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RHSP FEE:\$9.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH

COOK COUNTY CLERK

DATE: 03/14/2022 02:01 PM PG: 1 OF 6

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PREPARED BY & RETURN

TO:

DLA Piper LLP (US)
444 West Lake Street, Suite 900
Chicago, IL 60606-0089
Attn: Alison M. Mitchell, Esq.

Chicago Title

18C04498LFE, MM, 1182

**ASSIGNMENT OF LEASEHOLD MORTGAGE, ASSIGNMENT OF
LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING**

TC MT II ORIGINATIONS TRS, LLC

(Assignor)

to

DEUTSCHE PFANDBRIEFBANK AG

(Assignee)

1000 South Clark Street, Cook County, Illinois

Dated and effective as of March 9, 2022

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ASSIGNMENT OF LEASEHOLD MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING

TC MT II ORIGINATIONS TRS, LLC, a Delaware limited liability company, whose address is 730 Third Avenue, New York, New York 10017 (the "*Assignor*"), as the holder of the instrument hereinafter described and for valuable consideration hereby endorses, assigns, sells, transfers and delivers to DEUTSCHE PFANDBRIEFBANK AG, a German bank, whose address is Parkring 28, 85748 Garching, Germany ("*Assignee*"), its successors and assigns, in its capacity as Administrative Agent (as defined in the Loan Agreement (as defined in the Note)) on behalf of the Lenders (as defined in the Loan Agreement), without recourse, representation, or warranty, all right, title and interest of Assignor in and to a certain LEASEHOLD MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING made by 1000 SOUTH CLARK STREET LLC, a Delaware limited liability company, (together with its permitted successors and assigns, "*Mortgagor*") in favor of Assignor, dated as of December 28, 2021 (the "*Closing Date*") and recorded in Cook County, Illinois as Instrument No. 2136401050 encumbering the property described in Exhibit A attached hereto and by this reference made a part hereof (the "*Individual Property*"), securing, among other things, the payment of that certain Promissory Note, dated as of December 28, 2021, made by Borrower payable to Assignor in the maximum principal amount of Seventy-Two Million Five Hundred Twenty-Five Thousand and No/100-Dollars (\$72,525,000.00) (the "*Note*");

TOGETHER WITH any and all notes and obligations therein described, the debt and claims secured thereby and all sums of money due and to become due thereon, with interest provided for therein, and Assignor hereby irrevocably appoints Assignee hereunder its attorney to collect and receive such debt, and to foreclose, enforce and satisfy the foregoing the same as it might or could have done were these presents not executed, but at the cost and expense of Assignee; and

TOGETHER WITH any and all other liens, privileges, security interests, rights, entitlements, equities, claims and demands as to which Assignor hereunder possesses or to which Assignor is otherwise entitled as additional security for the payment of the Note and other obligations described herein.

This Assignment shall be governed in all respects by the laws of the State where the Individual Property is located and shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and assigns.

[NO FURTHER TEXT ON THIS PAGE]

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IN WITNESS WHEREOF, Assignor has caused this instrument to be executed by its duly authorized officer on the date reflected below, but effective as of the date first written above.

ASSIGNOR:

TC MT II ORIGINATIONS TRS, LLC, a Delaware limited liability company

By: Nuveen Alternatives Advisors, LLC, a Delaware limited liability company, its Manager

By: *Paul St. Arnaud*
Name: PAUL ST. ARNAUD
Title: AUTHORIZED SIGNER

STATE OF NJ

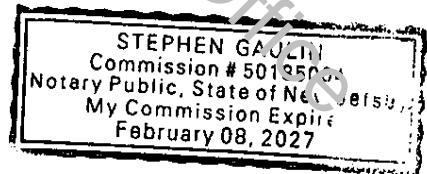
CITY/COUNTY OF Burlington

On this the 4th day of March, 2022, before me, Stephen Gault, the undersigned officer, personally appeared PAUL ST. ARNAUD who acknowledged himself/herself to be an authorized signer of Nuveen Alternatives Advisors, LLC, a Delaware limited liability company, the manager of TC MT II ORIGINATIONS TRS, LLC, a Delaware limited liability company, and that he/she, in his/her capacity as such, being authorized so to do, executed the foregoing instrument for the purposes therein contained.

IN WITNESS WHEREOF I hereunto set my hand and official seal.

Stephen Gault (SEAL)
Notary Public

My commission expires on 2/8/27



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EXHIBIT A

(Legal Description)

PARCEL 6A:

THAT PART OF BLOCKS 105 AND 108 IN SCHOOL SECTION ADDITION TO CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT A POINT IN THE WEST LINE OF SOUTH CLARK STREET AS WIDENED, SAID POINT BEING 20.00 FEET WEST OF THE EAST LINE OF SAID BLOCK 108 AND 559.00 FEET NORTH OF THE NORTH LINE OF WEST ROOSEVELT ROAD AS MEASURED ALONG SAID WEST LINE OF SOUTH CLARK STREET AS WIDENED, AND RUNNING; THENCE NORTH 89 DEGREES 59 MINUTES 23 SECONDS WEST (BASIS OF BEARING BEING ASSUMED) ALONG A LINE PERPENDICULAR TO SAID WEST LINE OF SOUTH CLARK STREET AS WIDENED, A DISTANCE OF 5.08 FEET, TO A POINT IN THE WEST LINE OF SOUTH CLARK STREET AS DEDICATED FOR PUBLIC ROAD BY DOCUMENT NUMBER 0400932150, RECORDED JANUARY 9, 2004, SAID POINT BEING ALSO THE POINT OF BEGINNING OF THE HEREINAFTER DESCRIBED PARCEL OF LAND; THENCE CONTINUING NORTH 89 DEGREES 59 MINUTES 23 SECONDS WEST ALONG SAID PERPENDICULAR LINE, A DISTANCE OF 347.22 FEET, TO THE WESTERLY LINE OF THE METRA RETAINED EASEMENT PROPERTY; THENCE NORTH 06 DEGREES 53 MINUTES 05 SECONDS WEST ALONG SAID WESTERLY LINE OF THE METRA RETAINED EASEMENT PROPERTY, A DISTANCE OF 153.28 FEET, TO AN

INTERSECTION WITH A LINE PERPENDICULAR TO THE WEST LINE OF SOUTH CLARK STREET AS WIDENED AFORESAID, SAID PERPENDICULAR LINE HAVING AN EASTERLY TERMINUS 711.17 FEET NORTH OF THE NORTH LINE OF WEST ROOSEVELT ROAD AS MEASURED ALONG SAID WEST LINE OF SOUTH CLARK STREET AS WIDENED; THENCE SOUTH 89 DEGREES 59 MINUTES 23 SECONDS EAST ALONG THE LAST DESCRIBED PERPENDICULAR LINE, A DISTANCE OF 367.23 FEET, TO THE WESTERLY LINE OF SOUTH CLARK STREET AS DEDICATED BY SAID DOCUMENT NUMBER 0400932150; THENCE SOUTH 01 DEGREE 30 MINUTES 49 SECONDS WEST ALONG SAID WESTERLY LINE OF SOUTH CLARK STREET DEDICATED BY DOCUMENT NUMBER 0400932150, A DISTANCE OF 61.18 FEET, TO AN ANGLE POINT IN SAID WESTERLY LINE OF SOUTH CLARK STREET, THENCE SOUTH 00 DEGREES 00 MINUTES 37 SECONDS WEST ALONG SAID WEST LINE OF SOUTH CLARK STREET DEDICATED BY DOCUMENT NUMBER 0400932150, AND BEING 5.08 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF SOUTH CLARK STREET AS WIDENED AFORESAID, A DISTANCE OF 91.02 FEET, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 6B:

THAT PART OF BLOCKS 105 AND 108 IN THE SCHOOL SECTION ADDITION TO CHICAGO IN THE SOUTHEAST QUARTER OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH THAT

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PART OF THE SOUTH HALF OF VACATED WEST TAYLOR STREET, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT A POINT IN THE WEST LINE OF SOUTH CLARK STREET AS WIDENED, SAID POINT BEING 20.00 FEET WEST OF THE EAST LINE OF SAID BLOCK 108 AND 711.17 FEET NORTH OF THE NORTH LINE OF WEST ROOSEVELT ROAD AS MEASURED ALONG SAID WEST LINE OF CLARK STREET AS WIDENED, AND RUNNING; THENCE NORTH 89 DEGREES 59 MINUTES 23 SECONDS WEST (BASIS OF BEARING BEING ASSUMED) ALONG A LINE PERPENDICULAR TO SAID WEST LINE OF SOUTH CLARK STREET AS WIDENED, A DISTANCE OF 3.47 FEET, TO A POINT IN THE WESTERLY LINE OF SOUTH CLARK STREET AS DEDICATED FOR PUBLIC ROAD BY DOCUMENT NUMBER 0400932150, RECORDED JANUARY 9, 2004, SAID POINT BEING ALSO THE POINT OF BEGINNING OF THE HEREINAFTER DESCRIBED PARCEL OF LAND; THENCE CONTINUING NORTH 89 DEGREES 59 MINUTES 23 SECONDS WEST ALONG SAID PERPENDICULAR LINE, A DISTANCE OF 367.23 FEET, TO THE WESTERLY LINE OF THE METRA RETAINED EASEMENT PROPERTY; THENCE NORTH 06 DEGREES 53 MINUTES 05 SECONDS WEST ALONG SAID WESTERLY LINE OF THE METRA RETAINED EASEMENT PROPERTY, A DISTANCE OF 120.97 FEET, TO AN ANGLE POINT IN SAID WESTERLY LINE; THENCE NORTH 02 DEGREES 24 MINUTES 06 SECONDS WEST CONTINUING ALONG SAID WESTERLY LINE OF THE METRA RETAINED EASEMENT PROPERTY, A DISTANCE OF 12.90 FEET, TO AN INTERSECTION WITH THE SOUTH LINE OF VACATED WEST TAYLOR STREET, SAID SOUTH LINE OF VACATED WEST TAYLOR STREET BEING HERE A PART OF THE NORTH LINE OF BLOCK 105 AFORESAID; THENCE SOUTH 89 DEGREES 54 MINUTES 22 SECONDS EAST ALONG SAID SOUTH LINE OF VACATED WEST TAYLOR, SAID SOUTH LINE BEING ALSO A PART OF THE NORTH LINE OF BLOCKS 105 AND 108 AFORESAID, A DISTANCE OF 129.83 FEET, TO AN INTERSECTION WITH THE SOUTHERLY EXTENSION OF THE WEST LINE OF VACATED SOUTH LASALLE STREET; THENCE NORTH 00 DEGREES 02 MINUTES 12 SECONDS EAST ALONG SAID SOUTHERLY EXTENSION OF THE WEST LINE OF VACATED SOUTH LASALLE STREET, A DISTANCE OF 20.00 FEET, TO AN INTERSECTION WITH THE SOUTH LINE OF THE NORTH HALF OF VACATED WEST TAYLOR STREET;

THENCE SOUTH 89 DEGREES 54 MINUTES 22 SECONDS EAST, ALONG SAID SOUTH LINE OF THE NORTH HALF OF VACATED WEST TAYLOR STREET, A DISTANCE OF 255.93 FEET, TO AN INTERSECTION WITH THE WEST LINE OF SOUTH CLARK STREET AS WIDENED AFORESAID; THENCE SOUTH 00 DEGREES 00 MINUTES 37 SECONDS WEST ALONG SAID WEST LINE OF SOUTH CLARK STREET AS WIDENED, A DISTANCE OF 20.00, TO AN INTERSECTION WITH THE SOUTH LINE OF VACATED WEST TAYLOR STREET, SAID SOUTH LINE OF VACATED WEST TAYLOR STREET BEING HERE A PART OF THE NORTH LINE OF BLOCK 108 AFORESAID, SAID INTERSECTION BEING ALSO AN ANGLE POINT IN THE WEST LINE OF SOUTH CLARK STREET AND THE MOST NORTHERLY POINT OF THAT PART OF SOUTH CLARK STREET DEDICATED FOR PUBLIC ROAD BY DOCUMENT NUMBER 0400932150, AFOREMENTIONED; THENCE SOUTH 01 DEGREES 30 MINUTES 49 SECONDS WEST ALONG SAID WEST LINE OF SOUTH CLARK STREET DEDICATED BY DOCUMENT NUMBER 0400932150, A DISTANCE OF 132.47 FEET, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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EASEMENT PARCEL:

A NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCELS 6A AND 6B AS CREATED BY EAST-WEST EASEMENT AGREEMENT RECORDED JULY 9, 2003 AS DOCUMENT 0319027153 FOR THE PURPOSE OF CONSTRUCTION, USE AND MAINTENANCE OF THE EAST-WEST ACCESS ROAD AND FOR VEHICULAR AND PEDESTRIAN INGRESS AND EGRESS OVER THE PROPERTY DESCRIBED THEREIN.

Address: 1000 S Clark Street, Chicago, Illinois

PIN Numbers: 17-16-411-018-0000
17-16-411-019-0000
17-16-416-012 -0000
17-16-416-013-0000

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