



Doc# 2125119002 Fee \$88.00

RHSP FEE:\$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY CLERK

DATE: 09/08/2021 09:21 AM PG: 1 OF 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul Hastings LLP
71 S. Wacker Drive, Suite 4500
Chicago, Illinois 60606
Attention: Gregory E. Spitzer, Esq.

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1b blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
ALIGNED DATA CENTERS (ORD) PROPCO, LLC

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
2800 Summit Avenue **Plano** **TX** **75074** **USA**

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
TORONTO DOMINION (TEXAS) LLC, as Collateral Agent

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
E&Y Tower, 222 Bay Street, 15th Floor **Toronto** **ON** **M5K 1A2** **CA**

4. COLLATERAL: This financing statement covers the following collateral:

See Schedule I attached hercto.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility Agricultural Lien Non-UCC Filing

6b. Check only if applicable and check only one box:

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

File in Cook County, Illinois

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

ALIGNED DATA CENTERS (ORD) PROPCO, LLC

OR 9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR 10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR 11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Exhibit A attached hereto and by this reference incorporated herein for a description of the real property.

17. MISCELLANEOUS:

File in Cook County, Illinois

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (Form UCC1Ad) (Rev. 04/20/11)

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EXHIBIT A LEGAL DESCRIPTION

Parcel 1:

All that certain tract of Land situated in the West 1/2 of fractional Section 31, Township 40 North, Range 12 East of the Third Principal Meridian, being More Fully described as follows: commencing at the Southwest Corner of Section 30; thence North 00 degrees 00 minutes 00 seconds East along the West Line of Section 30 said line also being the division line between DuPage County and Cook County, a distance of 1,051.81 feet to a point on the Southerly right of way line of that certain easement conveyed by the Chicago and Northwestern Railway Company to the Commonwealth Edison Company by easement deed dated January 16, 1957 and recorded in the office of the recorder of deeds in and for Cook County, Illinois as document 16827903, on February 18, 1957 in book 52875 on Pages 192-195; thence North 70 degrees 11 minutes 30 seconds East along said Southerly right of way of said easement, a distance of 338.80 feet to a point; thence South 00 degrees 00 minutes 00 seconds West along a line parallel with and 60 feet East of (measured at Right Angles) the East right of way line of the Northern Illinois toll highway a distance of 1,147.84 feet to a point; thence continuing along the last mentioned course South 00 degrees 00 minutes 00 seconds West, a distance of 2,500 feet to a point being the Southwest corner of a certain parcel of Land conveyed to the Kroger Company by the Chicago and Northwestern Railway Company by deed dated on February 26, 1960 for a place of beginning; thence South 90 degrees 00 minutes 00 seconds East along the South Line of said parcel conveyed to the Kroger Company, a distance of 911.99 feet to a point 94 feet West of the Southeast Corner Thereof; thence South 00 degrees 00 minutes 00 seconds West along a line drawn perpendicular to said South Line, a distance of 40 feet to a point; thence South 15 degrees 00 minutes 00 seconds East, a distance of 346.50 feet to a point 150 feet Westerly of (as measured perpendicular to) the center line of yard track number 834 as now existing of the Chicago and Northwestern Railways Provision Yard; thence South 04 degrees 16 minutes 49 seconds West along a line parallel with and 150 feet Westerly of (as measured perpendicular to) said center line of yard number 834, a distance of 434.57 feet; thence North 90 degrees 00 minutes 00 seconds West, a distance of 957.88 feet to a point on the Easterly right of way line of access road "C", said point also being 60 feet Easterly of (measured perpendicular to) the Easterly right of way line of the Northern Illinois Toll Highway; thence Northerly along said Easterly right of way line of access road "C", also being a line 60 feet Easterly of (as measured perpendicular to) the Easterly right of way line of the Northern Illinois toll highway, being a curve convex Westerly and having a radius of 7,597.44 feet, a distance of 415.42 feet to a point of tangency; thence North 00 degrees 00 minutes 00 seconds East along said Easterly right of way line of access road "C", a distance of 392.84 feet to a place of beginning, in Cook County, Illinois.

Parcel 2:

The North 12 feet (as measured at right angles to the North Line) of the Northerly 330 feet of the following described tract of Land in the Southwest 1/4 of Fractional Section 31, Township 40 North, Range 12 East of the Third Principal Meridian, described as follows: commencing at the Southwest corner of the Southwest 1/4 of Said Fractional Section 31; thence North 00 degrees 00 minutes 00 seconds East along the West Line of the Southwest 1/4 of said Fractional Section 31, a distance of 99.65 feet to a point on the North right of way line of state Bond issue route 64 (commonly known as North Avenue) thence North 88 degrees 20 minutes 15 seconds East along said North right of way line of state Bond issue route 64, a distance of 555.85 feet to the Southwest corner of a certain parcel of Land conveyed to Burny Brothers, Inc., by the Chicago and northwestern railway company by deed dated April 1, 1960; thence Northerly along the Westerly line of said Burny Brothers, Inc. Property, said line also being the Easterly line of access road "C", the following 5 courses and distances; North 00 degrees 03 minutes 45 seconds East, a distance of 43.52 feet to a point of curvature; thence Northwesterly along a

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curve convex Northeasterly and having a radius of 192 feet, a distance of 143.73 feet to a point of tangency; thence North 42 degrees 49 minutes 45 seconds West, a distance of 115.47 feet to a point of curvature; thence Northwesterly along a curve convex Southwesterly and having a radius of 188 feet, a distance of 138.66 feet to a point of tangency; thence North 00 degrees 34 minutes 15 seconds West, a distance of 206.35 feet to the Northwest corner of said Burny Brothers, Inc. Property for a place of beginning; thence Northerly along the Easterly line of access road "C" the following 4 courses and distances; thence North 00 degrees 34 minutes 15 seconds West, a distance of 563.37 feet to a point of curvature; thence Northerly along a curve convex Easterly and having a radius of 7,542 feet, a distance of 485.94 feet to a point of tangency; thence North 4 degrees 15 minutes 45 seconds West, a distance of 94.32 feet to a point of curvature; thence Northerly along a curve convex Westerly and having a radius of 7,597.44 feet, a distance of 149.79 feet to the Southwest corner of a parcel of Land conveyed to radio steel manufacturing company, by the Chicago and northwestern railway company by a deed dated January 24, 1952; thence North 90 degrees 00 minutes 00 seconds East along the South Line of Said Radio Steel Manufacturing Company Property, a distance of 957.88 feet to the Southeast Corner of Said Radio Steel Manufacturing Company property, said corner also being a point 150 feet Westerly of (as measured perpendicular to) the center line of yard track number 834 as now existing of the Chicago and northwestern Railway Company's Proviso Yard; thence South 04 degrees 16 minutes 49 seconds West along a line parallel with and 150 feet Westerly of (as measured perpendicular to) said center line of yard track number 834, a distance of 1,272.05 feet to a point on the North line of said Burny Brothers, Inc. Property; thence South 88 degrees 20 minutes 15 seconds West along the North line of said Burny Brothers, Inc. Property, a distance of 820.52 feet to the place of beginning, in Cook County, Illinois.

Parcel 3:

That part of a certain tract of Land situated in the West 1/2 of fractional Section 31, Township 40 North, Range 12 East of the Third Principal Meridian, being More Fully described as follows: commencing at the Southwest Corner of Section 30, Township 40 North, Range 12, East of the Third Principal Meridian; thence North 00 degrees 00 minutes 00 seconds East along the West Line of said Section 30 (said line also being the division line between DuPage and Cook Counties) a distance of 1051.81 feet to a point on the Southerly right of way line of that certain easement conveyed by the Chicago and Northwestern Railway Company to the Commonwealth Edison Company by easement deed dated January 16, 1957 and recorded in the office of the recorder of deeds in and for Cook County, Illinois as document 16827903 on February 18, 1957 in book 52875 on Pages 192-195; thence North 70 degrees 11 minutes 30 seconds East, along said Southerly right of way of said easement, a distance of 338.80 feet to a point; thence South 00 degrees 00 minutes 00 seconds West along a line parallel with and 60 feet East of (measured at right angles) the East right of way line of the Northern Illinois Toll Highway, a distance of 1,147.84 feet to a point; thence continuing South 00 degrees 00 minutes 00 seconds West along the last mentioned course, a distance of 2500.00 feet to a point being the Southwest corner of a certain parcel of Land conveyed to the Kroger Company by the Chicago Northwestern Railway Company by deed dated February 26, 1960; thence South 90 degrees 00 minutes 00 seconds East along the South Line of said parcel conveyed to the Kroger Company, a distance of 911.99 feet to a point 94.0 feet West of the Southeast corner of said parcel conveyed to the Kroger Company, said point also being the place of beginning of the property to be described herein: Thence continuing South 90 degrees 00 minutes 00 seconds East along said South Line, a distance of 92 feet; thence South 00 degrees 00 minutes 00 seconds West at right angles to said South Line, a distance of 160.0 feet; thence North 90 degrees 00 minutes 00 seconds West at right angles to the last described course, a distance of 59.99 feet; thence North 14 degrees 56 minutes 10 seconds West, 124.20 feet; thence North 00 degrees 00 minutes 00 seconds East, 40.0 feet to the place of beginning, all in Cook County, Illinois.