

Doc# 2035833058 Fee ≇61.00

#### UCC FINANCING STATEMENT AMENDMENT

A. NAME & PHONE OF CONTACT AT FILER (optional)
Angel Avalos, Jr. 1-312-258-4564

B. E-MAIL CONTACT AT FILER (optional)
aavalos@schiffhardin.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Schiff Hardin LLP
233 South Wacker Drive, Suite 7100
Chicago, IL 60606
Attn: Angel Avalos, Jr., Paralegal

RHSP FEE:\$9.00 RPRF FEE: \$1.00 CAREN A. YARBROUGH

COOK COUNTY CLERK

DATE: 12/23/2020 12:34 PM PG: 1 OF 6

Schiff Hardin LLP				
233 South Wacker Drive, Suite 7100	ı			
Chicago, 1L 60606				
Attn: Angel Avglos, Jr., Paralegal				
	1			
		THE ABO	VE SPACE IS FOR FILING OFF	ICE LISE ONLY
1a. INITIAL FINANCING STATEMEN, 5".6. CIMBER	· · · · · ·		STATEMENT AMENDMENT IS to b	
1606101104 03/01/2016		(or recorded) in I	he REAL ESTATE RECORDS	• •
			dment Addendum (Form UCC3Ad) and p	
TERMINATION: Effectiveness of the Financiar, Statement identification.  Statement	antified above is terminated w	ith respect to the securi	ty interest(s) of Secured Party auth	orizing this Termination
ASSIGNMENT (full or partial): Provide name of Assignee in For partial assignment, complete items 7 and 9 and 2 so it dictions.			t name of Assignor in item 9	
4. CONTINUATION: Effectiveness of the Financing Statement continued for the additional period provided by applicable law	Jenafied above with respect	to the security interest(	s) of Secured Party authorizing this	Continuation Statement is
5. PARTY INFORMATION CHANGE:				
Check one of these two boxes:	D Check one if these three bo			
This Change affects Debtor or Secured Party of record	CHAirG <sup>r</sup> nome and/or a item 6a o 6b; and item 7			ETE name: Give record name deleted in item 6a or 6b
6. CURRENT RECORD INFORMATION: Complete for Party Infor				
6a. ORGANIZATION'S NAME				.,
OR 6b. INDIVIDUAL'S SURNAME	FIRST PERSON	AL NATES	ADDITIONAL NAME(S)IN	ITIAL(S) SUFFIX
		17)x		
7. 01414050 00 40050 11500447(01)				
<ol> <li>CHANGED OR ADDED INFORMATION: Complete for Assignment of Trail ORGANIZATION'S NAME</li> </ol>	r Party Information Change - provide o	inly one name (2 or 7b) (use e	xact, full name; do not omit, modify, or abbrevi	ate any part of the Debtor's name)
18. ONOANIZATION O NAME				
OR 7b. INDIVIDUAL'S SURNAME		/	8	
IB. INDIVIDUAL S SORMANIE			C//	
INDIVIDUAL'S FIRST PERSONAL NAME			7 6	
			0,	
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
			V/Sc.	·
7c. MAILING ADDRESS	CITY		STATE POSTAL CUDE	COUNTRY
8. COLLATERAL CHANGE: Also check one of these four boxes	s: ADO collateral	DELETE collateral	RESTATE covered collateral	ASSIGN collateral
Indicate collateral:				

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(SYINITIAL(S) SUFFIX

10. OPTIONAL FILER REFERENCE DATA:

To be filed in Cook County, IL

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# **UNOFFICIAL COPY**

	CC FINANCING STATEMENT AMENDMENT LLOW INSTRUCTIONS	ADDENDUM		
	INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Am 606101104 03/01/2016	endment form		
	NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on	Amendment form		
	12a. ORGANIZATION'S NAME	lass Vanle		
	Canadian Imperial Bank of Commerce, N	iew fork		
	Branch, as Collateral Agent			
OR	12b, INDIVIDUAL'S SURNAME			
	FIRST PERSONAL JAME			
	ADDITIONAL NAME(S)/INI, IAI, S)	SUFFIX		
	70_		THE ABOVE SPACE IS FOR FILING OFFICE U	ISE ONLY
13.	Name of DEBTOR on related financing statement (Name of a current Debtor		ing purposes only in some filing offices - see Instruction item 1	
	one Debtor name (13a or 13b) (use exact, full nam 2; to not omit, modify, or abbrev	iate any part of the Debtor's	name); see Instructions if name does not fit	
	Skyway Concession Company LLC			
OR		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
		THOU TENOOTHE TOTAL	ADDITIONAL NAME(S)/INITIAL(S)	
14.	ADDITIONAL SPACE FOR (TEM 8 (Collateral):			
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			C)	
15.	This FINANCING STATEMENT AMENDMENT:	17, Description	on of real estate:	
40		a fixture filing See Exh	ibit A	
	Name and address of a RECORD OWNER of real estate described in item 17 (If Debtor does not have a record interest):			
		-		
18.	MISCELLANEOUS:		· · · · · · · · · · · · · · · · · · ·	

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### UNOFFICIAL CC

# UCC FINANCING STATEMENT AMENDMENT

#### **DEBTOR:**

#### **SECURED PARTY:**

Skyway Concession Company LLC 205 Nora, Michigan Avenue, Suite 2510 Chicago, 1/ 60601

Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent 300 Madison Avenue, 5th Floor New York, NY 10017

This Schedule A is attached to and made a part of that certain Financing Statement Amendment naming Skyway Concession Company LLC, a Delaware limited liability company, as Debtor (the "Debtor"), and Canadian In perial Bank of Commerce, New York Branch, as Collateral Agent, as Secured Party (the "Secured Farty")

The Leasehold Estate: as granter in that certain Chicago Skyway Concession and Lease Agreement, dated as of October 27, 2014 between the City of Chicago and Debtor, as amended by that certain First Amendment to Chicago Skyway Concession and Lease Agreement, dated as of January 24, 2005 and that certain Second Ar lengment dated as of December 22, 2015 (as further hereafter amended and/or modified, collectively the "Concession Agreement"). Certain of the terms of the Concession Agreement are set forth in a Memorandum of Concession and Lease Agreement recorded with the Cook County Recorder on January 24, 2005, as Document Number 0502445126, and are further set forth in a First Amendment to Memorandum of Chicago Skyway Concession and Lease Agreement recorded with the Cook County Recorder on December 24, 2015, as Document Number 1535816024 demising and leasing the real property for a term This Office beginning January 24, 2005 and ending January 24, 2104.

The Real Property: described on Exhibit A attached hereto.

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### **UNOFFICIAL COP'**

#### **EXHIBIT A**

#### LEGAL DESCRIPTION OF THE LAND

The legal descriptions set forth on this Exhibit A and attached to this document are separated into 65 Parts for recording. This is Part 39 of 65 Parts.

All of the Parts together comprise property commonly known as:

The Chicago Skyway, which consists of the 7.8± mile long toll facility linking the Dan Ryan Expressway (Interstate Route 94) near 63rd Street in the City of Cnicago on the north to Interstate Route 90 at the Illinois-Indiana state line near 106th Screet in the City of Chicago on the south. The eastern boundary of the Chicago Ck/way is located at the state line between Indianapolis Boulevard and the southerly ailroad right-of-way of the Norfolk Southern Corporation and extends in a no thwesterly direction parallel to the Norfolk Southern Corporation right-of-way to the casterly right-of-way of State Street near its intersection with 66th Street, and turns in a westerly direction over State Street and onto the ramps feeding the Dan Ryan Expessway, all within the City limits of the City of Chicago, Illinois. Included within the Parts are the various entrance and exit ramps throughout the system and the related structures, including roadway pavement supported on embankr ents, as well as elevated bridge structures, including the Calumet River Bridge and its approaches, and a toll plaza service facility (including a four-story service building and two toll-pass-through canopy structures and related tunnels).

#### PARCEL 43B:

LOTS 49 TO 73 IN ANTHONY AVENUE ADDITION TO A VALON PARK BEING A RESUBDIVISION OF LOTS 1 TO 20 IN BLOCK 4, LOTS 1 TO 26 BLOCK 5 AND LOTS 5 TO 11 BLOCK 6 IN ANTHONY AND HARVEYS SUBDIVISION IN THE NORTHWEST QUARTER OF SECTION 36 AFORESAID, TOWNSHIP 38 NORTH, VANGE 14. EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

#### Parcel 43B Permanent Index Numbers (PINs):

Parcel 43B Permanent Index Numbers (PINs):	O <sub>E</sub>
20-36-122-023-0000 (Lot 49)	20-36-122-028-0000 (Lot 54)
20-36-122-024-0000 (Lot 50)	20-36-122-029-0000 (Lot 55)
20-36-122-025-0000 (Lot 51)	20-36-122-030-0000 (Lot 56)
20-36-122-026-0000 (Lot 52)	20-36-122-031-0000 (Lot 57)
20-36-122-027-0000 (Lot 53)	20-36-122-052-0000(Lots 58 to 73)

EASEMENTS FOR THE BENEFIT OF THE FOREGOING PARCELS OVER AND ACROSS THE FOLLOWING PARCELS:

**EASEMENT PARCEL A:** 

### **UNOFFICIAL COPY**

PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FORM PITTSBURGH, FORT WAYNE AND CHICAGO RAILWAY COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MARCH 21, 1957, AND RECORDED APRIL 16 1957 AS DOCUMENT 16879228, FOR COLUMNS IN, FOR CONSTRUCTION AND OPERATION OF THE SKYWAY OVER, FOR FOUNDATIONS UNDER, FOR SEWERS UNDER AND FOR THE BENEFIT AND USE FOR HIGHWAY PURPOSES OVER AND ACROSS THE LAND DESCRIBED THEREIN FOR THE CONSTRUCTION AND OPERATION OF THE CALUMET SKYWAY TOLL BRIDGE AND PRESENT AND FUTURE CONNECTING HIGHWAYS SITUATED IN COOK COUNTY ILLINOIS.

#### EASEMENT PARCEL B:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM CHICAGO AND WESTERN INDIANA RAILROAD COMPANY AND THE BELT RAILROAD COMPANY OF CHICAGO TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION RECORDED AS DOCUMENT 16976813 ABOVE AND OVER THE LAND DESCRIBED THEREIN FOR VIADUCT AND PUBLIC USE AND THE CONSTRUCTION OF THE VIADUCT FICOR SYSTEM AND DECK AND THE USE THERLO? BY THE PUBLIC FOR THE CONSTRUCTION, INSPECTION, MAINTENANCE, REPAIR AND USE OF THE CALUMET SKYWAY TOLL BRIDGE, AND FOR THE CONSTRUCTION, RECONSTRUCTION, MAINTENANCE AND USE OF THE BRIDGE DECKING, FOUNDATIONS, SUPPORTS AND DRAINAGE SYSTEM OF THE CALUMET SKYWALL TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

#### EASEMENT PARCEL C:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE NEW YOU'VE CENTRAL RAILROAD COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MAY 17, 1957 AND RECORDED MARCH 4, 1958 AS DOCUMENT 17147264 FOR THE PURPOSE OF CONSTRUCTION, MAINTENANCE AND OPERATION OF THE CALUMET SKYWAY TOLL BRIDGE, INCLUDING FOUNDATIONS, COLUMNS, SFWERS, AND APPURTENANCES IN CONNECTION THEREWITH, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

#### EASEMENT PARCEL D:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM QUAM-NICHOLS COMPANY TO THE CITY OF CHICAGO RECORDED AUGUST 6, 1957, AS DOCUMENT 16978007 FOR THE CONSTRUCTION, MAINTENANCE AND USE OF THE DOCK SYSTEM, DRAINAGE, SYSTEM AND OTHER APPURTENANCES ATTACHED THERETO OF THE GRANTEE, THE CITY OF CHICAGO AND THE AIR RIGHTS IN PERPETUITY OVER AND ABOVE AN INCLINED PLANE FROM AN ELEVATION OF 30.74 FEET AT THE EASTERLY LIMITS OF THE HEREINAFTER DESCRIBED PREMISES BELONGING TO THE GRANTOR TO AN ELEVATION OF 30.49

## **UNOFFICIAL COPY**

FEET, CITY OF CHICAGO DATUM, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

#### **EASEMENT PARCEL E:**

PERPETUAL EASEMENT AND RIGHT OF WAY IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY INSTRUMENT DATED FEBRUARY 15, 1957 AND RECORDED JANUARY 22, 1959 AS DOCUMENT 17434497, IN FAVOR OF THE CITY OF CHICAGO, ITS SUCCESSORS AND ASSIGNS, TO CONSTRUCT, OPERATE, MAINTAIN PILLAKS FOR THE CALUMET SKYWAY TOLL BRIDGE AND FOR CONSTRUCTING, MAINTAINING AND PERPETUALLY OPERATING SAID SKYWAY, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

#### EASEMENT PARCEL F:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, DATED SEPTEMBER 9, 1957 AND RECORDED SEPTEMBER 11, 1957 AS DOCUMENT 17009170, FROM THE CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY TO THE CITY OF CHICAGO, FOR THE PURPOSES OF CONSTRUCTING, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

#### EASEMENT PARCEL G:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE METROPOLITAN SANITARY DISTRICT OF GREATER CHICAGO, A MUNICIPAL CORPORATION, TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED JANUARY 9, 1958 AND RECORDED NOVEMBER 26. 1958, AS DOCUMENT 17388689 FOR THE PURPOSE OF CONSTRUCTION, OPERATION AND MAINTENANCE OF THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

#### EASEMENT PARCEL H:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE ILLINOIS CENTRAL FATEROAD COMPANY TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION DATED AUGUST 1, 1957 AND RECORDED NOVEMBER 26, 1957 AS DOCUMENT 17974729 (SUBJECT TO AN UNRECORDED AGREEMENT, DATED AUGUST 1, 1957, BY AND BETWEEN SAID PARTIES AS DISCLOSED BY SAID DOCUMENT 17094729) FOR THE PURPOSE OF CONSTRUCTION, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.