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Illinois Anti-Predatory Lending Database Program

Certificate of Exemption



Report Mortgage Fraud
844-768-1713

41065234P (25F OF 36)

The property identified as: **PIN:** 17-17-334-006-0000

Address:

Street: 1002 SOUTH RACINE AVENUE

Street line 2:

City: CHICAGO

State: IL

ZIP Code: 60607

Lender: CITY OF CHICAGO


Borrower: RS MARKET I LLC AND RS AFFORDABLE I LLC

Loan / Mortgage Amount: \$76,250,000.00

This property is located within the program area and is exempt from the requirements of 765 ILCS 77/70 et seq. because it is commercial property.

Certificate number: 1CBE55E9-6CFF-45AD-86B3-7322725B27AF

Execution date: 1/10/2023


2301808103
Doc# 2301808103 Fee \$247.00
RHSP FEE:\$9.00 RPRF FEE: \$1.00
KAREN A. YARBROUGH
COOK COUNTY CLERK
DATE: 01/18/2023 02:45 PM PG: 1 OF 99

S N
P 99
S Y-2
SC
INT Rv

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<p>THIS DOCUMENT WAS PREPARED BY, AND AFTER RECORDING, RETURN TO:</p> <p>Elvin E. Charity 20 N. Clark Street, Suite 3300 Chicago, Illinois 60602</p> <p>Cook County: Addresses: See Exhibit A PINs: See Exhibit A</p>	<p><i>This space reserved for Recorders use only.</i></p>
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**LEASEHOLD MORTGAGE, SECURITY AGREEMENT,
ASSIGNMENT OF LEASES AND RENTS, AND FIXTURE FILING**

by

RS MARKET I LLC, an Illinois limited liability company, and

RS AFFORDABLE I LLC, an Illinois limited liability company

to and for the benefit of

CITY OF CHICAGO, an Illinois municipal corporation

Property of Cook County Clerk's Office

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THIS LEASEHOLD MORTGAGE, SECURITY AGREEMENT, ASSIGNMENT OF LEASES AND RENTS, AND FIXTURE FILING (this “**Security Instrument**”) is made as of this 10th day of January, 2023, by **RS MARKET I LLC**, an Illinois limited liability company (“**RS Market**”), having its principal place of business at 350 W Hubbard Street, Suite 300, Chicago, Illinois 60654, and **RS AFFORDABLE I LLC**, an Illinois limited liability company (“**RS Affordable**,” and, together with RS Market, singly or collectively, as the context requires the “**Borrower**”), having its principal place of business at 350 W Hubbard Street, Suite 300, Chicago, Illinois 60654, as mortgagors, for the benefit of the **CITY OF CHICAGO**, an Illinois municipal corporation, as mortgagee (together with its successors and assigns, the “**Mortgagee**”), having an address at 121 N. LaSalle Street, Chicago, Illinois 60602.

RECITALS:

A. As more fully provided in that certain Borrower Loan Agreement (the “**Borrower Loan Agreement**”), dated as of January 1, 2023, between RS Affordable and Mortgagee, Mortgagee has agreed to make loans to RS Affordable in the aggregate stated principal amount of Seventy-Six Million Two Hundred Fifty Thousand and No/100 Dollars (\$76,250,000.00) (the “**Borrower Loans**”). The Borrower Loans are evidenced by (i) that certain Promissory Note-Series 2023A Borrower Loan, Roosevelt Square Phase 3B, dated as of the date hereof, in the original maximum principal amount not to exceed \$38,125,000 (as it may be amended, supplemented or replaced from time to time, the “**Series A Borrower Note**”), made by RS Affordable and payable to the order of Mortgagee, (ii) that certain Promissory Note-Series 2023B-1 Borrower Loan, Roosevelt Square Phase 3B, dated as of the date hereof, in the original maximum principal amount not to exceed \$13,875,000 (as it may be amended, supplemented or replaced from time to time, the “**Series B-1 Borrower Note**”), made by RS Affordable and payable to the order of Mortgagee; and (iii) that certain Promissory Note-Series 2023B-2 Borrower Loan, Roosevelt Square Phase 3B, dated as of the date hereof, in the original maximum principal amount not to exceed \$24,250,000 (as it may be amended, supplemented or replaced from time to time, the “**Series B-2 Borrower Note**” and, together with the Series A Borrower Note and the Series B-1 Borrower Note, as the context requires, singly a “**Borrower Note**” and collectively, the “**Borrower Notes**”), made by RS Affordable and payable to the order of Mortgagee.

B. The Borrower Loans are to be funded by the Mortgagee with the proceeds of the funding loans (the “**Funding Loans**”) in the maximum aggregate principal amount of Seventy-Six Million Two Hundred Fifty Thousand and No/100 Dollars (\$76,250,000.00), made by BMO Harris Bank N.A., a national banking association (“**BMO Harris**”) and CIBC Bank USA, an Illinois state chartered bank (“**CIBC**,” and, together with BMO Harris, as the context requires, singly a “**Funding Lender**” or “**Lender**” and collectively, the “**Funding Lenders**”) pursuant to that certain Funding Loan Agreement, dated as of January 1, 2023 (the “**Funding Loan Agreement**”), by and among the Mortgagee and the Funding Lenders, under which each Funding Lender will make a loan (each singly, a “**Funding Loan**” and collectively, the “**Funding Loans**”) to the Mortgagee.

C. To evidence the Funding Loans, the Mortgagee has executed and delivered (i) to CIBC its not to exceed \$38,125,000.00 City of Chicago Multi-Family Housing Revenue Note, Series 2023A (Roosevelt Square Phase 3B) (the “**Governmental Lender Note, Series 2023A**”),

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(ii) to BMO Harris its not to exceed \$13,875,000.00 City of Chicago Multi-Family Housing Revenue Note, Series 2023B-1 (Roosevelt Square Phase 3B) (the “**Governmental Lender Note, Series 2023B-1,**”) and (iii) to BMO Harris its not to exceed \$24,250,000.00 City of Chicago Multi-Family Housing Revenue Note, Series 2023B-2 (Roosevelt Square Phase 3B) (the “**Governmental Lender Note, Series 2023B-2,**”) (each a “**Governmental Lender Note**” and collectively, the “**Governmental Lender Notes**”).

D. Pursuant to the Borrower Loan Agreement, the Funding Loan Agreement and that certain Construction Funding Agreement, of even date herewith (the “**Construction Funding Agreement**”), between RS Affordable and the Funding Lenders, the Funding Lenders will make periodic advances of the Funding Loans, and correspondingly, as agent for the Mortgagee, the Borrower Loans, to RS Affordable for the acquisition, construction, rehabilitation and development of 314 unit mixed-income rental units in forty-two (42) residential buildings to be constructed on RS Affordable’s leasehold estate in the Affordable Rate Parcels (as hereinafter defined) (collectively, the “**Project**”). Pursuant to the Borrower Loan Agreement, the Funding Loan Agreement and the Construction Funding Agreement, (a) the portion of the Funding Loan evidenced by the Governmental Lender Note, Series 2023A shall be advanced by CIBC, as agent for the Mortgagee, to RS Affordable as a corresponding advance of the Borrower Loan evidenced by the Series A Borrower Note, (b) the portion of the Funding Loan evidenced by the Governmental Lender Note, Series 2023B-1 shall be advanced by BMO Harris, as agent for the Mortgagee, to RS Affordable as a corresponding advance of the Borrower Loan evidenced by the Series B-1 Borrower Note and (c) the portion of the Funding Loan evidenced by the Governmental Lender Note, Series 2023B-2 shall be advanced by BMO Harris, as agent for the Mortgagee, to RS Affordable as a corresponding advance of the Borrower Loan evidenced by the Series B-2 Borrower Note.

E. As security for Mortgagee’s promise to make the payments required to be made under the Governmental Lender Notes, (a) the Mortgagee’s interest in each Borrower Note is contemporaneously herewith being endorsed, assigned and delivered by Mortgagee to the Funding Lender holding the corresponding Governmental Lender Note and (b) the interests of Mortgagee in: (i) subject to the Unassigned Rights (as defined in the Funding Loan Agreement), the Borrower Loan Agreement, (ii) this Security Instrument, and (iii) certain other documents, as provided in the Funding Loan Agreement, are being contemporaneously herewith pledged and assigned by the Mortgagee to BMO Harris, in its capacity as servicer and administrative agent pursuant to the terms of the Construction Funding Agreement and Borrower Loan Agreement, for the benefit of the Funding Lenders, as holders of the respective Borrower Notes. From and after the assignment by Mortgagee to BMO Harris, as servicer and administrative agent for the Funding Lenders, of Mortgagee’s right, title and interest under this Security Instrument as herein contemplated, to the extent not inconsistent with the rights of BMO Harris, as servicer and administrative agent for the benefit of the Funding Lenders pursuant to the terms of the Construction Funding Agreement and Borrower Loan Agreement, the Funding Lenders shall be entitled to the rights and benefits of Mortgagee hereunder.

F. The Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement, this Security Instrument, and any other document or instrument now or hereafter given in connection with, or to evidence or secure, the Borrower Notes or delivered to induce Funding Lenders to disburse the proceeds of the Funding Loans, and correspondingly, as agent

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for the Mortgagee, the Borrower Loans, as amended, restated or replaced from time to time, being collectively referred to herein as the “**Loan Documents**”). The Borrower Note provides for a variable rate of interest.

G. Borrower, as tenants in common, is the owner of a leasehold estate in the land and air rights, together with certain appurtenant easements and other rights, as delineated and legally described on **Exhibit A-1** attached hereto (the “**Market Rate Parcels**”) pursuant to those certain ground leases (the “**Market Rate Parcel Ground Leases**”) entered into with the Chicago Housing Authority, an Illinois municipal corporation, as lessor (each as applicable, a “**Ground Lessor**”), as more particularly described in Exhibit A-1.

H. RS Affordable is the owner of a leasehold estate in the land and air rights, together with certain appurtenant easements and other rights, as delineated and legally described on **Exhibit A-2** attached hereto (the “**Affordable Rate Parcels**,” and, together with the Market Rate Parcel, the “**Leased Parcels**”) pursuant to those certain ground leases (the “**Affordable Rate Parcel Ground Leases**,” and, together with the Market Rate Ground Leases, the “**Ground Leases**”) from the Ground Lessor, as lessor, as more particularly described in Exhibit A-2. Because residential units in the buildings to be rehabilitated and constructed within the perimeter boundaries of the Affordable Rate Parcels are to receive certain rental and other subsidies from the Ground Lessor, which subsidies originate from the United States Department of Housing and Urban Development (“**HUD**”), the Affordable Rate Parcels will be subject to certain affordability restrictions required by HUD.

I. The Improvements to be constructed within the Market Rate Parcel leased by the applicable Ground Lessor to RS Market pursuant to the Market Rate Parcel Ground Lease and the Improvements to be constructed within certain of the Affordable Rate Parcels leased by the applicable Ground Lessor to RS Affordable pursuant to the Affordable Rate Parcels Ground Leases will share certain easements for ingress, egress and support as provided for in the Vertical Separation Documents (as defined in the Construction Funding Agreement) and, as such, RS Market will benefit substantially from the making of the Borrower Loans (and correspondingly the Funding Loans).

J. Borrower desires to secure RS Affordable's obligation to pay the outstanding principal amount of the Borrower Loans (and, correspondingly, the related Governmental Lender Notes) on an equal and ratable basis together with all interest accrued and unpaid thereon and all other sums due in respect of the Borrower Loans under the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement and the Borrower's obligations under this Security Instrument and any other Loan Document (collectively, the “**Debt**”) to which such Borrower is a party and the performance of all of RS Affordable's other obligations under the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement and the other Loan Documents.

K. This Security Instrument is given pursuant to the Borrower Loan Agreement and the Construction Funding Agreement, and payment, fulfillment, and performance by RS Affordable of its obligations thereunder and under the other Loan Documents are secured hereby, and each and every term and provision of the Borrower Loan Agreement, the Construction Funding Agreement and the Borrower Notes, including the rights, remedies, obligations,

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covenants, conditions, agreements, indemnities, representations, and warranties of the parties therein, are hereby incorporated by reference herein as though set forth in full and shall be considered a part of this Security Instrument (the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement, this Security Instrument, and all other documents evidencing or securing the Debt or delivered in connection with the making of the Loan, as the same may be amended, restated, replaced, supplemented, or otherwise modified from time to time, are hereinafter referred to collectively as the “**Loan Documents**”). ALL CAPITALIZED TERMS NOT DEFINED HEREIN SHALL HAVE THE RESPECTIVE MEANINGS SET FORTH IN THE BORROWER LOAN AGREEMENT OR THE CONSTRUCTION FUNDING AGREEMENT, AS APPLICABLE.

NOW THEREFORE, in consideration of the making of the Borrower Loan and the covenants, agreements, representations and warranties set forth in this Security Instrument:

Article 1 — GRANTS OF SECURITY

Section 1.1 PROPERTY MORTGAGED. Borrower does hereby irrevocably mortgage, grant, bargain, sell, alienate, pledge, assign, warrant, transfer, confirm, hypothecate, and convey to Mortgagee and its successors and assigns the following property, rights, interests, and estates now owned, or hereafter acquired by Borrower (collectively, the “**Property**”):

(a) Ground Leases. The Borrower’s leasehold estate in the Leased Parcels pursuant to the Ground Leases;

(b) Additional Land. All additional lands, estates, and development rights hereafter acquired by Borrower for use in connection with the Leased Parcels and the development of the Leased Parcels and all additional lands and estates therein which may, from time to time, by supplemental mortgage or otherwise be expressly made subject to the lien of this Security Instrument;

(c) Improvements. The Borrower’s fee simple estate in buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements, and improvements now or hereafter erected or located within the perimeter boundaries of the Leased Parcels (collectively, the “**Improvements**”);

(d) Easements. All easements, rights-of-way or use, rights, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberties, servitudes, tenements, hereditaments, and appurtenances of any nature whatsoever, in any way now or hereafter belonging, relating or pertaining to the Leased Parcels and the Improvements and the reversion and reversions, remainder and remainders and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Leased Parcels, to the center line thereof and all the estates, rights, titles, interests, dower and rights of dower, curtesy and rights of curtesy, property, possession, claim, and demand whatsoever, both at law and in equity, of Borrower of, in and to the Leased Parcels and the Improvements and every part and parcel thereof, with the appurtenances thereto, including as may be granted pursuant to the Vertical Separation Documents;

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(e) Equipment. All “equipment,” as such term is defined in Article 9 of the Uniform Commercial Code (as hereinafter defined), now owned or hereafter acquired by Borrower, which is used at or in connection with the Improvements or the Leased Parcels or is located thereon or therein (including, but not limited to, all machinery, equipment, furnishings, and electronic data-processing and other office equipment now owned or hereafter acquired by Borrower and any and all additions, substitutions, and replacements of any of the foregoing), together with all attachments, components, parts, equipment, and accessories installed thereon or affixed thereto (collectively, the “**Equipment**”). Notwithstanding the foregoing, Equipment shall not include any property belonging to tenants under leases, except to the extent that Borrower shall have any right or interest therein;

(f) Fixtures. All Equipment now owned, or the ownership of which is hereafter acquired, by Borrower which is so related to the Leased Parcels and the Improvements forming part of the Property that it is deemed fixtures or real property under the law of the particular state in which the Equipment is located, including, without limitation, all building or construction materials intended for construction, reconstruction, alteration, or repair of or installation on the Property, construction equipment, appliances, machinery, plant equipment, fittings, apparatuses, fixtures, and other items now or hereafter attached to, installed in or used in connection with (temporarily or permanently) any of the Improvements or the Leased Parcels, including, but not limited to, engines, devices for the operation of pumps, pipes, plumbing, cleaning, call and sprinkler systems, fire extinguishing apparatuses and equipment, heating, ventilating, plumbing, laundry, incinerating, electrical, air conditioning and air cooling equipment, and systems, gas and electric machinery, appurtenances and equipment, pollution control equipment, security systems, and facilities of all kinds, and water, gas, electrical, storm and sanitary sewer facilities, utility lines and equipment (whether owned individually or jointly with others and, if owned jointly, to the extent of Borrower’s interest therein), and all other utilities whether or not situated in easements, all water tanks, water supply, water power sites, fuel stations, fuel tanks, fuel supply, and all other structures, together with all accessions, appurtenances, additions, replacements, betterments, and substitutions for any of the foregoing and the proceeds thereof (collectively, the “**Fixtures**”). Notwithstanding the foregoing, “Fixtures” shall not include any property which tenants are entitled to remove pursuant to leases, except to the extent that Borrower shall have any right or interest therein;

(g) Personal Property. All furniture, furnishings, objects of art, machinery, goods, tools, supplies, and appliances, including, but not limited to, disposals, dishwashers, refrigerators and ranges, recreational equipment, general intangibles, contract rights, accounts, accounts receivable, franchises, licenses, certificates and permits, and all other personal property of any kind or character whatsoever (as defined in and subject to the provisions of the Uniform Commercial Code as hereinafter defined), other than Fixtures, which are now or hereafter owned by Borrower and which are located within or about the Leased Parcels and the Improvements, together with all accessories, replacements and substitutions thereto or therefor and the proceeds thereof (collectively, the “**Personal Property**”), and the right, title, and interest of Borrower in and to any of the Personal Property which may be subject to any security interests, as defined in the Uniform Commercial Code, as adopted and enacted by the state or states where any of the Property is located (the “**Uniform Commercial Code**”), superior in lien to the lien of this Security Instrument and all proceeds and products of the above;

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- (h) Leases. All leases, subleases, licenses, franchises, concessions, or grants of other possessory interests, tenancies, and any other agreements affecting the use, possession, or occupancy of the Property or any part thereof, whether now or hereafter existing or entered into (including, without limitation, any use or occupancy arrangements created pursuant to Section 365(d) of the Bankruptcy Code or otherwise in connection with the commencement or continuance of any bankruptcy, reorganization, arrangement, insolvency, dissolution, receivership, or similar proceedings, or any assignment for the benefit of creditors, in respect of any tenant or occupant of any portion of the Property) and all amendments, modifications, supplements, extensions, or renewals thereof, whether now or hereafter existing (collectively, the “Leases”);
- (i) Rents. All rents, including without limitation percentage rent and additional rent (including tenant tax and operating expense reimbursements), monies payable as damages or in lieu of rent, revenues, parking revenues, deposits (including, without limitation, security, utility and other deposits), accounts, cash, issues, profits, charges for services rendered, income, receipts, royalties, receivables, termination payments, and other consideration of whatever form or nature received by or paid to or for the account of or benefit of Borrower, or its agents or employees, from any and all sources arising from or attributable to the Property (collectively, the “Rents”);
- (j) Condemnation Awards. All awards or payments, including interest thereon, which may heretofore and hereafter be made with respect to the Property, whether from the exercise of the right of eminent domain (including, but not limited to, any transfer made in lieu of or in anticipation of the exercise of the right), or for a change of grade, or for any other injury to or decrease in the value of the Property;
- (k) Insurance Proceeds. All proceeds in respect of the Property under any insurance policies covering the Property, including, without limitation, the right to receive and apply the proceeds of any insurance, judgments, or settlements made in lieu thereof, for damage to the Property;
- (l) Tax Certiorari. All refunds, rebates, or credits in connection with reduction in real estate taxes and assessments charged against the Property as a result of tax certiorari or any applications or proceedings for reduction;
- (m) Rights. The right, in the name and on behalf of Borrower, to appear in and defend any action or proceeding brought with respect to the Property and to commence any action or proceeding to protect the interest of Mortgagee in the Property;
- (n) Agreements. All agreements, contracts, certificates, instruments, franchises, permits, licenses, applications, entitlements, plans, specifications, drawings, and other documents, now or hereafter entered into, and all rights therein and thereto, respecting or pertaining to the use, occupation, construction, management, or operation of the Leased Parcels, and any part thereof, and any of the Improvements or respecting any business or activity conducted on the Leased Parcels and any part thereof and all right, title, and interest of Borrower therein and thereunder, including, without limitation, the right, upon the happening of any default hereunder, to receive and collect any sums payable to Borrower thereunder;

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(o) Trademarks. All trade names, trademarks, service marks, logos, copyrights, goodwill, books and records, websites and domain names, and all other general intangibles relating to or used in connection with the operation of the Property;

(p) Accounts. All reserves, escrows, and deposit accounts maintained by Borrower with respect to the Property, including, without limitation, all accounts established or maintained pursuant to the Borrower Loan Agreement, the Construction Funding Agreement or any other Loan Document, including, without limitation, the Accounts (as defined in the Construction Funding Agreement), together with all deposits or wire transfers made to such accounts, and all cash, checks, drafts, certificates, securities, investment property, financial assets, instruments, and other property held therein from time to time, and all proceeds, products, distributions, dividends, and/or substitutions thereon and thereof;

(q) Rate Management Agreements. All rights, claims, interests, proceeds, or other benefits of Borrower under any agreement, device, or arrangement providing for payments which are related to fluctuations of interest rates, exchange rates, forward rates, or equity prices, including, but not limited to, dollar-denominated or cross-currency interest rate exchange agreements, forward currency exchange agreements, interest rate cap or collar protection agreements, forward rate currency or interest rate options, puts and warrants, and any agreement pertaining to equity derivative transactions (e.g., equity or equity index swaps, options, caps, floors, collars, and forwards), including, without limitation, any such agreement between Borrower and Mortgagee, any Affiliate of Mortgagee or a Lender or any other Person and any schedules, confirmations, and documents and other confirming evidence between the parties confirming transactions thereunder, all whether now existing or hereafter arising and in each case, as amended, modified or supplemented from time to time (collectively, the "**Rate Management Agreements**");

(r) Proceeds. All proceeds and products of any of the foregoing, including, without limitation, proceeds of insurance and condemnation awards, whether cash, liquidation, other claims or otherwise; and

(s) Other Rights. Any and all other rights of Borrower in and to the items set forth in subsections (a) through (r) above.

AND without limiting any of the other provisions of this Security Instrument, to the extent permitted by applicable law, Borrower expressly grants to Mortgagee, as Secured Party, a security interest in the portion of the Property which is or may be subject to the provisions of the Uniform Commercial Code which are applicable to secured transactions; it being understood and agreed that the Improvements and Fixtures are part and parcel of the Leased Parcels (the leasehold estate in the Leased Parcels granted under the Ground Leases, including, without limitation, (i) all Lessee Bankruptcy Rights (as hereinafter defined) and (ii) all Lease Damage Claims (as hereinafter defined), and the fee simple estate in the Improvements, and the Fixtures collectively referred to as the "**Real Property**") appropriated to the use thereof and, whether affixed or annexed to the Real Property or not, shall for the purposes of this Security Instrument be deemed conclusively to be real estate and subject to this Security Instrument.

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Section 1.2 ASSIGNMENT OF RENTS. Borrower hereby absolutely and unconditionally assigns to Mortgagee all of Borrower's right, title, and interest in and to all current and future Leases and Rents, including all prepaid rents and security deposits; it being intended by Borrower that this assignment constitutes a present, absolute assignment and not an assignment for additional security only. Nevertheless, subject to the terms of the Borrower Loan Agreement and the Construction Funding Agreement, as applicable, Mortgagee grants to Borrower a revocable license to collect, receive, use and enjoy the Rents (excluding however any Lease termination, cancellation, option, or similar payments, which Borrower agrees shall be held in trust and turned over to Mortgagee to be applied in accordance with the Loan Documents) so long as no Event of Default exists. Borrower shall hold the Rents, or a portion thereof sufficient to discharge all sums currently due on the Debt, in trust for the benefit of Mortgagee, for use in the payment of such sums.

Section 1.3 SECURITY AGREEMENT. This Security Instrument is both a real property mortgage and a "security agreement" and "financing statement" within the meaning of the Uniform Commercial Code. For that purpose, Borrower is the "Debtor" and Mortgagee is the "Secured Party". The Property includes both real and personal property and all other rights and interests, whether tangible or intangible in nature, of Borrower in the Property. By executing and delivering this Security Instrument, Borrower hereby grants to Mortgagee, as security for the Obligations (hereinafter defined), a security interest in the Fixtures, the Equipment, the Personal Property, and other property constituting the Property to the full extent that the Fixtures, the Equipment, the Personal Property, and such other property may be subject to the Uniform Commercial Code (said portion of the Property so subject to the Uniform Commercial Code being called the "Collateral"). If an Event of Default shall occur and be continuing, Mortgagee, in addition to any other rights and remedies which it may have, shall have and may exercise immediately and without demand, any and all rights and remedies granted to a secured party upon default under the Uniform Commercial Code, including without limiting the generality of the foregoing, the right to take possession of the Collateral or any part thereof, and to take such other measures as Mortgagee may deem reasonably necessary for the care, protection, and preservation of the Collateral. Upon request or demand of Mortgagee during the existence of an Event of Default, Borrower shall, at its expense, assemble the Collateral and make it available to Mortgagee at a convenient place (at the Land if tangible property) reasonably acceptable to Mortgagee. Borrower shall pay to Mortgagee on demand any and all expenses and fees, including legal expenses and attorneys' fees, incurred or paid by Mortgagee in protecting its interest in the Collateral and in enforcing its rights hereunder with respect to the Collateral during the existence of an Event of Default. Any notice of sale, disposition or other intended action by Mortgagee with respect to the Collateral sent to Borrower in accordance with the provisions hereof at least ten (10) Business Days prior to such action, shall, except as otherwise provided by applicable law, constitute reasonable notice to Borrower. The proceeds of any disposition of the Collateral, or any part thereof, may, except as otherwise required by applicable law, be applied by Mortgagee to the payment of the Debt in such priority and proportions as Mortgagee in its discretion shall deem proper subject to the terms of the Borrower Loan Agreement and the Construction Funding Agreement, as applicable. The principal place of business of Borrower (Debtor) is as set forth on page one hereof and the address of Mortgagee (Secured Party) is as set forth on page one hereof.

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Section 1.4 FIXTURE FILING. Certain of the Property is or will become “fixtures” (as that term is defined in the Uniform Commercial Code) on the Leased Parcels, described or referred to in this Security Instrument, and this Security Instrument, upon being filed for record in the real estate records of the city or county wherein such fixtures are situated, shall operate also as a financing statement filed as a fixture filing in accordance with the applicable provisions of said Uniform Commercial Code upon such of the Property that is or may become fixtures. For purposes of this fixture filing, “Debtor” is Borrower and the “Secured Party” is Mortgagee. Borrower is the record owner of the leasehold estate in the Leased Parcels.

Section 1.5 PLEDGES OF MONIES HELD. Borrower hereby pledges to Mortgagee any and all monies now or hereafter held by Mortgagee or on behalf of Mortgagee in connection with the Borrower Loans, including, without limitation, any sums deposited in the Accounts (as defined in the Construction Funding Agreement), any Net Casualty Proceeds (as defined in the Construction Funding Agreement), and any Deficiency Deposits (as defined in the Construction Funding Agreement), as additional security for the Obligations until expended or applied as provided in this Security Instrument, the Borrower Loan Agreement and the Construction Funding Agreement, as applicable

Section 1.6 FUTURE ADVANCES. This Security Instrument secures not only existing indebtedness or advances made contemporaneously with the execution hereof, if any, but also future principal advances (with all interest thereon), to or for the benefit of Borrower, made pursuant to the terms of the Loan Documents (as the same may be amended or supplemented from time to time), the terms of all of which are incorporated herein by reference, whether such advances are obligatory, optional, or both, to the same extent as if such future advances were made contemporaneously with the execution of this Security Instrument, even though no advance may have been made at the time of execution of this Security Instrument and even though no indebtedness may be outstanding at the time any advance is made, and any liens attaching to the Property after the date hereof shall be under, subject and subordinate to all indebtedness, including, without limitation, future advances (regardless of when made), secured hereby. This Security Instrument shall also secure, in addition to the principal amount specified herein, interest, service charges, and any disbursements made for the payment of taxes, assessments, maintenance, care, protection, or insurance on the Property, with interest on such disbursements.

CONDITIONS TO GRANT

TO HAVE AND TO HOLD the above granted and described Property and all parts thereof, together with the rents, issues, profits, and proceeds thereof, unto and to the use and benefit of Mortgagee, and its successors and assigns, forever;

PROVIDED, HOWEVER, these presents are upon the express condition that, if RS Affordable shall pay to Mortgagee the Debt at the time and in the manner provided in the Borrower Loan Notes, the Borrower Loan Agreement, the Construction Funding Agreement and this Security Instrument, and Borrower shall perform the Other Obligations as defined in Section 2.2 of, and as set forth in, this Security Instrument and shall abide by and comply with each and every covenant and condition set forth herein and in the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement, and the other Loan Documents, Mortgagee, at

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Borrower's request and expense, shall release the liens and security interests created by this Security Instrument; provided, however, that Borrower's obligation to indemnify, defend and hold harmless Mortgagee pursuant to the provisions hereof and in the other Loan Documents shall survive any such payment or release.

Article 2 - DEBT AND OBLIGATIONS SECURED

Section 2.1 DEBT. This Security Instrument and the grants, assignments, and transfers made in Article 1 are given for the purpose of securing the Debt on an equal and ratable basis.

Section 2.2 OTHER OBLIGATIONS. This Security Instrument and the grants, assignments, and transfers made in Article 1 are also given for the purpose of securing the following (the "**Other Obligations**"):

- (a) the performance of all other obligations of Borrower contained herein;
- (b) the performance of each obligation of RS Affordable contained in the Borrower Loan Agreement, the Construction Funding Agreement and any other Loan Document;
- (c) the performance of each obligation of RS Affordable to Mortgagee or any Affiliate of Mortgagee, whether absolute, contingent or otherwise and howsoever and whensoever (whether now or hereafter) created, arising, evidenced, or acquired (including renewals, extensions, amendments, modifications, substitutions, and replacements thereof), under or in connection with (i) any and all Rate Management Agreements, and (ii) any and all cancellations, buy-backs, reversals, terminations, or assignments of any Rate Management Agreement; and
- (d) the performance of each obligation of RS Affordable contained in any renewal, extension, amendment, modification, consolidation, change of, or substitution, or replacement for, all or any part of the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement or any other Loan Document to which Borrower is a party.

Section 2.3 DEBT AND OTHER OBLIGATIONS. RS Affordable's obligations for the payment of the Debt and the Borrower's payment and performance of the Other Obligations shall be referred to collectively herein as the "**Obligations**".

Article 3 - BORROWER COVENANTS

Borrower covenants and agrees that:

Section 3.1 PAYMENT OF DEBT. RS Affordable will pay the Debt at the time and in the manner provided in the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement and Borrower will pay and perform the obligations under this Security Instrument.

Section 3.2 INCORPORATION BY REFERENCE. All recitals set forth above and all the covenants, conditions, and agreements contained in (a) the Borrower Loan Agreement, (b) the Borrower Notes, (c) the Construction Funding Agreement and (d) all and any of the other Loan

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Documents, are hereby made a part of this Security Instrument to the same extent and with the same force as if fully set forth herein.

Section 3.3 PERFORMANCE OF OTHER AGREEMENTS. RS Affordable shall observe and perform each and every term, covenant, and provision to be observed or performed by RS Affordable pursuant to the Borrower Loan Agreement, the Construction Funding Agreement and this Security Instrument, and each Borrower will perform the obligations of such Borrower, singly, or of the Borrower, collectively, as applicable, under this Security Instrument and any other Loan Document to which such Borrower is a party, and any other agreement or recorded instrument affecting or pertaining to the Property and any amendments, modifications, or changes thereto.

Article 4 - GROUND LEASE PROVISIONS

4.1 Additional Definitions. As used herein, and without limiting the generality of the definition of the term "Debtor Relief Laws", the following additional terms shall be defined as follows:

"Bankruptcy Code" shall mean Title 11 of the United States Code entitled "Bankruptcy", as now or hereafter in effect or any successor statute thereto.

"Debtor Relief Laws" means the Bankruptcy Code, as amended from time to time, and any successor statute or statutes and all rules and regulations from time to time promulgated thereunder, and any comparable federal and state laws relating to bankruptcy, insolvency or creditors' rights.

"Insolvency Proceeding" shall mean: (a) any voluntary or involuntary case or proceeding under the Bankruptcy Code with respect to Borrower or Ground Lessor, as applicable; (b) any other voluntary or involuntary insolvency, reorganization or bankruptcy case or proceeding, or any receivership, liquidation, reorganization or other similar case or proceeding with respect to Borrower or Ground Lessor, as applicable; (c) any liquidation, dissolution, reorganization or winding up of Borrower or Ground Lessor, as applicable, whether voluntary or involuntary and whether or not involving insolvency or bankruptcy; or (d) any assignment for the benefit of creditors or any other marshalling of assets and liabilities of Borrower or Ground Lessor, as applicable.

"Lease Damage Claims" shall mean all of Borrower's claims and rights to payment of damages, offsets, and other rights and remedies that may arise from: (a) Ground Lessor's failure to perform under the Ground Leases; (b) rejection or disaffirmance of any Ground Lease under any Debtor Relief Law or in connection with any Insolvency Proceeding; (c) violation or breach by Ground Lessor under the Ground Leases; or (d) Ground Lessor's sale of Property pursuant to Section 363 of the Bankruptcy Code or similar provisions of any other Debtor Relief Law, and all damages and other sums payable with respect to or pursuant to any of the foregoing.

"Lessee Bankruptcy Rights" shall mean all of Borrower's rights, remedies, powers, and privileges arising at any time under, in, or in connection with or related to any Insolvency Proceeding affecting Ground Lessor, including Borrower's right: (a) to object to Ground Lessor's sale of the Property under any Debtor Relief Law, including Bankruptcy Code Section

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363 and (b) to make the 365(h) Election, and any other comparable right under any other Debtor Relief Laws and all claims, suits, actions, proceedings, rights, remedies, and privileges related thereto or arising therefrom, including Borrower's right to claim any offset against rent and other charges and the right to file and prosecute any proofs of claim, complaints, motions, applications, objections, notices, and any other document in any case relating to Ground Lessor under any Debtor Relief Laws, any and all adequate protection or other value received by or to which Borrower is entitled to in connection with any sale of the Property in connection with any Insolvency Proceeding.

"365(h) Election" shall mean the right of Borrower to treat any Ground Lease as terminated pursuant to Section 365(h)(1)(A)(i) of the Bankruptcy Code or retain Borrower's rights under such Ground Lease pursuant to Section 365(h)(1)(A)(ii) of the Bankruptcy Code and all such other rights, powers, and privileges granted to a lessee pursuant to Section 365(h) of the Bankruptcy Code, together with all such other similar rights, powers, and privileges granted to a lessee under any other Debtor Relief Law.

Section 4.2 Specific Representations, Warranties and Covenants Respecting Ground Leases.

In addition to Borrower's representations, warranties and covenants elsewhere contained herein, and without limitation of same, Borrower specifically represents and warrants (as of the date hereof and as of the date of any Request for Advance made by Borrower under the Construction Funding Agreement), covenants and agrees to and with Lender as follows:

(a) Ground Leases. Borrower has delivered to Mortgagee a true, correct, and complete copy of each Ground Lease, together with all amendments, modifications, supplements, assignments, or other transfers thereto, and any and all guaranties thereof. Other than as indicated in Exhibit A1 and Exhibit A-2 attached hereto, no Ground Lease has been amended, modified, supplemented, assigned, or transferred.

(b) Possession of Leasehold; Leasehold Interest; Exercise of Options. The interest of the lessee under the Ground Leases is presently vested, as applicable, in RS Affordable or Borrower, as tenants in common, and RS Affordable and/or Borrower, as applicable, is the holder of the sole leasehold estate in the Leased Parcels and other Property in accordance with the provisions of the Ground Leases. Other than pursuant to this Security Instrument and as otherwise expressly permitted by the Borrower Loan Agreement and the Construction Funding Agreement, Borrower has not executed any other mortgage, deed of trust, pledge, assignment, hypothecation, or other transfer, lien, security interest, or other encumbrance of all or any portion of Borrower's right, title and interest under the Ground Leases. Borrower has not executed any instrument or agreement with respect to the Ground Leases which could reasonably be expected to prevent or restrict Mortgagee from exercising its rights and remedies under this Security Instrument or any other Loan Documents relating in any way to the Ground Leases. Borrower shall hereby forever warrant, defend, protect, and preserve against the claims of all persons: (i) Borrower's leasehold interest in the Leased Parcels and other Property arising pursuant to the Ground Leases and (ii) the validity and priority of the respective lien and title interest of Mortgagee granted by Borrower to Mortgagee hereunder. Without Mortgagee's express prior written consent in each instance, Borrower: (i) shall not fail to timely exercise any option or right to renew or extend the term of any Ground Lease, at least ten (10) business days prior to the

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expiration thereof, in accordance with the terms and conditions of such Ground Lease; (ii) shall provide immediate written notice to Mortgagee with respect to any such exercise of any option or right to renew or extend the term of any Ground Lease; and (iii) shall execute, acknowledge, deliver and record any document requested by Mortgagee to evidence the respective lien and title interest of this Security Instrument on such extended or renewed lease term of such Ground Lease. In the event Borrower shall fail to timely exercise any such option or right as and when provided above, Mortgagee may exercise such option or right as Borrower's attorney-in-fact in Mortgagee's own name or in the name of and on behalf of a nominee of Mortgagee, as and when Mortgagee may determine in the exercise of its sole and exclusive discretion. Without limiting the provisions of subsection (p) of this Section 4.2, Borrower hereby irrevocably constitutes and appoints Mortgagee and any officer or agent of Mortgagee, with full power of substitution, as its true and lawful attorney-in-fact, coupled with an interest, with full irrevocable power and authority in the place and stead of Borrower or in Borrower's own name to execute in Borrower's name any such documents and to otherwise carry out the purposes of this subsection (b).

(c) No Existing Default. There is no existing default (or occurrence which with the passage of time would constitute a default) or grounds for default (however defined or described) under the provisions of any Ground Lease or in the performance of any of the terms, covenants, conditions or warranties thereof on the part of Borrower or Ground Lessor thereof to be kept, performed and observed under the Ground Leases.

(d) Rent and Other Payments under Ground Leases. Borrower shall promptly pay, as and when due and payable, all rent, any additional rent and/or percentage rent, and all other sums and charges described in and required to be paid by Borrower under the terms and conditions of the Ground Leases, including, without limitation, all taxes, assessments and other charges or levies and all insurance premiums required to be paid by Borrower thereunder.

(e) Compliance; Performance under Ground Leases. Borrower shall promptly perform and observe all of the terms, covenants, and conditions required to be performed and observed by Borrower under the Ground Leases, within the periods provided in the Ground Leases, and shall do all things necessary to preserve and to keep unimpaired Borrower's rights under the Ground Leases. Without the express prior written consent of Mortgagee in each instance, Borrower shall not: (i) take any act which would destroy or materially impair the benefits to Mortgagee pursuant to this Security Instrument; (ii) take any action or omit to take any action which would effect or permit the termination of any Ground Lease; and (iii) waive, excuse, release, or discharge in any way Ground Lessor of or from Ground Lessor's material obligations, covenants, and/or conditions under the Ground Leases.

(f) Conditional Assignment of Ground Leases. To the fullest extent permitted by applicable Law and the terms and conditions of the Ground Leases, and without limiting the provisions of Section 1.2 hereunder, Borrower does hereby assign, transfer, set, over and deliver to Mortgagee, for collateral purposes only, all of Borrower's rights, title and interest in, to and under the Ground Leases. By its acceptance hereof, Mortgagee hereby covenants and agrees that so long as there exists no Event of Default hereunder, Borrower shall have the right to possess and enjoy the Leased Parcels and other Real Property leased pursuant to the Ground Leases, subject to the terms and conditions contained herein. As used in this Security Instrument, the term "Lease" shall also mean and refer to the Ground Leases, as may be applicable and as the context may require.

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(g) Acquisition of Fee; No Merger. Borrower shall not acquire the fee interest in the any of the Leased Parcels or other property (if any) leased under the Ground Lease without the express prior written approval of Mortgagee. In the event that Borrower acquires such fee title to any of the Leased Parcels or other Real Property, such interest shall be deemed to be subject to and covered by this Security Instrument, and in confirmation thereof, Borrower shall promptly: (i) provide Mortgagee with notice of such further title interest of Borrower to the Leased Parcels and (ii) execute, acknowledge, and deliver such other and further instruments, documents, and agreements as may be reasonably required by Mortgagee to ratify, confirm, re-affirm, and perfect Mortgagee's interest in such Property, including without limitation, any additional mortgage or amendment requested by Mortgagee to confirm Borrower's right, title and interest in and to the fee title of Borrower to the Leased Parcels. Without the express prior written approval of Mortgagee, there shall be no merger of the leasehold estate created by the Ground Leases with the fee estate of the Leased Parcels, and Borrower's leasehold estate created by the Ground Leases shall not merge, but shall always remain separate and distinct, notwithstanding any union of such estates in Ground Lessor, Mortgagee, or Borrower by purchase, operation of Law, or otherwise. In the event that Mortgagee shall acquire such fee title and leasehold estate by foreclosure of this Security Instrument (or by conveyance or assignment in lieu thereof) or otherwise, then such estates shall not merge as a result thereof but shall remain separate and distinct for all purposes after such acquisition unless and until Mortgagee elects in writing to merge such estates.

(h) Ground Lessor's Default. Borrower shall promptly notify Mortgagee in writing of any default (however described or defined in the Ground Leases) by Ground Lessor in the performance or observance of any of the terms, covenants or conditions on the part of Ground Lessor to be performed or observed under any of the Ground Leases. Further, Borrower, promptly upon learning that Ground Lessor has failed to perform the terms and provisions under any Ground Lease (including by reason of a rejection or disaffirmance or purported rejection or disaffirmance of such Ground Lease pursuant to any Debtor Relief Law), shall notify Mortgagee in writing of any such failure to perform. Borrower shall deliver such notice to Mortgagee within five (5) business days after learning of the Ground Lessor's default or other actions as described above.

(i) Borrower's Default. Borrower shall promptly notify Mortgagee in writing of any of the following: (i) any (x) notice of default received by Borrower relating to the performance or observance of any of the terms, covenants, or conditions on the part of Borrower to be performed or observed under the Ground Leases, (y) notice received by Borrower of the occurrence of any event which with the passage of time may become a default (however defined or described) under any Ground Lease or permit Ground Lessor to terminate such Ground Lease or re-enter and take possession of the Property, and/or (z) notice received by Borrower of the exercise by Ground Lessor of any remedies relating to defaults or breach of any Ground Lease; (ii) the receipt by Borrower of any written notice from Ground Lessor of termination of any Ground Lease (or otherwise threatening to terminate such Ground Lease) pursuant to the provisions of such Ground Lease; and/or (iii) any litigation or arbitration threatened or commenced with respect to any Ground Lease. Borrower shall promptly cause a copy of each such notice received by Borrower to be delivered to Mortgagee no later than five (5) business days after the receipt thereof.

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(j) Estoppel Certificates. Borrower shall, within ten (10) days after written demand from Mortgagee, use its commercially reasonable efforts to obtain from Ground Lessor and deliver to Mortgagee an estoppel certificate in form and substance reasonably satisfactory to Mortgagee stating that the Ground Leases are in full force and effect, are unmodified, that no notice of termination thereon has been served on Borrower or Ground Lessor, as the case may be, stating the date to which the rent has been paid, and stating whether there are any defaults thereunder and specifying the nature of such defaults.

(k) Proof of Payment and Performance. Borrower shall furnish Mortgagee within ten (10) days of the request therefor: (i) proof of payment of all items which are required to be paid by Borrower pursuant to the Ground Leases and (ii) any and all information with respect to the Ground Lease that Mortgagee may reasonably request concerning Borrower's and/or Ground Lessor's performance under, and compliance with, the terms and conditions thereof.

(l) No Amendment, Modification, Termination, Subordination of Ground Leases. Without the express prior written consent of Mortgagee in each instance, Borrower shall not, either orally or in writing: (i) modify, amend, supplement, alter, or change any Ground Lease; (ii) terminate or cancel any Ground Lease or otherwise surrender all or any portion of Borrower's leasehold estate and interest under such Ground Lease; (iii) assign, transfer, or sublease all or any portion of Borrower's leasehold estate and interest under any Ground Lease; or (iv) cause, agree to, or permit or suffer to occur any subordination, or consent to the subordination of, any Ground Lease to any mortgage, deed of trust or other lien encumbering (or which may thereafter encumber) Ground Lessor's fee interest in the Leased Parcels or other Real Property demised to Borrower under such Ground Lease (other than a subordination or consent to subordination expressly required by the terms and conditions of such Ground Lease). Without limiting the generality of the foregoing, Mortgagee's consent to any modification, amendment, supplement, alteration, sublease, transfer, or assignment respecting any Ground Lease on any one occasion shall not be deemed or construed to constitute a waiver of Mortgagee's right to require consent to any other or further, future, or successive modification, amendment, supplement, alteration, alteration, sublease, transfer, or assignment thereof. Further, to the extent that Ground Lessor requests that Borrower take (or refrain from taking) any material action under or with respect to any Ground Lease (for which the consent or approval by Borrower is required under such Ground Lease and Ground Lessor has requested Borrower's consent or approval), Borrower shall provide Mortgagee with prompt written notice of such request and shall not provide such consent or approval without the express prior written consent of Mortgagee in each instance, such consent not to be unreasonably withheld.

(m) Proceeds of Casualty or Condemnation Without Mortgagee's express prior written consent in each instance, Borrower shall not agree with Ground Lessor to disburse any proceeds of any casualty or condemnation contrary to the provisions of this Security Instrument and the other Loan Documents.

(n) Cure of Default. Mortgagee shall have the right, but not the obligation, to take any actions reasonably necessary to cure any default (however defined or described) by Borrower under any Ground Lease within the time provided by the terms of such Ground Lease for such purpose. Borrower shall execute and deliver, on request of Mortgagee, such instruments as Mortgagee may reasonably request and deem useful or required to permit Mortgagee to cure any default under any Ground Lease or permit Mortgagee to take such other action as Mortgagee considers desirable to cure or remedy the matter in default and preserve the interest of Mortgagee

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in the Property. Upon receipt by Mortgagee from Ground Lessor of any written notice of default by Borrower under any Ground Lease, Mortgagee may rely thereon and, whether or not such notice or notice of default constitutes an Event of Default hereunder or under any other Loan Document, take any and all action deemed necessary by Mortgagee to prevent or cure such default, notwithstanding that the occurrence of such default may be disputed by Borrower. Without limiting the rights and remedies of Mortgagee pursuant to this Security Instrument, in exercising its rights to prevent or to cure any such default with respect to any Ground Lease: (i) Mortgagee shall have the absolute and immediate right to enter in and upon the Property or any part thereof as, when, and to the extent determined necessary or appropriate by Mortgagee and without Mortgagee being deemed or construed to be a lender in possession and (ii) Mortgagee may pay and expend such sums of money as Mortgagee in its sole but reasonable determination deems appropriate (which sums shall automatically constitute Obligations immediately upon payment by Mortgagee), and Borrower hereby agrees to pay to Mortgagee within two (2) business days after demand, all such sums so paid and expended by Mortgagee, together with interest thereon at the Default Rate provided in the Borrower Notes.

(o) Arbitration or other Dispute Resolution under Ground Leases. Borrower shall promptly notify Mortgagee in writing of any request that any party to the Ground Leases makes for any arbitration or other dispute resolution procedure pursuant to any Ground Lease and of the institution of any such arbitration or dispute resolution. Borrower hereby authorizes Mortgagee, if an Event of Default shall then exist, to participate, to the exclusion of Borrower, in any such arbitration or dispute resolution. To the extent that Borrower is entitled to participate in any such arbitration or dispute resolution hereunder and under the other Loan Documents, Borrower hereby agrees that it shall promptly deliver to Mortgagee a copy of the determination of each such arbitration or dispute resolution mechanism and shall at all times keep Mortgagee apprised with respect to the status of such arbitration or dispute resolution.

(p) Authority to Act on Behalf of Borrower; Attorney-in-Fact. During the continuance of an Event of Default hereunder, Borrower hereby authorizes Mortgagee, at Mortgagee's sole option and in its sole and exclusive discretion from time to time: (i) to pay any and all rental payments or similar sums to be paid by Borrower payment of which are then due and payable under the Ground Leases, with interest and penalties thereon if charged by Ground Lessor under the Ground Leases and (ii) to incur and pay all sums reasonably necessary to protect Mortgagee's rights hereunder and under the Ground Leases. Such sums shall automatically constitute Obligations immediately upon payment by Mortgagee and Borrower hereby agrees to pay to Mortgagee within two (2) business days after demand, all such sums so paid and expended by Mortgagee, together with interest thereon at the Default Rate provided in the Borrower Notes. Borrower hereby irrevocably constitutes and appoints Mortgagee and any officer or agent of Mortgagee, with full power of substitution, as its true and lawful attorney-in-fact, coupled with an interest, with full irrevocable power and authority in the place and stead of Borrower or in Borrower's own name to exercise all rights, remedies, powers and privileges of Borrower under the Ground Leases (to be exercised by Mortgagee upon the occurrence and during the continuance of an Event of Default) and otherwise to carry out the purposes of this Security Instrument and the exercise of Mortgagee's rights and remedies hereunder. The foregoing appointment is coupled with an interest and irrevocable and continuing and such rights, powers and privileges shall be exclusive in Mortgagee, its successors and assigns, so long as such Event of Default remains uncured by Borrower.

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(q) Early Termination of Ground Lease. Borrower's Continued Obligations. If any Ground Lease is for any reason terminated prior to the natural expiration of its term, and if, pursuant to any provision of such Ground Lease or otherwise, Mortgagee or its designee shall acquire from Ground Lessor thereunder a new or replacement ground lease of the impacted Leased Parcels and other Real Property, or otherwise relating to the Property, Borrower shall have no right, title or interest in or to such new or replacement ground lease or the leasehold estate created thereby, or any proceeds or income arising from the leasehold estate under such new or replacement ground lease, including, without limitation, on account of any sale or other disposition thereof. Neither the execution and delivery of any such new or replacement ground lease, nor any release or forbearance by Ground Lessor of Borrower's obligations under such Ground Lease shall release or otherwise affect Borrower's continued obligations under this Security Instrument, including, without limitation, all covenants of Borrower hereunder with respect to the timely payment of all rent under such Ground Lease and the performance of all terms, provisions, covenants, conditions, and agreements contained in such Ground Lease to be kept, performed and complied with by Borrower as provided therein.

(r) Real Estate Tax Division. Within ten (10) days following the date of this Security Instrument, Borrower shall send a written notification to the Cook County Assessor's Office of the existence of the Ground Leases and the creation of the leasehold estates in the Leased Parcels thereunder in accordance with 35 ILCS, Sections 200/15-20, 200/9-185 and 200/9-265 and provide Mortgagee with a copy of such notice. Within thirty (30) days following the date of this Security Instrument, Borrower shall file a "Petition for Division and/or Consolidation" to create a separate real property permanent index number for the leasehold estates under the Ground Leases and provide Mortgagee with a copy of such petition.

Section 4.3 Treatment of Ground Leases in Bankruptcy of Ground Lessor.

(a) Rejection or Affirmation of Ground Leases. If Ground Lessor rejects or disaffirms, or seeks or purports to reject or disaffirm, any Ground Lease pursuant to any Debtor Relief Law, then Borrower shall not exercise the 365(h) Election without the express prior written consent of Mortgagee. To the extent permitted by Law, Borrower shall not suffer, permit, or consent to the termination (and/or any rejection or disaffirmance) of any Ground Lease pursuant to the Debtor Relief Law without Mortgagee's express prior written consent. Borrower acknowledges and agrees that because the Ground Leases are a primary element of Mortgagee's security for the Obligations secured hereunder, it is not anticipated that Mortgagee would consent to termination of any Ground Lease. Accordingly, if Borrower makes any 365(h) Election in violation of this Security Instrument, then such 365(h) Election shall be void and of no force or effect.

(b) 365(h) Election. To the extent permitted by Law, Borrower hereby assigns to Mortgagee the 365(h) Election with respect to the Ground Leases until the Obligations secured hereunder have been indefeasibly paid and satisfied in full. Borrower acknowledges and agrees that the foregoing assignment of the 365(h) Election and related rights is one of the rights that Mortgagee may use at any time to protect and preserve Mortgagee's other rights and interests under this Security Instrument. Borrower further acknowledges that exercise of the 365(h) Election by Borrower in favor of terminating any Ground Lease would constitute waste prohibited by this Security Instrument. Borrower acknowledges and agrees that the 365(h) Election is in the nature of a remedy available to Borrower under the Ground Leases, and is not a

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property interest that Borrower can separate from the Ground Leases as to which it arises. Therefore, Borrower agrees and acknowledges that exercise of the 365(h) Election in favor of preserving the right to possession under the Ground Leases shall not be deemed to constitute Mortgagee's taking or sale of the Leased Parcels and other Property (or any element thereof) and shall not entitle Borrower to any credit against the Obligations secured hereunder or otherwise impair Mortgagee's remedies. Without limiting the generality of the foregoing, Borrower acknowledges and agrees that, in the event that the 365(h) Election is exercised in favor of Borrower remaining in possession, then Borrower's resulting right to possession and use of the Property (and the rents, issues and profits therefrom), as adjusted by the effect of Section 365 of the Bankruptcy Code, shall then be subject to the lien and encumbrance of this Security Instrument; provided, however, Borrower acknowledges and agrees that such right to possession and use of the Property as so adjusted is not equivalent to Borrower's leasehold estate under the Ground Lease as of the date hereof. Accordingly, and without limiting the provisions of Article 8 – (*Events of Default*) herein, Borrower acknowledges and agrees that the rejection of any Ground Lease under the Bankruptcy Code shall constitute an Event of Default under this Security Instrument if such rejection shall reasonably result in material impairment to the value of the Property and shall entitle Mortgagee to exercise all rights and remedies provided for in this Security Instrument or the other Loan Documents in the event of the occurrence of a Default.

(c) Lien on Occupancy Right. Borrower acknowledges that if the 365(h) Election is exercised in favor of Borrower's remaining in possession under the Ground Leases, then Borrower's resulting occupancy rights, as adjusted by the effect of Section 365 of the Bankruptcy Code, shall then be part of the Property and shall be subject to the lien of this Security Instrument.

(d) Rejection of Ground Lease by Ground Lessor. If Ground Lessor rejects or disaffirms any Ground Lease or purports or seeks to disaffirm such Ground Lease pursuant to any Debtor Relief Law, then:

(i) To the fullest extent not prohibited by applicable Law, Borrower shall remain in possession of the Property demised under such Ground Lease and shall perform all acts reasonably necessary for Borrower to remain in such possession for the unexpired term of the Ground Lease (including all renewals), whether the then existing terms and provisions of such Ground Lease require such acts or otherwise; and

(ii) All the terms and provisions of this Security Instrument and the lien created by this Security Instrument shall remain in full force and effect and shall extend automatically to all of Borrower's rights and remedies arising at any time under, or pursuant to, Section 365(h) of the Bankruptcy Code, including all of Borrower's rights to remain in possession of the Property.

(e) Offset by Borrower. If pursuant to Section 365(h)(1)(B) of the Bankruptcy Code or any other similar Debtor Relief Law, Borrower seeks to offset against any rent under the Ground Leases the amount of any Lease Damage Claim, then Borrower shall notify Mortgagee of its intent to do so at least twenty (20) days before effecting such offset. Such notice shall set forth the amounts proposed to be so offset and the basis for such offset. If Mortgagee reasonably objects to all or any part of such offset, then Borrower shall not effect any offset of the amounts to which Mortgagee reasonably objects. If Mortgagee approves such offset, then Borrower may effect such offset as set forth in Borrower's notice. Neither Mortgagee's failure to object, nor

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any objection or other communication between Mortgagee and Borrower that relates to such offset, shall constitute Mortgagee's approval of any such offset. Borrower shall indemnify Mortgagee against any offset against the rent reserved in any Lease.

(f) Lessor's Sale of Leased Parcels. In connection with any Insolvency Proceeding, Borrower, upon learning that Ground Lessor intends to conduct a sale of the Property, shall immediately notify Mortgagee of such intention and, to the fullest extent not prohibited by applicable Law, Borrower shall timely file any and all objections, pleadings, and notices contesting and objecting to Ground Lessor's intention to sell the Property, whether such sale is pursuant to Section 363 of the Bankruptcy Code or any other Debtor Relief Law.

(g) Notice of Bankruptcy. Borrower, upon learning of any Insolvency Proceeding with respect to Ground Lessor, shall immediately notify Mortgagee of such Insolvency Proceeding, including using good faith efforts to provide all relevant information pertaining thereto, including jurisdiction, case number, and relevant case information. Borrower, upon learning of any actions by Ground Lessor to sell, encumber, or otherwise effect the Property, or terminate, reject, disaffirm or assign the Ground Leases, shall promptly notify Mortgagee, including using good faith efforts to provide Mortgagee with copies of any and all notices and pleadings filed in connection with the foregoing.

Article 5 - OBLIGATIONS AND RELIANCES

Section 5.1 RELATIONSHIP OF BORROWER AND MORTGAGEE. The relationship between Borrower, on the one hand, and Mortgagee, on the other, is solely that of debtor and creditor, and neither Mortgagee has a fiduciary or other special relationship with Borrower, and no term or condition of any of the Borrower Loan Agreement, the Construction Funding Agreement the Borrower Notes, this Security Instrument, and the other Loan Documents shall be construed so as to deem the relationship between Borrower, on the one hand, and Mortgagee, on the other, to be other than that of debtor and creditor.

Section 5.2 NO RELIANCE ON MORTGAGEE. The general partners, managing members, principals, and (if Borrower is a trust) beneficial owners of Borrower are experienced in the ownership and operation of properties similar to the Property, and Borrower and Mortgagee are relying solely upon such expertise and business plan in connection with the ownership and operation of the Property. Borrower is not relying on Mortgagee's or any Lender's expertise, business acumen or advice in connection with the Property.

Section 5.3 NO MORTGAGEE OBLIGATIONS.

(a) Notwithstanding the provisions of subsections 1.1(h) and (n) or Section 1.2, Mortgagee is not undertaking the performance of (i) any obligations under the Leases; or (ii) any obligations with respect to such agreements, contracts, certificates, instruments, franchises, permits, trademarks, licenses, applications, entitlements, plans, specifications, drawings, and other documents.

(b) By accepting or approving anything required to be observed, performed, or fulfilled or to be given to Mortgagee pursuant to this Security Instrument, the Borrower Loan

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Agreement, the Construction Funding Agreement, the Borrower Notes, or the other Loan Documents, including, without limitation, any officer's certificate, balance sheet, statement of profit and loss, or other financial statement, survey, appraisal, or insurance policy, Mortgagee shall not be deemed to have warranted, consented to, or affirmed the sufficiency, legality, or effectiveness of same, and such acceptance or approval thereof shall not constitute any warranty or affirmation with respect thereto by Mortgagee.

Section 5.4 RELIANCE. Borrower recognizes and acknowledges that in accepting the Borrower Loan Agreement, the Construction Funding Agreement, the Borrower Notes, this Security Instrument, and the other Loan Documents, Mortgagee is expressly and primarily relying on the truth and accuracy of the warranties and representations set forth in the Borrower Loan Agreement, the Construction Funding Agreement without any obligation to investigate the Property and notwithstanding any investigation of the Property by Mortgagee; that such reliance existed on the part of Mortgagee prior to the date hereof, that the warranties and representations are a material inducement to the making of the Borrower Loans; and that Mortgagee would not be willing to make the Borrower Loans and Mortgagee would not accept this Security Instrument in the absence of the warranties and representations as set forth in the Borrower Loan Agreement, the Construction Funding Agreement.

Article 6 - FURTHER ASSURANCES

Section 6.1 RECORDING OF SECURITY INSTRUMENT, ETC. Borrower, forthwith upon the execution and delivery of this Security Instrument and thereafter, from time to time, will cause this Security Instrument and any of the other Loan Documents creating a lien or security interest or evidencing the lien hereof upon the Property and each instrument of further assurance to be filed, registered or recorded in such manner and in such places as may be required by any present or future law in order to publish notice of and fully to protect and perfect the lien or security interest hereof upon, and the interest of Mortgagee in, the Property. Borrower will pay all taxes, filing, registration or recording fees, and all expenses incident to the preparation, execution, acknowledgment and/or recording of the Borrower Notes, this Security Instrument, the other Loan Documents, any note, deed of trust or mortgage supplemental hereto, any security instrument with respect to the Property and any instrument of further assurance, and any modification or amendment of the foregoing documents, and all federal, state, county, and municipal taxes, duties, imposts, assessments, and charges arising out of or in connection with the execution and delivery of this Security Instrument, any deed of trust or mortgage supplemental hereto, any security instrument with respect to the Property or any instrument of further assurance, and any modification or amendment of the foregoing documents, except where prohibited by law so to do.

Section 6.2 FURTHER ACTS, ETC. Borrower will, at the cost of Borrower, and without expense to Mortgagee, do, execute, acknowledge, and deliver all and every such further acts, deeds, conveyances, deeds of trust, mortgages, assignments, notices of assignments, transfers, and assurances as Mortgagee shall, from time to time, reasonably require, for the better assuring, conveying, assigning, transferring, and confirming unto Mortgagee the property and rights hereby mortgaged, deeded, granted, bargained, sold, conveyed, confirmed, pledged, assigned, warranted and transferred, or intended now or hereafter so to be, or which Borrower may be or may hereafter become bound to convey or assign to Mortgagee, or for carrying out the intention

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or facilitating the performance of the terms of this Security Instrument or for filing, registering, or recording this Security Instrument, or for complying with all Legal Requirements (as defined in the Construction Funding Agreement). Borrower, on demand, will authorize, execute and/or deliver, as applicable, and in the event it shall fail to so authorize, execute and/or deliver, as applicable, hereby authorizes Mortgagee to execute in the name of Borrower or without the signature of Borrower to the extent Mortgagee may lawfully do so, one or more financing statements (including, without limitation, initial financing statements and amendments thereto and continuation statements) with or without the signature of Borrower as authorized by applicable law, to evidence more effectively the security interest of Mortgagee in the Property. Borrower authorizes Mortgagee to use collateral descriptions such as "all personal property" or "all assets", in each case "whether now owned or hereafter acquired words of similar import or any other description Mortgagee, in its sole discretion, so chooses in any such financing statements. Borrower also ratifies its authorization for Mortgagee to have filed any like initial financing statements, amendments thereto and continuation statements, if filed prior to the date of this Security Instrument. Borrower grants to Mortgagee an irrevocable power of attorney coupled with an interest for the purpose of exercising and perfecting any and all rights and remedies available to Mortgagee at law and in equity, including, without limitation, such rights and remedies available to Mortgagee pursuant to this Section 6.2. To the extent not prohibited by applicable law, Borrower hereby ratifies all acts Mortgagee has lawfully done in the past or shall lawfully do or cause to be done in the future by virtue of such power of attorney.

Section 6.3 CHANGES IN TAX, DEBT, CREDIT AND DOCUMENTARY STAMP LAWS.

(a) If any law is enacted or adopted or amended after the date of this Security Instrument which deducts the Debt from the value of the Property for the purpose of taxation or which imposes a tax, either directly or indirectly, on the Debt or Mortgagee's interest in the Property, Borrower will pay the tax, with interest and penalties thereon, if any, subject to Borrower's right to contest the same in accordance with the Borrower Loan Agreement and Construction Funding Agreement. If Mortgagee is advised by counsel chosen by it that the payment of such tax by Borrower would be unlawful or taxable to Mortgagee or unenforceable or provide the basis for a defense of usury then Mortgagee shall have the option by written notice of not less than one hundred twenty (120) days to declare the Debt immediately due and payable.

(b) Borrower will not claim or demand or be entitled to any credit or credits on account of the Debt for any part of the Taxes or Other Charges assessed against the Property, or any part thereof, and no deduction shall otherwise be made or claimed from the assessed value of the Property, or any part thereof, for real estate tax purposes by reason of this Security Instrument or the Debt. If such claim, credit, or deduction shall be required by law, Mortgagee shall have the option, by written notice of not less than one hundred twenty (120) days, to declare the Debt immediately due and payable.

(c) If at any time the United States of America, any State thereof or any subdivision of any such State shall require revenue or other stamps to be affixed to the Notes, this Security Instrument, or any of the other Loan Documents or impose any other tax or charge on the same, Borrower will pay for the same, with interest and penalties thereon, if any.

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Section 6.4 SPLITTING OF MORTGAGE. This Security Instrument and the Borrower Notes shall, at any time until the same shall be fully paid and satisfied, at the sole election of Mortgagee, be severed, split or divided into two or more notes and two or more security instruments in such denominations as Mortgagee shall determine in its sole discretion, each of which shall cover all or a portion of the Property to be more particularly described therein. To that end, Borrower, upon written request of Mortgagee, shall execute, acknowledge and deliver, or cause to be executed, acknowledged, and delivered, by the then owner of the Property, to Mortgagee and/or its designee or designees substitute notes and security instruments in such principal amounts, aggregating not more than the then unpaid principal amount of the Notes, and containing terms, provisions, and clauses similar to those contained herein and in the Notes, and such other documents and instruments as may be required by Mortgagee.

Section 6.5 REPLACEMENT DOCUMENTS. Upon receipt of an affidavit of an officer of a Lender or Mortgagee as to the loss, theft, destruction, or mutilation of any Borrower Note or any other Loan Document which is not of public record, and, in the case of any such mutilation, upon surrender and cancellation of such Borrower Note or other Loan Document, Borrower will issue, in lieu thereof, a replacement Borrower Note or other Loan Document, dated the date of such lost, stolen, destroyed or mutilated Borrower Note or other Loan Document in the same principal amount thereof and otherwise of like tenor.

Article 7 - DUE ON SALE/ENCUMBRANCE

Section 7.1 MORTGAGEE AND LENDER RELIANCE. Borrower acknowledges that Mortgagee has examined and relied on the experience of Borrower and its general partners, managing members, principals and (if Borrower is a trust) beneficial owners in owning and operating properties such as the Property in agreeing to make the Borrower Loans and will continue to rely on Borrower's ownership of the Property as a means of maintaining the value of the Property as security for repayment of the Debt and the performance of the Other Obligations. Borrower acknowledges that Mortgagee has a valid interest in maintaining the value of the Property to ensure that, should Borrower default in the repayment of the Debt or the performance of the Other Obligations, Mortgagee can recover the Debt by a sale of the Property.

Section 7.2 NO TRANSFER. Except as otherwise expressly permitted by the Borrower Loan Agreement and the Construction Funding Agreement, Borrower shall not permit or suffer any Transfer to occur, other than a Permitted Transfer, unless Mortgagee shall consent thereto in writing.

Section 7.3 MORTGAGEE'S RIGHTS. Mortgagee shall not be required to demonstrate any actual impairment of its security or any increased risk of default hereunder in order to declare the Debt immediately due and payable upon a Transfer (as defined in the Construction Funding Agreement), other than a Permitted Transfer (as defined in the Construction Funding Agreement) without Mortgagee's consent. This provision shall apply to every such Transfer, other than any Transfer permitted pursuant to the Borrower Loan Agreement or the Construction Funding Agreement, regardless of whether voluntary or not, or whether or not Mortgagee has consented to any previous Transfer.

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Article 8 — DEFAULTS AND RIGHTS AND REMEDIES UPON DEFAULT

Section 8.1 EVENTS OF DEFAULT. Each of the following events shall, following the expiration of any applicable notice, cure and/or grace period, constitute an event of default hereunder (each, an “**Event of Default**”):

(a) An “Event of Default” exists under the Borrower Loan Agreement, the Construction Funding Agreement or any of the other Loan Documents.

(b) The occurrence of: (i) any default or event of default (however defined or described) by Borrower under the terms and conditions of any Ground Lease if such default is not cured within any grace period applicable thereto; (ii) any termination or attempted termination of any Ground Lease; and/or (iii) the rejection of any Ground Lease under any Debtor Relief Law.

The Equity Investor (as such term is defined in the Construction Funding Agreement) shall receive written notice of any default by Borrower hereunder or under the other Loan Documents in accordance with Section 10.5 of the Construction Funding Agreement and shall have the right, but not the obligation, together with the Special Member (as such term is defined in the Construction Funding Agreement), to cure any default by Borrower hereunder or under the other Loan Documents within the time period provided to the Borrower thereunder. Any cure of any such default made or tendered by the Equity Investor and/or the Special Member shall be deemed to be a cure by Borrower and shall be accepted or rejected on the same basis as if made or tendered by Borrower.

Section 8.2 REMEDIES. Upon the occurrence and during the continuance of any Event of Default, Borrower agrees that Mortgagee may take such action, without notice or demand, as it deems advisable to protect and enforce its rights against Borrower and in and to the Property, including, but not limited to, the following actions, each of which may be pursued concurrently or otherwise, at such time and in such order as Mortgagee may determine, in its sole discretion, without impairing or otherwise affecting the other rights and remedies of Mortgagee:

(a) declare the entire unpaid Debt to be immediately due and payable;

(b) institute proceedings, judicial or otherwise, for the complete foreclosure of this Security Instrument under any applicable provision of law, in which case the Property or any interest therein may be sold for cash or upon credit in one or more parcels or in several interests or portions and in any order or manner;

(c) with or without entry, to the extent permitted and pursuant to the procedures provided by applicable law, institute proceedings for the partial foreclosure of this Security Instrument for the portion of the Debt then due and payable, subject to the continuing lien and security interest of this Security Instrument for the balance of the Debt not then due, unimpaired and without loss of priority;

(d) sell for cash or upon credit the Property or any part thereof and all estate, claim, demand, right, title, and interest of Borrower therein and rights of redemption thereof, pursuant

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to power of sale or otherwise, at one or more sales, as an entirety or in parcels, at such time and place, upon such terms and after such notice thereof as may be required or permitted by law;

(e) institute an action, suit, or proceeding in equity for the specific performance of any covenant, condition, or agreement contained herein, in the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement or in the other Loan Documents;

(f) recover judgment on the Borrower Notes either before, during or after any proceedings for the enforcement of this Security Instrument or the other Loan Documents;

(g) apply for the appointment of a receiver, trustee, liquidator, or conservator of the Property, without notice and without regard for the adequacy of the security for the Debt and without regard for the solvency of Borrower, any guarantor, or indemnitor with respect to the Borrower Loans or of any Person liable for the payment of the Debt;

(h) the license granted to Borrower under Section 1.2 hereof shall automatically be revoked and Mortgagee may enter into or upon the Property, either personally or by its agents, nominees or attorneys and dispossess Borrower and its agents and servants therefrom, without liability for trespass, damages, or otherwise and exclude Borrower and its agents or servants wholly therefrom, and take possession of the Property and all books, records, and accounts relating thereto and Borrower agrees to surrender possession of the Property and of such books, records, and accounts to Mortgagee upon demand, and thereupon Mortgagee may (i) use, operate, manage, control, insure, maintain, repair, restore and otherwise deal with all and every part of the Property and conduct the business thereat; (ii) complete any construction on the Property in such manner and form as Mortgagee deems advisable; (iii) make alterations, additions, renewals, replacements, and improvements to or on the Property; (iv) exercise all rights and powers of Borrower with respect to the Property, whether in the name of Borrower or otherwise, including, without limitation, the right to make, cancel, enforce, or modify Leases, obtain and evict tenants, and demand, sue for, collect, and receive all Rents of the Property and every part thereof; (v) require Borrower to pay monthly in advance to Mortgagee, or any receiver appointed to collect the Rents, the fair and reasonable rental value for the use and occupation of such part of the Property as may be occupied by Borrower; (vi) require Borrower to vacate and surrender possession of the Property to Mortgagee or to such receiver and, in default thereof, Borrower may be evicted by summary proceedings or otherwise; and (vii) apply the receipts from the Property to the payment of the Debt, in such order, priority and proportions as Mortgagee shall deem appropriate in its sole discretion after deducting therefrom all expenses (including reasonable attorneys' fees) incurred in connection with the aforesaid operations and all amounts necessary to pay the Taxes, Other Charges, insurance, and other expenses in connection with the Property, as well as just and reasonable compensation for the services of Mortgagee, its counsel, agents and employees;

(i) exercise any and all rights and remedies granted to a secured party upon default under the Uniform Commercial Code, including, without limiting the generality of the foregoing: (i) the right to take possession of the Fixtures, the Equipment, and the Personal Property, or any part thereof, and to take such other measures as Mortgagee may deem necessary for the care, protection, and preservation of the Fixtures, the Equipment and the Personal Property, and (ii) request Borrower at its expense to assemble the Fixtures, the Equipment, and the Personal

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Property and make it available to Mortgagee at a convenient place acceptable to Mortgagee. Any notice of sale, disposition, or other intended action by Mortgagee with respect to the Fixtures, the Equipment, and/or the Personal Property sent to Borrower in accordance with the provisions hereof, at least five (5) days prior to such action, shall constitute commercially reasonable notice to Borrower;

(j) apply any sums then deposited or held in escrow or otherwise by or on behalf of Mortgagee in accordance with the terms of the Borrower Loan Agreement, the Construction Funding Agreement, this Security Instrument, or any other Loan Document to the payment of the following items in any order in its sole discretion:

- (i) Amounts due and owing by Borrower under the Ground Leases;
- (ii) Taxes and Other Charges;
- (iii) Insurance Premiums;
- (iv) Interest on the unpaid principal balance of the Borrower Notes;
- (v) Amortization of the unpaid principal balance of the Borrower Notes; and

(vi) all other sums payable pursuant to the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement, this Security Instrument, and the other Loan Documents, including, without limitation, advances made by Mortgagee pursuant to the terms of this Security Instrument;

(k) pursue such other remedies as Mortgagee may have under the Borrower Loan Agreement and the Construction Funding Agreement and/or applicable law; or

(l) apply the undisbursed balance of any Net Casualty Proceeds deposit and any Deficiency Deposit, together with interest thereon, to the payment of the Debt in such order, priority and proportions as Mortgagee shall deem to be appropriate in its discretion.

In the event of a sale, by foreclosure, power of sale or otherwise, of less than all of the Property, this Security Instrument shall continue as a lien and security interest on the remaining portion of the Property unimpaired and without loss of priority.

Section 8.3 APPLICATION OF PROCEEDS. The purchase money, proceeds and avails of any disposition of the Property, and or any part thereof, or any other sums collected by Mortgagee pursuant to the Borrower Notes, this Security Instrument, or the other Loan Documents, may be applied by Mortgagee to the payment of the Debt in such priority and proportions as Mortgagee in its discretion shall deem proper.

Section 8.4 RIGHT TO CURE DEFAULTS. During the existence of any Event of Default or if Borrower fails to make any payment or to do any act as herein provided and such failure continues beyond any applicable notice and cure period, Mortgagee may, but without any obligation to do so and without notice to or demand on Borrower and without releasing Borrower from any obligation hereunder, make or do the same in such manner and to such extent as

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Mortgagee may deem necessary to protect the security hereof. Mortgagee is authorized to enter upon the Property for such purposes, or appear in, defend, or bring any action or proceeding to protect its interest in the Property or to foreclose this Security Instrument or collect the Debt, and the cost and expense thereof (including reasonable attorneys' fees to the extent permitted by law), with interest as provided in this Section 8.4, shall constitute a portion of the Debt and shall be due and payable to Mortgagee upon demand. All such costs and expenses incurred by Mortgagee in remedying such Event of Default or such failed payment or act or in appearing in, defending, or bringing any such action or proceeding shall bear interest at the Default Rate, for the period after notice from Mortgagee that such cost or expense was incurred to the date of payment to Mortgagee. All such costs and expenses incurred by Mortgagee together with interest thereon calculated at the Default Rate shall be deemed to constitute a portion of the Debt and be secured by this Security Instrument and the other Loan Documents and shall be immediately due and payable upon demand by Mortgagee therefor. In addition to the foregoing award of attorneys' fees and costs, Mortgagee shall be entitled to its attorneys' fees and costs incurred in any post-judgment proceedings to collect or enforce any judgment or order relating to this Security Instrument, which shall survive the merger of this provision into any judgment.

Section 8.5 ACTIONS AND PROCEEDINGS. Mortgagee has the right to appear in and defend any action or proceeding brought with respect to the Property and to bring any action or proceeding, in the name and on behalf of Borrower, which Mortgagee, in its discretion, decides should be brought to protect its interest in the Property.

Section 8.6 RECOVERY OF SUMS REQUIRED TO BE PAID. Mortgagee shall have the right from time to time to take action to recover any sum or sums which constitute a part of the Debt as the same become due, without regard to whether or not the balance of the Debt shall be due, and without prejudice to the right of Mortgagee thereafter to bring an action of foreclosure, or any other action, for a default or defaults by Borrower existing at the time such earlier action was commenced.

Section 8.7 OTHER RIGHTS, ETC.

(a) The failure of Mortgagee to insist upon strict performance of any term hereof shall not be deemed to be a waiver of any term of this Security Instrument. Borrower shall not be relieved of Borrower's obligations hereunder by reason of (i) the failure of Mortgagee to comply with any request of Borrower or any guarantor or indemnitor with respect to the Loan to take any action to foreclose this Security Instrument or otherwise enforce any of the provisions hereof or of the Borrower Notes or the other Loan Documents; (ii) the release, regardless of consideration, of the whole or any part of the Property, or of any person liable for the Debt or any portion thereof; or (iii) any agreement or stipulation by Mortgagee extending the time of payment or otherwise modifying or supplementing the terms of the Borrower Notes, this Security Instrument or the other Loan Documents.

(b) It is agreed that the risk of loss or damage to the Property is on Borrower, and Mortgagee shall have no liability whatsoever for decline in value of the Property, for failure to maintain the Policies, or for failure to determine whether insurance in force is adequate as to the amount of risks insured. Possession by Mortgagee shall not be deemed an election of judicial

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relief, if any such possession is requested or obtained, with respect to any Property or collateral not in Mortgagee's possession.

(c) Mortgagee may resort for the payment of the Debt to any other security held by Mortgagee in such order and manner as Mortgagee, in its discretion, may elect. Mortgagee may take action to recover the Debt, or any portion thereof, or to enforce any covenant hereof without prejudice to the right of Mortgagee thereafter to foreclose this Security Instrument. The rights of Mortgagee under this Security Instrument shall be separate, distinct, and cumulative and none shall be given effect to the exclusion of the others. No act of Mortgagee shall be construed as an election to proceed under any one provision herein to the exclusion of any other provision. Mortgagee shall not be limited exclusively to the rights and remedies herein stated but shall be entitled to every right and remedy now or hereafter afforded at law or in equity.

Section 8.8 RIGHT TO RELEASE ANY PORTION OF THE PROPERTY. Mortgagee may release any portion of the Property for such consideration as Mortgagee may require without, as to the remainder of the Property, in any way impairing or affecting the lien or priority of this Security Instrument, or improving the position of any subordinate lienholder with respect thereto, except to the extent that the obligations hereunder shall have been reduced by the actual monetary consideration, if any, received by Mortgagee for such release, and may accept by assignment, pledge or otherwise any other property in place thereof as Mortgagee may require without being accountable for so doing to any other lienholder. This Security Instrument shall continue as a lien and security interest in the remaining portion of the Property.

Section 8.9 VIOLATION OF LAWS. If the Property is not in material compliance with Legal Requirements, Mortgagee may impose additional requirements upon Borrower in connection herewith, including, without limitation, monetary reserves or financial equivalents.

Section 8.10 RIGHT OF ENTRY. Upon reasonable notice to Borrower, Mortgagee and its agents shall have the right to enter and inspect the Property at all reasonable times subject to the rights of tenants under the Leases and Mortgagee's commercially reasonable efforts to minimize interference with the operations of tenants.

Article 9 -INDEMNIFICATION

Section 9.1 GENERAL INDEMNIFICATION. The provisions of Section 5.15 of the Borrower Loan Agreement and Section 12.13 of the Construction Funding Agreement are hereby incorporated by reference into this Security Instrument to the same extent and with the same force as if fully set forth herein.

Section 9.2 MORTGAGE AND/OR INTANGIBLE TAX. Borrower shall, at its sole cost and expense, protect, defend, indemnify, release, and hold harmless Mortgagee and each of its affiliates, and their respective successors and assigns, including the directors, officers, partners, members, shareholders, participants, employees, agents and advisors (each, an "**Indemnified Party**" and collectively, the "**Indemnified Parties**") from and against any and all losses, expenses and liabilities imposed upon or incurred by or asserted against any Indemnified Parties and directly or indirectly arising out of or in any way relating to any tax on the making and/or recording of this Security Instrument, the Borrower Notes or any of the other Loan Documents,

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but excluding any income, franchise, or other similar taxes. The liability of Borrower pursuant to this Section 9.2 is not limited to the original principal amount of the Borrower Notes.

Section 9.3 DUTY TO DEFEND; ATTORNEYS' FEES AND OTHER FEES AND EXPENSES. Upon written request by any Indemnified Party, Borrower shall defend such Indemnified Party (if requested by any Indemnified Party, in the name of the Indemnified Party) by attorneys and other professionals approved by the Indemnified Parties. Notwithstanding the foregoing, if the defendants in any such claim or proceeding include both Borrower and any Indemnified Party and Borrower and such Indemnified Party shall have reasonably concluded that there are any legal defenses available to it and/or other Indemnified Parties that are different from or additional to those available to Borrower, such Indemnified Party shall have the right to select separate counsel to assert such legal defenses and to otherwise participate in the defense of such action on behalf of such Indemnified Party, provided that no compromise or settlement shall be entered without Borrower's consent, which consent shall not be unreasonably withheld. Upon demand, Borrower shall pay or, in the sole and absolute discretion of the Indemnified Parties, reimburse, the Indemnified Parties for the payment of reasonable fees and disbursements of attorneys, engineers, environmental consultants, laboratories, and other professionals in connection therewith.

Article 10 - WAIVERS

Section 10.1 WAIVER OF COUNTERCLAIM. To the extent permitted by applicable law, Borrower hereby waives the right to assert a counterclaim, other than a mandatory or compulsory counterclaim, in any action or proceeding brought against it by Mortgagee or any Lender arising out of or in any way connected with this Security Instrument, the Borrower Loan Agreement, the Construction Funding Agreement, the Borrower Notes, any of the other Loan Documents, or the Obligations. The waiver of such right to assert a counterclaim shall not preclude Borrower's right to assert such claim in a separate action.

Section 10.2 MARSHALLING AND OTHER MATTERS. To the extent permitted by applicable law, Borrower hereby waives the benefit of all appraisal, valuation, stay, extension, reinstatement, and redemption laws now or hereafter in force and all rights of marshalling in the event of any sale hereunder of the Property or any part thereof or any interest therein. Further, Borrower hereby expressly waives any and all rights of redemption from sale under any order or decree of foreclosure of this Security Instrument on behalf of Borrower, and on behalf of each and every person acquiring any interest in or title to the Property subsequent to the date of this Security Instrument and on behalf of all persons to the extent permitted by applicable law.

Section 10.3 WAIVER OF NOTICE. To the extent permitted by applicable law, Borrower shall not be entitled to any notices of any nature whatsoever from Mortgagee except with respect to matters for which this Security Instrument specifically and expressly provides for the giving of notice by Mortgagee to Borrower and, except with respect to matters for which Mortgagee is required by applicable law to give notice, Borrower hereby expressly waives the right to receive any notice from Mortgagee with respect to any matter for which this Security Instrument does not specifically and expressly provide for the giving of notice by Mortgagee to Borrower.

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Section 10.4 WAIVER OF STATUTE OF LIMITATIONS. To the extent permitted by applicable law, Borrower hereby expressly waives and releases the pleading of any statute of limitations as a defense to payment of the Debt or performance of its Other Obligations.

Section 10.5 SURVIVAL. The indemnifications made pursuant to Article 9 herein and the representations and warranties, covenants, and other obligations arising under the Environmental Indemnity (as defined in the Construction Funding Agreement), shall continue indefinitely in full force and effect and shall survive and shall in no way be impaired by any satisfaction or other termination of this Security Instrument, any assignment or other transfer of all or any portion of this Security Instrument or Mortgagee's interest in the Property (but, in such case, shall benefit both Indemnified Parties and any assignee or transferee), any exercise of Mortgagee's rights and remedies pursuant hereto, including, but not limited to, foreclosure or acceptance of a deed in lieu of foreclosure, any exercise of any rights and remedies pursuant to the Borrower Loan Agreement, the Construction Funding Agreement, the Borrower Notes or any of the other Loan Documents, any transfer of all or any portion of the Property (whether by Borrower or by Mortgagee following foreclosure or acceptance of a deed in lieu of foreclosure or at any other time), any amendment to this Security Instrument, the Borrower Loan Agreement, the Construction Funding Agreement, the Borrower Notes, or the other Loan Documents and any act or omission that might otherwise be construed as a release or discharge of Borrower from the obligations pursuant hereto.

Article 11 - RECOURSE

The provisions of Section 12.20 of the Construction Funding Agreement are hereby incorporated by reference into this Security Instrument to the same extent and with the same force as if fully set forth herein.

Article 12 - NOTICES

All notices or other written communications hereunder shall be delivered in accordance with Section 10.1 of the Borrower Loan Agreement and Section 12.6 of the Construction Funding Agreement.

Article 13 - APPLICABLE LAW

Section 13.1 GOVERNING LAW. The creation, perfection, and enforcement of the lien of this Security Instrument shall be governed by the laws of the State in which the Property is located. Subject to the foregoing, in all other respects, this Security Instrument shall be governed by the substantive laws of the State of Illinois.

Section 13.2 USURY LAWS. Notwithstanding anything to the contrary, (a) the Loan Documents and all other agreements and communications between Borrower and Mortgagee are hereby and shall automatically be limited so that, after taking into account all amounts deemed interest, the interest contracted for, charged or received by Mortgagee shall never exceed the maximum lawful rate or amount, (b) in calculating whether any interest exceeds the lawful maximum, all such interest shall be amortized, prorated, allocated, and spread over the full amount and term of all principal indebtedness of Borrower to Mortgagee under the Loan Documents; and (c) if through any contingency or event, Mortgagee receives or is deemed to

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receive interest in excess of the lawful maximum, any such excess shall be deemed to have been applied toward payment of the principal of any and all then outstanding indebtedness of Borrower to Mortgagee and not on account of the interest due under the Loan Documents or, if there is no such indebtedness, shall immediately be returned to Borrower.

Section 13.3 PROVISIONS SUBJECT TO APPLICABLE LAW. All rights, powers and remedies provided in this Security Instrument may be exercised only to the extent that the exercise thereof does not violate any applicable provisions of law and are intended to be limited to the extent necessary so that they will not render this Security Instrument invalid, unenforceable, or not entitled to be recorded, registered, or filed under the provisions of any applicable law. If any term, covenant or condition of the Borrower Loan Agreement, the Construction Funding Agreement, the Borrower Notes, or this Security Instrument is held to be invalid, illegal or unenforceable in any respect, the Borrower Loan Agreement, the Construction Funding Agreement, the Borrower Notes and this Security Instrument, as applicable, shall be construed without such provision.

Section 13.4 WAIVER OF TRIAL BY JURY. **BORROWER AND MORTGAGEE (BY ITS ACCEPTANCE HEREOF) HEREBY WAIVE, TO THE FULLEST EXTENT PERMITTED BY LAW, THE RIGHT TO TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM, WHETHER IN CONTRACT, TORT, OR OTHERWISE, RELATING DIRECTLY OR INDIRECTLY TO THE LOANS EVIDENCED BY THE BORROWER NOTES, THE APPLICATION FOR THE BORROWER LOANS EVIDENCED BY THE BORROWER NOTES, THIS SECURITY INSTRUMENT, THE BORROWER NOTES, OR THE OTHER LOAN DOCUMENTS OR ANY ACTS OR OMISSIONS OF MORTGAGEE, ITS OFFICERS, EMPLOYEES, DIRECTORS, OR AGENTS IN CONNECTION THEREWITH.**

Article 14 - DEFINITIONS

All capitalized terms not defined herein shall have the respective meanings set forth in the Borrower Loan Agreement or the Construction Funding Agreement, as applicable. Unless the context clearly indicates a contrary intent or unless otherwise specifically provided herein, words used in this Security Instrument may be used interchangeably in singular or plural form and the word "**Borrower**" shall mean "each Borrower and any subsequent owner or owners of the Property or any part thereof or any interest therein," the word "**Mortgagee**" shall mean the initial Mortgagee and any assignee of the initial Mortgagee, the word "**Notes**" shall mean "the Borrower Notes and any other evidence of indebtedness secured by this Security Instrument," the word "**Property**" shall include any portion of the Property and any interest therein, and the phrases "**attorneys' fees**", "**legal fees**" and "**counsel fees**" shall include any and all attorneys', paralegals' and law clerks' fees and disbursements, including, but not limited to, fees and disbursements at the pre-trial, trial and appellate levels incurred or paid by Mortgagee in protecting its interest in the Property, the Leases, and the Rents and enforcing its rights hereunder.

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Article 15 - MISCELLANEOUS PROVISIONS

Section 15.1 NO ORAL CHANGE. This Security Instrument, and any provisions hereof, may not be modified, amended, waived, extended, changed, discharged, terminated orally, or by any act or failure to act on the part of Borrower or Mortgagee, but only by an agreement in writing signed by the party against whom enforcement of any modification, amendment, waiver, extension, change, discharge, or termination is sought.

Section 15.2 SUCCESSORS AND ASSIGNS. This Security Instrument shall be binding upon and inure to the benefit of Borrower and Mortgagee and their respective successors and assigns forever.

Section 15.3 HEADINGS, ETC. The headings and captions of various Sections of this Security Instrument are for convenience of reference only and are not to be construed as defining or limiting, in any way, the scope, or intent of the provisions hereof.

Section 15.4 NUMBER AND GENDER. Whenever the context may require, any pronouns used herein shall include the corresponding masculine, feminine or neuter forms, and the singular form of nouns and pronouns shall include the plural and vice versa.

Section 15.5 SUBROGATION. To the extent proceeds of the Borrower Loan have been used to extinguish, extend or renew any indebtedness against the Property, then Mortgagee shall be subrogated to all of the rights, liens, and interests existing against the Property and held by the holder of such indebtedness and such former rights, liens, and interests, if any, are not waived, but are continued in full force and effect in favor of Mortgagee.

Section 15.6 ENTIRE AGREEMENT. The Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement, this Security Instrument and the other Loan Documents constitute the entire understanding and agreement among Borrower, Mortgagee with respect to the transactions arising in connection with the Debt and supersede all prior written or oral understandings and agreements among Borrower, and Mortgagee with respect thereto. Borrower hereby acknowledges that, except as incorporated in writing in the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement, this Security Instrument, and the other Loan Documents, there are not, and were not, and no persons are or were authorized by Mortgagee to make, any representations, understandings, stipulations, agreements, or promises, oral or written, with respect to the transaction which is the subject of the Borrower Notes, the Borrower Loan Agreement, the Construction Funding Agreement, this Security Instrument, and the other Loan Documents. In the event of any conflict between the terms of this Security Instrument and the terms of the Borrower Loan Agreement or the Construction Funding Agreement, the terms of the Borrower Loan Agreement or the Construction Funding Agreement, as applicable, shall prevail. A provision in this Security Instrument shall not be deemed to be inconsistent with the Borrower Loan Agreement or the Construction Funding Agreement by reason of the fact that no provision in the Borrower Loan Agreement or the Construction Funding Agreement covers such provision in this Security Instrument.

Section 15.7 LIMITATION ON MORTGAGEE'S RESPONSIBILITY. No provision of this Security Instrument shall operate to place any obligation or liability for the control, care,

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management, or repair of the Property upon Mortgagee, nor shall it operate to make Mortgagee responsible or liable for any waste committed on the Property by the tenants or any other Person, or for any dangerous or defective condition of the Property, or for any negligence in the management, upkeep, repair or control of the Property resulting in loss, injury, or death to any tenant, licensee, employee or stranger. Nothing herein contained shall be construed as constituting Mortgagee or any Lender a "mortgagee in possession."

Article 16 - STATE-SPECIFIC PROVISIONS

Section 16.1 PRINCIPLES OF CONSTRUCTION. In the event of any inconsistencies between the terms and conditions of this Article 16 and the other terms and conditions of this Security Instrument, the terms and conditions of this Article 16 shall control and be binding.

Section 16.2 ILLINOIS MORTGAGE FORECLOSURE.

(a) It is the express intention of Borrower and Mortgagee that the rights, remedies, powers and authorities conferred upon the Mortgagee pursuant to this Security Instrument shall include all rights, remedies, powers, and authorities that a mortgagor may confer upon a mortgagee under the Illinois Mortgage Foreclosure Law (735 ILCS § 5/15-1101 et seq.) (herein called the "IMFL") and/or as otherwise permitted by applicable law, as if they were expressly provided for herein. In the event that any provision in this Security Instrument shall be inconsistent with any provision in the IMFL, the provisions of the IMFL shall take precedence over the provisions of this Security Instrument but shall not invalidate or render unenforceable any other provision of this Security Instrument that can be construed in a manner consistent with the IMFL.

(b) Without limiting the generality of the foregoing, all expenses incurred by Mortgagee to the extent reimbursable under Sections 15-1510 and 15-1512 of the IMFL, whether incurred before or after any decree or judgment of foreclosure, and whether provided for in this Security Instrument, shall be added to the Indebtedness secured by this Security Instrument or by the judgment of foreclosure.

(c) The powers, authorities and duties conferred upon the Mortgagee, in the event that the Mortgagee takes possession of the Property and, upon a receiver hereunder, shall also include all such powers, authority, and duties as may be conferred upon an Mortgagee in possession or receiver under and pursuant to the IMFL. To the extent the IMFL may limit the powers, authorities, and duties purportedly conferred hereby, such power, authorities, and duties shall include those allowed, and be limited as proscribed by IMFL at the time of their exercise or discharge.

(d) Borrower knowingly and voluntarily waives, on behalf of itself and all persons or entities now or hereafter interested in the Property, to the fullest extent permitted by applicable law including IMFL, (i) all rights under all appraisal, homestead, moratorium, valuation, exemption, stay, extension, redemption, single action, election of remedies and marshalling statutes, laws, or equities now or hereafter existing; (ii) any and all requirements that at any time any action may be taken against any other person or entity and Borrower agrees that no defense based on any thereof will be asserted in any action enforcing this Instrument; and (iii) any and all

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rights to reinstatement and redemption as allowed under Section 15-1601(b) of the IMFL or to cure any defaults, except such rights of reinstatement and cure as may be expressly provided by the terms of this Security Instrument and the other Loan Documents

(e) BORROWER HEREBY KNOWINGLY AND VOLUNTARILY WAIVES, TO THE FULLEST EXTENT PERMITTED BY LAW, ANY AND ALL RIGHTS OF REDEMPTION FROM SALE OR OTHERWISE UNDER ANY ORDER OR DECREE OF FORECLOSURE, DISCLAIMS ANY STATUS WHICH IT MAY HAVE AS AN "OWNER OF REDEMPTION" AS THAT TERM MAY BE DEFINED IN SECTION 15-1212 OF THE IMFL, PURSUANT TO RIGHTS HEREIN GRANTED, ON BEHALF OF BORROWER AND ALL PERSONS BENEFICIALLY INTERESTED THEREIN, AND EACH AND EVERY PERSON ACQUIRING ANY INTEREST IN, OR TITLE TO, THE PROPERTY DESCRIBED HEREIN SUBSEQUENT TO THE DATE OF THIS SECURITY INSTRUMENT, AND ON BEHALF OF ALL OTHER PERSONS TO THE FULLEST EXTENT PERMITTED BY THE PROVISIONS OF THE ILLINOIS STATUTES.

Section 16.3 PROTECTIVE ADVANCES.

(a) All advances, disbursements, and expenditures made by Mortgagee before and during a foreclosure, before and after judgment of foreclosure and at any time prior to the sale, and, where applicable, after the sale, and during the pendency of any related proceedings, for the following purposes, in addition to those otherwise authorized by the Loan Documents or by the IMFL (collectively "**Protective Advances**"), shall have the benefit of all applicable provisions of the IMFL, including those provisions of the IMFL hereinbelow referred to:

(i) all advances by Mortgagee in accordance with the terms of the Loan Documents to: (A) preserve or maintain, repair, restore, or rebuild the improvements upon the Property; (B) preserve the lien of this Security Instrument or the priority hereof; or (C) enforce this Security Instrument, each as referred to in subsection (b)(5) of Section 5/15-1302 of the IMFL;

(ii) payments by Mortgagee of: (A) when due, installments of principal, interest or other obligations in accordance with the terms of any senior mortgage or other prior lien or encumbrance; (B) when due, installments of real estate taxes and assessments, general and special, and all other taxes and assessments of any kind or nature whatsoever which are assessed or imposed upon the Property or any part thereof; (C) other obligations authorized by this Security Instrument; or (D) with court approval, any other amounts in connection with other liens, encumbrances, or interests reasonably necessary to preserve the status of title, as referred to in Section 5/15-1505 of the IMFL;

(iii) advances by Mortgagee in settlement or compromise of any claims asserted by claimants under senior mortgages or any other prior liens of the Property;

(iv) attorneys' fees and other costs incurred: (A) in connection with the foreclosure of this Security Instrument as referred to in Sections 1504(d)(2) and 5/15-1510 of the IMFL; (B) in connection with any action, suit, or proceeding brought by or against the Mortgagee for the enforcement of this Security Instrument or arising from the

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interest of the Mortgagee hereunder; or (C) in the preparation for the commencement or defense of any such foreclosure or other action related to this Security Instrument or the Property;

(v) Mortgagee's fees and costs, including attorneys' fees, arising between the entry of judgment of foreclosure and the confirmation hearing as referred to in Subsection (b)(1) of Section 5/15-1508 of the IMFL;

(vi) expenses deductible from proceeds of sale as referred to in subsections (a) and (b) of Section 5/15-1512 of the IMFL;

(vii) expenses incurred and expenditures made by Mortgagee for any one or more of the following: (A) if the Property or any portion thereof constitutes one (1) or more units under a condominium declaration, assessments imposed upon the unit owner thereof which are required to be paid; (B) if Borrower's interest in the Property is a leasehold estate under a lease or sublease, rentals or other payments required to be made by the lessee under the terms of the lease or sublease; (C) premiums for casualty and liability insurance paid by Mortgagee, whether or not Mortgagee or a receiver is in possession, if reasonably required, in reasonable amounts, and all renewals thereof, without regard to the limitation to maintaining of existing insurance in effect at the time any receiver or Mortgagee takes possession of the Property imposed by subsection (c)(1) of Section 5/15-1704 of the IMFL; (D) repair or restoration of damage or destruction in excess of available insurance proceeds or condemnation awards; (E) payments required or deemed by Mortgagee to be for the benefit of the Property or required to be made by the owner of the Property under any grant or declaration of easement, easement agreement, agreement with any adjoining land owners, or instruments creating covenants or restrictions for the benefit of or affecting the Property; (F) shared or common expense assessments payable to any association or corporation in which the owner of the Property is a member in any way affecting the Property; (G) if the Loan is a construction loan, costs incurred by Mortgagee for demolition, preparation for, and completion of construction, as may be authorized by the applicable commitment, loan agreement, or other agreement; and (H) pursuant to any lease or other agreement for occupancy of the Property for amounts required to be paid by Borrower;

(viii) all Protective Advances shall be so much additional indebtedness secured by this Security Instrument, and shall become immediately due and payable without notice and with interest thereon from the date of the advance until paid at the rate due and payable after a default under the terms of the Loan Documents;

(ix) this Security Instrument shall be a lien for all Protective Advances as to subsequent purchasers and judgment creditors from the time this Security Instrument is recorded pursuant to subsection (b)(1) of Section 5/15-1302 of the IMFL; and

(x) all Protective Advances shall, except to the extent, if any, that any of the same is clearly contrary to or inconsistent with the provisions of the IMFL, apply to and be included in:

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- A. determination of the amount of indebtedness secured by this Security Instrument at any time;
- B. the indebtedness found due and owing to the Mortgagee in the judgment of foreclosure and any subsequent supplemental judgments, orders, adjudications, or findings by the court of any additional indebtedness becoming due after such entry of judgment, it being agreed that in any foreclosure judgment, the court may reserve jurisdiction for such purpose;
- C. determination of amount deductible from sale proceeds pursuant to Section 5/15-1512 of the IMFL;
- D. application of income in the hands of any receiver or Mortgagee in possession; and
- E. computation of any deficiency judgment pursuant to Section 5/15-1511 of the IMFL.

Section 16.4 AGRICULTURAL OR RESIDENTIAL REAL ESTATE. Borrower acknowledges that the transaction of which this Security Instrument is a part is a transaction that does not include either agricultural real estate (as defined in Section 15-1201 of the IMFL) or residential real estate (as defined in Section 15-1219 of the IMFL).

Section 16.5 USE OF PROCEEDS. Borrower represents and warrants to Mortgagee that the proceeds of the obligations secured hereby shall be used solely for business purpose, and the entire principal obligations secured by this Security Instrument constitute (i) a "business loan" as that term is defined in, and for all purposes of, 815 ILCS 205/4(1)(c) and (ii) a "loan secured by a mortgage on real estate" within the purview and operation of 815 ILCS 205/4(1)(l).

Section 16.6 MAXIMUM PRINCIPAL AMOUNT. The maximum indebtedness secured by this Security Instrument shall not exceed two hundred percent (200%) of the aggregate, original principal amount of the Borrower Loans.

Section 16.7 RELEASE OF MARKET RATE PARCELS. Pursuant to Section 12.29 of the Construction Funding Agreement, the Lenders have agreed to execute and deliver a recordable release of the Market Rate Parcels from the lien and security interest of this Security Instrument upon Conversion (as defined in the Construction Funding Agreement) of the Borrower Loan evidenced by the Series B-2 Borrower Note (and correspondingly, the Funding Loan evidenced by the Governmental Lender Note, Series 2023B-2) to the amortizing term loan phase.

[NO FURTHER TEXT ON THIS PAGE]

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[SIGNATURE PAGE TO LEASEHOLD MORTGAGE – TAX EXEMPT LOAN]

IN WITNESS WHEREOF, THIS MORTGAGE, SECURITY AGREEMENT, ASSIGNMENT OF LEASES AND RENTS, AND FIXTURE FILING has been executed by Borrower as of the day and year first above written.

BORROWER:

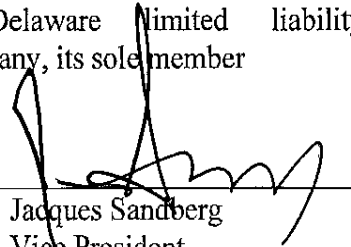
RS AFFORDABLE:

RS AFFORDABLE I LLC,
an Illinois limited liability company

By: RS 3B LLC,
an Illinois limited liability company,
its managing member

By: LR ABLA LLC, a Delaware
limited liability company
its managing member

By: LR Development Company LLC,
a Delaware limited liability
company, its sole member

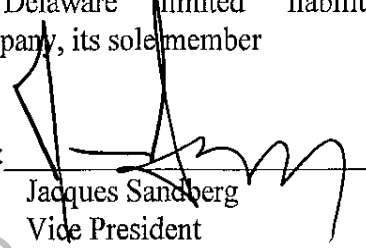
By: 
Jacques Sandberg
Vice President

RS MARKET:

RS MARKET I LLC,
an Illinois limited liability company

By: LR ABLA LLC, a Delaware limited
liability company
its managing member

By: LR Development Company LLC,
a Delaware limited liability
company, its sole member

By: 
Jacques Sandberg
Vice President

Property of Cook County Clerk's Office

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ACKNOWLEDGMENT

STATE OF ILLINOIS IL)
) ss.
 COUNTY OF Cook)

I, Simple Chacko a Notary Public in and for and residing in said County and State, DO HEREBY CERTIFY THAT Jacques Sandberg, a Vice President of LR Development Company LLC, a Delaware limited liability company, the sole member LR ABLA LLC, a Delaware limited liability company, the managing member of RS Market I LLC, an Illinois limited liability company, personally known to me, or proved to me on the basis of satisfactory evidence, to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free voluntary act and deed and as the free and voluntary act and deed of said as Authorized Signatory for the uses and purposes therein set forth.

Given my hand and notarial seal this 9th day of January, 2023.

Simple Chacko
 Notary Public

My Commission Expires:
8/26/2025



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ACKNOWLEDGMENT

STATE OF ILLINOIS IL)
) ss.
 COUNTY OF Cook)

I, Simple Chacko a Notary Public in and for and residing in said County and State, DO HEREBY CERTIFY THAT Jacques Sandberg, a Vice President of LR Development Company LLC, a Delaware limited liability company, the sole member LR ABLA LLC, a Delaware limited liability company, the managing member of RS 3B LLC, an Illinois limited liability company, the managing member of RS Affordable I LLC, an Illinois limited liability company, personally known to me, or proved to me on the basis of satisfactory evidence, to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free voluntary act and deed and as the free and voluntary act and deed of said Authorized Signatory for the uses and purposes therein set forth.

Given my hand and notarial seal this 9th day of January, 2023.

Simple Chacko
 Notary Public

My Commission Expires:
8/26/2025



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EXHIBIT A-1 LEGAL DESCRIPTION OF THE MARKET RATE PARCELS

ESTATE 1:

LEASEHOLD ESTATE CREATED BY GROUND LEASE DATED AS OF JANUARY 10, 2023, BETWEEN THE CHICAGO HOUSING AUTHORITY, A MUNICIPAL CORPORATION, AS GROUND LESSOR, AND RS MARKET I LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AND RS AFFORDABLE I LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AS GROUND LESSEE; DEMISING THE FOLLOWING DESCRIBED LAND FOR A TERM OF 82 YEARS:

TRACT 1:

MARKET/RETAIL PARCELS

PARCEL L1-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +13.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 7.08 FEET; THENCE SOUTH 88°23'27" WEST 17.46 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 30.86 FEET; THENCE SOUTH 88°23'27" WEST 25.23 FEET; THENCE NORTH 01°36'33" WEST 9.45 FEET; THENCE SOUTH 84°15'03" WEST 21.12 FEET; THENCE SOUTH 05°44'57" EAST 3.45 FEET; THENCE SOUTH 84°15'03" WEST 6.00 FEET; THENCE SOUTH 01°36'33" EAST 6.90 FEET; THENCE SOUTH 88°23'27" WEST 17.47 FEET; THENCE SOUTH 01°36'33" EAST 16.65 FEET; THENCE SOUTH 88°23'27" WEST 33.94 FEET; THENCE NORTH 01°36'33" WEST 4.67 FEET; THENCE SOUTH 88°23'27" WEST 5.66 FEET; THENCE NORTH 01°36'33" WEST 9.34 FEET; THENCE SOUTH 88°23'27" WEST 40.56 FEET; THENCE SOUTH 01°36'33" EAST 4.82 FEET; THENCE SOUTH 88°23'27" WEST 7.48 FEET; THENCE SOUTH 01°36'33" EAST 4.50 FEET; THENCE SOUTH 84°13'18" WEST 20.58 FEET; THENCE SOUTH 01°36'33" EAST 9.14 FEET; THENCE SOUTH 88°23'27" WEST 67.60 FEET; THENCE NORTH 01°36'33" WEST 58.41 FEET; THENCE NORTH 88°23'27" EAST 68.20 FEET; THENCE SOUTH 86°15'43" EAST 78.12 FEET; THENCE NORTH 84°15'03" EAST 73.14 FEET; THENCE NORTH 88°23'27" EAST 26.34 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L2-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE

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HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 6.98 FEET; THENCE SOUTH 88°23'27" WEST 6.81 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 48.43 FEET; THENCE SOUTH 88°23'27" WEST 30.14 FEET; THENCE NORTH 01°36'33" WEST 13.34 FEET; THENCE NORTH 88°23'27" EAST 6.32 FEET; THENCE NORTH 01°36'33" WEST 6.50 FEET; THENCE SOUTH 88°23'27" WEST 6.10 FEET; THENCE SOUTH 01°36'33" EAST 0.67 FEET; THENCE SOUTH 88°23'27" WEST 2.93 FEET; THENCE NORTH 01°36'33" WEST 4.77 FEET; THENCE SOUTH 88°23'27" WEST 3.21 FEET; THENCE NORTH 01°36'33" WEST 2.77 FEET; THENCE SOUTH 84°15'03" WEST 20.74 FEET; THENCE SOUTH 05°44'57" EAST 8.85 FEET; THENCE SOUTH 84°15'03" WEST 2.43 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 29.31 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 14.73 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 13.92 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 35.40 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 9.25 FEET; THENCE SOUTH 88°23'27" WEST 6.85 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 5.66 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 6.57 FEET; THENCE NORTH 01°36'33" WEST 26.97 FEET; THENCE NORTH 88°23'27" EAST 19.20 FEET; THENCE NORTH 84°15'03" EAST 153.32 FEET; THENCE NORTH 01°36'33" WEST 3.63 FEET; THENCE NORTH 88°23'27" EAST 36.04 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L2-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 78.99 FEET; THENCE SOUTH 88°23'27" WEST 7.01 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 26.53 FEET; THENCE SOUTH 88°23'27" WEST 36.04 FEET; THENCE NORTH 01°36'33" WEST 26.53 FEET; THENCE NORTH 88°23'27" EAST 36.04 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L2-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE

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THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH $01^{\circ}46'13''$ EAST ALONG THE EAST LINE THEREOF 73.68 FEET; THENCE SOUTH $88^{\circ}23'27''$ WEST 90.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $84^{\circ}15'03''$ WEST 105.88 FEET; THENCE SOUTH $88^{\circ}23'27''$ WEST 19.16 FEET; THENCE NORTH $01^{\circ}36'33''$ WEST 26.97 FEET; THENCE NORTH $88^{\circ}23'27''$ EAST 6.49 FEET; THENCE SOUTH $01^{\circ}36'33''$ EAST 0.66 FEET; THENCE NORTH $88^{\circ}23'27''$ EAST 5.66 FEET; THENCE NORTH $01^{\circ}36'33''$ WEST 0.66 FEET; THENCE NORTH $88^{\circ}23'27''$ EAST 7.89 FEET; THENCE SOUTH $01^{\circ}36'33''$ EAST 8.82 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 20.65 FEET; THENCE NORTH $05^{\circ}44'57''$ WEST 8.85 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 2.60 FEET; THENCE SOUTH $05^{\circ}44'57''$ EAST 0.66 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 5.66 FEET; THENCE NORTH $05^{\circ}44'57''$ WEST 0.66 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 26.19 FEET; THENCE SOUTH $05^{\circ}44'57''$ EAST 0.66 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 5.66 FEET; THENCE NORTH $05^{\circ}44'57''$ WEST 0.66 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 3.49 FEET; THENCE SOUTH $05^{\circ}44'57''$ EAST 5.55 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 21.55 FEET; THENCE NORTH $05^{\circ}44'57''$ WEST 5.55 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 3.44 FEET; THENCE SOUTH $05^{\circ}44'57''$ EAST 0.66 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 5.66 FEET; THENCE NORTH $05^{\circ}44'57''$ WEST 0.66 FEET; THENCE NORTH $84^{\circ}15'03''$ EAST 8.78 FEET; THENCE SOUTH $05^{\circ}44'57''$ EAST 26.89 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L2-4

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH $88^{\circ}23'27''$ WEST ALONG THE NORTH LINE THEREOF 233.94 FEET; THENCE SOUTH $01^{\circ}36'33''$ EAST 42.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $01^{\circ}36'33''$ EAST 12.31 FEET; THENCE SOUTH $88^{\circ}23'27''$ WEST 5.55 FEET; THENCE SOUTH $01^{\circ}36'33''$ EAST 19.64 FEET; THENCE SOUTH $88^{\circ}23'27''$ WEST 19.61 FEET; THENCE NORTH $01^{\circ}36'33''$ WEST 31.94 FEET; THENCE NORTH $88^{\circ}23'27''$ EAST 25.16 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L3-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

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COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 6.98 FEET; THENCE SOUTH 88°23'27" WEST 6.81 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 72.01 FEET; THENCE SOUTH 88°23'27" WEST 30.14 FEET; THENCE NORTH 01°36'33" WEST 10.90 FEET; THENCE NORTH 88°23'27" EAST 0.66 FEET; THENCE NORTH 01°36'33" WEST 5.66 FEET; THENCE SOUTH 88°23'27" WEST 0.66 FEET; THENCE NORTH 01°36'33" WEST 20.36 FEET; THENCE NORTH 88°23'27" EAST 6.32 FEET; THENCE NORTH 01°36'33" WEST 6.50 FEET; THENCE SOUTH 88°23'27" WEST 6.10 FEET; THENCE SOUTH 01°36'33" EAST 0.67 FEET; THENCE SOUTH 88°23'27" WEST 2.93 FEET; THENCE NORTH 01°36'33" WEST 4.77 FEET; THENCE SOUTH 88°23'27" WEST 3.21 FEET; THENCE NORTH 01°36'33" WEST 24.49 FEET; THENCE NORTH 88°23'27" EAST 36.06 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L3-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 81.32 FEET; THENCE SOUTH 88°23'27" WEST 43.08 FEET; THENCE NORTH 01°36'33" WEST 11.07 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 47.48 FEET; THENCE NORTH 05°44'57" WEST 20.62 FEET; THENCE NORTH 84°15'03" EAST 13.32 FEET; THENCE NORTH 05°44'57" WEST 6.27 FEET; THENCE NORTH 84°15'03" EAST 7.77 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.38 FEET; THENCE SOUTH 05°44'57" EAST 10.28 FEET; THENCE NORTH 84°15'03" EAST 18.55 FEET; THENCE SOUTH 01°36'33" EAST 16.65 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L3-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 81.32 FEET; THENCE SOUTH 88°23'27" WEST 196.04 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°23'27" WEST 19.16 FEET; THENCE NORTH 01°36'33" WEST 26.97 FEET; THENCE NORTH 88°23'27" EAST 6.49 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE NORTH 88°23'27" EAST 5.66 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE NORTH 88°23'27" EAST 7.89 FEET; THENCE SOUTH 01°36'33" EAST 8.82 FEET; THENCE NORTH 84°15'03" EAST 20.65 FEET; THENCE NORTH 05°44'57" WEST 8.85 FEET; THENCE NORTH 84°15'03" EAST 2.60 FEET;

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THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 26.19 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.49 FEET; THENCE SOUTH 05°44'57" EAST 5.55 FEET; THENCE NORTH 84°15'03" EAST 10.79 FEET; THENCE SOUTH 05°44'57" EAST 21.34 FEET; THENCE SOUTH 84°15'03" WEST 77.24 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L3-4

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 88°23'27" WEST ALONG THE NORTH LINE THEREOF 90.36 FEET; THENCE SOUTH 01°36'33" EAST 14.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 05°44'57" EAST 26.89 FEET; THENCE SOUTH 84°15'03" WEST 11.81 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 14.73 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 6.64 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 44.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L3-5

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 88°23'27" WEST ALONG THE NORTH LINE THEREOF 159.16 FEET; THENCE SOUTH 01°36'33" EAST 19.03 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 05°44'57" EAST 26.89 FEET; THENCE SOUTH 84°15'03" WEST 23.86 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 9.25 FEET; THENCE SOUTH 88°23'27" WEST 6.85 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 5.66 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 18.35 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 7.20 FEET; THENCE SOUTH 01°36'33" EAST 6.37 FEET; THENCE SOUTH 88°23'27" WEST 5.55 FEET; THENCE SOUTH 01°36'33" EAST 19.64 FEET; THENCE SOUTH 88°23'27" WEST 19.61 FEET; THENCE NORTH 01°36'33" WEST 52.31 FEET; THENCE NORTH 88°23'27" EAST 63.35 FEET;

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THENCE NORTH 84°15'03" EAST 36.69 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 10.61 FEET; THENCE SOUTH 88°23'27" WEST 42.88 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 18.09 FEET; THENCE SOUTH 84°15'03" WEST 20.74 FEET; THENCE SOUTH 05°44'57" EAST 8.85 FEET; THENCE SOUTH 84°15'03" WEST 2.43 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 17.51 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 47.64 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 88°23'27" WEST ALONG THE NORTH LINE THEREOF 114.78 FEET; THENCE SOUTH 01°36'33" EAST 15.82 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 05°44'57" EAST 26.89 FEET; THENCE SOUTH 84°15'03" WEST 7.72 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 13.92 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 11.54 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 44.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

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COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 88°23'27" WEST ALONG THE NORTH LINE THEREOF 194.96 FEET; THENCE SOUTH 01°36'33" EAST 21.68 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 26.97 FEET; THENCE SOUTH 88°23'27" WEST 7.77 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 5.66 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 18.35 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 7.20 FEET; THENCE NORTH 01°36'33" WEST 5.94 FEET; THENCE SOUTH 88°23'27" WEST 25.16 FEET; THENCE NORTH 01°36'33" WEST 20.37 FEET; THENCE NORTH 88°23'27" EAST 64.14 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-4

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 73.68 FEET; THENCE SOUTH 88°23'27" WEST 90.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 57.30 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 8.73 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.49 FEET; THENCE SOUTH 05°44'57" EAST 5.55 FEET; THENCE NORTH 84°15'03" EAST 21.55 FEET; THENCE NORTH 05°44'57" WEST 5.55 FEET; THENCE NORTH 84°15'03" EAST 3.43 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 8.78 FEET; THENCE SOUTH 05°44'57" EAST 26.89 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-5

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 81.32 FEET; THENCE SOUTH 88°23'27" WEST 195.15 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°23'27" WEST 44.57 FEET; THENCE NORTH 01°36'33" WEST 26.97 FEET; THENCE NORTH 88°23'27" EAST 5.55 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE NORTH 88°23'27" EAST 7.20 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE NORTH 88°23'27" EAST 18.26 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE NORTH 88°23'27" EAST 5.66 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE NORTH 88°23'27" EAST 7.89 FEET;

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THENCE SOUTH 01°36'33" EAST 26.97 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L5-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 10.61 FEET; THENCE SOUTH 88°23'27" WEST 42.88 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 18.09 FEET; THENCE SOUTH 84°15'03" WEST 20.74 FEET; THENCE SOUTH 05°44'57" EAST 8.85 FEET; THENCE SOUTH 84°15'03" WEST 2.43 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 29.31 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 14.73 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 13.92 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 11.54 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 116.62 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L5-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 70.25 FEET; THENCE SOUTH 88°23'27" WEST 43.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 76.12 FEET; THENCE NORTH 05°44'57" WEST 21.34 FEET; THENCE NORTH 84°15'03" EAST 10.77 FEET; THENCE NORTH 05°44'57" WEST 5.55 FEET; THENCE NORTH 84°15'03" EAST 3.43 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 8.78 FEET; THENCE SOUTH 05°44'57" EAST 6.27 FEET; THENCE NORTH 84°15'03" EAST 13.32 FEET; THENCE NORTH 05°44'57" WEST 6.27 FEET; THENCE NORTH 84°15'03" EAST 7.77 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.38 FEET; THENCE SOUTH 05°44'57" EAST 10.28 FEET; THENCE NORTH 84°15'03" EAST 18.55 FEET;

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THENCE SOUTH 01°36'33" EAST 16.65 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L5-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 77.82 FEET; THENCE SOUTH 88°23'27" WEST 147.58 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 47.69 FEET; THENCE NORTH 01°36'33" WEST 18.09 FEET; THENCE NORTH 84°15'03" EAST 20.65 FEET; THENCE NORTH 05°44'57" WEST 8.85 FEET; THENCE NORTH 84°15'03" EAST 2.60 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 17.46 FEET; THENCE SOUTH 05°44'57" EAST 26.89 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.42 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 10.61 FEET; THENCE SOUTH 88°23'27" WEST 42.88 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 18.09 FEET; THENCE SOUTH 84°15'03" WEST 20.74 FEET; THENCE SOUTH 05°44'57" EAST 8.85 FEET; THENCE SOUTH 84°15'03" WEST 2.43 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 17.51 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 47.64 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.42 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

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COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 88°23'27" WEST ALONG THE NORTH LINE THEREOF 114.78 FEET; THENCE SOUTH 01°36'33" EAST 15.82 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 05°44'57" EAST 26.89 FEET; THENCE SOUTH 84°15'03" WEST 7.72 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 13.92 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 34.23 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 6.83 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 8.32 FEET; THENCE NORTH 01°36'33" WEST 26.96 FEET; THENCE NORTH 84°15'03" EAST 80.39 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

PARCEL L6-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.42 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 70.25 FEET; THENCE SOUTH 88°23'27" WEST 43.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 104.79 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 8.73 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.49 FEET; THENCE SOUTH 05°44'57" EAST 5.55 FEET; THENCE NORTH 84°15'03" EAST 21.55 FEET; THENCE NORTH 05°44'57" WEST 5.55 FEET; THENCE NORTH 84°15'03" EAST 3.43 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 8.78 FEET; THENCE SOUTH 05°44'57" EAST 6.27 FEET; THENCE NORTH 84°15'03" EAST 13.32 FEET; THENCE NORTH 05°44'57" WEST 6.27 FEET; THENCE NORTH 84°15'03" EAST 7.77 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.38 FEET; THENCE SOUTH 05°44'57" EAST 10.28 FEET; THENCE NORTH 84°15'03" EAST 18.55 FEET; THENCE SOUTH 01°36'33" EAST 16.65 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

For informational purposes only:

Commonly known as 1002 South Racine Avenue, Chicago, IL 60607;

PIN No. ~~17-334-006-0000~~ (C)

17-17-334-006-0000

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TRACT 2:

MARKET PARCELS

PARCEL L2-1

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 7.04 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH 01°37'09" WEST 24.00 FEET; THENCE NORTH 88°22'51" EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L2-2

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 99.50 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 11.36 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 14.78 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 10.61 FEET; THENCE NORTH 01°37'09" WEST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 0.79 FEET; THENCE NORTH 01°37'09" WEST 25.69 FEET; THENCE NORTH 88°22'51" EAST 49.58 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L2-3

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33,

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VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 122.14 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L2-4

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 77.84 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 19.24 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 6.95 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.59 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.69 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L3-1

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 74.74 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.35 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET;

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THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 11.40 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L3-2

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 97.08 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 25.06 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 11.20 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.18 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 7.68 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-1

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 7.04 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH 01°37'09" WEST 24.00 FEET; THENCE NORTH 88°22'51" EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-2

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33,

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VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 74.74 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.35 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 11.40 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-3

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 124.28 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.39 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 10.61 FEET; THENCE NORTH 01°37'09" WEST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 0.79 FEET; THENCE NORTH 01°37'09" WEST 25.69 FEET; THENCE NORTH 88°22'51" EAST 24.81 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-4

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 202.42 FEET; THENCE SOUTH

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01°37'09" EAST 30.85 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 9.42 FEET; THENCE NORTH 88°22'51" EAST 7.80 FEET; THENCE SOUTH 01°37'09" EAST 6.07 FEET; THENCE NORTH 88°22'51" EAST 9.61 FEET; THENCE SOUTH 01°37'09" EAST 18.90 FEET; THENCE SOUTH 88°22'51" WEST 36.63 FEET; THENCE NORTH 01°37'09" WEST 34.38 FEET; THENCE NORTH 88°22'51" EAST 19.23 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L5-1

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 7.04 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH 01°37'09" WEST 24.00 FEET; THENCE NORTH 88°22'51" EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L5-2

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 149.09 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 25.69 FEET; THENCE NORTH 88°22'51" EAST 0.79 FEET; THENCE SOUTH 01°37'09" EAST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 12.52 FEET; THENCE NORTH 01°37'09" WEST 2.25 FEET; THENCE SOUTH 88°22'51" WEST 8.92 FEET; THENCE SOUTH 01°37'09" EAST 1.85 FEET; THENCE SOUTH 88°22'51" WEST 5.70 FEET; THENCE NORTH 01°37'09" WEST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 21.97 FEET; THENCE NORTH 01°37'09" WEST 17.53 FEET; THENCE NORTH 88°22'51" EAST 48.32 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

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PARCEL L5-3

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 122.14 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 26.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-1

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 49.92 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 24.00 FEET; THENCE SOUTH 88°22'51" WEST 0.46 FEET; THENCE SOUTH 01°37'09" EAST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 10.90 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 7.44 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.82 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-2

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A

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HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 99.50 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 11.36 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 7.39 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-3

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 149.09 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 25.69 FEET; THENCE NORTH 88°22'51" EAST 0.79 FEET; THENCE SOUTH 01°37'09" EAST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 12.52 FEET; THENCE NORTH 01°37'09" WEST 2.25 FEET; THENCE SOUTH 88°22'51" WEST 8.92 FEET; THENCE SOUTH 01°37'09" EAST 1.85 FEET; THENCE SOUTH 88°22'51" WEST 5.70 FEET; THENCE NORTH 01°37'09" WEST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 18.87 FEET; THENCE SOUTH 01°37'09" EAST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 27.34 FEET; THENCE NORTH 01°37'09" WEST 27.99 FEET; THENCE NORTH 88°22'51" EAST 72.56 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-4

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 122.14 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET;

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THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-5

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 77.84 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 19.24 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 6.95 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.59 FEET; THENCE NORTH 01°37'09" WEST 0.10 FEET; THENCE NORTH 88°22'51" EAST 6.69 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-6

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT NO. 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 7.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 40.33 FEET; THENCE NORTH 01°37'09" WEST 18.50 FEET; THENCE NORTH 88°22'51" EAST 25.56 FEET; THENCE NORTH 01°37'09" WEST 9.51 FEET; THENCE NORTH 88°22'51" EAST 5.57 FEET; THENCE NORTH 01°37'09" WEST 11.97 FEET; THENCE NORTH 88°22'51" EAST 13.65 FEET; THENCE SOUTH 01°37'09" EAST 11.30 FEET; THENCE NORTH 88°22'51" EAST 1.56 FEET; THENCE SOUTH 01°37'09" EAST 28.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

For informational purposes only:

Commonly known as 1257 West Roosevelt Road, Chicago, IL 60608;

PIN No. 17-20-103-001-0000

17-20-103-002-0000

17-20-103-003-0000

17-20-103-004-0000

17-20-103-005-0000

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17-20-103-006-0000
 17-20-103-007-0000
 17-20-103-008-0000
 17-20-103-063-0000

TRACT 3:

MARKET PARCELS

PARCEL L2-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.80 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH $01^{\circ}35'55''$ EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 2.97 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $01^{\circ}37'09''$ EAST 22.39 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 15.21 FEET; THENCE SOUTH $01^{\circ}37'09''$ EAST 5.59 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 6.93 FEET; THENCE SOUTH $01^{\circ}37'09''$ EAST 0.40 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 12.43 FEET; THENCE NORTH $01^{\circ}37'09''$ WEST 4.39 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 8.31 FEET; THENCE NORTH $01^{\circ}37'09''$ WEST 24.00 FEET; THENCE NORTH $88^{\circ}22'51''$ EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L2-2

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.80 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH $88^{\circ}22'51''$ WEST ALONG THE NORTH LINE OF SAID TRACT 95.44 FEET; THENCE SOUTH $01^{\circ}37'09''$ EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $01^{\circ}37'09''$ EAST 28.39 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 11.36 FEET; THENCE NORTH $01^{\circ}37'09''$ WEST 0.40 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 6.02 FEET; THENCE SOUTH $01^{\circ}37'09''$ EAST 0.40 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 14.78 FEET; THENCE NORTH $01^{\circ}37'09''$ WEST 0.40 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 6.02 FEET; THENCE SOUTH $01^{\circ}37'09''$ EAST 0.40 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 10.61 FEET; THENCE NORTH $01^{\circ}37'09''$ WEST 2.70 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 0.79 FEET; THENCE NORTH $01^{\circ}37'09''$ WEST 25.69 FEET; THENCE NORTH $88^{\circ}22'51''$ EAST 49.58 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L2-3

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20,

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TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.80 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 118.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L2-4

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.80 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 73.75 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 19.24 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 6.95 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.59 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.69 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L3-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 70.68 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.35 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 11.40 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L3-2

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20,

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TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 92.98 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 25.06 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 11.20 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.18 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 7.68 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 2.97 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH 01°37'09" WEST 24.00 FEET; THENCE NORTH 88°22'51" EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-2

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 70.68 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.35 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 11.40 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

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PARCEL L4-3

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 120.22 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.39 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 10.61 FEET; THENCE NORTH 01°37'09" WEST 2.10 FEET; THENCE SOUTH 88°22'51" WEST 0.79 FEET; THENCE NORTH 01°37'09" WEST 25.69 FEET; THENCE NORTH 88°22'51" EAST 24.81 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L4-4

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 198.36 FEET; THENCE SOUTH 01°37'09" EAST 30.85 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 9.42 FEET; THENCE NORTH 88°22'51" EAST 7.80 FEET; THENCE SOUTH 01°37'09" EAST 6.07 FEET; THENCE NORTH 88°22'51" EAST 9.61 FEET; THENCE SOUTH 01°37'09" EAST 18.90 FEET; THENCE SOUTH 88°22'51" WEST 36.53 FEET; THENCE NORTH 01°37'09" WEST 34.38 FEET; THENCE NORTH 88°22'51" EAST 19.23 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L5-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 2.97 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH

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01°37'09" WEST 24.00 FEET; THENCE NORTH 88°22'51" EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L5-2

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 145.03 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 25.69 FEET; THENCE NORTH 88°22'51" EAST 0.79 FEET; THENCE SOUTH 01°37'09" EAST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 12.52 FEET; THENCE NORTH 01°37'09" WEST 2.25 FEET; THENCE SOUTH 88°22'51" WEST 8.92 FEET; THENCE SOUTH 01°37'09" EAST 1.85 FEET; THENCE SOUTH 88°22'51" WEST 5.70 FEET; THENCE NORTH 01°37'09" WEST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 21.97 FEET; THENCE NORTH 01°37'09" WEST 17.53 FEET; THENCE NORTH 88°22'51" EAST 48.32 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L5-3

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 118.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 8.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 45.86 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 24.00 FEET; THENCE SOUTH 88°22'51" WEST 0.46 FEET; THENCE

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SOUTH 01°37'09" EAST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 10.90 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 7.44 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.82 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-2

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 95.44 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 11.36 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 7.39 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-3

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 145.03 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 25.69 FEET; THENCE NORTH 88°22'51" EAST 0.79 FEET; THENCE SOUTH 01°37'09" EAST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 12.52 FEET; THENCE NORTH 01°37'09" WEST 2.25 FEET; THENCE SOUTH 88°22'51" WEST 8.92 FEET; THENCE SOUTH 01°37'09" EAST 1.85 FEET; THENCE SOUTH 88°22'51" WEST 5.70 FEET; THENCE NORTH 01°37'09" WEST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 18.87 FEET; THENCE SOUTH 01°37'09" EAST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 27.34 FEET; THENCE NORTH 01°37'09" WEST 27.99 FEET; THENCE NORTH 88°22'51" EAST 72.56 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-4

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED

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VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 118.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-5

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 73.75 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 19.24 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 6.95 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.59 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.69 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

PARCEL L6-6

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 2.96 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 46.33 FEET; THENCE NORTH 01°37'09" WEST 18.50 FEET; THENCE NORTH 88°22'51" EAST 25.56 FEET; THENCE NORTH 01°37'09" WEST 9.51 FEET; THENCE NORTH 88°22'51" EAST 5.57 FEET; THENCE NORTH 01°37'09" WEST 11.97 FEET; THENCE NORTH 88°22'51" EAST 13.65 FEET; THENCE SOUTH 01°37'09" EAST 11.30 FEET; THENCE NORTH 88°22'51" EAST 1.56 FEET; THENCE SOUTH 01°37'09" EAST 28.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

For informational purposes only:

Commonly known as 1357 West Roosevelt Road, Chicago, IL 60608;

PIN No. 17-20-102-057-0000

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ESTATE 2:

FEE SIMPLE TITLE TO ALL BUILDINGS AND IMPROVEMENTS LOCATED, OR TO BE LOCATED AFTER THE DATE OF THE AFORESAID GROUND LEASE ON THE LEASEHOLD ESTATE HEREINABOVE DESCRIBED AS ESTATE 1.

Property of Cook County Clerk's Office

COOK COUNTY CLERK OFFICE
RECORDING DIVISION
110 N. CLARK ST. ROOM 120
CHICAGO, IL 60602-1337

COOK COUNTY CLERK OFFICE
RECORDING DIVISION
110 N. CLARK ST. ROOM 120
CHICAGO, IL 60602-1337

COOK COUNTY CLERK OFFICE
RECORDING DIVISION
110 N. CLARK ST. ROOM 120
CHICAGO, IL 60602-1337

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EXHIBIT A-2

LEGAL DESCRIPTION OF THE AFFORDABLE RATE PARCELS

Legal Description

ESTATE 1:

LEASEHOLD ESTATE CREATED BY GROUND LEASE DATED AS OF JANUARY 10, 2023, BETWEEN THE CHICAGO HOUSING AUTHORITY, A MUNICIPAL CORPORATION, AS GROUND LESSOR AND HEARTLAND HOUSING, INC., AN ILLINOIS NOT-FOR-PROFIT CORPORATION, AS GROUND LESSEE; ASSUMPTION AND ASSIGNMENT OF GROUND LEASE MADE BY HEARTLAND HOUSING, INC., AN ILLINOIS NOT-FOR-PROFIT CORPORATION, AS ASSIGNOR, RS AFFORDABLE I LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AS ASSIGNEE, AND THE CHICAGO HOUSING AUTHORITY, A MUNICIPAL CORPORATION, DATED AS OF JANUARY 10, 2023; DEMISING THE FOLLOWING DESCRIBED LAND FOR A TERM OF 82 YEARS:

TRACT 1:

THAT PART OF BLOCK 15 IN VERNON PARK ADDITION TO CHICAGO, BEING AN ANTE FIRE SUBDIVISION OF BLOCKS 38, 39, 44 & 45 IN CANAL TRUSTEE'S SUBDIVISION OF THE WEST HALF OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS. COMMENCING AT THE NORTHWEST CORNER OF BLOCK 15 IN VERNON PARK ADDITION TO CHICAGO AFORESAID; THENCE SOUTH 01°49'49" EAST ALONG THE WEST LINE OF BLOCK 15 A DISTANCE OF 111.20 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°49'49" EAST ALONG THE WEST LINE OF BLOCK 15 A DISTANCE OF 39.69 FEET; THENCE NORTH 88°10'11" EAST 17.08 FEET; THENCE SOUTH 01°49'49" EAST 20.39 FEET; THENCE NORTH 88°10'11" EAST 27.21 FEET; THENCE NORTH 01°49'49" WEST 20.23 FEET; THENCE NORTH 88°10'11" EAST 30.70 FEET; THENCE SOUTH 01°49'49" EAST 18.16 FEET; THENCE NORTH 88°10'11" EAST 26.95 FEET; THENCE NORTH 01°49'49" WEST 18.09 FEET; THENCE NORTH 88°10'11" EAST 13.24 FEET; THENCE NORTH 01°49'49" WEST 39.93 FEET; THENCE SOUTH 88°10'11" WEST 115.18 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

For informational purposes only:

Commonly known as 907-909 South Ada Street, Chicago, IL 60607;

PIN No. 17-17-320-002-0000

UNOFFICIAL COPY

TRACT 2:

LIHTC PARCEL (REMAINDER)

LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, EXCEPT THEREFROM THE FOLLOWING DESCRIBED PARCELS:

PARCEL L1-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +13.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 7.08 FEET; THENCE SOUTH 88°23'27" WEST 17.46 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 30.86 FEET; THENCE SOUTH 88°23'27" WEST 25.23 FEET; THENCE NORTH 01°36'33" WEST 9.45 FEET; THENCE SOUTH 84°15'03" WEST 21.12 FEET; THENCE SOUTH 05°44'57" EAST 3.45 FEET; THENCE SOUTH 84°15'03" WEST 6.00 FEET; THENCE SOUTH 01°36'33" EAST 6.90 FEET; THENCE SOUTH 88°23'27" WEST 17.47 FEET; THENCE SOUTH 01°36'33" EAST 16.65 FEET; THENCE SOUTH 88°23'27" WEST 33.94 FEET; THENCE NORTH 01°36'33" WEST 4.67 FEET; THENCE SOUTH 88°23'27" WEST 5.66 FEET; THENCE NORTH 01°36'33" WEST 9.34 FEET; THENCE SOUTH 88°23'27" WEST 40.56 FEET; THENCE SOUTH 01°36'33" EAST 4.82 FEET; THENCE SOUTH 88°23'27" WEST 7.48 FEET; THENCE SOUTH 01°36'33" EAST 4.60 FEET; THENCE SOUTH 84°13'18" WEST 20.58 FEET; THENCE SOUTH 01°36'33" EAST 9.14 FEET; THENCE SOUTH 88°23'27" WEST 67.60 FEET; THENCE NORTH 01°36'33" WEST 58.41 FEET; THENCE NORTH 88°23'27" EAST 68.20 FEET; THENCE SOUTH 86°15'43" EAST 78.12 FEET; THENCE NORTH 84°15'03" EAST 73.14 FEET; THENCE NORTH 88°23'27" EAST 26.34 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L2-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 6.98 FEET; THENCE SOUTH 88°23'27" WEST

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6.81 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 48.43 FEET; THENCE SOUTH 88°23'27" WEST 30.14 FEET; THENCE NORTH 01°36'33" WEST 13.34 FEET; THENCE NORTH 88°23'27" EAST 6.32 FEET; THENCE NORTH 01°36'33" WEST 6.50 FEET; THENCE SOUTH 88°23'27" WEST 6.10 FEET; THENCE SOUTH 01°36'33" EAST 0.67 FEET; THENCE SOUTH 88°23'27" WEST 2.93 FEET; THENCE NORTH 01°36'33" WEST 4.77 FEET; THENCE SOUTH 88°23'27" WEST 3.21 FEET; THENCE NORTH 01°36'33" WEST 2.77 FEET; THENCE SOUTH 84°15'03" WEST 20.74 FEET; THENCE SOUTH 05°44'57" EAST 8.85 FEET; THENCE SOUTH 84°15'03" WEST 2.43 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 29.31 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 14.73 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 13.92 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 35.40 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 9.25 FEET; THENCE SOUTH 88°23'27" WEST 6.85 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 5.66 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 6.57 FEET; THENCE NORTH 01°36'33" WEST 26.97 FEET; THENCE NORTH 88°23'27" EAST 19.20 FEET; THENCE NORTH 84°15'03" EAST 153.32 FEET; THENCE NORTH 01°36'33" WEST 3.63 FEET; THENCE NORTH 88°23'27" EAST 36.04 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L2-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 78.99 FEET; THENCE SOUTH 88°23'27" WEST 7.01 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 26.53 FEET; THENCE SOUTH 88°23'27" WEST 36.04 FEET; THENCE NORTH 01°36'33" WEST 26.53 FEET; THENCE NORTH 88°23'27" EAST 36.04 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L2-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE

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HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 73.68 FEET; THENCE SOUTH 88°23'27" WEST 90.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 105.88 FEET; THENCE SOUTH 88°23'27" WEST 19.16 FEET; THENCE NORTH 01°36'33" WEST 26.97 FEET; THENCE NORTH 88°23'27" EAST 6.49 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE NORTH 88°23'27" EAST 5.66 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE NORTH 88°23'27" EAST 7.89 FEET; THENCE SOUTH 01°36'33" EAST 8.82 FEET; THENCE NORTH 84°15'03" EAST 20.65 FEET; THENCE NORTH 05°44'57" WEST 8.85 FEET; THENCE NORTH 84°15'03" EAST 2.60 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 26.19 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.49 FEET; THENCE SOUTH 05°44'57" EAST 5.55 FEET; THENCE NORTH 84°15'03" EAST 21.55 FEET; THENCE NORTH 05°44'57" WEST 5.55 FEET; THENCE NORTH 84°15'03" EAST 3.44 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 8.78 FEET; THENCE SOUTH 05°44'57" EAST 26.89 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L2-4

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +31.08 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 88°23'27" WEST ALONG THE NORTH LINE THEREOF 233.94 FEET; THENCE SOUTH 01°36'33" EAST 42.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 12.31 FEET; THENCE SOUTH 88°23'27" WEST 5.55 FEET; THENCE SOUTH 01°36'33" EAST 19.64 FEET; THENCE SOUTH 88°23'27" WEST 19.61 FEET; THENCE NORTH 01°36'33" WEST 31.94 FEET; THENCE NORTH 88°23'27" EAST 25.16 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L3-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH

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01°46'13" EAST ALONG THE EAST LINE THEREOF 6.98 FEET; THENCE SOUTH 88°23'27" WEST 6.81 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 72.01 FEET; THENCE SOUTH 88°23'27" WEST 30.14 FEET; THENCE NORTH 01°36'33" WEST 10.90 FEET; THENCE NORTH 88°23'27" EAST 0.66 FEET; THENCE NORTH 01°36'33" WEST 5.66 FEET; THENCE SOUTH 88°23'27" WEST 0.66 FEET; THENCE NORTH 01°36'33" WEST 20.36 FEET; THENCE NORTH 88°23'27" EAST 6.32 FEET; THENCE NORTH 01°36'33" WEST 6.50 FEET; THENCE SOUTH 88°23'27" WEST 6.10 FEET; THENCE SOUTH 01°36'33" EAST 0.67 FEET; THENCE SOUTH 88°23'27" WEST 2.93 FEET; THENCE NORTH 01°36'33" WEST 4.77 FEET; THENCE SOUTH 88°23'27" WEST 3.21 FEET; THENCE NORTH 01°36'33" WEST 24.49 FEET; THENCE NORTH 88°23'27" EAST 36.06 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L3-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 81.32 FEET; THENCE SOUTH 88°23'27" WEST 43.08 FEET; THENCE NORTH 01°36'33" WEST 11.07 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 47.48 FEET; THENCE NORTH 05°44'57" WEST 20.62 FEET; THENCE NORTH 84°15'03" EAST 13.32 FEET; THENCE NORTH 05°44'57" WEST 6.27 FEET; THENCE NORTH 84°15'03" EAST 7.77 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.38 FEET; THENCE SOUTH 05°44'57" EAST 10.28 FEET; THENCE NORTH 84°15'03" EAST 18.55 FEET; THENCE SOUTH 01°36'33" EAST 16.65 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L3-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 81.32 FEET; THENCE SOUTH 88°23'27" WEST 196.04 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°23'27" WEST 19.16 FEET; THENCE NORTH 01°36'33" WEST 26.97 FEET; THENCE NORTH 88°23'27" EAST 6.49 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE NORTH 88°23'27" EAST 5.66 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE NORTH 88°23'27" EAST 7.89 FEET; THENCE SOUTH 01°36'33" EAST 8.82 FEET; THENCE NORTH 84°15'03" EAST 20.65 FEET;

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THENCE NORTH 05°44'57" WEST 8.85 FEET; THENCE NORTH 84°15'03" EAST 2.60 FEET;
 THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET;
 THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 26.19 FEET;
 THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET;
 THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.49 FEET;
 THENCE SOUTH 05°44'57" EAST 5.55 FEET; THENCE NORTH 84°15'03" EAST 10.79 FEET;
 THENCE SOUTH 05°44'57" EAST 21.34 FEET; THENCE SOUTH 84°15'03" WEST 77.24 FEET TO
 THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L3-4

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF
 THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE
 THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS
 DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION
 OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN
 ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:
 COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH
 88°23'27" WEST ALONG THE NORTH LINE THEREOF 90.36 FEET; THENCE SOUTH 01°36'33"
 EAST 14.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 05°44'57" EAST 26.89 FEET;
 THENCE SOUTH 84°15'03" WEST 11.81 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET;
 THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET;
 THENCE SOUTH 84°15'03" WEST 14.73 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET;
 THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET;
 THENCE SOUTH 84°15'03" WEST 6.64 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET;
 THENCE NORTH 84°15'03" EAST 44.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

ALSO EXCEPT

PARCEL L3-5

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF
 THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE
 THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS
 DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION
 OF +52.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +41.75 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN
 ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:
 COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH
 88°23'27" WEST ALONG THE NORTH LINE THEREOF 159.16 FEET; THENCE SOUTH 01°36'33"
 EAST 19.03 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 05°44'57" EAST 26.89 FEET;
 THENCE SOUTH 84°15'03" WEST 23.86 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET;
 THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET;
 THENCE SOUTH 84°15'03" WEST 9.25 FEET; THENCE SOUTH 88°23'27" WEST 6.85 FEET;
 THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 5.66 FEET;
 THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 18.35 FEET;
 THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 7.20 FEET;
 THENCE SOUTH 01°36'33" EAST 6.37 FEET; THENCE SOUTH 88°23'27" WEST 5.55 FEET;

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THENCE SOUTH 01°36'33" EAST 19.64 FEET; THENCE SOUTH 88°23'27" WEST 19.61 FEET; THENCE NORTH 01°36'33" WEST 52.31 FEET; THENCE NORTH 88°23'27" EAST 63.35 FEET; THENCE NORTH 84°15'03" EAST 36.69 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L4-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 10.61 FEET; THENCE SOUTH 88°23'27" WEST 42.88 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 18.09 FEET; THENCE SOUTH 84°15'03" WEST 20.74 FEET; THENCE SOUTH 05°44'57" EAST 8.85 FEET; THENCE SOUTH 84°15'03" WEST 2.43 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 17.11 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 47.64 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L4-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID, THENCE SOUTH 88°23'27" WEST ALONG THE NORTH LINE THEREOF 114.78 FEET; THENCE SOUTH 01°36'33" EAST 15.82 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 05°44'57" EAST 26.89 FEET; THENCE SOUTH 84°15'03" WEST 7.72 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 13.92 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 11.54 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 44.50 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L4-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE

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THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 88°23'27" WEST ALONG THE NORTH LINE THEREOF 194.96 FEET; THENCE SOUTH 01°36'33" EAST 21.68 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 26.97 FEET; THENCE SOUTH 88°23'27" WEST 7.77 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 5.66 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 18.35 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE SOUTH 88°23'27" WEST 7.20 FEET; THENCE NORTH 01°36'33" WEST 5.94 FEET; THENCE SOUTH 88°23'27" WEST 25.16 FEET; THENCE NORTH 01°36'33" WEST 20.37 FEET; THENCE NORTH 88°23'27" EAST 64.14 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L4-4

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 73.68 FEET; THENCE SOUTH 88°23'27" WEST 90.41 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 57.30 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 8.73 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.49 FEET; THENCE SOUTH 05°44'57" EAST 5.55 FEET; THENCE NORTH 84°15'03" EAST 21.55 FEET; THENCE NORTH 05°44'57" WEST 5.55 FEET; THENCE NORTH 84°15'03" EAST 3.43 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 6.78 FEET; THENCE SOUTH 05°44'57" EAST 26.89 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L4-5

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +52.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH

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01°46'13" EAST ALONG THE EAST LINE THEREOF 81.32 FEET; THENCE SOUTH 88°23'27" WEST 195.15 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°23'27" WEST 44.57 FEET; THENCE NORTH 01°36'33" WEST 26.97 FEET; THENCE NORTH 88°23'27" EAST 5.55 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE NORTH 88°23'27" EAST 7.20 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE NORTH 88°23'27" EAST 18.26 FEET; THENCE SOUTH 01°36'33" EAST 0.66 FEET; THENCE NORTH 88°23'27" EAST 5.66 FEET; THENCE NORTH 01°36'33" WEST 0.66 FEET; THENCE NORTH 88°23'27" EAST 7.89 FEET; THENCE SOUTH 01°36'33" EAST 26.97 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L5-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 10.61 FEET; THENCE SOUTH 88°23'27" WEST 42.88 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 18.09 FEET; THENCE SOUTH 84°15'03" WEST 20.74 FEET; THENCE SOUTH 05°44'57" EAST 8.85 FEET; THENCE SOUTH 84°15'03" WEST 2.43 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 29.31 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 14.73 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 13.92 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 11.54 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 116.62 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L5-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 70.25 FEET; THENCE SOUTH 88°23'27" WEST 43.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 76.12 FEET; THENCE NORTH 05°44'57" WEST 21.34 FEET; THENCE NORTH 84°15'03" EAST 10.77 FEET;

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THENCE NORTH 05°44'57" WEST 5.55 FEET; THENCE NORTH 84°15'03" EAST 3.43 FEET;
 THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET;
 THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 8.78 FEET;
 THENCE SOUTH 05°44'57" EAST 6.27 FEET; THENCE NORTH 84°15'03" EAST 13.32 FEET;
 THENCE NORTH 05°44'57" WEST 6.27 FEET; THENCE NORTH 84°15'03" EAST 7.77 FEET;
 THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET;
 THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.38 FEET;
 THENCE SOUTH 05°44'57" EAST 10.28 FEET; THENCE NORTH 84°15'03" EAST 18.55 FEET;
 THENCE SOUTH 01°36'33" EAST 16.65 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

ALSO EXCEPT

PARCEL L5-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF
 THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE
 THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS
 DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION
 OF +74.25 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +63.58 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN
 ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:
 COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH
 01°46'13" EAST ALONG THE EAST LINE THEREOF 77.82 FEET; THENCE SOUTH 88°23'27" WEST
 147.58 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 47.69 FEET;
 THENCE NORTH 01°36'33" WEST 18.09 FEET; THENCE NORTH 84°15'03" EAST 20.65 FEET;
 THENCE NORTH 05°44'57" WEST 8.85 FEET; THENCE NORTH 84°15'03" EAST 2.60 FEET;
 THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET;
 THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 17.46 FEET;
 THENCE SOUTH 05°44'57" EAST 26.89 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

ALSO EXCEPT

PARCEL L6-1

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF
 THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE
 THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS
 DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION
 OF +85.42 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE
 HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN
 ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:
 COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH
 01°46'13" EAST ALONG THE EAST LINE THEREOF 10.61 FEET; THENCE SOUTH 88°23'27" WEST
 42.88 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°36'33" EAST 18.09 FEET;
 THENCE SOUTH 84°15'03" WEST 20.74 FEET; THENCE SOUTH 05°44'57" EAST 8.85 FEET;
 THENCE SOUTH 84°15'03" WEST 2.43 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET;
 THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET;
 THENCE SOUTH 84°15'03" WEST 17.51 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET;
 THENCE NORTH 84°15'03" EAST 47.64 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

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ALSO EXCEPT
PARCEL L6-2

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.42 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 88°23'27" WEST ALONG THE NORTH LINE THEREOF 114.78 FEET; THENCE SOUTH 01°36'33" EAST 15.82 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 05°44'57" EAST 26.89 FEET; THENCE SOUTH 84°15'03" WEST 7.72 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 13.92 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.66 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 34.23 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 5.83 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE SOUTH 84°15'03" WEST 8.32 FEET; THENCE NORTH 01°36'33" WEST 26.96 FEET; THENCE NORTH 84°15'03" EAST 80.39 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS

ALSO EXCEPT
PARCEL L6-3

THAT PART OF LOT 16 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, IN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED MAY 27, 2004, AS DOCUMENT NO. 0414831142, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +85.42 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.25 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF LOT 16 AFORESAID; THENCE SOUTH 01°46'13" EAST ALONG THE EAST LINE THEREOF 70.25 FEET; THENCE SOUTH 88°23'27" WEST 43.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 84°15'03" WEST 104.79 FEET; THENCE NORTH 05°44'57" WEST 26.89 FEET; THENCE NORTH 84°15'03" EAST 8.73 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.49 FEET; THENCE SOUTH 05°44'57" EAST 5.55 FEET; THENCE NORTH 84°15'03" EAST 21.55 FEET; THENCE NORTH 05°44'57" WEST 5.55 FEET; THENCE NORTH 84°15'03" EAST 3.43 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 8.78 FEET; THENCE SOUTH 05°44'57" EAST 6.27 FEET; THENCE NORTH 84°15'03" EAST 13.32 FEET; THENCE NORTH 05°44'57" WEST 6.27 FEET; THENCE NORTH 84°15'03" EAST 7.77 FEET; THENCE SOUTH 05°44'57" EAST 0.66 FEET; THENCE NORTH 84°15'03" EAST 5.66 FEET; THENCE NORTH 05°44'57" WEST 0.66 FEET; THENCE NORTH 84°15'03" EAST 3.38 FEET; THENCE SOUTH 05°44'57" EAST 10.28 FEET; THENCE NORTH 84°15'03" EAST 18.55 FEET;

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THENCE SOUTH 01°36'33" EAST 16.65 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

For informational purposes only:

Commonly known as 1002 South Racine Avenue, Chicago, IL 60607;

PIN No. 17-334-006-0000

TRACT 3:

LIHTC PARCEL (REMAINDER)

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 16; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF LOTS 16 AND 33, AND A LINE DRAWN FROM THE SOUTHEAST CORNER OF LOT 16 TO THE NORTHEAST CORNER OF LOT 33 A DISTANCE OF 109.78 FEET TO A POINT ON THE NORTH LINE OF AN 18 FOOT PUBLIC ALLEY DEDICATED PER ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO RECORDED JULY 20, 2007 AS DOCUMENT NO. 0720115116; THENCE SOUTH 88°22'20" WEST ALONG THE NORTH LINE OF THE 18 FOOT PUBLIC ALLEY AFORESAID 224.54 FEET TO A POINT ON THE EAST LINE OF S. THROOP STREET; THENCE NORTH 01°37'40" WEST ALONG THE EAST LINE OF S. THROOP STREET 109.81 FEET TO A POINT ON THE SOUTH LINE OF W. ROOSEVELT ROAD AS WIDENED; THENCE NORTH 88°22'51" EAST ALONG THE SOUTH LINE OF W. ROOSEVELT ROAD AS WIDENED 224.54 FEET TO THE POINT OF BEGINNING, EXCEPT THEREFROM THE FOLLOWING DESCRIBED PARCELS:

PARCEL L2-1

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 7.04 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET;

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THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET;
 THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH 01°37'09" WEST 24.00 FEET;
 THENCE NORTH 88°22'51" EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

ALSO EXCEPT
 PARCEL L2-2

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER
 WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH
 LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33,
 VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN
 SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE
 NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD
 PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING
 AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A
 HORIZONTAL PLANE HAVING AN ELEVATION OF +24.90 FEET ABOVE CHICAGO CITY DATUM,
 AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED
 AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH
 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 99.50 FEET; THENCE SOUTH
 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39
 FEET; THENCE SOUTH 88°22'51" WEST 11.36 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET;
 THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET;
 THENCE SOUTH 88°22'51" WEST 14.78 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET;
 THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET;
 THENCE SOUTH 88°22'51" WEST 10.61 FEET; THENCE NORTH 01°37'09" WEST 2.70 FEET;
 THENCE SOUTH 88°22'51" WEST 0.79 FEET; THENCE NORTH 01°37'09" WEST 25.69 FEET;
 THENCE NORTH 88°22'51" EAST 49.58 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

ALSO EXCEPT
 PARCEL L2-3

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER
 WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH
 LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33,
 VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN
 SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE
 NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD
 PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING
 AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A
 HORIZONTAL PLANE HAVING AN ELEVATION OF +24.90 FEET ABOVE CHICAGO CITY DATUM,
 AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED
 AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH
 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51"
 WEST 122.14 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET;
 THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET;
 THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET;
 THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET;
 THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

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ALSO EXCEPT

PARCEL L2-4

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 77.84 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 19.24 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 6.95 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.59 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.69 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L3-1

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT, THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 74.74 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.35 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 11.40 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L3-2

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING

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AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.92 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 97.08 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 25.06 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 11.20 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.18 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 7.68 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L4-1

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 7.04 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH 01°37'09" WEST 24.00 FEET; THENCE NORTH 88°22'51" EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L4-2

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 74.74 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.35 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET;

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THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET;
 THENCE SOUTH 88°22'51" WEST 11.40 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET;
 THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

ALSO EXCEPT
 PARCEL L4-3

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER
 WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH
 LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33,
 VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN
 SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE
 NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD
 PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING
 AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A
 HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM,
 AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED
 AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH
 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 124.28 FEET; THENCE SOUTH
 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39
 FEET; THENCE SOUTH 88°22'51" WEST 7.39 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET;
 THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET;
 THENCE SOUTH 88°22'51" WEST 10.61 FEET; THENCE NORTH 01°37'09" WEST 2.70 FEET;
 THENCE SOUTH 88°22'51" WEST 0.79 FEET; THENCE NORTH 01°37'09" WEST 25.69 FEET;
 THENCE NORTH 88°22'51" EAST 24.81 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

ALSO EXCEPT
 PARCEL L4-4

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER
 WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH
 LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33,
 VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN
 SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE
 NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD
 PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING
 AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A
 HORIZONTAL PLANE HAVING AN ELEVATION OF +44.96 FEET ABOVE CHICAGO CITY DATUM,
 AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED
 AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH
 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 202.42 FEET; THENCE SOUTH
 01°37'09" EAST 30.85 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 9.42
 FEET; THENCE NORTH 88°22'51" EAST 7.80 FEET; THENCE SOUTH 01°37'09" EAST 6.07 FEET;
 THENCE NORTH 88°22'51" EAST 9.61 FEET; THENCE SOUTH 01°37'09" EAST 18.90 FEET;
 THENCE SOUTH 88°22'51" WEST 36.63 FEET; THENCE NORTH 01°37'09" WEST 34.38 FEET;
 THENCE NORTH 88°22'51" EAST 19.23 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY,
 ILLINOIS;

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*ALSO EXCEPT
PARCEL L5-1*

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 7.04 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH 01°37'09" WEST 24.00 FEET; THENCE NORTH 88°22'51" EAST 42.58 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

*ALSO EXCEPT
PARCEL L5-2*

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT, THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 149.09 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 25.69 FEET; THENCE NORTH 88°22'51" EAST 0.79 FEET; THENCE SOUTH 01°37'09" EAST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 12.52 FEET; THENCE NORTH 01°37'09" WEST 2.25 FEET; THENCE SOUTH 88°22'51" WEST 8.92 FEET; THENCE SOUTH 01°37'09" EAST 1.85 FEET; THENCE SOUTH 88°22'51" WEST 5.70 FEET; THENCE NORTH 01°37'09" WEST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 21.97 FEET; THENCE NORTH 01°37'09" WEST 17.53 FEET; THENCE NORTH 88°22'51" EAST 48.32 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

*ALSO EXCEPT
PARCEL L5-3*

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN

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SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.98 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 122.14 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L6-1

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 49.92 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 24.00 FEET; THENCE SOUTH 88°22'51" WEST 0.46 FEET; THENCE SOUTH 01°37'09" EAST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 10.90 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 7.44 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.82 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L6-2

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 99.50 FEET; THENCE SOUTH

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01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 11.36 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 7.39 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L6-3

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 149.09 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 25.69 FEET; THENCE NORTH 88°22'51" EAST 0.79 FEET; THENCE SOUTH 01°37'09" EAST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 12.52 FEET; THENCE NORTH 01°37'09" WEST 2.25 FEET; THENCE SOUTH 88°22'51" WEST 8.92 FEET; THENCE SOUTH 01°37'09" EAST 1.85 FEET; THENCE SOUTH 88°22'51" WEST 5.70 FEET; THENCE NORTH 01°37'09" WEST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 18.87 FEET; THENCE SOUTH 01°37'09" EAST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 27.34 FEET; THENCE NORTH 01°37'09" WEST 27.99 FEET; THENCE NORTH 88°22'51" EAST 72.56 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L6-4

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 122.14 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

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ALSO EXCEPT

PARCEL L6-5

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 77.84 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 19.24 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 6.95 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.59 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.69 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L6-6

LOTS 16 TO 24, TOGETHER WITH THAT PART OF LOTS 25 TO 33, BOTH INCLUSIVE, TOGETHER WITH THAT PART OF THE EAST-WEST 16 FOOT VACATED ALLEY LYING SOUTH OF THE SOUTH LINES OF SAID LOTS 16 TO 24, AND NORTH OF THE NORTH LINE OF SAID LOT 25 TO 33, VACATED BY ORDINANCE RECORDED AS DOCUMENT 2133719011, ALL IN BLOCK 1 IN SAMPSON & GREENE'S ADDITION TO CHICAGO, AN ANTE FIRE SUBDIVISION OF THE NORTHWEST 1/4 OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL TAKEN AS A TRACT, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +65.00 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°37'40" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 7.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 40.33 FEET; THENCE NORTH 01°37'09" WEST 18.50 FEET; THENCE NORTH 88°22'51" EAST 25.56 FEET; THENCE NORTH 01°37'09" WEST 9.51 FEET; THENCE NORTH 88°22'51" EAST 5.57 FEET; THENCE NORTH 01°37'09" WEST 11.97 FEET; THENCE NORTH 88°22'51" EAST 13.65 FEET; THENCE SOUTH 01°37'09" EAST 11.30 FEET; THENCE NORTH 88°22'51" EAST 1.56 FEET; THENCE SOUTH 01°37'09" EAST 28.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

For informational purposes only:

Commonly known as 1257 West Roosevelt Road, Chicago, IL 60608;

PIN No. 17-20-103-001-0000

17-20-103-002-0000

17-20-103-003-0000

17-20-103-004-0000

17-20-103-005-0000

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17-20-103-006-0000
 17-20-103-007-0000
 17-20-103-008-0000
 17-20-103-063-0000

TRACT 4:

LIHTC PARCEL

LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, EXCEPT THEREFROM THE FOLLOWING DESCRIBED PARCELS:

PARCEL L2-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.80 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH $01^{\circ}35'55''$ EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 2.97 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $01^{\circ}37'09''$ EAST 22.39 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 15.21 FEET; THENCE SOUTH $01^{\circ}37'09''$ EAST 5.59 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 6.93 FEET; THENCE SOUTH $01^{\circ}37'09''$ EAST 0.40 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 12.45 FEET; THENCE NORTH $01^{\circ}37'09''$ WEST 4.39 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 8.31 FEET; THENCE NORTH $01^{\circ}37'09''$ WEST 24.00 FEET; THENCE NORTH $88^{\circ}22'51''$ EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L2-2

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.80 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH $88^{\circ}22'51''$ WEST ALONG THE NORTH LINE OF SAID TRACT 95.44 FEET; THENCE SOUTH $01^{\circ}37'09''$ EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH $01^{\circ}37'09''$ EAST 28.39 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 11.36 FEET; THENCE NORTH $01^{\circ}37'09''$ WEST 0.40 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 6.02 FEET; THENCE SOUTH $01^{\circ}37'09''$ EAST 0.40 FEET; THENCE SOUTH $88^{\circ}22'51''$ WEST 14.78 FEET; THENCE NORTH

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01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 10.61 FEET; THENCE NORTH 01°37'09" WEST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 0.79 FEET; THENCE NORTH 01°37'09" WEST 25.69 FEET; THENCE NORTH 88°22'51" EAST 49.58 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L2-3

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.80 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 118.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L2-4

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +24.80 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 73.75 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 19.24 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 6.95 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.59 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.69 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L3-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE

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CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 70.68 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.35 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 11.40 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L3-2

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +34.82 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 92.98 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 25.06 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 11.20 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.18 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 7.68 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L4-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 2.97 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH 01°37'09" WEST 24.00 FEET; THENCE NORTH 88°22'51" EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

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*ALSO EXCEPT
PARCEL L4-2*

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 70.68 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.35 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 11.40 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

*ALSO EXCEPT
PARCEL L4-3*

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 120.22 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 7.39 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 10.61 FEET; THENCE NORTH 01°37'09" WEST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 0.79 FEET; THENCE NORTH 01°37'09" WEST 25.69 FEET; THENCE NORTH 88°22'51" EAST 24.81 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

*ALSO EXCEPT
PARCEL L4-4*

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +44.86 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 198.36 FEET; THENCE SOUTH 01°37'09" EAST 30.85 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 9.42 FEET; THENCE NORTH 88°22'51" EAST 7.80 FEET; THENCE SOUTH

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01°37'09" EAST 6.07 FEET; THENCE NORTH 88°22'51" EAST 9.61 FEET; THENCE SOUTH 01°37'09" EAST 18.90 FEET; THENCE SOUTH 88°22'51" WEST 36.63 FEET; THENCE NORTH 01°37'09" WEST 34.38 FEET; THENCE NORTH 88°22'51" EAST 19.23 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L5-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 2.86 FEET; THENCE SOUTH 88°22'51" WEST 2.97 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 22.39 FEET; THENCE SOUTH 88°22'51" WEST 15.21 FEET; THENCE SOUTH 01°37'09" EAST 5.59 FEET; THENCE SOUTH 88°22'51" WEST 6.93 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 12.43 FEET; THENCE NORTH 01°37'09" WEST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 8.31 FEET; THENCE NORTH 01°37'09" WEST 24.00 FEET; THENCE NORTH 88°22'51" EAST 42.88 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L5-2

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 145.03 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 25.69 FEET; THENCE NORTH 88°22'51" EAST 0.79 FEET; THENCE SOUTH 01°37'09" EAST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 12.52 FEET; THENCE NORTH 01°37'09" WEST 2.25 FEET; THENCE SOUTH 88°22'51" WEST 8.92 FEET; THENCE SOUTH 01°37'09" EAST 1.85 FEET; THENCE SOUTH 88°22'51" WEST 5.70 FEET; THENCE NORTH 01°37'09" WEST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 21.97 FEET; THENCE NORTH 01°37'09" WEST 17.53 FEET; THENCE NORTH 88°22'51" EAST 48.32 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L5-3

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM

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AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +54.88 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 118.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE SOUTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L6-1

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 45.86 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 24.00 FEET; THENCE SOUTH 88°22'51" WEST 0.46 FEET; THENCE SOUTH 01°37'09" EAST 4.39 FEET; THENCE SOUTH 88°22'51" WEST 10.90 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 7.44 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.82 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L6-2

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 95.44 FEET; THENCE SOUTH 01°37'40" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 28.39 FEET; THENCE SOUTH 88°22'51" WEST 11.36 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 6.02 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE SOUTH 88°22'51" WEST 7.39 FEET; THENCE NORTH 01°37'09" WEST 28.39 FEET; THENCE NORTH 88°22'51" EAST 24.77 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

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ALSO EXCEPT
PARCEL L6-3

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 88°22'51" WEST ALONG THE NORTH LINE OF SAID TRACT 145.03 FEET; THENCE SOUTH 01°37'09" EAST 2.86 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 01°37'09" EAST 25.69 FEET; THENCE NORTH 88°22'51" EAST 0.79 FEET; THENCE SOUTH 01°37'09" EAST 2.70 FEET; THENCE SOUTH 88°22'51" WEST 12.52 FEET; THENCE NORTH 01°37'09" WEST 2.25 FEET; THENCE SOUTH 88°22'51" WEST 8.92 FEET; THENCE SOUTH 01°37'09" EAST 1.85 FEET; THENCE SOUTH 88°22'51" WEST 5.70 FEET; THENCE NORTH 01°37'09" WEST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 18.87 FEET; THENCE SOUTH 01°37'09" EAST 10.46 FEET; THENCE SOUTH 88°22'51" WEST 27.34 FEET; THENCE NORTH 01°37'09" WEST 27.99 FEET; THENCE NORTH 88°22'51" EAST 72.56 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L6-4

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 118.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 24.48 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 7.06 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.95 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 11.47 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT
PARCEL L6-5

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 73.75 FEET TO THE POINT OF BEGINNING; THENCE

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SOUTH 88°22'51" WEST 19.24 FEET; THENCE NORTH 01°37'09" WEST 28.41 FEET; THENCE NORTH 88°22'51" EAST 6.95 FEET; THENCE SOUTH 01°37'09" EAST 0.40 FEET; THENCE NORTH 88°22'51" EAST 5.59 FEET; THENCE NORTH 01°37'09" WEST 0.40 FEET; THENCE NORTH 88°22'51" EAST 6.69 FEET; THENCE SOUTH 01°37'09" EAST 28.41 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

ALSO EXCEPT

PARCEL L6-6

THAT PART OF LOT 142 IN ROOSEVELT SQUARE SUBDIVISION PHASE TWO, PLAT TWO, BEING A SUBDIVISION OF PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 20, TOWNSHIP 30 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO A PLAT THEREOF RECORDED JULY 20, 2007, AS DOCUMENT NO. 0720115116, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +74.80 FEET ABOVE CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +64.90 FEET ABOVE CHICAGO CITY DATUM, AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID TRACT; THENCE SOUTH 01°35'55" EAST ALONG THE EAST LINE OF SAID TRACT 65.24 FEET; THENCE SOUTH 88°22'51" WEST 2.96 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 88°22'51" WEST 46.33 FEET; THENCE NORTH 01°37'09" WEST 18.50 FEET; THENCE NORTH 88°22'51" EAST 25.56 FEET; THENCE NORTH 01°37'09" WEST 9.51 FEET; THENCE NORTH 88°22'51" EAST 5.57 FEET; THENCE NORTH 01°37'09" WEST 11.97 FEET; THENCE NORTH 88°22'51" EAST 13.65 FEET; THENCE SOUTH 01°37'09" EAST 11.30 FEET; THENCE NORTH 88°22'51" EAST 1.56 FEET; THENCE SOUTH 01°37'09" EAST 28.68 FEET TO THE POINT OF BEGINNING), IN COOK COUNTY, ILLINOIS.

For informational purposes only:

Commonly known as 1357 West Roosevelt Road, Chicago, IL 60658;

PIN No. 17-20-102-057-0000

Cook County Clerk's Office

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ESTATE 2:

LEASEHOLD ESTATE CREATED BY GROUND LEASE DATED SEPTEMBER 1, 2004 AND RECORDED SEPTEMBER 10, 2004 AS DOCUMENT NO. 0425441020, AS AMENDED BY INSTRUMENT RECORDED JULY 14, 2006 AS DOCUMENT NO. 0619534097, MADE BY AND BETWEEN THE CHICAGO HOUSING AUTHORITY, AS GROUND LESSOR, AND ROOSEVELT SQUARE I LIMITED PARTNERSHIP, AS GROUND LESSEE, WHICH GROUND LEASE DEMISES THE LAND FOR A TERM OF 99 YEARS COMMENCING ON THE LEASE COMMENCEMENT DATE. (AFFECTS PARCELS 1 AND 4 OF TRACT 5); GROUND LEASE DATED SEPTEMBER 1, 2004 AND RECORDED SEPTEMBER 10, 2004 AS DOCUMENT NO. 0425441021, MADE BY AND BETWEEN THE CHICAGO HOUSING AUTHORITY, AS GROUND LESSOR, AND ROOSEVELT SQUARE I LIMITED PARTNERSHIP, AS GROUND LESSEE, WHICH GROUND LEASE DEMISES THE LAND FOR A TERM OF 99 YEARS COMMENCING ON THE LEASE COMMENCEMENT DATE. (AFFECTS PARCEL 2 OF TRACT 5); ASSUMPTION, ASSIGNMENT AND AMENDMENT OF GROUND LEASE MADE BY ROOSEVELT SQUARE I LIMITED PARTNERSHIP, AS ASSIGNOR, RS AFFORDABLE I LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, AS ASSIGNEE, AND THE CHICAGO HOUSING AUTHORITY, A MUNICIPAL CORPORATION, DATED AS OF JANUARY 10, 2023; DEMISING THE FOLLOWING DESCRIBED LAND:

TRACT 5:

PARCEL 1 - NORTH RESIDENTIAL PARCEL:

PARCEL 1A:

LOTS 1, 5, 7, 19, 23 AND 31 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, A RESUBDIVISION OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION, AND SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO, PART OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED MAY 27, 2004 AS DOCUMENT NO. 0414831142, AND CORRECTED BY INSTRUMENTS RECORDED AS DOCUMENT NOS. 0434416165 AND 0619534094.

For informational purposes only:

Commonly known as 904-910, 1026-1030 South Racine Avenue; 905, 909, 1023-1027 South Lytle Street; all in Chicago, IL 60607; and 1214 West Roosevelt Road, all in Chicago, IL 60608;
PIN Nos. 17-17-334-009-0000, 17-17-334-015-0000, 17-17-334-021-0000, 17-17-323-002-0000, 17-17-323-006-0000 and 17-17-323-008-0000.

PARCEL 1B:

LOT 9 IN RESUBDIVISION OF LOTS 3 AND 4 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, A RESUBDIVISION OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION, AND SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO, PART OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED MAY 27, 2004 AS DOCUMENT NO. 0414831142, AND CORRECTED BY INSTRUMENTS RECORDED AS DOCUMENT NOS. 0434416165 AND 0619534094, SAID RESUBDIVISION RECORDED JUNE 6, 2005 AS DOCUMENT NO. 0515727087, AND CORRECTED BY INSTRUMENT RECORDED JULY 14, 2006 AS DOCUMENT NO. 0619534095.

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For informational purposes only:

Commonly known as 1217 West Arthington Street, Chicago, IL 60607;
PIN No. 17-17-323-025-0000.

PARCEL 1C:

LOT 10 IN RESUBDIVISION OF LOTS 27 AND 28 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, A RESUBDIVISION OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION, AND SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO, PART OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED MAY 27, 2004 AS DOCUMENT NO. 0414831142, AND CORRECTED BY INSTRUMENTS RECORDED AS DOCUMENT NOS. 0434416165 AND 0619534094, SAID RESUBDIVISION RECORDED JUNE 6, 2005 AS DOCUMENT NO. 0515727088.

For informational purposes only:

Commonly known as 1207 West Grenshaw Street, Chicago, IL 60607;
PIN No. 17-17-334-044-0000.

PARCEL 1D:

LOT 12 IN RESUBDIVISION OF LOTS 29 AND 30 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, A RESUBDIVISION OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION, AND SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO, PART OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED MAY 27, 2004 AS DOCUMENT NO. 0414831142, AND CORRECTED BY INSTRUMENTS RECORDED AS DOCUMENT NOS. 0434416165 AND 0619534094, SAID RESUBDIVISION RECORDED JUNE 6, 2005 AS DOCUMENT NO. 0515727089, AND CORRECTED BY INSTRUMENT RECORDED JULY 14, 2006 AS DOCUMENT NO. 0619534093.

For informational purposes only:

Commonly known as 1201 West Grenshaw Street, Chicago, IL 60607;
PIN No. 17-17-334-034-0000.

PARCEL 2 - MIXED USE RESIDENTIAL PARCEL:

LOTS 10, 12, 13, 14 AND 15 IN PLAT 1 ROOSEVELT SQUARE SUBDIVISION, A RESUBDIVISION OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION, AND SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO, PART OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED MAY 27, 2004 AS DOCUMENT NO. 0414831142, AND CORRECTED BY INSTRUMENTS RECORDED AS DOCUMENT NOS. 0434416165 AND 0619534094; EXCEPT FROM SAID LOTS 10, 12, 13, 14 AND 15 THOSE PARTS THEREOF LYING WITHIN THE NORTH RETAIL PARCEL DESCRIBED AS FOLLOWS:

ALL THAT PORTION OF THE FOLLOWING DESCRIBED PREMISES LYING ABOVE ELEVATION 14.65 AND BENEATH ELEVATION 25.28 CITY OF CHICAGO DATUM:

PART OF LOT 14 AS DESIGNATED UPON PLAT 1 ROOSEVELT SQUARE, A RESUBDIVISION OF PART OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION AND THE SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO LYING WITHIN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS TO WIT: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 14; THENCE SOUTH 89°58'19" EAST ALONG THE SOUTH LINE OF SAID LOT, A DISTANCE OF 4.26 FEET; THENCE NORTH 00°01'41" EAST, A DISTANCE OF 1.01 FEET; TO

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THE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE NORTH 00°01'41" EAST, A DISTANCE OF 53.87 FEET; THENCE SOUTH 89°58'19" EAST, A DISTANCE OF 20.22 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 4.86 FEET; THENCE SOUTH 89°58'19" EAST, A DISTANCE OF 2.50 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 32.35 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 7.50 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 16.52 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 2.27 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 0.14 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 12.95 FEET; TO THE POINT OF BEGINNING, SITUATED IN THE COUNTY OF COOK, STATE OF ILLINOIS.

ALSO EXCEPT

ALL THAT PORTION OF THE FOLLOWING DESCRIBED PREMISES LYING ABOVE ELEVATION 14.65 AND BENEATH ELEVATION 25.28 CITY OF CHICAGO DATUM:

PART OF LOT 12 AS DESIGNATED UPON PLAT 1 ROOSEVELT SQUARE, A RESUBDIVISION OR PART OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION AND THE SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO LYING WITHIN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS, TO WIT: COMMENCING AT THE SOUTHEAST CORNER OF SAID LOT 13; THENCE NORTH 89°58'19" WEST ALONG THE SOUTH LINE OF SAID LOT, A DISTANCE OF 4.01 FEET; THENCE NORTH 00°01'41" EAST, A DISTANCE OF 1.01 FEET; TO THE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE NORTH 00°01'41" EAST, A DISTANCE OF 53.87 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 20.22 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 4.86 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 2.50 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 32.35 FEET; THENCE SOUTH 89°58'19" EAST, A DISTANCE OF 7.50 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 16.52 FEET; THENCE SOUTH 89°58'19" EAST, A DISTANCE OF 2.27 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 0.14 FEET; THENCE SOUTH 89°58'19" EAST, A DISTANCE OF 12.95 FEET; TO THE POINT OF BEGINNING, SITUATED IN THE COUNTY OF COOK; STATE OF ILLINOIS.

ALSO EXCEPT

ALL THAT PORTION OF THE FOLLOWING DESCRIBED PREMISES LYING ABOVE ELEVATION 14.55 AND BENEATH ELEVATION 25.18 CITY OF CHICAGO DATUM:

PART OF LOT 12 AS DESIGNATED UPON PLAT 1 ROOSEVELT SQUARE, A RESUBDIVISION OF PART OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION AND THE SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO, LYING WITHIN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS TO WIT: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 12; THENCE SOUTH 89°58'19" EAST ALONG THE SOUTH LINE OF SAID LOT, A DISTANCE OF 4.26 FEET; THENCE NORTH 00°01'41" EAST, A DISTANCE OF 1.01 FEET; TO THE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE NORTH 00°01'41" EAST, A DISTANCE OF 53.87 FEET; THENCE SOUTH 89°58'19" EAST, A DISTANCE OF 20.22 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 4.86 FEET; THENCE SOUTH 89°58'19" EAST, A DISTANCE OF 2.50 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 32.35 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 7.50 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 16.52 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 2.27 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 0.14 FEET; THENCE SOUTH 89°58'19" WEST, A DISTANCE OF 12.95 FEET; TO THE POINT OF BEGINNING, SITUATED IN THE COUNTY OF COOK; STATE OF ILLINOIS.

ALSO EXCEPT

ALL THAT PORTION OF THE FOLLOWING DESCRIBED PREMISES LYING ABOVE ELEVATION 14.40 AND BENEATH ELEVATION 25.03 CITY OF CHICAGO DATUM:

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PART OF LOT 10 AS DESIGNATED UPON PLAT 1 ROOSEVELT SQUARE, A RESUBDIVISION OF PART OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION AND THE SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO LYING WITHIN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS TO WIT: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 10; THENCE SOUTH 89°58'19" EAST ALONG THE SOUTH LINE OF SAID LOT, A DISTANCE OF 4.26 FEET; THENCE NORTH 00°01'41" EAST, A DISTANCE OF 1.01 FEET; TO THE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE NORTH 00°01'41" EAST, A DISTANCE OF 53.87 FEET; THENCE SOUTH 89°58'19" EAST, A DISTANCE OF 20.22 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 4.86 FEET; THENCE SOUTH 89°58'19" EAST, A DISTANCE OF 2.50 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 32.35 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 7.50 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 16.52 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 2.27 FEET; THENCE SOUTH 00°01'41" WEST, A DISTANCE OF 0.14 FEET; THENCE NORTH 89°58'19" WEST, A DISTANCE OF 12.95 FEET; TO THE POINT OF BEGINNING, IN THE COUNTY OF COOK, STATE OF ILLINOIS.

ALSO EXCEPT

ALL THAT PORTION OF THE FOLLOWING DESCRIBED PREMISES LYING ABOVE ELEVATION 14.50 AND BENEATH ELEVATION 26.83 CITY OF CHICAGO DATUM:

PART OF LOT 15 AS DESIGNATED UPON PLAT 1 ROOSEVELT SQUARE, A RESUBDIVISION OF PART OF BUCKLEY'S SUBDIVISION, PART OF MACALISTER'S SUBDIVISION AND THE SUBDIVISION OF BLOCK 14 OF VERNON PARK ADDITION TO CHICAGO LYING WITHIN THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS TO WIT: COMMENCING AT THE SOUTHWEST CORNER OF SAID LOT 15; THENCE SOUTH 89°58'27" WEST ALONG THE SOUTH LINE OF SAID LOT, A DISTANCE OF 10.63 TO A POINT; THENCE NORTH 45°00'08" WEST, A DISTANCE OF 3.67 FEET TO THE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE NORTH 44°59'52" EAST, A DISTANCE OF 5.10 FEET TO A POINT; THENCE NORTHEASTERLY ALONG A NON-TANGENT CURVE TO THE RIGHT SAID CURVE HAVING A RADIUS OF 3.15 FEET AND A CENTRAL ANGLE OF 180°00'00" (THE CHORD OF WHICH BEARS NORTH 44°59'52" EAST, A DISTANCE OF 6.29 FEET); THENCE NORTH 44°59'52" EAST, A DISTANCE OF 5.10 FEET TO A POINT; THENCE NORTH 45°00'08" WEST, A DISTANCE OF 2.00 FEET TO A POINT; THENCE SOUTH 44°59'52" WEST, A DISTANCE OF .018 FEET TO A POINT; THENCE NORTH 45°00'08" WEST, A DISTANCE OF 0.61 FEET TO A POINT; THENCE NORTH 00°00'08" WEST, A DISTANCE OF 31.26 FEET TO A POINT; THENCE SOUTH 89°59'52" WEST, A DISTANCE OF 11.46 FEET TO A POINT; THENCE NORTH 00°00'08" WEST, A DISTANCE OF 2.99 FEET TO A POINT; THENCE SOUTH 89°59'52" WEST, A DISTANCE OF 29.17 FEET TO A POINT; THENCE NORTH 00°00'08" WEST, A DISTANCE OF 12.01 FEET TO A POINT; THENCE SOUTH 89°59'52" WEST, A DISTANCE OF 6.18 FEET TO A POINT; THENCE SOUTH 00°00'08" EAST, A DISTANCE OF 2.47 FEET TO A POINT; THENCE SOUTH 89°59'52" WEST, A DISTANCE OF 8.58 FEET TO A POINT; THENCE NORTH 00°00'08" WEST, A DISTANCE OF 2.47 FEET TO A POINT; THENCE SOUTH 89°59'52" WEST, A DISTANCE OF 38.95 FEET TO A POINT; THENCE SOUTH 00°00'08" EAST, A DISTANCE OF 57.67 FEET TO A POINT; THENCE NORTH 89°59'52" EAST, A DISTANCE OF 82.93 FEET TO A POINT; THENCE SOUTH 45°00'08" EAST, A DISTANCE OF 0.61 FEET TO A POINT; THENCE SOUTH 44°59'52" WEST, A DISTANCE OF 0.18 FEET TO A POINT; THENCE SOUTH 45°00'08" EAST, A DISTANCE OF 2.00 FEET; TO THE POINT OF BEGINNING, IN THE COUNTY OF COOK, STATE OF ILLINOIS.

For informational purposes only:

Commonly known as 1200, 1210, 1214, 1218 and 1224 West Taylor Street, all in Chicago, IL 60607;

PIN Nos. 17-17-323-038-0000 (part), 17-17-323-040-0000 (part), 17-17-323-042-0000 (part), 17-17-323-044-0000 (part) and 17-17-323-046-0000 (part).

UNOFFICIAL COPY

PARCEL 3: INTENTIONALLY OMITTED.

PARCEL 4 - SOUTH PARCEL:

LOTS 34, 35, 37, 43, 45, 46, 49, 53, 55, 58, AND 62 IN PLAT 2 ROOSEVELT SQUARE SUBDIVISION, A RESUBDIVISION OF BLOCKS 6, 7, AND PART OF 8 OF HENRY WALLER'S SUBDIVISION, PART OF THE WEST HALF OF THE NORTHEAST QUARTER OF SECTION 20, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, CITY OF CHICAGO, COUNTY OF COOK, STATE OF ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED MAY 27, 2004 AS DOCUMENT NO. 0414831143.

For informational purposes only:

Commonly known as 1105-1111 and 1133 West Roosevelt Road; 1220, 1248-1250 and 1264-1266 South Blue Island, Avenue; 1140-1142 West 13th Street; and 1120-1124, 1133-1145, 1146-1156 and 1157 West Washburne Avenue, all in Chicago, IL 60608;

PIN Nos. 17-20-207-045-0000, 17-20-207-049-0000, 17-20-207-053-0000, 17-20-207-055-0000, 17-20-207-058-0000, 17-20-207-062-0000, 17-20-200-066-0000, 17-20-200-067-0000, 17-20-200-069-0000, 17-20-200-075-0000 and 17-20-200-077-0000.

ESTATE 3:

FEE SIMPLE TITLE TO ALL BUILDINGS AND IMPROVEMENTS LOCATED, OR TO BE LOCATED AFTER THE DATE OF THE AFORESAID GROUND LEASES ON THE LEASEHOLD ESTATES HEREINABOVE DESCRIBED AS ESTATE 1 AND ESTATE 2.