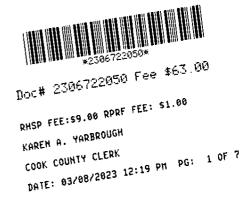
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After recording this document should be returned to:

Merchants Capital Corp. 410 Monon Blvd., 5th Floor Carmel, Indiana 46032



CROSS REFERENCE: Document Nos. 0419034021 and

Project Name: <u>Liberty Square</u> FHA Project No.: <u>071-32144</u>

ASSIGNMENT OF ASSIGNMENT OF RENTS AND LEASES

KNOW ALL MEN BY THESE PRESENTS:

THAT, MERCHANTS CAPITAL CORP., formerly known as P/R Mortgage and Investment Corp., organized and existing under the law of Indiana, hereinafter referred to as "Assignor", for value received, does by these presents, without recourse, representation or warranty, except as hereinafter set forth, grant, bargain, sell, assign, transfer and set over unto the SECRETARY OF HOUSING AND URBAN DEVELOPMENT, HIS/HER SUCCESSORS AND ASSIGNS, 451 7th Street, SW, Washington, DC, 20410, hereinafter referred to as "Assignee", all right, title and interest in and to that certain:

Assignment of Rents and Leases dated July 1, 2004 executed by Liberty Square

Limited Partnership, which was recorded on July 8, 2004, as Document No. 0419034021, in
the office of the recorder of Cook County, Illinois and assigned to Merchants Capital Corp.
(formerly known as P/R Mortgage & Investment Corp.) by that Assignment of Rents and Leases effective as of March 7, 2023 and recorded on ______ as

Document No. ______, in the office of the recorder of Cook County, Illinois,
and covering the following property:

SEE ATTACHED EXHIBIT "A"

TO HAVE AND TO HOLD the same unto said SECRETARY OF HOUSING AND URBAN DEVELOPMENT, HIS/HER SUCCESSORS AND ASSIGNS.

This Assignment is without recourse or warranty, except that the undersigned hereby warrants that no act or omission of the undersigned has impaired the validity or priority of said Mortgage. The undersigned also warrants that said Mortgage is prior to all mechanics' and materialmen's liens filed of record subsequent to the recording of such Mortgage regardless of whether such liens attached prior to such recording date, and prior to all liens and encumbrances which may have attached or defects which may have arisen subsequent to the recording of such Mortgage (except such liens or other matters as have been approved by the Assignee hereunder). The undersigned also warrants that, as of the execution of this Assignment, the sum of **Two**

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Million Four Hundred Fifty-One Thousand Two Hundred Eight and 33/100 Dollars

(\$2,451,208.33), together with the interest accruing at the rate of 5.5% per annum, as provided in the Notes and Mortgage related to this Assignment, is actually due and owing under said Notes and Mortgage, that there are no offsets or counterclaims thereto, and that the undersigned has a good right to assign the said Notes and Mortgage.

IN WITNESS WHEREOF, the Assignor has caused this instrument to be executed in its behalf this 7th day of March, 2023.

JFF.

Arith the interest accruing at the slated to this Assignment, is actuan, are no offsets or counterclaims thereto, said Notes and Mortgage.

AHEREOF, the Assignor has caused this instrument is off March, 2023.

[Remainder of page intentionally blank; signature page follows]

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SIGNATURE PAGE TO ASSIGNMENT OF ASSIGNMENT OF RENTS AND LEASES (Liberty Square)

ASSIGNOR:

MERCHANTS CAPITAL CORP., an Indiana corporation

Bv:

Brian Sullivan.

Executive Vice President

STATE OF INDIANA

22

COUNTY OF HAMILTON

Before me, a Notary Public in and for said County and State, personally appeared Brian Sullivan, Executive Vice President of Morchants Capital Corp., an Indiana corporation, who, after being duly sworn, acknowledged the execution of the foregoing Assignment of Rents and Leases for and on behalf of such corporation.

IN WITNESS WHEREOF, I hereunto set my hand and official seal this _____ day of

March, 2023.

RITA KAY KEITH

Notery Public, State of Indiana

Hamilton County

Commission # 705099

My Commission Expires

September 11, 2025

Notary Public

Wa H.

My Commission Expires:

My County of Residence is:

Hamilton

This instrument was prepared by James V. Provenzale, III, Attorney-at-Law, Dinsmore & Shohl LLP, One Indiana Square, Suite 1800, Indianapolis, Indiana 46204-4208.

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EXHIBIT A

PARCEL 1: (SITE 1)

LOTS 7 (EXCEPT THAT PART TAKEN FOR STREET), ALL OF LOT 8 AND THE NORTH 25 FEET OF LOT 9 IN THE SUBDIVISION OF THE WEST HALF OF THE NORTH HALF OF THE WEST HALF OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-307-001-0000 (affects Lots 7 and 8)

ADDRESS: 701 S. INDEPENDENCE BOULEVARD, CHICAGO, IL

PIN #: 16-14-307-002-0000 (2f/scts North 25 feet of Lot 9)

ADDRESS: 711 S. INDEPENDENCE BOULEVARD, CHICAGO, IL

PARCEL 2: (SITE 1)

THE NORTH 25 FEET OF THE SOUTH 4. FEET OF LOT 33 IN GOLDY'S SECOND ADDITION TO CHICAGO IN THE SOUTH WEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-307-007-0000 (affects North 25 feet of sovin 45 feet of Lot 33)

ADDRESS: 3727 S. FLOURNOY, CHICAGO, IL

PARCEL 3: (SITE 2)

LOT 9 (EXCEPT THE NORTH 25 FEET THEREOF) AND THE NORTH 25 FEET OF LOT 10 IN THE SUBDIVISION OF THE WEST HALF OF THE NORTH HALF OF THE WEST HALF OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SE TION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-307-003-0000 (affects North 25 feet Lot 10)

ADDRESS: 715-17 S. INDEPENDENCE BOULEVARD, CHICAGO, IL

PARCEL 4: (SITE 2)

THE SOUTH 20 FEET OF LOT 33 IN GOLDY'S SECOND ADDITION TO CHICAGO IN THE SOUTHWEST-QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-307-007-0000 (affects the South 20 of Lot 33)

ADDRESS: 3727 S. FLOURNOY, CHICAGO, IL

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PARCEL 5: (SITE 2)

THE NORTH 30 FEET OF LOT 11 IN GOLDY'S ADDITION TO CHICAGO IN THE SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-307-014-0000 (affects part of Lot 11) also

PIN #: 16-14-307-015-0000 (affects part of Lot 11)

ADDRESS:

3727 S. FLOURNOY, CHICAGO, IL

PARCEL 6: (SITE 3)

LOT 10 (EXCEPT THE NORTH 25 FEET THEREOF), ALL OF LOT 11 AND LOT 12 (EXCEPT THAT PART TAKEN FOR STREET) IN THE SUBDIVISION OF THE WEST HALF OF THE NORTH MALF OF THE WEST HALF OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-307-003-0000 (affects Lot 10 except the North 25 feet)

ADDRESS:

715-17 S. INDEPENDENCE BOULEVARD, CHICAGO, IL

PIN #: 16-14-307-004-0000 (affects Lot 11)

ADDRESS:

719 S. INDEPENDENCE BOULEVARD, CHICAGO, IL

PIN #: 16-14-307-005-0000 (affects Lot 12)

ADDRESS: 725 S. INDEPENDENCE BOULEVARD, CHICAGO, IL

PARCEL 7: (SITE 3)

THE SOUTH 25 FEET OF THE NORTH 55 FEET OF LOT 11 IN GOLOY'S ADDITION TO CHICAGO IN THE SOUTHWEST QUARTER OF SECTION 14, TOWNSMIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-307-015-0000 (affects South 25 feet of North 55 feet of Lot 11)

ADDRESS:

715-17 S. INDEPENDENCE BOULEVARD, CHICAGO, IL

PARCEL 8: (SITE 4)

THE WEST 10 FEET OF LOT 27, LOT 28 AND THE EAST 15 FEET OF LOT 29 IN GOLDY'S 2ND ADDITION TO CHICAGO IN THE SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-307-010-0000 (affects West 10 feet of Lot 28 & East 15 feet of lot 29)

ADDRESS: 3715 W. FLOURNOY, CHICAGO, IL

PIN #: 16-14-307-011-0000 (affects West 10 feet of Lot 27 & East 15 feet of lot 28)

ADDRESS: 3713 W. FLOURNOY, CHICAGO, IL

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PARCEL 9: (SITE 5)

THE WEST 2 FEET OF LOT 4, LOT 5 AND THE EAST 23 FEET OF LOT 6 OF GOLDY'S ADDITION TO CHICAGO IN THE SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-307-021-0000 (affects East 23 feet of Lot 6 & West 2 feet of lot 5)

ADDRESS: 3714 W. LEXINGTON, CHICAGO, IL

PIN #: 16 :4-307-022-0000 (affects East 23 feet of Lot 5 & West 2 feet of lot 4)

ADDRESS: /3710 W. LEXINGTON, CHICAGO, IL

PARCEL 10: (SITE 6)

THE EAST 61/4 FEET OF LOT 19, LOTS 20 AND 21 IN GOLDY'S ADDITION TO CHICAGO IN SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-311-015-0000 (affects East 61/4 feet of Lot 19 & West 22 feet of lot 20)

3707 W. LEXINGTON, CHICAGO, IL

PIN #: 16-14-311-016-0000 (affects East 3 feet of Lot 20 & Lot 21)

ADDRESS: 3703 W. LEXINGTON, CHICAGO, IL.

PARCEL 11: (SITE 7)

LOT 1 IN RESUBDIVISION OF LOTS 25 TO 28 IN BLOCK 1 IN BOILVAN'S SUBDIVISION OF THE 10 ACRES SOUTH AND ADJOINING THE NORTH 5 ACRES OF THE EAST HALF OF THE EAST HALF OF THE SOUTHWEST GUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN. IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-308-021-0000

ADDRESS: 3636 W. LEXINGTON, CHICAGO, IL

PARCEL 12: (SITE 8)

LOTS 18, 19 AND 20 IN BLOCK 1/IN BOILVIN'S SUBDIVISION OF 10 ACRES SOUTH AND ADJOINING THE NORTH 5 ACRES OF THE EAST HALF OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-308-003-0000 (affects Lot 19 & Lot 20) ADDRESS:

3645 W. FLOURNOY, CHICAGO, IL

PIN #: 16-14-308-004-0000 (affects Lot 18)

3643 W. FLOURNOY, CHICAGO, IL ADDRESS:

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PARCEL 13: (SITE 9)

LOTS 14 AND 15 IN BLOCK 1 IN BOILVIN'S SUBDIVISION OF 10 ACRES SOUTH OF AND ADJOINING THE NORTH 5 ACRES OF THE EAST HALF OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-308-007-0000 (affects Lot 15)

ADDRESS: 3637 W. FLOURNOY, CHICAGO, IL

PIN #: 16-14-308-008-0000 (affects Lot 14)

ADDRESS: 3633 W. FLOURNOY, CHICAGO, IL

PARCEL 14: (SITE 19)

LOTS 12 AND 13 IN CLOCK 1 IN BOILVIN'S SUBDIVISION OF 10 ACRES SOUTH OF AND ADJOINING THE NORTH 5 ACRES OF THE EAST HALF OF THE EAST HALF OF THE SOUTHWEST QUAPTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-308-009-0000 (affec s Lot 13)

ADDRESS: 3631 W. FLOURNO' CHICAGO, IL

PIN #: 16-14-308-010-0000 (affects Lot 12)

ADDRESS: 3629 W. FLOURNOY, CHICAGO, IL

PARCEL 15: (SITE 11)

LOTS 44 (EXCEPT THE NORTH 25 FEET), 45 (EXCEPT THE NORTH 25 FEET) AND 46 (EXCEPT THE NORTH 25 FEET) INBOILVIN'S SUBDIVISION OF THE NORTH HALF OF THE NORTHEAST QUARTER OF THE NORTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIG.

PIN #: 16-14-304-030-0000 (affects Lot 44 and part of Lot 45)

ADDRESS: 3610 W. FLOURNOY, CHICAGO, IL

PIN #: 16-14-304-031-0000 (affects part of Lot 45) ADDRESS: 3608 W. FLOURNOY, CHICAGO, IL

PIN #: 16-14-304-032-0000 (affects part of Lot 46) ADDRESS: 3606 W. FLOURNOY, CHICAGO, IL

PARCEL 16 (SITE 12)

LOTS 1, 2, AND 3 IN THE SUBDIVISION OF LOTS 1, 2, 3, 4 AND 5 IN BLOCK 1 IN BOILVIN'S SUBDIVISION OF 10 ACRES LYING SOUTH AND ADJOINING THE NORTH 5 ACRES OF THE EAST HALF OF THE EAST HALF OF THE SOUTHWEST QUARTER OF SECTION 14, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN #: 16-14-308-041-0000

ADDRESS: 700 S. CENTRAL PARK, CHICAGO, IL