terva, algorita in la	. * 1.		
******	,	•	
Say Trucks		200	3.11



**UCC FINANCING STATEMENT** 

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) CSC 1-800-858-5294	
B. E-MAIL CONTACT AT FILER (optional) SPRFiling@cscglobal.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
2043 17056	
csc	•
801 Adlai Stevenson Drive	
Springfield, IL 62703	Filed In: Illinois
	(Cook)

Doc# 2101910044 Fee \$93.00

RHSP FEE:\$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY CLERK

DATE: 01/19/2021 02:59 PM PG: 1 OF 11

801 Adiai Stevenson Drive Springfield, IL 6270?	Filed In: Illinois (Cook)	THE ABOVE SPAC	CE IS FO	R FILING OFFICE USE	ONLY
1. DEBTOR'S NAME: Provide only ing f ebtor name (1a or 1b) (use exa					
		nformation in item 10 of the Fin	ancing St	atement Addendum (Form U	CC1Ad)
18. ORGANIZATION'S NAME Gateway Catalyst THC, LLC	C				
OR 1b, INDIVIDUAL'S SURNAME	FIRST PERSONAL N	IAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 101 California Street, Floor 2	San Francisc	co	STATE CA	POSTAL CODE 94111	COUNTRY
DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exaname will not fit in line 2b, leave all of item 2 blank, check here and page 2a. ORGANIZATION'S NAME		dify, or abbreviate any part of t information in item 10 of the Fin			
OR 2b, INDIVIDUAL'S SURNAME	FIRST PEFSON AL I	NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	7/1_	STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR	R SECURED PARTY): Provid	e only one Ser Jeo Party name	(3a or 3t	)	
3a, ORGANIZATION'S NAME Federal Home Loan Mortga	age Corporation	C/2			
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL I	VAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS C/O ACRE Capital LLC 5800	CITY		STA TE	POSTAL CODE	COUNTRY
Tennyson Pkwy #200	Plano	ļ	17	75024	USA
COLLATERAL: This financing statement covers the following collateral:     Debtor's interest in all property located on or account of the control of the	quired in connection	on with the operation	n and	mair.e::ance of th	ie real

property described in the attached Exhibit A, which real property is more particularly described in Exhibit A, attached hereto, including without limitation, the collateral described on Exhibit B attached hereto and made a part hereof.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions)	being administered by a Decedent's Personal Representative
6a. Check <u>only</u> if applicable and check <u>only</u> one box:	6b. Check only if applicable and check only one box:
Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility	Agricultural Lien Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buy	er Bailee/Bailor Licensee/Licensor
B. OPTIONAL FILER REFERENCE DATA:	2043 17056

2101910044 Page: 2 of 11

# **UNOFFICIAL COPY**

FOLLOW INSTRUCTION	NS	-					
	BTOR: Same as line 1a or 1b on Financing Statement; or name did not fit, check here	if line 1b was left bla	ink				
9a. ORGANIZATION'S							
Gateway Catal	lyst THC, LLC						
OR 9b. INDIVIDUAL'S SUF	RNAME						
FIRST PERSONAL	N/ dE						
ADDITIONAL NAM	E(S)/NIT'AL(S)	SUF	FIX				
DEDYCOOLS WATER	70					S FOR FILING OFFICE	
	Provide (10a or (02) only one additional Debtor name of abbreviate any part of the protor's name) and enter the r			line 1b or 2b of the F	Financing S	tatement (Form UCC1) (use	exact, full name;
10a. ORGANIZATION'S					•		
OR 10b. INDIVIDUAL'S SU	IRNAME						
INDIVIDUAL'S FIF	RST PERSONAL NAME						
INDIVIDUAL'S AD	ODITIONAL NAME(S)/INITIAL(S)	7					SUFFIX
10c. MAILING ADDRESS		CITY			STATE	POSTAL CODE	COUNTRY
44 TARRITIONAL SE	ECURED PARTY'S NAME or ASSIGN	NOR SECURE	DADTVI	S NAME: Deside		(44 44b)	
11, ADDITIONAL SE		OK SECONED	D <sub>X</sub>	NAME. PROVIDE	only <u>one</u> na	me (IIa or IIb)	
OR 11b. INDIVIDUAL'S SU	RNAME	FIRST PERSONA	L NAME		ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
11c. MAILING ADDRESS		CITY		Q	STATE	POSTAL CODE	COUNTRY
12. ADDITIONAL SPACE	E FOR ITEM 4 (Collateral):						
	,				2)		
						VSc.	
						Jiji Co	
						C	
13. This FINANCING S REAL ESTATE RE	STATEMENT is to be filed [for record] (or recorded) in the CORDS (if applicable)	14. This FINANC					6 4 68
	RECORD OWNER of real estate described in item 16	16. Description o	mber to be c f real estate:	ut Covers as-	extracted o	collateral is filed as a	fixture filing
(if Debtor does not have	a record interest):	See Exhibit	t A attac	hed hereto a	and ma	de a part hereof.	
17. MISCELLANEOUS: PIN 17-09-331-0	08-0000						

2101910044 Page: 3 of 11

# **UNOFFICIAL COPY**

## **UCC FINANCING STATEMENT ADDENDUM FOLLOW INSTRUCTIONS** 9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here 9a. ORGANIZATION'S NAME Gateway Catalyst THC, LLC 9b. INDIVIDUAL'S SURNAME FIRST PERSONAL N'. ME SUFFIX ADDITIONAL NAME(S)/INIT.AL(3) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. DEBTOR'S NAME: Provide (10a or 0.1) unty one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Chator's name) and enter the mailing address in line 10c 10a. ORGANIZATION'S NAME 10b. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME SUFFIX INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) 10c MAILING ADDRESS STATE POSTAL CODE COUNTRY ADDITIONAL SECURED PARTY'S NAME OF ASSIGNOR SECURED FARTY'S NAME: Provide only one name (11a or 11b) 11a. ORGANIZATION'S NAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) 11b. INDIVIDUAL'S SURNAME 11c. MAILING ADDRESS POSTAL CODE COUNTRY SOME OFFICE 12. ADDITIONAL SPACE FOR ITEM 4 (Collateral): 13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT: covers as-extracted collateral is filed as a fixture filing covers timber to be cut 15, Name and address of a RECORD OWNER of real estate described in item 16 16. Description of real estate: (if Debtor does not have a record interest):

17. MISCELLANEOUS: PIN 17-09-331-009-0000

2101910044 Page: 4 of 11

# UNOFFICIAL COPY

FOLLOW INSTRUCTIONS .							
9. NAME OF FIRST DEBTOR; Same as line 1a or 1b on Financing Statement; if because Individual Debtor name did not fit, check here	f line 1b was left	blank					
9a. ORGANIZATION'S NAME							
Gateway Catalyst THC, LLC							
OR 9b. INDIVIDUAL'S SURNAME	······································						
SU, MUNTOUAL O SONNAME		İ					
FIRST PERSONAL NAME							
ADDITIONAL NAME(S)/INIT'AL(3)		SUFFIX					
70			THE ABOVE	SPACE	S FOR FILI	NG OFFICE L	ISE ONLY
10. DEBTOR'S NAME: Provide (10a or OL) July one additional Debtor name or	r Debtor name t	hat did not fit in line	1b or 2b of the F	inancino S	tatement (Fo	rm UCC1) (use a	exact, full name:
do not omit, modify, or abbreviate any part of the Unitor's name) and enter the m				•	•		
10a. ORGANIZATION'S NAME							
OR 10b. INDIVIDUAL'S SURNAME							
INDIVIDUAL'S FIRST PERSONAL NAME			•				2
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	<del>)_</del>						SUFFIX
Marking A Spain and Language an	4						
10c. MAILING ADDRESS	ICITY			STATE	POSTAL CO	ODE	COUNTRY
IOC. MAILING ADDITEGG	Giri			John	1 001112 01	JUL	
		<u>) ,                                     </u>		<u> </u>			
11. ADDITIONAL SECURED PARTY'S NAME of ASSIGN	OR SECUR	ED PARTY'S N	AME: Provide o	only <u>one</u> na	ame (11a or 1	1b)	
11a. ORGANIZATION'S NAME		77)×					
11b. INDIVIDUAL'S SURNAME	FIRST PERSO	DNAL NAME	0,	ADDITIO	NAL NAME(S	)/INITIAL(S)	SUFFIX
11c. MAILING ADDRESS	CITY		0.	STATE	POSTAL CO	DDE	COUNTRY
				<u> </u>			
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):							
				(1)			
					· (		
						<b>~</b>	
13.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the	14. This FINA	NCING STATEMEN	NT:				
<ol> <li>This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)</li> </ol>		rs timber to be cut	covers as-	extracted i	collateral [	is filed as a f	ixture filing
15. Name and address of a RECORD OWNER of real estate described in item 16	<del></del>	on of real estate:					
(if Debtor does not have a record interest):							
	1						
	1						
	1						
	1						
	1						
	1						
	1						
	1						
	1					-	
17. MISCELLANEOUS: PIN 17-09-331-010-0000							
TIIV 17-03-331-010-0000							

2101910044 Page: 5 of 11

# **UNOFFICIAL COPY**

## UCC FINANCING STATEMENT ADDENDUM **FOLLOW INSTRUCTIONS** 9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here 9a. ORGANIZATION'S NAME Gateway Catalyst THC, LLC 9b. INDIVIDUAL'S SURNAME FIRST PERSONAL N'.ME SUFFIX ADDITIONAL NAME(S)/INIT.AL(3 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. DEBTOR'S NAME: Provide (10a or 0.1 July one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of "ne C" otor's name) and enter the mailing address in line 10c 10a. ORGANIZATION'S NAME OR 10b. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME SUFFIX INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) 10c. MAILING ADDRESS POSTAL CODE COUNTRY ASSIGNOR SECURED FARTY'S NAME: Provide only one name (11a or 11b) ADDITIONAL SECURED PARTY'S NAME OF 11a. ORGANIZATION'S NAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) 11b. INDIVIDUAL'S SURNAME 11c. MAILING ADDRESS POSTAL CODE COUNTRY S.O. 12. ADDITIONAL SPACE FOR ITEM 4 (Collateral): 13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT: covers as-extracted collateral is filed as a fixture filing covers timber to be cut 15. Name and address of a RECORD OWNER of real estate described in item 16 16. Description of real estate: (if Debtor does not have a record interest):

17. MISCELLANEOUS

PIN 17-09-331-011-0000

FOLLOWINSTRUCTIONS						
NAME OF FIRST DEBTOR: Same as tine 1a or 1b on Financing Statement; if because Individual Debtor name did not fit, check here	f line 1b was left	blank				
ga. ORGANIZATION'S NAME Gateway Catalyst THC, LLC		i				
Galeway Calalyst 1110, LLO						
OR 9b. INDIVIDUAL'S SURNAME						
		ŀ				
FIRST PERSONAL NAME						
ADDITIONAL NAME(S)/INIT AL(S)	S	SUFFIX				
		İ	THE ABOVE	SPACE	S FOR FILING OFFICE	USE ONLY
10. DEBTOR'S NAME: Provide (10a or (U2) only one additional Debtor name or	r Debtor name th	at did not fit in li	•			
do not omit, modify, or abbreviate any part of the Errotor's name) and enter the m	nailing address in	line 10c				
10a. ORGANIZATION'S NAME					•	
OR						
10b. INDIVIDUAL'S SURNAME						
INDIVIDUALIS FIDOT PERCONN. NAME						<del></del>
INDIVIDUAL'S FIRST PERSONAL NAME						
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	<del>)</del>					SUFFIX
THE THE ONE OF THE TANKE (O) THE TANKE (O)	4					Joseph
10c. MAILING ADDRESS	CITY			STATE	POSTAL CODE	COUNTRY
11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNA	OR SECURE	D PARTY'S	NAME: Provide	only one na	ne (118 or 11b)	
11a, ORGANIZATION'S NAME		7).		+ ··· ) <u>2.12</u> ····	,	
			4			
OR 11b. INDIVIDUAL'S SURNAME	FIRST PERSO	NAL NAME		ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
11c, MAILING ADDRESS	CITY		0	STATE	POSTAL CODE	COUNTRY
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):						
				0,		
				`	/x.	
					CiO	
13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the	14. This FINAL	NCING STATEM	ENT:			
REAL ESTATE RECORDS (if applicable)	<del></del>	s timber to be cu	t covers as	extracted o	collateral is filed as a	fixture filing
15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):	16. Description	n of real estate;				
, , , , , , , , , , , , , , , , , , ,						
17. MISCELLANEOUS:	<u> </u>				·	<del></del>
PIN 17-09-331-012-0000						

2101910044 Page: 7 of 11

# **UNOFFICIAL COPY**

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):	14. This FINANCING STATEME:    Covers timber to be cut 16. Description of real estate:	75		COUNTRY
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16	covers timber to be cut	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16	covers timber to be cut	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16	covers timber to be cut	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16	covers timber to be cut	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16	covers timber to be cut	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16	covers timber to be cut	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16	covers timber to be cut	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16	covers timber to be cut	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)  15. Name and address of a RECORD OWNER of real estate described in item 16	covers timber to be cut	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):  13.   This FINANCING STATEMENT is to be filed [for record] (or recorded) in the	1 —	NT:		
12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):	14 This FINANCING STATEME	75	).a	COUNTRY
		75	).a	COUNTRY
		75	).a	COUNTRY
		15	).a	COUNTRY
		75	).a	COUNTRY
		10/		COUNTRY
		7.0		COUNTRY
		0		COUNTRY
		(0)	oome oose	COUNTRY
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	
Marillio appered	CITY	<u> </u>	POSTAL CODE	
11b, INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITION	AL NAME(S)/INITIAL(S)	SUFFIX
OR THE TOTAL OF TH	10			·
11a. ORGANIZATION'S NAME	7)x	,	, -,	
11. ADDITIONAL SECURED PARTY'S NAME of ASSIGN	IOR SECURED PARTY'S I	NAME: Provide only one nam	ne (11a or 11b)	!
		[	<del></del>	
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
MONTOONE & ADDITIONAL NAME(S) MINITAL(S)	4			SUTFIX
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	),	<u> </u>		SUFFIX
INDIVIDUAL'S FIRST PERSONAL NAME				
10b. INDIVIDUAL'S SURNAME				
10a. ORGANIZATION'S NAME				
do not omit, modify, or abbreviate any part of the Crotor's name) and enter the		brute i mailwilly off	Last	
10. DEBTOR'S NAME: Provide (10a or 0b) unity one additional Debtor name of	or Debtor name that did not fit in line	THE ABOVE SPACE IS a 1b or 2b of the Financing Sta		
		THE ABOVE SPACE IN	FOR EILING OFFICE	IISE ONI V
ADDITIONAL NAME(S)/INIT AL( ?)	SUFFIX			
LINGLE COOMACH, ME				
FIRST PERSONAL N.' ME				
9b. INDIVIDUAL'S SURNAME				
Gateway Catalyst THC, LLC				
9a. ORGANIZATION'S NAME				
because Individual Debtor name did not fit, check here  9a. ORGANIZATION'S NAME	n me 10 was 1911 Diank			
9a. ORGANIZATION'S NAME	if line 1b was left blank			

#### EXHIBIT A

## LEGAL DESCRIPTION (THE CATALYST)

Real property in the City of Chicago, County of Cook, State of Illinois, described as follows:

#### PARCEL 1:

THE SOUTH 25 FEET 8-1/2 INCHES OF LOT 7 IN BLOCK 47 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHWEST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THIS PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### PARCEL 2:

LOT 7 (EXCEPT TILE SOUTH 25 FEET 8 - 1/2 INCHES) IN BLOCK 47 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHWEST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### PARCEL 3:

LOT 6 (EXCEPT THE NORTH 37.0 FLET THEREOF) IN BLOCK 47 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHWEST 11/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### PARCEL 4:

THAT PART OF LOT 10 IN BLOCK 47 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHWEST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST OF THE EAST 75.00 FEET OF SAID LOT 10, IN COOK COUNTY, ILLINOIS.

#### PARCEL 5:

THE EAST 75 FEET OF LOT 10 IN BLOCK 47 IN ORIGINAL TOWN OF CHICAGO IN THE SOUTHWEST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### PARCEL 6:

LOT 6 EXCEPT THE SOUTH 38.67 FEET AND EXCEPT THE NORTH 1.25 FEET IN BLOCK 47, IN THE ORIGINAL TOWN OF CHICAGO, IN THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### ALSO DESCRIBED AS:

THE NORTH 37 FEET OF LOT 6 (EXCEPT THE NORTH 15 INCHES THEREOF) IN BLOCK 47 IN THE ORIGINAL TOWN OF CHICAGO SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

#### FINANCING STATEMENT EXHIBIT B

All of Debtor's present and future right, title and interest in and to all of the following:

- (1) "Fixtures," which means all property owned by Debtor which is attached to the real property described in Exhibit A ("Land") and/or the improvements located on the Land ("Improvements") ("Property" means the Land and/or the Improvements) so as to constitute a fixture under applicable law, including: machinery, equipment, engines, boilers, incinerators and installed building materials; systems and equipment for the purpose of supplying or distributing heating, cooling, electricity, gas, water, air or light; antonous, cable, wiring and conduits used in connection with radio, television, security, fire provention or fire detection or otherwise used to carry electronic signals; telephone systems and equipment; elevators and related machinery and equipment; fire detection, prevention and extinguishing systems and apparatus; security and access control systems and apparatus; plumbing systems; water heaters, ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposers, washers, dryers and other appliances; light fixtures, awnings. from windows and storm doors; pictures, screens, blinds, shades, curtains and curtain rods; mirrors; cabinets, paneling, rugs and floor and wall coverings; fences, trees and plants, swimming pools; and exercise equipment.
- (2) "Personalty," which means all of the following:
  - (i) Accounts (including deposit accounts) of Debtor related to the Property.
  - Equipment and inventory owned by Debtor, which are used now or in the future in connection with the ownership, management or operation of the Property or are located on the Property, including furniture, furnishings, machinery, building materials, goods, supplies, tools, books, records (whether in written or electronic form) and computer equipment (hardware and software).
  - (iii) Other tangible personal property owned by Dottol which is used now or in the future in connection with the ownership, management or operation of the Property or is located on the Land or in the Improvements, including ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposers, washers, dryers and other appliances (other than Fixtures).
  - (iv) Any operating agreements relating to the Land or the Improvement.
  - (v) Any surveys, plans and specifications and contracts for architectural, engineering and construction services relating to the Land or the Improvements.
  - (vi) All other intangible property, general intangibles and rights relating to the operation of, or used in connection with, the Land or the Improvements, including all governmental permits relating to any activities on the Land and including subsidy or similar payments received from any sources, including a "Governmental Authority" (defined as any board, commission, department, agency or body of any municipal, county, state or federal governmental unit, or any subdivision of any of them, that has or acquires jurisdiction over the Property, or the use, operation or improvement of the Property, or over Debtor).
  - (vii) Any rights of Debtor in or under any letter of credit required under the terms of the Multifamily Loan and Security Agreement ("Loan Agreement") evidencing and securing the loan secured by this financing statement ("Loan").

- (3) All current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tenements, rights of way, strips and gores of land, streets, alleys, roads, sewer rights, waters, watercourses and appurtenances related to or benefiting the Land or the Improvements, or both, and all rights-of-way, streets, alleys and roads which may have been or may in the future be vacated.
- (4) All proceeds paid or to be paid by any insurer of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Property, whether or not Debtor obtained the insurance pursuant to Secured Party's requirement.
- All awards, payments and other compensation made or to be made by any Governmental Authority with respect to the Land, or if Debtor's interest in the Land is pursuant to a ground lease, the ground lease and the leasehold estate created by such ground lease ("Leaseneld Estate"), the Improvements, the Fixtures, the Personalty or any other part of the Property, including any awards or settlements resulting from condemnation proceedings or the total or partial taking of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Property under the power of eminent domain or otherwise and including any conveyance in lieu of such a taking.
- (6) All contracts, options was other agreements for the sale of the Land, or the Leasehold Estate, as applicable, the Iraprovements, the Fixtures, the Personalty or any other part of the Property entered into by Debtor now or in the future, including cash or securities deposited to secure performance by parties of their obligations.
- (7) All "Rents," which means all rents (whether from residential or non-residential space), revenues and other income of the Land or the Improvements, parking fees, laundry and vending machine income and fees and charges for food, health care and other services provided at the Property, whether now due, past due or to become due, and deposits forfeited by tenants, and, if Debtor is a cooperative housing corporation or association, maintenance fees, charges or assessments payable by shareholders or residents under proprietary leases or occupancy agreements, whether now due, past due or to become due.
- (8) All "Leases," which means all present and future leases, sublesses, licenses, concessions or grants or other possessory interests in force now or after the date this financing statement is recorded or filed, whether oral or written, covering or affecting the Property, or any portion of the Property (including proprietary leases or occupancy agreements if Debtor is a cooperative housing corporation), and all modifications, extensions or renewals.
- (9) All earnings, royalties, accounts receivable, issues and profits from the Land, the Improvements or any other part of the Property, and all undisbursed proceeds of the Loan.
- (10) All "Imposition Reserve Deposits," which means all amounts deposited by the Debtor in connection with the Loan for (a) hazard insurance premiums or other insurance premiums required by Secured Party, (b) taxes or payments in lieu of taxes, (c) water and sewer charges that could become a lien on the Property, (d) ground rents, and (e) assessments or other charges that could become a lien on the Property.
- (11) All refunds or rebates of Imposition Reserve Deposits by any Governmental Authority or insurance company (other than refunds applicable to periods before the real property tax year in which this financing statement is recorded or filed).

- (12) All tenant security deposits which have not been forfeited by any tenant under any Lease and any bond or other security in lieu of such deposits.
- (13) All names under or by which the Property or any part of it may be operated or known, and all trademarks, trade names, and goodwill relating to any of the Property (subject to the terms of the Loan Agreement).
- (14) All interest rate cap agreements, interest rate swap agreements and other interest rate hedging contracts and agreements, if any (collectively, "Cap Agreements"), obtained by Debtor (or obtained by Secured Party in the name of Debtor) pursuant to the Loan Documents (as defined in the Loan Agreement) or as a condition to Secured Party's making the loan that is the subject of such Loan Documents, together with all of the following:
  - Any and all moneys (collectively, "Cap Payments") payable from time to time pursuant to any Cap Agreement by the interest rate cap provider or other counterparty to a Cap Agreement, or any guarantor of the obligations of any such cap provider or counterparty ("Cap Provider").
  - (ii) All rights of the Debtor under any Cap Agreement, and all rights of the Debtor to all Cap Payments, including contract rights and general intangibles, existing or arising after the date this fir and ng statement is recorded or filed.
  - (iii) All rights, liens and security interests or guarantees existing or following the date this financing statement is recorded, granted by a Cap Provider or any other person to secure or guaranty payment of any Cap Payment.
  - (iv) All documents, writings, books, it'es records and other documents arising from or relating to any of the items listed in items 14(i) through (iii), whether existing now or created after the date this financing statement is recorded or filed.
  - (v) All cash and non-cash proceeds and products of any of the items listed in items 14(i) through (iv).
- (15) Reserved.
- (16) All other assets of Debtor, whether now owned or acquired after the date this financing statement is recorded or filed.
- (17) All proceeds from the conversion, voluntary or involuntary, of any of the socke into cash or liquidated claims, and the right to collect such proceeds.