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KAREN A. YARBROUGH

COOK COUNTY CLERK

DATE: 01/05/2022 01:52 PM PG: 1 OF 4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

**Jackson Walker LLP**  
**2323 Ross Avenue, Suite 600**  
**Dallas, TX 75201**  
**ATTN: Justin Shipley**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
**EREP COBBLER CROSSING II, LLC**

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
**515 Congress Avenue, Suite 1925** **Austin** **TX** **78701** **USA**

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**Bank of America, N.A.**

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
**800 Capital Street, Suite 1400** **Houston** **TX** **77002** **USA**

4. COLLATERAL: This financing statement covers the following collateral:  
**Collateral described on Exhibits A and B attached hereto and made a part hereof.**

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  
 Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Baillee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:  
**Cook County, IL (2958.3069)**

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## UCC FINANCING STATEMENT ADDENDUM

### FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

	9a. ORGANIZATION'S NAME <b>EREP COBBLER CROSSING II, LLC</b>	
OR	9b. INDIVIDUAL'S SURNAME	
	FIRST PERSONAL NAME	
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

	10a. ORGANIZATION'S NAME			
OR	10b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11.  ADDITIONAL SECURED PARTY'S NAME or  ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

	11a. ORGANIZATION'S NAME			
OR	11b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	SUFFIX
	ADDITIONAL NAME(S)/INITIAL(S)			
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut  covers as-extracted collateral  is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

**See Exhibit B attached hereto**

17. MISCELLANEOUS:

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## Exhibit A Description of Collateral

All of Debtor's right, title and interest which Debtor now has or may hereafter acquire in and to the following (collectively, the "Property"):

(a) all estate, right, title and interest that Debtor now has or may later acquire in and to the Real Property described on Exhibit B attached hereto; (b) the Personality; (c) all Condemnation Awards and all Insurance Proceeds; (d) all of Debtor's right, title and interest in, but not any of Debtor's obligations or liabilities under, all Hedge Agreements, Design and Construction Documents, all Contracts of Sale and all Refinancing Commitments, and all Letters of Credit; (e) all Accounts arising from or related to any transactions related to the Premises (including but not limited to Secured Party's rights in tenants' security deposits, deposits with respect to utility services to the Premises, and any deposits, deposit accounts or reserves hereunder or under any other Loan Documents), and any account or deposit account from which Secured Party may from time to time authorize Holder to debit and/or credit payments due with respect to the Loan or any Hedge Agreement, all rights to the payment of money from Secured Party (or its affiliate) under any Hedge Agreement, and all accounts, deposit accounts and general intangibles including payment intangibles, described in any Hedge Agreement, and (f) all Leases and Rents.

*[Capitalized terms not otherwise defined herein shall have the meanings set forth in that certain Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing, dated on or about November 23, 2021, (as may be amended from time to time) by Debtor for the benefit of Secured Party.]*

County Clerk's Office

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## EXHIBIT B

### Legal Description

PARCEL 1: LOT 1 IN COBBLER'S CROSSING RETAIL SUBDIVISION BEING A RESUBDIVISION OF THAT PART OF THE SOUTHWEST 1/4 OF THE SOUTHEAST 1/4 AND THE SOUTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 7, TOWNSHIP 41 NORTH, RANGE 9 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2: NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCEL 1 AS CREATED BY THE RECIPROCAL EASEMENT AGREEMENT DATED AUGUST 17, 1994 AND RECORDED AUGUST 23, 1994 AS DOCUMENT NUMBER 94753859 FOR THE PURPOSE OF (I) THE USE OF THE PARKING FACILITIES FOR THE PARKING OF PASSENGER MOTOR VEHICLES AND PASSAGE BY PEDESTRIANS, (II) THE USE ROADWAYS TO PROVIDE PASSAGE BY MOTOR VEHICLES AND PEDESTRIAN, (III) THE USE OF SIDEWALKS AND WALKWAYS TO PROVIDE PASSAGE BY PEDESTRIANS, (IV) TYING INTO, CONNECT WITH, AND USE OF WATER, SANITARY AND STORM SEWER, TELEPHONE, AND ELECTRIC LINES, CONDUITS, TRANSMISSIONS AND METERING DEVICES, AND OTHER SIMILAR FACILITIES.

PARCEL 3: A NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY THE EASEMENT AGREEMENT DATED JUNE 3, 1990 AND RECORDED SEPTEMBER 14, 1990 AS DOCUMENT NUMBER 90450686 FOR THE PURPOSE OF INGRESS AND EGRESS OF VEHICLES AND PEDESTRIANS.

1020-1050 Summit Street  
Elgin, IL 60120

06-07-314-023

Clerk's Office