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9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment) If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent

OR 95, INDIVIDUAL'S SURNAME FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

10. OPTIONAL FILER REFERENCE DATA:

To be filed in Cook County, IL

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12.	NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 or	on Amendment form	1		
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	Canadian Imperial Bank of Commerce	, New York			
00	Branch, as Collateral Agent				
OR	12b. INDIVIDUAL'S SURNAME		1		
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	Skyway Concession Company LI C				
OR	13b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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15.	This FINANCING STATEMENT AMENDMENT:	17, Descrip	tion of real estate:		
		s a fixture filing See Ex	hibit A		
	Name and address of a RECORD OWNER of real estate described in item 17 (if Debtor does not have a record interest):				
18.1	MISCELLANEOUS:				

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SCHEDULE A UCC FINANCING STATEMENT AMENDMENT

DEBTOR:

SECURED PARTY:

Skyway Concession Company LLC 205 No.th Michigan Avenue, Suite 2510 Chicago, 12 60601

Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent 300 Madison Avenue, 5th Floor New York, NY 10017

This Schedule A is attached to and made a part of that certain Financing Statement Amendment naming Skyway Concession Company LLC, a Delaware limited liability company, as Debtor (the "Debtor"), and Canadian In perial Bank of Commerce, New York Branch, as Collateral Agent, as Secured Party (the "Secured Part").

The Leasehold Estate: as granted it that certain Chicago Skyway Concession and Lease Agreement, dated as of October 27, 2004, between the City of Chicago and Debtor, as amended by that certain First Amendment to Chicago Skyway Concession and Lease Agreement, dated as of January 24, 2005 and that certain Second An endment dated as of December 22, 2015 (as further hereafter amended and/or modified, collectively, the "Concession Agreement"). Certain of the terms of the Concession Agreement are set forth in a Memorandum of Concession and Lease Agreement recorded with the Cook County Recorder on January 24, 2005, as Document Number 0502445126, and are further set forth in a First Amendment to Memorandum of Chicago Skyway Concession and Lease Agreement recorded with the Cook County Recorder on December 24, 2015, as Document Number 1535816024 demising and leasing the real property for a term The Office beginning January 24, 2005 and ending January 24, 2104.

The Real Property: described on Exhibit A attached hereto.

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EXHIBIT A

LEGAL DESCRIPTION OF THE LAND

The legal descriptions set forth on this <u>Exhibit A</u> and attached to this document are separated into 65 Parts for recording. This is Part 18 of 65 Parts.

All of the Parts together comprise property commonly known as:

The Chicago Skyway, which consists of the 7.8± mile long toll facility linking the Den Ryan Expressway (Interstate Route 94) near 63rd Street in the City of Chica 30 on the north to Interstate Route 90 at the Illinois-Indiana state line near 106 street in the City of Chicago on the south. The eastern boundary of the Chicago Slyway is located at the state line between Indianapolis Boulevard and the southerly railroad right-of-way of the Norfolk Southern Corporation and extends in a northwesterly direction parallel to the Norfolk Southern Corporation right-of-way to the easterly right-of-way of State Street near its intersection with 66th Street, and turns in a westerly direction over State Street and onto the ramps feeding the Dan Ryan Expressway, all within the City limits of the City of Chicago, Illinois. Included within the Parts are the various entrance and exit ramps throughout the system and the related structures, including roadway pavement supported on embanknents, as well as elevated bridge structures, including the Calumet River Bridge and its approaches, and a toll plaza service facility (including a four-story service building and two toll-pass-through canopy structures and related tunnels).

PARCEL 19B:

LOTS 11 TO 13 AND THAT PART OF LOT 14 LYING EAST OF A STRAIGHT LINE EXTENDING FROM A POINT ON THE SOUTH LINE AND BEING 7 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT 14 AND A POINT ON THE NORTH LINE AND BEING 33 FEET WEST OF THE NORTHEAST CORNER OF SAID LOT 14 AND THAT PART OF LOT 15 LYING EAST OF A STRAIGHT LINE EXTENDING FROM A POINT ON THE EAST LINE AND BEING 7 FEET SOUTH OF THE NORTHEAST CORNER OF SAID LOT 15 AND A POINT ON THE NORTH LINE AND BEING 7 FEET ON THE NORTHEAST CORNER OF SAID LOT 15 ALL IN CALUMET AND 68TH STREET RESUBDIVISION OF WEST 120 FEET OF BLOCK 2 (EXCEPT THE SOUTH 33 FEET) IN FREER RECEIVER SUBDIVISION OF THE EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 22, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Parcel 19B Permanent Index Numbers (PINs):

20-22-305-013-0000 (Lot 11)

20-22-305-014-0000 (Lot 12)

20-22-305-015-0000 (Lot 13)

20-22-305-044-0000 (Part of Lot 14)

20-22-305-042-0000 (Part of Lot 15)

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EASEMENTS FOR THE BENEFIT OF THE FOREGOING PARCELS OVER AND ACROSS THE FOLLOWING PARCELS:

EASEMENT PARCEL A:

PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FORM PITTSBURGH, FORT WAYNE AND CHICAGO RAILWAY COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MARCH 21, 1957, AND RECORDED APRIL 16 1957 AS DOCUMENT 16879228, FOR COLUMNS IN, FOR CONSTRUCTION AND OPERATION OF THE SKYWAY OVER, FOR FOUNDATIONS UNDER, FOR SEWERS UNDER AND FOR THE BENEFIT AND USE FOR HIGHWAY PURPOSES OVER AND ACROSS THE LAND DESCRIBED THEREIN FOR THE CONSTRUCTION AND OPERATION OF THE CALUMET SKYWAY TOLL BRIDGE AND PRESENT AND FUTURE CONNECTING HIGHWAYS SITUATED IN COOK COUNTY ILLINOIS.

EASEMENT PARCEL B:

A PERMANENT AND PERPITUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GKANT FROM CHICAGO AND WESTERN INDIANA RAILROAD COMPANY AND THE BELT RAILROAD COMPANY OF CHICAGO TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION RECORDED AS DOCUMENT 16976813 ABOVE AND OVER THE LAND DESCRIBED THEREIN FOR VIADUCT AND PUBLIC USE AND THE CONSTRUCTION OF THE VIADUCT FICOR SYSTEM AND DECK AND THE USE THEREOF BY THE PUBLIC FOR THE CONSTRUCTION, INSPECTION, MAINTENANCE, REPAIR AND USE OF THE CALUMET SKYWAY TOLL BRIDGE, AND FOR THE CONSTRUCTION, RECONSTRUCTION, MAINTENANCE AND USE OF THE BRIDGE DECKING, FOUNDATIONS, SUPPORTS AND DRAINAGE SYSTEM OF THE CALUMET SKYWALL TOLL BRIDGE, CVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL C:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE NEW YORK CENTRAL KAILROAD COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MAY 17, 1957 AND RECORDED MARCH 4, 1958 AS DOCUMENT 17147264 FOR THE FURPOSE OF CONSTRUCTION, MAINTENANCE AND OPERATION OF THE CALUMET SKYWAY TOLL BRIDGE, INCLUDING FOUNDATIONS, COLUMNS, SEWERS, AND APPURTENANCES IN CONNECTION THEREWITH, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL D:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM QUAM-NICHOLS COMPANY TO THE CITY OF CHICAGO RECORDED AUGUST 6, 1957, AS DOCUMENT 16978007 FOR THE CONSTRUCTION, MAINTENANCE AND USE OF THE DOCK SYSTEM. DRAINAGE, SYSTEM AND OTHER APPURTENANCES

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ATTACHED THERETO OF THE GRANTEE, THE CITY OF CHICAGO AND THE AIR RIGHTS IN PERPETUITY OVER AND ABOVE AN INCLINED PLANE FROM AN ELEVATION OF 30.74 FEET AT THE EASTERLY LIMITS OF THE HEREINAFTER DESCRIBED PREMISES BELONGING TO THE GRANTOR TO AN ELEVATION OF 30.49 FEET, CITY OF CHICAGO DATUM, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL E:

PERPLTU'AL EASEMENT AND RIGHT OF WAY IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY INSTRUMENT DATED FEBRUARY 15, 1957 AND RECORDED JANUARY 22, 1959 AS DOCUMENT 17434497, IN FAVOR OF THE CITY OF CHICAGO, ITS SUCCESSORS AND ASSIGNS, TO CONSTRUCT, OPERATE, MAINTAIN PILLARS FOR THE CALUMET SKYWAY TOLL BRIDGE AND FOR CONSTRUCTING, MAINTAINING AND PERPETUALLY OPERATING SAID SKYWAY, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL F:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, DATED SEPTEMBER 9, 1957 AND RECORDED SEPTEMBER 11 1957 AS DOCUMENT 17009170, FROM THE CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY TO THE CITY OF CHICAGO, FOR THE PURPOSES OF CONSTRUCTING, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL G:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE METROPOLITAN SANITARY DISTRICT OF GREATER CHICAGO, A MUNICIPAL CORPORATION, TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED JANUARY 9, 1958 AND RECORDED NOVEMBER 26, 1958, AS DOCUMENT 17388689 FOR THE PURPOSE OF CONSTRUCTION, OPERATION AND MAINTENANCE OF THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL H:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE ILLINOIS CENTRAL RAILROAD COMPANY TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED AUGUST 1, 1957 AND RECORDED NOVEMBER 26, 1957 AS DOCUMENT 17074729 (SUBJECT TO AN UNRECORDED AGREEMENT, DATED AUGUST 1, 1957, BY AND BETWEEN SAID PARTIES AS DISCLOSED BY SAID DOCUMENT 17094729) FOR THE PURPOSE OF CONSTRUCTION, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.