RECORDING REQUESTED BY AND WHEN RECORDED, RETURN TO:

Kevin Sullivan, Esq. Winstead PC 500 Winstead Building 2728 N. Harwood Street Dallas, Texas 5201



NHSP FEE:\$9.00 RPRF FEE: \$1.00

CAREN A. YARBROUGH

:00K COUNTY CLERK

DATE: 12/06/2022 01:18 PM PG: 1 0F 24

CCHI1905551ALD (141)

RECORDED WITH THE COOK COUNTY, ILLINOIS RECORDER OF DEEDS

MEMORANDUM OF FIRST MODIFICATION AND EXTENSION AGREEMENT

THIS MEMORANDUM OF FIRST MODIFICATION AND EXTENSION AGREEMENT (this "Memorandum") is executed as of December 2, 2022, by and between ALLOY PROPERTY COMPANY, LLC, a Delaware limited liability company ("Borrower") and BANK OZK (together with its successors and assigns, "Lender").

RECITALS

WHEREAS, Lender made a loan ("Loan") to Borrower in the original principal amount of ONE HUNDRED TWENTY-EIGHT MILLION AND NO/100 DOLLARS (\$128,000,000.00) under and pursuant to the terms and provisions of that certain Loan Agreement, dated December 23, 2019, between Lender, as lender, and Borrower, as borrower (as heretofore modified, and together with any other renewals, modifications and extensions thereof, the "Loan Agreement"); and

WHEREAS, the Loan is evidenced by that certain Promissory Note, dated of even date with the Loan Agreement, made by Borrower payable to the order of Lender (the "Note") in the amount of the Loan; and

WHEREAS, the Note is secured, <u>inter alia</u>, by (i) that certain Mortgage, Assignment of Rents, Security Agreement and Fixture Financing Statement, dated of even date with the Loan Agreement (the "<u>Tract 1 Mortgage</u>"), executed by Borrower and recorded on December 23, 2019 as Instrument No. 1935740014 with the Cook County, Illinois Recorder of Deeds (the "<u>Recording Office</u>"), covering Borrower's interest in certain real property located in Cook County, Illinois and owned by Borrower as more particularly described on <u>Exhibit A-1</u> attached hereto and incorporated herein by this reference ("<u>Tract 1 Land</u>"), together with the

MEMORANDUM OF FIRST MODIFICATION AND EXTENSION AGREEMENT—Page 1 49265-781 / Lincoln Yards North, IL

Tract 1 Land, together with said improvements, personalty and other property described in the Tract 1 Mortgage being referred to herein as the "Tract 1 Mortgaged Property"); and (ii) that certain Mortgage Assignment of Rents, Security Agreement and Fixture Financing Statement (the "Tract 2 Mortgage" and together with the Tract 1 Mortgage, the "Mortgage"), dated as of even date with the Loan Agreement covering Borrower's interest in certain real property located in Cook County, Illinois and owned by Borrower as more particularly described on Exhibit A-2 attached hereto and incorporated herein by reference (the "Tract 2 Land" and together with the Tract 1 Land, the "Land"), together with the improvements located therein and certain personalty described in the Tract 2 Mortgage (the Tract 2 Land together with said improvements, personalty and other property described in the Tract 2 Mortgage duly herein referenced to as the "Tract 2 Mortgaged Property" and together with the Tract 1 Mortgaged Property the "Mortgaged Property"), executed by Borrower for the benefit of Lender and recorded on December 23, 2019 as Instrument No. 1935740015 in the Recording Office; and

WHEREAS, Becomer and Lender have agreed to modify certain provisions of the Loan, including, among other things, modifying the Maturity Date (as defined in the Note) and interest rate, pursuant to that certain First Modification and Extension Agreement dated as of December 2, 2022 (the "First Modification Agreement"), executed by Borrower, Lender, LONE STAR REAL ESTATE FUND (V (U.S.), L.P., a Delaware limited partnership, LSF RE IV CAPITAL INVESTMENTS, L.P., a Delaware limited partnership, and LSREF4 SUPER REIT PARTNERS, L.P., a Delaware limited partnership; and

WHEREAS, Borrower and Lender further desire to enter into this Memorandum which is to be recorded in the Recording Office in order that third parties may have notice of the First Modification Agreement; and

WHEREAS, Lender is the owner and holder of the Note and the beneficiary, secured party and/or assignee under the other Loan Documents; and

WHEREAS, all capitalized terms not otherwise defined herein shall have the meaning ascribed to such term in the Loan Agreement.

NOW, THEREFORE, the parties hereto, for and in consideration of the premises and the mutual covenants and agreements contained herein, and for other good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, hereby agree that all terms, conditions, provisions and covenants of the First Modification Agreement are incorporated into this Memorandum by reference as though written out at length herein, and the First Modification Agreement and this Memorandum shall be deemed to constitute a single instrument or document; provided, however, that in the event of a conflict between this Memorandum and the First Modification Agreement, the terms and conditions of the First Modification Agreement shall prevail. Except as expressly modified by the First Modification Agreement, all provisions of the Loan Agreement, Mortgage, and the other Loan Documents, remain in full force and effect. Lender hereby agrees that, if requested by Borrower, Lender will execute and record a release and termination of this Memorandum in the Recording Office upon payment in full of all Indebtedness and satisfaction of all Obligations.

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MEMORANDUM OF FIRST MODIFICATION AND EXTENSION AGREEMENT—Page 2
49265-781 / Lincoln Yards North, IL

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EXECUTED to be effective as of the date first written above.

BORROWER:

ALLOY PROPERTY COMPANY, LLC, a Delaware limited liability company

By:

Name: Laura P. Sims Title: President

STATE OF TE

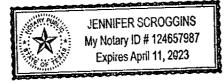
COUNTY OF DALLAS

The foregoing instrument was ACKNOWLEDGED before me this December, 2022, by LAUKAP. SIMS, the President of ALLOY PROPERTY COMPANY, LLC, a Delaware limited liability company, on behalf of said limited liability company.

[SEAL]

My Commission Expires:

(Printed Name of Notary Public) an, le training of the contraction of the contracti



2234015033 Page: 4 of 24

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BANK OZK

Name:

Bryan Petska

Title:

Executive Vice President -

Asset Management

STATE OF TEXAS

COUNTY OF CALLAS

The foregoing instrument as ACKNOWLEDGED before me this ____ day of December, 2022, by PRYAN PETSKA, Executive Vice President - Asset Management, of BANK OZK.

[SEAL]

My Commission Expires:

Nam.
Control



2234015033 Page: 5 of 24

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EXBIBIT A-1

Tract 1 Land

TRACT 1:

PARCEL 1:

LOT 4 IN BLOCK 5 IN DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PIN: 14-32-501 904-0000

PARCEL 2:

THOSE PORTIONS OF LOTS 5, 6, 7 AND 8 IN BLOCK 5 IN DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO DESCRIBED AS FOLLOWS:

COMMENCING AT A POINT ON THE EAST LINE OF SAID LOT 5, WHICH IS 30.00 FEET NORTH OF THE SOUTHEAST CORNER THEREOF; THENCE NORTHWESTERLY ON A CURVE TO THE RIGHT WITH A RADIUS OF 289.00 FEET TO A POILT ON THE EAST LINE OF LOT 6, WHICH IS 34.00 FEET FROM THE SOUTHEAST CORNER THEREOF, THENCE TO A POINT ON THE EAST LINE OF LOT 7. WHICH IS 41.00 FEET FROM THE SOUTHEAST CORNER THEREOF; THENCE TO A POINT ON THE EAST LINE OF LOT 8, WHICH IS 47.00 FEET FROM THE NORTHEAST CORNER THEREOF, THENCE TO A POINT ON THE WEST LINE OF LOT 8, WHICH IS 22.00 FEET FROM THE NORTHWEST CORNER THEREOF, THENCE ALONG THE WEST LINE OF SAID LOT 8 TO A POINT, WHICH IS 33.00 FEET NORTHERLY FROM THE SOUTHWEST CORNER THEREOF, THENCE TO A POINT ON THE EAST LINE OF LOT 8, WHICH IS 22.00 FEET NORTH OF THE SOUTHEAST CORNER THEREOF; THENCE TO A POINT ON THE EAST LINE OF LOT 7, WHICH IS 6.00 FEET NORTH OF THE SOUTHEAST CORNER THEREOF; THENCE TO THE SOUTHEAST CORNER OF LOT 6; THENCE ALONG THE SOUTH LINE OF LOT 5 TO THE SOUTHEAST CORNER THEREOF; THENCE ALONG THE EAST LINE OF LOT 5 TO THE POINT OF BEGINNING ALL IN BLOCK 5 IN W. F. DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 14 IN SHELFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPTING THEREFROM THE FOLLOWING DESCRIBED LAND):

COMMENCING AT A POINT ON THE EAST LINE OF SAID LOT 5, WHICH IS 30.00 FEET NORTH OF THE SOUTHEAST CORNER THEREOF, THENCE NORTHWESTERLY ON A CURVE TO THE RIGHT WITH A RADIUS OF 289.00 FEET TO A POINT; SAID POINT BEING 33.46 FEET NORTH OF AND 2.71 FEET EAST OF THE SOUTHWEST CORNER OF SAID LOT 5 TO POINT OF BEGINNING, THENCE CONTINUING NORTHWESTERLY ON A CURVE TO THE RIGHT WITH A RADIUS OF 289.00 FEET, A DISTANCE OF 2.75 FEET TO A POINT ON THE EAST LINE OF LOT 6, WHICH IS 34.00 FEET FROM THE SOUTHEAST CORNER THEREOF; THENCE TO A POINT ON THE EAST LINE OF LOT 7, WHICH IS 41.00 FEET FROM THE SOUTHEAST CORNER THEREOF; THENCE TO A POINT ON THE EAST LINE OF LOT 8, WHICH IS 47.00 FEET FROM THE NORTHEAST CORNER THEREOF; THENCE TO A POINT ON THE WEST LINE OF LOT 8, WHICH IS 22.00 FEET FROM THE NORTHWEST CORNER THEREOF, THENCE ALONG THE WEST LINE OF SAID LOT 8 TO A POINT, WHICH IS 33.00 FEET NORTHERLY FROM THE SOUTHWEST CORNER THEREOF; THENCE TO A POINT ON THE EAST LINE OF LOT 8, WHICH IS 22.00 FEET NORTH OF THE SOUTHEAST CORNER THEREOF, THENCE TO A POINT ON THE EAST LINE OF LOT 7, WHICH IS 6.00 FEET NORTH OF THE SOUTHEAST CORNER THEREOF; THENCE TO THE SOUTHEAST CORNER OF LOT 6; THENCE SOUTHERLY ALONG A SOUTHERLY PROLONGATION OF THE EAST LINE OF LOT 6, A DISTANCE OF 2.20 FEET;

THENCE "DUE EAST", A DISTANCE OF 2.71 FEET; THENCE NORTHERLY ALONG A LINE, WHICH IS 2.71 FEET EAST OF AND PARALLEL TO THE WEST LINE OF SAID LOT 5, A DISTANCE OF 35.62 FEET; TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

PIN:

Part of 14-32-501-003-0000

PARCEL 3:

ALL THAT PART OF THE NORTH/SOUTH 16-FOOT PUBLIC ALLEY, LYING WEST OF WEST LINE OF LOT 4 AND LYING EAST OF THE EAST LINE OF LOT 5; LYING NORTH OF A LINE DRAWN FROM THE SOUTHWEST CORNER OF LOT 4 TO THE SOUTHEAST CORNER OF LOT 5; AND LYING SOUTH OF THE WESTWARDLY EXTENSION OF THE NORTH LINE OF LOT 4 BEING THE SOUTH LINE OF THE PUBLIC ALLEY VACATED BY ORDINANCE PASSED JANUARY 30, 1905 AND RECORDED FEBRUARY 27, 1905 AS DOCUMENT 3658389, ALL IN BLOCK 5 IN W. F. DOMINICK'S SUBDIVISION AFOR'S AID, IN COOK COUNTY, ILLINOIS.

PIN:

Part of 14-32-135-018-0000

PARCEL 4:

LOTS 1 TO 16, BOTH INCLUSIVE, AND COTS 25 TO 28, BOTH INCLUSIVE, IN BLOCK 4 IN DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO N RAN CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN:

14-32-130-006-0000

14-32-130-007-0000

14-32-130-016-0000

Part of 14-32-130-008-0000

Part of 14-32-130-009-0000

Part of 14-32-130-010-0000

Part of 14-32-130-011-0000

Part of 14-32-130-015-0000

Part of 14-32-130-017-0000

Part of 14-32-130-018-0000

Part of 14-32-130-019-0000

Part of 14-32-130-020-0000

Part of 14-32-130-021-0000

Part of 14-32-130-022-0000

Part of 14-32-130-023-0000

Part of 14-32-130-025-0000

Part of 14-32-130-026-0000

Part of 14-32-130-027-0000

PARCEL 5:

ALL OF THE NORTH/SOUTH 16-FOOT PUBLIC ALLEY, LYING WEST OF THE WEST LINE OF LOTS 1 TO 10, BOTH IN 2L JSIVE; LYING EAST OF THE EAST LINE OF LOTS 11 AND 28; LYING EAST OF A LINE DRAWN FROM THE SOUTHEAST CORNER OF LOT 11 TO THE NORTHEAST CORNER OF LOT 28; LYING SOUTH OF A LINE DRAWN

FROM THE NORTHWEST CORNER OF LOT 1 TO THE NORTHEAST CORNER OF LOT 11 AND LYING NORTH OF A LINE DRAWN FROM THE SOUTHWEST CORNER OF LOT 10 TO THE SOUTHEAST CORNER OF LOT 28,

ALSO;

ALL THAT PART OF THE EAST/WEST 16-FOCT FUBLIC ALLEY, LYING SOUTH OF THE SOUTH LINE OF LOTS 11 TO 14, BOTH INCLUSIVE AND LYING NORTH OF THE NORTH LINE OF LOTS 25 TO 28, BOTH INCLUSIVE; LYING EAST OF A LINE DRAWN FROM THE SOUTHWEST CORNER OF LOT 14 TO THE NORTHWEST CORNER OF LOT

25 AND LYING WEST OF A LINE DRAWN FROM THE SOLTHEAST CORNER OF LOT 11 TO THE NORTHEAST CORNER OF LOT 28; ALL IN BLOCK 4 IN DOMINICION SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO (N. SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, AS VACATED BY ORDINANCE RECORDED AUGUST 30, 1995 AS DOCUMENT 95574351, IN COOK COLOTY, ILLINOIS.

Office

PIN:

Part of 14-32-130-008-0000

Part of 14-32-130-009-0000

Part of 14-32-130-010-0000

Part of 14-32-130-011-0000

Part of 14-32-130-015-0000

Part of 14-32-130-017-0000

Part of 14-32-130-018-0000

Part of 14-32-130-019-0000

Part of 14-32-130-020-0000

EXHIBIT A-1, Tract 1 Land – Page 3 49265-936 / Tacoma Multifamily (Ethos) - WA

Part of 14-32-130-021-0000

Part of 14-32-130-022-0000

Part of 14-32-130-023-0000

Part of 14-32-130-025-0000

Part of 14-32-130-026-0000

PARCEL 6:

LOTS 1 TO 13, BOTH INCLUSIVE IN BLOCK 2 AND LOTS 1 TO 6, BOTH INCLUSIVE IN BLOCK 1, ALL IN J. F. LAWPENCE'S SUBDIVISION OF LOT 4 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN THE NORTH 1/2 OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND THAT PART OF LOTS 7 AND 8 IN SAID BLOCK 1 IN J. F. LAWRENCE'S SUBLIVISION AFORESAID, WHICH LIES EASTERLY OF THE CENTER LINE OF A FORMER RAILROAD SERVICE TRACK SAID CENTER LINE DESCRIBED AS FOLLOWS:

COMMENCING AT A POINT IN THE SOUTH LINE OF SAID BLOCK 1, WHICH IS 14.31 FEET WEST OF THE SOUTHEAST CORNER OF SAID LOT 7; THENCE NORTH AT RIGHT ANGLES TO SAID SOUTH LINE 11.00 FEET TO A FOINT OF CURVE; THENCE NORTHERLY IN THE ARC OF A CIRCLE, TANGENT TO THE LAST DESCRIBED LINE, CONVEX EASTERLY AND HAVING A RADIUS OF 177.53 FEET FOR A DISTANCE OF \$3.23 FEET TO A POINT IN THE NORTH LINE OF SAID LOT 8, WHICH IS 14.17 FEET WEST OF THE NOT THEAST CORNER OF SAID LOT 8, IN COOK COUNTY, EAL COUNTY CONTROL ILLINOIS.

PIN:

14-32-135-013-0000

14-32-135-014-0000

14-32-135-016-0000

Part of 14-32-138-001-0000

Part of 14-32-138-002-0000

Part of 14-32-138-003-0000

Part of 14-32-138-004-0000

PARCEL 7:

THE NORTH 1/2 OF THE VACATED EAST/WEST 12-FOOT PUBLIC ALLEY, AS VACATED BY ORDINANCE RECORDED SEPTEMBER 14, 1966 AS DOCUMENT 19942469 LYING SOUTH OF AND ADJOINING THE SOUTH LINE OF LOTS 1 TO 13, BOTH INCLUSIVE, IN BLOCK 2 IN J. F. LAWRENCE'S SUBDIVISION OF LOT 4 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN THE NORTH 1/2 OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN:

Part of 14-32-138-001-0000

EXHIBIT A-1, Tract 1 Land - Page 4 49265-936 / Tacoma Multifamily (Ethos) - WA

Part of 14-32-138-002-0000

Part of 14-32-138-003-0000

Part of 14-32-138-004-0000

PARCEL 8: INTENTIONALLY DELETED.

PARCEL 9: INTENTIONALLY DELETED.

PARCEL 10: INTENTIONALLY DELETED.

PARCEL 11:

LOTS 1 TO 59, BOTH INCLUSIVE; LOTS 77 TO 98, BOTH INCLUSIVE; AND THAT PART OF LOTS 60 AND 68 TO 76, BOTH INCLUSIVE, LYING SOUTH AND WEST OF THE FORMER RIGHT OF WAY OF THE CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY; ALL OF VACATED WEST CROOKED STREET AS VACATED PER ORDINANCE RECORDED AUGUST 22, 1960 AS DOCUMENT NUMBER 17943256 AND ALL OF THE VACATED ALLEY BETWEEN ABOVE LOTS 12 AND 98 AS VACATED PER ORDINANCE RECORDED NAY 15, 1916 AS DOCUMENT NUMBER 5868006; AND ALL OF THE VACATED ALLEY AND VACATED WEST CROOKED STREET AS VACATED PER ORDINANCE RECORDED JULY 20, 1951 AS DOCUMENT NUMBER 15128221, ALL IN BLOCK 1 IN THE SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIFD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; AND ALSO THAT PART OF VACATED NOTTH KINGSBURY STREET VACATED BY ORDINANCE RECORDED AUGUST 13, 1984 AS DOCUMENT NUMBER 27212282 IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTH MOST CORNER OF PLOCK 1 IN THE SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADDITION TO CHICAGO, IN THE EAST MALF OF THE NORTHWEST QUARTER OF SECTION 32 AFORESAID; THENCE SOUTH 46°14'43" FAST ALONG THE EASTERLY LINE OF BLOCK 1 AFORESAID, 271.29 FEET TO ITS, POINT OF INTERSECTION WITH THE NORTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY; THENCE SOUTH 46°14'43" EAST ALONG THE EASTERLY LINE OF BLOCK 1 AFORESAID, 69.53 FEET TO THE SOUTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY, AND THE POINT BEING THE POINT OF BEGINNING: THENCE SOUTH 46°14'43" EAST ALONG THE EASTERLY LINE OF BLOCK 1 AFORESAID, 675.49 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE NORTH 14°54'50" WEST ALONG THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED 21.96 FEET 10 A BEND THEREIN; THENCE NORTH 46°14'43" WEST ALONG THE WESTERLY LINE OF NORTH KINGSSLIRY STREET AS VACATED 656.73 FEET; THENCE SOUTH 43°45'17" WEST 11.42 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 11 ALSO KNOWN AS:

THAT PART OF LOTS 1 THROUGH 98, INCLUSIVE IN BLOCK 1 IN THE SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH THE FORMER RIGHT OF WAY OF THE CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY IN SAID BLOCK 1; TOGETHER WITH VACATED WEST CROOKED STREET AS VACATED PER ORDINANCE RECORDED AUGUST 22, 1960 AS DOCUMENT NUMBER 17943256; TOGETHER WITH THE VACATED ALLEY AS VACATED PER ORDINANCE RECORDED MAY 15, 1916 AS DOCUMENT NUMBER 5868006; TOGETHER WITH THE VACATED ALLEY AND VACATED WEST CROOKED STREET AS VACATED PER ORDINANCE RECORDED JULY 20, 1951 AS DOCUMENT NUMBER 15128221; TOGETHER WITH THE VACATED ALLEY LYING AS VACATED PER ORDINANCE RECORDED JANUARY 6, 1994 AS DOCUMENT NUMBER 94014635; TOGETHER WITH THE VACATED NORTH KINGSBURY STREET VACATED BY

2234015033 Page: 10 of 24

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ORDINANCE RECORDED AUGUST 13, 1984 AS DOCUMENT NUMBER 27212282, ALL TAKEN AS A TRACT AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTH MOST CORNER OF SAID BLOCK 1; THENCE SOUTH 01°51'31" EAST ALONG THE WEST LINE OF BLOCK 1 AFORESAID 162.45 FEET TO ITS POINT OF INTERSECTION WITH THE NORTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY; THENCE SOUTH 01°51'31" EAST ALONG THE WEST LINE OF BLOCK 1 AFORESAID 25.01 FEET TO ITS POINT OF INTERSECTION WITH THE SOUTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY SAID POINT BEING THE POINT OF BEGINNING; THENCE SOUTH 01°51'31" EAST ALONG THE WEST LINE OF BLOCK 1 AFORESAID 536.85 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE NORTH 88°18'03" EAST ALONG THE SOUTH LINE OF BLOCK 1 AFORESAID 710.91 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE NORTH 14°54'50" WEST ALONG THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED 21.96 FEET TO A BEND THEREIN; THENCE NORTH 46°14'43" WEST ALONG THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED 656.73 FEET; THENCE SOUTH 43°45'17" WEST 11.42 FEET TO ITS POINT OF INTERSECTION WITH THE SOUTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY; THENCE WESTERLY 247.83 FEET ALONG THE SOUTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY BEING THE ARC OF A CIRCLE HAVING A RADIUS OF 465.84 FEET CONCAVE SOUTHERLY AND WHOSE CHORD BEARS NORTH 78°37'00" WEST, A DISTANCE OF 244.92 FEET Clerk's Office TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PIN:

14-32-131-003-0000

14-32-131-004-0000

14-32-131-005-0000

14-32-131-008-0000

14-32-131-009-0000

14-32-131-011-0000

14-32-136-001-0000

14-32-136-002-0000

14-32-136-003-0000

14-32-136-004-0000

PARCEL 12:

THAT PART OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY THROUGH LOTS 60 AND 68 TO 76, INCLUSIVE AND THAT PART OF THE ALLEY WEST OF LOTS 68 TO 69 AND THAT PART OF THE ALLEY NORTH OF LOT 60 IN BLOCK 1 IN THE SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; AND ALSO THAT PART OF VACATED NORTH KINGSBURY STREET VACATED BY ORDINANCE RECORDED AUGUST 13, 1984 AS DOCUMENT NUMBER 27212282 IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTH MOST CORNER OF BLOCK 1 IN THE SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADDITION TO CHICAGO, IN THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 32 AFORESAID; THENCE SOUTH 46°14'43" EAST ALONG THE EASTERLY LINE OF BLOCK 1 AFORESAID, 271.29 FEET TO ITS POINT OF INTERSECTION WITH THE NORTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY, SAID POINT BEING THE POINT OF BEGINNING; THENCE SOUTH 46°14'43" EAST ALONG THE EASTERLY LINE OF BLOCK 1 AFORESAID, 69.53 FEET TO THE SOUTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY; THENCE NORTH 43°45'17" EAST 11.42 FEET TO THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED; THENCE NORTH 46°14'43" WEST ALONG THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED 69.53 FEET; THENCE SOUTH 43°45'17" WEST 11.42 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 12 ALSO KNOWN AS:

THAT PART OF LOTS 1 THROUGH 98, INCLUSIVE IN BLOCK 1 IN THE SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADLITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH THE FORMER RIGHT OF WAY OF THE CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY IN SAID BLOCK 1; TOGETHER WITH VACATED WEST CROOKED STREET AS VACATED PER ORDINANCE RECORDED AUGUST 22, 1960 AS DOCUMENT NUMBER 17943255; TOGETHER WITH THE VACATED ALLEY AS VACATED PER ORDINANCE RECORDED MAY 15, 1910 AS DOCUMENT NUMBER 5868006; TOGETHER WITH THE VACATED ALLEY AND VACATED WEST CROOKED STREET AS VACATED PER ORDINANCE RECORDED JULY 20, 1951 AS DOCUMENT NUMBER 15128221; TOGETHER WITH THE VACATED ALLEY LYING AS VACATED PER ORDINANCE RECORDED JANUARY 6, 1994 AS DOCUMENT NUMBER 94014635; TOGETHER WITH THE VACATED NORTH KINGSBURY STREET VACATED BY ORDINANCE RECORDED AUGUST 13, 1984 AS DOCUMENT NUMBER 27212282, ALL TAKEN AS A TRACT AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTH MOST CORNER OF SAID BLOCK 1, THENCE SOUTH 01°51'31" EAST ALONG THE WEST LINE OF BLOCK 1 AFORESAID 162.45 FEET TO ITS POINT OF INTERSECTION WITH THE NORTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY SAID POINT BEING THE POINT OF BEGINNING; THENCE SOUTH 01°51'31" EAST ALONG THE WEST LINE OF BLOCK LAFORESAID 25.01 FEET TO ITS POINT OF INTERSECTION WITH THE SOUTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY; THENCE EASTERLY 247.83 FEET ALONG THE SOUTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY BEING THE ARC OF A CIRCLE HAVING A RADIUS OF 465.84 FEET CONCAVE SOUTHERLY AND WHOSE CHORD BEARS SOUTH 78°37'00" EP.ST, A DISTANCE OF 244.92 FEET TO ITS POINT OF INTERSECTION WITH THE EASTERLY LINE OF SAID BLOCK 1; THENCE NORTH 43°45'17" EAST 11.42 FEET TO THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED; THENCE NORTH 46°14'43" WEST ALONG THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED 69.53 FEET; THENCE SOUTH 43°45'17" WEST 11.42 FEET TO ITS POINT OF INTERSECTION WITH THE NORTHERLY LINE OF THE FORMER CHICAGO. MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY; THENCE WESTERLY 193.60 FEET ALONG THE NORTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY BEING THE ARC OF A CIRCLE HAVING A RADIUS OF 490.84 FEET CONCAVE SOUTHERLY AND WHOSE CHORD BEARS NORTH 82°27'22" WEST, A DISTANCE OF 192.35 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PIN:

14-32-131-002-0000

Part of 14-32-501-005-0000

EXHIBIT A-1, Tract 1 Land – Page 7 49265-936 / Tacoma Multifamily (Ethos) - WA

Part of 14-32-501-006-0000

PARCEL 13:

LOTS 61 TO 67 AND THAT PART OF LOTS 68 TO 73, TOGETHER WITH THAT PART OF THE VACATED ALLEY LYING ADJACENT TO LOT 60 AS VACATED PER ORDINANCE RECORDED JANUARY 6, 1994 AS DOCUMENT NUMBER 94014635, LYING EAST AND NORTH OF THE FORMER RIGHT OF WAY OF THE CHICAGO, MILWAUKEE AND ST. PAUL RAILROAD IN BLOCK 1 IN SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADDITION TO CHICAGO, IN THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS; AND ALSO THAT PART OF VACATED NORTH KINGSBURY STREET VACATED BY ORDINANCE RECORDED AUGUST 13, 1984 AS DOCUMENT NUMBER 27212282 IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTH MOST CORNER OF IN BLOCK 1 IN THE SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADDITION TO CHICAGO, IN THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 32 AFORESAID; THENCE SOUTH 46°14'43" EAST ALONG THE EASTERLY LINE OF BLOCK 1 AFORESAID, 271.29 FEET TO ITS POINT OF INTERSECTION WITH THE NORTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMFANY RIGHT OF WAY; THENCE NORTH 43°45'17" EAST 11.42 FEET TO THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED; THENCE NORTH 46°14'43" WEST ALONG THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED 252.96 FEET TO A BEND THEREIN; THENCE NORTH 78°09'54" WEST ALONG THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED 21 60 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 13 ALSO KNOWN AS:

THAT PART OF LOTS 1 THROUGH 98, INCLUSIVE IN BLOCK 1 IN THE SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32. TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH THE FORMER RIGHT OF WAY OF THE CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY IN SAID BLOCK 1; TOGETHER WITH VACATED WEST CROOKED STREET AS VACATED PER ORDINANCE TECORDED AUGUST 22, 1960 AS DOCUMENT NUMBER 17943256; TOGETHER WITH THE VACATED ALLEY AS VACATED PER ORDINANCE RECORDED MAY 15, 1916 AS DOCUMENT NUMBER 3868006; TOGETHER WITH THE VACATED ALLEY AND VACATED WEST CROOKED STREET AS VACATED PER ORDINANCE RECORDED JULY 20, 1951 AS DOCUMENT NUMBER 15128221; TOGETHER WITH THE VACATED ALLEY LYING AS VACATED PER ORDINANCE RECORDED JANUARY 3, 1994 AS DOCUMENT NUMBER 94-014635; TOGETHER WITH THE VACATED NORTH KINGSBURY STREET VACATED BY ORDINANCE RECORDED AUGUST 13, 1984 AS DOCUMENT NUMBER 27212262, AUGUST

BEGINNING AT THE NORTH MOST CORNER OF SAID BLOCK 1; THENCE SOUTH 01°5131" EAST ALONG THE WEST LINE OF BLOCK 1 AFORESAID 162.45 FEET TO ITS POINT OF INTERSECTION WITH THE NORTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY; THENCE EASTERLY 193.60 FEET ALONG THE NORTHERLY LINE OF THE FORMER CHICAGO, MILWAUKEE AND ST. PAUL RAILWAY COMPANY RIGHT OF WAY BEING THE ARC OF A CIRCLE HAVING A RADIUS OF 490.84 FEET CONCAVE SOUTHERLY AND WHOSE CHORD BEARS SOUTH 82°27'22" EAST, A DISTANCE OF 192.35 FEET TO ITS POINT OF INTERSECTION WITH THE EASTERLY LINE OF SAID BLOCK 1; THENCE NORTH 43°45'17" EAST 11.42 FEET TO THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED; THENCE NORTH 46°14'43" WEST ALONG THE WESTERLY LINE OF NORTH KINGSBURY STREET AS VACATED 252.96 FEET TO A BEND THEREIN; THENCE NORTH 78°09'54" WEST ALONG THE WESTERLY LINE OF NORTH KINGSBURY STREET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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14-32-131-001-0000

PARCEL 14:

LOT 5 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO, IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN:

Part of 14-32-138-005-0000

14-32-138-006-0000

PARCEL 15:

THE SOUTH 1/2 OF THE VACATED EAST/WEST 12-FOOT WIDE ALLEY, AS VACATED BY ORDINANCE RECORDED SEPTEMBER 14, 1966 AS DOCUMENT 19942469 LYING NORTH OF AND ADJOINING THE NORTH LINE OF SAID LOT 5 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLI'1013.

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Part of 14-32-138-005-0000

PARCEL 16: INTENTIONALLY DELETED.

PARCEL 17: INTENTIONALLY DELETED.

PARCEL 18: INTENTIONALLY DELETED.

PARCEL 19:

JOH COMPANY COMPANY THAT PART OF LOTS 3 AND 4 IN BLOCK 8 IN SHEFFIELD'S ADDITION TO CHICAGO, IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MEPIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE NORTH LINE OF SAID LOT 3, A DISTANCE OF 315.00 FEET WEST OF THE NORTHEAST CORNER THEREOF (BEING ALSO A DISTANCE OF 125.00 FEET EAST OF THE NORTHWEST CORNER THEREOF); THENCE DUE WEST ON THE NORTH LINE OF SAID LOTS 3 AND 4 A DISTANCE OF 354.33 FEET TO A POINT; THENCE SOUTH PARALLEL TO THE EAST LINE OF SAID LOT 4, A DISTANCE OF 378.82 FEET TO A POINT ON THE NORTHERLY LINE OF THE MILWAUKEE ROAD (CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD) RIGHT OF WAY; THENCE NORTH 61 DEGREES, 05 MINUTES EAST ALONG SAID NORTHERLY RIGHT OF WAY LINE, A DISTANCE OF 261.99 FEET TO A POINT ON THE EAST LINE OF SAID LOT 4; THENCE DUE NORTH ON THE EAST LINE OF SAID LOT 4 (BEING THE WEST RIGHT OF WAY LINE OF THE SAID MILWAUKEE ROAD), A DISTANCE OF 5.71 FEET TO A POINT ON A LINE, THAT IS 5.0 FEET NORTHWESTERLY BY RIGHT ANGLE MEASURE, AND PARALLEL TO THE AFORESAID COURSE BEARING NORTH 61 DEGREES, 05 MINUTES EAST; THENCE NORTH 61 DEGREES, 05 MINUTES EAST ALONG THE NORTHERLY RIGHT OF WAY LINE OF SAID MILWAUKEE ROAD, A DISTANCE OF 61.97 FEET TO A POINT; THENCE NORTH 62 DEGREES, 17 MINUTES EAST ALONG THE NORTHERLY RIGHT OF WAY LINE OF SAID MILWAUKEE ROAD, A DISTANCE OF 59.22 FEET TO A POINT; THENCE NORTH 05 DEGREES, 32 MINUTES EAST, A DISTANCE OF 189.78 FEET TO THE

POINT OF BEGINNING, (EXCEPT THE NORTH 33.00 FEET TAKEN OR USED FOR CORTLAND STREET), ALSO;

THAT PART OF LOTS 3 AND 4 IN BLOCK 8 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE NORTH LINE OF SAID LOT 3, THAT IS 315.00 FEET WEST OF THE NORTHEAST CORNER THEREOF (BEING ALSO 125.00 FEET EAST OF THE NORTHWEST CORNER THEREOF OF SAID LOT); THENCE DUE SOUTH IN A LINE PARALLEL TO THE EAST LINE OF SAID LOT 3, A DISTANCE OF 179.23 FEET TO A POINT ON THE NORTHERLY LINE OF THE MILWAUKEE ROAD (CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD) RIGHT OF WAY BEING THE POINT OF BEGINNING; THENCE SOUTH 62 DEGREES, 17 MINUTES WEST ON SAID NORTHERLY RIGHT OF WAY LINE, A DISTANCE OF 79.93 FEET TO A POINT; THENCE SOUTH 61 DEGREES, 05 MINUTES WEST ON SAID NORTHERLY RIGHT OF LINE A DISTANCE OF 61.97 FEET TO A POINT ON THE LINE BETWEEN SAID LOTS 3 AND 4; THENCE DUE SOUTH ON SAID LOT LINE (BEING THE WEST RIGHT OF WAY LINE OF SAID MILWAUKEE ROAD) 5.71 FEET TO A POINT ON A LINE, THAT IS 5 00 FEET SOUTHEASTERLY BY RIGHT ANGLE MEASURE, AND PARALLEL TO THE AFORESAID COURSE, BEARING SOUTH 61 DEGREES, 05 MINUTES WEST; THENCE SOUTH 61 DEGREES, 05 MINUTES WEST, ALSO SAID NORTHERLY RIGHT OF WAY LINE, A DISTANCE OF 261.99 FEET TO A POINT IN THE WEST LINE OF THE EAST 229.33 FEET (AS MEASURED ON THE NORTH LINE OF SAID LOT 4) SAID POINT BEING 378.82 FEET SOUTH OF THE NORTH LINE THEREOF; THENCE DUE SOUTH ALONG SAID LINE TO THE SOUTHERLY LINE OF LOT 4 BEING THE CENTER LINE OF THE NORTH BRANCH OF THE CHICAGO RIVER; THENCE NORTHEASTERLY ON THE SOUTHERN LINE OF SAID LOTS 3 AND 4 BEING ALSO THE CENTERLINE OF THE NORTH BRANCH OF THE CHICAGO RIVER, TO A POINT ON SAID LINE, THAT IS 315.00 FEET WEST OF AND PARAL EL TO THE EAST LINE OF SAID LOT 3; THENCE NORTH ON THE AFORESAID PARALLEL LINE TO THE POINT OF BEGINNING, (EXCEPTING THEREFROM THE MILWAUKEE ROAD RIGHT OF WAY, AND ALSO EXCEPTING THEREFROM THAT PART OF SAID LOT 3, LYING EAST OF THE FOLLOWING DESCRIBED DIAGONAL LINE: BEGINNING AT THE NORTHWEST CORNER OF SAID LOT, BEING IN THE CENTER LINE OF CORTLAND STREET; THENCE DUE EAST ON THE NORTH LINE OF SAID LOT, A DISTANCE OF 125.00 FEET TO THE POINT OF BEGINNING OF SAID DIAGONAL LINE; THENCE SOUTH 05 DEGREES, 32 MINUTES WEST TO THE SOUTHERLY LINE OF SAID LOT 3)

ALSO;

THAT PART OF LOT 5 AND THE WEST 111.67 FEET OF LOT 4 IN BLOCK 8 IN SHEFFIELD'S ADDITION TO CHICAGO IN THE SOUTHWEST 1/4 OF SECTION 32, TOWNSHIP 40 JORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTH OF THE SOUTH LINE OF CORTLAND STREET (FORMERLY CLYBOURN AVENUE) AND NORTH OF THE RIGHT OF WAY AND RAILROAD LANDS OF THE CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY ALL IN COOK COUNTY, ILLINOIS.

PIN:

Part of 14-32-303-001-0000

Part of 14-32-303-002-0000

PARCEL 20:

THAT PART OF LOT 3 IN BLOCK 8 IN SHEFFIELD'S ADDITION TO CHICAGO, A SUBDIVISION IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING SOUTHERLY OF A LINE 20.00 FEET SOUTHERLY OF, AS MEASURED ALONG THE RADIAL

LINES, AND PARALLEL WITH THE CENTER LINE OF THE CURVED MAIN TRACK OF THE SOO LINE RAILROAD, EXCEPTING THEREFROM THAT PART OF SAID LOT 3, LYING WEST OF THE FOLLOWING DESCRIBED DIAGONAL LINE:

BEGINNING AT THE NORTHWEST CORNER OF SAID LOT, BEING IN THE CENTER LINE OF CORTLAND STREET; THENCE DUE EAST ON THE NORTH LINE OF SAID LOT, A DISTANCE OF 125.00 FEET TO THE POINT OF BEGINNING OF SAID DIAGONAL LINE; THENCE SOUTH 05 DEGREES, 32 MINUTES WEST TO THE SOUTHERLY LINE OF SAID LOT 3, ALSO EXCEPT THEREFROM THAT PORTION FALLING WITHIN THE FOLLOWING DESCRIBED LAND:

A PARCEL OF LAND COMPRISED OF PARTS OF LOT 5 TO 11, INCLUSIVE IN BLOCK 2 IN THE SUBDIVISION OF LOT 1 AND 2 IN BLOCK 8 OF SHEFFIELD'S ADDITION TO CHICAGO, IN SECTION 32, TOWNS'(IP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH PART OF LOT 3 IN BLOCK 8 IN SAID SHEFFIELD'S ADDITION, DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF LOT 11 IN BLOCK 2; THENCE SOUTHEASTERLY ALONG THE NORTH LASTERLY LINE OF SAID LOT AND ALONG THE NORTHEASTERLY LINE OF LOTS 10 AND 9 IN SAID BLOCK 2 (SAID NORTHEASTERLY LINE ALSO BEING THE SOUTHWESTERLY LINE OF NORTH KINGSBURY STREET), A DISTANCE OF 217.66 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING ALONG THE NORTHEASTERLY LINE OF LOTS 9, 8, 7, 6 AND 5, A DISTANCE OF 173 23 FEET; THENCE NORTHWESTERLY AND WESTERLY ALONG A CURVED LINE, CONVEX NORTHEASTURLY AND HAVING A RADIUS OF 663.00 FEET, A DISTANCE OF 392.34 FEET TO A POINT ON THE WEST LINE OF AFOREMENTIONED LOT 11, WHICH IS 143.35 FEET SOUTH OF THE NORTHWEST CORNER OF SAID LOT, AS MEASURED ALONG SAID WEST LINE; THENCE SOUTH ALONG SAID WEST LINE, A DISTANCE OF 24.65 FEET TO AN ANGLE POINT IN SAID LINE; THENCE SOUTHWESTERLY ALONG THE NORTHWESTERLY LINE OF SAID LOT 11, AND ALONG SAID NORTHWESTERLY LINE EXTENDED SOUTHWESTERLY, A DISTANCE OF 131 FEET, MORE OR LESS TO THE EDGE OF WATER OF THE NORTH BRANCH OF THE CHICAGO RIVER; THENCE NORTHWESTERLY AND WESTERLY ALONG SAID EDGE OF WATER PASSING INTO LOT 3 AFORESAID, TO AN INTERSECTION WITH A LINE DRAWN SOUTH, PERPENDICULAR TO THE SOUTH LINE OF WEST CORTLAND STREET, FROM A POINT 185.00 FEET WEST OF THE AFOREMENTIONED NORTHWEST CORNER OF SAID LOT 11, AS MEASURED **ALONG**

SAID SOUTH LINE; THENCE NORTH ALONG SAID PERPENDICULAR. L'NE A DISTANCE OF 56.00 FEET, MORE OR LESS TO A POINT 147.01 FEET SOUTH FROM SAID SOUTH LINE OF CORTLAND STREET; THENCE EASTERLY ALONG A CURVED LINE, CONVEX NORTHERLY AND HAVING A RADIUS OF 676.33 FEET, A DISTANCE OF 186.09 FEET TO A POINT ON THE EAST LINE OF SAID LOT 3 (BEING ALSO THE AFOREMENTIONED WEST LINE OF LOT 11), WHICH COINT IS 133.34 FEET SOUTH FROM THE NORTHWEST CORNER OF SAID LOT 11, AS MEASURED ALONG SAID WEST LINE; THENCE EASTERLY AND SOUTHEASTERLY ALONG A CURVED LINE, CONVEX NORTHEASTERLY AND HAVING A RADIUS OF 673.00 FEET, A DISTANCE OF 220.04 EVET TO A POINT; THENCE NORTHEASTERLY ALONG A STRAIGHT LINE, A DISTANCE OF 37.96 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

PIN:

14-32-303-015-0000

PARCEL 21:

A TRACT OF LAND COMPRISING PARTS OF LOTS OF 5 TO 11, (BOTH INCLUSIVE) IN BLOCK 2 IN SUBDIVISION OF LOTS 1 AND 2 OF BLOCK 8 IN SHEFFIELD'S ADDITION TO CHICAGO, IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN AND ALSO COMPRISING PARTS OF LOTS 3, 4 AND 5 IN BLOCK 8 IN SHEFFIELD'S ADDITION TO

CHICAGO, IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH TRACT IS BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE INTERSECTION OF THE SOUTH LINE OF CORTLAND STREET (AS OCCUPIED) AND THE SOUTHWESTERLY LINE OF KINGSBURY STREET (AS OCCUPIED); THENCE SOUTHEASTERLY, ALONG THE SOUTHWESTERLY LINE OF SAID KINGSBURY STREET, A DISTANCE OF 248.90 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING ALONG SAID SOUTHWESTERLY LINE, A DISTANCE OF 142.96 FEET TO A POINT OF INTERSECTION WITH AN ARC OF A CIRCLE; THENCE NORTHWESTERLY ALONG THE ARC OF A CIRCLE, (WHICH ARC IS CONVEX NORTHERLY AND HAS A RADIUS OF 663.0 FEET), AN ARC DISTANCE OF 393.18 FEET, TO A POINT ON THE WEST LINE OF SAID LOT 11; THENCE SOUTHERLY, ALONG SAID WEST LINE OF SAID LOT 11, A DISTANCE OF 2.99 FEET TO A POINT OF INTERSECTION WITH AN ARC OF A CIRCLE; THENCE SOUTHWESTERLY ALONG THE ARC OF A CIRCLE, (WHICH ARC IS CONVEX NORTHWESTERLY, HAS A RADIUS OF 663.0 FEET, AND IS 20.00 FEET SOUTHERLY OF AND PARALLEL TO THE CENTERLINE OF THE MAIN RAILROAD TRACK), AN ARC DISTANCE OF 375.54 FEET, TO A POWT OF TANGENCY WITH THE NEXT DESCRIBED COURSE; THENCE SOUTH 61 DEGREES, 03 MINUTES WEST ALONG THE SOUTHEASTERLY LINE OF RAILROAD PROPERTY, AS PER DOCUMENT 2922193 (AS RECORDED WITH THE COUNTY RECORDER FOR COOK COUNTY, ILLINOIS), A DISTANCE OF 404.62 FEET; THENCE SOUTH 19 DEGREES, 03 MINUTES, 20 SECONDS WEST, A DISTANCE OF 40.92 FEET; THENCE NORTH 86 DEGREES, 19 MINUTES, 40 SECONDS WEST, A DISTANCE OF 62.47 FEET; THENCE NORTH 51 DEGREES, 10 MINUTES, 30 SECONDS WEST, A DISTANCE OF 739 25 FEET; THENCE NORTH 26 DEGREES, 00 MINUTE WEST, A DISTANCE OF 36.64 FEET; THENCE SOUTH 60 DEGREES, 13 MINUTES EAST ALONG THE NORTHERLY LINE OF RAILROAD PROPURTY, AS PER SAID DOCUMENT 2922193, A DISTANCE OF 107.0 FEET; THENCE SOUTH 80 DEGREES, 16 MINUTES EAST, ALONG THE NORTHERLY LINE OF RAILROAD PROPERTY, AS PER SAID DOCUMENT 2922193, A DISTANCE OF 61.0 FEET; THENCE NORTH 61 DEGREES, 03 MINUTES EAST ALONG THE NORTHWESTERLY LINE OF RAILROAD PROPERTY, AS PER SAID DOCUMENT 2922193, A DISTANCE OF 360.79 FEET TO A POINT ON THE EAST LINE OF SAID LOT 4; THENCE NORTH (0 DEGREES, 01 MINUTES EAST ALONG THE EAST LINE OF SAID LOT 4, A DISTANCE OF 5.71 FEFT; THENCE NORTH 61 DEGREES, 05 MINUTES EAST ALONG THE NORTHERLY RIGHT OF WAY LINE OF SAID MILWAUKEE ROAD, A DISTANCE OF 61.97 FEET TO A POINT; THENCE NORTH 52 DEGREES, 17 MINUTES EAST ALONG THE NORTHERLY RIGHT OF WAY LINE OF SAID MILWAUKEE ROAD, A DISTANCE OF 59.22 FEET TO A POINT; THENCE NORTH 05 DEGREES, 32 MINUTES EAST, A DISTANCE OF 56.02 FEET; THENCE SOUTH 89 DEGREES, 59 MINUTES EAST, A DISTANCE OF 325.0 FEET TO A POINT ON THE EAST LINE OF SAID LOT 3; THENCE SOUTHERLY, ALONG THE EAST LINE OF SAID LOT 3, A DISTANCE OF 9.30 FEET TO A POINT OF INTERSECTION WITH AN ARCOF A CIRCLE; THENCE SOUTHEASTERLY ALONG THE ARC OF A CIRCLE, (WHICH ARC IS CONCAV' SOUTHWESTERLY AND HAS A RADIUS OF 697.0 FEET), AN ARC DISTANCE OF 272.63 FEET TO THE POINT OF BEGINNING, (EXCEPT THEREFROM THAT PORTION FALLING WITHIN THE FOLLOWING DESCRIBED LAND: A PARCEL OF LAND COMPRISED OF PARTS OF LOT 5 TO 11, NOLUSIVE IN BLOCK 2 IN THE SUBDIVISION OF LOT 1 AND 2 IN BLOCK 8 OF SHEFFIELD'S AUDITION TO CHICAGO, IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; TOGETHER WITH PART OF LOT 3 IN BLOCK 8 IN SAID SHEFFIELD'S ADDITION. DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 11 IN BLOCK 2; THENCE SOUTHEASTERLY ALONG THE NORTHEASTERLY LINE OF SAID LOT AND ALONG THE NORTHEASTERLY LINE OF LOTS 10 AND 9 IN SAID BLOCK 2 (SAID NORTHEASTERLY LINE ALSO BEING THE SOUTHWESTERLY LINE OF NORTH KINGSBURY STREET), A DISTANCE OF 217.66 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING ALONG THE NORTHEASTERLY LINE OF LOTS 9, 8, 7, 6 AND 5, A DISTANCE OF 173.23 FEET; THENCE NORTHWESTERLY AND WESTERLY ALONG A CURVED LINE, CONVEX NORTHEASTERLY AND HAVING A RADIUS OF 663.00 FEET, A DISTANCE OF 392.34 FEET TO A POINT ON THE WEST LINE OF AFOREMENTIONED LOT 11, WHICH IS 143.35 FEET SOUTH OF THE NORTHWEST CORNER OF SAID LOT, AS MEASURED ALONG SAID WEST LINE; THENCE SOUTH ALONG SAID WEST LINE, A DISTANCE OF 24.65 FEET TO AN ANGLE POINT IN SAID LINE; THENCE SOUTHWESTERLY ALONG THE NORTHWESTERLY LINE OF SAID LOT 11, AND ALONG SAID NORTHWESTERLY LINE

EXTENDED SOUTHWESTERLY, A DISTANCE OF 131 FEET, MORE OR LESS TO THE EDGE OF WATER OF THE NORTH BRANCH OF THE CHICAGO RIVER; THENCE NORTHWESTERLY AND WESTERLY ALONG SAID EDGE OF WATER PASSING INTO LOT 3 AFORESAID, TO AN INTERSECTION WITH A LINE DRAWN SOUTH, PERPENDICULAR TO THE SOUTH LINE OF WEST CORTLAND STREET, FROM A POINT 185.00 FEET WEST OF THE AFOREMENTIONED NORTHWEST CORNER OF SAID LOT 11, AS MEASURED ALONG SAID SOUTH LINE; THENCE NORTH ALONG SAID PERPENDICULAR LINE, A DISTANCE OF 56 FEET, MORE OR LESS TO A POINT 147.01 FEET SOUTH FROM SAID SOUTH LINE OF CORTLAND STREET; THENCE EASTERLY ALONG A CURVED LINE, CONVEX NORTHERLY AND HAVING A RADIUS OF 676.33 FEET, A DISTANCE OF 186.09 FEET TO A POINT ON THE EAST LINE OF SAID LOT 3 (BEING ALSO THE AFOREMENTIONED WEST LINE OF LOT 11), WHICH POINT IS 133.34 FEET SOUTH FROM THE NORTHWEST CORNER OF SAID LOT 11, AS MEASURED ALONG SAID WEST LINE; THENCE EASTERLY AND SOUTHEASTERLY ALONG A CURVED LINE, CONVEX NORTHEASTERLY AND HAVING A RADIUS OF 673.00 FEET, A DISTANCE OF 220.04 FEET TO A POINT; THENCE NORTHEASTERLY ALONG A STRAIGHT LINE, A DISTANCE OF 37.96 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

PIN:

Part of 14-32-303-001-0000

Part of 14-32-303-014-0000

14-32-501-008-0000

14-32-501-009-0000

PARCEL 22:

Ox Coof Col ALL THAT PART OF NORTH SOUTHPORT AVENUE, VACATED BY ORDINANCE RECORDED JANUARY 5, 1994 AS DOCUMENT 94014634, IN COOK COUNTY, ILLINOIS, LYING EAST OF THE EAST LINE OF LOTS 1 TO 4, BOTH INCLUSIVE, IN BLOCK 5 IN W. F. DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 14 OF SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32. TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN; LYING EAST OF THE EAST LINE OF LOT 1 IN BLOCK 1 IN J. F. LAWRENCE'S SUBDIVISION OF LOT 4 IN BLOCK 14 IN SHEFFIELD'S ADDITION AFOREMENTIONED: LYING EAST OF THE EAST LINE OF LOT 1 IN BLOCK 2 IN J. F. LAWRENCE'S SUBDIVISION AFOREMENTIONED; LYING FAST OF A LINE DRAWN FROM THE SOUTHEAST CORNER OF LOT 4 IN BLOCK 5 IN W. F. DOMINICK'S SUBDIVISION AFOREMENTIONED TO THE NORTHEAST CORNER OF LOT 1 IN BLOCK 1 IN J. F. LAWRENCE'S SUBDIVISION AFOREMENTIONED; LYING EAST OF A LINE DRAWN FROM THE SOUTHEAST CORNER OF LOT 1 IN BLOCK 1 TO THE NORTHEAST CORNER OF LOT 1 IN BLOCK 2 IN J. F. LAWRENCE'S SUBDIVISION AFOREMENTIONED; LYING EAST OF A LINE DRAWN FROM THE SOUTHEAST CORNER OF LOT 1 IN BLOCK 1 IN J. F. LAWRENCE'S SUBDIVISION AFOREMENTIONED TO THE NORTHEAST CORNER OF LOT 5 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO AFOREMENTIONED; LYING EAST OF THE EAST LINE OF LOT 5 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO AFOREMENTIONED, LYING WEST OF THE WEST LINE OF LOTS 43, 44, 45, 48, 49 AND THE WEST LINE OF LOTS 51 TO 63, BOTH INCLUSIVE; LYING WEST OF A LINE DRAWN FROM THE SOUTHWEST CORNER OF LOT 61 TO THE NORTHWEST CORNER OF LOT 60; LYING WEST OF A LINE DRAWN FROM THE SOUTHWEST CORNER OF LOT 45 TO THE NORTHWEST CORNER OF LOT 44 (SAID LINE BEING THE WEST LINE OF WEST CROOKED STREET VACATED BY ORDINANCE PASSED JUNE 10, 1960 RECORDED AUGUST 22, 1960 AS DOCUMENT 17943256) ALL IN BLOCK 1 IN SUBDIVISION OF BLOCK 13 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32; LYING NORTH OF A LINE DRAWN FROM THE SOUTHEAST CORNER OF LOT 5 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO AFOREMENTIONED TO THE SOUTHWEST CORNER OF LOT 43 IN BLOCK 1 IN SUBDIVISION OF

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BLOCK 13 AFOREMENTIONED; AND LYING SOUTH OF THE EASTWARDLY EXTENSION OF THE NORTH LINE OF LOT 1 IN BLOCK 5 IN W. F. DOMINICK'S SUBDIVISION AFOREMENTIONED, ALSO

ALL THAT PART OF WEST ARMITAGE AVENUE, VACATED BY ORDINANCE RECORDED JANUARY 5, 1994 AS DOCUMENT 94014634, IN COOK COUNTY, ILLINOIS, LYING SOUTH OF THE SOUTH LINE OF LOTS 1 TO 15, BOTH INCLUSIVE, IN BLOCK 1; LYING NORTH OF THE NORTH LINE OF LOTS 1 TO 13, BOTH INCLUSIVE, IN BLOCK 2; LYING WEST OF A LINE DRAWN FROM THE SOUTHEAST CORNER OF LOT 1 IN BLOCK 1 TO THE NORTHEAST CORNER OF LOT 1 IN BLOCK 2; AND LYING EASTERLY OF A LINE DRAWN FROM A POINT ON THE SOUTH LINE OF LOT 15 IN BLOCK 1, WHICH IS 346.58 FEET WEST OF THE WEST LINE OF NORTH SOUTHPORT AVENUE, AS MEASURED ON THE NORTH LINE OF VACATED WEST ARMITAGE AVENUE, TO A POINT ON THE NORTH LINE OF LOT 13 IN BLOCK 2, WHICH IS 331.58 FEET WEST OF THE WEST LINE OF VACATED WEST ARMITAGE AVENUE, (EXCEPTING THEREFROM THAT PORTION OF SAID WEST ARMITAGE AVENUE, LYING WEST OF A LINE DRAWN FROM A POINT ON THE SOUTH LINE OF SAID LOT 15, WHICH IS 334.69 FEET WEST OF THE WEST LINE OF NORTH SOUTHPORT AVENUE, TO A POINT ON THE NORTH LINE OF SAID LOT 13, WHICH IS 334.69 FEET WEST OF THE WEST LINE OF NORTH SOUTHPORT AVENUE, TO A POINT ON THE NORTH LINE OF SAID LOT 13, WHICH IS 334.69 FEET WEST OF THE WEST LINE OF NORTH SOUTHPORT AVENUE, TO A POINT ON THE NORTH LINE. OF SAID LOT 13, WHICH IS 334.69 FEET WEST OF THE WEST LINE OF NORTH SOUTHPORT AVENUE, TO A POINT ON THE NORTH LINE.

PIN:

Part of 14-32-135-018-0000

PARCEL 23: INTENTIONALLY DELETED

PARCEL 24: INTENTIONALLY DELETED.

PARCEL 25: INTENTIONALLY DELETED.

PARCEL 26:

THAT PART OF THE 12 FOOT VACATED ALLEY AS VACATED BY ORDINANCE RECORDED JANUARY 5, 1994 AS DOCUMENT 94014634, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF LOT 4 IN SLOCK 5 IN W. F. DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 14 OF SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; THENCE SOUTH 01°51'31" EAST 12.00 FEET TO THE NORTHEAST CORNER OF LOT 1 IN BLOCK 1 IN J. F. LAWRENCE'S SUBDIVISION OF LOT 4 IN BLOCK 14 IN SHEFFIFLD'S ADDITION AFORESAID; THENCE SOUTH 88°10'29" WEST ALONG THE SOUTH LINE OF SAID VACATED ALLEY 182.17 FEET TO THE WESTERLY LINE THEREOF; THENCE NORTH 01°51'31"WEST 6.00 FEET TO THE NORTH LINE OF THE SOUTH HALF OF SAID VACATED ALLEY; THENCE NORTH 88°10'29" EAST ALONG THE LAST MENTIONED NORTH LINE 46.17 FEET TO THE SOUTHERLY EXTENSION OF THE EAST LINE OF LOT 5 IN BLOCK 5 IN W. F. DOMINICK'S SUBDIVISION AFORESAID; THENCE NORTH 01°51'31" WEST ALONG SAID SOUTHERLY EXTENSION 6.00 FEET TO THE SOUTHEAST CORNER OF SAID LOT 5; THENCE NORTH 88°10'29" EAST ALONG THE NORTH LINE OF SAID VACATED ALLEY 136.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PIN:

Part of 14-32-135-018-0000

PARCEL 27: INTENTIONALLY DELETED.

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PARCEL 28:

THAT PART OF LOTS 9 AND 10 IN BLOCK 2 IN THE SUBDIVISION OF LOTS 1 AND 2 IN BLOCK 8 OF SHEFFIELD'S ADDITION TO CHICAGO, IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 11 IN SAID BLOCK 2 BEING ALSO THE POINT OF INTERSECTION OF THE SOUTH LINE OF WEST CORTLAND STREET WITH THE SOUTHWESTERLY LINE OF NORTH KINGSBURY STREET; THENCE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF NORTH KINGSBURY STREET, HAVING AN ASSUMED BEARING OF SOUTH 46 DEGREES 43 MINUTES 07 SECONDS EAST, A DISTANCE OF 217.66 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 43 DEGREES 16 MINUTES 53 SECONDS WEST 11.94 FEET; THENCE WESTERLY 64.98 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 697.00 FEET, CONCAVE SOUTHERLY AND WHOSE CHORD BEARS NORTH 71 DEGREES 40 MINUTES 47 SECONDS WEST, A DISTANCE OF 64.96 FEET; THENCE NORTH 64 DEGREES 09 MINUTES 00 SECONDS EAST 42.12 FEET TO THE SOUTHWESTERLY LINE OF NORTH KINGSBURY STREET; THENCE SOUTH 46 DEGREES 43 MINUTES 07 SECONDS EAST ALONG THE SOUTHWESTERLY LINE OF NORTH KINGSBURY STREET; THENCE OF NORTH KINGSBURY STREET; JLLINOIS.

PIN:

14-32-303-012-0000

PARCEL 19, 20, 21 AND 28 ALSO KNOWN AS:

THAT PART OF LOTS 3, 4 AND 5 IN BLOCK 8 IN SHEFFIELD'S ADDITION TO CHICAGO IN THE SOUTHWEST 1/4 OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH LOTS OF 5 TO 11, INCLUSIVE IN BLOCK 2 IN SUBDIVISION OF LOTS 1 AND 2 OF BLOCK 8 IN SHEFFIELD'S ADDITION TO CHICAGO AFORESAID, TAKEN AS A TRACT AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTH EAST CORNER OF SAID LOT 3; THENCE SOUTH 68° 18'03" WEST ALONG THE NORTH LINE THEREOF 315.00 FEET; THENCE SOUTH 03°50'39" WEST 33.16 FEET TO THE SOUTH LINE OF WEST CORTLAND STREET AND THE POINT OF BEGINNING; THENCE SOUTH 03°50'39" WEST 100.63 FEET; THENCE NORTH 88°16'19" EAST 327.92 FEET 10 A POINT ON THE EAST LINE OF SAID LOT 3; THENCE SOUTH 01°41'57" EAST ALONG SAID EAST LINE 9.30 FEET; THENCE EASTERLY 174.84 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 697.00 FEET CONCAVE SOUTHERLY AND WHOSE CHORD BEARS SOUTH 81°32 13" FAST, A DISTANCE OF 174.38 FEET; THENCE NORTH 64°09'00" EAST 42.12 FEET TO THE SOUTHWESTERLY LINE OF NORTH KINGSBURY STREET; THENCE SOUTH 46°43'07" EAST ALONG SAID SOUTHWESTERLY LINE 43.89 FEET; THENCE SOUTH 43°16'53" WEST 37.96 FEET; THENCE WESTERLY 220.45 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 673.00 FEET CONCAVE SOUTHERLY AND WHOSE CHORD BEARS NORTH 79°14'01" WEST, A DISTANCE OF 219.46 FEET TO A POINT ON THE EAST LINE OF SAID LOT 3; THENCE WESTERLY 186.09 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 676.33 FEET CONCAVE SOUTHERLY AND WHOSE CHORD BEARS SOUTH 84°04'26" WEST, A DISTANCE OF 185.50 FEET TO AN INTERSECTION WITH A LINE DRAWN SOUTH, PERPENDICULAR TO THE SOUTH LINE OF WEST CORTLAND STREET, FROM A POINT 185.00 FEET WEST OF THE NORTHWEST CORNER OF SAID LOT 11, AS MEASURED ALONG SAID SOUTH LINE; THENCE SOUTH 01°41'57" EAST ALONG SAID PERPENDICULAR LINE 56.00 FEET; THENCE SOUTH 83°39'22" EAST 11.37 FEET; THENCE SOUTH 70°53'56" EAST 50.08 FEET; THENCE SOUTH 49°46'38" EAST 51.36 FEET TO POINT ON THE NORTHWESTERLY LINE OF SAID LOT 11; THENCE SOUTH 43°18'03" WEST ALONG THE SOUTHWESTERLY EXTENSION OF THE NORTHWESTERLY LINE OF SAID LOT 11 A DISTANCE OF 74.23 FEET TO THE SOUTH LINE OF LOT 3; THE NEXT 8 COURSES BEING ALONG THE SOUTH LINE OF SAID LOT 3; THENCE NORTH 77°29'18" WEST 44.01 FEET; THENCE SOUTH 86°56'27" WEST 57.52 FEET; THENCE SOUTH 72°22'52" WEST 37.43 FEET; THENCE SOUTH 60°06'09" WEST 42.73 FEET; THENCE SOUTH 63°16'09" WEST 40.75 FEET; THENCE SOUTH 58°24'03" WEST 35.59 FEET; THENCE SOUTH 60°44'08" WEST 34.28 FEET; THENCE SOUTH 59°11'16" WEST 30.72 FEET TO THE SOUTHEAST

CORNER OF SAID LOT 4; THENCE SOUTH 54°23'01" WEST ALONG THE SOUTH LINE OF SAID LOT 4 A DISTANCE OF 132.93 FEET; THENCE SOUTH 62°25'32" WEST ALONG THE SOUTH LINE OF SAID LOT 4 A DISTANCE OF 132.29 FEET TO A POINT ON THE EAST LINE OF THE WEST 111.67 FEET OF SAID LOT 4; THENCE NORTH 01°41'57" WEST ALONG SAID EAST LINE 133.86 FEET; THENCE SOUTH 59°23'03" WEST 44.82 FEET; THENCE SOUTH 17°23'23" WEST 40.92 FEET; THENCE NORTH 87°59'37" WEST 62.47 FEET; THENCE NORTH 52°50'27" WEST 139.25 FEET; THENCE NORTH 27°39'57" WEST 36.64 FEET; THENCE SOUTH 88°18'12" WEST 54.31 FEET TO THE WEST LINE OF SAID LOT 5; THENCE NORTH 18°03'47" WEST ALONG THE WEST LINE OF SAID LOT 5 A DISTANCE OF 171.36 FEET; THENCE NORTH 09°57'21" WEST ALONG THE WEST LINE OF SAID LOT 5 A DISTANCE OF 98.96 FEET; THENCE NORTH 09°57'21" WEST ALONG THE WEST LINE OF SAID LOT 5 A DISTANCE OF 69.46 FEET TO THE SOUTH LINE OF WEST CORTLAND STREET; THENCE NORTH 88°18'03" EAST ALONG THE SOUTH LINE OF WEST CORTLAND STREET; THENCE NORTH 88°18'03" EAST ALONG THE SOUTH LINE OF WEST CORTLAND STREET; THENCE NORTH 88°18'03" EAST ALONG THE SOUTH LINE OF WEST CORTLAND STREET 723.31 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 29:

NON-EXCLUSIVE PERFETUAL ROADWAY EASEMENT FOR THE BENEFIT OF PARCEL 21, BY AND BETWEEN LAKIN PROPERTY PARTNERSHIP, AN ILLINOIS GENERAL PARTNERSHIP, ITS SUCCESSORS AND ASSIGNS (GRANTOR - THE "SERVIENT ESTATE") AND A. FINKL & SONS CO. (GRANTEE - THE "DOMINANT ESTATE") AS CONTAINED IN THE AGREEMENT FOR EASEMENT RECORDED JANUARY 12, 1935 AS DOCUMENT 98028206, FOR THE PURPOSE OF PROVIDING A ROADWAY EASEMENT, BETWEEN THE "DOMINANT ESTATE" ACROSS AND UPON THE "SERVIENT ESTATE" TO PROVIDE FOR VEHICULAR AND PEDESTRIAN ACCESS TO AND FROM WEST CORTLAND STREET, OVER AND UPON THE FOLLOWING PARCEL OF LAND:

THAT PART OF LOT 3 IN BLOCK 3 IN SHEFFIELD'S ADDITION, BEING DESCRIBED AS BEGINNING AT THE NORTHEAST CORNER OF THAT PART OF SAID LOT 3, CONVEYED BY BENJAMIN CARPENTER AND WIFE TO HENRY MAYWOOD, CHARLES I. BLOOMINFIELD AND THOMAS BRUCE BY DEED DATED OCTOBER 23, 1858, AND RECORDED IN COOK COUNTY REGISTRY BOOK 158, PAGE 639; THENCE EAST ALONG THE SOUTH LINE OF CORTLAND STREET 25.45 FEET TO THE NORTHERLY EXTENSION OF THE WEST WALL OF A CERTAIN 1 STORY BRICK BUILDING THAT IS 377.6 FEET WEST OF THE INTERSECTION OF THE WESTERLY LINE OF N. KINGSBURY STREET AND THE SOUTH LINE OF SAID CONTLAND STREET; THENCE SOUTH ALONG SAID EXTENSION AND WEST WALL THEREOF 100 FEET; THENCE WEST PARALLEL WITH THE SOUTH LINE OF CORTLAND STREET, 35.18 FEET TO THE EAST LINE OF THAT PART OF LOT 3 CONVEYED BY SAID DEED DATED OCTOBER 23, 1858 THENCE NOR THERLY ALONG THE EAST LINE OF SAID DEED LINE 100.47 FEET TO THE POINT OF BEGINNING, ALL IN SECTION 32 TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Property Address: That certain unimproved real property bounded generally by the Chicago River to the west and south, North Kingsbury Street to the east and West Dickens Avenue to the north in Chicago, Illinois 60614.

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EXBIBIT A-2

Tract 2 Land

TRACT 2:

PARCEL 1:

LOTS 5, 6, 7 AND 8 AND THE NORTH 1/2 OF THE SOUTHERLY VACATED ALLEY, AND LOTS 1, 2 AND 3 IN BLOCK 5 AND THE 16 FOOT VACATED ALLEY WEST AND ADJOINING LOT 1, 2 AND 3 IN BLOCK 5, RECORDED AS DOCUMENT 3658389, IN W.F. DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 OF BLOCK 14 OF SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANCE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS, EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PARCEL:

BEGINNING AT SOLTHEAST CORNER OF SAID LOT 5; THENCE NORTH ALONG THE EAST LINE THEREOF, A DISTANCE OF 30.00 FEET TO A NON-TANGENT CURVE CONVEX TO THE NORTHEAST WITH A RADIUS OF 289.00 FEET; THENCE NORTHWESTERLY ALONG SAID CURVE AN ARC DISTANCE OF 22.54 FEET TO A POINT WHICH IS 2.71 FEET EAST OF THE WEST LINE OF SAID LOT 5 AND 33.30 FEET NORTH OF THE SOUTH LINE OF SAID LOT 5; THENCE SOUTH, PARALLEL WITH THE WEST LINE OF SAID LOT 5, A DISTANCE OF 33.30 FEET TO THE SOUTH LINE OF SAID LOT 5; THENCE EAST ALONG THE SOUTH LINE OF SAID LOT 5 A DISTANCE OF 22.30 FEET TO THE POINT OF BEGINNING.

PIN: 14-32-135-001-0000;14-32-135-003-0000; 14-32-135-004-0000; 14-32-135-005-0000;

14-32-135-006-0000

PARCEL 2:

LOTS 22, 23 AND 24 IN BLOCK 4 IN W. F. DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TO WISHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILL'INOIS.

PIN: 14-32-130-012-0000; 14-32-130-013-0000; 14-32-130-014-0000

PARCEL 3:

LOTS 17, 18, 19, 20 AND 21 IN BLOCK 4 IN W.F. DOMINICK'S SUBDIVISION OF LOTS 1, 2, AND 3 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 10 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN: 14-32-130-001-0000; 14-32-130-002-0000; 14-32-130-003-0000; 14-32-130-004-0000; 14-32-130-005-0000

PARCEL 4:

THE SOUTHERLY 1/2 OF LOT 9, AND LOT 10, AND THE NORTHERLY 58 FEET OF LOT 11 IN BLOCK 6 IN W.F. DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 OF BLOCK 14 OF SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

PIN: 14-32-120-004-0000

PARCEL 5:

EXHIBIT A-2, Tract 2 Land – Page 1 49265-936 / Tacoma Multifamily (Ethos) - WA

LOT 11 (EXCEPT THE NORTHERLY 58 FEET THEREOF), LOT 12 AND THE NORTH 1/2 OF THE SOUTHERLY VACATED ALLEY IN BLOCK 6 IN W.F. DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 OF BLOCK 14 OF SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE 3RD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

PIN: 14-32-120-005-0000

PARCEL 6:

LOTS 9, 10, 11, 12, 13, 14, 15 AND PARTS OF LOT 7 AND LOT 8 WEST OF A LINE COMMENCING AT A POINT IN SOUTH LINE 14.31 FEET WEST OF SOUTHEAST CORNER OF LOT 7; THENCE NORTH AT A RIGHT ANGLE TO POINT OF CURVE, THENCE NORTHERLY ON CURVE TO LAST DESCRIBED COURSE CONVEX EASTERLY RADIUS 177.53 FEET, 93.23 FEET TO A POINT IN THE NORTH LINE 14.17 FEET WEST OF NORTHEAST CORNER OF LOT 8, AND THE SOUTH 1/2 OF THE VACATED ALLET NORTHERLY OF LOTS 9 TO 15 AND NORTHERLY OF THE WESTERLY 9.83 FEET OF LOT 8 IN BLOCK 1 IN J.F. LAWRENCE'S SUBDIVISION OF LOT 4 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS;

ALSO,

THAT PART OF NORTH DOMINICK'S TREET BOUNDED ON THE SOUTH BY THE SOUTH LINE, AS OCCUPIED, OF DOMINICK'S SUBDIVISION OF LOTS 1, 2 AND 3 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN THE WEST HALF OF THE NORTHWEST QUARTER OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; ON THE NORTH BY THE NORTH LINE OF THE SOUTH 33 FEET OF LOT 11 (AS MEASURED ON THE EAST LINE OF SAID LOT) IN BLOCK 6 IN SAID DOMINICK'S SUBDIVISION EXTENDED EAST TO A POINT 8 FEET EAST OF THE WEST LINE OF SAID DOMINICK STREET, AND ON THE NORTHEAST BY A LINE RUNNING FROM SAID POINT ON THE NORTH OF THE PREMISES HEREWITH DESCRIBED TO A POINT ON THE EASTERLY LINE OF DOMINICK STREET 33 FEET NORTHWEST OF THE LINE OF SAID SUBDIVISION, TOGETHER WITH THAT PART OF THE NORTH HALF OF THE VACATED ALLEY LYING SOUTH AND ADJOINING, IN COOK COUNTY, ILLINOIS.

PARCEL 6 ALSO KNOWN AS:

LOTS 9, 10, 11, 12, 13, 14, 15 AND PART OF LOTS 7 AND 8 IN BLCCK 1 IN J.F.LAWRENCE'S SUBDIVISION OF LOT 4 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO TOGETHER WITH VACATED NORTH DOMINICK STREET, TOGETHER WITH PART OF A 12 FOOT VACATED ALLEY, ALL IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHEAST CORNER OF SAID LOT 7; THENCE SOUTH 88°10'29" WEST ALONG THE SOUTH LINE THEREOF 14.31 FEET TO THE POINT OF BEGINNING; THENCE NORTH 01°49'31" WEST 11.00 FEET; THENCE NORTHERLY 93.20 FEET ALONG THE ARC OF A CIRCLE HAVING A RADIUS OF 177.53 FEET CONCAVE WESTERLY AND WHOSE CHORD BEARS NORTH 16°52'21" WEST A DISTANCE OF 92.13 FEET TO THE POINT OF INTERSECTION OF THE SOUTH LINE OF SAID 12 FOOT VACATED ALLEY AND A LINE DRAWN 9.83 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF SAID LOT 8; THENCE NORTH 01°51'31" WEST 6.00 FEET TO THE CENTER LINE OF SAID 12 FOOT VACATED ALLEY; THENCE SOUTH 88°10'29" WEST ALONG THE CENTER LINE OF SAID 12 FOOT VACATED ALLEY 27.02 FEET; THENCE NORTH 01°49'31" WEST 6.00 FEET TO THE NORTH LINE OF SAID 12 FOOT VACATED ALLEY BEING ALSO A POINT ON THE EASTERLY LINE OF VACATED NORTH DOMINICK STREET 33.00 FEET TO BEND THEREIN; THENCE NORTH 54°35'37" WEST ALONG THE EASTERLY LINE OF VACATED NORTH DOMINICK STREET 33.00 FEET TO BEND THEREIN; THENCE NORTH 54°35'37" WEST ALONG THE EASTERLY LINE OF VACATED NORTH DOMINICK STREET 142.73 FEET TO THE NORTHERLY LINE THEREOF; THENCE SOUTH 88°07'18" WEST ALONG THE NORTHERLY LINE OF VACATED NORTH DOMINICK

STREET 8.00 FEET TO THE WESTERLY LINE THEREOF; THENCE SOUTH 32°18'41" EAST ALONG THE WESTERLY LINE OF VACATED NORTH DOMINICK STREET 2.02 FEET TO A BEND THEREIN; THENCE SOUTH 30°09'28" EAST ALONG THE WESTERLY LINE OF VACATED NORTH DOMINICK STREET 128.89 FEET TO A POINT ON THE NORTH LINE OF THE 12 FOOT VACATED ALLEY AFORESAID; THENCE SOUTH 01°49'31" EAST 6.00 FEET TO THE CENTER LINE OF SAID 12 FOOT VACATED ALLEY; THENCE SOUTH 88°10'29" WEST ALONG THE CENTER LINE OF SAID 12 FOOT VACATED ALLEY; THENCE SOUTH 51°00'43" EAST ALONG THE WESTERLY LINE OF SAID 12 FOOT VACATED ALLEY AND THE WESTERLY LINE OF LOT 15 A DISTANCE OF 162.13 FEET TO THE SOUTHWEST CORNER OF SAID LOT 15; THENCE NORTH 88°10'29" EAST ALONG THE SOUTH LINE OF LOTS 7 THROUGH 15, INCLUSIVE, 278.59 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PIN: 14-32-120-005-0000; 14-32-135-002-0000; 14-32-135-015-0000

PARCEL 7:

THAT PART OF WEST ARMITAGE AVENUE VACATED BY ORDINANCE RECORDED AS DOCUMENT NUMBER 940.4534 LYING WEST OF A LINE DRAWN FROM A POINT ON THE SOUTH LINE OF LOT 15 IN BLOCK 1 WHICH IS 334.69 FEET WEST OF THE WEST LINE OF NORTH SOUTHPORT AVENUE VACATED BY ORDINANCE RECORDED AS DOCUMENT NUMBER 94014634, AS MEASURED ON THE NORTH LINE OF VACATED WEST ARMITAGE AVENUE, TO A POINT ON THE NORTH LINE OF LOT 13 IN BLOCK 2 WHICH IS 334.69 FEET WEST OF THE WEST LINE OF VACATED NORTH SOUTHPORT AVENUE AS MEASURED ON THE SOUTH LINE OF VACATED WEST ARMITAGE AVENUE ALL IN J.F. LAWRENCE'S SUBDIVISION OF LOT 4 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 7 ALSO KNOWN AS:

THAT PART OF WEST ARMITAGE AVENUE VACATED BY ORDINANCE RECORDED AS DOCUMENT NUMBER 94014634 LYING SOUTH OF AND ADJO!\(\text{Nin'G}\) LOTS 14 AND 15 IN BLOCK 1 J.F. LAWRENCE'S SUBDIVISION OF LOT 4 IN BLOCK 14 IN SHEFF! ELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE NORTH LINE OF VACATED WEST ARMITAGE AVENUE WITH THE WEST LINE OF VACATED NORTH SOUTHPORT AVENUE; THENCE SOUTH 88°10'29" WEST ALONG THE NORTH LINE OF VACATED WEST ARMITAGE AVENUE 334.69 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°51'31" EAST 39.63 FEET TO ITS POINT OF INTERSECTION WITH THE WESTERLY LINE OF VACATED WEST ARMITAGE AVENUE; THENCE NORTH 18°33'18" WEST ALONG THE WESTERLY LINE OF VACATED WEST ARMITAGE AVENUE 41.39 FEET TO THE NORTHWEST CORNER THEREOF; THENCE NORTH 88°10'29" EAST ALONG THE NORTH LINE OF VACATED WEST ARMITAGE AVENUE 11.89 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PIN: 14-32-135-019-0000

PARCEL 8:

THAT PART OF LOT 8 AND THE NORTH 1/2 OF LOT 9 IN SUB-BLOCK 6 IN DOMINICK'S SUBDIVISION OF LOTS 1, 2, AND 3 IN BLOCK 14 IN SHEFFIELD'S ADDITION TO CHICAGO IN THE NORTH 1/2 OF SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE SOUTH LINE OF THE NORTH HALF OF LOT 9 AFORESAID WITH THE EAST LINE THEREOF, BEING ALSO THE WESTERLY LINE OF NORTH DOMINICK STREET; THENCE NORTH 31 DEGREES 04 MINUTES 00 SECONDS WEST ALONG SAID WESTERLY LINE OF NORTH DOMINICK STREET 48.95 FEET; THENCE CONTINUING ALONG SAID WESTERLY LINE NORTH 23 DEGREES 16 MINUTES 12

SECONDS WEST 37.11 FEET; THENCE SOUTH 64 DEGREES 50 MINUTES 41 SECONDS WEST 187.99 FEET TO A POINT ON THE SOUTH LINE OF THE NORTH HALF OF LOT 9 AFORESAID; THENCE NORTH 88 DEGREES 56 MINUTES 21 SECONDS EAST ALONG SAID SOUTH LINE OF THE NORTH HALF OF LOT 9, A DISTANCE OF 210.12 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PIN: 14-32-120-003-0000 current; 14-32-120-009-0000 proposed new tax number

4891-3612-3965v.4 49265-781

Common Address!
2036-2044 N. Dominich Street, Chicago, Illinois
1420 W. Armitage Avenue Chicago, Illinois
1851 N. Elston Avenue, Chicago, Illinois
1509 W. Cortland Street, Chicago, Illinois
60614