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ASSIGNMENT OF MORTGAGE AND SECURITY AGREEMENT AND ASSIGNMENT OF LEASES AND RENTS

For value received, SECURITY CAPITAL CREDIT CORPORATION, a Delaware corporation ("Assignor"), hereby grants, bargains, sells, assigns, conveys, transfers and sets over unto BENJAMIN FRANKLIN SAVINGS ASSOCIATION, a Texas savings and loan association with its principal office at 5444 Westheimer, Houston, Texas 77056, all of Assignor's rights, title and interest in, to and under the following instruments, relating to certain real property described in Schedule A hereto and made a part hereof:

(i) that Mortgage and Security Agreement from LaSalle National Bonk (the "Trustee"), not individually but as trustee under a Trust of eement dated November 14, 1985, and known as Trust No. 110500 (the "Trust"), in favor of Assignor, dated December 13, 1985, and recorded immediately prior hereto in the Office of the Recorder of Deeds in and for Cook County, Illinois, as Document No. 155322795

(ii) that Assignment of Leases and Rents from the Trustee and The Grace Street Apartments Limited Partnership, the holder and owner of one hundred percent (100%) of the beneficial interest in the Trust, to Assignor, dated December, 1985, and recorded immediately prior hereto in the Office of the Recorder of Deeds in and for Cook County, Illinois, as Document No. 15 322 796

IN WITNESS WHERECF, the undersigned has caused this instrument to be executed by its duly authorized officer this 1311 day of December, 1985.

Attest:

SECURITY CAPITAL CREDIT CORPORATION

[CORPORATE SEAL]

STATE OF CONNECTICUT

Glastonbury

COUNTY OF HARTFORD

a Notaty Public in and for and residing in said County and State, DO HEREBY CERTIFY THAT and that and the sepectives and the sepectives and the sepectives of Security Capital Credity Corporation, a Delaware corporation, appeared before me this day in person and acknowledged that they signed and delivered said in their own free and voluntary acts and as the free and voluntary

instrument as their own free and voluntary acts and as the free and voluntary act of said corporation for the uses and purposes therein set forth; and the said (title) acknowledged that [s]he, as custodian of the corporate seal of said corporation did affix said corporate seal to said

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BOX 333-TH

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instrument as his/her own free and voluntary act and as the free and voluntary act of said corporation for said uses and purposes.

GIVEN under my hand and notarial seal this // day of December, 1985.

State Fourty

Notary Public

[SEAL]

My Commission Expires:

Property of County Clerk's Office 3/31/89

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instrument as his/her own free and voluntary act and as the free and voluntary act of said corporation for said uses and purposes.

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SCHEDULE A

PARCEL 3

ALL OF LOTS 1 AND 2, AND THAT PART OF LOT 3 LYING SOUTHWESTERLY OF A LINE DIAWN FROM A POINT ON THE SOUTHEASTERLY LINE OF SAID LOT 3, 0.22 FEET NORTHEASTERLY OF THE SOUTHWESTERLY CORNER THEREOF TO A POINT ON THE SOUTHWESTERLY LINE OF SAID LOT 3, 119.50 FEET SOUTH-EASTERLY OF THE NORTHWESTERLY CORNER THEREOF, ALL IN BERTHA COCKBURN'S RESUBJIVISION OF LOT 5 IN THE RESUBDIVISION OF LOTS 1 TO 4 IN P. N. KCHLSAAT'S NEW SUBDIVISION IN PINE GROVE, IN SECTION TOWNSHIP 40 NORTY, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS:

ALSO

PARCEL 2:

LOTS 3 AND 4, EXCEPTING FROM SAID LOT 3 THAT PART THEREOF LYING SOUTHWESTERLY OF A LINE DRAWN FROM A POINT ON THE SOUTHEASTERLY LINE OF SAID LOT 3, 0.22 FEET NORTHEASTERLY OF THE SOUTHWESTERLY CORNER THEREOF TO A POINT ON THE SOUTHWESTERLY LINE OF SAID LOT 3, 119.50 FEET SOUTHEASTERLY OF THE NORTHWESTERLY CORNER THEREOF, ALL IN BERTHA COCKBURN'S RESUBDIVISION OF LOT 5 IN THE RESUBDIVISION OF LOTS 1 TO 4 IN P. N. KOHLSAAT'S NEW SUBDIVISION IN PINE GROVE, IN SECTION 21, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PERMANENT TAX NUMBERS:

14-21-106-014-0000 (192)

AND

14-21-106-015-0000 (324)

-16/4'S OFF 639-655 WEST GRACE STREET, CHICA 30 COMMON STREET ADDRESS: 60613

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PAFING C:

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