



Doc# 2035833076 Fee \$65.00

HSP FEE: \$9.00 RPRF FEE: \$1.00

CAREN A. YARBROUGH
COOK COUNTY CLERK

DATE: 12/23/2020 12:51 PM PG: 1 OF 8

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
Angel Avalos, Jr. 1-312-258-4564

B. E-MAIL CONTACT AT FILER (optional)
aavalos@schiffhardin.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Schiff Hardin LLP
233 South Wacker Drive, Suite 7100
Chicago, IL 60606
Attn: Angel Avalos, Jr., Paralegal

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
1606101124 03/01/2016

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record
AND Check one of these three boxes to:
CHANGE name and/or address: Complete item 6a or 6b, and item 7a or 7b and item 7c
ADD name: Complete item 7a or 7b, and item 7c
DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME
INDIVIDUAL'S FIRST PERSONAL NAME
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent

OR

9b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

10. OPTIONAL FILER REFERENCE DATA:
To be filed in Cook County, IL 59 of 65

Handwritten notes and signatures on the right margin, including '12/23/2020' and initials.

UNOFFICIAL COPY**UCC FINANCING STATEMENT AMENDMENT ADDENDUM**

FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form
1606101124 03/01/2016

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form

12a. ORGANIZATION'S NAME

**Canadian Imperial Bank of Commerce, New York
 Branch, as Collateral Agent**

OR
 12b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

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13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit

13a. ORGANIZATION'S NAME

Skyway Concession Company LLC

OR
 13b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

14. ADDITIONAL SPACE FOR ITEM 8 (Collateral):

15. This FINANCING STATEMENT AMENDMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

16. Name and address of a RECORD OWNER of real estate described in item 17
 (if Debtor does not have a record interest):

17. Description of real estate:

See Exhibit A

18. MISCELLANEOUS:

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SCHEDULE A
TO
UCC FINANCING STATEMENT AMENDMENT

DEBTOR:

Skyway Concession Company LLC
205 North Michigan Avenue, Suite 2510
Chicago, IL 60601

SECURED PARTY:

Canadian Imperial Bank of Commerce,
New York Branch, as Collateral Agent
300 Madison Avenue, 5th Floor
New York, NY 10017

This Schedule A is attached to and made a part of that certain Financing Statement Amendment naming Skyway Concession Company LLC, a Delaware limited liability company, as Debtor (the "**Debtor**"), and Canadian Imperial Bank of Commerce, New York Branch, as Collateral Agent, as Secured Party (the "**Secured Party**").

The Leaschold Estate: as granted in that certain Chicago Skyway Concession and Lease Agreement, dated as of October 27, 2004, between the City of Chicago and Debtor, as amended by that certain First Amendment to Chicago Skyway Concession and Lease Agreement, dated as of January 24, 2005 and that certain Second Amendment dated as of December 22, 2015 (as further hereafter amended and/or modified, collectively, the "**Concession Agreement**"). Certain of the terms of the Concession Agreement are set forth in a Memorandum of Concession and Lease Agreement recorded with the Cook County Recorder on January 24, 2005, as Document Number 0502445126, and are further set forth in a First Amendment to Memorandum of Chicago Skyway Concession and Lease Agreement recorded with the Cook County Recorder on December 24, 2015, as Document Number 1535816024 demising and leasing the real property for a term beginning January 24, 2005 and ending January 24, 2104.

The Real Property: described on Exhibit A attached hereto.

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EXHIBIT A

LEGAL DESCRIPTION OF THE LAND

The legal descriptions set forth on this Exhibit A and attached to this document are separated into 65 Parts for recording. This is Part 59 of 65 Parts.

All of the Parts together comprise property commonly known as:

The Chicago Skyway, which consists of the 7.8± mile long toll facility linking the Dan Ryan Expressway (Interstate Route 94) near 63rd Street in the City of Chicago on the north to Interstate Route 90 at the Illinois-Indiana state line near 106th Street in the City of Chicago on the south. The eastern boundary of the Chicago Skyway is located at the state line between Indianapolis Boulevard and the southerly railroad right-of-way of the Norfolk Southern Corporation and extends in a northwesterly direction parallel to the Norfolk Southern Corporation right-of-way to the easterly right-of-way of State Street near its intersection with 66th Street, and turns in a westerly direction over State Street and onto the ramps feeding the Dan Ryan Expressway, all within the City limits of the City of Chicago, Illinois. Included within the Parts are the various entrance and exit ramps throughout the system and the related structures, including roadway pavement supported on embankments, as well as elevated bridge structures, including the Calumet River Bridge and its approaches, and a toll plaza service facility (including a four-story service building and two toll-pass-through canopy structures and related tunnels).

PARCEL 74:

THAT PART OF LOT 1 LYING WEST OF A STRAIGHT LINE EXTENDING FROM A POINT ON THE SOUTH LINE AND BEING 8 FEET EAST OF THE SOUTHWEST CORNER OF SAID LOT 1 AND A POINT ON THE WEST LINE AND BEING 9 FEET NORTH OF THE SOUTHWEST CORNER OF SAID LOT 1 AND THAT PART OF LOT 2 LYING WEST OF A STRAIGHT LINE EXTENDING FROM A POINT ON THE SOUTH LINE AND BEING 51 FEET EAST OF THE SOUTHWEST CORNER SAID LOT 2 AND A POINT ON THE NORTH LINE AND BEING 8 FEET EAST OF THE NORTHWEST CORNER OF SAID LOT 2 AND ALL OF LOTS 3 TO 9 AND THAT PART OF LOT 10 LYING EAST OF A STRAIGHT LINE EXTENDING FROM A POINT ON THE SOUTH LINE OF LOT 10 AND BEING 16 FEET WEST OF THE SOUTHEAST CORNER OF LOT 10 TO A POINT ON THE NORTH LINE AND BEING 50 FEET WEST OF THE NORTHEAST CORNER OF SAID LOT 10 AND THAT PART OF LOT 16 LYING EAST OF A STRAIGHT LINE EXTENDING FROM A POINT ON THE EAST LINE AND BEING 12 FEET SOUTH OF THE NORTHEAST CORNER OF SAID LOT 16 AND A POINT ON THE NORTH LINE AND BEING 19 FEET WEST OF THE NORTHEAST CORNER OF SAID LOT 16 AND THAT PART OF LOT 17 LYING EAST OF A STRAIGHT LINE EXTENDING FROM A POINT ON THE SOUTH LINE AND BEING 19 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT 17 AND A POINT ON THE NORTH LINE AND BEING 58 FEET WEST OF THE NORTHEAST CORNER OF SAID LOT 17 AND ALL OF LOTS 18 TO 21

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AND THAT PART OF LOT 22 LYING WEST OF A STRAIGHT LINE EXTENDING FROM A POINT ON THE EAST LINE AND BEING 17 FEET NORTH OF THE SOUTHEAST CORNER OF SAID LOT 22 AND A POINT ON THE NORTH LINE AND BEING 113 FEET EAST OF THE NORTHWEST CORNER OF SAID LOT 22 AND ALL OF LOT 23 AND THAT PART OF LOTS 24 AND 25 LYING WEST OF A STRAIGHT LINE EXTENDING FROM A POINT ON THE SOUTH LINE AND BEING 70 FEET EAST OF THE SOUTHWEST CORNER OF LOT 24 AND A POINT ON THE WEST LINE AND BEING 16 FEET NORTH OF THE SOUTHWEST CORNER OF SAID LOT 25 ALL IN BLOCK 13, IN COOK COUNTY, ILLINOIS.

Parcel 74 Permanent Index Numbers (PINs):

26-08-108-007-0000	26-08-108-008-0000	26-08-108-014-0000
26-08-108-032-0000	26-08-108-033-0000	26-08-108-034-0000
26-08-108-035-0000	26-08-108-037-0000	26-08-108-038-0000

PARCEL 75:

ALL THAT CERTAIN TRIANGULAR SHAPED PIECE OR PARCEL OF LAND BEING COMPOSED OF ALL OF LOT 2, PARTS OF LOTS 1, 3, 4, 5, 6, 7, AND PART OF THE VACATED ALLEY EAST OF AND PARALLEL WITH AVENUE "L" ALL IN BLOCK 14 BOUNDED AND DESCRIBED AS FOLLOWS TO WIT:

BEING AT A POINT WHERE THE NORTHERLY LINE OF 100TH ST 66 FEET WIDE, MEETS THE EASTERLY LINE OF AVENUE "L" 66 FEET WIDE AT THE SOUTHWEST CORNER OF LOT 2; EXTENDING FROM SAID BEGINNING POINT THE FOLLOWING 3 COURSES AND DISTANCES (1) DUE NORTH ALONG SAID EASTERLY LINE OF AVENUE "L" BEING ALONG THE WEST LINE OF LOTS 7, 6, 5, 4 AND 3 TO A POINT (2) DEPARTING FROM SAID EASTERLY LINE OF AVENUE "L" SOUTH 44 DEGREES 21 MINUTES 30 SECONDS EAST BY LAND OF THE PITTSBURGH, FORT WAYNE & CHICAGO RAILWAY COMPANY CROSSING LOTS 7, 6, 5, 4 AND 3 CROSSING SAID VACATED ALLEY AND EXTENDING BEYOND THE SAME AND CROSSING LOT 1, 232.75 FEET TO A POINT IN SAID NORTHERLY LINE OF 100TH ST IN THE SOUTHERLY LINE OF SAID LOT AND THENCE (3) DUE WEST ALONG SAID NORTHERLY LINE OF 100TH ST BEING ALONG THE SOUTHERLY LINE OF LOT 1 ALONG THE SOUTHERLY EXTREMITY OF SAID VACATED ALLEY AND ALONG THE SOUTHERLY LINE OF LOT 2, 162.73 FEET TO THE POINT OF BEGINNING; LOTS 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49 AND 50 (EXCEPT THEREFROM THAT PART FALLING IN EAST 100TH STREET AND EXCEPT THAT PART FALLING IN INDIANAPOLIS AVENUE) IN BLOCK 29 ALL IN TAYLOR'S FIRST ADDITION TO SOUTH CHICAGO BEING A SUBDIVISION OF PART OF THE NORTH FRACTIONAL HALF OF FRACTIONAL SECTION 8, TOWNSHIP 37 NORTH, 15 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Parcel 75 Permanent Index Numbers (PIN):

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26-08-109-012-0000

EASEMENTS FOR THE BENEFIT OF THE FOREGOING PARCELS OVER AND ACROSS THE FOLLOWING PARCELS:

EASEMENT PARCEL A:

PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM PITTSBURGH, FORT WAYNE AND CHICAGO RAILWAY COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MARCH 21, 1957, AND RECORDED APRIL 16 1957 AS DOCUMENT 16879228, FOR COLUMNS IN, FOR CONSTRUCTION AND OPERATION OF THE SKYWAY OVER, FOR FOUNDATIONS UNDER, FOR SEWERS UNDER AND FOR THE BENEFIT AND USE FOR HIGHWAY PURPOSES OVER AND ACROSS THE LAND DESCRIBED THEREIN FOR THE CONSTRUCTION AND OPERATION OF THE CALUMET SKYWAY TOLL BRIDGE AND PRESENT AND FUTURE CONNECTING HIGHWAYS SITUATED IN COOK COUNTY ILLINOIS.

EASEMENT PARCEL B:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM CHICAGO AND WESTERN INDIANA RAILROAD COMPANY AND THE BELT RAILROAD COMPANY OF CHICAGO TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION RECORDED AS DOCUMENT 16976813 ABOVE AND OVER THE LAND DESCRIBED THEREIN FOR VIADUCT AND PUBLIC USE AND THE CONSTRUCTION OF THE VIADUCT FICOR SYSTEM AND DECK AND THE USE THEREOF BY THE PUBLIC FOR THE CONSTRUCTION, INSPECTION, MAINTENANCE, REPAIR AND USE OF THE CALUMET SKYWAY TOLL BRIDGE, AND FOR THE CONSTRUCTION, RECONSTRUCTION, MAINTENANCE AND USE OF THE BRIDGE DECKING, FOUNDATIONS, SUPPORTS AND DRAINAGE SYSTEM OF THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL C:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE NEW YORK CENTRAL RAILROAD COMPANY TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED MAY 17, 1957 AND RECORDED MARCH 4, 1958 AS DOCUMENT 17147264 FOR THE PURPOSE OF CONSTRUCTION, MAINTENANCE AND OPERATION OF THE CALUMET SKYWAY TOLL BRIDGE, INCLUDING FOUNDATIONS, COLUMNS, SEWERS, AND APPURTENANCES IN CONNECTION THEREWITH, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

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EASEMENT PARCEL D:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM QUAM-NICHOLS COMPANY TO THE CITY OF CHICAGO RECORDED AUGUST 6, 1957, AS DOCUMENT 16978007 FOR THE CONSTRUCTION, MAINTENANCE AND USE OF THE DOCK SYSTEM, DRAINAGE, SYSTEM AND OTHER APPURTENANCES ATTACHED THERETO OF THE GRANTEE, THE CITY OF CHICAGO AND THE AIR RIGHTS IN PERPETUITY OVER AND ABOVE AN INCLINED PLANE FROM AN ELEVATION OF 30.74 FEET AT THE EASTERLY LIMITS OF THE HEREINAFTER DESCRIBED PREMISES BELONGING TO THE GRANTOR TO AN ELEVATION OF 30.49 FEET, CITY OF CHICAGO DATUM, OVER AND ACROSS THE LAND DESCRIBED THEREIN

EASEMENT PARCEL E:

PERPETUAL EASEMENT AND RIGHT OF WAY IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY INSTRUMENT DATED FEBRUARY 15, 1957 AND RECORDED JANUARY 22, 1959 AS DOCUMENT 17434497, IN FAVOR OF THE CITY OF CHICAGO, ITS SUCCESSORS AND ASSIGNS, TO CONSTRUCT, OPERATE, MAINTAIN PILLARS FOR THE CALUMET SKYWAY TOLL BRIDGE AND FOR CONSTRUCTING, MAINTAINING AND PERPETUALLY OPERATING SAID SKYWAY, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL F:

EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, DATED SEPTEMBER 9, 1957 AND RECORDED SEPTEMBER 11, 1957 AS DOCUMENT 17009170, FROM THE CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY TO THE CITY OF CHICAGO, FOR THE PURPOSES OF CONSTRUCTING, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

EASEMENT PARCEL G:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE METROPOLITAN SANITARY DISTRICT OF GREATER CHICAGO, A MUNICIPAL CORPORATION, TO CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED JANUARY 9, 1958 AND RECORDED NOVEMBER 26, 1958, AS DOCUMENT 17388689 FOR THE PURPOSE OF CONSTRUCTION, OPERATION AND MAINTENANCE OF THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN,

EASEMENT PARCEL H:

A PERMANENT AND PERPETUAL EASEMENT IN FAVOR OF THE LAND INSURED HEREIN, AS CREATED BY GRANT FROM THE ILLINOIS CENTRAL RAILROAD COMPANY TO THE CITY OF CHICAGO, A MUNICIPAL CORPORATION, DATED AUGUST 1, 1957 AND RECORDED NOVEMBER 26, 1957 AS DOCUMENT 17074729

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(SUBJECT TO AN UNRECORDED AGREEMENT, DATED AUGUST 1, 1957, BY AND BETWEEN SAID PARTIES AS DISCLOSED BY SAID DOCUMENT 17094729) FOR THE PURPOSE OF CONSTRUCTION, INSPECTING, MAINTAINING, REPAIRING AND USING THE CALUMET SKYWAY TOLL BRIDGE, OVER AND ACROSS THE LAND DESCRIBED THEREIN.

COOK COUNTY
RECORDER OF DEEDS

COOK COUNTY
RECORDER OF DEEDS

Property of Cook County Clerk's Office