| *2135028049* | |
|--------------|--|
|--------------|--|

loc# 2135028049 Fee \$88.00 UCC FINANCING STATEMENT HSP FEE:\$9.00 RPRF FEE: \$1.00 **FOLLOW INSTRUCTIONS** A. NAME & PHONE OF CONTACT AT FILER (optional) AREN A. YARBROUGH OOK COUNTY CLERK B. E-MAIL CONTACT AT FILER (optional) ATE: 12/16/2021 02:59 PM PG: 1 OF ? C. SEND ACKNOWLEDGMENT TO: (Name and Address) Harrison Smith, Esq. Krooth & Altman LLP 1850 M Street, N.W., Suite 400 Washington, D.C. 2003 PH (202) 293-8200 FX (202) 872-0145 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S NAME: Provide on', one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of iter . 1b ank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) 1a, ORGANIZATION'S NAME 43RD AND CALUMET PHASE I LP SUFFIX ADDITIONAL NAME(S)/INITIAL(S) OR FIRST PERSONAL NAME 1b, INDIVIDUAL'S SURNAME COUNTRY POSTAL CODE STATE 1c. MAILING ADDRESS IL 60654 Chicago 350 W. Hubbard Street, Suite 500 2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact run name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX OR FIRST PEKSONAL NAME 26, INDIVIDUAL'S SURNAME STATE POSTAL CODE COUNTRY 2c. MAILING ADDRESS 3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b) 3a. ORGANIZATION'S NAME BELLWETHER ENTERPRISE REAL ESTATE CAPITAL ADDITIONAL NAME(S)/INITIAL(S) SUFFIX FIRST PERSONAL NAME 3b. INDIVIDUAL'S SURNAME POSTAL CODE COUNTRY STATE 3c. MAILING ADDRESS **USA** υH 41114 Cleveland 1375 East 9th Street, Suite 2400 4. COLLATERAL: This financing statement covers the following collateral: See Exhibit "B" attached hereto and made a part hereof for a description of collateral. (CH 1210400421

| 5. Check only if applicable and check only one box: Collateral is held in a Tru | ist (see UCC1Ad, item 17 and Inst | | | cedent's Personal Representative |
|---|-----------------------------------|------------|------------------------------|----------------------------------|
| 6a. Check only if applicable and check only one box: | | | 6b. Check only if applicable | and check only one box: |
| Public-Finance Transaction Manufactured-Home Transaction | A Debtor is a Transmitting | ng Utility | Agricultural Lien | Non-UCC Filing |
| 7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor | Consignee/Consignor | Seller/Buy | /er Bailee/Ballor | Licensee/Licensor |
| 8. OPTIONAL FILER REFERENCE DATA: File with Cook County (FHA #071-35943) | | | | |

2135028049 Page: 2 of 7

UNOFFICIAL COPY

UCC FINANCING STATEMENT ADDENDUM

| DEBTOR'S NAME: Provise (10a of lon) only cos additional Debtor name that do not bit hims to or 26 of the Financing Stemment (Form UCC1) (use sease), full name do not only make (10a of lon) only costs additional Debtor name that do not bit hims to or 26 of the Financing Stemment (Form UCC1) (use sease), full name do not only make (10a of lon) only on abbreviate any part of (iii) (lon) on name) and erise the mailing address in line 10c. Topic ORGANZATIONS NAME INDIVIDUAL'S SURNAME INDIVIDUAL'S S | FOLLOWINSTRUCTIONS | | | | | |
|--|--|--|------------------------|-------------------|--------------------------|---------------------|
| 43RD AND CALUMET PHASE ILP Go. INCHMILLALS SURNAME Provide (Its or) (th) long year additional bottom name or booler name that do not till nine it or 20 of the Financing Statement (Form UCC1) (use sized, full name to on out own, monty, or additional entry or and plan or bottom name or booler name that do not till nine it or 20 of the Financing Statement (Form UCC1) (use sized, full name to on out own, monty, or additional entry or and plan or bottom name or booler name that do not till nine it or 20 of the Financing Statement (Form UCC1) (use sized, full name to one out, monty, or additional name of the mailing address in, the 10c. Title ORGARIZATION'S NAME Provide (Its or) (Its) Provide (Its) Pro | NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; i because Individual Debtor name did not fit, check here | if line 1b was left blank | | | | |
| R THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY ADDITIONAL MAME(S)INITION(S): DESTOR'S NAME: Provide (10x or (10x)) by size additional Detroit name and did not it in line to d 20 of the Financing Somemark (Form UCC1) (as exact, full name) on or cent, more in above shared any part of this in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent, more in above shared any part of this in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent, more in above shared any part of this interest in above shared in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of th | | | | | | |
| R THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY ADDITIONAL MAME(S)INITION(S): DESTOR'S NAME: Provide (10x or (10x)) by size additional Detroit name and did not it in line to d 20 of the Financing Somemark (Form UCC1) (as exact, full name) on or cent, more in above shared any part of this in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent, more in above shared any part of this in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent, more in above shared any part of this interest in above shared in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of the Financing Somemark (Form UCC1) (as exact, full name) on or cent in the 10x of th | 43RD AND CALUMET PHASE I LP | | | | | |
| DEBTOR'S NAME: Provise (10a of lon) only cos additional Debtor name that do not bit hims to or 26 of the Financing Stemment (Form UCC1) (use sease), full name do not only make (10a of lon) only costs additional Debtor name that do not bit hims to or 26 of the Financing Stemment (Form UCC1) (use sease), full name do not only make (10a of lon) only on abbreviate any part of (iii) (lon) on name) and erise the mailing address in line 10c. Topic ORGANZATIONS NAME INDIVIDUAL'S SURNAME INDIVIDUAL'S S | TORD AND CALCULATIONS AND | | | | | |
| ADDITIONAL NAME(S)IN(TABLES) ADDITIONAL NAME(S)IN(TABLES) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY DEBTOR'S NAME: Provide into extraction on core, mostly, or abbreviate any part of a "Disport name) and each the milling address in the 10s. THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY OR CHARLENGY OF BOOKING STATEMENT IN TO be filled glor record (or recorded) in the milling address in the 10s. THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY OR DEBTOR'S NAME: Provide only goe frame (11s or 11s) SUFFIX THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INDIVIDUAL'S SURNAME INDIVIDUAL'S SURNAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT THE INDIVIDUAL'S SURNAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT THE MONITORIAL SURNAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT THE MONITORIAL SURNAME FIRST PERSONAL NAME STATE FOSTAL CODE COUNTRY STATE FOSTAL CODE COUNTRY STATE FOSTAL CODE COUNTRY THE MONITORIAL SPACE FOR ITEM 4 (Collateral): 14. This FINANCING STATEMENT: CONES INTERED TO COME TO COME TO COME THE PERSONAL NAME AND COME THE PERSO | OR 9b. INDIVIDUAL'S SURNAME | | | | | |
| THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY O. DEBTOR'S NAME: Provide It's on though you as additional before name or before many and do not only make. Provide any part of significant provided in the mailing address in fine 10c. TO GROWNEATHORS NAME INDIVIDUAL'S FIRST PURSONAL NAME INDIVIDUAL'S SUSHAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT IT IS GROWNEATHORS NAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT IT IS ADDITIONAL SEQUENCE OF THE NAME OF THE PROVIDED PARTY'S NAME: Provide only one name (It is or 10b) SECRETARY OF MOUSING AND URBAN DEVELOPMENT IT IS ADDITIONAL SEQUENCE OF THE NAME OF THE PROVIDED PARTY'S NAME: Provide only one name (It is or 10b) SECRETARY OF MOUSING AND URBAN DEVELOPMENT IT IS ADDITIONAL SPACE FOR ITEM 4 (Colladeral): SECRETARY OF MOUSING AND URBAN DEVELOPMENT IT IS ADDITIONAL SPACE FOR ITEM 4 (Colladeral): TO THIS FINANCING STATEMENT IS NO be filed flor record (or recorded) in them 10 SECRETARY OF MOUSING AND URBAN DEVELOPMENT TO THIS FINANCING STATEMENT IS NO be filed flor record (or recorded) in them 10 SECRETARY OF MOUSING AND URBAN DEVELOPMENT TO THIS FINANCING STATEMENT IS NO be filed flor record (or recorded) in them 10 SECRETARY OF MOUSING AND URBAN DEVELOPMENT TO THE FINANCING STATEMENT IS NO be filed flor record (or recorded) in them 10 SECRETARY OF MOUSING AND URBAN DEVELOPMENT TO RECORD THE PROVIDE AND THE PROVIDED AND THE PROV | FIRST PERSONAL N'.m. | | | | | |
| THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S NAME: Provide (title cellula) loty can additional before name or Debtor name that did not little line 1b or 2b of the Financing Statement From UCC1) (use exact, full name do not comit, modify, or abbreviate any pair of (in the provided in the financial content of the mailing address in fine 10c. 1. OR ORGANIZATION'S NAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S FIRST PERSONAL NAME SECRETARY OF MOUSTNO AND URBAN DEVELOPMENT TID. INDIVIDUAL'S SURNAME SECRETARY OF MOUSTNO AND URBAN DEVELOPMENT TID. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME FIRST PERS | ADDITIONAL NAME(S)(NITAL'S) | SUFFIX | | | | |
| TOR ORGANIZATIONS NAME NOVINDUAL'S PRIST PERSONAL NAME NOVINDUAL'S ADDITIONAL NAME(S)/NNTIAL(S) OC. MAILING ADDRESS CITY ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only goes name (if a or 11th) SECRETARY OF HOUSING AND URBAN DEVELOPMENT THE ROCANIZATIONS NAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT THE ROCANIZATIONS NAME CITY STATE POSTAL CODE COUNTRY ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX THE ROCANIZATIONS NAME CITY STATE POSTAL CODE COUNTRY THE ROCANIZATIONS NAME ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX TO ROCANIZATIONS NAME ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX THE ROCANIZATIONS NAME CITY STATE POSTAL CODE COUNTRY STATE POSTAL CODE COUNTRY STATE POSTAL CODE COUNTRY THE ROCANIZATIONS NAME ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX POSTAL CODE COUNTRY STATE POSTAL CODE COUNTRY THE ROCANIZATIONS NAME ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX THE ROCANIZATIONS NAME POSTAL CODE COUNTRY STATE POSTAL CODE COUNTRY THE ROCANIZATIONS NAME ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX THE ROCANIZATIONS NAME ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX POSTAL CODE COUNTRY STATE POSTAL CODE COUNTRY THE ROCANIZATIONS NAME ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX POSTAL CODE COUNTRY THE ROCANIZATIONS NAME POSTAL CODE COUNTRY THE ROCANIZATIONS NAME POSTAL CODE COUNTRY THE ROCANIZATIONS NAME ADDITIONAL NAME(S)/NNTIAL(S) SUFFIX POSTAL CODE COUNTRY THE ROCANIZATIONS NAME P | | | | | | |
| INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) ©C. MAILING ADDRESS OIT | 10. DEBTOR'S NAME: Provide (10a or (tb) only one additional Debtor name of the obtor's name) and enter the table of the obtor's name) and enter the | or Debtor name that did not fit in mailing address in line 10c | line 1b or 2b of the F | inancing \$ | Statement (Form UCC1) (u | se exact, full name |
| INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S SCURED PARTY'S NAME IT ADDITIONAL SECURED PARTY'S NAME IT ADDITIONAL SECURED PARTY'S NAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT INDIVIDUAL'S SURNAME FIRST PERSONAL NAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S/MITIAL(S) SUFFIX CITY Chicago CITY Chicago This FINANCING STATEMENT is to be filled [for record] (or recorded) in the record in the reco | 10a. ORGANIZATION'S NAME | | <u></u> | | | |
| MAILING ADDRESS CITY ADDITIONAL SECURED PARTY'S NAME of ASSIGNOR SECURED PARTY'S NAME: Provise only ode name (11s or 11b) THE ORGANIZATIONS NAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT FIRST PERSONAL NAME ADDITIONAL NAME(S/INNTIAL(S) SUFFIX TIC. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY Chicago TIL 60604 USA This FINANCING STATEMENT is to be filed flor record (or recorded) in the REAL ESTATE RECORDS (it applications) (if Debtor does not have a record interest): SUFFIX 15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): "43 Green – Phase I" FHA Project No. 071-35943 | OR 10b. INDIVIDUAL'S SURNAME | | | | | |
| It. MAILING ADDRESS CIT STATE POSTAL CODE COUNTRY ADDITIONAL SECURED PARTY'S NAME of ASSIGNOR SECURED PARTY'S NAME: Provise only one name (11s or 11b) ITIS. ORGANIZATIONS NAME SECRETARY OF HOUSING AND URBAN DEVELOPMENT RELECTARY OF HOUSING AND URBAN DEVELOPMENT ITIC. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY THE FINANCING STATEMENT is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO W. Jackson Blvd This FINANCING STATEMENT is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT (is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT (is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT (is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT (is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT (is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT (is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT (is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT (is to be filed (for record) (or recorded) in the RELECTATE RECORDS (if applicable) TO WE THE FINANCING STATEMENT (is to be filed (for record) (in the RELECTATE RECORDS (if applicable) (in the RELECTATE RECORDS (in the RELECTATE RECORDS (in the RELECTATE RECORDS (in the RELECTATE RE | INDIVIDUAL'S FIRST PERSONAL NAME | | | | | |
| 11. ADDITIONAL SECURED PARTY'S NAME or | INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) | / | | | | SUFFIX |
| TITE. MAILING ADDRESS TO W. Jackson Blvd IN ADDITIONAL NAME(S)INITIAL(S) SUFFIX THIS FINANCING STATEMENT Is to be filed [for record] (or recorded) in the filed state described in item 16 (if Debtor does not have a record interest): The RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): This Financing STATEMENT is to be filed state described in item 16 (if Debtor does not have a record interest): This Financing STATEMENT is to be filed for recorded in item 16 (if Debtor does not have a record interest): This Financing STATEMENT is to be filed for recorded in item 16 (if Debtor does not have a record interest): This Financing STATEMENT: Covers timber to be cut covers as-extracted collateral state described in item 16 (if Debtor does not have a record interest): See Exhibit "A" attached hereto and made a part hereof for a description of real property. "43 Green – Phase I" FHA Project No. 071-35943 | 10c. MAILING ADDRESS | CITY | | STATE | POSTAL CODE | COUNTRY |
| TITE. MAILING ADDRESS TO W. Jackson Blvd IN ADDITIONAL NAME(S)INITIAL(S) SUFFIX THIS FINANCING STATEMENT Is to be filed [for record] (or recorded) in the filed state described in item 16 (if Debtor does not have a record interest): The RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): This Financing STATEMENT is to be filed state described in item 16 (if Debtor does not have a record interest): This Financing STATEMENT is to be filed for recorded in item 16 (if Debtor does not have a record interest): This Financing STATEMENT is to be filed for recorded in item 16 (if Debtor does not have a record interest): This Financing STATEMENT: Covers timber to be cut covers as-extracted collateral state described in item 16 (if Debtor does not have a record interest): See Exhibit "A" attached hereto and made a part hereof for a description of real property. "43 Green – Phase I" FHA Project No. 071-35943 | | | | | | |
| SECRETARY OF HOUSING AND URBAN DEVELOPMENT TID. INDIVIDUAL'S SURNAME | | NOR SECURED PARTY | S NAME: Provide | only <u>one</u> n | ame (11a or 11b) | |
| Title MAILLING ADDRESS FIRST PERSONAL NAME FIRST PERSONAL NAME ADDITIONAL NAME(S)INITIAL(S) SUFFIX | | /// | | | | |
| This Financing Statement is to be filed [for record] (or recorded) in the REAL ESTATE RECORD (if applicable) 15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): 16. Description of real estate. See Exhibit "A" attached hereto and made a part hereof for a description of real property. 17. Was Financing Statement: Covers timber to be cut Covers as-extracted collateral Is fried as a fixture filing | OR AND URBAN DEVELOPMENT | FIRST PERSONAL NAME | | ADDITIO | ONAL NAME(S)/INITIAL(S) | SUFFIX |
| This FINANCING STATEMENT is to be filled [for record] (or recorded) in the REAL ESTATE RECORD) (if applicable) 15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): See Exhibit "A" attached hereto and made a part hereof for a description of real property. "43 Green – Phase I" FHA Project No. 071-35943 | 11b. INDIVIDUAL'S SURNAME | | | | | |
| 13. This FINANCING STATEMENT is to be filed for recorded) in the REAL ESTATE RECORDS (if applicable) 15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): 16. Description of real estate. See Exhibit "A" attached hereto and made a part hereof for a description of real property. "43 Green – Phase I" FHA Project No. 071-35943 | 11c. MAILING ADDRESS | | 0. | | | |
| 13. This Financing Statement is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable) 15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): See Exhibit "A" attached hereto and made a part hereof for a description of real property. "43 Green – Phase I" FHA Project No. 071-35943 | | Chicago | |) IL | 00004 | USA |
| 13. This Financing Statement is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable) 15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): 16. Description of real estate: See Exhibit "A" attached hereto and made a part hereof for a description of real property. 17. This Financing Statement: Covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers timber to be cut covers as-extracted collateral is filed as a fixture filing covers as-extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a fixture filing covers as extracted collateral is filed as a f | 12. ADDITIONAL SPACE FOR ITEM 4 (Collateral): | | 7 | | | |
| REAL ESTATE RECORDS (if applicable) Covers timber to be cut Covers as-extracted collateral Is filed as a fixture filing | | | | 0. | Offica | |
| 15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): See Exhibit "A" attached hereto and made a part hereof for a description of real property. "43 Green – Phase I" FHA Project No. 071-35943 | 13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable) | 1 | | -extracted | collateral is filed a | s a fixture filing |
| See Exhibit "A" attached hereto and made a part hereof for a description of real property. "43 Green – Phase I" FHA Project No. 071-35943 | 15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): | 16. Description of real estate |). | | | |
| FHA Project No. 071-35943 | | | | o and i | nade a part here | of for a |
| 17. MISCELLANEOUS: | | | | | | |
| 17. MISCELLANEOUS: | | | | | | |
| | 17. MISCELLANEOUS: | | | - | | |

2135028049 Page: 3 of 7

SOOT COUNTY CLOTHER OFFICE

UNOFFICIAL COPY

EXHIBIT A - LEGAL DESCRIPTION

Lots 1 through 5, both inclusive, in the Subdivision of Lots 25 to 28 inclusive in Honore's Subdivision of part of the Northeast 1/4 of the Northeast 1/4 of the Southwest 1/4 of Section 3, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Also

Lots 29 through 32, both inclusive, in H. H. Honore's Subdivision of part of the Northeast 1/4 of the Northeast 1/4 of Section 3, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

ADDRESS COMMONI Y KNOWN AS:

321 E. 43rd Street 4310-14 South Calumet Avenue Chicago, Illinois 60653

PERMANENT INDEX NO(s).:

20-03-304-024-0000 20-03-304-025-0000 20-03-304-026-0000 20-03-304-044-0000

EXHIBIT "B" TO UCC-1 FINANCING STATEMENT

DEBTOR:

43RD AND CALUMET PHASE I LP, a Delaware limited partnership ("Debtor")

SECURED PARTY:

BELLWETHER ENTERPRISE REAL ESTATE, LLC, an Ohio limited liability company ("Lender")

ADDITIONAL SECURITY PARTY:

SECRE CARY OF HOUSING AND URBAN DEVELOPMENT ("HUD" and together with the Lettiger the "Secured Parties")

Lender is making a mor gage loan to Debtor in the original principal amount of \$9,500,000.00 (the "Loan"). The Loan is evidenced by a Multistate Note in favor of the Lender (the "Note"), and secured by a Multifamily Mortgage, Assignment of Leases and Rents and Security Agreement (Illinois) (the "Security Instrument") of even date with the Note in favor of Secured Party. The Loan is being insured by HJD.

Capitalized terms not otherwise defined herein shall have the following meanings:

"Governmental Authority" means any board, commission, department or body of any municipal, county, state, tribal or federal governmental unit, including any U.S. territorial government, and any public or quasi-public authority, or any subdivision of any of them, that has or acquires jurisdiction over the Mortgaged Property, including the use, operation or improvement of the Mortgaged Property.

"Impositions" means (1) any water, sewer or other similar charges, (2) the premiums for fire and other hazard insurance, rent loss insurance and such other insurance as Lender may require, (3) taxes, assessments, vault rentals and other charges if any, general, special or otherwise, including all assessments for schools, public detterments and general or local improvements, which are levied, assessed or imposed by any public authority or quasi-public authority, and which, if not paid, will become a figh, on the Land or the Improvements, (4) mortgage insurance premiums paid or to be paid to HUD, (5) ground rents, (6) any other amounts due under the Security Instrument that Debtor fails to pay, (7) Reserve for Replacement, residual receipts and all other escrows or accounts required by Lender or HUD whether or not held by Lender or HUD, and/or (8) amounts for other charges and expenses which Lender at any time reasonably deems necessary to protect the Mortgaged Property, to prevent the imposition of liens on the Mortgaged Property, or otherwise to protect Lender's interests, all as reasonably estimated from time to time by Lender.

"Reserve for Replacement" means an account required by HUD and held by Lender for

Exhibit B to UCC

defraying certain costs of replacing major structural elements and mechanical equipment of the Improvements or for any other purpose.

The Security Instrument grants to Lender, *inter alia*, a security interest covering the following types (or items) of property (the "Mortgaged Property"):

- 1. Improvements. The buildings, structures, improvements, and alterations now constructed or at any time in the future constructed or placed upon the land described in Exhibit "A" attached to this Financing Statement (the "Land"), including any future replacements and additions (the "Improvements");
- 2. **Fixtures**. All property or goods that are or becomes so related or attached to the Land or the Improvements that an interest arises in them under real property law, whether acquired now or in the future, excluding all tenant owned goods and property and including but not limited to: machinery, equipment, origines, boilers, incinerators, installed building materials; systems and equipment for the purpose of supplying or distributing heating, cooling, electricity, gas, water, air, or light; antennas, cable, wiring and conduits used in connection with radio, television, computers, security, fire prevention, or fire detection or otherwise used to carry electronic signals; telephone systems and equipment; elevators and related machinery and equipment; fire detection, prevention and extinguishing systems and apparatus; security and access control systems and apparatus; plumbing systems; water heaters, ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposals washers, dryers and other appliances; light fixtures, awnings, storm windows and storm doors, pictures, screens, blinds, shades, curtains and curtain rods; mirrors; cabinets, paneling, rugs and four and wall coverings; fences, trees and plants; swimming pools; playground; exercise equipment and classroom furnishings and equipment (the "**Fixtures**");
- Personalty. All equipment, inventory, general intangibles which are used now or in the 3. future in connection with the ownership, management or operation of the Land or the Improvements or are located on the Land or in the Improvements, including: furniture, furnishings, machinery, building materials, appliances, goods, supplies, tools, books, records (whether in written or electronic form), computer equipment (hardware and software) and other tangble or electronically stored personal property (other than Fixtures) that are owned, leased or used by Destor now or in the future in connection with the ownership, management or operation of the Land or the Improvements or are located on the Land or in the Improvements, and any operating agreements relating to the Land or the Improvements, and any surveys, plans and specifications and contracts for architectural, engineering and construction services relating to the Land or the Improvements, choses in action and all other intangible property and rights relating to the operation of, or used in connection with, the Land or the Improvements, including all governmental permits relating to any activities on the Land. Generally, intangibles shall also include all cash and cash escrow funds, such as but not limited to: Reserve for Replacement accounts, bank accounts, residual receipts accounts, and investments (the "Personalty");

Exhibit B to UCC Page 2

- 4. Other Rights. All current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tenements, rights-of-way, strips and gores of land, streets, alleys, roads, sewer rights, waters, watercourses, and appurtenances related to or benefiting the Land or the Improvements, or both, and all rights-of-way, streets, alleys and roads which may have been or may in the future be vacated (the "Other Rights");
- 5. **Insurance**. All insurance policies covering any part of the Mortgaged Property and all proceeds paid or to be paid by any insurer of any part of the Mortgaged Property, whether or not Borrower obtained the insurance pursuant to Lender's Secured Parties' requirements (the "Insurance Proceeds");
- 6. Awards All awards, payments and other compensation made or to be made by any Governmental Authority with respect to the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property, including any awards or settlements resulting from condemnation proceedings or the total or partial taking of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property under the power of eminent domain or otherwise and including any conveyance in lieu thereof (the "Awards");
- 7. Contracts. All contracts, options and other agreements for the sale of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Mortgaged Property entered into by Debtor now or in the future, including cash or securities deposited to secure performance by parties of their obligations (the "Contracts");
- 8. Other Proceeds. All proceeds (cash or non-soch), liquidated claims or other consideration from the conversion, voluntary or involuntary, of any of the Mortgaged Property into cash or liquidated claims, and the right to collect such proceeds, siquidated claims or other consideration (the "Other Proceeds");
- 9. **Rents**. All rents (whether from residential or non-residential space), revenues, issues, profits (including carrying charges, maintenance fees, and other cooperative revenues, and fees received from leasing space on or access to any part of the Mortgaged Property) and other income of the Land or the Improvements, gross receipts, receivables, parking fees, aundry and vending machine income and fees and charges for food and other services provided at the Mortgaged Property, whether now due, past due, or to become due, residual receipts, and escrow accounts, however and whenever funded and wherever held (the "Rents");
- 10. Leases. All present and future leases, subleases, licenses, concessions or grants or other possessory interests now or hereafter in force, whether oral or written, covering or affecting the Mortgaged Property, or any portion of the Mortgaged Property (including but not limited to proprietary leases, non-residential leases or occupancy agreements if Borrower is a cooperative housing corporation), and all modifications, extensions or renewals. (Ground leases that create a leasehold interest in the Land and where the Debtor's leasehold is security for the Loan re not included in this definition.) (the "Leases");

Exhibit B to UCC

- 11. Other. All earnings, royalties, instruments, accounts, accounts receivable, supporting obligations, issues and profits from the any part of the Mortgaged Collateral, and all undisbursed proceeds of the Loan and, if Borrower is a cooperative housing corporation, maintenance charges or assessments payable by shareholders or residents;
- 12. Imposition Deposits. Deposits held by the Lender to pay Impositions (the "Imposition Deposits");
- 13. **Refunds or Rebates**. All refunds or rebates of Impositions by any Governmental Authority or insurance company (other than refunds applicable to periods before the real property tax year in which the Security Instrument is dated);
- 14. Names. An names under or by which any of the above Mortgaged Property may be operated or known, and all trademarks, trade names, and goodwill relating to any of the Mortgaged Property;
- 15. Other Deposits and/or Escrows. All deposits and/or escrows held by or on behalf of Lender under Collateral Agreements; and
- 16. Litigation. All awards, payments, settlements or other compensation resulting from litigation involving the Mortgaged Property.

Page 4