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CEDRIC GILES

COOK COUNTY CLERK'S OFFICE

DATE: 5/8/2024 4:01 PM

PAGE: 1 OF 14

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)

B. E-MAIL CONTACT AT SUBMITTER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Dechert LLP
100 Oliver Street
Boston, MA 02110
Attn: Bruce D. Hickey, Esq.

SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

Print

Reset

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
THE UNIVERSITY OF CHICAGO MEDICAL CENTER

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
150 Harvester Drive, Suite 300 Burr Ridge IL 60527 USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
COMPUTERSHARE TRUST COMPANY, N.A., as Trustee

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1505 Energy Park Drive St. Paul MN 55108 USA

4. COLLATERAL: This financing statement covers the following collateral:

See Exhibit A attached hereto and made a part hereof.

CC# 240097260 7 of 8

CT# JK, K

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:
To be filed in Cook County, Illinois Matter No. 206796

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME THE UNIVERSITY OF CHICAGO MEDICAL CENTER	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME *or* ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME MIZUHO AMERICA LEASING LLC				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS 1271 Avenue of the Americas	CITY New York	STATE NY	POSTAL CODE 10020	COUNTRY USA

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

Refer to Schedule A attached hereto for a description of the real estate.

17. MISCELLANEOUS:

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EXHIBIT A

<u>Debtor:</u>	<u>Secured Party:</u>	<u>Assignor Secured Party:</u>
The University of Chicago Medical Center 150 Harvester Drive, Suite 300 Burr Ridge, IL 60527	Computershare Trust Company, N.A., as Trustee 1505 Energy Park Drive St. Paul, Minnesota 55108	Mizuho America Leasing LLC 1271 Avenue of the Americas New York, NY 10020

All right, title and interest of Debtor in and to the following property, wherever located whether such interest and title is held or owned now or in the future, as such interest may appear, be determined or be re-characterized (the "**Mortgaged Property**"):

- a) the fee interest in the Parcel more fully described on Schedule A attached hereto (the "**Parcel**"), together with (a) all improvements, Fixtures and Equipment acquired by the Assignor Secured Party on the Base Term Commencement Date, including all Alterations that become part of the Leased Property pursuant to the express terms of the Lease, but, for the avoidance of doubt, expressly excluding any Alterations that remain the property of the Debtor in accordance with the Operative Documents and expressly excluding the Excluded Property (the "**Improvements**"), and (b) Appurtenant Rights (the interest in Improvements and in the Parcel, together with Appurtenant Rights and Fixtures, if any, as such terms are defined below, relating thereto being collectively referred to as the "**Leased Property**");
- b) the Lease, including the mortgage liens and security interests granted by the Debtor to the Assignor Secured Party hereunder and under the Lease and all Rent and all other rents, payments, purchase prices, receipts, revenues, issues and profits payable under the Lease or pursuant to any other lease with respect to the Leased Property;
- c) all subleases with respect to the Leased Property together with all rent payable thereunder;
- d) all the estate, right, title, claim or demand, in possession or expectancy, in and to the Leased Property or any part thereof;
- e) all of the fixtures of every kind and nature whatsoever, and all appurtenances and additions thereto and substitutions or replacements thereof (together with, in each case, attachments, components, parts and accessories) now or subsequently attached to the Leased Property which are Non-Severable or which are acquired with proceeds from the Funding made pursuant to the Participation Agreement, but excluding any Excluded Property (all of the foregoing in this paragraph (e) being referred to as the "**Fixtures**");
- f) all substitutes and replacements of, and all additions and improvements to, the Leased Property and the Fixtures, subsequently acquired, constructed, assembled or placed within the Parcel, immediately upon such acquisition, construction, assembling or placement, including any and all building materials whether stored at the Leased Property or offsite,

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and, in each such case, without any further conveyance, mortgage, assignment or other act by any Person, but excluding the Excluded Property;

- g) to the extent assignable, all contracts and warranties necessary to purchase, construct, remodel, repair, operate and maintain the Leased Property (including all contracts and subcontracts for the performance of work or the supply of materials required for the purchase, construction, remodeling, repair, operation or maintenance of the Leased Property, and all architectural, engineering and other design contracts related to the Leased Property);
- h) (i) to the extent assignable, all Governmental Actions relating to construction, occupancy, use or operation of the Leased Property or any part thereof and (ii) all plans and specifications relating to the Leased Property;
- i) subject to the Debtor's rights to receive, use and apply insurance proceeds as provided in the Lease, all right, title and interest of the Debtor in proceeds payable under all property insurance policies required to be maintained by the Debtor or obtained on behalf of the Debtor pursuant to Article XI of the Lease, including subject to the rights of the Debtor under Article XIII of the Lease, the right to collect and receive such proceeds; and, subject to such rights of the Debtor under Article XIII of the Lease, all awards and other compensation, including the interest payable thereon and the right to collect and receive the same, made to the present or any subsequent owner of the Leased Property for the taking by eminent domain, condemnation or otherwise, of all or any part of the Leased Property or any easement or other right therein running for the benefit of the Leased Property;
- j) all tenements, hereditaments, appurtenances and privileges in and to all or any part of the Leased Property or any interest therein (and any greater estate in the Leased Property now owned or hereafter acquired pursuant thereto), and all other rights and interests now or in the future benefiting or otherwise relating to the Leased Property, including (if any) all easements, rights of way, sidewalks, alleys and strips and gores of land adjacent to or used in connection with the Leased Property, development rights, mineral rights, water rights and water stock, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberties, servitudes, tenements, hereditaments and appurtenances of any nature whatsoever, in any way now or hereafter belonging, relating or pertaining to the Parcel and the Improvements (collectively, "**Appurtenant Rights**");
- k) all security deposits, rents, issues, profits, returns, income and proceeds of and from any or all of the foregoing (including proceeds from any of the foregoing), and to the extent not otherwise included, all payments under insurance (whether or not the Debtor is the loss payee thereof), but subject to the Debtor's right to receive and apply such proceeds pursuant to Lease and the other Operative Documents or any indemnity, warranty or guarantee payable by reason of loss or damage to or otherwise with respect to any of the foregoing, but excluding all products; and

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- l) all cash and non-cash proceeds of the foregoing.

As used herein:

“Alterations” shall have the meaning provided in Section 9.2(a) of the Lease.

“Applicable Laws” shall mean, collectively, all applicable foreign, or domestic laws (including Environmental Laws), treaties, judgments, decrees, injunctions, writs and orders of any Authority and rules, regulations, directives, codes, ordinances, statutes, licenses, requirements and permits of any Federal, state or local Authority.

“Appurtenant Service Rights” shall mean all rights and easements appurtenant to the Parcel which are necessary to provide the Improvements with all utility services necessary for use of the Improvements (including electric, gas, telephone, water and sewer service) to be transmitted into the Improvements and out of the Improvements.

“Authority” shall mean any federal, state, county, municipal, provincial or other government or governmental, quasi-governmental or regulatory authority, agency, board, body, commission, instrumentality, court or tribunal, central bank or any political subdivision of any thereof, or arbitrator or panel of arbitrators, or other entity exercising executive, legislative, judicial, taxing, regulatory or administrative powers or functions of or pertaining to government (including any supranational body exercising such powers or functions, such as the European Union or the European Central Bank) of or within the United States or any other jurisdiction applicable to the Debtor or the Assignor Secured Party.

“Basic Rent” shall mean for each Payment Period, an amount equal to the Yield payable on the last day of such Payment Period.

“Environmental Laws” shall mean any and all laws, rules, regulations, codes, ordinances, and all binding orders, decrees, judgments, injunctions, notices or agreements passed, adopted, issued, promulgated or entered into by any Authority, relating to protection of the environment, preservation or reclamation of natural resources, the management, Release or threatened Release of any Hazardous Material or to health and safety matters to the extent related to exposure to Hazardous Materials released into the Environment, including ambient air, surface water, ground water, or land, or otherwise relating to the manufacture, processing, distribution, use, treatment, storage, disposal, transport or handling of pollutants, contaminants, hazardous substances or wastes or the clean up or other remediation thereof.

“Environmental Permits” shall mean all permits, licenses, authorizations, registrations, certificates and approvals of Authorities required by Environmental Laws relating to the Leased Property or the Overall Transaction.

“Equipment” shall mean personal property of every kind and nature whatsoever that is (a) purchased or otherwise paid for with the Funding or (b) otherwise acquired by or on behalf of the Assignor Secured Party pursuant to the terms of the Lease and necessary for the legal use and operation of the Improvements or the Parcel including all electrical and mechanical equipment, plumbing, ventilation, furnaces, air conditioning and air-cooling apparatus, escalators, generators,

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communications systems (including satellite dishes and antennae), sprinkler systems and other fire prevention and extinguishing apparatus and materials, security systems, motors, engines, machinery, pipes, pumps, tanks, conduits, fittings and fixtures of every kind and description, and any substitutions or replacements thereof, but expressly excluding Excluded Property.

“Excluded Property” shall mean all fixtures, machinery, equipment, Alterations and other personal property belonging to the Debtor or third parties (a) that are not acquired and financed by the Assignor Secured Party with funds from the Funding or that are or do not become property of the Assignor Secured Party under the express terms Article IX of the Lease, and (b) the removal of which is permitted by the Lease or the other Operative Documents.

“Governmental Action” shall mean all applicable permits, authorizations, registrations, consents, approvals, waivers, exceptions, variances, orders, judgments, decrees, licenses, exemptions, publications, filings, notices to and declarations of or with, or required by, any Authority, or required by any Applicable Laws, and shall include all citings, Environmental Permits, construction permits and operating permits and licenses that are required for the use, occupancy, zoning, construction and operation of the Leased Property.

“Hazardous Material” shall mean any substance, waste or material which is toxic, explosive, corrosive, flammable, infectious, radioactive, carcinogenic, mutagenic or otherwise hazardous by listing characteristic or definition under any Environmental Law, including petroleum, crude oil or any fraction thereof, petroleum derivatives, by-products and other hydrocarbons and is or becomes regulated by any Authority pursuant to any Environmental Law, including any agency, department, commission, board or instrumentality of the United States, the State in which the Leased Property is located or any political subdivision thereof and also including asbestos, urea formaldehyde foam insulation, polychlorinated biphenyls, ozone depleting substances, radon gas or a pesticide, herbicide or other substance regulated under any Environmental Law.

“Insurance Requirements” shall mean the terms of the insurance required to be maintained in accordance with the Lease.

“Lease” shall mean the Lease Agreement, by and between the Debtor and the Assignor Secured Party, providing for the lease of the Mortgaged Property described in the Lease Supplement between the Assignor Secured Party and the Debtor, which Lease Supplement incorporates by reference the Lease Agreement.

“Non-Severable” shall mean regarding fixtures, Alterations, additions and improvements and substitutions and replacements thereof relating to the Leased Property, those which (i) cannot be readily removed from the Improvements without causing damage to the Improvements or the Parcel which cannot be repaired with the Debtor’s exercise of due diligence, or (ii) are required for the Leased Property to comply with Applicable Laws and Insurance Requirements.

“Person” shall mean any natural person, corporation, limited liability company, unlimited liability company, trust, joint venture, association, company, partnership, Authority or other entity.

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“Personal Property” shall mean all of the Mortgaged Property that does not constitute real property and in which a security interest may be created under the UCC.

“Rent” shall mean Basic Rent and Supplemental Rent, collectively.

“Supplemental Rent” shall mean any and all amounts, liabilities and obligations other than Basic Rent which the Debtor assumes or agrees or is otherwise obligated to pay under the Lease or any other Operative Document (whether or not designated as Supplemental Rent) to the Assignor Secured Party or any other Person, including and without duplication, and only if and when applicable, the Purchase Amount, the Release Price and payments of Deficiency or the Recourse Deficiency Amount, and indemnity payments payable by the Debtor pursuant to the terms of the Operative Documents.

All capitalized terms not defined herein shall have the meanings ascribed to them in that certain Participation Agreement (the **“Participation Agreement”**) dated as of May 8, 2024, by and among the Debtor and Assignor Secured Party (as the same may be modified or amended from time to time), or the Uniform Commercial Code, as applicable.

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SCHEDULE A

Description of Parcel

MEDICAL PARCEL 1

THAT PART OF LOT 1C IN RIVER EAST CENTER SUBDIVISION, BEING A RESUBDIVISION OF PART OF LOT 1 AND LOT 2 IN BLOCK 2 IN CITYFRONT CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 15, 2001 AS DOCUMENT 0011072755, AS AMENDED BY CERTIFICATE OF CORRECTION RECORDED JANUARY 13, 2004 AS DOCUMENT 0401339013, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION +37.89 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +12.75 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF RIVER EAST CENTER SUBDIVISION AFORESAID, BEING ALSO THE NORTHEAST CORNER OF SAID LOT 1C; THENCE NORTH 90°00'00" WEST ALONG THE NORTH LINE OF SAID RIVER EAST CENTER SUBDIVISION 25.78 FEET; THENCE SOUTH 00°00'00" WEST 15.30 FEET TO THE POINT OF BEGINNING; THENCE NORTH 90°00'00" WEST 22.56 FEET; THENCE SOUTH 00°00'00" WEST 18.07 FEET; THENCE SOUTH 90°00'00" EAST 22.56 FEET; THENCE NORTH 00°00'00" EAST 18.07 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

MEDICAL PARCEL 2

THAT PART OF LOT 1C IN RIVER EAST CENTER SUBDIVISION, BEING A RESUBDIVISION OF PART OF LOT 1 AND LOT 2 IN BLOCK 2 IN CITYFRONT CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 15, 2001 AS DOCUMENT 0011072755, AS AMENDED BY CERTIFICATE OF CORRECTION RECORDED JANUARY 13, 2004 AS DOCUMENT 0401339013, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION +37.89 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +23.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF RIVER EAST CENTER SUBDIVISION AFORESAID, BEING ALSO THE NORTHEAST CORNER OF SAID LOT 1C; THENCE NORTH 90°00'00" WEST ALONG THE NORTH LINE OF SAID RIVER EAST CENTER SUBDIVISION 25.78 FEET; THENCE SOUTH 00°00'00" WEST 15.30 FEET TO THE POINT

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OF BEGINNING; THENCE NORTH 90°00'00" WEST 22.56 FEET; THENCE NORTH 00°00'00" EAST 7.33 FEET; THENCE SOUTH 90°00'00" EAST 22.56 FEET; THENCE SOUTH 00°00'00" WEST 7.33 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

MEDICAL PARCEL 3

THAT PART OF LOT 1B IN RIVER EAST CENTER SUBDIVISION, BEING A RESUBDIVISION OF PART OF LOT 1 AND LOT 2 IN BLOCK 2 IN CITYFRONT CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 15, 2001 AS DOCUMENT 0011072755, AS AMENDED BY CERTIFICATE OF CORRECTION RECORDED JANUARY 13, 2004 AS DOCUMENT 0401339013, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION +37.89 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +12.75 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF RIVER EAST CENTER SUBDIVISION AFORESAID, BEING ALSO THE NORTHEAST CORNER OF LOT 1C IN SAID RIVER EAST CENTER SUBDIVISION; THENCE NORTH 90°00'00" WEST ALONG THE NORTH LINE OF RIVER EAST CENTER SUBDIVISION AFORESAID, 198.51 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 94.31 FEET; THENCE SOUTH 90°00'00" EAST 3.05 FEET; THENCE SOUTH 00°00'00" WEST 8.88 FEET; THENCE NORTH 90°00'00" WEST 1.26 FEET; THENCE SOUTH 00°00'00" WEST 2.17 FEET; THENCE NORTH 90°00'00" WEST 61.61 FEET; THENCE NORTH 00°00'00" EAST 75.66 FEET; THENCE SOUTH 90°00'00" EAST 6.13 FEET; THENCE NORTH 00°00'00" EAST 1.84 FEET; THENCE SOUTH 90°00'00" EAST 3.16 FEET; THENCE NORTH 00°00'00" WEST 27.86 FEET TO A POINT ON THE NORTH LINE OF SAID RIVER EAST CENTER SUBDIVISION; THENCE SOUTH 90°00'00" EAST ALONG SAID NORTH LINE 50.52 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

MEDICAL PARCEL 4

THAT PART OF LOT 1B IN RIVER EAST CENTER SUBDIVISION, BEING A RESUBDIVISION OF PART OF LOT 1 AND LOT 2 IN BLOCK 2 IN CITYFRONT CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 15, 2001 AS DOCUMENT 0011072755, AS AMENDED BY CERTIFICATE OF CORRECTION RECORDED JANUARY 13, 2004 AS DOCUMENT 0401339013, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION +37.89 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +12.75 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

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COMMENCING AT THE NORTHEAST CORNER OF RIVER EAST CENTER SUBDIVISION AFORESAID, BEING ALSO THE NORTHEAST CORNER OF LOT 1C IN SAID RIVER EAST CENTER SUBDIVISION; THENCE NORTH 90°00'00" WEST ALONG THE NORTH LINE OF RIVER EAST CENTER SUBDIVISION AFORESAID, 378.67 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 27.11 FEET; THENCE NORTH 90°00'00" WEST 19.50 FEET; THENCE NORTH 00°00'00" EAST 8.45 FEET; THENCE SOUTH 90°00'00" EAST 4.56 FEET; THENCE NORTH 00°00'00" EAST 18.66 FEET TO A POINT ON THE NORTH LINE OF SAID RIVER EAST CENTER SUBDIVISION; THENCE SOUTH 90°00'00" EAST ALONG SAID NORTH LINE 14.94 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

MEDICAL PARCEL 5

THAT PART OF LOT 1D IN RIVER EAST CENTER SUBDIVISION, BEING A RESUBDIVISION OF PART OF LOT 1 AND LOT 2 IN BLOCK 2 IN CITYFRONT CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 15, 2001 AS DOCUMENT 0011072755, AS AMENDED BY CERTIFICATE OF CORRECTION RECORDED JANUARY 13, 2004 AS DOCUMENT 0401339013, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION +60.82 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.89 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF RIVER EAST CENTER SUBDIVISION AFORESAID, BEING ALSO THE NORTHEAST CORNER OF SAID LOT 1D; THENCE NORTH 90°00'00" WEST 16.12 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 50.60 FEET; THENCE NORTH 90°00'00" EAST 8.16 FEET; THENCE NORTH 00°00'00" EAST 4.67 FEET; THENCE NORTH 90°00'00" EAST 7.96 FEET TO A POINT ON THE EAST LINE OF SAID RIVER EAST CENTER SUBDIVISION; THENCE SOUTH 00°00'00" WEST ALONG SAID EAST LINE 57.55 FEET; THENCE SOUTH 45°02'07" WEST 18.64 FEET; THENCE SOUTH 00°00'00" WEST 57.11 FEET; THENCE NORTH 90°00'00" WEST 57.09 FEET; THENCE SOUTH 44°56'24" WEST 9.10 FEET; THENCE NORTH 90°00'00" WEST 33.25 FEET; THENCE SOUTH 00°00'00" WEST 28.40 FEET TO A POINT ON THE SOUTH LINE OF SAID RIVER EAST CENTER SUBDIVISION; THENCE NORTH 89°59'51" WEST ALONG SAID SOUTH LINE 50.99 FEET; THENCE NORTH 00°00'00" WEST 48.99 FEET; THENCE NORTH 90°00'00" WEST 7.70 FEET; THENCE NORTH 00°00'00" WEST 57.80 FEET; THENCE NORTH 90°00'00" EAST 0.95 FEET; THENCE NORTH 00°00'00" WEST 7.34 FEET; THENCE NORTH 90°00'00" WEST 21.14 FEET; THENCE SOUTH 00°00'00" EAST 8.49 FEET; THENCE NORTH 90°00'00" EAST 10.80 FEET; THENCE SOUTH 00°00'00" EAST 17.93 FEET; THENCE NORTH 90°00'00" WEST 2.76 FEET; THENCE SOUTH 00°00'00" EAST 5.79 FEET; THENCE NORTH 90°00'00" EAST 2.79 FEET; THENCE SOUTH 00°00'00" EAST 17.00 FEET; THENCE NORTH 90°00'00" WEST 50.42 FEET; THENCE NORTH 00°00'00" WEST 70.56 FEET; THENCE

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NORTH 90°00'00" WEST 39.18 FEET; THENCE SOUTH 00°00'00" EAST 12.69 FEET; THENCE NORTH 90°00'00" WEST 20.43 FEET; THENCE NORTH 00°00'00" WEST 37.26 FEET; THENCE NORTH 90°00'00" WEST 91.70 FEET; THENCE NORTH 00°00'00" WEST 21.09 FEET; THENCE NORTH 90°00'00" WEST 9.30 FEET; THENCE NORTH 00°00'00" WEST 8.95 FEET; THENCE NORTH 90°00'00" WEST 2.83 FEET; THENCE NORTH 00°00'00" WEST 18.51 FEET TO A POINT ON THE NORTH LINE OF SAID RIVER EAST CENTER SUBDIVISION; THENCE NORTH 90°00'00" EAST ALONG SAID NORTH LINE 100.74 FEET; THENCE SOUTH 00°00'00" EAST 16.43 FEET; THENCE NORTH 90°00'00" EAST 1.14 FEET; THENCE SOUTH 00°00'00" EAST 7.17 FEET; THENCE NORTH 90°00'00" EAST 22.86 FEET; THENCE SOUTH 00°00'00" EAST 7.03 FEET; THENCE NORTH 90°00'00" EAST 10.34 FEET; THENCE NORTH 00°00'00" WEST 30.63 FEET TO A POINT ON THE NORTH LINE OF SAID RIVER EAST CENTER SUBDIVISION; THENCE NORTH 90°00'00" EAST ALONG SAID NORTH LINE 86.66 FEET; THENCE SOUTH 00°00'00" EAST 23.88 FEET; THENCE NORTH 90°00'00" EAST 33.45 FEET; THENCE NORTH 00°00'00" WEST 23.88 FEET TO A POINT ON THE NORTH LINE OF SAID RIVER EAST CENTER SUBDIVISION; THENCE NORTH 90°00'00" EAST ALONG SAID NORTH LINE 60.52 FEET; THENCE SOUTH 00°00'00" EAST 74.27 FEET; THENCE SOUTH 45°00'00" WEST 51.50 FEET; THENCE SOUTH 45°00'00" EAST 31.50 FEET; THENCE NORTH 45°00'00" EAST 21.87 FEET; THENCE NORTH 45°00'00" WEST 31.50 FEET; THENCE NORTH 45°00'00" EAST 7.75 FEET; THENCE SOUTH 45°00'00" EAST 31.50 FEET; THENCE NORTH 45°00'00" EAST 21.88 FEET; THENCE NORTH 45°00'00" WEST 31.50 FEET; THENCE NORTH 00°00'00" WEST 74.27 FEET TO A POINT ON THE NORTH LINE OF SAID RIVER EAST CENTER SUBDIVISION; THENCE NORTH 90°00'00" EAST ALONG SAID NORTH LINE 60.06 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

MEDICAL PARCEL 6

THAT PART OF LOT 1D IN RIVER EAST CENTER SUBDIVISION, BEING A RESUBDIVISION OF PART OF LOT 1 AND LOT 2 IN BLOCK 2 IN CITYFRONT CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 15, 2001 AS DOCUMENT 0011072755, AS AMENDED BY CERTIFICATE OF CORRECTION RECORDED JANUARY 13, 2004 AS DOCUMENT 0401339013, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION +60.82 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF RIVER EAST CENTER SUBDIVISION AFORESAID, BEING ALSO THE NORTHEAST CORNER OF SAID LOT 1D; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID RIVER EAST CENTER SUBDIVISION 208.61 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE NORTH 89°59'51" WEST ALONG THE SOUTH LINE OF RIVER EAST CENTER SUBDIVISION, AFORESAID, 160.95 FEET; THENCE NORTH 00°00'00" WEST 48.99 FEET; THENCE NORTH 90°00'00" WEST 7.70 FEET; THENCE NORTH 00°00'00" WEST 18.87 FEET TO THE

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POINT OF BEGINNING; THENCE NORTH 00°00'00" WEST 38.93 FEET; THENCE NORTH 90°00'00" EAST 0.95 FEET; THENCE NORTH 00°00'00" WEST 7.34 FEET; THENCE NORTH 90°00'00" WEST 21.14 FEET; THENCE SOUTH 00°00'00" EAST 8.49 FEET; THENCE NORTH 90°00'00" EAST 10.80 FEET; THENCE SOUTH 00°00'00" EAST 17.93 FEET; THENCE NORTH 90°00'00" WEST 2.76 FEET; THENCE SOUTH 00°00'00" EAST 5.79 FEET; THENCE NORTH 90°00'00" EAST 2.79 FEET; THENCE SOUTH 00°00'00" EAST 14.06 FEET; THENCE NORTH 90°00'00" EAST 9.36 FEET; TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

FTW PARCEL 1

THAT PART OF LOT 1B IN RIVER EAST CENTER SUBDIVISION, BEING A RESUBDIVISION OF PART OF LOT 1 AND LOT 2 IN BLOCK 2 IN CITYFRONT CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 15, 2001 AS DOCUMENT 0011072755, AS AMENDED BY CERTIFICATE OF CORRECTION RECORDED JANUARY 13, 2004 AS DOCUMENT 0401339013, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION +37.89 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +12.75 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF RIVER EAST CENTER SUBDIVISION AFORESAID, BEING ALSO THE NORTHEAST CORNER OF LOT 1C IN SAID RIVER EAST CENTER SUBDIVISION; THENCE NORTH 90°00'00" WEST ALONG THE NORTH LINE OF RIVER EAST CENTER SUBDIVISION AFORESAID, 198.51 FEET; THENCE SOUTH 00°00'00" WEST 94.31 FEET; THENCE SOUTH 90°00'00" EAST 3.05 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'00" WEST 8.88 FEET; THENCE SOUTH 90°00'00" EAST 17.47 FEET; THENCE NORTH 00°00'00" WEST 8.88 FEET; THENCE NORTH 90°00'00" WEST 17.47 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

FTW PARCEL 2

THAT PART OF LOT 1D IN RIVER EAST CENTER SUBDIVISION, BEING A RESUBDIVISION OF PART OF LOT 1 AND LOT 2 IN BLOCK 2 IN CITYFRONT CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 15, 2001 AS DOCUMENT 0011072755, AS AMENDED BY CERTIFICATE OF CORRECTION RECORDED JANUARY 13, 2004 AS DOCUMENT 0401339013, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION +60.82 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.89 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

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COMMENCING AT THE NORTHEAST CORNER OF RIVER EAST CENTER SUBDIVISION AFORESAID, BEING ALSO THE NORTHEAST CORNER OF SAID LOT 1D; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF RIVER EAST CENTER SUBDIVISION, AFORESAID, 208.61 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE NORTH 89°59'51" WEST ALONG THE SOUTH LINE OF SAID RIVER EAST CENTER SUBDIVISION 160.95 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00°00'00" WEST 48.99 FEET; THENCE NORTH 90°00'00" WEST 7.70 FEET; THENCE NORTH 00°00'00" WEST 57.80 FEET; THENCE NORTH 90°00'00" EAST 0.95 FEET; THENCE NORTH 00°00'00" WEST 7.34 FEET; THENCE NORTH 90°00'00" WEST 21.14 FEET; THENCE SOUTH 00°00'00" EAST 8.49 FEET; THENCE NORTH 90°00'00" EAST 10.80 FEET; THENCE SOUTH 00°00'00" EAST 17.93 FEET; THENCE NORTH 90°00'00" WEST 2.76 FEET; THENCE SOUTH 00°00'00" EAST 5.79 FEET; THENCE NORTH 90°00'00" EAST 2.79 FEET; THENCE SOUTH 00°00'00" EAST 17.00 FEET; THENCE NORTH 90°00'00" WEST 50.42 FEET; THENCE NORTH 00°00'00" WEST 70.56 FEET; THENCE NORTH 90°00'00" WEST 39.18 FEET; THENCE SOUTH 00°00'00" EAST 12.69 FEET; THENCE NORTH 90°00'00" WEST 20.43 FEET; THENCE SOUTH 00°00'00" EAST 91.38 FEET; THENCE NORTH 90°00'00" EAST 9.60 FEET; THENCE SOUTH 00°00'00" EAST 11.02 FEET; THENCE NORTH 90°00'00" WEST 10.14 FEET; THENCE SOUTH 00°00'00" WEST 20.39 FEET TO A POINT ON THE SOUTH LINE OF SAID RIVER EAST CENTER SUBDIVISION; THENCE SOUTH 89°59'51" EAST ALONG SAID SOUTH LINE 127.64 FEET TO THE POINT OF BEGINNING.

(EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PARCEL:

MEDICAL PARCEL 6

THAT PART OF LOT 1D IN RIVER EAST CENTER SUBDIVISION, BEING A RESUBDIVISION OF PART OF LOT 1 AND LOT 2 IN BLOCK 2 IN CITYFRONT CENTER, BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 15, 2001 AS DOCUMENT 0011072755, AS AMENDED BY CERTIFICATE OF CORRECTION RECORDED JANUARY 13, 2004 AS DOCUMENT 0401339013, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION +60.82 FEET CHICAGO CITY DATUM AND LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +48.50 FEET CHICAGO CITY DATUM AND LYING WITHIN ITS HORIZONTAL BOUNDARY PROJECTED VERTICALLY AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF RIVER EAST CENTER SUBDIVISION AFORESAID, BEING ALSO THE NORTHEAST CORNER OF SAID LOT 1D; THENCE SOUTH 00°00'00" WEST ALONG THE EAST LINE OF SAID RIVER EAST CENTER SUBDIVISION 208.61 FEET TO THE SOUTHEAST CORNER THEREOF; THENCE NORTH 89°59'51" WEST ALONG THE SOUTH LINE OF RIVER EAST CENTER SUBDIVISION, AFORESAID, 160.95 FEET; THENCE NORTH 00°00'00" WEST 48.99 FEET; THENCE NORTH 90°00'00" WEST 7.70 FEET; THENCE NORTH 00°00'00" WEST 18.87 FEET TO THE

