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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS



2207016064

Doc# 2207016064 Fee \$71.00

RHSP FEE:\$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY CLERK

DATE: 03/11/2022 02:34 PM PG: 1 OF 11

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

DLA PIPER LLP (US)
444 WEST LAKE STREET
SUITE 900
CHICAGO, ILLINOIS 60606-0089
ATTN: ALISON M. MITCHELL
KCS 1096901717

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
HRP Exchange 55, LLC

OR

1b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

1c. MAILING ADDRESS
c/o Hilco Redevelopment Partners
111 S. Wacker Drive, Suite 3000

CITY	STATE	POSTAL CODE	COUNTRY
Chicago	IL	60606	US

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

2c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
New York Life Insurance Company

OR

3b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

3c. MAILING ADDRESS
51 Madison Avenue

CITY	STATE	POSTAL CODE	COUNTRY
New York	NY	10010-1603	US

4. COLLATERAL: This financing statement covers the following collateral:

ALL OF THE DEBTOR'S PERSONALTY, EQUIPMENT, MACHINERY, FIXTURES, PROCEEDS OF INSURANCE AND CONDEMNATION AWARDS INCLUDING, WITHOUT LIMITATION, THE COLLATERAL DESCRIBED ON EXHIBIT A ATTACHED HERETO AND BY THIS REFERENCE INCORPORATED HEREIN, LOCATED ON OR USED IN CONNECTION WITH THE REAL ESTATE LEGALLY DESCRIBED ON SCHEDULE 1 ATTACHED HERETO AND BY THIS REFERENCE INCORPORATED HEREIN.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

HRP EXCHANGE 55, LLC - COOK COUNTY, ILLINOIS RECORDER'S OFFICE

International Association of Commercial Administrators (IACA)

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME

HRP Exchange 55, LLC

OR 9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR 10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR 11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

SEE SCHEDULE 1 ATTACHED HERETO

17. MISCELLANEOUS:

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EXHIBIT A

TO UCC FINANCING STATEMENT BETWEEN
 HRP EXCHANGE 55, LLC, AS DEBTOR,
 AND
NEW YORK LIFE INSURANCE COMPANY, AS SECURED PARTY

The following described land, interests in land, estates, easements, rights, appurtenances, buildings, improvements, fixtures, furniture and appliances and other personal property (hereinafter all of the foregoing are sometimes collectively referred to as the "Secured Property"); any other terms not herein defined shall have the definitions set forth in that certain Mortgage, Assignment of Leases and Rents and Security Agreement (the "Mortgage") from Debtor to Secured Party encumbering, inter alia, the real property described on Schedule 1 hereto):

- (a) All that tract or parcel of land ("Land") more particularly described in Schedule 1 hereto.
- (b) All buildings, structures and improvements (collectively, "Improvements") now or hereafter located on the Land, including all machinery, apparatus, equipment and fixtures attached to, or used or procured for use in connection with the operation or maintenance of, any Improvement, all refrigerators, shades, awnings, venetian blinds, screens, screen doors, storm doors, storm windows, stoves, ranges, curtain fixtures, partitions, attached floor coverings and fixtures, apparatus, equipment or articles used to supply sprinkler protection and waste removal, laundry equipment, furniture, furnishings, appliances, office equipment, elevators, escalators, tanks, dynamos, motors, generators, switchboards, communication equipment, electrical equipment, television and radio systems, heating, plumbing, lifting and ventilating apparatus, air-cooling and air conditioning apparatus, gas and electric fixtures, fittings and machinery and all other personal property and equipment of every kind and description, and all accessions, renewals and replacements thereof and all articles in substitution therefor, excluding trade fixtures and personal property of any Lessee, unless such trade fixtures or personal property become the property of Debtor upon expiration or termination of the term of the Lease in question, and all accessions, renewals and replacements thereof and all articles in substitution therefor. (The Land and Improvements are herein collectively called "Premises".)
- (c) All of Debtor's right, title and interest in, under and to such personal property and all other personal property now or hereafter attached to or located upon the Premises or used or useable in the management, maintenance or operation of the Improvements or the activities conducted on the Premises, including all computer hardware and software directly related to the use and operation of the Premises, but excluding personal property of any Lessee, unless such personal property becomes the property of Debtor upon expiration or termination of the Lease in question, and all accessions, renewals and replacements thereof and all articles in substitution therefor (collectively, "Personal Property").

Exhibit A-1

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- (d) All now or hereafter existing easements and rights-of-way and all right, title and interest of Debtor, in and to any land lying within the right-of-way of any street, opened or proposed, adjoining the Premises, any and all sidewalks, alleys and strips and gores of land, streets, ways, passages, sewer rights, waters, water courses, water rights and powers, estates, rights, titles, interests, privileges, liberties, tenements, hereditaments, air rights, development rights, covenants, conditions, restrictions, credits and appurtenances of any nature whatsoever, in any way belonging, relating or pertaining to, or above or below the Premises, whether now or hereafter existing.
- (e) All intangible rights, interests and properties of Debtor relating to the Premises or any part thereof, and necessary or desirable for the continued ownership, use, operation, leasing or management thereof, whether now or hereafter existing, including any trademarks, servicemarks, logos or trade names relating to the Premises or by which the Premises or any part thereof may be known and any other franchises or other agreements relating to services in connection with the use, occupancy, or maintenance of the Premises, instruments, actions or rights in action and all intangible property and rights relating to the Premises.
- (f) All accounts receivable, insurance policies, contract rights, interests, rights under all oil, gas and mineral leases and agreements and all benefits arising therefrom, and all other claims, both at law and in equity relating to the Premises, which Debtor now has or may hereafter acquire.
- (g) All estate, interest, right, title and other claim or demand which Debtor now has or may hereafter acquire in any and all awards or payments relating to the taking by eminent domain, or by any proceeding or purchase in lieu thereof, of the whole or any part of the Premises, including all awards resulting from a change of grade of any street and awards for severance damages, together, in all cases, with all interest thereon.
- (h) All proceeds of, and any unearned premiums on, insurance policies covering all or any part of the Premises, including, but not limited to, the right to receive and apply the proceeds of all insurance or judgments related to the Premises or settlements made in lieu thereof.
- (i) All estate, interest, right, title and other claim or demand which Debtor now has or may hereafter acquire against anyone with respect to any damage to all or any part of the Premises, including damage arising or resulting from any defect in or with respect to the design or construction of all or any part of the Improvements.
- (j) All deposits or other security or advance payments, including, but not limited to, rental payments, made by or on behalf of Debtor to others in connection with the Obligations or the ownership or operation of all or any part of the Premises, including, but not limited to, any such deposits or payments made with respect to (a) Impositions, (b) insurance policies, (c) utility service, (d) cleaning, maintenance, repair or similar services, (e) refuse removal or sewer service,

Exhibit A-2

Loan No. 374-1232

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- (f) rental of equipment, if any, used by or on behalf of Debtor, and (g) parking or similar services or rights.
- (k) All remainders, reversions or other estates in the Premises or any part thereof.
- (l) All management contracts, permits, certificates, licenses, approvals, contracts, entitlements and authorizations, however characterized, now or hereafter issued or in any way furnished for the acquisition, construction, development, operation and use of the Land, the Improvements or the Leases, including building permits, environmental certificates, licenses, certificates of operation or occupancy, warranties and guaranties, except, in each case, to the extent that such mortgage, grant, assignment, transfer or pledge is restricted by the terms of such management contract, permit, certificate, license, approval, contract, entitlement or authorization and such restriction is enforceable under applicable law.
- (m) Absolutely and presently, all rents, issues, profits, cash collateral, royalties, income and other benefits derived from the Secured Property, including, without limitation, benefits accruing from all present and future oil, gas and mineral leases and agreements (collectively, "Rents"), subject to the right, power and authority given to Debtor as a licensee to collect and apply such Rents prior to the occurrence of a default under the Mortgage.
- (n) All of Debtor's right, title, and interest in and to all now existing or hereafter acquired or arising equipment, inventory, accounts, chattel paper, instruments, documents, deposit accounts, investment property, letter-of-credit rights, commercial tort claims, supporting obligations and general intangibles now or hereafter used or procured for use on the Premises or otherwise relating to the Premises.
- (o) All proceeds, products, replacements, additions, substitutions, renewals and accessions of any of the foregoing, including personal property acquired by Debtor with cash proceeds.

The filing of this financing statement shall not be construed to derogate from or impair the lien or provisions of the Mortgage and/or other security agreement from Debtor to Secured Party encumbering any of the Secured Property with respect to any property described therein which is real property or which the parties have agreed to treat as real property. The hereby stated intention of the Debtor and Secured Party is that everything used in connection with the production of income from that real property or adapted for use therein is and, at all times and for all purposes and in all proceedings both legal or equitable, shall be regarded as real property and part of the real property encumbered by the Mortgage and/or other security agreement, irrespective of whether or not the same is physically attached to the improvements thereon. Similarly, nothing in this financing statement shall be construed to alter any of the rights of Secured Party as determined by the Mortgage and/or other security agreement or the priority of the Secured Party's lien created thereby and this financing statement is declared to be for the protection of Secured Party in the event any court shall at any time hold that notice of Secured Party's

Exhibit A-3

Loan No. 374-1232

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priority of interest in any property or interests described in the Mortgage and/or other security agreement must, in order to be effective against a particular class of persons, including but not limited to the Federal Government and any subdivisions or entity of the Federal Government, be filed in the Uniform Commercial Code records.

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SCHEDULE 1

LEGAL DESCRIPTION

PARCEL 1:

THAT PART OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 35, AND PART OF THE SOUTHWEST 1/4 OF SECTION 35 ALL IN TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SAID SECTION 35; THENCE SOUTH 00 DEGREES, 50 MINUTES, 57 SECONDS EAST ALONG THE WEST LINE OF SAID SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 35, FOR A DISTANCE 642.71 FEET; THENCE NORTH 87 DEGREES 32 MINUTES 32 SECONDS EAST 28.01 FEET TO THE NORTHWEST CORNER OF A PRIVATE ROADWAY EASEMENT RECORDED JULY 13, 1992 AS DOCUMENT NUMBER 92507833 IN COOK COUNTY, ILLINOIS; THENCE SOUTH 00 DEGREE, 55 MINUTES, 57 SECONDS EAST ALONG A LINE 28.00 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE NORTHWEST 1/4 OF SAID SECTION 35, FOR A DISTANCE OF 151.63 FEET TO THE PLACE OF BEGINNING; THENCE ALONG A LINE FOLLOWING THE NEXT ELEVEN (11) COURSES AND DISTANCES COINCIDENT WITH A PRIVATE ROADWAY EASEMENT RECORDED JULY 13, 1992 AS DOCUMENT 92507833 IN COOK COUNTY, ILLINOIS; 1) THENCE NORTH 89 DEGREES, 04 MINUTES, 03 SECONDS EAST ALONG A LINE PERPENDICULAR TO SAID LINE 28.0 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE NORTHWEST 1/4 OF SAID SECTION 35, A DISTANCE OF 6.00 FEET; 2) THENCE NORTHEASTWARDLY ALONG A CURVED LINE, CONVEX TO THE NORTHWEST, HAVING A RADIUS OF 34.00 FEET AND TANGENT TO SAID LINE 28.0 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE NORTHWEST 1/4 OF SAID SECTION 35, A DISTANCE OF 35.01 FEET; 3) THENCE CONTINUING NORTH 58 DEGREES, 04 MINUTES, 03 SECONDS EAST, ALONG A STRAIGHT LINE, TANGENT TO THE LAST DESCRIBED CURVE, A DISTANCE OF 206.83 FEET; 4) THENCE CONTINUING IN A NORTHEASTWARDLY DIRECTION, ALONG A CURVED LINE, CONVEX TO THE SOUTHEAST, HAVING A RADIUS OF 70.0 FEET AND TANGENT TO LAST DESCRIBED STRAIGHT LINE, A DISTANCE OF 72.03 FEET, TO A POINT IN A LINE 261.72 FEET EAST OF AND PARALLEL WITH SAID WEST LINE OF THE NORTHWEST 1/4 OF SAID SECTION 35, (MEASURED ALONG A LINE PARALLEL WITH THE NORTH LINE OF SAID SOUTHWEST 1/4 OF THE NORTHWEST 1/4); 5) THENCE NORTH 00 DEGREE, 55 MINUTES 57 SECONDS WEST ALONG SAID LINE 261.72 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE NORTHWEST 1/4 OF SAID SECTION 35, SAID PARALLEL LINE BEING TANGENT TO THE LAST DESCRIBED CURVE, A DISTANCE OF 263.80 FEET; 6) THENCE CONTINUING NORTHEASTWARDLY ALONG A CURVED LINE CONVEX TO THE NORTHWEST, HAVING A RADIUS OF 100.00 FEET AND TANGENT TO LAST DESCRIBED LINE, A DISTANCE OF 135.33 FEET; 7) THENCE NORTH 76 DEGREES, 36 MINUTES, 04 SECONDS EAST

Schedule 1-1

Loan No. 374-1232

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ALONG A STRAIGHT LINE TANGENT TO LAST DESCRIBED CURVE, A DISTANCE OF 113.51 FEET (RECORD) 113.33 FEET (MEASURED); 8) THENCE CONTINUING NORTHEASTWARDLY ALONG A CURVED LINE, CONVEX TO THE NORTH, HAVING A RADIUS OF 1471.16 FEET AND TANGENT TO LAST DESCRIBED STRAIGHT LINE, A DISTANCE OF 310.96 FEET; 9) THENCE NORTH 88 DEGREES, 42 MINUTES, 42 SECONDS EAST ALONG A STRAIGHT LINE TANGENT TO LAST DESCRIBED CURVE, A DISTANCE OF 418.63 FEET; 10) THENCE CONTINUING ALONG A CURVED LINE CONVEX TO THE NORTHEAST, HAVING A RADIUS OF 400.00 FEET AND TANGENT TO LAST DESCRIBED STRAIGHT LINE, A DISTANCE OF 125.45 FEET TO A POINT OF COMPOUND CURVE; 11) THENCE CONTINUING ALONG A CURVED LINE CONVEX TO THE NORTHEAST, HAVING A RADIUS OF 45.0 FEET, A DISTANCE OF 56.785 FEET TO A POINT OF TANGENCY IN THE EAST LINE OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SAID SECTION 35, SAID POINT BEING 2/4 53 FEET SOUTH OF THE NORTHEAST CORNER OF SAID SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 35; THENCE SOUTH 01 DEGREES, 01 MINUTES, 16 SECONDS EAST ALONG THE EAST LINE OF SAID SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 35 FOR A DISTANCE OF 1084.08 FEET TO THE NORTHWEST CORNER OF BLOCK 2 IN COOLBAUGH AND LIBBY'S SUBDIVISION OF THE EAST 1/2 OF THE SOUTHWEST 1/4, NORTH OF THE CANAL OF SECTION 35, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED APRIL 22, 1876 AS DOCUMENT 821172; THENCE NORTH 88 DEGREES, 48 MINUTES, 09 SECONDS EAST ALONG THE NORTH LINE OF SAID BLOCK 2; BEING ALSO THE NORTH LINE OF SAID EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 35 AND ALSO ALONG THE NORTH LINE OF LOT 31 IN THE SANITARY DISTRICT TRUSTEES' SUBDIVISION ACCORDING TO THE PLAT THEREOF RECORDED MARCH 31, 1903 AS DOCUMENT 4180216, FOR A DISTANCE OF 1280.94 FEET TO THE NORTHEAST CORNER OF SAID LOT 31; THENCE SOUTH 01 DEGREES, 09 MINUTES, 05 SECONDS EAST, A DISTANCE OF 289.48 FEET (RECORD) 289.93 FEET (MEASURED) TO THE SOUTHEAST CORNER OF SAID LOT 31; THENCE SOUTH 67 DEGREES, 11 MINUTES, 36 SECONDS WEST ALONG THE SOUTH LINE OF LOTS 31, 33, 35, AND 37 IN SAID SANITARY DISTRICT TRUSTEES' SUBDIVISION A DISTANCE OF 2765.58 FEET TO THE EAST LINE OF THE WEST 50.00 FEET OF SAID LOT 37; THENCE NORTH 00 DEGREES, 55 MINUTES, 57 SECONDS WEST ALONG LAST SAID EAST LINE, A DISTANCE OF 302.68 FEET; THENCE SOUTH 67 DEGREES, 11 MINUTES, 36 SECONDS WEST ALONG THE NORTH LINE OF SAID LOT 37, FOR A DISTANCE OF 53.88 FEET; THENCE NORTH 00 DEGREES, 55 MINUTES, 57 SECONDS WEST ALONG THE WEST LINE OF THE SOUTHWEST 1/4 OF SAID SECTION 35, FOR A DISTANCE OF 1025.60 FEET TO THE NORTHWEST CORNER OF SAID SOUTHWEST 1/4 OF SECTION 35; THENCE NORTH 00 DEGREES, 55 MINUTES, 57 SECONDS WEST ALONG THE WEST LINE OF SAID SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SECTION 35, FOR A DISTANCE OF 532.97 FEET; THENCE NORTH 89 DEGREES, 04

Schedule 1-2

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MINUTES, 03 SECONDS EAST PERPENDICULAR TO LAST SAID WEST LINE FOR 28.00 FEET TO THE PLACE OF BEGINNING.

EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHWEST CORNER OF BLOCK 2 IN COOLBAUGH AND LIBBY'S SUBDIVISION OF THE EAST 1/2 OF THE SOUTHWEST 1/4, NORTH OF THE CANAL, OF SECTION 35, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED APRIL 22, 1876 AS DOCUMENT 821172; THENCE NORTH 88 DEGREES, 48 MINUTES, 09 SECONDS EAST ALONG THE NORTH LINE OF SAID BLOCK 2 FOR A DISTANCE OF 148.54 FEET FOR A PLACE OF BEGINNING; THENCE CONTINUING ALONG THE NORTH LINE OF SAID BLOCK 2, BEING ALSO THE NORTH LINE OF SAID EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 35, NORTH 88 DEGREES, 48 MINUTES, 09 SECONDS EAST, A DISTANCE OF 585.31 FEET; THENCE SOUTH 01 DEGREES, 03 MINUTES, 27 SECONDS EAST ALONG A LINE PARALLEL WITH THE WEST LINE OF LOT 31 IN THE SANITARY DISTRICT TRUSTEES' SUBDIVISION ACCORDING TO THE PLAT THEREOF RECORDED MARCH 31, 1908 AS DOCUMENT 4180216 FOR A DISTANCE OF 369.25 FEET; THENCE SOUTH 82 DEGREES, 27 MINUTES, 46 SECONDS WEST, A DISTANCE OF 59.33 FEET; THENCE SOUTH 59 DEGREES, 26 MINUTES, 34 SECONDS WEST, A DISTANCE OF 240.62 FEET; THENCE SOUTH 68 DEGREES, 38 MINUTES, 00 SECONDS WEST, A DISTANCE OF 69.25 FEET; THENCE SOUTH 62 DEGREES, 05 MINUTES, 27 SECONDS WEST, A DISTANCE OF 91.10 FEET; THENCE SOUTH 67 DEGREES, 12 MINUTES, 33 SECONDS WEST, A DISTANCE OF 235.51 FEET; THENCE SOUTH 89 DEGREES, 10 MINUTES, 15 SECONDS WEST, A DISTANCE OF 112.63 FEET; THENCE NORTH 01 DEGREES, 01 MINUTES, 16 SECONDS WEST PARALLEL WITH THE EAST LINE OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SAID SECTION 35, FOR A DISTANCE OF 262.51 FEET; THENCE NORTH 67 DEGREES, 11 MINUTES, 08 SECONDS EAST, A DISTANCE OF 245.73 FEET; THENCE NORTH 40 DEGREES, 41 MINUTES, 03 SECONDS WEST, A DISTANCE OF 106.37 FEET; THENCE NORTH 01 DEGREES, 01 MINUTES, 16 SECONDS WEST PARALLEL TO THE EAST LINE OF THE SOUTHWEST 1/4 OF THE NORTHWEST 1/4 OF SAID SECTION 35, FOR A DISTANCE OF 209.42 FEET TO THE PLACE OF BEGINNING), IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS:

THAT PART OF THE SOUTHWEST QUARTER OF SECTION 35, IN TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHWEST CORNER OF BLOCK 2 IN COOLBAUGH AND LIBBY'S SUBDIVISION OF THE EAST HALF OF THE SOUTHWEST QUARTER, NORTH OF THE CANAL, OF SECTION 35, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED APRIL 22, 1876 AS

Schedule 1-3

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DOCUMENT 821172; THENCE NORTH 88 DEGREES 48 MINUTES 09 SECONDS EAST ALONG THE NORTH LINE OF SAID BLOCK 2, ALSO BEING THE NORTH LINE OF SAID EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 35 FOR 733.85 FEET FOR A PLACE OF

BEGINNING; THENCE CONTINUING ALONG SAID NORTH LINE OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 35, ALSO BEING THE NORTH LINE OF LOT 31 IN THE SANITARY DISTRICT TRUSTEES SUBDIVISION PER DOCUMENT 4180216 NORTH 88 DEGREES 48 MINUTES 09 SECONDS EAST FOR 305.00 FEET; THENCE SOUTH 01 DEGREES 03 MINUTES 27 SECONDS EAST FOR 110.00 FEET; THENCE SOUTH 75 DEGREES 06 MINUTES 03 SECONDS EAST FOR 60.00 FEET; THENCE SOUTH 14 DEGREES 53 MINUTES 57 SECONDS WEST FOR 116.89 FEET; THENCE SOUTH 67 DEGREES 44 MINUTES 07 SECONDS WEST FOR 188.33 FEET; THENCE SOUTH 88 DEGREES 56 MINUTES 33 SECONDS WEST FOR 154.98 FEET TO A POINT ON THE EAST LINE OF LAND DESCRIBED IN EXHIBIT "B" (RETAINED TRACT) IN DOCUMENT 09195712; THENCE NORTH 01 DEGREES 03 MINUTES 27 SECONDS WEST ALONG SAID EAST LINE FOR 306.26 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

ALSO EXCEPTING LAND TAKEN FOR ROADWAY PURSUANT TO PLAT OF DEDICATION RECORDED OCTOBER 6, 2021 AS DOCUMENT 2127957034 AND RIGHT OF WAY ORDINANCE RECORDED OCTOBER 6, 2021 AS DOCUMENT 2127957035, DESCRIBED AS FOLLOWS:

THAT PART OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 35, AND PART OF THE SOUTHWEST QUARTER OF SECTION 35 ALL IN TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHWEST CORNER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SAID SECTION 35. THENCE SOUTH 01 DEGREE 20 MINUTES 24 SECONDS EAST ALONG THE WEST LINE OF SAID SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 35, A DISTANCE 793.59 FEET TO THE POINT OF BEGINNING, ALSO BEING ON THE EAST LINE OF THE 33-FOOT-WIDE STRIP OF S. PULASKI ROAD DEDICATED AS DOCUMENT NUMBER 15233370 RECORDED ON DECEMBER 7, 1951; THENCE NORTH 88 DEGREES 39 MINUTES 36 SECONDS EAST, ON A LINE PERPENDICULAR TO THE SAID LAST DESCRIBED LINE, 28.00 FEET TO THE SOUTHWEST CORNER OF A PRIVATE ROADWAY EASEMENT RECORDED JULY 13, 1992 AS DOCUMENT NUMBER 92507833; THENCE ALONG A LINE FOLLOWING THE NEXT TWO (2) COURSES AND DISTANCES COINCIDENT WITH SAID PRIVATE ROADWAY EASEMENT; THENCE NORTH 88 DEGREES 39 MINUTES 36 SECONDS EAST, ON A LINE PERPENDICULAR TO THE SAID WEST LINE, 6.00 FEET; THENCE NORTHERLY

Schedule 1-4

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35.01 FEET, ALONG THE ARC OF A NON-TANGENT CIRCLE TO THE RIGHT, HAVING A RADIUS OF 34.00 FEET AND WHOSE CHORD BEARS NORTH 28 DEGREES 09 MINUTES 36 SECONDS EAST, A CHORD DISTANCE OF 33.48 FEET TO A POINT OF TANGENCY; THENCE NORTH 57 DEGREES 39 MINUTES 36 SECONDS EAST, 7.60 FEET TO A POINT ON A LINE 57.00 FEET EAST OF AND PARALLEL TO THE WEST LINE OF SAID SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 35; THENCE SOUTH 01 DEGREES 20 MINUTES 24 SECONDS EAST, ALONG SAID PARALLEL LINE, 1193.38 FEET; THENCE SOUTH 88 DEGREES 35 MINUTES 39 SECONDS WEST, 24.00 FEET TO A POINT ON A LINE 33.00 FEET EAST OF AND PARALLEL TO THE WEST LINE OF SAID SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 35; THENCE SOUTH 01 DEGREES 20 MINUTES 24 SECONDS EAST, ALONG SAID PARALLEL LINE, 384.96 FEET TO A POINT ON THE NORTH LINE OF LOT 37 OF SANITARY DISTRICT TRUSTEES SUBDIVISION RECORDED ON MARCH 31, 1908, AS DOCUMENT NUMBER 418021; THENCE SOUTH 66 DEGREES 47 MINUTES 09 SECONDS WEST, ALONG SAID NORTH LINE, 35.56 FEET TO A POINT ON THE WEST LINE OF SAID SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 35, ALSO BEING THE EAST LINE OF THE 33-FOOT-WIDE STRIP OF S. PULASKI ROAD DEDICATED AS DOCUMENT NUMBER 6134707 RECORDED ON JUNE 16, 1917; THENCE NORTH 01 DEGREES 20 MINUTES 24 SECONDS WEST, ALONG SAID LAST DESCRIBED LINE, 1558.56 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

NON-EXCLUSIVE ROADWAY EASEMENT FOR THE BENEFIT OF PARCEL 1 FOR PEDESTRIAN AND VEHICULAR ACCESS, INGRESS AND EGRESS TO, FROM AND BETWEEN PARCEL 1 AND TO AND FROM ANY AND ALL STREETS, ROADWAYS, PATHS, DRIVEWAYS AND HIGHWAYS ADJACENT TO SAID ROADWAY EASEMENT AS MORE FULLY SET FORTH IN INSTRUMENT BETWEEN COMMONWEALTH EDISON CO. AND MIDWEST GENERATION, LLC, DATED SEPTEMBER 22, 2004, AND RECORDED OCTOBER 18, 2004 AS DOCUMENT 0429239055; AS AFFECTED BY AMENDMENT TO ROADWAY EASEMENT BY AND BETWEEN COMMONWEALTH EDISON COMPANY AND HRE CRAWFORD, LLC, DATED APRIL 18, 2019, AND RECORDED APRIL 24, 2019 AS DOCUMENT 1911401037.

Common Address: 3501 South Pulaski Road, Chicago, Illinois 60623

Tax Parcel ID's: 16-35-118-002-0000
 16-35-300-039-0000
 16-35-300-040-0000
 16-35-300-041-0000
 16-35-301-021-0000
 16-35-301-023-0000
 16-35-301-027-0000

Schedule 1-5