUCTION AND OPERATION OF THE SKYWAY OVER, FOR FOUNDATIONS UNDER, FOR SEWERS UNDER AND FOR THE BENEFIT AND USE FOR HIGHWAY PURPOSES OVER AND ACROSS THE LAND DESCRIBED THEREIN FOR THE CONSTRUCTION AND OPERATION OF THE CALUMLI SKYWAY TOLL BRIDGE AND PRESENT AND FUTURE CONNECTING HIGHWAYS SITUATED IN COOK COUNTY ILLINOIS.

EASEMENT PARCEL B:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED 3Y GRANT FROM CHICAGO AND WESTERN INDIANA RAILROAD COMPANY AND THE BELT RAILROAD COMPANY OF CHICAGO TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION RECORDED AS DOCUMENT 16976813 ABOVE AND OVER THE LAND DESCRIBED THEREIN FOR VIADUCT AND PUBLIC USE AND THE CONSTRUCTION OF THE VIADUCT FICOR SYSTEM AND DECK AND THE USE THEREOF FY THE PUBLIC FOR THE CONSTRUCTION, INSPECTION, MAINTENANCE, REPAIR AND USE OF THE CALUMET SKYWAY TOLL BRIDGE, AND FOR THE CONSTRUCTION, RECONSTRUCTION, MAINTENANCE AND USE OF THE BRIDGE DECKING, FOUNDATIONS, SUPPORTS AND DRAINAGE SYSTEM OF THE CALUMET SKYWALL TOLL BUDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL C:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE NEW YORK CLUTRAL RAILROAD COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MAY 17, 1957 AND RECORDED MARCH 4, 1958 AS DOCUMENT 17147264 FOR THE PURPOSE OF CONSTRUCTION, MAINTENANCE AND OPERATION OF THE CALUMET SKYWAY TOLL BRIDGE, INCLUDING FOUNDATIONS, COLUMNS, SEWERS, AND APPURTENANCES IN CONNECTION THEREWITH, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL D:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM QUAM-NICHOLS COMPANY TO THE CITY OF CHICAGO RECORDED AUGUST 6, 1957, AS DOCUMENT 16978007 FOR THE CONSTRUCTION, MAINTENANCE AND USE OF THE DOCK SYSTEM, DRAINAGE, SYSTEM AND OTHER APPURTENANCES ATTACHED THERETO OF THE GRANTEE, THE CITY OF CHICAGO AND THE AIR RIGHTS IN PERPETUITY OVER AND ABOVE AN INCLINED PLANE FROM AN

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ELEVATION OF 30.74 FEET AT THE EASTERLY LIMITS OF THE HEREINAFTER DESCRIBED PREMISES BELONGING TO THE GRANTOR TO AN ELEVATION OF 30.49 FEET, CITY OF CHICAGO DATUM, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL E:

PERPETUAL EASEMENT AND RIGHT OF WAY IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY INSTRUMENT DATED FEBRUARY 15, 1957 AND RECORDED JANUARY 22, 1959 AS DOCUMENT 17434497, IN FAVOR OF THE CITY OF CHICAGO, ITS SUCCESSORS AND ASSIGNS, TO CONSTRUCT, OPERATE, MAINTAIN PILLARS FOR THE CALUMET SKYWAY TOLL BRIDGE AND FOR CONSTRUCTING, MAINTAINING, AND PERPETUALLY OPERATING SAID SKYWAY, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL F:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, DATED SEPTEMBER 9, 1957 AND RECORDED SEPTEMBER 11, 1957 AS DOCUMENT 17009170, FROM THE CHICAGO, ROCK ISLAND AND FACIFIC RAILROAD COMPANY TO THE CITY OF CHICAGO, FOR THE PURPOSES OF CONSTRUCTING, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THERE N.

EASEMENT PARCEL G:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE METROPOLITAN SANITARY DISTRICT OF GREATER CHICAGO, A MUNICIPAL CORPORATION, TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED JANUARY 9, 1958 AND RECORDED NOVEMBER 26, 1958, AS DOCUMENT 17388689 FOR THE PURPOSE OF CONSTRUCTION, OPERATION AND MAINTENANCE OF THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL H:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE ILLINOIS CENTRAL RAILFOAD COMPANY TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED AUGUST 1, 1957 AND RECORDED NOVEMBER 26, 1957 AS DOCUMENT 17074729 (SUBJECT TO AN UNRECORDED AGREEMENT, DATED AUGUST 1, 1957, BY AND BETWEEN SAID PARTIES AS DISCLOSED BY SAID DOCUMENT 17094729) FOR THE PURPOSE OF CONSTRUCTION, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.