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JHSP FEE:\$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY CLERK

DATE: 12/23/2020 12:31 PM PG: 1 OF 7

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
Angel Avalos, Jr. 1-312-258-4564

B. E-MAIL CONTACT AT FILER (optional)
aavalos@schiffhardin.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

**Schiff Hardin LLP
233 South Wacker Drive, Suite 7100
Chicago, IL 60606
Attn: Angel Avalos, Jr., Paralegal**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
1606101100 03/01/2016

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record
AND Check one of these three boxes to:
Change name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c
ADD name: Complete item 7a or 7b, and item 7c
DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
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8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA:
To be filed in Cook County, IL 35 of 65

Handwritten notes and stamps on the right side of the page, including "INT" and "SP" in a box, and other illegible markings.

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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form
1606101100 03/01/2016

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form

12a. ORGANIZATION'S NAME

**Canadian Imperial Bank of Commerce, New York
 Branch, as Collateral Agent**

OR
 12b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

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13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit

13a. ORGANIZATION'S NAME

Skyway Concession Company LLC

OR
 13b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

14. ADDITIONAL SPACE FOR ITEM 8 (Collateral):

15. This FINANCING STATEMENT AMENDMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

16. Name and address of a RECORD OWNER of real estate described in item 17
 (if Debtor does not have a record interest):

17. Description of real estate:

See Exhibit A

18. MISCELLANEOUS:

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SCHEDULE A
TO
UCC FINANCING STATEMENT AMENDMENT

DEBTOR:

Skyway Concession Company LLC
205 North Michigan Avenue, Suite 2510
Chicago, IL 60601

SECURED PARTY:

Canadian Imperial Bank of Commerce,
New York Branch, as Collateral Agent
300 Madison Avenue, 5th Floor
New York, NY 10017

This Schedule A is attached to and made a part of that certain Financing Statement Amendment naming Skyway Concession Company LLC, a Delaware limited liability company, as Debtor (the "***Debtor***"), and Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent, as Secured Party (the "***Secured Party***").

The Leasehold Estate: as granted in that certain Chicago Skyway Concession and Lease Agreement, dated as of October 27, 2014 between the City of Chicago and Debtor, as amended by that certain First Amendment to Chicago Skyway Concession and Lease Agreement, dated as of January 24, 2005 and that certain Second Amendment dated as of December 22, 2015 (as further hereafter amended and/or modified, collectively, the "***Concession Agreement***"). Certain of the terms of the Concession Agreement are set forth in a Memorandum of Concession and Lease Agreement recorded with the Cook County Recorder on January 24, 2005, as Document Number 0502445126, and are further set forth in a First Amendment to Memorandum of Chicago Skyway Concession and Lease Agreement recorded with the Cook County Recorder on December 24, 2015, as Document Number 1535816024 demising and leasing the real property for a term beginning January 24, 2005 and ending January 24, 2104.

The Real Property: described on Exhibit A attached hereto.

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EXHIBIT A

LEGAL DESCRIPTION OF THE LAND

The legal descriptions set forth on this Exhibit A and attached to this document are separated into 65 Parts for recording. This is Part 35 of 65 Parts.

All of the Parts together comprise property commonly known as:

The Chicago Skyway; which consists of the 7.8± mile long toll facility linking the Dan Ryan Expressway (Interstate Route 94) near 63rd Street in the City of Chicago on the north to Interstate Route 90 at the Illinois-Indiana state line near 106th Street in the City of Chicago on the south. The eastern boundary of the Chicago Skyway is located at the state line between Indianapolis Boulevard and the southerly railroad right-of-way of the Norfolk Southern Corporation and extends in a northwesterly direction parallel to the Norfolk Southern Corporation right-of-way to the easterly right-of-way of State Street near its intersection with 66th Street, and turns in a westerly direction over State Street and onto the ramps feeding the Dan Ryan Expressway, all within the City limits of the City of Chicago, Illinois. Included within the Parts are the various entrance and exit ramps throughout the system and the related structures, including roadway pavement supported on embankments, as well as elevated bridge structures, including the Calumet River Bridge and its approaches, and a toll plaza service facility (including a four-story service building and two toll-pass-through canopy structures and related tunnels).

PARCEL 39:

THAT PART OF LOT 1 AND OF THE VACATED ALLEY LYING SOUTH OF AND ADJOINING SAID LOT 1 IN BLOCK 61 IN CORNELL SUBDIVISION AFORESAID LYING NORTHEASTERLY OF THE NORTHEASTERLY LINE OF SOUTH AVALON AVENUE AS NOW OPENED AND SHOWN BY PLAT RECORDED DECEMBER 16, 1913 AS DOCUMENT 5322962 IN BOOK 128 OF PLATS, PAGE 3; ALSO THAT PART OF THE 15 FOOT STRIP (FORMERLY ALLEY) LYING NORTHEASTERLY OF THE NORTHEASTERLY LINE OF NORTHEASTERLY LINE OF LOT 1 IN BLOCK 61 AFORESAID AND SOUTHWESTERLY OF AND ADJOINING THE SOUTHWESTERLY RIGHT OF WAY LINE OF THE PITTSBURGH, FORT WAYNE AND CHICAGO RAILWAY COMPANY AND NORTHEASTERLY OF THE SAID NORTHEASTERLY LINE OF SOUTH AVALON AVE EXTENDED NORTHWESTERLY TO THE SOUTH LINE OF EAST 76TH STREET AS NOW OPENED AND SHOWN BY DOCUMENT 5322962; ALSO THAT PART OF CHAUNCEY AVENUE NOW VACATED AS SHOWN ON THE PLAT OF CORNELL AFORESAID LYING SOUTH OF THE SOUTHWESTERLY LINE OF THE RIGHT OF WAY OF THE PITTSBURGH FORT WAYNE AND CHICAGO RAILWAY COMPANY AND LYING NORTH OF THE NORTHEASTERLY LINE OF SOUTH AVALON AVENUE AS SAID LINE OF AVENUE WAS EXTENDED FROM THE NORTHEAST CORNER OF CHAUNCEY AVENUE AND ANTHONY AVENUE NORTHWESTERLY TO THE SOUTH LINE OF EAST 76TH STREET AND LYING

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BETWEEN SAID BLOCK 61 AND BLOCK 62; ALSO LOTS 1 TO 26 INCLUSIVE IN BLOCK 62 IN CORNELL SUBDIVISION AFORESAID; ALSO VACATED ALLEY LYING BETWEEN THE NORTHEASTERLY LINE OF BLOCK 62 AND THE SOUTHWESTERLY RIGHT OF WAY LINE OF THE PITTSBURGH, FORT WAYNE AND CHICAGO RAILWAY COMPANY; ALSO LOTS 2 TO 17 INCLUSIVE, IN BLOCK 75 IN CORNELL SUBDIVISION AFORESAID; ALSO THE VACATED ALLEY LYING BETWEEN THE NORTHEASTERLY LINES OF SAID LOTS 7 TO 17 INCLUSIVE AND THE SOUTHWESTERLY RIGHT OF WAY LINE OF THE PITTSBURGH FORT WAYNE AND CHICAGO RAILWAY COMPANY; ALSO THAT PART OF VACATED 15 FOOT ALLEY NORTHEASTERLY OF AND ADJOINING SAID LOTS 2 TO 6 IN BLOCK 75 LYING SOUTHWESTERLY OF A LINE 7.04 FEET SOUTHWESTERLY OF AND PARALLEL WITH AND MEASURED AT RIGHT ANGLES TO THE NORTHEASTERLY LINE OF SAID VACATED ALLEY AND SAID NORTHEASTERLY LINE PRODUCED SOUTHEASTERLY AND SOUTHEASTERLY OF A LINE 129.2 FEET (MEASURED ALONG SOUTHWESTERLY LINE OF SAID VACATED ALLEY) NORTHWESTERLY OF AND PARALLEL WITH SOUTHEASTERLY LINE OF SAID LOTS 2 PRODUCED NORTHEASTERLY (EXCEPTING THEREFROM THE FOLLOWING:

THAT PART OF LOTS 19 TO 26 INCLUSIVE, IN SAID BLOCK 62 AND EXCEPT THAT PART OF SAID VACATED CHAUNCEY AVENUE AND EXCEPT THAT PART OF SAID VACATED ALLEY LYING BETWEEN THE NORTHEASTERLY LINE OF BLOCK 62 AND THE SOUTHWESTERLY RIGHT OF WAY LINE OF THE PITTSBURGH, FORT WAYNE AND CHICAGO RAILWAY COMPANY LYING 10 FEET ON EACH SIDE OF THE CENTER LINE OF THE EXISTING CONNECTION TRACK TO THE ILLINOIS CENTRAL RAILROAD, SAID CENTER LINE BEING MORE SPECIFICALLY DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT 35.42 FEET NORTHWESTERLY ALONG SAID NORTHEASTERLY LINE OF SOUTH AVALON AVENUE AS NOW OPENED FROM THE SOUTHEAST CORNER OF AFORESAID LOT 26; THENCE EASTERLY ALONG THE ARC OF A CURVE TO THE RIGHT HAVING A RADIUS OF 359.26 FEET FOR A DISTANCE OF 117.31 FEET TO A POINT OF COMPOUND CURVE; THENCE CONTINUING EASTERLY ALONG THE ARC OF A CURVE TO THE RIGHT, HAVING A RADIUS OF 569.46 FEET FOR A DISTANCE OF 167.36 FEET TO A POINT ON THE SOUTHWESTERLY RIGHT OF WAY LINE OF THE PITTSBURGH FORT WAYNE AND CHICAGO RAILWAY COMPANY, SAID POINT BEING 21.69 FEET NORTHWESTERLY ALONG SAID RIGHT OF WAY LINE FROM A POINT OF INTERSECTION OF THE SOUTHEAST LINE OF LOT 17 BLOCK 62 EXTENDED NORTHEASTERLY TO THE AFORESAID SOUTHWESTERLY RIGHT OF WAY LINE OF AFORESAID RAILWAY COMPANY, ALL IN COOK COUNTY, ILLINOIS

Parcel 39 Permanent Index Numbers (PINs):

20-26-410-006-0000
20-26-420-011-0000

20-26-420-001-0000
20-26-420-012-0000

20-26-420-008-0000

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EASEMENTS FOR THE BENEFIT OF THE FOREGOING PARCELS OVER AND ACROSS THE FOLLOWING PARCELS:

EASEMENT PARCEL A:

PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM PITTSBURGH, FORT WAYNE AND CHICAGO RAILWAY COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MARCH 21, 1957, AND RECORDED APRIL 16 1957 AS DOCUMENT 16879228, FOR COLUMNS IN, FOR CONSTRUCTION AND OPERATION OF THE SKYWAY OVER, FOR FOUNDATIONS UNDER, FOR SEWERS UNDER AND FOR THE BENEFIT AND USE FOR HIGHWAY PURPOSES OVER AND ACROSS THE LAND DESCRIBED THEREIN FOR THE CONSTRUCTION AND OPERATION OF THE CALUMET SKYWAY TOLL BRIDGE AND PRESENT AND FUTURE CONNECTING HIGHWAYS SITUATED IN COOK COUNTY ILLINOIS.

EASEMENT PARCEL B:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM CHICAGO AND WESTERN INDIANA RAILROAD COMPANY AND THE BELT RAILROAD COMPANY OF CHICAGO TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION RECORDED AS DOCUMENT 16976813 ABOVE AND OVER THE LAND DESCRIBED THEREIN FOR VIADUCT AND PUBLIC USE AND THE CONSTRUCTION OF THE VIADUCT FICOR SYSTEM AND DECK AND THE USE THEREOF BY THE PUBLIC FOR THE CONSTRUCTION, INSPECTION, MAINTENANCE, REPAIR AND USE OF THE CALUMET SKYWAY TOLL BRIDGE, AND FOR THE CONSTRUCTION, RECONSTRUCTION, MAINTENANCE AND USE OF THE BRIDGE DECKING, FOUNDATIONS, SUPPORTS AND DRAINAGE SYSTEM OF THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL C:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE NEW YORK CENTRAL RAILROAD COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MAY 17, 1957 AND RECORDED MARCH 4, 1958 AS DOCUMENT 17147264 FOR THE PURPOSE OF CONSTRUCTION, MAINTENANCE AND OPERATION OF THE CALUMET SKYWAY TOLL BRIDGE, INCLUDING FOUNDATIONS, COLUMNS, SEWERS, AND APPURTENANCES IN CONNECTION THEREWITH, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL D:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM QUAM-NICHOLS COMPANY TO THE CITY OF CHICAGO RECORDED AUGUST 6, 1957, AS DOCUMENT 16978007 FOR THE CONSTRUCTION, MAINTENANCE AND USE OF THE DOCK SYSTEM, DRAINAGE, SYSTEM AND OTHER APPURTENANCES

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ATTACHED THERETO OF THE GRANTEE, THE CITY OF CHICAGO AND THE AIR RIGHTS IN PERPETUITY OVER AND ABOVE AN INCLINED PLANE FROM AN ELEVATION OF 30.74 FEET AT THE EASTERLY LIMITS OF THE HEREINAFTER DESCRIBED PREMISES BELONGING TO THE GRANTOR TO AN ELEVATION OF 30.49 FEET, CITY OF CHICAGO DATUM, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL E:

PERPETUAL EASEMENT AND RIGHT OF WAY IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY INSTRUMENT DATED FEBRUARY 15, 1957 AND RECORDED JANUARY 22, 1959 AS DOCUMENT 17434497, IN FAVOR OF THE CITY OF CHICAGO, ITS SUCCESSORS AND ASSIGNS, TO CONSTRUCT, OPERATE, MAINTAIN PILLARS FOR THE CALUMET SKYWAY TOLL BRIDGE AND FOR CONSTRUCTING, MAINTAINING AND PERPETUALLY OPERATING SAID SKYWAY, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL F:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, DATED SEPTEMBER 9, 1957 AND RECORDED SEPTEMBER 11, 1957 AS DOCUMENT 17009170, FROM THE CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY TO THE CITY OF CHICAGO, FOR THE PURPOSES OF CONSTRUCTING, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL G:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE METROPOLITAN SANITARY DISTRICT OF GREATER CHICAGO, A MUNICIPAL CORPORATION, TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED JANUARY 9, 1958 AND RECORDED NOVEMBER 26, 1958, AS DOCUMENT 17388689 FOR THE PURPOSE OF CONSTRUCTION, OPERATION AND MAINTENANCE OF THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL H:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE ILLINOIS CENTRAL RAILROAD COMPANY TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED AUGUST 1, 1957 AND RECORDED NOVEMBER 26, 1957 AS DOCUMENT 17074729 (SUBJECT TO AN UNRECORDED AGREEMENT, DATED AUGUST 1, 1957, BY AND BETWEEN SAID PARTIES AS DISCLOSED BY SAID DOCUMENT 17094729) FOR THE PURPOSE OF CONSTRUCTION, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.