UNOFFICIAL COPY____

1035 N. DEARBORN STREET, 10E CHICAGO IL 60610 USA DEBTOR'S NAME: Provide only one Debtor name (20 or 2b) (use exact, note, need, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor name will not fit in line 2b, leave all of item 2 blank, check here and provide only and dividual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAME 2b. INDIVIDUAL'S SURNAME FIRST PERS AND NAME CITY STATE POSTAL CODE COUNTRY SECURED PARTY'S NAME (or NAME or ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only was Secured for thy name (3a or 3b) 3a. ORGANIZATION'S NAME T2 LAKELOFT I, LLC 3b. INDIVIDUAL'S SURNAME FIRST PERS AND NAME FIRST PERS AND NAME ADDITIONAL NAME(SyINITIAL(S) SUFFIX CITY STATE POSTAL CODE COUNTRY STATE POSTAL CODE COUNTRY SI ATE POSTAL CODE COUNTRY CHICAGO IL 60187 COUNTRY STATE POSTAL CODE COUNTRY WHEATON COLLATERAL: This financing statement covers the following collateral: ALL ASSETS OF DEBTOR WHEREVER LOCATED AND WHETHER NOW OWNED OR HEREAFTER ACQUIRED SEE EXHIBIT "A" ATTACHED HERETO FOR THE COLLATERAL DESCRIPTION AND EXHIBIT "3" FOR THE				◆ 239340618	5*
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B. E-MAIL CONTACT AT FILER (optional) Ratherine-sprenger@bfkn.com COOK COUNTY LIERS DATE: 92/83/2823 91:88 PH PG: DATE:					
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	a. Check only if applicable and check only one box:		6b. Check only	if applicable and check (only one box:

2303406185 Page: 2 of 6

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UCC FINANCING STATEMENT ADDENDUM FOLLOW INSTRUCTIONS 9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here 9a. ORGANIZATION'S NAME 919 W FULTON PARTNERS LLC 9b. INDIVIDUAL'S SURNAME FIRST PERSONA', N. MF ADDITIONAL NAME(S)/IN TIAL ,S' SUFFIX THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. DEBTOR'S NAME: Provide (10a or 10h, or 1 one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Subtor's name) and enter the mailing address in line 10c 10a. ORGANIZATION'S NAME 10b, INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S) SUFFIX 10c. MAILING ADDRESS STATE POSTAL CODE COUNTRY ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b) ADDITIONAL SECURED PARTY'S NAME of OR 116, INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 11c. MAILING ADDRESS POSTAL CODE COUNTRY STATE 12. ADDITIONAL SPACE FOR ITEM 4 (Collateral): 13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable) 14, This FINANCING STATEMENT: covers timber to be cut covers as-extracted collateral is filed as a fixture filing 16. Description of real estate: 15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): SEE EXHIBIT "B" ATTACHED HERETO. 17. MISCELLANEOUS: TCMT.0327 - REFI (COOK COUNTY, IL)

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Debtor: 919 W Fulton Partners LLC 1035 N. Dearborn Street, 10E Chicago, IL 60610

Secured Party: T2 Lakeloft I, LLC 120 N. Hale Street, Suite 300 Wheaton, IL 60187

EXHIBIT "A"

COLLATERAL DESCRIPTION

- A. All those certain tracts, pieces or parcels of land legally described in **Exhibit B** attached hereto and hereby made a part hereof and all surface and subsurface soils, minerals and water located thereon and thereunder (the "Land"); and
- buildings, structures and improvements of every nature whatsoever now or hereafter situated on the Land, and all furnishings, furniture, fixtures, machinery, inventory, equipment, appliances, systems, building materials, vehicles and personal property of every kind and nature whatsoever including, without limitation, all gas and electric fixtures, radiators, heaters, engines and machinery, boilers, ranges, elevators and motors, plumbing and heating fixtures and systems, carpeting and other floor coverings, washers, dryers, water he stars, mirrors, mantels, air conditioning apparatus and systems, refrigerating plant, refrigerators, computers and all hardware and software therefor, cooking apparatus and appurtenances, window screens, awnings and storm sashes, which are or shall be attached to said buildings, structures or improvements, or which are or shall be located in, on or about the Land, or which, wherever located (including, without limitation, in warehouses or other storage facilities or in the possession of or on the premises of vendors or manufacturers thereof), are used or intended to be used in or in connection with the construction, fixturing, equipping, furnishing, use, operation or enjoyment of the Land or the improvements thereon, now or hereafter owned by Debtor, including all extensions, additions, improvements, betterments, renewals and replacements of any of the foregoing, together with all warehouse receipts or other documents of title relating to any of the foregoing and the benefit of any deposits or payments now or hereafter made by Debto, in connection with any of the foregoing; and
- C. All easements, rights-of-way, strips and gords of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, and all estates, rights, titles, interests, licenses, privileges, liberties, tenements, hereditaments and appurtenances whatsoever in any way belonging, relating or appertaining to the Mortgaged Property, or any nart thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now content or hereafter acquired by Debtor and the reversion and reversions, remainder and remainders thereof, and all the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same; and
- D. Each and every lease, license and other document or instrument, including, without limitation, those described in Granting Clause C above, granting to any person or entity any neth to use or occupy, and any other agreement with respect to the use or occupancy of, all or any portion of the Land or the improvements of any type or nature located thereon (the "Improvements"), whether heretofore, now or hereafter entered into (the "Leases"); and
- E. The rents, deposits, issues, profits, proceeds, revenues, awards and other benefits of the Mortgaged Property from time to time accruing (including, without limitation, all payments under the Leases, licenses and documents described in Granting Clause D above, proceeds of insurance, condemnation awards and payments in lieu thereof, tenant security deposits, advance room deposits and escrow funds, all receivables, customer obligations, installment payment obligations and other obligations now existing or hereafter arising or created out of sale, lease, sublease, license, concession or other grant of the right of the possession, use or occupancy of all or any portion of the Mortgaged Property, or personalty located thereon, or rendering of services by Debtor or any operator or manager of the Mortgaged Property or acquired from others including, without limitation, from the rental of any space, and all the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same) (collectively, the "Rents"); and

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F. All proceeds and avails from rentals, mortgages, sales, conveyances or other dispositions or realizations of any kind or character of or from the foregoing Rents now or hereafter existing, all of which shall constitute proceeds of collateral pursuant to Section 9-315 of the Uniform Commercial Code ("<u>UCC</u>"), as adopted in the state in which the Mortgaged Property is located (the "<u>State</u>"); and

All of the aforementioned personal property and any and all other personal property, whether tangible or intangible, not otherwise described herein and now or at any time hereafter owned by the Debtor and now or at any time hereafter located in or on or otherwise utilized in any one or more of the ownership, use, enjoyment, construction, occupancy, management, maintenance, repair and operation of the Land, the Improvements or the equipment located thereon, including, without limitation, trade names, trademarks, service marks, copyrights, patents and other intellectual property and any and all funds of Debtor from time to time in Secured Party's possession, all of which shall constitute proceeds of collateral pursuant to Sections 3-102(a), 9-203(f), 9-315(b)(2) and 9-315(c) of the UCC (the "Personalty"), and the right, title and interest of Deptor in and to any of the Personalty which may be subject to any security agreements as defined in the UCC superior in lien to the lien of this Mortgage; and

- G. All of the aforementioned contracts and agreements and any and all other contracts or agreements, whether written or oral, to which Debtor is or hereafter becomes a party, to the extent assignment is permitted the rein, including, without limitation, purchase contracts for the sale of all or any portion of the Land, contracts partaining to architectural services, contracts pertaining to engineering services, and contracts relating in any manner to the ownership, use, enjoyment, construction, occupancy, management, maintenance, operation on repair of all or any portion of the Land, the Improvements, the equipment located thereon or the Personalty or otherwise related to all or any part of the real and personal property described elsewhere herein (the "Contracts"); and
- H. To the extent assignment the existis legally permissible, all franchises, permits, licenses, entitlements and rights therein respecting the ownership, use, enjoyment, occupation, management, maintenance, repair and operation of any of the forecoing; and
- I. Any and all rights, titles, interests, estates and other claims, at law or in equity, that Debtor now has or may hereafter acquire in or to any proceeds from the sale, assignment, conveyance, hypothecation, grant, pledge or other transfer of any or all of the foregoing real or personal property; and
- J. Any and all refunds, rebates, reimbursements, reserves, deferred payments, deposits, cost savings, governmental subsidy payments, governmentally registered credits (such as emissions reduction credits) and payments of any kind due from or payable by any governmental authority or any insurance or utility company relating to any or all of the Mortgaged Property; and
- K. All refunds, rebates, reimbursements and payments of any kind the from or payable by any governmental authority for any taxes, assessments or governmental or quasi-governmental charges or levies imposed upon Debtor with respect to the Mortgaged Property or upon any or all of the Mortgaged Property; and
- L. All monies relating to the Mortgaged Property held in any cash collateral or cparating account maintained with Secured Party or any Affiliate of Secured Party now or at any time hereafter, all monies held in any capital expenditure escrows or other operational escrows or reserve funds and any other escrows, reserves or letters of credit benefiting or relating to the Mortgaged Property; and
- M. All right, title and interest of Debtor arising from the operation of the Mortgaged Property in and to all payments for goods or property sold or leased or for services rendered, whether or not yet earned by performance, and not evidenced by an instrument or chattel paper including, without limiting the generality of the foregoing, all accounts, accounts receivable, contract rights, book debts, and notes arising from the operation of the Mortgaged Property and Mortgaged Property-related services on the Mortgaged Property or arising from the sale, lease or exchange of goods or other property and/or the performance of services; and

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N. All of Debtor's existing and after acquired or created accounts (including, without limitation, bank, brokerage and similar accounts and demand depository accounts), accounts receivable, contract rights, general intangibles, judgments, notes, drafts, acceptances, instruments, chattel paper, deposits and all other personal property of every kind, nature or description in connection with the Mortgaged Property.

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Debtor: 919 W Fulton Partners LLC 1035 N. Dearborn Street, 10E Chicago, IL 60610

Secured Party: T2 Lakeloft I, LLC 120 N. Hale Street, Suite 300 Wheaton, IL 60187

EXHIBIT B

Legal Description

PARCEL 1:

LOTS 10, 11, 12, 13, 14, 15 AND 16 TAKEN AS A SINGLE TRACT OF LAND IN BLOCK 21 IN CARPENTER'S ADDITION TO CHICAGO IN THE SOUTHEAST 1/4 OF SECTION 8, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Permanent Index Numbers: 17-08-424-007; 17-08-424-012 and 17-08-424-013

Commonly known as: 211 200 and 920 W. Lake Street, Chicago, IL 60607

PARCEL 2:

LOTS 3, 4, 5, 6 AND 9 IN BLOCK 21 IN CAR PENTER'S ADDITION TO CHICAGO, BEING A SUBDIVISION IN THE SOUTHEAST 1/4 OF SECTION 8, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, I'L LINOIS

Permanent Index Numbers: 17-08-424-001; 17-08-424-006; 17-08-424-016; 17-08-424-017; 17-08-424-018

Commonly known as: 911, 917 and 921 W. Fulton Street, 217 and 291 N. Sangamon Street, Chicago, iL 60607