Doc#. 2224306157 Fee: \$98.00

Karen A. Yarbrough Cook County Clerk

Date: 08/31/2022 10:33 AM Pg: 1 of 6

This instrument prepared by and please return to: Polsinelli PC Adam Smith 900 W. 48th Place, Suite 900 Kansas City, Missouri 64112

Free worn Title Corporation 2000 W ATT Center Dr., Ste C205 Hoffman estates, IL 60192

SECOND AMENDMENT TO 'RFA'L ESTATE MORTGAGE, ASSIGNMENT OF LEASES, SECURITY AGREEMENT AND FIXTURE FILING

THIS SECOND AMENDMENT TO KEAL ESTATE MORTGAGE, ASSIGNMENT OF LEASES, SECURITY AGREEMENT AND FIXTUPE FILING (this "Amendment") is entered into as of August 26, 2022, by and between PLAZA NURSING REALTY, LLC, an Illinois limited liability company ("Mortgagor"), to OLD NATIONAL BANK, as successor by merger to First Midwest Bank (herein, together with its successors and assigns, called the "Mortgagee") having a mailing address for notice purposes of 8750 W. Bryn Mawr, Suite 1300, Chicago, Illinois 60631.

#### WITNESSETH:

WHEREAS, Mortgagee has advanced certain funds to Mortgagor in the past; and

WHEREAS, said advances are secured in part by that certain Real Estate Mortgage. Assignment of Leases, Security Agreement and Fixture Filing executed by Mortgagor on July 21, 2016, and recorded with the Recorder of Deeds for Cook County, Illinois, on July 27, 2016, as Document No. 1620955150 (as amended, restated, extended, or otherwise modified from time to time, the "Initial Mortgage"), as amended by that certain First Amendment to Real Estate Mortgage, Assignment of Leases, Security Agreement and Fixture Filing executed by Mortgagor on July 3, 2019, and recorded with the Recorder of Deeds for Cook County, Illinois, on August 5, 2019, as Document No. 1921733105 (the "First Amendment to Mortgage" and together with the Initial Mortgage, the "Mortgage"), which encumbers certain real property more fully described on Exhibit A (the "Real Estate") attached hereto and incorporated herein by this reference, along with the Premises (as defined in the Mortgage); and

WHEREAS, Mortgagor and the Mortgagee desire to further amend the Mortgage pursuant to the terms and conditions as more fully set forth herein;

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by Mortgagor, it is hereby agreed that the above-referenced Mortgage is amended as follows:

- 1. <u>Defined Terms</u>. Capitalized terms not otherwise defined herein shall have the same meaning as given them in the Mortgage.
- 2. <u>Representation</u>. Mortgagor is the current owner of the Premises and there has not been any change in the title to the Premises since the date of the Mortgage.
- 3. Mortgagee. All references to "Mortgagee" in the Mortgage shall refer to OLD NATIONAL BANK, as successor by merger to First Midwest Bank, as administrative agent on behalf of the Lenders under the Loan Agreement.
- 4. <u>Recials</u>. The first and second recitals of the Mortgage is hereby deleted and the following is inserted therefor:

WHEREAS, certain affiliates of Mortgagor (together with Mortgagor, each individually a "Borrower," and collectively "Borrowers") executed and delivered to Mortgagee an Amended, Restaud and Consolidated Term Loan and Security Agreement dated as of August 26, 2022 (as amended, restated, supplemented and otherwise modified from time to time, the "Loan Agreement"), and Borrowers are executing one or more Term Notes, each with a maturity date of August 26, 2027, in an aggregate amount of up to \$66,100,000.00 and bearing interest at the rate and payable in the amounts and at the times set forth and otherwise in the Loan Agreement (collectively, as amended, restated, supplemented and otherwise modified from time to time, the "Notes"); and

WHEREAS, Borrowers entered into instruction Amended and Restated Continuing Limited Guaranty dated as of August 20, 2022 in favor of Mortgagee (the "Guaranty"); and

- 5. <u>Notices.</u> Section 32 of the Mortgage is hereby deleted in its entirety and the following is inserted in lieu thereof:
  - 32. Addresses and Notices. Any notice which any party here o may desire or may be required to give to any other party shall be in writing, and the mailing there of by certified mail to the addresses hereafter set forth or to such other place as any party hereto may by notice in writing designate, shall constitute service of notice hereunder:

**IF TO MORTGAGEE**: Old National Bank

8750 W. Bryn Mawr Avenue, Suite 1300

Chicago, Illinois 60631 Attention: Diana Poole

WITH A COPY TO: Lisa Katz

Polsinelli PC

150 N. Riverside Plaza, Suite 3000

Chicago, Illinois 60606

IF TO MORTGAGOR: Plaza Nursing Realty, LLC

4655 W. Chase Ave.

Lincolnwood, Illinois 60712 Attention: Yosef Meystel

WITH A COPY TO: Frederick S. Frankel

> General Counsel Aperion Care, Inc. 4655 West Chase

Lincolnwood, Illinois 60712

Mortgage Otherwise Unaffected. The lien of the Mortgage and the covenants and agreements therein, except as herein modified, shall be and remain in full force and effect, subject to all of the conditions and provisions and other obligations contained in the Mortgage. Mortgagor hereby assumes and agrees u be bound by and to perform all of the covenants and agreements and other obligations contained in the Mortgage that are to be performed by the makers thereof, at the times and in the manner therein specified except as expressly modified and/or extended herein. SIGNA.
COUNTY COUNTY CONTROL

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, this Amendment has been duly executed by the undersigned as of the date first above written.

#### MORTGAGOR:

PLAZA NURSING REALTY, LLC,

an Illinois limited liability company

By: ACI Equities, LLC,

an Minois limited liability company, its manager

Yose (Meystel, Manager

STATE OF ILLINOIS

COUNTY OF IL

The undersigned, a Notary Lublic in and for the State and County aforesaid, does hereby certify that Yosef Meystel, Manager of of ACI Equities, LLC, an Illinois limited liability company, manager of Plaza Nursing Realty, LLC, an Illinois limited liability company, personally known to me to be the same person whose name is subscribed to the foregoing instrument, and appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said limited liability company, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this

Notary Public

[SIGNATURE PAGE TO SECOND AMENDMENT TO REAL ESPATE MORTGAGE, ASSIGNMENT OF LEASES, SECURITY AGREEMENT AND FIXTURE TILING (Plaza Nursing Realty, LLC)]

DAISY AGUIRRE Official Seal Populary Public - State of Illinois My Commiss on Expires Jan 30, 2024

**MORTGAGEE:** 

OLD NATIONAL BANK

Diana Poole,

Vice President, Healthcare Finance

STATE OF ILLINOIS

COUNTY OF LYPKS

OFFICIAL SEAL
CAROL STERENBERG
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES DAMAGES

The undersigned, a Notary Public in and for the State and County aforesaid, does hereby certify that Diana Poole, Vice President, Healthcare Finance of Old National Bank, personally known to me to be the same person whose name is subscribed to the foregoing instrument, and appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said company, for the uses and purposes therein set forth.

GIVEN under my hand and Note ria. Seal this Ho 1, 3,20

) SS

Notary Public

[SIGNATURE PAGE TO SECOND AMENDMENT TO REAL ESTATE MORTGAGE,
ASSIGNMENT OF LEASES, SECURITY AGREEMENT AND FIXTURE FILING (Plaza Nursing
Realty, LLC)]

#### **EXHIBIT A**

### **LEGAL DESCRIPTION**

#### PARCEL 1:

THE EAST 1/2 OF THE EAST 1/2 OF THE WEST 1/2 (EXCEPT THE SOUTH 1167 FEET THEREOF) OF THE EAST 2/3 OF THE NORTH EAST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 11, TOWNSHIP 36 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPTING THEREFROM) THAT PART TAKEN OR USED FOR 147TH STREET), IN COOK COUNTY, ILLINOIS

### PARCEL 2:

THE WEST 1/2 OF THE WEST 1/2 OF THE EAST 2/3 OF THE NORTH EAST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 11, TOWNSHIP 36 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALSO THE WEST 1/2 OF THE EAST 1/2 OF THE WEST 1/2 OF THE EAST 2/3 OF THE NORTH EAST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 11, TOWNSHIP 36 NORTH, RANGE 13, EAST OF THE THEROP PRINCIPAL MERIDIAN, (EXCEPTING THEREFROM THE SOUTH 1000 FEET THEREOF AND ALSO EXCEPTING THEREFROM THAT PART TAKEN OR USED FOR 147TH STREET), ALL IN COOK COUNTY, ILLINOIS

3249 W 147 th St., Midlothian, IL 60445 28-11-408-003 28-11-408-004