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Doc#. 2127334072 Fee: \$98.00

Karen A. Yarbrough Cook County Clerk

Date: 09/30/2021 10:10 AM Pg: 1 of 6

UCC FINANCING STATEMENT AMENDM FOLLOW INSTRUCTIONS	ENT			
A. NAME & PHONE OF CONTACT AT FILER (optional)		r 1		
B. E-MAIL CONTACT AT FILER (optional)				
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	····			
Greenberg Traurig, P.A. 333 SE 2nd Ave Miami, Florid: 33 31 Attention: Gavin Loughlin, Esq.				
1a. INITIAL FINANCING STATEMENT / LE UMBER	[1	b. 7 This FINANCING S	SPACE IS FOR FILING OFFICE USE TATEMENT AMENDMENT is to be filed (for	200 A
2123615024 recorded on 8/24/2021		Féan <u>altach</u> Airsendine	REAL ESTATE RECORDS  Ent Addition (Ferm UCC3Ad) and provide Debt	
2 TERMINATION: Effectiveness of the Fine cirily Statement identifier Statement	od above is lerminated wi	th respect to the security	Interest(s) of Secured Party authorizing this	Termination
3. ASSIGNMENT (full or partial): Provide name of P ssigr en in item is For partial assignment, complete items 7 and 9 and also indicate afficially.		Assignee in item 7c <u>and</u> n	ame of Assignor in Item 9	
CONTINUATION: Effectiveness of the Financing Stateme t iden.     continued for the additional period provided by applicable law	fied above with respect (	to the security interest(s) o	of Secured Party authorizing this Continuati	ion Statement is
5. PARTY INFORMATION CHANGE:				300
Citeck of the of these two boxes.	eck <u>one</u> of these three box CHANG i name and/or so	idress: CompleteAD	OD name: Complete item DELETE name: or 7b, and item 7c	Give record name
This Change affects Debtor or Secured Planty of record  6. CURRENT RECORD INFORMATION: Complete for Party Information	item 6a or 6b; _aig it m 76 n Change pr. vido oniv o		or 7b, <u>and</u> item 7c	ilemi oz di od
6a ORGANIZATION'S NAME  KPI WILLOW GLEN, LLC				
OR 8b INDIVIDUAL'S SURNAME	FIRST PERSONA	AL NAM E	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
<ol> <li>CHANGED OR ADDED INFORMATION: Complete for Assignment or Party TallorGANIZATION'S MAME.</li> </ol>	Information Change - previde or	nly <u>and</u> name (75 or 7 <sup>1</sup> ), (£56 *xe5	t, full name; do not omit, #500ity, or abbreviate any part	of the Debtor's name)
KPI REPO HOLDCO, LLC	1111		0	
OR 76 INDIVIDUAL'S SURNAME			74,	
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
		C. A.		Skire Land
76 MAILING ADDRESS 21500 Biscayne Blvd, Suite 700	Aventura	a e	FL 33180	USA
8 COLLATERAL CHANGE: Also check one of these four boxes:	ADD collateral	DELETE collateral	RESTATE covered collateral	ASSIGN colleteral
Indicate collateral:				
See Schedule A attached hereto and made a part he	ereof.			
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING TO			9b) (name of Assignor, if this is an Assignm	eul)
Va. ORGANIZATION'S NAME	rovide name of authorizing	1 naprior		and a confidence with a
KPI WILLOW GLEN, LLC	CONTRACT TO THE PARTY OF THE PA	N. N. N.	ADDITIONAL PROPERTY OF THE PRO	Language
9b. INDIVIDUAL'S SURNAME	FIRST PERSONA	AL IVAME	ADDITIONAL NAME(S)/INITIAL(S)	SUPFIX
10. OPTIONAL FILER REFERENCE DATA:	4 117111	TE 20 120		
PIN: 23-05-201-053-0000 Address: 8900 Arch	ier Ave, Willow !	5prings, IL 60480		

2127334072 Page: 2 of 6

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#### SCHEDULE A TO UCC FINANCING STATEMENT

DEBTOR: Willow Glen LLC

120 E. Ogden Avenue, Suite 23

Hinsdale, IL 60521

SECURED PARTY: KPI Willow Glen, LLC

21500 Biscayne Blvd, Suite 700

Aventura, FL 33180

This financing statement covers all of the Debtor's right, title, and interest in, to and under the following described property, irrevocably mortgage, grant, bargain, sell pledge, assign, warrant, transfer, convey and grant a security interest to Secured Party and its successors and assigns in and to the following property, rights, interests and estates now owned, or hereafter acquired (the "Mortgaged Property", to wit:

- (1) the real property described in <u>Exhibit A</u> attached hereto and made a part hereof (the "Land");
- (2) all buildings, structures and other improvements, now or at any time situated, placed or constructed upon the Land (and "Improvements");
- (3) all materials, supplies, fixtures, appliances, equipment (as each such term is defined in the UCC), apparatus and other items of personal property now or hereafter attached to, installed in or used in connection with any of the Improvements or the Land, and water, gas, electrical, storm and sanitary sewer facilities and all other utilities whether or not situated in easements (the "Fixtures");
- all goods, inventory, accounts, general intangibles, software, investment property, instruments, letters of credit, letter-of-credit rights, deposit accounts, documents, chattel paper and supporting obligations, as each such term is presently or hereafter defined in the UCC, and all other personal property of any kind or character, now or hereafter affixed to, placed upon, used in connection with, arising from or otherwise related to the Land and Improvements or which may be used in or relating to the planning, development, financing or operation of the Mortgaged Property, including furniture, furnishings, equipment, machinery, money, insurance proceeds, accounts, contract rights, software, trademarks, goodwill, promissory notes, electronic and tangible chattel paper, payment intangibles, documents, trade names, licenses and/or franchise agreements, rights of Debtor under leases of Fixtures or other personal property or equipment, inventory, all refundable, returnable or reimbursable fees, deposits or other funds or evidences of credit or indebtedness deposited by or on behalf of Debtor with any governmental authorities, boards, corporations, providers of utility services, public or private, including all

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refundable, returnable or reimbursable tap fees, utility deposits, commitment fees and development costs, and commercial tort claims arising from the development, construction, use, occupancy, operation, maintenance, enjoyment, acquisition or ownership of the Mortgaged Property (the "Personalty"), notwithstanding the foregoing, Personalty shall not include any property belonging to tenants under leases, any property manager, guests or invitees of the Land and the Improvements, except to the extent that Borrower shall have any right or interest therein;

- (5) all reserves, escrows or impounds required under the Loan Agreement and all deposit accounts (including accounts holding security deposits) maintained by Debtor with respect to the Mortgaged Property;
- all plans, specifications, shop drawings and other technical descriptions prepared icr construction, repair or alteration of the Improvements, and all amendments and modifications thereof (the "Plans");
- (7) all leases, subleases, licenses, concessions, occupancy agreements or other agreements (written or oral, now or at any time in effect) which grant a possessory interest in, or the right to use, all or any part of the Mortgaged Property, together with all related security and other deposits (the "Leases");
- all of the rents, revenues, income, proceeds, profits, security and other types of deposits, lease cancellation payments and other benefits paid or payable by parties to the Leases other than Debtor for using leasing, licensing, possessing, operating from, residing in, selling, terminating the occupancy of or otherwise enjoying the Mortgaged Property (the "Rents");
- (9) all other agreements (to the extent assignable), such as construction contracts, architects' agreements, engineers' contracts, utility contracts, maintenance agreements, management agreements, service contracts, partits, licenses, certificates and entitlements in any way relating to the development, construction, use, occupancy, operation, maintenance, enjoyment, acquisition or ownership of the Mortgaged Property (the "Property Agreements");
- (10) all rights, privileges, tenements, hereditaments, rights-of-way, easements, appendages and appurtenances appertaining to the foregoing, and all right, title and interest, if any, of Debtor in and to any streets, ways, alleys, strips or gores of land adjoining the Land or any part thereof;
- (11) all present and future accessories, additions, attachments, replacements and substitutions of, for or to any of the foregoing and all proceeds and products thereof;
- (12) subject to the terms of the Loan Agreement, all insurance policies (regardless of whether required by Secured Party), unearned premiums therefor and proceeds from such policies covering any of the above property now or hereafter acquired by Debtor;

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- (13) all mineral, water, oil and gas rights relating to all or any part of the Mortgaged Property; and
- (14) any awards, remunerations, reimbursements, settlements or compensation heretofore made or hereafter to be made by any governmental authority pertaining to the Land, Improvements, Fixtures or Personalty. As used in the Mortgage, the term "Mortgaged Property" shall mean all or, where the context permits or requires, any portion of the above or any interest therein, wherever located.

"Loan Agreement" means the Construction Loan and Security Agreement of even date herewith between Debtor and Secured Party.

Capitalized terms used herein and not otherwise defined shall have their respective meaning as defined in that certain Morgage, Assignment of Rents and Leases, Security Agreement and Fixture Filing by and retween Deptor and Secured Party (the "Mortgage").

2127334072 Page: 5 of 6

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#### LEGAL DESCRIPTION

Order No.: 20GNW530124SK

Property Address: 8900 Arched Are, Willow SPN195 2C Ced 400

For APN/Parcel ID(s): 23-05-201-053-0000, 23-05-201-044-0000, 23-05-201-019-0000,

23-05-201-021-0000, 23-05-201-022-0000, 23-05-201-045-0000, 23-05-201-052-0000, 22-05-201-024-0000, 22-05-201-025-0000 and

22-05-201-026-0000

THAT PART OF LOTS (10) 11, 12, 13, 14, 15, 16, 17, 18, 19 AND 20 IN S.T. COOPER'S ADDITION TO WILLOW SPRINGS, BEING A SUBDIVISION IN THE NORTHEAST QUARTER OF SECTION 5, TOWNSHIP 37 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF SAID LOT 10, SAID CORNER LYING ON THE SOUTHEASTERLY RIGHT-OF-WAY LINE OF THE CANADIAN NATIONAL RAILROAD; THENCE SOUTH 51 DEGREES 57 MINUTES 23 SECONDS EAST ALONG THE NORTHEASTERLY LINF OF SAID LOT 10, A DISTANCE OF 426.92 FEET TO THE NORTHWESTERLY RIGHT-OF-WAY OF SOUTH ARCHER AVENUE; THENCE SOUTHWESTERLY ALONG SAID NORTHWESTERLY RIGHT-OF-WAY LINE, BEING AN ARC CONCAVE SOUTHEASTERLY WITH A RADIUS CF .493.75 FEET AND A 65.48 FEET CHORD BEARING SOUTH 31 DEGREES 39 MINUTES 15 SECONDS WEST, AN ARC LENGTH OF 65.48 FEET; THENCE NORTHWESTERLY ON A CURVE CONCAVE SOUTHWESTERLY WITH A RADIUS OF 21.50 FEET AND A 10.52 FEET CHORD BEARING NORTH 37 DEGREES 47 MINUTES 20 SECONDS WEST, AN ARC LENGTH OF 10.63 FEET TO A POINT OF TANGENCY; THENCE NORTH 51 DEGREES 57 MINUTES 23 SECONDS WEST, A DISTANCE OF 36.04 FEET TO A POINT OF CURVATURE; THENCE NORTHWESTERLY ON A CURVE CONCAVE NORTHEASTERLY WITH A RADIUS OF 103.50 FEET AND A 22.54 FEET CHORD BEARING NORT | 45 DEGREES 42 MINUTES 15 SECONDS WEST, AN ARC LENGTH OF 22.59 FEET TO A POINT OF TANGENCY; THENCE NORTH 39 DEGREES 27 MINUTES 07 SECONDS WEST, A DISTANC OF 87.15 FEET TO A POINT OF CURVATURE; THENCE NORTHWESTERLY ON A CURVE CONCAVE SOUTHWESTERLY WITH A RADIUS OF 70.50 FEET AND A 15.36 FEET CHORD BEARING NORTH 45 DEGREES 42 MINUTES 15 SECONDS WEST, AN ARC LENGTH OF 15.39 FEET TO A POINT OF TANGENCY; THENCE NORTH 51 DEGREES 57 MINUTES 23 SECONDS WEST, A DISTANCE OF 38.96 FEET TO A POINT OF CURVATURE; THENCE NORTHWESTERLY ON A CURVE CONCAVE SOUTHWESTERLY WITH A RADIUS OF 16.50 FEET AND A 11.42 FEET CHORD BEARING NORTH 72 DEGREES 12 MINUTES 03 SECONDS WEST, AN ARC LENGTH OF 11.66 FEET TO A POINT ON A NON-TANGENT CURVE; THENCE SOUTHWESTERLY ON A CURVE CONCAVE SOUTHEASTERLY WITH A RADIUS OF 111.99 FEET AND A 43.58 FEET CHORD BEARING SOUTH 19 DEGREES 05 MINUTES 59 SECONDS WEST, AN ARC LENGTH OF 43.86 FEET TO A POINT ON A NON-TANGENT CURVE; THENCE SOUTHWESTERLY ON A CURVE CONCAVE NORTHWESTERLY WITH A RADIUS OF 188.95 FEET AND A 63.60 FEET CHORD BEARING SOUTH 17 DEGREES 38 MINUTES 47 SECONDS WEST, AN ARC LENGTH OF 63.91 FEET TO A POINT ON A NON-TANGENT CURVE; THENCE SOUTHWESTERLY ON A CURVE CONCAVE NORTHWESTERLY WITH A RADIUS OF 184.37 FEET AND A 33.42 FEET CHORD BEARING SOUTH 32 DEGREES 24 MINUTES 32 SECONDS WEST, AN ARC LENGTH OF 33.46 FEET;

2127334072 Page: 6 of 6

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#### LEGAL DESCRIPTION

(continued)

THENCE SOUTH 38 DEGREES 24 MINUTES 42 SECONDS WEST, A DISTANCE OF 5.52 FEET; THENCE SOUTH 40 DEGREES 09 MINUTES 13 SECONDS WEST, A DISTANCE OF 3.02 FEET; THENCE SOUTH 55 DEGREES 53 MINUTES 14 SECONDS EAST, A DISTANCE OF 9.89 FEET; THENCE SOUTH 33 DEGREES 56 MINUTES 13 SECONDS WEST, A DISTANCE OF 14.65 FEET; THENCE SOUTH 59 DEGREES 19 MINUTES 45 SECONDS EAST, A DISTANCE OF 56.09 FEET; THENCE SOUTH 08 DEGREES 49 MINUTES 06 SECONDS EAST, A DISTANCE OF 68.39 FEET; THENCE SOUTH 33 DEGREES 08 MINUTES 42 SECONDS EAST, A DISTANCE OF 32.60 FEET; THENCE SOUTH 57 DEGREES 43 MINUTES 20 SECONDS EAST, A DISTANCE OF 75.69 FEET TO SAID NORTHWESTERLY RIGHT-OF-WAY LINE OF SOUTH ARCHER AVENUE; THENCE SOUTHWESTERLY ALONG SAID NORTHWESTERLY RIGHT-OF-WAY LINE, BEING AN ARC CONCAVE SOUTHEASTERLY WITH A RADIUS OF 220030.50 FEET AND A 464.05 FEET CHORD BEARING SOUTH 28 DEGREES 07 MINUTES 39 SECONDS WEST, AN ARC LENGTH OF 464.05 FEET TO A POINT ON A NON-TANGENT CURVE; THENCE SOUTHWESTERLY ON A CURVE CONCAVE NORTHWESTERLY WITH A RADIUS OF 54153.50 FEET AND A 391.21 FEET CHORD BEARING SOUTH 31 DEGREES 28 MINUTES 34 SECONDS WEST, AN ARC LENGTH OF 391.21 FEET TO TO THE SOUTHEAST CORNER OF SAID LOT 20; THENCE NORTH 51 DEGREES 42 MINUTES 27 SECONDS WEST ALONG THE SOUTHWESTERLY LINE OF SAID LOT 20, A DISTANCE OF 590.35 FEET TO THE NORTHWEST CORNER OF SAID LOT 20, SAID CORNER LYING ON THE SOUTHEASTERLY RICHT-OF-WAY LINE OF THE CANADIAN NATIONAL RAILROAD; THENCE NORTH 38 DEGREE 17 MINUTES 05 SECONDS EAST ALONG SAID OUNTY CICATE OFFICE SOUTHEASTERLY RIGHT-OF-WAY, A DISTANCE OF 1,098.61 FEET TO THE POINT OF BEGINNING.