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KAREN A. YARBROUGH

COOK COUNTY CLERK

DATE: 01/08/2021 02:34 PM PG: 1 OF 3

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

DAVID J. O'KEEFE
 SCHAIN, BANKS, KENNY & SCHWARTZ, LTD.
 70 WEST MADISON STREET, SUITE 5300
 CHICAGO, ILLINOIS 60602

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
 IMAGE MEDIA ADVERTISING INCORPORATED

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 5101 DARMSTADT ROAD, SUITE A HILLSIDE IL 60162 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION CORPORATION 1f. JURISDICTION OF ORGANIZATION ILLINOIS 1g. ORGANIZATIONAL ID #, if any 55512256 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
 REPUBLIC BANK OF CHICAGO

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 2221 CAMDEN COURT OAK BROOK IL 60053 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE EXHIBIT "A" ATTACHED HERETO AND INCORPORATED HEREIN.

CC #11 20072 49 LD
 RK

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

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EXHIBIT A

LEGAL DESCRIPTION OF LAND

THAT PART OF VARIOUS LOTS, VACATED STREETS AND ALLEYS, IN VARIOUS SUBDIVISIONS IN THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TAKEN AS A TRACT, LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 102.3 FEET CHICAGO CITY DATUM AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE INTERSECTION OF THE SOUTH LINE OF WEST WEBSTER AVENUE WITH THE SOUTHWESTERLY LINE OF NORTH ELSTON AVENUE; THENCE SOUTH 44°50'59" EAST, ALONG THE SOUTHWESTERLY LINE OF NORTH ELSTON AVENUE, 204.83 FEET; THENCE SOUTH 45°00'01" WEST, 300.76 FEET; THENCE NORTH 89°05'38" WEST, 12.21 FEET TO THE EAST LINE OF NORTH WOOD STREET; THENCE SOUTH 00°54'22" WEST ALONG THE EAST LINE OF NORTH WOOD STREET 15.81 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°54'22" EAST 43.04 FEET; THENCE SOUTH 50°35'39" EAST 802.83 FEET; THENCE SOUTH 48°38'53" EAST 269.45 FEET; THENCE SOUTH 45°12'55" WEST 36.68 FEET; THENCE NORTH 47°33'20" WEST 245.57 FEET; THENCE NORTH 48°36'15" WEST 220.27 FEET; THENCE SOUTH 45°18'30" WEST 29.41 FEET; THENCE NORTH 44°59'42" WEST 210.93 FEET; THENCE NORTH 50°35'39" WEST 363.30 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

P.I.N.S: 14-31-219-046-0000
 14-31-219-049-0000
 14-31-219-050-0000
 14-31-219-051-0000
 14-31-219-055-0000

ADDRESS: 2100 NORTH ELSTON AVENUE, CHICAGO, ILLINOIS 60614

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EXHIBIT B

DESCRIPTION OF COLLATERAL

All machinery, fixtures, furniture, heating and air-conditioning equipment, electrical equipment and other articles, equipment, personal property and fixtures of every kind and nature and all building materials (whether or not affixed) and all replacements and renewals of all or any of the foregoing, now or hereafter owned by Debtor and located at or used or useful in connection with the operation of the real estate described in Exhibit A hereto (the "**Real Estate**"), or used or useful in connection with the renting or maintenance of the Real Estate or intended to be incorporated in the improvements upon the Real Estate, but excepting tenants' trade fixtures, furnishings; and possessions. All "Collateral" as defined in the security agreement contained in that certain Easement Mortgage and Security Agreement dated December 23, 2020, from Debtor to **REPUBLIC BANK OF CHICAGO** and affecting said Real Estate.

Any and all revenues, receivables, income and accounts now owned or at any time acquired and arising from, out of or in connection with the Real Estate and the businesses and operations conducted on the Real Estate.

Any and all goods, tangible and intangible, personal property of any kind, nature or description (including without limitation, any and all accounts, contract rights, franchises, licenses, permits, documents, instruments and general intangibles) of Debtor, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise), and any and all replacements and substitutions thereof or therefor, arising from or out of the Real Estate.

Any monies on deposit for the payment of real estate taxes or special assessments against the Real Estate, or for the payment of premiums on policies of fire or other hazard insurance covering the collateral described herein or the Real Estate and all proceeds of any award or claims for damages for any of the collateral described herein or the Real Estate taken or damaged under the power of eminent domain, by condemnation or due to casualty loss, and all rents, issues and profits of and from the Real Estate.

All proceeds of the foregoing collateral, including, without limitation, insurance loss proceeds and all proceeds from rentals, mortgages, sales, conveyances and any other disposition.

Any and all additions and accessories to all of the foregoing and any and all proceeds, renewals, replacements and substitutions of all of the foregoing.