Doc# 2324028023 Fee \$94,00

RHSP FEE: \$18.00 RPRF FEE: \$1.00

KAREN A. YARBROUGH COOK COUNTY CLERK

DATE: 08/28/2023 11:17 AM PG: 1 OF 6

ASSIGNMENT OF MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING

M360 MM SERIES, LLC, a Delaware limited liability company (Assignor)

to

MCRE₁F SUBREIT, LLC, a Delaware limited liability company (Assignee)

Effective as of August 8, 2023

Location:

3625 W. 147th Street; 3626 and 3632 W. 147th Place; 3635 S. 147th

Street; 3638 and 3646 S. 147th Place; 14618, 14619, and 14643 S.

Keystone Ave., Midlothian, IL 60445

PIN:

28-11-305-028 (Parcel 1), 78-11-305-027 (Parcel 2); 28-11-305-026 (Parcel 3); 28-10-228-013 (Parcel 4); 28-10-229-004 (Parcel 5); 28-10-229-009 (Parcel 6); 28-11-305-024 (Parcel 7); 28-111-305-

023 (Parcel 8); 28-11-305-019 (Parcel 9)

DOCUMENT PREPARED BY AND WHEN RECORDED, RETURN TO:

McCoy & Orta, P.C. 100 North Broadway, 26th Floor Oklahoma City, Oklahoma 73102 Telephone: 888-236-0007

> S_N P_5 S_Y-2 SC_ INTJP

2324028023 Page: 2 of 6

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ASSIGNMENT OF MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING

Effective as of the 8th day of August, 2023, M360 MM SERIES, LLC, a Delaware limited liability company, having an address at c/o M360 Advisors, LLC, 999 Corporate Drive, Suite 110, Ladera Ranch, CA 92694 ("Assignor"), as the holder of the instrument hereinafter described and for valuable consideration hereby assigns, sells, transfers and delivers to MCREIF SUBREIT, LLC, a Delaware limited liability company, having an address at 999 Corporate Drive, Suit. 110, Ladera Ranch, CA 92694 ("Assignee"), its successors, participants and assigns, without recourse, all right, title and interest of Assignor, in and to that certain:

MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING made by 54 FLATS LLC, a Delaware limited liability company to M360 COMMUNITY DEVELOPMENT FUND, LLC, a Delaware limited liability company, dated as of January 19, 2022 and recorded on January 25, 2022 as Document Number 2202522002 in the Recorder's Office of Cook County, Il inois ("Recorder's Office") (as the same may have been amended, modified, restated, supplemented, renewed or extended), (the "Mortgage"), securing payment of note(s) of even date therewith, in the principal amount of \$3,700,000.00, and creating a lien on the property described in Exhibit.

The Mortgage was assigned to M360 WH-2 Fi SELLER, LLC, a Delaware limited liability company, by assignment instrument dated as of February 10, 2022 and recorded on May 17, 2022, as Document Number 2212742005, in the Recorder's Office.

The Mortgage was further assigned to M360 MM SERIES LLC, a Delaware limited liability company, by assignment instrument dated as of October 11, 2022 and recorded on October 27, 2022, as Document Number 2230012031, in the Recorder's Office.

Together with any and all other liens, privileges, security interests, rights, entitlements, equities, claims and demands as to which Assignor hereunder possesses or to which Assignor is otherwise entitled as additional security for the payment of the notes and other obligations described herein.

This instrument shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and assigns.

[SIGNATURE(S) ON THE FOLLOWING PAGE]

Reference No.: 203.3.046

Matter Name: Midlothian Portfolio

Pool: M360_WAB

2324028023 Page: 3 of 6

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IN WITNESS WHEREOF, the Assignor has caused this instrument to be executed this day of August, 2023, to be effective as of the date first written above.

ASSIGNOR:

M360 MM SERIES, LLC, a Delaware limited liability company

Name: Daniel Vette

Title: Authorized Signatory

ACKNOWLEDGMENT

A notary public or other officer con					
document to which this certificate is	ettached, and no	t the truthful	ness, accurac	y, or validity of that	document.
STATE OF CALIFORNIA)	,	, , , , , , , , , , , , , , , , , , ,	•
)			

On this _____ day of August, 2023, before me, the undersigned, a Notary Public in and for said state, personally appeared Daniel Vete: as Authorized Signatory of M360 MM SERIES, LLC, a Delaware limited liability company, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity, and that by his/her/their signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seed.

Signature:

ser a Harbed

Notary Public

My Commission Expires:

Reference No.: 203.3.046 Matter Name: Midlothian Portfolio Pool: M360, WAR

COUNTY OF ORANGE

Pool: M360_WAB

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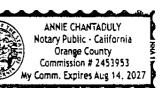
ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document. State of California Orange County of Annie Chantaduly, a Notary Public 08/08/207 before me, (insert name and title of the officer) **Daniel Vetter** personally appeared who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrume it and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf or which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Univi

(Seal)



2324028023 Page: 5 of 6

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EXHIBIT A LEGAL DESCRIPTION

Parcel 1:

The North 135.65 feet (except the North 17 feet and except the West 12 feet thereof) of Lot 5 in Midlothian Highlands Subdivision of the East 693 feet of the North 1/2 of the Southwest 1/4 of Section 11, Township 36 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 3625 W. 147th Street, Midlothian, IL 60445

P.I.N.: 22-11-305-028-0000

Parcel 2

The East 48 eet of Lot 5 (except the North 135.65 feet thereof) in Midlothian Highlands, a subdivision of the East 693 feet of the North 1/2 of the Courtwest 1/4 of Section 11, Township 36 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 3626 W. 147th Phile, Midlothian, IL 60445

P.I.N.: 28-11-305-027-0000

Parcel 3:

Lot 5 (except the North 135.65 feet thereof and except the East 48 feet thereof) and the East 36 feet of Lot 6 (except the North 135.65 feet thereof) in Midlothian Highlands, a subdivision of the East 693 feet of the North 1/2 of the Southwest 1/4 of Section 11, Township 36 North, Range 13, East of the (hird Principal Meridian, in Cook County, Illinois.

Address: 3632 W. 147th Place, Midlothian, IL 60415

P.I.N.: 28-11-305-026-0000

Parcel 4:

Lot 4 (except the West 10 feet thereof) in Block 25 in Manus Midlothian Park, a subdivision of the Northeast 1/4 of Section 10, Township 36 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 14618 S. Keystone Ave., Midlothian, IL 60445

P.I.N.: 28-10-228-013-0000

Parcel 5:

Lot 32 in Block 30 in Manus Midlothian Park, a subdivision of the Northeast 1/4 of Section 12, in anothin 36 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 14619 S. Keystone Ave., Midlothian, IL 60445

P.I.N.: 26-10-229-004-0000

Parcel 6

Lot 27 in Block 30 in Manus Midlothian Park, a subdivision of the Northeast 1/4 of Section 10, Township 36 North, Runge 13, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 14643 S. Keystone Ave., Midlothian, IL 60445

P.I.N.: 28-10-229-009-0000

Parcel 7:

The North 135.65 feet (except the North 17 feet thereof) of the West 24 feet of Lot 6, and the North 135.65 feet (except the North 17 feet thereof and except the West 36 feet thereof) of Lot 7 in Midlothian Highlands, a subdivision of the East 693 feet of the North 1/2 of the Southwest 1/4 of Section 11, Township 36 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 3635 S. 147th Street, Midlothian, IL 60445

P.I.N.: 28-11-305-024-0000

Reference No.: 203.3.046

Matter Name: Midlothian Portfolio

Pool: M360_WAB

2324028023 Page: 6 of 6

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Parcel 8:

Lot 6 (except the North 135.65 feet thereof and except the East 36 feet thereof), and the East 24 feet of Lot 7 (except the North 135.65 feet thereof) in Midlothian Highlands, a subdivision of the East 693 feet of the North 1/2 of the Southwest 1/4 of Section 11, Township 36 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 3638 S. 147th Place. Midlothian, IL 60445

P.I.N.: 28-11-305-023-0000

Parcel 9:

Lot 8 (exc. p): 1- North 135.65 feet thereof and except the East 12 feet thereof), in Midfothian Highlands, a subdivision of the East 693 feet of the North 1/2 of the Southwest 1/4 of Section 11, Township 36 North, Range 13, East of the Third Principal Meridian, in Cook County, (Ifin is.

Of Coof County Clark's Office Address: 3646 S. 147tl Place. Midlothian, IL 60445

P.I.N.: 28-11-305-019-0000

Reference No.: 203.3.046

Matter Name: Midlothian Portfolio

Pool: M360 WAB