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KAREN A. YARBROUGH

COOK COUNTY CLERK'S OFFICE

Date 3/7/2024 12:00 AM Pg: 1 of 5

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UCC

CH24001405

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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

| |
|--|
| A. NAME & PHONE OF CONTACT AT FILER [optional] |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address) |
| LOAN FUNDER LLC, SERIES 69842 645 Madison Avenue, 19th Floor, New York, NY 10022 |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

| | | | | |
|----------------------------|-----------------------------------|--------------------------|----------------------------------|-------------------------------|
| 1a. ORGANIZATION'S NAME | | | | |
| AJC INVESTMENTS LLC | | | | |
| OR | 1b. INDIVIDUAL'S LAST NAME | | | |
| FIRST NAME | | MIDDLE NAME | | SUFFIX |
| 1c. MAILING ADDRESS | | CITY | | STATE |
| 7424 US Highway 34 | | Oswego | | IL |
| | | POSTAL CODE | | COUNTRY |
| | | 60543 | | USA |
| 1d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION | 1f. JURISDICTION OF ORGANIZATION | |
| | | | 1g. ORGANIZATIONAL ID #, if any | |
| | | | | <input type="checkbox"/> NONE |

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

| | | | | |
|-------------------------|-----------------------------------|--------------------------|----------------------------------|---------------------------------|
| 2a. ORGANIZATION'S NAME | | | | |
| | | | | |
| OR | 2b. INDIVIDUAL'S LAST NAME | | | |
| FIRST NAME | | MIDDLE NAME | | SUFFIX |
| 2c. MAILING ADDRESS | | CITY | | STATE |
| | | | | |
| | | POSTAL CODE | | COUNTRY |
| | | | | |
| 2d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | |
| | | | | 2g. ORGANIZATIONAL ID #, if any |
| | | | | <input type="checkbox"/> NONE |

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR(S)/P) - insert only one secured party name (3a or 3b)

| | | | | |
|---------------------------------------|----------------------------|------------------|--|-----------------|
| 3a. ORGANIZATION'S NAME | | | | |
| LOAN FUNDER LLC, SERIES 69842 | | | | |
| OR | 3b. INDIVIDUAL'S LAST NAME | | | |
| FIRST NAME | | MIDDLE NAME | | SUFFIX |
| 3c. MAILING ADDRESS | | CITY | | STATE |
| 645 Madison Avenue, 19th Floor | | Manhattan | | New York |
| | | POSTAL CODE | | COUNTRY |
| | | 10022 | | USA |

4. This FINANCING STATEMENT covers the following collateral:

All of the Debtor's membership interests in AJC INVESTMENTS LLC as more particularly described in Exhibit A attached hereto and made a part hereof

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FIDELITY NATIONAL TITLE

CH24001405

| | | | | | | |
|---|---|---------------------|---------------|--------------|----------|----------------|
| 5. ALTERNATIVE DESIGNATION (if applicable): | LESSEE/LESSOR | CONSIGNEE/CONSIGNOR | BAILEE/BAILOR | SELLER/BUYER | AG. LIEN | NON-UCC FILING |
| 6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) | 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) | | All Debtors | | Debtor 1 | Debtor 2 |
| 8. OPTIONAL FILER REFERENCE DATA | | | | | | |

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EXHIBIT A TO FORM UCC FINANCING STATEMENT

DEBTOR(S): AJC INVESTMENTS LLC

SECURED PARTY: LOAN FUNDER LLC, SERIES 69842

COLLATERAL:

This UCC-1 Financing Statement covers all of Debtor's one hundred percent (100%) limited liability interest in AJC INVESTMENTS LLC, a Illinois Limited Liability Company registered as a foreign limited liability company in Illinois ("Borrower"), including without limitation: all Pledged Membership Interests, books and records relating to the Pledged Membership Interests and all rights, distributions, certificates, options, securities, security entitlements and other investment property or financial assets that may hereafter be received, receivable, distributed or exercised in respect of, or exchanged for, all or any of any of such Pledged Membership Interests, and all proceeds of all of the foregoing, and all governance rights relating to the Pledged Membership Interests to manage the affairs of Borrower, including without limitation, all rights to vote, consent to action, sell, mortgage or otherwise deal with the assets of the Borrower and otherwise participate in the management of Borrower.

"Pledged Membership Interests" shall mean all of each Debtor's present and future right, title and interest in and to its interest as a member of Borrower, including, without limitation, its right to Distributions (liquidating or otherwise) and allocations and its governance rights. "Distribution shall mean any distribution (whether in the form of cash or any other property), direct or indirect, made on account of any interest in Borrower at any time.

This UCC Financing Statement is filed in connection with that certain Pledge and Security Agreement dated as of February 28, 2024 (the "Security Instrument") given by Debtor to Secured Party.

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

| | | | |
|----|----------------------------|------------|---------------------|
| | 9a. ORGANIZATION'S NAME | | |
| | AJC INVESTMENTS LLC | | |
| OR | 9b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME, SUFFIX |
| | | | |

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

| | | | | |
|-----------------------|-----------------------------------|---------------------------|-----------------------------------|--|
| | 11a. ORGANIZATION'S NAME | | | |
| OR | 11b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| | | | | |
| 11c. MAILING ADDRESS | | CITY | STATE | POSTAL CODE COUNTRY |
| | | | | |
| 11d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 11e. TYPE OF ORGANIZATION | 11f. JURISDICTION OF ORGANIZATION | 11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE |

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

| | | | | |
|----------------------|-----------------------------|------------|-------------|---------------------|
| | 12a. ORGANIZATION'S NAME | | | |
| OR | 12b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| | | | | |
| 12c. MAILING ADDRESS | | CITY | STATE | POSTAL CODE COUNTRY |
| | | | | |

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

16. Additional collateral description:

All of Debtor's right, title and interest in and to all buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements, improvements and all other property as more particularly described in Rider to UCC filing attached hereto, now or hereafter erected or located on that certain real property commonly known as 30 East 23rd Street, Chicago, IL., 60411 as further described in Exhibit A.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction — effective 30 years
- Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A

Order No.: CH24001405

For APN/Parcel ID(s): 32-29-216-019-0000 and 32-29-216-018-0000

For Tax Map ID(s): 32-29-216-019-0000 and 32-29-216-018-0000

THE WEST HALF OF LOT 32 AND ALL OF LOTS 33 AND 34 IN BLOCK 182 IN CHICAGO HEIGHTS,
A SUBDIVISION OF PARTS OF SECTIONS 28 AND 29, TOWNSHIP 35 NORTH, RANGE 14, EAST
OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY ILLINOIS.

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