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Karen A. Yarbrough
Cook County Clerk
Date: 11/18/2022 11:03 AM Pg: 1 of 6

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

16 2207228 3/5

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
Greer, Herz & Adams, L.L.P. 2525 South Shore Boulevard, Suite 203 League City, Texas 77573 Attn: Michelle Summerlin

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME NEW LEGACY ADJ, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
6401 N. Lincoln Ave.	Lincolnwood	IL	60712	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME American National Insurance Company				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
2525 South Shore Boulevard, Suite 207	League City	TX	77573	USA

4. COLLATERAL: This financing statement covers the following collateral:

See Exhibit "One" attached hereto and made a part hereof.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, Item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

465663 LCM #22-1053; to be recorded with the County Clerk of Cook County, Illinois

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

	9a. ORGANIZATION'S NAME NEW LEGACY ADJ, LLC	
OR	9b. INDIVIDUAL'S SURNAME	
	FIRST PERSONAL NAME	
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

	10a. ORGANIZATION'S NAME			
OR	10b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

	11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Exhibit "A" attached hereto and made a part hereof.

17. MISCELLANEOUS:

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NAME OF DEBTOR: NEW LEGACY ADJ, LLC

EXHIBIT "One"

This Financing Statement covers the following collateral:

(1)) all of the goods, articles of personal property, accounts, general intangibles, instruments, documents, furniture, furnishings, equipment and/or fixtures of every kind and nature whatever (including, without limitation, the items described in subsection (2) - (8) below) now or hereafter owned by Debtor, in or hereafter placed in, or used or which may become hereafter used, in connection with or in the use, enjoyment, ownership or operation of the real estate described on **Exhibit "A"** attached hereto and made a part hereof (the "Mortgaged Premises") and the improvements located thereon (together with the Mortgaged Premises, the "Mortgaged Property"), together with all additions thereto, replacements thereof, substitutions therefor and all proceeds thereof

(2) all rents, rentals, payments, compensations, revenues, profits, incomes, leases, licenses, concession agreements, parking agreements, insurance policies, plans and specifications, contract rights, accounts; all escrowed funds (including, without limitation, all funds held in the Replacement Reserve Escrow, as defined below) accounts, and general intangibles in any way relating to the Mortgaged Property or used or useful in the use, enjoyment, ownership or operation of the Mortgaged Property to the extent Debtor has a right to grant a security interest therein;

(3) all names, trade names, signs, marks, and trademarks under or by which the Mortgaged Property may at any time be operated or known, all rights to carry on business under any such names, trade names, signs, marks and trade marks, or any variant thereof, any goodwill in any way relating to which the Mortgaged Property, or any part thereof, is known or operated and all of Debtor's rights to carry on the business of Debtor or the Hotel under all such names, trade names, signs, marks and trade marks, or any variant thereof;

(4) all telephones, televisions, bedding, bed linens, towels, window treatments, safety equipment and tangible articles of personal property owned or leased by Debtor used or useful in the use, enjoyment, ownership or operation of the Mortgaged Property; all inventories of supplies used in connection with the operation of the Mortgaged Property; all of the books, records, files, budgets, projects, strategic plans, business plans and specifications, drawings, test reports, inspections and engineering reports, tenant registers, employment records (to the extent permitted by applicable law), maintenance records, rental records, and any customer lists of Debtor in connection with the use, enjoyment, ownership or operation of the Mortgaged Property;

(5) all governmental permits relating to construction on the Mortgaged Property, and all other consents, authorizations, variances or waivers, licenses, permits and approvals from any governmental or quasi-governmental agency, department, board, commission, bureau or other entity

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or instrumentality in respect to the Mortgaged Property, held or used by Debtor relating to the Mortgaged Property under all such name or names and any variant or variance thereof;

(6) any and all deposits, awards, damages, payments, escrowed monies, insurance proceeds, condemnation awards or other compensation, and interests, fees, charges or payments accruing on or received from or to be received on any of the foregoing in any way relating to the Mortgaged Premises, or the ownership, enjoyment or operation of the Mortgaged Premises together with all proceeds of all of the foregoing described in this paragraph;

(7) any and all cash, securities, uncertificated securities, investment property, securities accounts, financial assets, deposit accounts, securities entitlements and other personal property now or hereafter in or coming into or being credited to, or represented by any account, including, without limitation, all interest dividends, rights, options, powers, splits and income thereon: and

(8) any and all products, proceeds, substitutions, renumberings and replacements of any of the collateral described in this paragraph.

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NAME OF DEBTOR: NEW LEGACY ADJ, LLC

Exhibit "A"

Legal Description

PARCEL 1:

THAT PART OF LOT 2 LYING SOUTH OF THE SOUTH LINE OF ALLEY DEDICATED BY PLAT RECORDED AUGUST 10, 1927 IN THE RECORDER'S OFFICE OF COOK COUNTY ILLINOIS IN BOOK 247 OF PLATS, PAGE 34 AS DOCUMENT 9743779 AND LOTS 3, 4, 5 AND 6 (EXCEPT THOSE PARTS TAKEN FOR WIDENING OF LINCOLN AVENUE AND DEVON AVENUE) TOGETHER WITH VACATED ALLEY LYING BETWEEN SAID LOTS 2 AND 3 ALL IN BLOCK 6 IN ENDERS AND MUNO'S SUBDIVISION OF PART OF THE SOUTHEAST 1/4 OF SECTION 35, TOWNSHIP 41 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 106, 107, 108 AND 109 (EXCEPT THE SOUTHWESTERLY 17 FEET OF SAID LOTS TAKEN FOR WIDENING LINCOLN AVENUE) IN PROESEL'S LINCOLN AVENUE SUBDIVISION BEING A SUBDIVISION OF LOTS 1, 2, 3, 4, 20, 21 AND 22 IN JOHN PROESEL ESTATE PARTITION SUBDIVISION OF THE SOUTH 1/2 OF THE SOUTHWEST 1/4 OF SECTION 35, TOWNSHIP 41 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3: (THE STREET)

THE NORTH AND SOUTH PORTION OF 66 FOOT CENTRAL PARK AVENUE BOUNDED ON THE NORTH BY THE WESTERLY EXTENSION OF THE SOUTH LINE OF AN ALLEY DEDICATED PER DOCUMENT 9743779, AND ON THE SOUTH BY THE NORTHERLY LINE OF 100 FOOT LINCOLN AVENUE, ALL IN THE SOUTH 1/2 OF THE SOUTHEAST 1/4 OF SECTION 35, TOWNSHIP 41 NORTH, RANGE 13, VILLAGE OF LINCOLNWOOD, COOK COUNTY, ILLINOIS.

PARCEL 4: (THE ALLEY)

THAT PART OF THE 16 FOOT PUBLIC ALLEY LYING NORTH OF AND ADJACENT TO LOTS 4, 5, AND 6 OF OWEN AND CLOSIUS LINCOLN AND DEVON AVENUE

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SUBDIVISION OF BLOCKS 5 AND 6 IN ENDERS AND MUNO'S SUBDIVISION, BEING BOUNDED ON THE EAST BY THE WEST LINE OF 66 FOOT DRAKE AVENUE, AND ON THE WEST BY THE NORTHEASTERLY EXTENSION OF THE NORTHWESTERLY LINE OF SAID LOT 4 AND THE SOUTHERLY EXTENSION OF THE EAST LINE OF LOT 2 OF THE AFOREMENTIONED SUBDIVISION, ALL IN THE SOUTH 1/2 OF THE SOUTHEAST 1/4 OF SECTION 35, TOWNSHIP 41 NORTH, RANGE 13, VILLAGE OF LINCOLNWOOD, COOK COUNTY, ILLINOIS.

PARCEL 5:

THAT SOUTH 57.93 FEET OF LOT 1 IN OWEN AND CLOSIUS LINCOLN AND DEVON AVENUE SUBDIVISION OF BLOCKS 5 AND 6 IN ENDERS AND MUNO'S SUBDIVISION OF PART OF THE SOUTHEAST 1/4 OF SECTION 35, TOWNSHIP 41 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PROPERTY ADDRESS: 6401 NORTH LINCOLN AVENUE, LINCOLNWOOD, IL 60712

PINS: 10-35-332-020-0000 (affects Parcel 2)
10-35-418-004-0000 (affects Parcel 5)
10-35-418-018-0000 (affects Parcels 1, 3, and 4)